



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 01/04/2023
Period end date

Period start date To 31/03/2024

Charity name: The Chiawa Trust

Charity registration number: 1127297

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To promote sustainable development for the public by the relief of poverty and improvement of conditions of life in socially disadvantaged communities across the world and promote sustainable means of achieving economic growth and regeneration in those areas
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<p>In this financial period the following activities have been undertaken:</p> <ul style="list-style-type: none">Funds have been raised through a variety of means – one large fundraising event, individual donationsThe Trustees decided to continue support to Zambian based charity – Project Luangwa Trust. Funds have been used to support identified students commence & complete university education – we have three students on a rolling basis, currently two have recently completed their nursing degrees and one is undertaking a medical degree. In addition the trust has supported younger pupils at local schools in the area via provision of electronic learning support. During this financial year the trust also decided to support youth development locally via Warrington Youth Zone
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees confirm they have had regard for the guidance issued by the Charity Commission on public benefit

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	Funds were raised during the year via main fundraising activity – Thelstock. A large summer BBQ for 200 people with raffle & auction to raise funds and an awareness of the situation in Zambia, where the charity has focused it's support over the years. In addition, the trust has this year now expanded support to the youth in Warrington. This is via support of Warrington Youth Zone, which exists to support young people's development, with opportunities to gain, increase & develop skills. Additional funds were raised via donations. During the year ££9,300 was transferred to Zambia to support the education of children & young adults & £5,500 to Warrington Youth Zone.

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
	Para 1.41	

Performance of fundraising activities against objectives set		
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	A net cash reserve position is retained for future projects yet to be identified and to ensure continued support to complete existing projects. Income received during the year of £41k with payment out of £15k
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Sufficient reserves held to enable continued support of existing students through university should main fundraising events/ donations not continue going forward. We also continue to liaise with Project Luwanga to identify any additional future projects which we would like to support e.g. in the past we have supported the build of toilets at local school to enable students to continue to attend the school which would otherwise have been closed
Amount of reserves held	Para 1.22	£38,981
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	None

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	<ul style="list-style-type: none"> Thelstock annual fundraiser – this is an event which has been held for 12 years with increasing support Individual donations
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Trust deed
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Unincorporated
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	There are no plans to appoint any additional trustees

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	The Chiawa Trust
Other name the charity uses	
Registered charity number	1127297
Charity's principal address	24 Scholars Green Lane Lymm Cheshire WA13 0QA

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Julie Evans	Chair		Trustees
2	David Evans			Trustees
3	Christine Purslow	Treasurer		Trustees
4	Christopher Purslow			Trustees
5	Simon Evans			Trustees
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Christine Purslow	
Position (eg Secretary, Chair, etc)	Treasurer	
Date	20/10/2024	



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name	No (if any)
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Receipts and payments accounts

CC16a

For the period from	Period start date 01/04/2023	To	Period end date 31/03/2024
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Fundraising Thelstock	10,287	-	-	10,287	-
Donations	31,320	-	-	31,320	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	41,607	-	-	41,607	-
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	41,607	-	-	41,607	-
A3 Payments					
Transfer to Zambia	9,300	-	-	9,300	-
Transfer tpo Warrington Youth Zone	5,500	-	-	5,500	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	14,800	-	-	14,800	-
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	14,800	-	-	14,800	-
Net of receipts/(payments)	26,807	-	-	26,807	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	12,174	-	-	12,174	-
Cash funds this year end	38,981	-	-	38,981	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Lloyds account	38,981	-	-
		-	-	-
		-	-	-
	Total cash funds	38,981	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets			Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use		Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities		Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
		C M Purslow	20/10/2024	



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name
The Chiawa Trust

**On accounts for the year
ended**

31/03/2024

**Charity no
(if any)**

1127297

Set out on pages

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended DD / MM / YYYY.

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed:

Date:

Name:

Howard Platt

**Relevant professional
qualification(s) or body
(if any):**

F.C.C.A

Address:

Laskey Farm

Laskey Lane, Thelwall

Cheshire WA4 2TF

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.