



**CHARITY COMMISSION**  
FOR ENGLAND AND WALES

## Trustees' Annual Report for the period

From 01/07/23 Period start date To 30/06/24

Period end date

Charity name: Rotary Club of Skipton Craven

Charity registration number: 1126881

## Objectives and Activities

|                                                                                                                                                                      | SORP reference     |                                                                                        |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------|----------------------------------------------------------------------------------------|
| Summary of the purposes of the charity as set out in its governing document                                                                                          | Para 1.17          | <b>To raise funds for local charities.</b>                                             |
| Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts. | Para 1.17 and 1.19 | <b>Organising the Skipton Santa Fun Run, Santa Sleigh and supermarket collections.</b> |
| Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit                                         | Para 1.18          | <b>We have had regard to the guidance notes.</b>                                       |

## Additional information (optional)

You may choose to include further statements where relevant about:

|                                                                  | SORP reference |  |
|------------------------------------------------------------------|----------------|--|
| Policy on grant making                                           | Para 1.38      |  |
| Policy on social investment including program related investment | Para 1.38      |  |
| Contribution made by volunteers                                  | Para 1.38      |  |
| Other                                                            |                |  |

## Achievements and Performance

|                                                                                                                                                                                                 | SORP reference |                                                                                                |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------|------------------------------------------------------------------------------------------------|
| Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole. | Para 1.20      | <b>Raising money for many local charities and overseas charities via Rotary International.</b> |

### Additional information (optional)

You may choose to include further statements where relevant about:

|                                                              |           |  |
|--------------------------------------------------------------|-----------|--|
| Achievements against objectives set                          | Para 1.41 |  |
| Performance of fundraising activities against objectives set | Para 1.41 |  |
| Investment performance against objectives                    | Para 1.41 |  |
| Other                                                        |           |  |

## Financial Review

|                                                                                  |           |                                                                                                 |
|----------------------------------------------------------------------------------|-----------|-------------------------------------------------------------------------------------------------|
| Review of the charity's financial position at the end of the period              | Para 1.21 | <b>All money raise is distributed to charities.</b>                                             |
| Statement explaining the policy for holding reserves stating why they are held   | Para 1.22 | <b>Our main fundraising is at Christmas so funds have to last till the following Christmas.</b> |
| Amount of reserves held                                                          | Para 1.22 | <b>£22640</b>                                                                                   |
| Reasons for holding zero reserves                                                | Para 1.22 | <b>N/A</b>                                                                                      |
| Details of fund materially in deficit                                            | Para 1.24 | <b>N/A</b>                                                                                      |
| Explanation of any uncertainties about the charity continuing as a going concern | Para 1.23 | <b>Lack of new younger members.</b>                                                             |

### Additional information (optional)

You may choose to include further statements where relevant about:

|                                                                                 |           |                                                              |
|---------------------------------------------------------------------------------|-----------|--------------------------------------------------------------|
| The charity's principal sources of funds (including any fundraising)            | Para 1.47 | <b>Skipton Santa Fun Run and Santa's Sleigh collections.</b> |
| Investment policy and objectives including any social investment policy adopted | Para 1.46 | <b>N/A</b>                                                   |
| A description of the principal risks facing the charity                         | Para 1.46 | <b>N/A</b>                                                   |
| Other                                                                           |           |                                                              |

## Structure, Governance and Management

|                                                                                                                                                                           |           |                            |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|----------------------------|
| Description of charity's trusts:                                                                                                                                          |           | <b>Rotary Trust Fund</b>   |
| Type of governing document<br>( <a href="#">trust deed</a> , <a href="#">royal charter</a> )                                                                              | Para 1.25 | <b>Trust</b>               |
| How is the charity constituted?<br>(e.g <a href="#">unincorporated association</a> , <a href="#">CIO</a> )                                                                | Para 1.25 | <b>Unincorporated</b>      |
| Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees | Para 1.25 | <b>Members of council.</b> |

### Additional information (optional)

You may choose to include further statements where relevant about:

|                                                                                           |           |                             |
|-------------------------------------------------------------------------------------------|-----------|-----------------------------|
| Policies and procedures adopted for the induction and training of trustees                | Para 1.51 |                             |
| The charity's organisational structure and any wider network with which the charity works | Para 1.51 | <b>Rotary International</b> |
| Relationship with any related parties                                                     | Para 1.51 |                             |
| Other                                                                                     |           |                             |

## Reference and Administrative details

|                             |                                                          |
|-----------------------------|----------------------------------------------------------|
| Charity name                | Rotary Club of Skipton Craven                            |
| Other name the charity uses |                                                          |
| Registered charity number   | 1126881                                                  |
| Charity's principal address | Ellerghyll, Mill Lane<br>Bradley<br>Keighley<br>BD20 9EE |
|                             |                                                          |

### Names of the charity trustees who manage the charity

|    | Trustee name     | Office (if any) | Dates acted if not for whole year | Name of person (or body) entitled to appoint trustee (if any) |
|----|------------------|-----------------|-----------------------------------|---------------------------------------------------------------|
| 1  | John Eddison     | Treasurer       |                                   | Members                                                       |
| 2  | Colin Hargreaves | President       |                                   | Members                                                       |
| 3  | Thomas Relton    | Secretary       |                                   | Members                                                       |
| 4  | Paul Wright      |                 |                                   | Members                                                       |
| 5  |                  |                 |                                   |                                                               |
| 6  |                  |                 |                                   |                                                               |
| 7  |                  |                 |                                   |                                                               |
| 8  |                  |                 |                                   |                                                               |
| 9  |                  |                 |                                   |                                                               |
| 10 |                  |                 |                                   |                                                               |
| 11 |                  |                 |                                   |                                                               |
| 12 |                  |                 |                                   |                                                               |
| 13 |                  |                 |                                   |                                                               |
| 14 |                  |                 |                                   |                                                               |
| 15 |                  |                 |                                   |                                                               |
| 16 |                  |                 |                                   |                                                               |
| 17 |                  |                 |                                   |                                                               |
| 18 |                  |                 |                                   |                                                               |
| 19 |                  |                 |                                   |                                                               |
| 20 |                  |                 |                                   |                                                               |

Corporate trustees – names of the directors at the date the report was approved

[illegible]

Name of trustees holding title to property belonging to the charity

[illegible]

## Funds held as custodian trustees on behalf of others

|                                                                                                                               |  |
|-------------------------------------------------------------------------------------------------------------------------------|--|
| Description of the assets held in this capacity                                                                               |  |
| Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects |  |
| Details of arrangements for safe custody and segregation of such assets from the charity's own assets                         |  |

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

| Type of adviser | Name | Address |
|-----------------|------|---------|
|                 |      |         |
|                 |      |         |
|                 |      |         |
|                 |      |         |

#### Name of chief executive or names of senior staff members (Optional information)

|  |
|--|
|  |
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## Exemptions from disclosure

Reason for non-disclosure of key personnel details

|  |
|--|
|  |
|--|

## Other optional information

|  |
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|  |
|--|

## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

|  |  |
|--|--|
|  |  |
|--|--|

Full name(s)

John Eddison

|              |  |
|--------------|--|
| John Eddison |  |
|--------------|--|

Position (eg Secretary,  
Chair, etc)

Treasurer

|           |  |
|-----------|--|
| Treasurer |  |
|-----------|--|

Date

17/03/2025

|            |
|------------|
| 17/03/2025 |
|------------|

**Rotary Club of Skipton Craven****Registered Charity Number 1126880****Receipts and Payments account for the year ended 30th June 2024**

|                                  | <b>2024</b> | <b>2023</b> |
|----------------------------------|-------------|-------------|
| <b>Income</b>                    |             |             |
| Donations                        | 793         | 549         |
| HMRC Gift Aid                    | 7523        | 15668       |
| Interest                         | 427         | 188         |
| Kids Out Grant                   | 1010        | 870         |
| Matching Grant, RYLA, OYT & TGGT | 400         | 2562        |
| Skipton Rotary Club, RYLA & OYT  | 2402        | 1205        |
| Santa Fun Run                    | 57217       | 53641       |
| Turkey & Pakistan collections    |             | 3251        |
| Ukraine collection               | 28485       | 63206       |
| Xmas collections                 | 11186       | 11442       |
|                                  | <hr/>       | <hr/>       |
|                                  | 109443      | 152582      |

|                    |             |             |
|--------------------|-------------|-------------|
| <b>Expenditure</b> | <b>2024</b> | <b>2023</b> |
|--------------------|-------------|-------------|

**Donations**

|                              |       |       |
|------------------------------|-------|-------|
| 3rd Skipton Scouts           | 250   |       |
| Accorn Mobility              |       | 100   |
| Aqua Boxes                   |       | 1500  |
| ATN Choir                    |       | 250   |
| Books for Schools            | 80    |       |
| Bradford City Disability FC  | 100   | 100   |
| British Legion               |       | 27    |
| Brooklands School            | 4164  | 2350  |
| Carers Resource              | 1100  |       |
| Cash gifts to the poor       |       | 750   |
| Craven Multy Sport           | 500   |       |
| Dales Jam                    | 150   | 150   |
| Embsay School PTA            | 250   |       |
| Emma Haworth                 | 300   |       |
| Endometriosis UK             |       | 250   |
| George Bevan                 | 250   |       |
| Greatwood School             | 1150  |       |
| Homeless not Hopeless        | 1500  |       |
| Keighley RUFC Juniors        | 250   | 300   |
| Kildwick Ukraine Meetings    |       | 100   |
| Manorlands                   | 27000 | 25000 |
| Marie Curie - H&M Foundation | 10000 | 10000 |
| Martin House                 |       | 1000  |
| OYT                          | 2100  | 2040  |
| Peartalk                     | 350   |       |



|                                |                   |                   |                   |
|--------------------------------|-------------------|-------------------|-------------------|
| Playaway Centre                | 500               |                   |                   |
| Principle Trust                |                   | 425               |                   |
| Prostate Cancer                |                   | 250               |                   |
| RYLA                           | 1050              | 1575              |                   |
| Rotary Foundation              | 100               |                   |                   |
| Samaritans                     | 1000              | 250               |                   |
| Say Aphasia                    | 200               | 500               |                   |
| SCAD Boat                      |                   | 250               |                   |
| Selfa                          | 500               | 2515              |                   |
| Shelterbox                     | 1000              |                   |                   |
| Skipton Brass Band             | 150               | 150               |                   |
| Skiptron RFC Juniors           | 220               | 200               |                   |
| Skipton Samba Band             | 150               | 150               |                   |
| Skipton Tennis Centre          | 360               |                   |                   |
| Skipton Rotary Club            | 300               | 1257              |                   |
| Skipton Step into Action       | 2370              | 6600              |                   |
| Technology Tournament          | 120               | 40                |                   |
| TGGT tea party                 |                   | 85                |                   |
| Turkey & Pakistan Shelterboxes |                   | 3540              |                   |
| Ukraine appeal FAST            | 33428             | 77231             |                   |
| Ukraine Student fairs          |                   | 250               |                   |
| Ukraine expenses               |                   | 500               |                   |
| UW School PTA                  | 250               |                   |                   |
| Water St School PTA            | 100               |                   |                   |
| Wilderness Garden              | 323               |                   |                   |
| Young Writer Prizes            | 310               | 548               |                   |
|                                | <u>          </u> | <u>          </u> |                   |
|                                |                   | 91925             | 140233            |
|                                |                   | <u>          </u> | <u>          </u> |
| Income less Donations          |                   | 17518             | 12349             |

### General Expenses

|                                |                   |                   |                   |
|--------------------------------|-------------------|-------------------|-------------------|
| Bank Charges                   | 88                | 229               |                   |
| Engraving                      | 8                 |                   |                   |
| Stationary                     |                   | 84                |                   |
| Santa Fun Run                  | 17786             | 11550             |                   |
| SumUp Machines                 |                   | 240               |                   |
| Sundries                       | 186               | 231               |                   |
|                                | <u>          </u> | <u>          </u> |                   |
|                                |                   | 18068             | 12334             |
|                                |                   | <u>          </u> | <u>          </u> |
| Surplus/(deficit) for the year |                   | -550              | 15                |
|                                |                   | <u>          </u> | <u>          </u> |
| Balance brought forward        |                   | 23190             | 23175             |
|                                |                   | <u>          </u> | <u>          </u> |
|                                |                   | 22640             | 23190             |
|                                |                   | <u>          </u> | <u>          </u> |

**jbeddison@gmail.com**

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**From:** thomrsecretaryscrc@btinternet.com  
**Sent:** 15 March 2025 17:24  
**To:** John Eddison  
**Cc:** Keith Drummond Brassington; Colin Hargreaves Secretary SCRC  
**Subject:** AUDIT OF SCRC ACCOUNTS 2023/24

Hi John,

Just to confirm for the official records that Colin Hargreaves and myself have completed an Audit of the above accounts and found them to be in order.

All items above £100 in value have been checked against bank records and against original documents. We found no discrepancies and bank statements were fully compliant.

*Kind Regards, Tom Relton*  
MBA, FCMA.