



**CHARITY COMMISSION
FOR ENGLAND AND WALES**

Trustees' Annual Report for the period

From 01/09/2024 Period start date
To 31/08/2025 Period end date

Charity name: Broadstone Methodist Church.

Charity registration number: 1127850

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<p>To carry out the mission of "The Methodist Church", believing that all people are uniquely made in the image of God and aiming to live this out in our Church and community through:</p> <p>Providing regular public acts of Christian Worship.</p> <p>Providing a sanctuary for prayer, meditation and contemplation.</p> <p>Teaching Christianity through sermons, study courses and small discussion groups.</p> <p>Providing pastoral care and support within our church and community.</p>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<p>Regular Sunday worship services.</p> <p>Bible Study groups including collaboration with Churches Together in Broadstone and other churches in the Poole Bay Methodist Circuit.</p> <p>A welcoming Coffee Lounge, open 5 mornings a week.</p> <p>Christian teaching and pastoral care including through the Toddler group, Messy Church events in school holidays, visits to local schools,</p>

		<p>nursing/care homes and working alongside other groups supporting vulnerable adults (e.g Stepping Stones monthly drop-in).</p> <p>Ensuring pleasant and well maintained premises, facilities and outside space for use by others - uniformed youth groups and local community groups in particular.</p> <p>Mission work to learn about, promote and support the work of other charities (including the Methodist relief and development charity "All We Can", Christian Aid, Karibuni Children, Action for Children, local food banks and charities supporting the homeless).</p>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The activities of the Trustees of Broadstone Methodist Church adhere to the guidance issued by the Charity Commission on public benefit.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	The day to day running of the Church and the work carried out in its name is voluntarily carried out by its Members and Trustees.

Other		
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Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>The main achievement of the Charity is the ongoing provision of Sunday Worship Services, Bible study and Christian education, fellowship and pastoral care and support.</p> <p>The provision of a Toddler Group, Holiday Messy Church, the regular volunteer-run Coffee Lounge plus availability of our halls, meeting rooms and garden are of benefit to its members and to the wider local community.</p> <p>The Charity has a Silver Eco-Church Award (from ARocha) due to its environmentally-friendly initiatives, and is working towards a Gold Award.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	

Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	Copy of the annual accounts is attached.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The aim is to hold in reserve at least 6 months budgeted expenditure to ensure cover of the Circuit assessment, heating, lighting, insurance liabilities, necessary building repairs and general maintenance or replacement of essential equipment.
Amount of reserves held	Para 1.22	£159,176
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	

A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		General Methodist Church Charity Trust.
Type of governing document (trust deed, royal charter)	Para 1.25	DEED OF UNION (1932) AND METHODIST CHURCH ACT (1976)
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Charitable Trust.
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	New Trustees are appointed from the Church membership by nomination at the General Church Meeting (annual), confirmed via a majority vote.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	

Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Broadstone Methodist Church
Other name the charity uses	N/A
Registered charity number	1127850
Charity's principal address	Broadstone Methodist Church 210 Lower Blandford Road, Broadstone, Poole, Dorset BH18 8DP

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Rev Karen James	Chair		Conference
2	Mr Michael Brooke	Church Steward; Property Steward		Church Council
3	Mrs Dianne Skinner	Church Steward		Church Council
4	Mrs Sylvia Kingston	Church Steward		Church Council
5	Mrs Judith Hewins	Church Treasurer		Church Council
6	Mr John Greenaway	Property Steward; Pastoral Coordinator		Church Council
7	Mrs Marilyn Greenaway	Pastoral Coordinator		Church Council
	Mr Roger Jackson	Mission Representative		Church Council
8	Miss Anne Le Poidevin	Safeguarding Officer (joint)		Church Council
9	Mrs Lynda Hurrell	Safeguarding Officer (joint)		Church Council
10	Mrs Edwina Gould	Congregational Representative		Church Membership
11	Mrs Ann Thornton	Congregational Representative		Church Membership
12	Mrs Isabel Rigby	Congregational Representative		Church Membership

13	Mrs Joan Jackson	Congregational Representative		Church Membership
14	Miss Roseanne Field	Congregational Representative		Church Membership

Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)**Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address
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Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

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Full name(s)

Judith Margaret Hewins	
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Position (eg
Secretary, Chair,
etc)

Treasurer	
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Date

28.4.26

**CHURCH
RECEIPTS AND PAYMENTS
ACCOUNTS**

**THE METHODIST CHURCH
STANDARD FORM OF ACCOUNTS**

Broadstone	Church
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FOR THE YEAR ENDED

31 August 2025

Poole Bay	Circuit	Circuit no.	26/09
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Registered Charity - Charity Registration number

1127850

**If not a registered charity His Majesty's Revenue and
Customs Gift Aid number**

(The HMRC number is equivalent to a registered charity number in terms of evidence of charitable status and may be used to give to donors or grant funders wishing to see evidence of the organisation's charitable status. Methodist charities in England and Wales that are not registered charities are excepted from registration under Statutory Instrument 2014 No.242)

Minister:

Revd Karen James

Church Stewards:

Mr Michael Brooke	
Mrs Dianne Skinner	
Mrs Sylvia Kingston	

Treasurer:

Judith Hewins

ACCOUNTS FOR THE YEAR ENDED 31 AUGUST 2025

Broadstone

Church

SECTION A		Unrestricted Funds	Restricted Funds	Totals this year	Totals last year
	Note	£	£	£	£
a1	RECEIPTS				
a2	Offerings and Tax recovered	57,280	4,724	62,004	63,248
	Donations and Memorial Gifts	5,876		5,876	6,704
a3	Bank and CFB Interest and Investment Income	3,686		3,686	4,704
a4	Lettings	33,005		33,005	35,023
a5	Other receipts	32,206		32,206	22,963
a6	TOTAL RECEIPTS	132,053	4,724	136,777 (a7)	132,642

SECTION B					
b1	PAYMENTS				
b2	Circuit Assessment or Share	48,028		48,028	47,106
b3	Donations				
b4	Repairs and Maintenance	29,462		29,462	23,451
b5	Utilities (Insurances, water charges, heating & lighting)	15,803		15,803	17,491
b6	Cleaning	20,740		20,740	19,394
b7	Other payments	20,938		20,938	23,221
b8	TOTAL PAYMENTS	134,971		134,971 (b9)	130,663

SECTION C					
c1	NET RECEIPTS/PAYMENTS FOR THE YEAR	(a6-b8)	(2,918)	4,724	1,806
c2	Total funds brought forward from last year		140,163	23,549	163,712 (c6)
c3	Sub total	(c1+c2)	137,245	28,273	165,518
c4	Transfers and adjustments			(6,342)	(6,342) (c7)
c5	TOTAL FUNDS AT END OF YEAR	(c3+c4)	137,245	21,931	159,176 (c8)
					163,712 (c6)

SECTION D			
FOR INFORMATION ONLY: MONEY RECEIVED AND PASSED ON TO EXTERNAL ORGANISATIONS			
d	(these amounts are not to be included in total receipts/payments figures above)	£	£
d1	Balance brought forward from last year	6,342	1,617
d2	Offerings/Gifts - received for external organisations	4,090	4,725
d3	Offerings/Gifts - passed to external organisations	10,432	
d4	BALANCE STILL TO BE PAID		6,342
	(d1+d2-d3)		

SUMMARY OF CHURCH ACCOUNTS AND INTERNAL ORGANISATIONS REPORTING TO THE CHURCH COUNCIL**SECTION E**

Please follow the Guidance Notes to complete this page

Summary of the Church accounts for the year ended 31 August 2025 and Internal Organisations reporting to the Church Council/Church Meeting. Note that the funds of an Internal Organisation would normally be Restricted funds unless it could be clearly shown that they could be used for any Methodist purpose. This section must be completed to arrive at the gross income and expenditure totals of the Church. If gross income exceeds the Accruals threshold, then the Accruals method of accounting AND A DIFFERENT FORM must be used to report the accounts (see Methodist website). Please refer to the guidance notes regarding transfers between the District and connected District Organisations.

INTERNAL ORGANISATIONS	Receipts	Payments	Net Receipts/ Payments	Adjustments	Opening balances	Closing balances
e1						
e2						
e3						
e4						
e5						
e6						
e7						
e8 Sub total of Internal Organisations funds					(e11)	(e12)
e9 Church accounts (totals brought forward from page 2 - totals column)	136,777 (a7)	134,971 (b9)	1,806	(6,342) (e7)	163,712 (c6)	159,176 (c8)
e10 TOTAL CASH FUNDS HELD BY CHURCH	136,777	134,971	1,806	(6,342)	163,712 (x)	159,176 (y)
Continue on a separate sheet if necessary and bring the totals forward	TOTAL RECEIPTS	TOTAL PAYMENTS				

SECTION F**STATEMENT OF ASSETS AND LIABILITIES****CHURCH - CASH FUNDS HELD at 31 August 2025**

	OPENING BALANCES	CLOSING BALANCES
f1 Cash in hand		
f2 Bank Current Account	71,763	70,585
f3 Bank Deposit Account	299	306
f4 Central Finance Board	91,650	86,285
f5 Trustees for Methodist Church Purposes		
f6 Other funds		
f7 SUB TOTAL - Church accounts	163,712 (c6)	159,176 (c8)
f8 Total funds held by Internal Organisations (the closing balance total from above) (e12)	(e11)	(e12)
f9 TOTAL CASH FUNDS HELD BY CHURCH	163,712 (x)	159,176 (y)

SECTION G**OTHER ASSETS and LIABILITIES**

	At 1 September 2024	At 31 August 2025
g1 Investments (include Endowments)		
g2 Land & Buildings (see notes re Insurance value)	1,201,231	1,201,231
g3 Other Assets	5,848	4,562
g4 Loan(s) - show amount outstanding at year end		
g5 Other Liabilities	8,778	3,155

f4 Include only Funds held at the Central Finance Board

f5 Include only Funds held at Trustees for Methodist Church Purposes

g1 Include any other investments (not the cash element of TMCP trusts accounts this is included in line f5)

Name of Church ...BROADSTONE METHODIST CHURCH..... No.1127850

Declarations and Scrutiny

I confirm that these Receipt and Payment based accounts for the year to 31 August 2025 have been prepared from the records of the Church and that they include all funds under the control of the Church trustees.

Signature of treasurer ..

..... Date..... 23-2-26

Name and address of treasurer ...JUDITH HEWINS.....

..... c/o Church Office..... Post Code.. BH18 8DP

Presentation to the Church trustees

I confirm that the annual report and accounts for the year ended 31 August 2025 were/will be* presented to the meeting of the Church trustees held on 23-2-2026

Signature of the Chair of the meeting

Name of the Chair of the meeting ...K E JAMES..... Date 23/02/2026

Independent Examiner's Report to the Trustees of the

Broadstone Methodist Church

Charity Number 1127850

Responsibilities and basis of report

I report to the trustees on my examination of the accounts of the Broadstone Methodist Church for the year ended 31 August 2025 set out on pages 2 to 3. As the Church's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Church's accounts carried out under section 145 of the Act and, in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

* delete or circle as appropriate

Name of Church ...BROADSTONE METHODIST CHURCH..... No.1127850

Independent Examiner's Statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below*) which give me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Act; or
- the accounts do not accord with the accounting records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

I ~~have~~/have not* obtained independent verification of all investments with the Trustees for Methodist Church Purposes or held in other trusts, bank balances and funds at the Central Finance Board of the Methodist Church which are individually in excess of £10,000 (ten thousand pounds) at the balance sheet date.

Signature of independent examiner

Name of independent examiner Brendan ~~D~~ougan

Relevant professional qualification of independent examiner FCCA ACMA MBA

Name of firm (where appropriate)

Address 22 Queensland Road
Bournemouth
..... Dorset

BH5 2AB

Date 27 January 2026

