



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 1 September 2020 Period start date **To** 31 August 2021
Period end date

Charity name: SHIRLEY METHODIST CHURCH

Charity registration number: 1127524

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<ul style="list-style-type: none">a. The Christian faith in accordance with the doctrinal standards and the discipline of the Methodist Church;b. Any charitable purpose for the time being of any Connexional, district, circuit, local or other organisation of the Methodist Church;c. Any charitable purpose for the time being of any society or institution subsidiary or ancillary to the Methodist Church;d. Any purpose for the time being of any charity being a charity subsidiary or ancillary to the Methodist Church.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<ul style="list-style-type: none"><input type="checkbox"/> Weekly worship;<input type="checkbox"/> Pastoral Care and Visiting, and Prayer Chain;<input type="checkbox"/> Ecumenism – services and events with other local churches, through Churches Together in Shirley;<input type="checkbox"/> Work with Young People – Sunday Morning Club;<input type="checkbox"/> World Service and Neighbourhood Committee – allocating donations to charities both local and overseas;<input type="checkbox"/> Social Fellowship, such as The Guild and Lunchtime Concerts;<input type="checkbox"/> Helping the world's poor through support for Christian Aid;<input type="checkbox"/> Support for older people, through the Shirley Neighbourhood Care Lunch Club and links with Hall Grange MHA;<input type="checkbox"/> Outreach – support for the homeless and those in need through Croydon

		Churches Floating Shelter and Shrublands Food Bank; □ Other charitable support through: Action for Children (NCH), The Leprosy Mission (TLM) and Tools with a Mission (TWAM).
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	All Trustees have been made aware of the guidance issued by the Charity Commission on public benefit.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

Achievements and Performance

	SORP reference	
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Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>Some of our face-to-face activities were suspended for part of the year, owing to the covid 19 pandemic</p> <p>The church provided weekly worship via Zoom and Face to Face when allowed to resume. Pastoral care and visiting for the members and friends was conducted within Government guidelines.</p> <p>The following activities took place during the year:</p> <ul style="list-style-type: none"> ☐ The 'In Touch' Pastoral Scheme continues to offer pastoral support to members and adherents throughout the year using email and telephone call where face to face contact has been restricted although face to face contact has gradually been able to resume. ☐ Shirley Neighbourhood Care which has its office on our premises was able to remain functioning. ☐ Our support for TWAM (Tools with a Mission) continued, enabling tools and equipment to be donated and put to good use in the world's poorer communities. ☐ Donations were made to Christian Aid, and also to NCH Action for Children and the Leprosy Mission. Ad hoc collections were also taken for troubled parts of the world. ☐ Weekly donations were made to the Shrublands Food Bank.
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Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	

Other		
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Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	Our financial position has suffered because the pandemic has meant that we have had no letting income for much of the financial year.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	General funds are held for any legitimate general expenses which the Trustees approve. A level is maintained in order to meet expenditure during the next six months. Part of the balance, whilst not actually restricted, has been kept aside for building improvements. Restricted Funds are held for the Minister to give to deserving individuals at their discretion, plus a small sum used for any expenses.
Amount of reserves held	Para 1.22	£98,079
Reasons for holding zero reserves	Para 1.22	Not applicable
Details of fund materially in deficit	Para 1.24	None
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	There is no uncertainty about the Charity continuing as a going concern.

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

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Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	DEED OF UNION (1932) AND METHODIST CHURCH ACT (1976)
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	TRUST
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	APPOINTED BY CHURCH COUNCIL

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	SHIRLEY METHODIST CHURCH
Other name the charity uses	
Registered charity number	1127524

Charity's principal address	ELDON AVENUE SHIRLEY CROYDON CR0 8SD
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Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	REV CHOI	Chair		Ex officio
2	REV S DAY	Superintendent		"
3	MISS SUKHVINDER KALSI	Treasurer		"
4	MR J BAXTER			Church Council
5	MRS E SMART			"
6	MR B SMART			"
8	MISS F BYARD			"
9	MRS D COX			"
10	MRS R JONES			"
11	MRS R TAYLER			"
12	MR B HARMS			"
13	MRS H TARLING			"
14	MRS R DODOO			"
15	MRS R HERAT			"
16	MR R NISBETH			"
17	MR T WEY			"
18	MR S TAYLER			"
19	MRS J CROOK			"
20	MRS M CHAN	CC Secretary		"
21	MRS V RUTHERFORD			"
22	MR DAVID TAYLER			"
23	MRS L MACFARLANE		Until 09/02/2021	Ex officio
24	MRS A ABADOO			Church Council
25	MRS C ELIOTT			"
26	MR R HASLAM			Ex officio
27	MRS MILDRED GEORGE			Church Council
28				
29				
30				

Corporate trustees - names of the directors at the date the report was approved

Director name		
The Trustees as above, for Methodist Church purposes		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
The Trustees as above, for Methodist Church purposes		

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Ind Examiner	Graham Marsden	8 Edgewood Green, Shirley, Croydon CR0 7PT

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

Other optional information

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Margaret Elizabeth Chan	
Position (eg Secretary, Chair, etc)	Church Council Secretary	
Date	10/06/2022	

**CHURCH
RECEIPTS AND PAYMENTS
ACCOUNTS**

**THE METHODIST CHURCH
STANDARD FORM OF ACCOUNTS**

SHIRLEY METHODIST CHURCH	Church
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FOR THE YEAR ENDED

31 August 2021

Circuit	Circuit no	1129515
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Registered Charity - Charity Registration number

1127524

If not a registered charity Her Majesty's Revenue and

Customs Gift Aid number

(The HMRC number is equivalent to a registered charity number in terms of evidence of charitable status and may be used to give to donors or grant funders wishing to see evidence of the organisation's charitable status. Methodist charities in England and Wales that are not registered charities are excepted from registration under Statutory Instrument 2014 No.242)

Minister:

Revd Choi

Church Stewards:

Rosemary Jones

Ruth Dodoo

Christine Elliot

Sandi Kalsi

Mildred George

Treasurer:

Sukhvinder Kalsi

ACCOUNTS FOR THE YEAR ENDED 31 AUGUST 2021

SHIRLEY METHODIST CHURCH Church

SECTION A		Unrestricted Funds	Restricted Funds	Totals this year	Totals last year
	Note	£	£	£	£
a1	RECEIPTS				
a2	Offerings and Tax recovered	70,150.89	20.00	70,170.89	58,082.43
a3	Bank and CFB interest and Investment income	79.66	32.79	112.45	602.32
a4	Lettings	9,871.66		9,871.66	25,641.56
a5	Other receipts	16,996.10		16,996.10	15,981.45
a6	TOTAL RECEIPTS	97,098.31	52.79	97,151.10 (a7)	100,307.76

SECTION B					
b1	PAYMENTS				
b2	Circuit Assessment or Share	55,972.00		55,972.00	63,492.00
b3	Donations	100.00		100.00	900.00
b4	Repairs and Maintenance	20,780.25		20,780.25	77,317.45
b5	Utilities (Insurances, water charges, heating & lighting)	8,844.14		8,844.14	12,151.57
b6					
b7	Other payments	8,496.83		8,496.83	9,233.55
b8	TOTAL PAYMENTS	94,193.22		94,193.22 (b9)	163,094.57

SECTION C						
c1	NET RECEIPTS/PAYMENTS FOR THE YEAR	(a6-b8)	2,905.09	52.79	2,957.88	(62,786.81)
c2	Total funds brought forward from last year		71,677.92	5,789.98	77,467.90 (c6)	140,862.93
c3	Sub total	(c1+c2)	74,583.01	5,842.77	80,425.78	78,076.12
c4	Transfers and adjustments		17,653.95		17,653.95 (c7)	(608.22)
c5	TOTAL FUNDS AT END OF YEAR	(c3+c4)	92,236.96	5,842.77	98,079.73 (c8)	77,467.90 (c6)

SECTION D					
FOR INFORMATION ONLY: MONEY RECEIVED AND PASSED ON TO EXTERNAL ORGANISATIONS					
d	(these amounts are not to be included in total receipts/payments figures above)		£		£
d1	Balance brought forward from last year		1,153.13		1,761.35
d2	Offerings/Gifts - received for external organisations		19,335.50		1,072.74
d3	Offerings/Gifts - passed to external organisations		1,681.55		1,680.96
d4	BALANCE STILL TO BE PAID	(d1+d2-d3)	18,807.08		1,153.13

SHIRLEY METHODIST CHURCH Church

SUMMARY OF CHURCH ACCOUNTS AND INTERNAL ORGANISATIONS REPORTING TO THE CHURCH COUNCIL

SECTION E Please follow the Guidance Notes to complete this page

Summary of the Church accounts for the year ended 31 August 2021 and Internal Organisations reporting to the Church Council/Church Meeting. Note that the funds of an Internal Organisation would normally be Restricted funds unless it could be clearly shown that they could be used for any Methodist purpose. This section must be completed to arrive at the gross income and expenditure totals of the Church. If gross income exceeds the Accruals threshold, then the Accruals method of accounting AND A DIFFERENT FORM must be used to report the accounts (see Methodist website). Please refer to the guidance notes regarding transfers between the District and connected District Organisations.

INTERNAL ORGANISATIONS	Receipts	Payments	Net Receipts/ Payments	Adjustments	Opening balances	Closing balances
1 Church Concerts	25.00		25.00		860.04	885.04
2 Church Guild					281.53	281.53
3						
4						
5						
6						
7						
8 Sub total of Internal Organisations funds	25.00		25.00		1,141.57 (e11)	1,166.57 (e12)
9 Church accounts (totals brought forward from page 2 - totals column)	97,151.10 (a7)	94,193.22 (b9)	2,957.88	17,653.95 (c7)	77,467.90 (c6)	98,079.73 (c8)
10 TOTAL CASH FUNDS HELD BY CHURCH	97,176.10	94,193.22	2,982.88	17,653.95	78,609.47 (x)	99,246.30 (y)
Continue on a separate sheet if necessary and bring the totals forward	TOTAL RECEIPTS	TOTAL PAYMENTS				

SECTION F

STATEMENT OF ASSETS AND LIABILITIES

CHURCH - CASH FUNDS HELD at 31 August 2021

	OPENING BALANCES	CLOSING BALANCES
1 Cash in hand	38,875.23	60,772.12
2 Bank Current Account		
3 Bank Deposit Account		
4 Central Finance Board	35,305.56	19,381.00
5 Trustees for Methodist Church Purposes	3,287.11	17,926.61
6 Other funds		
7 SUB TOTAL - Church accounts	77,467.90 (c6)	98,079.73 (c8)
8 Total funds held by Internal Organisations (the closing balance total from above) (e12)	1,141.57 (e11)	1,166.57 (e12)
9 TOTAL CASH FUNDS HELD BY CHURCH	78,609.47 (x)	99,246.30 (y)

SECTION G

OTHER ASSETS and LIABILITIES

	At 1 September 2020	At 31 August 2021
1 Investments (include Endowments)		
2 Land & Buildings (see notes re Insurance value)	2,955,258	2,955,258
3 Other Assets	1,332	1,700
4 Loan(s) - show amount outstanding at year end		
5 Other Liabilities		

f4 Include only Funds held at the Central Finance Board

f5 Include only Funds held at Trustees for Methodist Church Purposes

g1 Include any other investments (not the cash element of TMCP trusts accounts this is included in line f5)

Name of Church .. Shirley Methodist Church

1129515

Declarations and Scrutiny

I confirm that these Receipt and Payment based accounts for the year to 31 August 2021 have been prepared from the records of the Church and that they include all funds under the control of the Church trustees.

Signature of treasurer Sukhvinder Kalsi Date..... 18/02/2022

Name and address of treasurer Sukhvinder Kalsi
58 Verdayne Avenue , Shirley , Croydon , CR0 8TS

Presentation to the Church trustees

I confirm that the annual report and accounts for the year ended 31 August 2021 were/will be* presented to the meeting of the Church trustees held on ... 22/02/2022

Signature of the Chair of the meeting [Signature]

Name of the Chair of the meeting ... SPON CHEOL CHOI Date 22/02/2022

Independent Examiner's Report to the Trustees of the

SHIRLEY METHODIST Church

Charity Number 1127524

Responsibilities and basis of report

I report to the trustees on my examination of the accounts of the SHIRLEY METHODIST Church for the year ended 31 August 2021 set out on pages 1 to 5. As the Church's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Church's accounts carried out under section 145 of the Act and, in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

* delete or circle as appropriate

Name of Church . Shirley Methodist Church

1129515

Independent Examiner's Statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (~~other than that disclosed below*~~) which give me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Act; or
- the accounts do not accord with the accounting records.

~~the~~ the

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

I ~~have~~/have not* obtained independent verification of all investments with the Trustees for Methodist Church Purposes or held in other trusts, bank balances and funds at the Central Finance Board of the Methodist Church which are individually in excess of £10,000 (ten thousand pounds) at the balance sheet date.

Signature of independent examiner *Graham Marsden*

Name of independent examiner GRAHAM MARSDEN

Relevant professional qualification of independent examiner CIPFA

Name of firm (where appropriate) NOT APPLICABLE

Address 8 EDGEMOOD GREEN

..... CROYDON Post Code CRO7PT

Date ..23 FEBRUARY 2022

* delete or circle as appropriate

Sep-20

Name of Church . Shirley Methodist Church

1129515

Independent Examiner's Statement

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Signature of independent examiner *Graham Marsden*

Name of independent examiner GRAHAM MARSDEN

Relevant professional qualification of independent examiner CIPFA

Name of firm (where appropriate) NOT APPLICABLE

Address 8 EDGEWOOD GREEN

..... CROYDON. Post Code CRO7PT

Date 23 FEBRUARY 2022

* delete or circle as appropriate

Sep-20