

PENNY HA'PENNY HORSE AND PONY RESCUE

England & Wales · Charity number 1126507

Details

Status Registered

Legal form Trust

Registered 2008-10-30

Register [View on the Charity Commission register](#)

Contact

Address 37 Knapp Way
Malvern
WR14 1SG

Phone 07974304695

Email pennyhapennyhorses@live.co.uk

Activities

Objects: FOR THE BENEFIT OF THE PUBLIC TO RELIEVE THE SUFFERING OF HORSES AND PONIES IN NEED OF CARE AND ATTENTION AND, IN PARTICULAR, TO PROVIDE AND MAINTAIN RESCUE HOMES OR OTHER FACILITIES FOR THE RECEPTION, CARE AND TREATMENT OF SUCH ANIMALS. TO RELIEVE DISABLED PEOPLE OR TERMINALLY ILL CHILDREN BY THE PROVISION OF A HORSE AND PONY FOSTERING SERVICE TO ENABLE THEM TO ENJOY THE BENEFITS OF OWNING A HORSE OR PONY ON A TEMPORARY BASIS.

Activities: Our aims include relieving the suffering of horses and ponies in need of care and attention and to relieve disabled people or terminally ill children by the provision of a horse or pony fostering scheme to enjoy the benefits of owning a horse or pony on a temporary basis.

Classification

- **How:** Other Charitable Activities
- **What:** Animals
- **Who:** Other Defined Groups

Geography

- **Area of benefit:** UNDEFINED, IN PRACTICE
- Herefordshire
- Worcestershire

Finances

Period end	Income	Expenditure	Assets	Employees
2024-09-30	£35,710	£40,651	-	-
2023-09-30	£33,353	£29,664	-	-
2022-09-30	£19,932	£18,465	-	-
2021-09-30	£24,313	£25,005	-	-
2020-09-30	£24,931	£20,095	-	-

Trustees

Name	Role	Appointed
Janet Rose		2008-10-30
Laura Penny		2008-10-30
SARAH LOUISE PENNY		
SUSAN ELIZABETH PENNY		2008-10-30

PENNY HA'PENNY HORSE AND PONY RESCUE

England & Wales - Charity number 1126507

Accounts



Trustees' Annual Report for the period

Period start date: From Day 01 Month 10 Year 23 To Day 30 Month 09 Year 24

Section A Reference and administration details

Charity name: PENNY HA'PENNY HORSE AND PONY RESCUE

Other names charity is known by

Registered charity number (if any): 1126507

Charity's principal address: 37 KNAPP WAY

MALVERN

Postcode: WR14 1SG

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	JANET ROSE			
2	SUSAN ELIZABETH PENNY			
3	LAURA PENNY			
4	SARAH LOUISE PENNY			
5				
6				
7				
8				
9				
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11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document

TRUST DEED

How the charity is constituted

TRUST

Trustee selection methods

TRUSTEES ARE APPOINTED/ REAPPOINTED WHEN NECESSARY

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

FOR THE BENEFIT OF THE PUBLIC TO RELIEVE THE SUFFERING OF HORSES AND PONIES IN NEED OF CARE AND ATTENTION

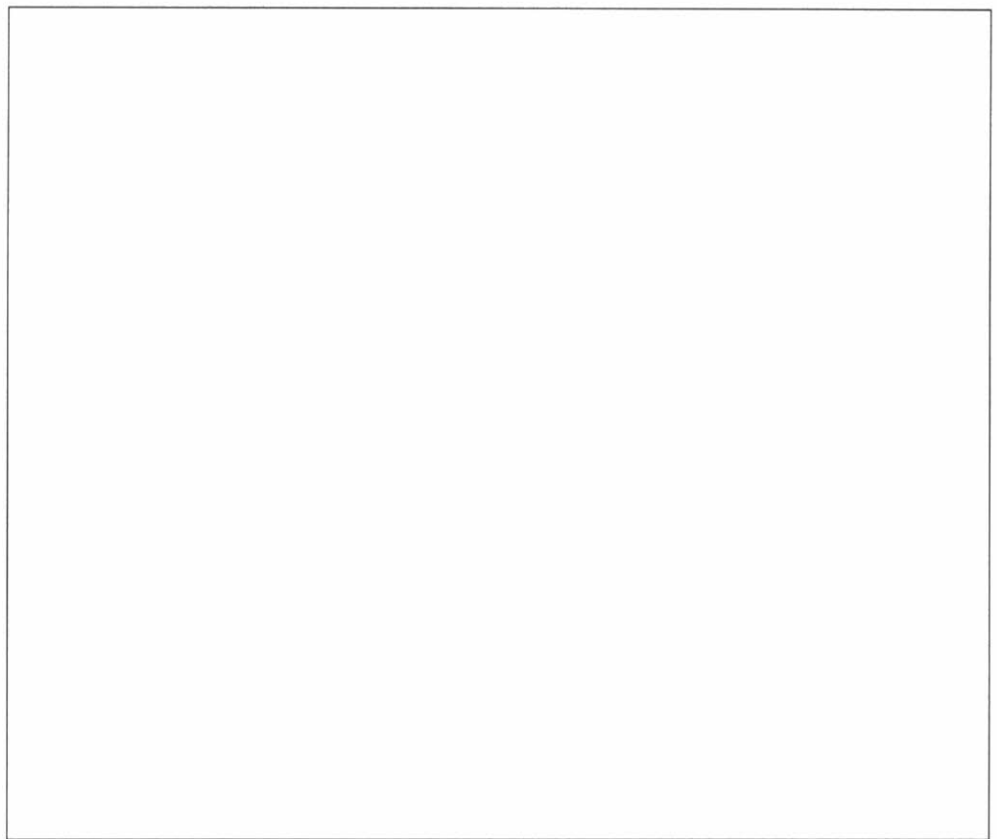
Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

TO PROVIDE AND MAINTAIN RESCUE HOMES AND CARE FACILITIES FOR THE TREATMENT OF HORSE AND PONIES

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.



Section D

Achievements and performance

Summary of the main achievements of the charity during the year

THE CHARITY HAS CONTINUED TO PROVIDE HOMES AND CARE FACILITIES FOR HORSES AND PONIES WHO WERE IN NEED OF SUCH HELP

Section E

Financial review

Brief statement of the charity's policy on reserves

CASH AT BANK AS AT 30/09/2024 IS £523 IN UNRESTRICTED FUNDS. THE MAIN FINANCIAL RISK IS THE LOSS OF DONATIONS FROM THE PUBLIC. FUNDS ARE HELD TO COVER 2 MONTHS COSTS AND TO MEET UNFORSEEN EXPENDITURE

Details of any funds materially in deficit

NOT APPLICABLE

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	<i>Sue Penny</i>	
Full name(s)	SUSAN ELIZABETH	PENNY
Position (eg Secretary, Chair, etc)	TRUSTEE/ SECRETARY	
Date	25/7/2025	



CHARITY COMMISSION
FOR ENGLAND AND WALES

Penny Ha'Penny Horse and Pony Rescue

1126507

Receipts and payments accounts

CC16a

For the period
from

01/10/2023

To

30/09/2024

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	35,710	-	-	35,710	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	35,710	-	-	35,710	-
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	35,710	-	-	35,710	-
A3 Payments					
Feeds	814	-	-	814	-
Repairs and maintenance	10,221	-	-	10,221	-
Farrier	650	-	-	650	-
Hay	22,610	-	-	22,610	-
Rent	4,200	-	-	4,200	-
Telephone and fax	205	-	-	205	-
Vetinary	1,951	-	-	1,951	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	40,651	-	-	40,651	-
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	40,651	-	-	40,651	-
Net of receipts/(payments)	- 4,941	-	-	- 4,941	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	5,464	-	-	5,464	-
Cash funds this year end	523	-	-	523	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds		523	-	-
		-	-	-
		-	-	-
	Total cash funds	523	-	-

(agree balances with receipts and payments account(s))

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Sue Penny	24/07/2025



Section A Independent Examiner's Report

Report to the trustees/ members of

PENNY HA'PENNY HORSE AND PONY RESCUE

On accounts for the year ended

30 September 2024

Charity no (if any)

1126507

Set out on pages

1 and 2

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 30/09/2024

Responsibilities and basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
• the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

[Signature]

Date:

25/07/25

Name:

Stuart Thomas

Relevant professional qualification(s) or body (if any):

Association of Chartered Certified Accountants

Address:

6 Link Way

Howsell Road

Malvern WR14 1UQ

Section B Disclosure

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

A large, empty rectangular box with a thin black border, occupying the majority of the page. It is intended for the user to provide details of items for disclosure as requested in the text to the left.

PENNY HA'PENNY HORSE AND PONY RESCUE

England & Wales - Charity number 1126507

Accounts



Trustees' Annual Report

for the period

From (start date) to (end date)

Section A

Reference and administration details

Charity name

Other names the charity is known by

Registered charity number (if any)

Charity's principal address

 Postcode

Names of the charity trustees who manage the charity

	Trustee Name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	JANET ROSE			
2	SUSAN ELIZABETH PENNY			
3	LAURA PENNY			
4	SARAH LOUISE PENNY			
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18				
19				
20				

Names of the trustees for the charity, if any (for example, any custodian trustees)

Name	Dates acted if not for whole year

Section A**Reference and administration details (continued)**

Names and addresses of advisers (optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (optional information)

Section B**Structure, governance and management**

Description of the charity's trusts

Type of governing document
(eg trust deed, constitution)

TRUST DEED

How the charity is constituted
(eg trust, association, company)

TRUST

Trustee selection methods
(eg appointed by, elected by)

TRUSTEES ARE APPOINTED/REAPPOINTED WHEN NECESSARY

Additional governance issues (optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
 - relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Section C

Objectives and activities

Summary of the objects of the charity set out in its governing document

FOR THE BENEFIT OF THE PUBLIC TO RELIEVE THE SUFFERING OF HORSES AND PONIES IN NEED OF CARE AND ATTENTION

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

TO PROVIDE AND MAINTAIN RESCUE HOMES AND CARE FACILITIES FOR THE TREATMENT OF HORSES AND PONIES

Additional details of objectives and activities (optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

THE CHARITY HAS CONTINUED TO PROVIDE HOMES AND CARE FACILITIES FOR HORSES AND PONIES WHO WERE IN NEED OF SUCH HELP

Section E**Financial review**

Brief statement of the charity's policy on reserves

CASH AT BANK AS AT 30/9/2023 £5,464
IN UNRESTRICTED FUNDS. THE MAIN FINANCIAL
RISK IS THE LOSS OF DONATIONS FROM THE
PUBLIC. FUNDS ARE HELD TO COVER 2 MONTHS
COSTS AND TO MEET UNFORSEEN EXPENDITURE

Details of any funds materially in deficit

NOT APPLICABLE

Further financial review details (optional information)

You **may choose** to include additional information, where relevant, about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F**Other optional information****Section G****Declaration**

The trustees declare that they have approved the trustees' report above

Signed on behalf of the charity's trustees

Signature(s)

Susan Penny

Full name(s)

SUSAN ELIZABETH PENNY

Position (eg Secretary, Chair, etc)

TRUSTEE / SECRETARY



CHARITY COMMISSION
FOR ENGLAND AND WALES

PENNY HA'PENNY HORSE AND PONY RESCUE

1126507

Receipts and payments accounts

CC16a

For the period from	01/10/2022	To	30/09/2023
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	33,353	-	-	33,353	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	33,353	-	-	33,353	-
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	33,353	-	-	33,353	-
A3 Payments					
Feeds	1,113	-	-	1,113	-
Repairs and maintenance	10,089	-	-	10,089	-
Farrier	580	-	-	580	-
Hay	13,275	-	-	13,275	-
Rent	1,200	-	-	1,200	-
Telephone and fax	202	-	-	202	-
Vetinary	1,905	-	-	1,905	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	28,364	-	-	28,364	-
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	28,364	-	-	28,364	-
Net of receipts/(payments)	4,989	-	-	4,989	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	475	-	-	475	-
Cash funds this year end	5,464	-	-	5,464	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank	5,464	-	-
		-	-	-
		-	-	-
	Total cash funds	5,464	-	-

(agree balances with receipts and payments account(s))

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
<i>Sue Penny</i>	SUE PENNY	20-6-24



Section A

Independent Examiner's Report

Report to the trustees/ members of

PENNY HA'PENNY HORSE AND PONY RESCUE

On accounts for the year ended

30 SEPTEMBER 2023

Charity no (if any)

1126507

Set out on pages

1 and 2

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended

Responsibilities and basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

[Signature]

Date:

23/07/2024

Name:

STUART THOMAS

Relevant professional qualification(s) or body (if any):

ASSOCIATION OF CHARTERED CERTIFIED ACCOUNTANTS

Address:

6 LINK WAY
HOWSELL ROAD
MALVERN WR14 1UQ

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.