



**CHARITY COMMISSION
FOR ENGLAND AND WALES**

Trustees' Annual Report for the period

From 1st Sep 2021 Period start date To 31st Aug 2022 Period end date

Charity name: Shirley Methodist Church

Charity registration number:1127524

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<ul style="list-style-type: none">a. The Christian faith in accordance with the doctrinal standards and the discipline of the Methodist Church;b. Any charitable purpose for the time being of any Connexional, district, circuit, local or other organisation of the Methodist Church;c. Any charitable purpose for the time being of any society or institution subsidiary or ancillary to the Methodist Church;d. Any purpose for the time being of any charity being a charity subsidiary or ancillary to the Methodist Church.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<ul style="list-style-type: none">● Weekly worship;● Pastoral Care and Visiting, and Prayer Chain;● Ecumenism – services and events with other local churches, through Churches Together in Shirley;● Work with Young People – Sunday Morning Club;● Outreach through Platinum Jubilee Party, bringing people of the neighbourhood together in fellowship.● Supporting the local Shrublands Foodbank.● Social Fellowship, such as The Guild and lecture series● Helping the world's poor through support for Christian Aid;● Support for older people and links with Hall Grange MHA;● Other charitable support through: Action for Children (NCH), The Leprosy Mission (TLM) and Tools with a Mission (TWAM).

Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	All Trustees have been made aware of the guidance issued by the Charity Commission on public benefit.
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Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>Coming out of the Covid-19 pandemic, the church has adopted a hybrid approach to offering weekly worship, which is now accessible in person and on zoom.</p> <p>The following activities took place during the year:</p> <ul style="list-style-type: none"> • The 'In Touch' Pastoral Scheme continues to offer pastoral support to members and adherents throughout the year. • The Platinum Jubilee party was a particular success, being one of the first post-lockdown neighbourhood events that attracted a large number of people and enabled people to enjoy festivities and fellowship. • Our support for TWAM (Tools with a Mission) continued, enabling tools and equipment to be donated and put to good use in the world's poorer communities.

		<ul style="list-style-type: none"> • Donations were made to Christian Aid, and also to NCH Action for Children and the Leprosy Mission. • We have continued to support Shrublands Foodbank throughout the year.
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Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	Although the income has increased since the pandemic, we have made a loss this financial year, in part due to the urgent need to update and repair the ageing heating system, and the high rate of inflation.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	General funds are held for any legitimate general expenses which the Trustees approve. We aim to have reserves in order to meet normal expenditure during the next six months, although this year we have fallen below this desired figure. Restricted Funds are held for the Minister to give to deserving individuals at their discretion, plus a small sum used for any expenses.
Amount of reserves held	Para 1.22	£58266
Reasons for holding zero reserves	Para 1.22	n/a
Details of fund materially in deficit	Para 1.24	none
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	There is no uncertainty about the Charity continuing as a going concern.

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	DEED OF UNION (1932) AND METHODIST CHURCH ACT (1976)
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	TRUST
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	APPOINTED BY CHURCH COUNCIL

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	SHIRLEY METHODIST CHURCH
Other name the charity uses	
Registered charity number	1127524
Charity's principal address	ELDON AVENUE SHIRLEY CROYDON CR0 8SD

Names of the charity trustees who manage the charity

		Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
	1	REV S. C. CHOI	Chair		Ex officio
	2	REV S DAY	Superintendent		"
	3	MISS SUKHVINDER KALSI	Treasurer		"
	4	MR J BAXTER			Church Council
	5	MRS E SMART			"
	6	MR B SMART			"
	7	MISS F BYARD			"
	8	MRS M GEORGE			"
	9	MRS R JONES			"
	10	MRS R TAYLER			"
	11	MR B HARMS			"
	12	MRS H TARLING			"
	13	MRS R DODOO			"
	14	MRS R HERAT			"
	15	MR R NISBETH			"
	16	MR T WEY			"
	17	MR S TAYLER			"
	18	MRS J CROOK			"
	19	MRS C ELLIOTT			"
	20	MRS V RUTHERFORD			"
	21	MR DAVID TAYLER			"

Corporate trustees – names of the directors at the date the report was approved

Director name		
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Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Ind Examiner	Graham Marsden	8 Edgewood Green, Shirley, Croydon CR0 7PT
Solicitor	Gowens Solicitors	Bourne House 475 Godstone Rd Whyteleafe CR3 0BL
Architect	Thomas Ford & Ptnrs	177 Kirkdale, Sydenham, SE26 4QH

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

Tau Wey

Full name(s)

Tzy-Tau Wey

Position (eg Secretary,
Chair, etc)

Church Council Secretary

Date

1st June 2023

CHURCH
RECEIPTS AND PAYMENTS
ACCOUNTS

THE METHODIST CHURCH
STANDARD FORM OF ACCOUNTS

SHIRLEY METHODIST CHURCH

Church

FOR THE YEAR ENDED

31 August 2022

Circuit	Circuit no	
		1129515

Registered Charity - Charity Registration number

1127524

If not a registered charity Her Majesty's Revenue and Customs
Gift Aid number

(The HMRC number is equivalent to a registered charity number in terms of evidence of charitable status and may be used to give to donors or grant funders wishing to see evidence of the organisation's charitable status. Methodist charities in England and Wales that are not registered charities are excepted from registration under Statutory Instrument 2014 No.242)

Minister:

Revd Choi

Church Stewards:

Rosemary Jones

Ruth Dodoo
Christine Elliot
Sandi Kalsi
Mildred George
Treasurer:
Sukhvinder Kalsi

ACCOUNTS FOR THE YEAR ENDED 31 AUGUST 2022

**SHIRLEY METHODIST
CHURCH**

Church

PAGE 2

SECTION A		Unrestricted Funds	Restricted Funds	Totals this year	Totals last year
		£	£	£	£
a1	RECEIPTS	Note			
a2	Offerings and Tax recovered	62,984.93	410.31	63,395.24	70,170.89
a3	Bank and CFB interest and Investment income	39.09	71.19	110.28	112.45
a4	Lettings	34,549.26		34,549.26	9,871.66
a5	Other receipts	6,510.14		6,510.14	16,996.10
a6	TOTAL RECEIPTS	104,083.42	481.50	104,564.92 (a7)	97,151.10

SECTION B					
b1	PAYMENTS				
b2	Circuit Assessment or Share	54,148.00		54,148.00	55,972.00
b3	Donations			0.00	100.00
b4	Repairs and Maintenance	50,033.89		50,033.89	20,780.25
b5	Utilities (Insurances, water charges, heating & lighting)	17,201.85		17,201.85	8,844.14
b6				0.00	0.00
b7	Other payments	7,651.45		7,651.45	8,496.83
b8	TOTAL PAYMENTS	129,035.19	0.00	129,035.19 (b9)	94,193.22

SECTION C					
c1	NET RECEIPTS/PAYMENTS FOR THE YEAR	(a6-b8)	(24,951.77)	481.50	(24,470.27)
c2	Total funds brought forward from last year		92,307.95	5,771.78	98,079.73 (c6)
c3	Sub total	(c1+c2)	67,356.18	6,253.28	73,609.46
c4	Transfers and adjustments		(15,685.78)		(15,685.78) (c7)
c5	TOTAL FUNDS AT END OF YEAR	(c3+c4)	51,670.40	6,253.28	57,923.68 (c8)
					98,079.73 (c6)

Check Res+Unres total	TRUE
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c6 totals	TRUE
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ACCOUNTS FOR THE YEAR ENDED 31 AUGUST 2022

**SHIRLEY METHODIST
CHURCH**

Church

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SECTION AUnrestricted
FundsRestricted
FundsTotals this
yearTotals last
year**SECTION D****FOR INFORMATION ONLY: MONEY RECEIVED AND PASSED ON TO EXTERNAL ORGANISATIONS**

d (these amounts are not to be included in total receipts/payments figures above)		£	£
d1	Balance brought forward from last year	18,806.40	1,153.13
d2	Offerings/Gifts - received for external organisations	3,829.60	19,334.82
d3	Offerings/Gifts - passed to external organisations	19,515.38	1,681.55
d4	BALANCE STILL TO BE PAID (d1+d2-d3)	3,120.62	18,806.40

SUMMARY OF CHURCH ACCOUNTS AND INTERNAL ORGANISATIONS REPORTING TO THE CHURCH COUNCIL**SECTION E**

Please follow the Guidance Notes to complete this page

Summary of the Church accounts for the year ended 31 August 2022 and Internal Organisations reporting to the Church Council/Church Meeting. Note that the funds of an Internal Organisation would normally be Restricted funds unless it could be clearly shown that they could be used for any Methodist purpose. This section must be completed to arrive at the gross income and expenditure totals of the Church. If gross income exceeds the Accruals threshold, then the Accruals method of accounting AND A DIFFERENT FORM must be used to report the accounts (see Methodist website). Please refer to the guidance notes regarding transfers between the District and connected District Organisations.

NOTES

	INTERNAL ORGANISATIONS	Receipts	Payments	Net Receipts/ Payments	Adjustments	Opening balances	Closing balances		
c1	Church Concerts	138.35	1,023.39	(885.04)		885.04	0.00		
c2	Church Guild	301.24	240.20	61.04		281.53	342.57		
e3				0.00			0.00		
e4				0.00			0.00		
e5				0.00			0.00		
e6				0.00			0.00		
e7				0.00			0.00		
e8	Sub total of Internal Organisations funds	439.59	1,263.59	(824.00)	0.00	1,166.57 (e11)	342.57 (e12)	Check	TRUE
e9	Church accounts (totals brought forward from page 2 - totals column)	104,564.92 (a7)	129,035.19 (b9)	(24,470.27)	(15,685.78) (c7)	98,079.73 (c6)	57,923.68 (c8)	Check	TRUE
e10	TOTAL CASH FUNDS HELD BY CHURCH	105,004.51	130,298.78	(25,294.27)	(15,685.78)	99,246.30 (x)	58,266.25 (y)	Check	TRUE
	Continue on a separate sheet if necessary and bring the totals forward	TOTAL RECEIPTS	TOTAL PAYMENTS						

SECTION F**STATEMENT OF ASSETS AND LIABILITIES****CHURCH - CASH FUNDS HELD at 31 August 2021**

		OPENING BALANCES	CLOSING BALANCES
f1	Cash in hand	60,772.12	22,724.09
f2	Bank Current Account		
f3	Bank Deposit Account		
f4	Central Finance Board	19,381.00	15,272.09
f5	Trustees for Methodist Church Purposes	17,926.61	19,927.50
f6	Other funds		

f7	SUB TOTAL - Church accounts	98,079.73	(c6)	57,923.68	(c8)			
f8	Total funds held by Internal Organisations (the closing balance total from above) (e12)	1,166.57	(e11)	342.57	(e12)		Opening	Closing
f9	TOTAL CASH FUNDS HELD BY CHURCH	99,246.30	(x)	58,266.25	(y)	Check bala	TRUE	TRUE

SECTION G**OTHER ASSETS and LIABILITIES**

	At 1 September 2021	At 31 August 2022
g1 Investments (include Endowments)		
g2 Land & Buildings (see notes re Insurance value)	2,955,258	3,171,014
g3 Other Assets	1,700	1,519
g4 Loan(s) - show amount outstanding at year end		
g5 Other Liabilities		

f4 Include only Funds held at the Central Finance Board

f5 Include only Funds held at Trustees for Methodist Church Purposes

g1 Include any other investments (not the cash element of TMCP trusts accounts this is included in line f5)

Name of Church . Shirley Methodist Church

1129515

Declarations and Scrutiny

I confirm that these Receipt and Payment based accounts for the year to 31 August 2022 have been prepared from the records of the Church and that they include all funds under the control of the Church trustees.

Signature of treasurer ... Sukhvinder Kalsi Date...24/12/2022.....

Name and address of treasurer ...Sukhvinder Kalsi

.....58 Verdayne Avenue, Shirley, Croydon..... Post Code...CR0 8TS.....

Presentation to the Church trustees

I confirm that the annual report and accounts for the year ended 31 August 2022 were/~~will be~~* presented to the meeting of the Church trustees held on 23rd February 2023.....

Signature of the Chair of the meeting ... R. Lowson

Name of the Chair of the meeting REV. RICHARD LOWSON Date 30/4/23

Independent Examiner's Report to the Trustees of the

...Shirley Methodist..Church

Charity Number ...1127524.....

Responsibilities and basis of report

I report to the trustees on my examination of the accounts of the Shirley Methodist Church for the year ended 31 August 2022 set out on pages 1 to 3. As the Church's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Church's accounts carried out under section 145 of the Act and, in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

* delete or circle as appropriate

Name of Church . Shirley Methodist Church

1129515

Independent Examiner's Statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below*) which give me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Act; or
- the accounts do not accord with the accounting records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

I have/have not* obtained independent verification of all investments with the Trustees for Methodist Church Purposes or held in other trusts, bank balances and funds at the Central Finance Board of the Methodist Church which are individually in excess of £10,000 (ten thousand pounds) at the balance sheet date.

Signature of independent examiner

Graham Marden

Name of independent examiner

GRAHAM MARDEN

Relevant professional qualification of independent examiner

CHARTERED INSTITUTE
OF PUBLIC FINANCE AND
ACCOUNTANCY.

Name of firm (where appropriate) N/A

Address 8 EDGEWOOD GREEN

..... CROYDON Post Code CR0 7PT

Date 9/4/2023

* delete or circle as appropriate