

TRUSTEES REPORT – 6th April 2023 to 5th April 2024

The general situation in India is very similar to the previous year.

The cost of living is still rising and there is very little tourism, virtually none from outside India.

We no have plans to restart Happy Home, as children continue to be given extra tuition in smaller classes at our teachers' homes which is working well.

Treetops Homestay in Kumily is virtually completed except for rooms on the top floor which will only be used for staff and not visitors. When any further work is needed we will of course use our regular workmen from Tamil Nadu.

Certain updating has been carried out to our Kovalam Homestay again providing much needed work.

The farming projects have virtually ceased except for growing various items on the land behind the shop which is virtually complete and will open very shortly. This will enable us to sell food and other items at reduced prices to the poor. Hopefully the small cafe in this property where we can provide basic meals at reasonable prices and even free to the very needy will be completed by the autumn.

We are of course continuing to support the families of our Happy Home children when needed.

As in previous years in addition to our regular monthly income from loyal supporters we have had a number of donations which are greatly appreciated. However sales on Ebay are now very few and far between but any profit as usual goes to the Charity.

WHEEL OF HOPE CHARITABLE TRUST U.K.

BALANCE SHEET FOR YEAR 6th APRIL 2023 to 5th APRIL 2024

INCOME

Amount in Bank 06/04/23 (Nat.West)	112.09. .
Standing Orders Not Gift Aided	63.00.
Gift Aided	5,220.00.
Donations Not Gift Aided	6,224.54
Gift Aided	6,490.00.
<u>Fund Raising (Ebay Sales)</u>	
No Gift Aided	850.50.
Gift Aided	1,343.00.
Gift Aid Repayments	3 416.00.
Loan from MBNA	11,000.00.
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	<u>£34,719.13.</u>

EXPENDITURE

To Suresh Kumar for Wheel of Hope India Projects etc.	27.077.18
<u>General Expenses</u>	
Loan Repayments	6.975.00.
Outreach - India	209.48.
Bank Charges	142.50.
Amount in Bank 05/04/24 (Nat West)	314.97.
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	<u>£34,719.13.</u>

Income from 6th April 2023 to 5th April 2024.**Standing Orders from Regular Sponsors****Not Gift Aided****Gift Aided****2023**

17 th April	Dr. R. Carpenter		15.00.
17 th April	D. Calvert-Orange		300.00.
20 th April	N.J.A. Hutton		25.00.
21 st April	L. Walters		20.00.
21 st April	C. Roebuck		15.00.
25 th April	Mrs. J. Savage		5.00.
26 th April	Ms. A. Dutton		5.00.
2 nd May	Mrs. R. Jones		20.00.
2 nd May	Ms. A.D. Davidson-Kelly		10.00.
2 nd May	Mrs. A .Loomes		10.00.
2 nd May	Dr. P. Cook		10.00.
4 th May	Mrs. C. Ward	4.00.	
5 th May	J. Loof		5.00.
9 th May	M.J. and H.C. Marsden	5.00.	
16 th May	Dr. R. Carpenter		15.00.
17 th May	D. Calvert-Orange		300.00.
22 nd May	L. Walters		20.00.
22 nd May	N.J.A. Hutton		25.00.
24 th May	C. Roebuck		15.00.
25 th May	Mrs. J. Savage		5.00.
26 th May	Ms. A Dutton		5.00.
1 st June	Ms.A.D. Davidson-Kelly		10.00.
1 st June	Mrs. R. Jones		20.00.
1 st June	Dr. P. Cook		10.00.
2 nd June	Mrs. A. Loomes		10.00.
5 th June	Mrs. C. Ward	4.00.	
5 th June	J. Loof		5.00.
7 th June	M.J. and H.C. Marsden	5.00.	
16 th June	Dr. R. Carpenter		15.00.
17 th June	D. Calvert-Orange		300.00.
20 th June	N.J.A Hutton		25.00.
21 st June	L. Walters		20.00.
26 th June	Ms. A. Dutton		5.00.
26 th June	Mrs. J. Savage		5.00.
26 th June	C. Roebuck		15.00.
3 rd July	Ms. A.D. Davidson-Kelly		10.00.
3 rd July	Mrs. A. Loomes		10.00.
3 rd July	Mrs. R.Jones		20.00.
3 rd July	Dr. P. Cook		10.00.
4 th July	Mrs. C. Ward	4.00.	
5 th July	J. Loof		5.00.
7 th July	M.J. and H.C. Marsden	5.00.	
17 th July	Dr/ R. Carpenter		15.00.
17 th July	D. Calvert-Orange		300.00.
20 th July	N.J.A. Hutton		25.00.
21 st July	L. Walters		20.00.
24 th July	C. Roebuck		15.00.
25 th July	Mrs. J. Savage		5.00.
26 th July	Ms. A. Dutton		5.00.
1 st August	Mrs. R. Jones		20.00.

1 st August	Dr. P. Cook		10.00.
2 nd August	Mrs. A. Loomes		10.00.
4 th August	Mrs. C. Ward	4.00.	
7 th August	J. Loof		5.00.
16 th August	Dr. R. Carpenter		15.00.
17 th August	D. Calvert-Orange		300.00
21 st August	N.J.A. Hutton		25.00.
21 st August	L. Walters		20.00.
25 th August	Mrs. J. Savage		5.00.
25 th August	C. Roebuck		15.00.
26 th August	Ms. A. Dutton		5.00.
1 st September	Mrs. R. Jones		20.00.
1 st September	Dr. P. Cook		10.00.
4 th September	Mrs. C. Ward	4.00.	
4 th September	Mrs. A. Loomes		10.00.
5 th September	J. Loof		5.00.
18 th September	Dr. R. Carpenter		15.00.
18 th September	D. Calvert-Orange		300.00.
20 th September	N.J.A. Hutton		25.00.
21 st September	L. Walters		20.00.
25 th September	Mrs. J. Savage		5.00.
25 th September	C. Roebuck		15.00.
26 th September	Ms. A. Dutton		5.00.
2 nd October	Mrs. R. Jones		20.00.
2 nd October	Mrs. A. Loomes		10.00.
2 nd October	Dr. P. Cook		10.00.
4 th October	Mrs. C. Ward	4.00.	
5 th October	J. Loof		5.00.
16 th October	Dr. R. Carpenter		15.00.
17 th October	D. Calvert-Orange		300.00.
20 th October	N.J.A. Hutton		25.00.
23 rd t October	L. Walters		20.00.
24 th October	C. Roebuck		15.00.
25 th October	Mrs. J. Savage		5.00-/-
26 th October	Ms. A. Dutton		5.00.
1 st November	Mrs. R. Jones		20.00.
1 st November	Dr. P. Cook		10.00.
2 nd November	Mrs. A. Loomes		10.00.
6 th November	Mrs. C. Ward	4.00.	
6 th November	J. Loof		5.00.
16 th November	Dr. R. Carpenter		15.00.
17 th November	D. Calvert-Orange		300.00.
20 th November	N.J.A. Hutton		25.00.
21 st November	L. Walters		20.00.
24 th November	C. Roebuck		15.00.
27 th November	Ms. A. Dutton		5.00.
27 th November	Mrs. J. Savage		5.00.
1 st December	Mrs. R. Jones		20.00.
1 st December	Dr. P. Cook		10.00.
4 th December	Mrs. A. Loomes		10.00.
5 th December	Mrs. C, Ward	4.00.	
5 th December	J. Loof		5.00.
18 th December	Dr. R. Carpenter		15.00.
18 th December	D. Calvert-Orange		300.00.
20 th December	N.J.A. Hutton		25.00.

21 st December	L. Walters		20.00.
27 th December	Mrs. J. Savage		5.00.
27 th December	Ms. A. Dutton		5.00.
27 th December	C. Roebuck		15.00.
<u>2024</u>			
2 nd January	Mrs. R. Jones		20.00.
2 nd January	Dr. P. Cook		10.00.
2 nd January	Mrs. A. Loomes		10.00.
4 th January	Mrs. C. Ward	4.00.	
5 th January	J. Loof		5.00
16 th January	Dr. R. Carpenter		15.00.
17 th January	D. Calvert-Orange		300.00.
22 nd January	L. Walters		30.00.
22 nd January	N.J.A. Hutton		25.00.
24 th January	C. Roebuck		15.00.
25 th January	Mrs. J. Savage		5.00.
26 th January	Ms. A. Dutton		5.00.
1 st February	Mrs R. Jones		20.00.
1 st February	Dr. P. Cook		10.00.
2 nd February	Mrs. A. Loomes		10.00.
5 th February	J. Loof		5.00.
5 th February	Mrs. C. Ward	4.00.	
15 th February	Dr. R. Carpenter		15.00.
19 ^h February	David Calvert-Orange		300.00.
20 th February	N.J.A. Hutton		25.00.
21 st February	L. Walters		30.00.
26 th February	Ms. A. Dutton		5.00.
26 th February	Mrs. J. Savage		5.00.
26 th February	C. Roebuck		15.00
1 st March	Mrs. R. Jones		20.00.
1 st March	Dr. P. Cook		10.00.
4 th March	Mrs. A. Loomes		10.00.
4 th March	Mrs. C. Ward	4.00.	
5 th March	J. Loof		5.00.
18 th March	Dr. R. Carpenter		15.00.
18 th March	David Calvert-Orange		300.00.
20 th March	N.J.A. Hutton		25.00.
21 st March	L. Walters		30.00.
25 th March	C. Roebuck		15.00
25 th March	Mrs. J. Savage		5.00.
26 th March	Ms. A. Dutton		5.00.
2 nd April	Mrs. A. Loomes		10.00.
2 nd April	Mrs R. Jones		20.00.
2 nd April	Dr. P. Cook		10.00.
4 th April	Mrs. C. Ward	4.00.	
5 th April	J. Loof		5.00.
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		<u>£63.00.</u>	<u>£5,220.00.</u>

Income from 6th April 2023 to 5th April 2024. DONATIONS

		<u>Not Gift Aided</u>	<u>Gift Aided</u>
<u>2023</u>			
11 th April	Dr. Margaret A. Parr		500.00.
11 th April	Alan Cooper		150.00.
17 th April	David Calvert-Orange		1,500.00.
17 th April	Mrs Pamela E. Nolan		1,500.00.
27 th April	John Simpson		100.00.
28 th April	Nicholas E.J. Hutton		50.00.
2 nd May	Margaret Georgiou	25.00.	
9 th May	Sean Kelly		20.00.
15 th June	David Calvert-Orange		1,000.00.
26 th June	James Brindley		20.00.
26 th July	Ali Abdulla		200.00.
1 st August	Mrs Jean Nevett	24.00.	
15 th August	A. McLeavy	12.00.	
5 th September	John Simpson		100.00.
8 th December	Mrs Pamela E. Nolan	50.00.	
11 th December	Ali Abdulla		100.00.
15 th December	Dr. Margaret A. Parr		500.00.
18 th December	David Rotherham	30.00.	
18 th December	John Simpson		250.00.
<u>2024</u>			
6 th January	David Calvert-Orange	1,000.00.	
5 th February	David Calvert-Orange	4,000.00.	
5 th February	David Calvert-Orange (Loan)	1,000.00.	
25 th March	Dr. Margaret. Parr		500.00.
3 rd April	Marina Lovell	83.54.	
		<u>£6,224.54.</u>	<u>£6,490.00.</u>

Income from 6th April 2023 to 5th April 2024. FUND RAISING (EBAY SALES)

		<u>Not Gift Aided</u>	<u>Gift Aided</u>
<u>2023</u>			
17 th April	Alan Cooper		33.00.
17 th April	Stuart Reid		65.00.
17 th April	Ebay Sales	500.00.	
29 th April	Francis Redfern		75.00.
16 th May	Miss MichelleHughes		200.00.
16 th May	Chris Miller		24.00.
18 th May	John Simpson		51.00.
17 th July	Shaneela Malik		135.00.
8 th August	Rev. Paul Shackerley		180.00.
14 th August	Mrs. HeatherJayne Hughes		200.00.
16 th September	John Simpson		20.00.
14 th November	Philip Waddoups		85.00.
14 th November	John Chapman		29.00.
29 th November	Peter Bamford		110.00.
8 th December	Ebay Sales	100.00.	

2024

19 th January	Ebay Sales	55.00.	
12 th March	Mark Dudley		58.00.
12 th March	Geoffrey Loach	70.50.	
16 th March	Ebay Sales	125.00.	
2 nd April	Mark Dudley		30.00.
2 nd April	Mrs. Paula Abrahams		30.00.
4 th April	Mark Dudley	_____	<u>18.00.</u>
		<u>£850.00.</u>	<u>£1,343.00.</u>

Income from 6th April 2023 to 5th April 2024**GIFT AID REPAYMENTS****2023**

20 th April	329.25.
9 th May	312.50.
12 th July	1,652.00.
12 th October	531.25.

2024

15 th January	<u>591.00.</u>
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£3,416.00.

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LOAN FROM MBNA**2023**

31st August	5,000.00.
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2024

13 th March	<u>6,000.00.</u>
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£11,000.00.

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Expenditure from 6th April 2023 to 5th April 2024.**TRANSFERRED OR PAID TO SURESH KUMAR FOR HAPPY HOME, PROJECTS ETC.**

<u>2023</u>		<u>Rupees</u>	<u>=</u>	<u>£ GBP</u>
17 th April	Treetops an4 Shop Project	400000		4,075.00.
7 th June	Treetops and Shop Project	65000		655.21.
15 th June	Treetops and Books for Happy Home	100000		996.28.
21 st July	Running Costs April/May 2023	50000		492.20.
1 st August	Running Costs June/July 2023	60000		571.86.
26 th August	Shop Project	40000)		
	Ushus Homestay	12500)		524.31.
31 st August	Advance payment for Shop Project	500000		4,947.08
4 th September	Running Costs September 2023	30000		288.05.
2 nd October	Running Costs October 2023	30000		297.35.
14 th November	Running Costs November 2023	30000		289.72.
4 th December	Running Costs December 2023	30000		284.82.
11 th December	Happy Home Christmas Party	20000		197.64.
18 th December	Donation from Dr.M.A. Parr for Suresh	25000		246.99.
<u>2024</u>				
3 rd January	Running Costs January 2024	30000		285.28.
6 th January	Shop Project	100000		981.35.
19 th January	Running Costs February 2024	30000		284.74.
5 th February	Shop Project	500000		4,983.37.
29 th February	Running Costs March 2024	30000		296.15.
29 th February	Shop Project/Registration Document	70000		691.02.
18 th March	Shop Project Fittings	500000		4,910.44.
3 rd April	Running Costs April 2024	30000		285.58.
5 th April	Shop Project and			
	Donation from Dr. M.A.Parr for Suresh	50000		<u>492.74.</u>
				<u>£27,077.18.</u>

GENERAL EXPENSES**LOAN REPAYMENT DAVID CALVERT-ORANGE****2024**

18 th March	Loan on 5 th February 2024	<u>£1,000.00</u>
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MBNA LOAN REPAYMENT

2023

24 th April	Monthly Repayment	500.00.
16 th May	Monthly Repayment	500.00.
15 th June	Monthly Repayment	500.00.
19 th July	Monthly Repayment	500.00.
14 th August	Monthly Repayment	475.00.
18 th September	Monthly Repayment	750.00.
16 th October	Monthly Repayment	650.00.
18 th November	Monthly Repayment	450.00.
18 th December	Monthly Repayment	450.00.

2024

16 th January	Monthly Repayment	500.00.
15 th February	Monthly Repayment	200.00.
18 th March	Monthly Repayment	<u>500.00.</u>

£5,975.00.

OUTREACH

2023

28 th June	K.Nelson	Medical Expenses	150.13.
8 th December	K. Nelson	Medical Expenses	<u>59.35</u>

£209.48.

Expenditure from 6th April 2023 to 5th April 2024.

BANK CHARGES - Halifax

2023

17 th April	Transfer Fee to India	9.50.
7 th June	Transfer Fee to India	9.50.
15 th June	Transfer Fee to India	9.50.
28 th June	Transfer Fee to India	9.50.
21 st July	Transfer Fee to India	9.50.
26 th August	Transfer Fee to India	9.50.
31 st August	Transfer Fee to India	9.50.
8 th December	Transfer Fee to India	9.50.
11 th December	Transfer Fee to India	9.50.
18 th December	Transfer Fee to India	9.50.

2024

6 th January	Transfer Fee to India	9.50.
5 th February	Transfer Fee to India	9.50.
29 th February	Transfer Fee to India	9.50.
18 th March	Transfer Fee to India	9.50.
5 th April	Transfer Fee to India	9.50.

£142.50.

*Usha Nivas
K.S. Road
Kovalam 695527
Kerala, South India*

30th August 2024

The U.K. Charities Commission

Dear Sirs

*Wheel of Hope Charitable Trust U.K.
Registration Number 1124940*

I hereby certify that I have examined and checked the Account Books of the above Charity and verify that this is a true record of the Income and Expenditure for the Year 6th April 2023 to 5th April 2024.

Yours faithfully

S.S. Nair

S S Nair

