

# SHEVET ACHIM UK

England & Wales · Charity number 1126426

## Details

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**Status** Registered

**Legal form** Trust

**Registered** 2008-10-24

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** Shevet Achim UK  
PO Box 979  
Taunton  
TA1 9PS

**Phone** 07510 658379

**Email** [info@shevet.org.uk](mailto:info@shevet.org.uk)

**Website** [www.shevet.org.uk](http://www.shevet.org.uk)

## Activities

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**Objects:** THE RELIEF FROM POVERTY AND SICKNESS OF PEOPLE IN AREAS OF CONFLICT IN DEVELOPING AND THIRD-WORLD COUNTRIES, AND IN PARTICULAR, BUT NOT EXCLUSIVELY, POOR UNDERPRIVILEGED CHILDREN, BY PROVIDING AND/OR ARRANGING FOR LOW-COST OR FREE MEDICAL AID AND TREATMENT AND BY ANY OTHER MEANS THE TRUSTEES CONSIDER APPROPRIATE.

**Activities:** In line with its objectives, Shevet Achim UK help sponsor children with major heart defects from Iraq and Gaza to have lifesaving treatment at Israeli hospitals, through the cooperation of Shevet Achim volunteers in Israel and medical experts at Israeli hospitals. Its area of focus in the UK is informing groups of the reconciliation enabled by such endeavours.

## Classification

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- **How:** Makes Grants To Organisations, Provides Other Finance, Provides Human Resources, Acts As An Umbrella Or Resource Body
- **What:** The Advancement Of Health Or Saving Of Lives, The Prevention Or Relief Of Poverty, Overseas Aid/famine Relief
- **Who:** Children/young People, People Of A Particular Ethnic Or Racial Origin, The General Public/mankind

## Geography

- **Area of benefit:** IN AREAS OF CONFLICT IN DEVELOPING AND THIRD-WORLD COUNTRIES INCLUDING THE CITY OF GAZA AND THE AREA KNOWN AS "THE WEST BANK"
- Iraq
- Israel
- Jordan
- Occupied Palestinian Territories
- Throughout England And Wales

## Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£68,866	£68,886	-	-
2024-03-31	£44,852	£41,363	-	-
2023-03-31	£43,353	£51,889	-	-
2022-03-31	£42,088	£36,801	-	-
2021-03-31	£117,030	£113,742	-	-

## Trustees

Name	Role	Appointed
CHRISTOPHER JOHN CHESHIRE		2016-08-01
Rev PETER DAVID JAMES		
Ronald Samuel Treby		2024-12-05
Sally Ann Williams		2021-01-12

**SHEVET ACHIM UK**

England & Wales - Charity number 1126426

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# Accounts

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**SHEVET ACHIM UK**

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**REPORT AND ACCOUNTS  
FOR THE YEAR ENDING  
31<sup>st</sup> MARCH 2025**

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**C Management Services  
69 Velindre Road  
Whitchurch  
Cardiff  
CF14 2TF**

**SHEVET ACHIM UK**  
**FOR THE PERIOD ENDED 31<sup>st</sup> MARCH 2025**  
**CHARITY INFORMATION**

**Trustees:** Peter James  
Christopher Cheshire  
Ronald Samuel Treby (appointed 5<sup>th</sup> December 2024)  
Christine Gail Willcocks (resigned 5<sup>th</sup> December 2024)  
David Willcocks (resigned 5<sup>th</sup> December 2024)  
Sally Williams

**Principal Address:** PO Box 979  
Taunton  
TA1 9PS

**Governing Document:** Declaration of Trust dated 29<sup>th</sup> March 2008  
and amended 30<sup>th</sup> September 2008

**Charity Number:** 1126426

**Bankers:** Lloyds Bank  
7 Manor Way  
Chepstow  
Monmouthshire  
NP16 5HZ

**Independent Examiner:** Paul Burnell ACMI  
C Management Services  
69 Velindre Road  
Whitchurch  
CARDIFF  
CF14 2TF

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# **SHEVET ACHIM UK**

## **REPORT OF THE TRUSTEES**

### **FOR THE YEAR ENDING 31<sup>ST</sup> MARCH 2025**

#### **Objectives:**

'The relief from poverty and sickness of people in areas of conflict in developing and third world countries, and in particular, but not exclusively, poor underprivileged children, by providing and / or arranging for low cost or free medical aid and treatment and by any other means the Trustees consider appropriate.'

#### **Summary of Achievements and Performance for the year to 31<sup>st</sup> March 2025:**

In line with its founding objectives, the charity helped during the year to sponsor children from the Middle East with congenital heart defects, in order to enable them to have access to life-saving treatment for their condition. The charity has maintained throughout the year its relationship with Shevet Achim in Israel, an organisation which partners with teams of experts in the fields of humanitarian aid and cardiology, these being essential for the charity's objectives to continue being fulfilled. Since the Covid epidemic a few years ago, our income has dropped significantly but we have continued in our aim to help save lives among children with severe heart conditions in the charity's areas of operation in the Middle East.

#### **Sponsoring children with heart defects to have access to urgent treatment**

During the year to 31<sup>st</sup> March 2025, the charity has adhered to one of its main objectives by providing financial support for cardiac treatment and associated hospital fees for children and young adults with congenital and rheumatic heart disease from those areas of operation stated in the charity's mandate. To achieve this, the charity liaises with a team at a charity known as Shevet Achim Israel, with whom it has worked in close co-operation for many years. The team at Shevet Achim seek out children in the region in need of urgent medical intervention, and arrange for them to have access to essential specialist treatment at hospitals in Israel. Such cardiac care and intervention is offered at greatly reduced cost by partnering teams of heart surgeons and specialists, whose goal it is to help the children of their neighbours in the Middle East to have access to treatments for chronic heart conditions in specialist units. Due to generosity of sponsors/donors, children from many parts of the Middle East, including the West Bank, Kurdistan and Gaza, have received treatment, although since October 2023 it has not been possible to continue assisting children from Gaza. It is hoped that when there is a cease-fire, this assistance will be able to recommence in the future

Our website, Shevet Achim UK, includes information about our work, opportunity to donate and a link to Shevet Achim's main website, [www.shevet.org](http://www.shevet.org), which is administered by Shevet Achim Israel, and carries current information with regard to such treatments, and this information is updated almost daily. Shevet Achim UK endeavours to ensure its supporters are well informed and by speaking to various groups throughout the United Kingdom, the charity aims to raise the awareness of its work and thereby encourage donations and regular giving in order to be able to assist as many young lives as possible.

To this end, the charity always strives to keep its running costs and expenses to a minimum, and during the year to 31<sup>st</sup> March 2025 only 3% of its income was spent on such costs (e.g. printing, postage, bank transfer fees, exhibition stands, insurance, telephone bills, website costs and

dissemination of information). Any direct costs to the charity are met from 'non-specific donations'. All specifically designated funds are utilised entirely in accordance with the donor's wishes and instructions.

### **Raising and sustaining awareness**

Shevet Achim UK seeks to raise and sustain awareness through its website and through speaking engagements. We issue newsletters to include items on Shevet Achim and its work, dates of meetings and engagements, and appeals for future speaking opportunities.

During the year we confirmed plans to exhibit at the Christian Resources Exhibition in Esher later in 2025

We have endeavoured to keep in touch with churches and groups who have supported the charity in the past and there has been positive interest shown through various speaking engagements.

### **Public Benefit**

The charity has continued to endeavour in the year to 31<sup>st</sup> March 2025 to engage with people in order to encourage awareness concerning the importance of reconciliation and unity, two vital elements of its vision, reiterated by its name Shevet Achim, meaning brothers dwelling together in unity, and by its work in helping children and young adults in need of life saving treatment to access such medical care in Israel, and also through their accompanying parent or parents being cared for and interacting with their 'neighbours'.

Resulting relationships can only help to increase greater understanding, tolerance and reconciliation in this otherwise tense region.

### **Maintaining Strong Relationships**

The charity has continued to maintain regular contact with the Israel based charity with which it works, Shevet Achim, in order to sustain important ties and relationships. When possible, trustees visit Shevet Achim Israel to update the charity on the on-going work there. Such visits are funded by the Trustees themselves and not by the charity. One of the Trustees volunteered at Shevet Achim during the year and has used this experience to update the charity this past year.

The Trust also seeks to form new relationships with groups and supporters throughout the United Kingdom, and, when approached by supporters about volunteering at Shevet Achim, the charity encourages such people to apply direct to Shevet Achim Israel, it being a completely separate entity.

Such visits are also a demonstration of encouragement and support for the parent or parents of the children who come to Israel for specialist treatment, and this is essential to fulfil the charity's aims in encouraging good relationships and trust between peoples from different cultures and backgrounds.

### **Annual Accounts:**

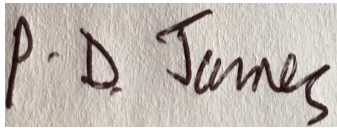
Our Treasurer keeps the accounts up to date on a regular basis. The accounts have been examined by an Independent Examiner at the end of the financial year before submission to the Charities Commission.

**Grant Policy:**

One of the charity's aims is to keep a minimum of £1,000 in reserves at any one time, based on the fact that funds are transferred when monies in the bank account approach £10,500.

As regards recipients of the grants, these are judged on the direction of the donors or, if in general funds, based on the experience and relationships with co-workers based in Israel. All monies granted are subject to proof of expenditure from the end user. It is not felt at present that a formal application process for the grants should be introduced as the Trustees keep abreast of all matters relating to the charity. The Trustees' expertise, experience and knowledge therefore is usefully employed in these matters.

Signed as a true and accurate record

Handwritten signature of P. D. James in black ink on a light-colored background. The signature is written in a cursive style. To the right of the signature, there is a dotted line indicating the end of the signature.

Date 15<sup>th</sup> January 2026

Peter James

Chairman / Trustee

**For Shevet Achim UK**

## **INDEPENDENT EXAMINERS REPORT**

### **TO THE TRUSTEES OF SHEVET ACHIM UK**

I report on the accounts of the Trust for the period ended 31<sup>st</sup> March 2025, which are set out on page 7.

#### **Respective responsibilities of trustees and examiner**

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the 2011 Act;
- to follow the procedures laid down in the general Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act; and
- to state whether particular matters have come to my attention.

#### **Basis of independent examiner's report**

My examination was carried out in accordance with the general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

#### **Independent examiner's statement**

In connection with my examination, no matter has come to my attention:

(1) which gives me reasonable cause to believe that in any material respect the requirements:

- to keep accounting records in accordance with section 130 of the 2011 Act; and
- to prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Act

have not been met; or

(2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

*Paul Burnell*

Paul Burnell ACMI

15<sup>th</sup> January 2026

For and on behalf of:

C Management Services (trading name of C Mgmt Services Ltd)  
69 Velindre Road  
Cardiff CF14 2TF

## SHEVET ACHIM UK

### RECEIPTS AND PAYMENTS ACCOUNT

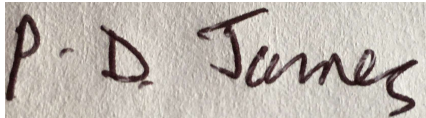
FOR THE PERIOD ENDED 31<sup>st</sup> MARCH 2025

	2025 £	2024 £
<b>RECEIPTS</b>		
Gift Aid Donations	3,712	4,115
Gift Aid HMRC reclaim		
Non Gift Aid Donations	65,154	40,737
	<hr/>	<hr/>
Total Receipts	<b>68,866</b>	<b>44,852</b>
<b>PAYMENTS</b>		
Bank charges	105	60
Insurance	277	260
Professional fees	140	140
Admin costs	1,203	958
Shevet Achim – Israel	66,500	38,400
Room Hire	182	156
Travel & Subsistence	67	-
Exhibition costs	412	1,389
Less amount included in last year	-	-
	<hr/>	<hr/>
Total payments	<b>68,886</b>	<b>41,363</b>
<b>Net Receipts/(Payments)</b>	<b>(20)</b>	<b>3,489</b>
Balance at 1 <sup>st</sup> April 2024	5,539	2,050
	<hr/>	<hr/>
Balance at 31 <sup>st</sup> March 2025	<b>5,519</b>	<b>5,539</b>

**Balance Sheet as at 31<sup>st</sup> March 2025**

Fixed Assets	Nil
Current Assets:	
Cash at bank	5,519

Approved by the Trustees and signed by Peter James (Chair of Trustees)

A photograph of a handwritten signature in black ink on a light-colored, textured paper. The signature reads "P. D. James" in a cursive, slightly slanted script.

Date: 15<sup>th</sup> January 2026

**SHEVET ACHIM UK**

England & Wales - Charity number 1126426

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# Accounts

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**SHEVET ACHIM UK**

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**REPORT AND ACCOUNTS  
FOR THE YEAR ENDING  
31<sup>st</sup> MARCH 2024**

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**C Management Services  
69 Velindre Road  
Whitchurch  
Cardiff  
CF14 2TF**

**SHEVET ACHIM UK**  
**FOR THE PERIOD ENDED 31<sup>st</sup> MARCH 2024**  
**CHARITY INFORMATION**

<b>Trustees:</b>	Peter James Christopher Cheshire Christine Willcocks David Willcocks Sally Williams
<b>Principal Address:</b>	PO Box 979 Taunton TA1 9PS
<b>Governing Document:</b>	Declaration of Trust dated 29 <sup>th</sup> March 2008 and amended 30 <sup>th</sup> September 2008
<b>Charity Number:</b>	1126426
<b>Bankers:</b>	Lloyds Bank 7 Manor Way Chepstow Monmouthshire NP16 5HZ
<b>Independent Examiner:</b>	Paul Burnell ACMI C Management Services 69 Velindre Road Whitchurch CARDIFF CF14 2TF

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## **SHEVET ACHIM UK**

### **REPORT OF THE TRUSTEES**

**FOR THE YEAR ENDING 31<sup>ST</sup> MARCH 2024**

#### **Objectives:**

'The relief from poverty and sickness of people in areas of conflict in developing and third world countries, and in particular, but not exclusively, poor underprivileged children, by providing and / or arranging for low cost or free medical aid and treatment and by any other means the Trustees consider appropriate.'

#### **Summary of Achievements and Performance for the year to March 31<sup>st</sup> 2024**

In line with its founding objectives, the charity helped during the year to sponsor children from the Middle East with congenital heart defects, in order to enable them to have access to life-saving treatment for their condition. The charity has maintained throughout the year its relationship with Shevet Achim in Israel, an organisation which partners with teams of experts in the fields of humanitarian aid and cardiology, these being essential for the charity's objectives to continue being fulfilled. Since the Covid epidemic a few years ago, our income has dropped significantly but we have continued in our aim to help save lives among children with severe heart conditions in the charity's areas of operation in the Middle East.

#### **Sponsoring children with heart defects to have access to urgent treatment.**

During the year to March 31<sup>st</sup> 2024, the charity has adhered to one of its main objectives by providing financial support for cardiac treatment and associated hospital fees for children and young adults with congenital and rheumatic heart disease from those areas of operation stated in the charity's mandate. To achieve this, the charity liaises with a team at a charity known as Shevet Achim Israel, with whom it has worked in close co-operation for many years. The team at Shevet Achim seek out children in the region in need of urgent medical intervention, and arrange for them to have access to essential specialist treatment at hospitals in Israel. Such cardiac care and intervention is offered at greatly reduced cost by partnering teams of heart surgeons and specialists, whose goal it is to help the children of their neighbours in the Middle East to have access to treatments for chronic heart conditions in specialist units. Due to generosity of sponsors/donors, children from Kurdistan and Gaza have received treatment, although since October 2023 it has not been possible to continue assisting children from Gaza. It is hoped that this assistance will resume in due course.

Our website, Shevet Achim UK, includes information about our work, opportunity to donate and a link to Shevet Achim's main website, [www.shevet.org](http://www.shevet.org), which is administered by Shevet Achim Israel, and carries current information with regard to such treatments, and this information is updated almost daily. Shevet Achim UK endeavours to ensure its supporters are well informed and by speaking to various groups throughout the United Kingdom, the charity aims to raise the awareness of its work and thereby encourage donations and regular giving in order to be able to assist as many young lives as possible.

To this end, the charity always strives to keep its running costs and expenses to a minimum, and during the year to March 31<sup>st</sup> 2024 only 7% of its income was spent on such costs (e.g. printing, postage, bank transfer fees, exhibition stands, insurance, telephone bills, website

costs and dissemination of information). Any direct costs to the charity are met from 'non-specific donations'. All specifically designated funds are utilised entirely in accordance with the donor's wishes and instructions.

### **Raising and sustaining awareness**

Shevet Achim UK seeks to raise and sustain awareness through its website and through speaking engagements. We aim in future to issue newsletters to include items on Shevet Achim and its work, dates of meetings and engagements, and appeals for future speaking opportunities.

In November 2023, the charity had a stand at the Christian Resources Exhibition (CRE) in Birmingham, where we had conversations with the general public who attended in the hope of disseminating information and welcoming new supporters. We intend to exhibit at CRE Esher in 2025.

We have endeavoured to keep in touch with churches and groups who have supported the charity in the past and there has been positive interest shown through various speaking engagements.

### **Public Benefit**

The charity has continued to endeavour in the year to 31<sup>st</sup> March 2024 to engage with people in order to encourage awareness concerning the importance of reconciliation and unity, two vital elements of its vision, reiterated by its name Shevet Achim, meaning brothers dwelling together in unity, and by its work in helping children and young adults in need of life saving treatment to access such medical care in Israel, and also through their accompanying parent or parents being cared for and interacting with their 'neighbours'.

Resulting relationships can only help to greater understanding, tolerance and reconciliation in this otherwise tense region.

### **Maintaining Strong Relationships**

The charity has continued to maintain regular contact with the Israel based charity with which it works, Shevet Achim, in order to sustain important ties and relationships. When possible, trustees visit Shevet Achim Israel to update the charity on the on-going work there. Such visits are funded by the Trustees themselves and not by the charity. One of the Trustees volunteered at Shevet Achim at the end of the last financial year, and has used this experience to update the charity this past year.

The Trust also seeks to form new relationships with groups and supporters throughout the United Kingdom, and, when approached by supporters about volunteering at Shevet Achim, the charity encourages such people to apply direct to Shevet Achim Israel, it being a completely separate entity.

Such visits are also a demonstration of encouragement and support for the parent or parents of the children who come to Israel for specialist treatment, and this is essential to fulfil the charity's aims in encouraging good relationships and trust between peoples from different cultures and backgrounds.

### **Annual Accounts:**

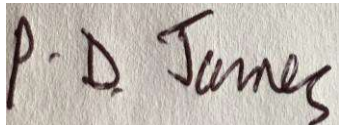
We have used a bookkeeping practice to keep the accounts up to date on a regular basis. The accounts were then examined by an Independent Examiner at the end of the financial year before submission to the Charities Commission.

### **Grant Policy:**

One of the charity's aims is to keep a minimum of £1,000 in reserves at any one time, based on the fact that funds are transferred when monies in the bank account approach £10,500.

As regards recipients of the grants, these are judged on the direction of the donors or, if in general funds, based on the experience and relationships with co-workers based in Israel. All monies granted are subject to proof of expenditure from the end user. It is not felt at present that a formal application process for the grants should be introduced as the Trustees keep abreast of all matters relating to the charity. The Trustees' expertise, experience and knowledge therefore is usefully employed in these matters.

Signed as a true and accurate record

A handwritten signature in black ink on a light-colored, textured background. The signature reads "P. D. James" in a cursive, slightly slanted script.

Date 18/12/24

Peter James  
Chairman / Trustee

**For Shevet Achim UK**

## **INDEPENDENT EXAMINERS REPORT**

### **TO THE TRUSTEES OF SHEVET ACHIM UK**

I report on the accounts of the Trust for the period ended 31<sup>st</sup> March 2024, which are set out on page 7.

#### **Respective responsibilities of trustees and examiner**

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the 2011 Act;
- to follow the procedures laid down in the general Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act; and
- to state whether particular matters have come to my attention.

#### **Basis of independent examiner's report**

My examination was carried out in accordance with the general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

#### **Independent examiner's statement**

In connection with my examination, no matter has come to my attention:

(1) which gives me reasonable cause to believe that in any material respect the requirements:

- to keep accounting records in accordance with section 130 of the 2011 Act; and
- to prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Act

have not been met; or

(2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

*Paul Burnell*

Paul Burnell ACMI

18<sup>th</sup> December 2024

For and on behalf of:

C Management Services (trading name of C Mgmt Services Ltd)

69 Velindre Road

Cardiff CF14 2TF

## SHEVET ACHIM UK

### RECEIPTS AND PAYMENTS ACCOUNT

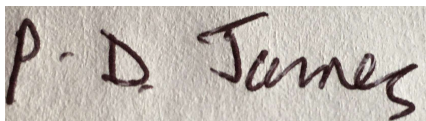
FOR THE PERIOD ENDED 31<sup>st</sup> MARCH 2024

	2024 £	2023 £
<b>RECEIPTS</b>		
Gift Aid Donations	4,115	4,395
Gift Aid HMRC reclaim		1,956
Non Gift Aid Donations	40,737	37,002
	<hr/>	<hr/>
Total Receipts	<b>44,852</b>	<b>43,353</b>
<b>PAYMENTS</b>		
Bank charges	60	122
Insurance	260	259
Professional fees	140	140
Admin costs	958	951
Shevet Achim – Israel	38,400	50,000
Room Hire	156	27
Travel & Subsistence	-	95
Exhibition costs	1,389	472
Less amount included in last year	-	(177)
	<hr/>	<hr/>
Total payments	<b>41,363</b>	<b>51,889</b>
<b>Net Receipts/(Payments)</b>	3,489	(8,536)
Balance at 1 <sup>st</sup> April 2023	2,050	10,586
	<hr/>	<hr/>
Balance at 31 <sup>st</sup> March 2024	<b>5,539</b>	<b>2,050</b>

**Balance Sheet as at 31<sup>st</sup> March 2024**

Fixed Assets	Nil
Current Assets:	
Cash at bank	5,539

Approved by the Trustees and signed by Peter James (Chair of Trustees)

A photograph of a handwritten signature in black ink on a light-colored, textured paper. The signature reads "P. D. James" in a cursive, slightly slanted script.

Date: 18<sup>th</sup> December 2024

**SHEVET ACHIM UK**

England & Wales - Charity number 1126426

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# Accounts

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**SHEVET ACHIM UK**

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**REPORT AND ACCOUNTS  
FOR THE YEAR ENDING  
31<sup>st</sup> MARCH 2023**

---

**C Management Services  
69 Velindre Road  
Whitchurch  
Cardiff  
CF14 2TF**

**SHEVET ACHIM UK**  
**FOR THE PERIOD ENDED 31<sup>st</sup> MARCH 2023**  
**CHARITY INFORMATION**

<b>Trustees:</b>	Peter James Christopher Cheshire Christine Willcocks David Willcocks Sally Williams
<b>Principal Address:</b>	PO Box 979 Taunton TA1 9PS
<b>Governing Document:</b>	Declaration of Trust dated 29 <sup>th</sup> March 2008 and amended 30 <sup>th</sup> September 2008
<b>Charity Number:</b>	1126426
<b>Bankers:</b>	Lloyds Bank 7 Manor Way Chepstow Monmouthshire NP16 5HZ
<b>Independent Examiner:</b>	Paul Burnell ACMI C Management Services 69 Velindre Road Whitchurch CARDIFF CF14 2TF

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# **SHEVET ACHIM UK**

## **REPORT OF THE TRUSTEES**

### **FOR THE YEAR ENDING 31<sup>ST</sup> MARCH 2023**

#### **Objectives:**

'The relief from poverty and sickness of people in areas of conflict in developing and third world countries, and in particular, but not exclusively, poor underprivileged children, by providing and / or arranging for low cost or free medical aid and treatment and by any other means the Trustees consider appropriate.'

#### **Summary of Achievements and Performance for the year to March 31<sup>st</sup> 2023**

In line with its founding objectives, the charity helped during the year to sponsor children from the Middle East with congenital heart defects, in order to enable them to have access to life-saving treatment for their condition. The charity has maintained throughout the year its relationships with teams of experts in the fields of humanitarian aid and cardiology, these being essential for the charity's objectives to continue being fulfilled. During these difficult Covid times our income has dropped significantly but we have continued in our aim of helping to save lives among children with severe heart conditions in its areas of operation in the Middle East.

#### **Sponsoring children with heart defects to have access to urgent treatment.**

During the year to March 31<sup>st</sup> 2023, the charity has adhered to one of its main objectives by providing financial support for cardiac treatment and associated hospital fees for children and young adults with congenital and rheumatic heart disease from those areas of operation stated in the charity's mandate. To achieve this, the charity liaises with a team at a charity known as Shevet Achim Israel, with whom it has worked in close co-operation for many years. The team at Shevet Achim seek out children in the region in need of urgent medical intervention, and arrange for them to have access to essential specialist treatment at hospitals in Israel. Such cardiac care and intervention is offered at greatly reduced cost by partnering teams of heart surgeons and specialists, whose goal it is to help the children of their neighbours in the Middle East to have access to treatments for chronic heart conditions in specialist units. Due to generosity of sponsors/donors children from Kirdistan, Gaza and refugee camps in Syria have received treatment.

We now have our own website, Shevet Achim UK which includes information about our work, opportunity to donate and a link to Shevet Achim's main website, [www.shevet.org](http://www.shevet.org) which is administered by Shevet Achim Israel, and carries current information with regard to such treatments, and this information is updated almost daily. Shevet Achim UK endeavours to ensure its supporters are well informed and by speaking to various groups throughout the United Kingdom, the charity aims to raise the awareness of its work and thereby encourage donations and regular giving in order to be able to assist as many young lives as possible.

To this end, the charity always strives to keep its running costs and expenses to a minimum, and during the year to March 31<sup>st</sup> 2023 only a small percentage of its income was spent on such costs (e.g. printing, postage, and dissemination of information). Any direct costs to the charity are met from 'non-specific donations'. All specifically designated funds are utilised entirely in accordance with the donor's wishes and instructions.

### **Raising and sustaining awareness**

Shevet Achim UK seeks to raise and sustain awareness by printing 2 newsletters per year, these being either posted or emailed to supporters on its database and made available at speaking events and the like. Items of news during the year included financial summaries, information on fund raising, items on Shevet Achim and its work, dates of meetings and engagements, and appeals for future speaking opportunities.

We are glad to report that there have been a few speaking engagements during the year and we are planning others next year. We have also arranged to take part in the Christian Resources Exhibition in Birmingham next Autumn

### **Public Benefit**

The charity has endeavoured in the year to 31<sup>st</sup> March 2023 to engage with people in order to encourage awareness concerning the importance of reconciliation and unity, two vital elements of its vision, reiterated by its name Shevet Achim, meaning brothers dwelling together in unity, and by its work in helping children and young adults in need of life saving treatment to access such medical care in Israel, and also through their accompanying parent or parents being cared for and interacting with their 'neighbours'.

Resulting relationships can only help to greater understanding, tolerance and reconciliation in this otherwise tense region.

### **Maintaining Strong Relationships**

The charity has maintained regular contact with the Israel based charity with which it works, Shevet Achim, maintaining important ties and relationships. When possible, trustees visit Shevet Achim Israel to update the charity on the on going work there. Such visits are funded by the Trustees themselves and not by the charity.

The Trust also seeks to form new relationships with groups and supporters throughout the United Kingdom, and, when approached by supporters about volunteering at Shevet Achim, the charity encourages such people to apply direct to Shevet Achim Israel, it being a completely separate entity.

Such visits are also a demonstration of encouragement and support for the parent or parents of the children who come to Israel for specialist treatment, and this is essential to fulfil the charity's aims in encouraging good relationships and trust between peoples from different cultures and backgrounds.

### **Annual Accounts:**

We used a bookkeeping practice to keep the accounts up to date on a regular basis. The accounts were then examined by an independent examiner at the end of the financial year before submission to the Charities Commission.

### **Grant Policy:**

One of the charities aims is to keep a minimum of £1000 in reserves at any one time, based on the fact that funds are transferred every few months, subject to bank fees and charges being cost effective.

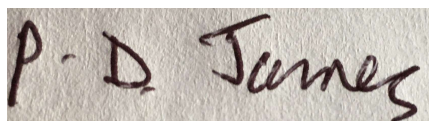
As regards recipients of the grants, these are judged on the direction of the donors or, if in general funds, based on the experience and relationships with co-workers based in Israel. All monies granted are subject to proof of expenditure from the end user. It is not felt at present that a formal application process for the grants should be introduced as the Trustees keep abreast of all matters relating to the charity. The Trustees' expertise and knowledge therefore is used in these matters.

### **For Shevet Achim UK**

Signed as a true and accurate record.

Mr Peter James Chairman / Trustee

Date: 5/10/23

A photograph of a handwritten signature in black ink on a light-colored, textured paper. The signature reads "P. D. James" in a cursive, slightly slanted script.

## **INDEPENDENT EXAMINERS REPORT**

### **TO THE TRUSTEES OF SHEVET ACHIM UK**

I report on the accounts of the Trust for the period ended 31<sup>st</sup> March 2023, which are set out on page 7.

#### **Respective responsibilities of trustees and examiner**

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the 2011 Act;
- to follow the procedures laid down in the general Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act; and
- to state whether particular matters have come to my attention.

#### **Basis of independent examiner's report**

My examination was carried out in accordance with the general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

#### **Independent examiner's statement**

In connection with my examination, no matter has come to my attention:

(1) which gives me reasonable cause to believe that in any material respect the requirements:

- to keep accounting records in accordance with section 130 of the 2011 Act; and
- to prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Act

have not been met; or

(2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

*Paul Burnell*

Paul Burnell ACMI

27<sup>th</sup> October 2023

For and on behalf of:

C Management Services (trading name of C Mgmt Services Ltd)

69 Velindre Road

Cardiff CF14 2TF

## SHEVET ACHIM UK

### RECEIPTS AND PAYMENTS ACCOUNT

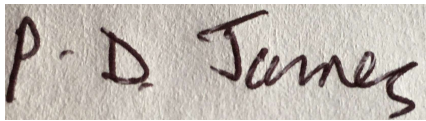
FOR THE PERIOD ENDED 31<sup>st</sup> MARCH 2023

	2023 £	2022 £
<b>RECEIPTS</b>		
Gift Aid Donations	4,395	7,823
Gift Aid HMRC reclaim	1,956	4,026
Non Gift Aid Donations	37,002	30,239
	<hr/>	<hr/>
Total Receipts	<b>43,353</b>	<b>42,088</b>
<b>PAYMENTS</b>		
Bank charges	122	92
Insurance	259	259
Professional fees	140	840
Admin costs	951	2,003
Shevet Achim – Israel	50,000	33,500
Room Hire	27	30
Travel & Subsistence	95	77
Exhibition costs	472	
Less amount included in last year	(177)	
	<hr/>	<hr/>
Total payments	<b>51,889</b>	<b>36,801</b>
<b>Net Receipts/(Payments)</b>	<b>(8,536)</b>	<b>5,287</b>
Balance at 1 <sup>st</sup> April 2022	10,586	5,299
	<hr/>	<hr/>
Balance at 31 <sup>st</sup> March 2023	<b>2,050</b>	<b>10,586</b>

**Balance Sheet as at 31<sup>st</sup> March 2023**

Fixed Assets	Nil
Current Assets:	
Cash at bank	2,050

Approved by the Trustees and signed by Peter James (Chair of Trustees)

A photograph of a handwritten signature in black ink on a light-colored, textured paper. The signature reads "P. D. James" in a cursive, slightly slanted script.

Date: 27<sup>th</sup> October 2023

**SHEVET ACHIM UK**

England & Wales - Charity number 1126426

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# Accounts

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**SHEVET ACHIM UK**

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**REPORT AND ACCOUNTS  
FOR THE YEAR ENDING  
31<sup>st</sup> MARCH 2022**

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**C Management Services  
69 Velindre Road  
Whitchurch  
Cardiff  
CF14 2TF**

**SHEVET ACHIM UK**  
**FOR THE PERIOD ENDED 31<sup>st</sup> MARCH 2022**  
**CHARITY INFORMATION**

<b>Trustees:</b>	Peter James Christopher Cheshire Christine Willcocks David Willcocks Sally Williams
<b>Principal Address:</b>	PO Box 979 Taunton TA1 9PS
<b>Governing Document:</b>	Declaration of Trust dated 29 <sup>th</sup> March 2008 and amended 30 <sup>th</sup> September 2008
<b>Charity Number:</b>	1126426
<b>Bankers:</b>	Lloyds Bank 7 Manor Way Chepstow Monmouthshire NP16 5HZ
<b>Independent Examiner:</b>	Paul Burnell ACMI C Management Services 69 Velindre Road Whitchurch CARDIFF CF14 2TF

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## **SHEVET ACHIM UK**

### **REPORT OF THE TRUSTEES**

#### **FOR THE YEAR ENDING 31ST MARCH 2022**

##### **Objectives:**

'The relief from poverty and sickness of people in areas of conflict in developing and third world countries, and in particular, but not exclusively, poor underprivileged children, by providing and / or arranging for low cost or free medical aid and treatment and by any other means the Trustees consider appropriate.'

##### **Summary of Achievements and Performance for the year to March 31st 2021**

In line with its founding objectives, the charity helped during the year to sponsor children from the Middle East with congenital heart defects, in order to enable them to have access to life-saving treatment for their condition. The charity has maintained throughout the year its relationships with teams of experts in the fields of humanitarian aid and cardiology, these being essential for the charity's objectives to continue being fulfilled. During these difficult Covid times our income has dropped significantly but we have continued in our aim of helping to save lives among children with severe heart conditions in our areas of operation in the Middle East.

##### **Sponsoring children with heart defects to have access to urgent treatment.**

During the year to March 31st 2021, the charity has adhered to one of its main objectives by providing financial support for cardiac treatment and associated hospital fees for children and young adults with congenital and rheumatic heart disease from those areas of operation stated in the charity's mandate. To achieve this, the charity liaises with a team at a charity known as Shevet Achim Israel, with whom it has worked in close co-operation for many years. The team at Shevet Achim seek out children in the region in need of urgent medical intervention, and arrange for them to have access to essential specialist treatment at hospitals in Israel. Such cardiac care and intervention is offered at greatly reduced cost by partnering teams of heart surgeons and specialists, whose goal it is to help the children of their neighbours in the Middle East to have access to treatments for chronic heart conditions in specialist units. Due to generosity of sponsors/donors, children from Kurdistan, Gaza and refugee camps in Syria have received treatment.

We now have our own website, Shevet Achim UK, which includes information about our work, opportunity to donate and a link to Shevet Achim's main website, [www.shevet.org](http://www.shevet.org) which is administered by Shevet Achim Israel, and carries current information with regard to such treatments, and this information is updated almost daily. Shevet Achim UK endeavours to ensure its supporters are well informed and by speaking to various groups throughout the United Kingdom, the charity aims to raise the awareness of its work and thereby encourage donations and regular giving in order to be able to assist as many young lives as possible.

To this end, the charity always strives to keep its running costs and expenses to a minimum, and during the year to March 31st 2021 only a small percentage of its income was spent on such costs (e.g. printing, postage, and dissemination of information). Any direct costs to the charity are met from 'non-specific donations'. All specifically designated funds are utilised entirely in accordance with the donor's wishes and instructions.

### **Raising and sustaining awareness**

Shevet Achim UK seeks to raise and sustain awareness by printing newsletters, these being either posted or emailed to supporters on its database and made available at speaking events and the like. Items of news during the year included financial summaries, information on fund raising, items on Shevet Achim and its work, dates of meetings and engagements, and appeals for future speaking opportunities.

Speaking engagements have been scarce during the Covid epidemic but there are signs that there will be more opportunities in the future.

### **Public Benefit**

The charity has endeavoured in the year to 31st March 2021 to engage with people in order to encourage awareness concerning the importance of reconciliation and unity, two vital elements of its vision, reiterated by its name Shevet Achim, meaning brothers dwelling together in unity, and by its work in helping children and young adults in need of life saving treatment to access such medical care in Israel, and also through their accompanying parent or parents being cared for and interacting with their 'neighbours'.

Resulting relationships can only help to greater understanding, tolerance and reconciliation in this otherwise tense region.

### **Maintaining Strong Relationships**

The charity has maintained regular contact with the Israel based charity with which it works, Shevet Achim, maintaining important ties and relationships. When possible, trustees visit Shevet Achim Israel to update the charity on the ongoing work there. Such visits are funded by the Trustees themselves and not by the charity.

The Trust also seeks to form new relationships with groups and supporters throughout the United Kingdom, and, when approached by supporters about volunteering at Shevet Achim, the charity encourages such people to apply direct to Shevet Achim Israel, it being a completely separate entity.

Such visits are also a demonstration of encouragement and support for the parent or parents of the children who come to Israel for specialist treatment, and this is essential to fulfil the charity's aims in encouraging good relationships and trust between peoples from different cultures and backgrounds.

### **Annual Accounts:**

We used a bookkeeping practice to keep the accounts up to date on a regular basis. The accounts were then examined by an independent examiner at the end of the financial year before submission to the Charities Commission.

**Grant Policy:**

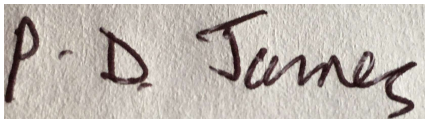
One of the charities aims is to keep a minimum of £1000 in reserves at any one time, based on the fact that funds are transferred every few months, subject to bank fees and charges being cost effective.

As regards recipients of the grants, these are judged on the direction of the donors or, if in general funds, based on the experience and relationships with co-workers based in Israel. All monies granted are subject to proof of expenditure from the end user. It is not felt at present that a formal application process for the grants should be introduced as the Trustees keep abreast of all matters relating to the charity. The Trustees' expertise and knowledge therefore is used in these matters.

**For Shevet Achim UK**

Signed as a true and accurate record.  
Mr Peter James Chairman / Trustee

Date: 30<sup>th</sup> June 2022

A photograph of a handwritten signature in black ink on a light-colored, textured paper. The signature reads "P. D. James" in a cursive, slightly slanted script.

## **INDEPENDENT EXAMINERS REPORT**

### **TO THE TRUSTEES OF SHEVET ACHIM UK**

I report on the accounts of the Trust for the period ended 31<sup>st</sup> March 2022, which are set out on page 7.

#### **Respective responsibilities of trustees and examiner**

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the 2011 Act;
- to follow the procedures laid down in the general Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act; and
- to state whether particular matters have come to my attention.

#### **Basis of independent examiner's report**

My examination was carried out in accordance with the general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

#### **Independent examiner's statement**

In connection with my examination, no matter has come to my attention:

(1) which gives me reasonable cause to believe that in any material respect the requirements:

- to keep accounting records in accordance with section 130 of the 2011 Act; and
- to prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Act

have not been met; or

(2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

*Paul Burnell*

Paul Burnell ACMI

30<sup>th</sup> June 2022

For and on behalf of:

C Management Services (trading name of C Mgmt Services Ltd)  
69 Velindre Road, Cardiff CF14 2TF

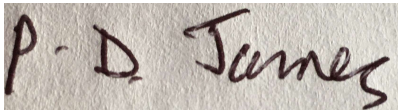
**SHEVET ACHIM UK**  
**RECEIPTS AND PAYMENTS ACCOUNT**  
**FOR THE PERIOD ENDED 31<sup>st</sup> MARCH 2022**

	2022 £	2021 £
<b>RECEIPTS</b>		
Gift Aid Donations	7,823	16,105
Gift Aid HMRC reclaim	4,026	4,449
Non Gift Aid Donations	30,239	96,476
Total Receipts	<b>42,088</b>	<b>117,030</b>
<b>PAYMENTS</b>		
Bank charges	92	195
Insurance	259	254
Professional fees	840	840
Stationery, printing, phone, postage	2,003	353
Shevet Achim – Israel	33,500	112,100
Room Hire	30	
Travel & Subsistence	77	
Total payments	<b>36,801</b>	<b>113,742</b>
<b>Net Receipts/(Payments)</b>	<b>5,287</b>	<b>3,288</b>
Balance at 1 <sup>st</sup> April 2021	5,299	2,011
B B Balance at 31 <sup>st</sup> March 2022	<b>10,586</b>	<b>5,299</b>

**Balance Sheet as at 31<sup>st</sup> March 2022**

Fixed Assets	Nil
Current Assets:	
Cash at bank	10,763
Less Credit Card balance owed	177
Net Assets	<u>10,586</u>

Approved by the Trustees and signed by Peter James (Chair of Trustees)



P. D. James

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Date: 25/07/22

**SHEVET ACHIM UK**

England & Wales - Charity number 1126426

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# Accounts

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**SHEVET ACHIM UK**

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**REPORT AND ACCOUNTS  
FOR THE YEAR ENDING  
31<sup>st</sup> MARCH 2021**

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**C Management Services  
69 Velindre Road  
Whitchurch  
Cardiff  
CF14 2TF**

**SHEVET ACHIM UK**

**FOR THE PERIOD ENDED 31<sup>st</sup> MARCH 2021**

**CHARITY INFORMATION**

<b>Trustees:</b>	Clive Owen (resigned 05/11/20) Peter James Christopher Cheshire Lynwen Evans (resigned 05/11/20) Christine Willcocks (appointed 10/09/20) David Willcocks (appointed 10/09/20) Sally Williams (appointed 12/1/21)
<b>Principal Address:</b>	PO Box 979 Taunton TA1 9PS
<b>Governing Document:</b>	Declaration of Trust dated 29 <sup>th</sup> March 2008 and amended 30 <sup>th</sup> September 2008
<b>Charity Number:</b>	1126426
<b>Bankers:</b>	Lloyds Bank 7 Manor Way Chepstow Monmouthshire NP16 5HZ
<b>Independent Examiner:</b>	Paul Burnell ACMI C Management Services 69 Velindre Road Whitchurch CARDIFF CF14 2TF

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**SHEVET ACHIM UK**

## REPORT OF THE TRUSTEES

### FOR THE YEAR ENDING 31<sup>ST</sup> MARCH 2021

#### Objectives:

'The relief from poverty and sickness of people in areas of conflict in developing and third world countries, and in particular, but not exclusively, poor underprivileged children, by providing and / or arranging for low cost or free medical aid and treatment and by any other means the Trustees consider appropriate.'

#### Summary of Achievements and Performance for the year to March 31<sup>st</sup> 2021

In line with its founding objectives, the charity helped during the year to sponsor children from the Middle East with congenital heart defects, in order to enable them to have access to life-saving treatment for their condition. The charity has maintained throughout the year its relationships with teams of experts in the fields of humanitarian aid and cardiology, these being essential for the charity's objectives to continue being fulfilled. During the especially difficult year the charity's donation income reached £117,030, a figure substantially up on the previous year's income. This increase in income was partly due to a large legacy but regular donations also increased. This has enabled the charity to continue in its aim of helping to save lives among children with severe heart conditions in its areas of operation in the Middle East.

#### Sponsoring children with heart defects to have access to urgent treatment.

During the year to March 31<sup>st</sup> 2021, the charity has adhered to one of its main objectives by providing financial support for cardiac treatment and associated hospital fees for children and young adults with congenital and rheumatic heart disease from those areas of operation stated in the charity's mandate. To achieve this, the charity liaises with a team at a charity known as Shevet Achim Israel, with whom it has worked in close co-operation for many years. The team at Shevet Achim seek out children in the region in need of urgent medical intervention, and arrange for them to have access to essential specialist treatment at hospitals in Israel. Such cardiac care and intervention is offered at greatly reduced cost by partnering teams of heart surgeons and specialists, whose goal it is to help the children of their neighbours in the Middle East to have access to treatments for chronic heart conditions in specialist units. Due to generosity of sponsors/donors children from Kurdistan, Gaza and refugee camps in Syria have received treatment.

The web site [www.shevet.org](http://www.shevet.org) administered by Shevet Achim Israel, carries current information with regard to such treatments, and this information is updated almost daily. Shevet Achim UK endeavours to ensure its supporters are well informed and by speaking to various groups throughout the United Kingdom, the charity aims to raise the awareness of its work and thereby encourage donations and regular giving in order to be able to assist as many young lives as possible.

To this end, the charity always strives to keep its running costs and expenses to a minimum, and during the year to March 31<sup>st</sup> 2021 only a small percentage of its income was spent on such costs (e.g. printing, postage, and dissemination of information). Any direct costs to the charity are met from 'non-specific donations'. All specifically

designated funds are utilised entirely in accordance with the donor's wishes and instructions.

### Raising and sustaining awareness

During this difficult year we have continued to inform supporters and others of our work mainly by email and social media. We hope soon to recommence regular newsletters printed and/or by email. We are developing our own unique logo, distinct from but linked in with Shevet Israel. This will help promote our identity.

The charity also has its own unique webpage on Shevet Achim's website [www.shevet.org/uk](http://www.shevet.org/uk), and carries diary dates, information on the charities vision and downloadable newsletters and forms. However we are looking at creating our own website with a link to Shevet Israel

### Trust Matters

Clive Owen, our founding Chairman and inspiration, retired in November, as did Elaine Owen who acted as administrator. Peter James, a founding trustee, took over as chairman. We were delighted to welcome David and Gail Willcocks to the board as administrators. And then the Board was further strengthened with the inclusion of Sally Williams, our former secretary,

### Public Benefit

The charity has endeavoured in the year to 31<sup>st</sup> March 2021 to engage with people in order to encourage awareness concerning the importance of reconciliation and unity, two vital elements of its vision, reiterated by its name Shevet Achim, meaning brothers dwelling together in unity, and by its work in helping children and young adults in need of life saving treatment to access such medical care in Israel, and also through their accompanying parent or parents being cared for and interacting with their 'neighbours'.

Resulting relationships can only help to greater understanding, tolerance and reconciliation in this otherwise tense region.

### Maintaining Strong Relationships

The charity has maintained regular contact with the Jaffa/Tel Aviv based charity with which it works, Shevet Achim, maintaining important ties and relationships. When possible, trustees visit Shevet Achim Israel to update the charity on the on going work there. We hope that this may happen again once the Covid restrictions are eased. Such visits are funded by the Trustees themselves and not by the charity.

The Trust also seeks to form new relationships with groups and supporters throughout the United Kingdom, and, when approached by supporters about volunteering at Shevet Achim, the charity encourages such people to apply direct to Shevet Achim Israel, it being a completely separate entity.

Such visits are also a demonstration of encouragement and support for the parent or parents of the children who come to Israel for specialist treatment, and this is essential to fulfil the charity's aims in encouraging good relationships and trust between peoples from different cultures and backgrounds.

### Annual Accounts:

We use a bookkeeping practice to keep the accounts up to date on a regular basis. The accounts are then examined by an independent examiner at the end of the financial year before submission to the Charities Commission.

### Grant Policy:

One of the charity's aims is to keep a minimum of £1000 in reserves at any one time, based on the fact that funds are transferred every few months, subject to bank fees and charges being cost effective.

As regards recipients of the grants, these are judged on the direction of the donors or, if in general funds, based on the experience and relationships with co-workers based in Israel. All monies granted are subject to proof of expenditure from the end user. It is not felt at present that a formal application process for the grants should be introduced as the Trustees keep abreast of all matters relating to the charity. The Trustees' expertise and knowledge therefore is used in these matters.

### **For Shevet Achim UK**

Signed as a true and accurate record.  
Mr Peter James Chairman / Trustee

Date: 15<sup>th</sup> June 2021

## **INDEPENDENT EXAMINERS REPORT**

### **TO THE TRUSTEES OF SHEVET ACHIM UK**

I report on the accounts of the Trust for the period ended 31<sup>st</sup> March 2021, which are set out on page 7.

## **Respective responsibilities of trustees and examiner**

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the 2011 Act;
- to follow the procedures laid down in the general Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act; and
- to state whether particular matters have come to my attention.

## **Basis of independent examiner's report**

My examination was carried out in accordance with the general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

## **Independent examiner's statement**

In connection with my examination, no matter has come to my attention:

(1) which gives me reasonable cause to believe that in any material respect the requirements:

- to keep accounting records in accordance with section 130 of the 2011 Act; and
- to prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Act

have not been met; or

(2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Paul Burnell ACMI

10<sup>th</sup> July 2020

For and on behalf of:

C Management Services (trading name of C Mgmt Services Ltd)  
69 Velindre Road  
Cardiff CF14 2TF

**SHEVET ACHIM UK**

**RECEIPTS AND PAYMENTS ACCOUNT**

**FOR THE PERIOD ENDED 31<sup>st</sup> MARCH 2021**

	2021 £	2020 £
<b>RECEIPTS</b>		
Gift Aid Donations	16,105	17,756
Gift Aid HMRC reclaim	4,449	4,716
Non Gift Aid Donations	96,476	42,118
	<hr/>	
Total Receipts	<b>117,030</b>	<b>64,590</b>
<b>PAYMENTS</b>		
Bank charges	195	120
Insurance	254	254
Professional fees	840	840
Stationery, printing, phone, postage	353	424
Shevet Achim – Israel	112,100	62,050
	<hr/>	
Total payments	<b>113,742</b>	<b>63,688</b>
<b>Net Receipts/(Payments)</b>	3,288	902
Balance at 1 <sup>st</sup> April 2020	2,011	1,109
	<hr/>	
B B Balance at 31 <sup>st</sup> March 2021	<b>5,299</b>	<b>2,011</b>
	<hr/>	

**Balance Sheet as at 31<sup>st</sup> March 2021**

Fixed Assets	Nil
Current Assets:	
Cash at bank	<u>5,299</u>
Net Assets	<u>5,299</u>

Approved by the Trustees and signed by Peter James (Chair of Trustees)

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Date: 15<sup>th</sup> June 2021

