



Trustees' Annual Report for the period

Period start date
 From 01 01 2020 To 31 12 2020
 Period end date

Section A Reference and administration details

Charity name **Walser's Tanzania Charity**

Other names charity is known by

Registered charity number (if any) **1126512**

Charity's principal address

Wood Furlong

Chinnor Road

Bledlow Ridge

Postcode

HP14 4AA

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Alfons Walser	Chair		
2	Herta Walser			
3	Susie Roddick	Treasurer & Secretary		
4	Amanda Hucks			
5	Eleanor Lord			
6	Justin Godbolt			
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document

Charity Constitution dated 14th October 2008

How the charity is constituted

Unincorporated Association

Trustee selection methods

Trustees are appointed at a Trustee Meeting.
New Trustees are selected based on their suitability to offer a broad range of skills relevant to the role. Previous involvement and/or support of the Charity & an understanding of the Charity's aims is beneficial but not essential.

Additional governance issues (Optional information)

You may choose to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

In addition to the funds raised by Walser's Tanzania Charity, funds are generated by supporters in the Republic of Ireland & Germany. These additional funds are transferred directly to Tanzania for the sole purpose of carrying out the objects of Walser's Tanzania Charity as set out in its constitution.

The Charity has in place a safeguarding policy and has particular regard to its beneficiaries who are children or vulnerable adults and is committed to ensuring its safeguarding practice reflects statutory responsibilities, government guidance and complies with best practice and Charity Commission requirements.

The Charity has a privacy policy in place as required under GDPR.

Summary of the objects of the charity set out in its governing document

- The relief of poverty and suffering, in particular, but not exclusively through the provision of clean water to the village of Ifunda, Tanzania and such other parts of Tanzania as the Trustees may decide.
- The advancement of education of young people in particular in the village of Ifunda, Tanzania and such other parts of Tanzania as the Trustees may decide.
- The relief of sickness, the protection and preservation of health in particular but not exclusively in the village of Ifunda, Tanzania and other parts of Tanzania as the trustees may decide.

Main Activities:

- Operation of an Educational Sponsorship Scheme to support students in their education at primary, secondary & tertiary level.
- Financial Support to the Ifunda Mission Vocational Training Centre to ensure it continues to provide facilities fit for purpose
- Financial support to Ifunda schools; Ihemi, Kibaoni, Ifunda, Masumbo & Isupilo primary schools & Lyandembela Secondary school. (to provide teaching aids and fund improvements to school facilities for the benefit of all students at the schools, not only students sponsored by the Charity)
- Project work - financial support for local initiatives identified by the charity in line with the objects of the charity as set out in its constitution.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

All on-going charity activities and any new activities planned are undertaken with due regard to the Charity Commission's guidance on public benefit. The Trustee Team are familiar with this guidance.

Additional details of objectives and activities (Optional information)

Walser's Tanzania Charity operates entirely with voluntary staff in the UK for administration, fundraising and participation in annual visits. These Charity volunteers plus volunteer partners in Republic of Ireland & Germany allow the Charity to operate with minimum costs. We are extremely grateful to our volunteers for their valuable contribution.

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

A minimum of one charity visit to Ifunda is undertaken each year by Trustees and other chosen volunteers to monitor the progress of charity activities.

Due to the Covid-19 pandemic and travel restrictions there was no charity visit in 2020. The charity put in place additional monitoring to ensure the educational sponsorship scheme continued to run smoothly. Close communication with the charity contacts in Ifunda ensured that the charity were kept fully up to date with activities and any issues arising with the VTC, ICTC and the hostel.

On-going activities

- Educational Sponsorship Programme supporting circa 320 students
- Continued development of the UK school link relationships as a means of fundraising (school assemblies not possible in 2020 due to Covid-19 but updates & dialogue with schools continued)
- Financial support to local Ifunda schools
- Financial support to the Vocational Training Centre
- Financial support to ICTC (tuition centre)

Key Activities 2020

- Fundraising to create a 'hardship fund' to allow extra provision for students experiencing particular hardship. Circa £18,750 was raised for this fund.
- Student school and home visits by the Charity representative in Q4 2020 to establish hardship cases and review sponsored student progress.
- VTC marketing and recruitment campaign to increase student numbers.
- Fundraising for outstanding bunkbeds at Hostel in order to reach full capacity.
- 1000 Covid masks funded & made by VTC tailoring team for distribution in the community

Section E

Financial review

Brief statement of the charity's policy on reserves

To maintain reserve funds to cover as a minimum the estimated expenditure for on-going activities for the forthcoming year.

Details of any funds materially in deficit

None

Further financial review details (Optional information)

You may choose to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The Charity is additionally funded by supporters in Republic of Ireland and Germany. These funds are directly transferred to the Charity holding account in Tanzania.

Section F

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	<i>Amanda J. Tucker</i>	<i>Alfons J. Walser</i>
Full name(s)	AMANDA J. TUCKER	ALFONS J. WALSER
Position (eg Secretary, Chair, etc)	Trustee	Chairman
Date	28/10/2021	28/10/2021



CHARITY COMMISSION
FOR ENGLAND AND WALES

Walter's Tanzania Charity

1126612

Receipts and payments accounts

CC16a

For the period
from

01/01/2020

To

31/12/2020

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	60,750	-	-	60,750	68,513
HMRC tax refund	11,243	-	-	11,243	-
Share dividends	2,236	-	-	2,236	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	74,229	-	-	74,229	68,513
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	74,229	-	-	74,229	68,513
A3 Payments					
Tanzania visit expenses	1,561	-	-	1,561	219
Office supplies	224	-	-	224	103
Marketing & fundraising costs	76	-	-	76	9
Projects	-	-	-	-	3,953
Newsletter design & print	178	-	-	178	39
Transfer of funding to Tanzania	35,000	-	-	35,000	105,000
Bank Charges	-	-	-	-	-
website	141	-	-	141	178
Postage	279	-	-	279	21
direct support to students	2,079	-	-	2,079	836
other	464	-	-	464	232
Direct support via mpesa	722	-	-	722	179
Sub total	40,724	-	-	40,724	110,769
A4 Asset and investment purchases. (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	40,724	-	-	40,724	110,769
Net of receipts/(payments)	33,505	-	-	33,505	- 42,255
A5 Transfers between funds					
	-	-	-	-	-
A6 Cash funds last year end	22,956	-	-	22,956	65,211
Cash funds this year end	56,461	-	-	56,461	22,955

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	NatWest Charity account	56,462	-	-
		-	-	-
		-	-	-
	Total cash funds	56,462	-	-
	(agree balances with receipts and payments account(s))			
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets		Fund to which asset belongs	Cost (optional)	Current value (optional)
	Diageo Shares x 3200	unrestricted	-	92,096
			-	-
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use		Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities		Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	AMANDA J THACK	25/10/21
	ALFONS J. Waiser	28/10/21



Section A

Independent Examiner's Report

Report to the trustees/
members of

Walser's Tanzania Charity

On accounts for the year
ended

31 December 2020

Charity no
(if any)

1126512

Set out on pages

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/12/2020.

Responsibilities and
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

~~[The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [insert name of applicable listed body]]. Delete [] if not applicable.~~

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below *) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

Date: 22 October 2021

Name:

Jerome Bartlett

Relevant professional qualification(s) or body (if any):	AAT Level 3
Address:	1 Varnells Terrace, Hambleden
	Henley-on-Thames, Oxon
	RG9 6SA

Section B	Disclosure
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Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

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