

# KIVULI TRUST

England & Wales · Charity number 1123724

## Details

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**Status** Registered

**Legal form** Trust

**Registered** 2008-04-17

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** Berryburn  
Ancroft  
Ancroft  
Berwick-upon-Tweed  
Berwick-upon-Tweed  
Northumb

**Phone** 07891918001

**Email** [info@kivulitrust.org](mailto:info@kivulitrust.org)

**Website** [www.kivulitrust.org](http://www.kivulitrust.org)

## Activities

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**Objects:** THE ADVANCEMENT OF EDUCATION, THE RELIEF OF FINANCIAL HARDSHIP AND THE PRESERVATION AND PROTECTION OF GOOD HEALTH OF CHILDREN UNDER 25 IN EAST AFRICA, IN PARTICULAR BUT NOT EXCLUSIVELY THOSE WHO ARE SUFFERING FROM A MENTAL OR PHYSICAL HANDICAP

**Activities:** RUNNING HOSTELS IN KENYA IN THE GROUNDS OF MAINSTREAM SCHOOLS FOR CHILDREN WITH MENTAL AND PHYSICAL DISABILITIES

## Classification

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- **How:** Provides Human Resources, Provides Buildings/facilities/open Space
- **What:** Education/training, Disability, Accommodation/housing
- **Who:** Children/young People, People With Disabilities, Other Defined Groups

## Geography

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- **Area of benefit:** EAST AFRICA
- Kenya

## Finances

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Period end	Income	Expenditure	Assets	Employees
2025-03-31	£60,322	£38,935	-	-
2024-03-31	£39,776	£41,966	-	-
2023-03-31	£69,734	£73,002	-	-
2022-03-31	£28,052	£31,315	-	-
2021-03-31	£41,093	£26,940	-	-

## Trustees

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Name	Role	Appointed
Georgie Harding-Newman		
Katharine Tetley		2026-02-07
Mrs Liz Turnbull		2017-12-11

**KIVULI TRUST**

England & Wales - Charity number 1123724

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# Accounts

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# Trustees' Annual Report for the period

	Period start date			Period end date			
From	01	04	2024	To	31	03	2025

## Section A

## Reference and administration details

Charity name

Other names charity is known by

Registered charity number (if any)

Charity's principal address

Postcode

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Ryan Pape	As Charity's principal address		
2	Georgie Harding - Newman	As Charity's principal address		
3	Katie Yiannakis	As Charity's principal address		
4	Liz Turnbull	As Charity's principal address		
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Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
N/A		

Name of chief executive or names of senior staff members (Optional information)

N/A

## Section B Structure, governance and management

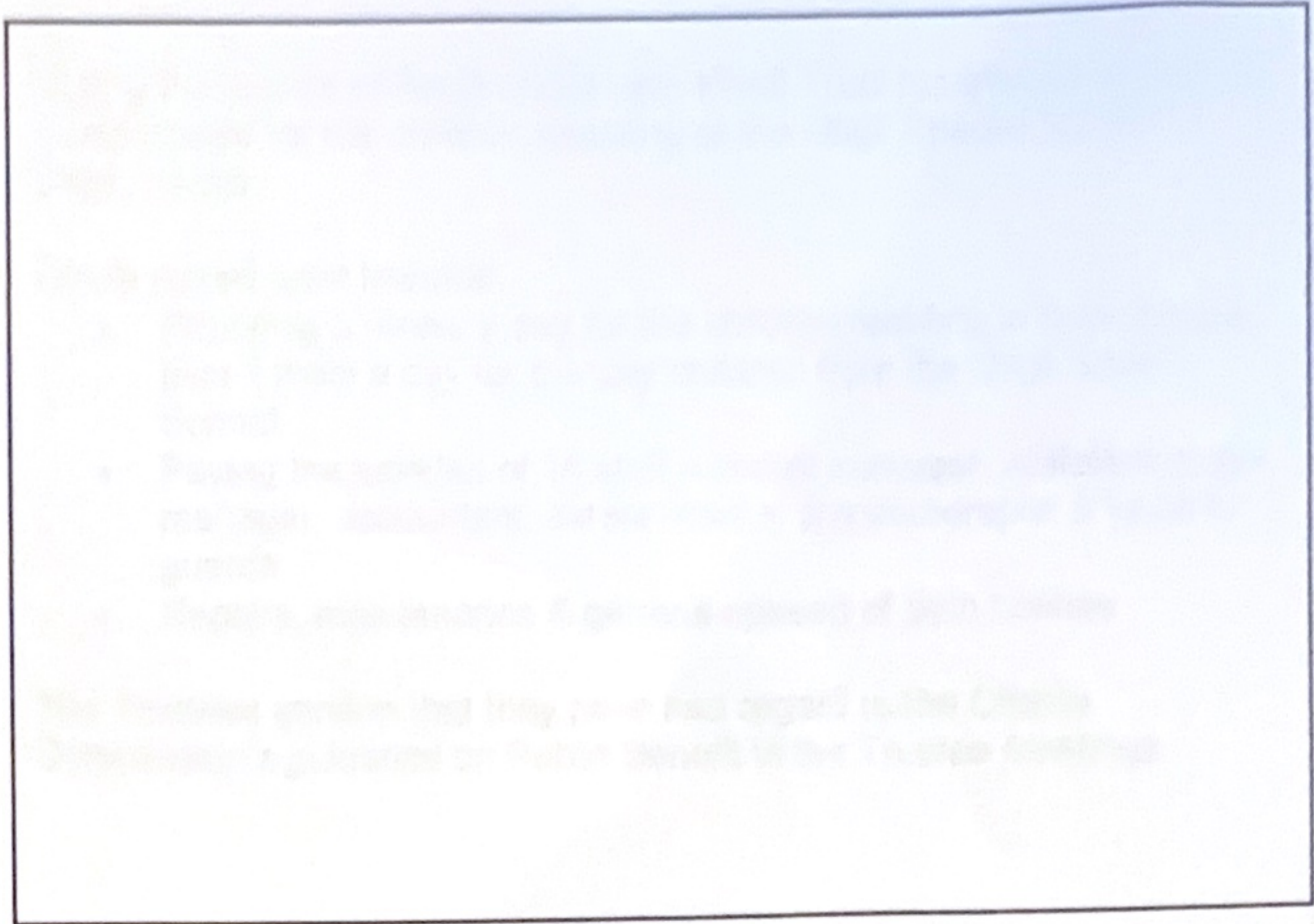
Description of the charity's trusts

Type of governing document <small>(eg. trust deed, constitution)</small>	Trust Deed
How the charity is constituted <small>(eg. trust, association, company)</small>	Trust
Trustee selection methods <small>(eg. appointed by, elected by)</small>	Appointed by a resolution of the Trustees

Additional governance issues (Optional information)

You may choose to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.



## Section C

## Objectives and activities

### Summary of the objects of the charity set out in its governing document

*Kivuli Trust's objective is the advancement of education, the relief of financial hardship and the preservation and protection of the good health of children under 25 in East Africa, in particular but not exclusively, those who are suffering from a mental or physical handicap.*

Kivuli Trust (Kivuli meaning shelter in Swahili) builds and operates hostels on the premises of mainstream schools in Kenya, East Africa, for children with physical and mental disabilities. It is estimated that less than 1% of the 3 million people in Kenya living with mental disabilities, receive an education. The Trust's aim is help these 'forgotten' children to receive specialist education and support within a regular school environment.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

During the course of the financial year Kivuli Trust fundraised to provide pastoral care for the children boarding at the Gilgil Special School in Gilgil, Kenya.

Funds raised went towards:

- Providing 3 meals a day for the children residing in both hostels, plus 1 meal a day for the day-children from the Gilgil Special School
- Paying the salaries of 16 staff – hostel manager, assistant hostel manager, accountant, carers, cooks, physiotherapist & security guards
- Repairs, maintenance & general upkeep of both hostels

The Trustees confirm that they have had regard to the Charity Commission's guidance on Public Benefit in the Trustee meetings.

## Additional details of objectives and activities (Optional information)

You may choose to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

A further objective of the Trust is to change the attitude towards disability in the surrounding community by visibly demonstrating that children with disabilities have a place at school. By building hostels within the grounds of mainstream schools, the Trust aims to promote acceptance of children with disability from the youngest of ages.

The contribution of our donors goes a long way to helping us to achieve our objectives:

We are extremely grateful to:

- March to The Top
- Richard & Vanessa Hayes
- Three Cheers Pubs
- Aardvark Safaris
- Imperial College
- Bevan Newlands & Family
- The many sponsor-a-child supporters

We would also like to thank Ampleforth School, Vanessa and Brenda (volunteers in the physio room), Thea Smith, Specs for Africa and Gabriel (ex-student), who supported the efforts on the ground during the year as volunteers.

**Summary of the main achievements of the charity during the year**

This year Kivuli Trust raised £59,122 through fundraising initiatives to help fund the annual operation of the 2 hostels.

The 2 hostels provide safe, secure accommodation for 68 vulnerable children, enabling them to learn essential life skills and to attend the Gilgil Special School. These children receive an education and a chance in life. Rather than being hidden away and abused, they become accepted by their families and the wider community. The positive and sustainable impact this has on attitudes to disability is profound.

This flagship project remains a 'Centre of Excellence' (as declared by the Kenyan Government), and an example of how disabled children, given the right support, can be given a worthwhile education.

During the year, we paid the salaries of the 16 staff employed at the hostels – manager, assistant manager, accountant, carers, cooks, security guards and groundsman. The hostels accommodated the more vulnerable children, providing them with full pastoral care, clean water and three meals a day. However, the kitchen also provided hot, nutritious lunches for all the day children from the Gilgil Special School, as well as the boarders – a total of c.100 children.

Throughout the year we ran a physiotherapy programme. Peter, our physiotherapist, spent 5 days a week with more than 10 of the children who have physical disabilities requiring exercise and treatment. It is excellent to see the physical progress the children are making.

The Kivuli Hostels CBO is the entity responsible for receiving funds from Kivuli Trust (UK) and distributing them (paying staff, paying costs, arranging renovation works etc.) It was the second full year of operation, with a structured AGM taking place in February 2025.

Rhoda Otieno retired from the Gilgil Special School during the year and was employed by the CBO as General Manager. The highlight of the year was a young child, called Faith, who was invited to state house on Mazingira (Environment) Day to meet the First Lady after writing a poem about the environment.

Aside from the usual repairs and maintenance works, the capex projects undertaken during the year include a new concrete walkway from the girls dorm to the dining room, to facilitate ease of movement for children in wheelchairs and the partitioning of a new office for the General Manager & Assistant Manager within the girls hostel.

## Section E

## Financial review

### Brief statement of the charity's policy on reserves

The Trust holds reserves towards the operating costs of the 2 hostels (mainly to allow for inflation), and towards the capital costs associated with the improving the lives of the children at the school through new facilities and amenities.

### Details of any funds materially in deficit

### Further financial review details (Optional information)

You may choose to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Kivuli Trusts' principal source of funding is from:

1. Family Trusts
2. Companies and
3. Individuals (especially sponsor-a-child)

Expenditure throughout the year has mainly focussed on the support of the children and carers/staff plus the ongoing maintenance and repair of the hostels.

## Section F

## Other optional information

## Section G

## Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

*Ryan Pape*

*Georgina Neman*

Full name(s)

Ryan Pape

GEORGINA HARDING-NEWMAN

Position (eg Secretary, Chair, etc)

Chairman

SECRETARY

Date

16/12/2025



Receipts and payments accounts

CC16a

For the period  
from

2024

To

2025

**Section A Receipts and payments**

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Donations inc Just Giving	18,735	1,200	-	19,935	14,994
March to the Top	17,988	-	-	17,988	-
FP R & Vanessa Hayes	8,500	-	-	8,500	8,660
3 Cheers Pubs	6,000	-	-	6,000	6,000
Aardvark Safans	4,580	-	-	4,580	-
Impenal College	3,202	-	-	3,202	-
Forrester Trust	-	-	-	-	10,000
Interest	116	-	-	116	122
	-0	-	-	-	-
<b>Sub total(Gross income for AR)</b>	<b>59,122</b>	<b>1,200</b>	<b>-</b>	<b>60,322</b>	<b>39,776</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-0	-0	-0	-	-
	-0	-0	-0	-	-0
<b>Sub total</b>	<b>-0</b>	<b>-0</b>	<b>-0</b>	<b>-</b>	<b>-0</b>
<b>Total receipts</b>	<b>59,122</b>	<b>1,200</b>	<b>-0</b>	<b>60,322</b>	<b>39,776</b>
<b>A3 Payments</b>					
Hostel Running Costs	26,836	-	-	26,836	33,121
Building Costs	10,978	-	-	10,978	6,933
Insurance	298	-	-	298	292
Bank Fees	253	-	-	253	260
Just Giving Fees	216	-	-	216	360
Other	354	-	-	354	1,000
	-0	-	-	-	-
	-0	-	-	-	-
	-0	-	-	-	-
<b>Sub total</b>	<b>38,935</b>	<b>-</b>	<b>-</b>	<b>38,935</b>	<b>41,966</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-0	-0	-0	-	-
	-0	-0	-0	-	-
<b>Sub total</b>	<b>-0</b>	<b>-0</b>	<b>-0</b>	<b>-</b>	<b>-0</b>
<b>Total payments</b>	<b>38,935</b>	<b>-0</b>	<b>-0</b>	<b>38,935</b>	<b>41,966</b>
<b>Net of receipts/(payments)</b>	<b>20,187</b>	<b>1,200</b>	<b>-</b>	<b>21,387</b>	<b>2,190</b>
A5 Transfers between funds	-0	-	-	-	-
A6 Cash funds last year end	53,282	373	-	53,655	55,845
<b>Cash funds this year end</b>	<b>73,469</b>	<b>1,573</b>	<b>-</b>	<b>75,042</b>	<b>53,655</b>

**Section B Statement of assets and liabilities at the end of the period**

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds		-	-	-
		-	-	-

<b>Total cash funds</b>			

*(Agree balances with receipts and payments accounts)*

**B2 Other monetary assets**

Details	Unrestricted funds <i>to nearest £</i>	Restricted funds <i>to nearest £</i>	Endowment funds <i>to nearest £</i>
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-

**B3 Investment assets**

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

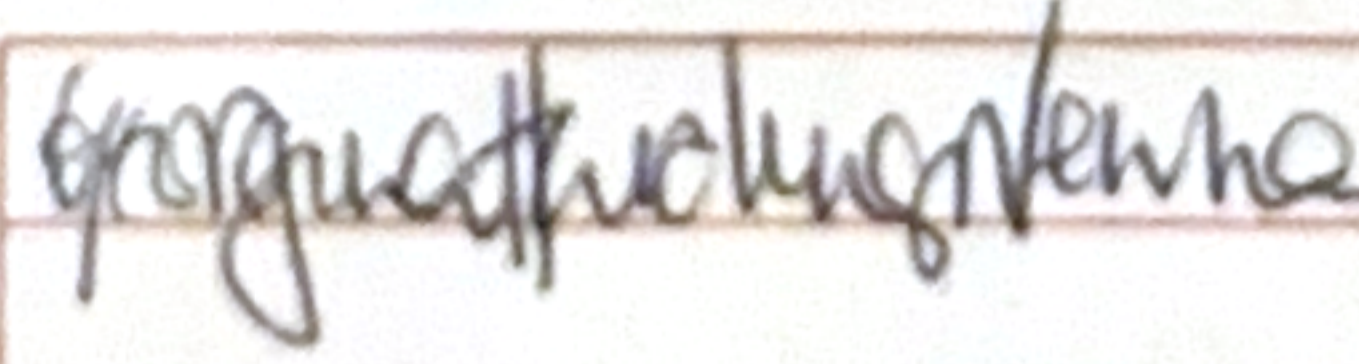
**B4 Assets retained for the charity's own use**

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

**B5 Liabilities**

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
		-	
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	G HARDING-NEWMAN	15.11.2025



Section A Independent Examiner's Report

Report to the trustees

KIVULI TRUST

On accounts for the year ended

31 MARCH 2025

Charity no (if any)

1123724

Set out on pages

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended

Responsibilities and basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

[The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of (insert name of applicable listed body)]. Delete [ ] if not applicable.

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below \*) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
• the accounts did not accord with the accounting records; or
• the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

\* Please delete the words in the brackets if they do not apply.

Signed:

[Signature]

Date:

15.11.2025

Name:

Andrew John David HERBERTS

Relevant professional qualification(s) or body

ASIP - CFA

**KIVULI TRUST**

England & Wales - Charity number 1123724

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# Accounts

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# Trustees' Annual Report for the period

	Period start date			Period end date			
From	01	04	2023	To	31	03	2024

## Section A

## Reference and administration details

Charity name Kivuli Trust

Other names charity is known by

Registered charity number (if any) 1123724

Charity's principal address Berryburn

Ancroft

Berwick

Postcode

TD15 2TF

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Ryan Pape	As Charity's principal address		
2	Georgie Harding - Newman	As Charity's principal address		
3	Katie Yiannakis	As Charity's principal address		
4	Liz Turnbull	As Charity's principal address		
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Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
N/A		

Name of chief executive or names of senior staff members (Optional information)

N/A
-----

**Section B Structure, governance and management**

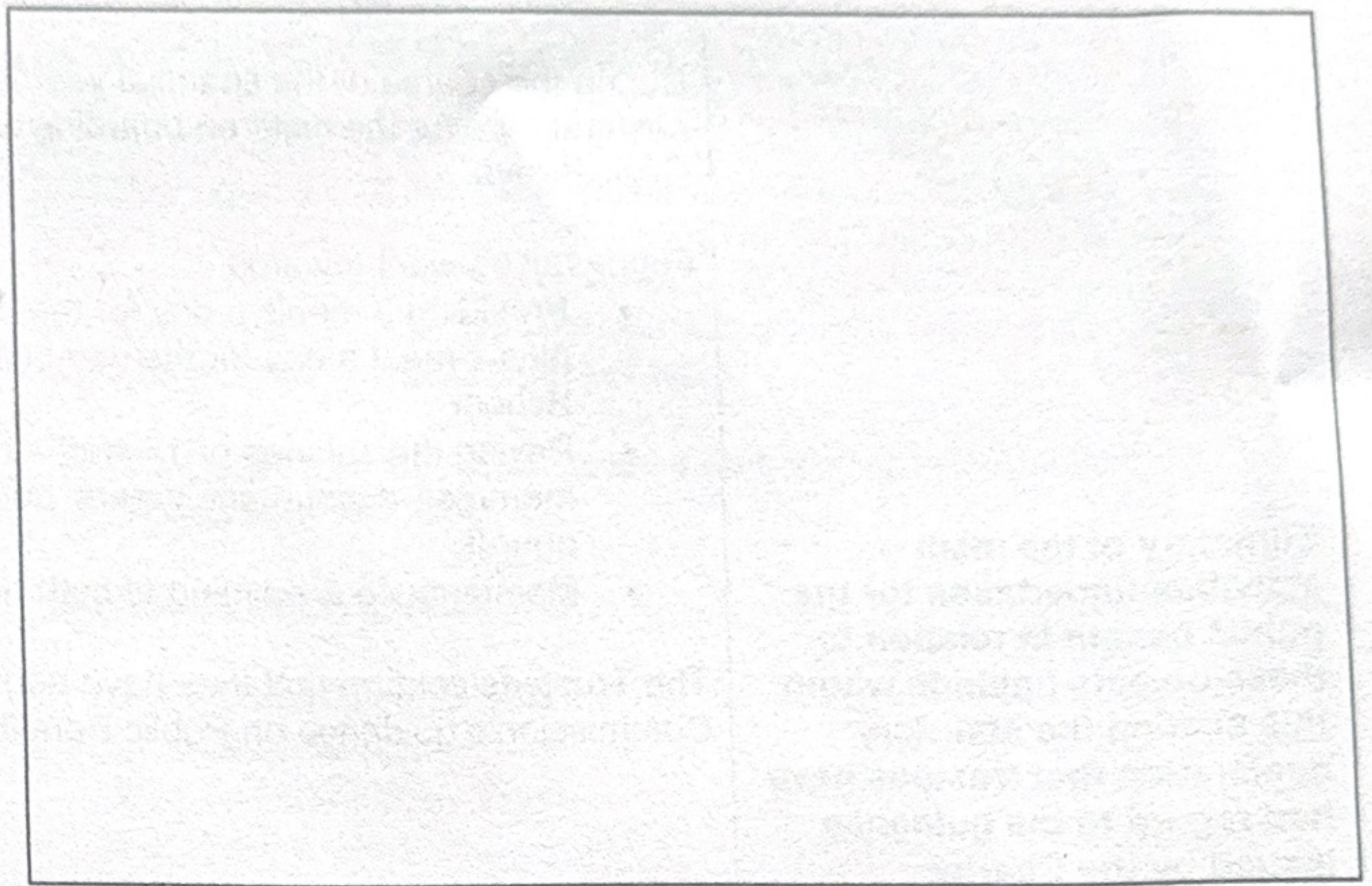
Description of the charity's trusts

Type of governing document <small>(eg. trust deed, constitution)</small>	Trust Deed
How the charity is constituted <small>(eg. trust, association, company)</small>	Trust
Trustee selection methods <small>(eg. appointed by, elected by)</small>	Appointed by a resolution of the Trustees

Additional governance issues (Optional information)

You may choose to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.



## Section C

## Objectives and activities

### Summary of the objects of the charity set out in its governing document

*Kivuli Trust's objective is the advancement of education, the relief of financial hardship and the preservation and protection of the good health of children under 25 in East Africa, in particular but not exclusively, those who are suffering from a mental or physical handicap.*

Kivuli Trust (Kivuli meaning shelter in Swahili) builds and operates hostels on the premises of mainstream schools in Kenya, East Africa, for children with physical and mental disabilities. It is estimated that less than 1% of the 3 million people in Kenya living with mental disabilities, receive an education. The Trust's aim is help these 'forgotten' children to receive specialist education and support within a regular school environment.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

During the course of the financial year Kivuli Trust fundraised to provide pastoral care for the children boarding at the Gilgil Special School in Gilgil, Kenya.

Funds raised went towards:

- Providing 3 meals a day for the children residing in both hostels, plus 1 meal a day for the day-children from the Gilgil Special School
- Paying the salaries of 15 staff – hostel manager, assistant hostel manager, accountant, carers, cooks, physiotherapist & security guards
- Maintenance & painting of both hostels

The Trustees confirm that they have had regard to the Charity Commission's guidance on Public Benefit in the Trustee meetings.

## Additional details of objectives and activities (Optional information)

You may choose to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

A further objective of the Trust is to change the attitude towards disability in the surrounding community by visibly demonstrating that children with disabilities have a place at school. By building hostels within the grounds of mainstream schools, the Trust aims to promote acceptance of children with disability from the youngest of ages.

The contribution of our donors goes a long way to helping us to achieve our objectives:

We are extremely grateful to:

- Imperial College RAG
- Oundle School
- Forrester Family Trust
- Three Cheers
- Knocknagore
- East African Women's League
- Our generous donor for the physiotherapist salary who wishes to remain ANON
- Davis & Shirliff who subsidized part of the desalination plant
- Will & Tasha Ramsay
- Bevan Newlands
- Richard & Vanessa Hayes
- The many sponsor-a-child supporters

We would also like to thank Lily Berry, Christabelle Nicholls, Titch Tetley (Photographer) and Gabriel (ex-student), who supported the efforts on the ground during the year as volunteers.

**Summary of the main achievements of the charity during the year**

We are sad to report that Paula Pape, who was the spirit and energy behind the establishment of the Gilgil Special School, passed away on 15<sup>th</sup> April 2023. The Trustees of Kivuli Trust are committed to continuing the work of the Trust, in her name.

This year Kivuli Trust raised £39,776 through fundraising initiatives to help fund the annual operation of the 2 hostels.

The 2 hostels provide safe, secure accommodation for 68 vulnerable children, enabling them to learn essential life skills and to attend the Gilgil Special School. These children receive an education and a chance in life. Rather than being hidden away and abused, they become accepted by their families and the wider community. The positive and sustainable impact this has on attitudes to disability is profound.

This flagship project remains a 'Centre of Excellence' (as declared by the Kenyan Government), and an example of how disabled children, given the right support, can be given a worthwhile education.

During the year, we paid the salaries of the 16 staff employed at the hostels – manager, assistant manager, accountant, carers, cooks, security guards and groundsmen. The hostels accommodated the more vulnerable children, providing them with full pastoral care, clean water and three meals a day. However, the kitchen also provided hot, nutritious lunches for all the day children from the Gilgil Special School, as well as the boarders – a total of c. 125 children.

Throughout the year we ran a physiotherapy programme. Peter, our physiotherapist, spent 5 days a week with more than 10 of the children who have physical disabilities requiring exercise and treatment. It is excellent to see the physical progress the children are making.

In Kenya, we had previously upgraded the local operating entity from a Self-help Group to a Community Based Organisation (CBO). This entity is responsible for receiving funds from Kivuli Trust (UK) and distributing them (paying staff, paying costs, arranging renovation works etc.) It was the first full year of operation, with a structured AGM taking place in February 2024.

A reverse osmosis (RO) water filtration system was installed in February 2024 to ensure that the bore-hole water was de-salinated and purified for drinking. An elevated water tank was also installed in order to hold the purified water and gravity feed it to the kitchen. Similarly, a new soak away pit was constructed to receive grey water from the kitchen, including the installation of a grease trap. Solar powered security lighting was also installed.

2 carer's rooms were added to the Boys Hostel (partitioned within the boys dormitory). This allows for quicker response times to any issues that need attention during the night. Lastly, we undertook substantial renovation works to ensure that the hostels, dining room, kitchen and physio room, remain in very good condition.

In November 2023 12 children from the Gilgil Special School were chosen to be part of the Govt pilot scheme for National Exams for children with Special Needs. We are pleased with the recognition.

## Section E

## Financial review

**Brief statement of the charity's policy on reserves**

The Trust holds reserves towards the operating costs of the 2 hostels (mainly to allow for inflation), and towards the capital costs associated with the improving the lives of the children at the school through new facilities and amenities.

**Details of any funds materially in deficit**

**Further financial review details (Optional information)**

You may choose to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Kivuli Trusts' principal source of funding is from:

1. Family Trusts
2. Companies and
3. Individuals (especially sponsor-a-child)

Expenditure throughout the year has mainly focussed on the support of the children and carers/staff, the installation of a water purifying plant/grease trap & soak away pit, plus the maintenance of the hostels.

## Section F


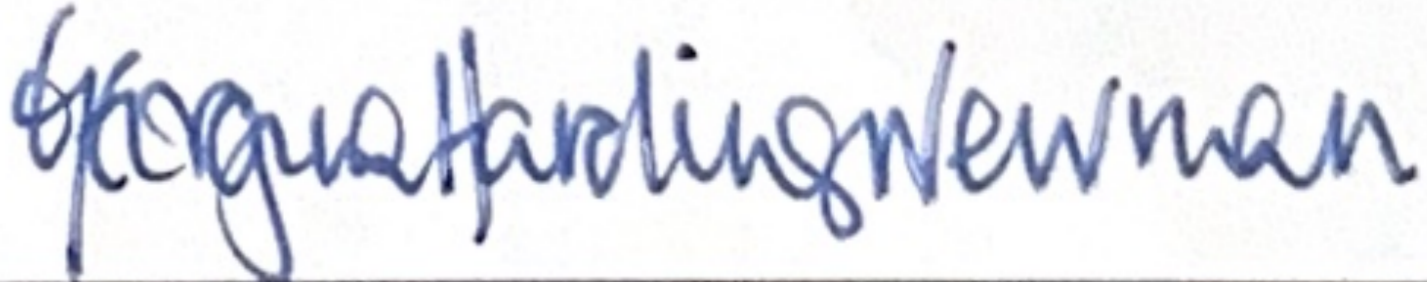
## Other optional information

## Section G

## Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Ryan Pape	GEORGINA HARDING-NEWMAN
Position (eg Secretary, Chair, etc)	Chairman	SECRETARY
Date	20/11/2024	



CHARITY COMMISSION  
FOR ENGLAND AND WALES

Charity Name Kivuli Trust	No (if any)	<b>CC16a</b>
<b>Receipts and payments accounts</b>		
For the period from	Period start date 01/04/2023	
		Period end date 31/03/2024

### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Donations inc Just Giving	13,621	1,373	-	14,994	18,813
Forrester Trust	10,000	-	-	10,000	-
FP R & Vanessa Hayes	8,660	-	-	8,660	-
3 Cheers Pubs	6,000	-	-	6,000	6,000
CHADIK	-0	-	-	-	7,500
Rathsallagh Country Club	-0	-	-	-	37,350
Interest	122	-	-	122	71
	-0	-	-	-	-
<b>Sub total(Gross income for AR)</b>	<b>38,403</b>	<b>1,373</b>	<b>-</b>	<b>39,776</b>	<b>69,734</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-0	-0	-0	-	-
	-0	-0	-0	-	-0
<b>Sub total</b>	<b>-0</b>	<b>-0</b>	<b>-0</b>	<b>-</b>	<b>-0</b>
<b>Total receipts</b>	<b>38,403</b>	<b>1,373</b>	<b>-0</b>	<b>39,776</b>	<b>69,734</b>
<b>A3 Payments</b>					
Hostel Running Costs	33,121	-	-	33,121	34,106
Insurance	292	-	-	292	281
Bank Fees	260	-	-	260	328
Just Giving Fees	360	-	-	360	562
Building Costs	6,933	-	-	6,933	37,725
Other	-0	1,000	-	1,000	-
	-0	-	-	-	-
	-0	-	-	-	-
	-0	-	-	-	-
<b>Sub total</b>	<b>40,966</b>	<b>1,000</b>	<b>-</b>	<b>41,966</b>	<b>73,002</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-0	-0	-0	-	-
	-0	-0	-0	-	-
<b>Sub total</b>	<b>-0</b>	<b>-0</b>	<b>-0</b>	<b>-</b>	<b>-0</b>
<b>Total payments</b>	<b>40,966</b>	<b>1,000</b>	<b>-0</b>	<b>41,966</b>	<b>73,002</b>
<b>Net of receipts/(payments)</b>	<b>- 2,563</b>	<b>373</b>	<b>-</b>	<b>- 2,190</b>	<b>- 3,268</b>
<b>A5 Transfers between funds</b>	<b>-0</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>55,845</b>	<b>-</b>	<b>-</b>	<b>55,845</b>	<b>59,113</b>
<b>Cash funds this year end</b>	<b>53,282</b>	<b>373</b>	<b>-</b>	<b>53,655</b>	<b>55,845</b>

### Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Cash at Bank	53,282	373	-
		-	-	-
		-	-	-

	<b>Total cash funds</b>	<b>53,282</b>	<b>373</b>	<b>-</b>
	(agree balances with receipts and payments account(s))			
		<b>Unrestricted funds</b>	<b>Restricted funds</b>	<b>Endowment funds</b>
	<b>Details</b>	<b>to nearest £</b>	<b>to nearest £</b>	<b>to nearest £</b>
<b>B2 Other monetary assets</b>		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
	<b>Details</b>	<b>Fund to which asset belongs</b>	<b>Cost (optional)</b>	<b>Current value (optional)</b>
<b>B3 Investment assets</b>			-	-
			-	-
			-	-
			-	-
			-	-
	<b>Details</b>	<b>Fund to which asset belongs</b>	<b>Cost (optional)</b>	<b>Current value (optional)</b>
<b>B4 Assets retained for the charity's own use</b>			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
	<b>Details</b>	<b>Fund to which liability relates</b>	<b>Amount due (optional)</b>	<b>When due (optional)</b>
<b>B5 Liabilities</b>			-	
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	<b>Signature</b>	<b>Print Name</b>		<b>Date of approval</b>
	<i>George William Newman</i>	G. HARDING-NEWMAN		20.11.2024



Section A

Independent Examiner's Report

Report to the trustees/ members of

Charity Name: KIVULI TRUST

On accounts for the year ended

31 MARCH 2024 Charity no (if any): 1123724

Set out on pages

1-2 (remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended DD / MM / YYYY.

Responsibilities and basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below \*) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

\* Please delete the words in the brackets if they do not apply.

Signed: [Signature]

Date: 31.10.24

Name: ANDREW JOHN DAVID HERBERTS

Relevant professional qualification(s) or body (if any):

ASIP - CFA

Address:

MERRICK FARM
ST BOSWELLS
MELROSE TD6 0HG

**KIVULI TRUST**

England & Wales - Charity number 1123724

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# Accounts

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# Trustees' Annual Report for the period

Period start date		Period end date	
From	01 04 2022	To	31 03 2023

## Section A Reference and administration details

Charity name

Other names charity is known by

Registered charity number (if any)

Charity's principal address   
  
  
 Postcode

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Ryan Pape	As Charity's principal address		
2	Georgie Harding - Newman	As Charity's principal address		
3	Paula Pape	As Charity's principal address		
4	Liz Turnbull	As Charity's principal address		
5				
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16				
17				
18				

19

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20

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Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
N/A		

Name of chief executive or names of senior staff members (Optional information)

N/A
-----

## Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Trust Deed
How the charity is constituted (eg. trust, association, company)	Trust
Trustee selection methods (eg. appointed by, elected by)	Appointed by a resolution of the Trustees

Additional governance issues (Optional information)

You may choose to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

**Section C Objectives and activities**

**Summary of the objects of the charity set out in its governing document**

*Kivuli Trust's objective is the advancement of education, the relief of financial hardship and the preservation and protection of the good health of children under 25 in East Africa, in particular but not exclusively, those who are suffering from a mental or physical handicap.*

Kivuli Trust (Kivuli meaning shelter in Swahili) builds and operates hostels on the premises of mainstream schools in Kenya, East Africa, for children with physical and mental disabilities. It is estimated that less than 1% of the 3 million people in Kenya living with mental disabilities, receive an education. The Trust's aim is help these 'forgotten' children to receive specialist education and support within a regular school environment.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

During the course of the financial year Kivuli Trust fundraised to provide pastoral care for the children boarding at the Gilgil Special School in Gilgil, Kenya.

Funds raised went towards:

- Providing 3 meals a day for the children residing in both hostels, plus 1 meal a day for the day-children from the Gilgil Special School
- Paying the salaries of 16 staff – hostel manager, assistant hostel manager, accountant, carers, cooks, groundsmen & security guards
- Maintenance & painting of both hostels

The Trustees confirm that they have had regard to the Charity Commission's guidance on Public Benefit in the Trustee meetings.

**Additional details of objectives and activities (Optional Information)**

You may choose to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

A further objective of the Trust is to change the attitude towards disability in the surrounding community by visibly demonstrating that children with disabilities have a place at school. By building hostels within the grounds of mainstream schools, the Trust aims to promote acceptance of children with disability from the youngest of ages.

The contribution of our donors goes a long way to helping us to achieve our objectives:

We are extremely grateful to:

- CHADIK
- Rathfarnham Country Club
- Three Cheers Pubs
- Oundle School
- ANON donor for supporting physiotherapy costs
- Imperial RAG
- Hope Dillarstone
- Computers4Charity
- Ramsay Family
- Loving Humanity
- Many sponsor-a-child supporters

We would also like to thank Alby O'Regan, Melinda Hednoff and Christabelle Nicholls who supported the efforts on the ground during the year as volunteers.

## Section D

## Achievements and performance

### Summary of the main achievements of the charity during the year

This year Kivuli Trust raised £69,734 through fundraising initiatives to help fund the annual operation of the 2 hostels.

The 2 hostels provide safe, secure accommodation for 68 vulnerable children, enabling them to learn essential life skills and to attend the Gilgil Special School. These children receive an education and a chance in life. Rather than being hidden away and abused, they become accepted by their families and the wider community. The positive and sustainable impact this has on attitudes to disability is profound.

This flagship project remains a 'Centre of Excellence' (as declared by the Kenyan Government), and an example of how disabled children, given the right support, can be given a worthwhile education.

During the year, we paid the salaries of the 16 staff employed at the hostels – manager, assistant manager, accountant, carers, cooks, security guards and groundsmen. The hostels accommodated 68 of the more vulnerable children, providing them with full pastoral care, clean water and three meals a day. The kitchen also provided hot, nutritious lunches for all the day children from the Gilgil Special School.

Throughout the year we ran a physiotherapy programme. Peter, our physiotherapist, comes 5 days a week and works with more than 10 of the children who have physical disabilities requiring exercise and treatment. It is excellent to see the physical progress the children are making.

We constructed a perimeter wall around the hostels to further increase the security of the children and to ensure that the neighbours' animals would not feed on the vegetables that we grow.

We installed a solar system to reduce the requirement for mains power to drive the borehole pump. This will help reduce the operating costs. We also undertook substantial renovation works to ensure that the hostels, dining room, kitchen and physio room, remain in very good condition.

We brought Kate Yiannakis on board to support Paula Pape 'on the ground' in Kenya, overseeing operations of the hostels. In Kenya, we upgraded the local operating entity from a Self-help Group to a Community Based Organisation (CBO). This is a Kenya registered CBO, with responsibility for receiving funds from Kivuli Trust (UK) and distributing them (paying staff, paying costs, arranging renovation works etc.)

## Section E Financial review

**Brief statement of the charity's policy on reserves**

The Trust holds reserves towards the operating costs of the 2 hostels (mainly to allow for inflation), and towards the capital costs associated with the improving the lives of the children at the school through new facilities and amenities.

**Details of any funds materially in deficit**

### Further financial review details (Optional information)

You may choose to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Kivuli Trusts' principal source of funding is from:

- Family Trusts
- Companies and
- Individuals (especially sponsor-a-child)



Expenditure throughout the year has mainly focussed on the support of the children and carers/staff, the construction of a perimeter wall, plus the maintenance of the hostels.

## Section F Other optional information

## Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Ryan Pape	G HARDING - NEWMAN
Position (eg Secretary, Chair, etc)	Chairman	SECRETARY.

Date 19/11/2023



CHARITY COMMISSION  
FOR ENGLAND AND WALES

Name of trust		No. of days	
		11/1/24	
<b>Receipts and payments accounts</b>			
For the period from	Period start date	To	Period end date
	1/4/2022		31/03/2023

CC16a

**Section A Receipts and payments**

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Just Giving and other donations	18,813	-	-	18,813	17,062
3 Cheers puba	6,000	-	-	6,000	6,000
Forester Trust	-0	-	-	-	6,000
CHADIK	-	7,500	-	7,500	-
Rathallagh Country Club	37,360	-	-	37,360	-
Interest	71	-	-	71	-
	-0	-	-	-	-
	-0	-	-	-	-
<b>Sub total(Gross income for AR)</b>	<b>62,234</b>	<b>7,500</b>	<b>-</b>	<b>69,734</b>	<b>28,052</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-0	-0	-0	-	-
	-0	-0	-0	-	-0
<b>Sub total</b>	<b>-0</b>	<b>-0</b>	<b>-0</b>	<b>-</b>	<b>-0</b>
<b>Total receipts</b>	<b>62,234</b>	<b>7,500</b>	<b>-0</b>	<b>69,734</b>	<b>28,052</b>
<b>A3 Payments</b>					
Hostel running costs	34,108	-	-	34,108	28,475
insurance	281	-	-	281	281
bank fees	328	-	-	328	246
just giving fees	562	-	-	562	562
building costs	30,225	7,500	-	37,725	1,751
	-0	-	-	-	-
	-0	-	-	-	-
	-0	-	-	-	-
<b>Sub total</b>	<b>65,502</b>	<b>7,500</b>	<b>-</b>	<b>73,002</b>	<b>31,315</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-0	-0	-0	-	-
	-0	-0	-0	-	-
<b>Sub total</b>	<b>-0</b>	<b>-0</b>	<b>-0</b>	<b>-</b>	<b>-0</b>
<b>Total payments</b>	<b>65,502</b>	<b>7,500</b>	<b>-0</b>	<b>73,002</b>	<b>31,315</b>
<b>Net of receipts/(payments)</b>	<b>- 3,268</b>	<b>-</b>	<b>-</b>	<b>- 3,268</b>	<b>- 3,263</b>
<b>A5 Transfers between funds</b>	<b>-0</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>59,113</b>	<b>-</b>	<b>-</b>	<b>59,113</b>	<b>62,376</b>
<b>Cash funds this year end</b>	<b>55,845</b>	<b>-</b>	<b>-</b>	<b>55,845</b>	<b>59,113</b>

**Section B Statement of assets and liabilities at the end of the period**

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	cash at bank	55,845	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	<b>55,845</b>	<b>-</b>	<b>-</b>





Section A Independent Examiner's Report

Report to the trustees

Charity Name: KIVULI TRUST

On accounts for the year ended

31 / 03 / 2023

Charity no (if any)

1123724

Set out on pages

1 - 2

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31 / 03 / 2023

Responsibilities and basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

~~The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [insert name of applicable listed body]. Delete [ ] if not applicable.~~

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below\*) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

\* Please delete the words in the brackets if they do not apply.

Signed:

C.H. Wallace

Date:

17/12/2023

Name:

C.H. WALLACE

Relevant professional qualification(s) or body

INSTITUTE OF CHARTERED ACCOUNTANTS (RETIRED)

(if any):

--

Address:

5 KINGS ROAD
OUNDLE
PETERBOROUGH PEBLAX

**Section B**

**Disclosure**

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

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**KIVULI TRUST**

England & Wales - Charity number 1123724

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# Accounts

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# Trustees' Annual Report for the period

	Period start date				Period end date		
<b>From</b>	<b>01</b>	<b>04</b>	<b>2021</b>	<b>To</b>	<b>31</b>	<b>03</b>	<b>2022</b>

## Section A Reference and administration details

**Charity name** Kivuli Trust

**Other names charity is known by**

**Registered charity number (if any)** 1123724

**Charity's principal address** Berryburn  
 Ancroft  
 Berwick  
**Postcode** TD15 2TF

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Ryan Pape	As Charity's principal address		
2	Georgie Harding - Newman	As Charity's principal address		
3	Paula Pape	As Charity's principal address		
4	Liz Turnbull	As Charity's principal address		
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19			
20			

**Names of the trustees for the charity, if any, (for example, any custodian trustees)**

Name	Dates acted if not for whole year

**Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address
N/A		

**Name of chief executive or names of senior staff members (Optional information)**

N/A
-----

## Section B Structure, governance and management

**Description of the charity's trusts**

Type of governing document <small>(eg. trust deed, constitution)</small>	Trust Deed
How the charity is constituted <small>(eg. trust, association, company)</small>	Trust
Trustee selection methods <small>(eg. appointed by, elected by)</small>	Appointed by a resolution of the Trustees

**Additional governance issues (Optional information)**

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

## **Section C Objectives and activities**

### **Summary of the objects of the charity set out in its governing document**

*Kivuli Trust's objective is the advancement of education, the relief of financial hardship and the preservation and protection of the good health of children under 25 in East Africa, in particular but not exclusively, those who are suffering from a mental or physical handicap.*

Kivuli Trust (Kivuli meaning shelter in Swahili) builds and operates hostels on the premises of mainstream schools in Kenya, East Africa, for children with physical and mental disabilities. It is estimated that less than 1% of the 3 million people in Kenya living with mental disabilities, receive an education. The Trust's aim is help these 'forgotten' children to receive specialist education and support within a regular school environment.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

During the course of the financial year Kivuli Trust fundraised to support the Gilgil Special School's children and carers, as well as provide maintenance for the 2 x boarding hostels.

Funds raised went towards:

- Providing 3 meals a day for the children residing in both hostels, plus 1 meal a day for the day-children from the Gilgil Special School
- Paying the salaries of 14 staff – carers, cooks, groundsmen & security guards
- Maintenance & painting of both hostels

The Trustees confirm that they have had regard to the Charity Commission's guidance on Public Benefit in the Trustee meetings.

## Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

A further objective of the Trust is to change the attitude towards disability in the surrounding community by visibly demonstrating that children with disabilities have a place in schools. By building hostels within the grounds of mainstream schools the Trust aims to promote acceptance of children with disability from the youngest of ages.

The contribution of our donors goes a long way to helping us to achieve our objectives:

We are extremely grateful to:

- Forrester Foundation
- Three Cheers Pubs
- Many sponsor-a-child supporters
- Oundle School
- Welford Family
- Nick for donation in memory of his mother Beryl
- ANON donor for supporting physiotherapy costs
- Imperial RAG
- Hugh, Tilly, Jake and Malachi

We would also like to thank Oscar Hughes and Rosie Barnes who supported the efforts on the ground during the year as volunteers.

**Summary of the main achievements of the charity during the year**

This year Kivuli Trust raised £28,052 through fundraising initiatives to help fund the annual operation of the 2 hostels.

There were 4 terms, rather than 3, in the academic year, due to the loss of 2 terms in 2019 due to Covid-19. During these terms, we continued to financially support the 16 people employed at the hostels - carers, cooks, security guards and groundsmen. The hostels accommodated 68 of the more vulnerable children, providing them with full pastoral care, and three meals a day. The kitchen also fed all the day children from the Gilgil Special School, with a hot, nutritious lunch every day during term time.

The two hostels provide safe, secure accommodation for 68 children, enabling them to learn essential life skills and to attend the Gilgil Special School. For the first time in their lives, these children received an education and chance in life. Instead of being hidden and abused, they became accepted by their families and the wider community. The positive and sustainable impact this has on attitudes to disability is profound.

This flagship project remains a 'Centre of Excellence' (as declared by the Kenyan Government), and an example of how disabled children, given the right support, can be given a worthwhile education.

Throughout the year we ran a physiotherapy programme. John our physiotherapist comes 5 days a week and works with more than 10 of the children who have physical disabilities requiring exercise and treatment. It is excellent to see the progress the children are making.

We opened a bore hole beside the hostels, which means there is now secure water supply throughout the year. The bore hole was over 200 metres deep due to the low water table in this area.

26 children graduated from the Gilgil Special School in 2021, presided over by the Department of Education and attended by all the parents. We wish these children a healthy and happy future.

## Section E

## Financial review

### Brief statement of the charity's policy on reserves

The Trust holds reserves both towards the operating costs of the 2 hostels (mainly to allow for inflation), and towards the capital costs associated with the improving the lives of the children at the school through new facilities and amenities.

### Details of any funds materially in deficit

### Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Kivuli Trusts' principal source of funding is from:

1. Family Trusts
2. Companies and
3. Individuals (especially sponsor-a-child)

Expenditure throughout the year has mainly focussed on the support of the children and carers/staff, plus the maintenance of the hostels.

## Section F


## Other optional information

## Section G

## Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Ryan Pape	
Position (eg Secretary, Chair, etc)	Chairman	
Date	11/12/2022	

## Receipts and payments accounts

CC16a

For the period from	Period start date 01/04/2021	To	Period end date 31/03/2022
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### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Just Giving and other donations	17,052	-	-	17,052	23,593
3 Cheers pubs	6,000	-	-	6,000	-
Forrester Trust	5,000	-	-	5,000	17,500
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>28,052</b>	<b>-</b>	<b>-</b>	<b>28,052</b>	<b>41,093</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>28,052</b>	<b>-</b>	<b>-</b>	<b>28,052</b>	<b>41,093</b>
<b>A3 Payments</b>					
Hostel running costs	28,475	-	-	28,475	21,000
insurance	281	-	-	281	231
bank fees	246	-	-	246	196
just giving fees	562	-	-	562	562
building costs	1,751	-	-	1,751	4,951
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>31,315</b>	<b>-</b>	<b>-</b>	<b>31,315</b>	<b>26,940</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>31,315</b>	<b>-</b>	<b>-</b>	<b>31,315</b>	<b>26,940</b>
<b>Net of receipts/(payments)</b>	<b>- 3,263</b>	<b>-</b>	<b>-</b>	<b>- 3,263</b>	<b>14,153</b>
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	62,376	-	-	62,376	48,223
<b>Cash funds this year end</b>	<b>59,113</b>	<b>-</b>	<b>-</b>	<b>59,113</b>	<b>62,376</b>

### Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	cash at bank	59,113	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	<b>59,113</b>	<b>-</b>	<b>-</b>
CCXX R1 accounts (SS)	(agree balances with receipts and payments account(s))			


	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B3 Investment assets</b>			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B4 Assets retained for the charity's own use</b>			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
<b>B5 Liabilities</b>			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	ELIZABETH TURNBULL	25.11.22



Section A Independent Examiner's Report

Report to the trustees/ members of

KIVULI TRUST.

On accounts for the year ended

31st MARCH 2022

Charity no (if any)

1123724

Set out on pages

1-2

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended

Responsibilities and basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (~~other than that disclosed below~~\*) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

\* Please delete the words in the brackets if they do not apply.

Signed:

C.H. Wallace

Date:

14 December 2022

Name:

C.H. WALLACE

Relevant professional qualification(s) or body (if any):

INSTITUTE OF CHARTERED ACCOUNTANTS (RETIRED)

Address:

5 KINGS ROAD,  
PINNAC  
PETERBOROUGH, PETS HAX

**KIVULI TRUST**

England & Wales - Charity number 1123724

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# Accounts

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# Trustees' Annual Report for the period

	Period start date				Period end date		
<b>From</b>	<b>01</b>	<b>04</b>	<b>2020</b>	<b>To</b>	<b>31</b>	<b>03</b>	<b>2021</b>

## Section A Reference and administration details

**Charity name** Kivuli Trust

**Other names charity is known by**

**Registered charity number (if any)** 1123724

**Charity's principal address** Berryburn  
Ancroft  
Berwick  
**Postcode** TD15 2TF

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Ryan Pape	As Charity's principal address		
2	Georgie Harding - Newman	As Charity's principal address		
3	Paula Pape	As Charity's principal address		
4	Liz Turnbull	As Charity's principal address		
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				

19			
20			

**Names of the trustees for the charity, if any, (for example, any custodian trustees)**

Name	Dates acted if not for whole year

**Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address
N/A		

**Name of chief executive or names of senior staff members (Optional information)**

N/A
-----

## Section B Structure, governance and management

**Description of the charity's trusts**

Type of governing document (eg. trust deed, constitution)	Trust Deed
How the charity is constituted (eg. trust, association, company)	Trust
Trustee selection methods (eg. appointed by, elected by)	Appointed by a resolution of the Trustees

**Additional governance issues (Optional information)**

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

## **Section C Objectives and activities**

### **Summary of the objects of the charity set out in its governing document**

*Kivuli Trust's objective is the advancement of education, the relief of financial hardship and the preservation and protection of the good health of children under 25 in East Africa, in particular but not exclusively, those who are suffering from a mental or physical handicap.*

Kivuli Trust (Kivuli meaning shelter in Swahili) builds and operates hostels on the premises of mainstream schools in Kenya, East Africa, for children with physical and mental disabilities. It is estimated that less than 1% of the 3 million people in Kenya living with mental disabilities, receive an education. The Trust's aim is help these 'forgotten' children to receive specialist education and support within a regular school environment.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

During the course of the financial year Kivuli Trust fundraised to support the Gilgil Special School's carers and children during the Covid-19 pandemic, as well as provide maintenance for the 2 x boarding hostels.

Funds raised went towards:

- Providing weekly food parcels including essential items such as food and personal hygiene products
- Paying the salaries of 14 staff – carers, cooks, groundsmen & security guards even as the schools were closed. Salaries were reduced by 20% between the months of April and December
- Maintenance & painting of both hostels

The Trustees confirm that they have had regard to the Charity Commission's guidance on Public Benefit in the Trustee meetings.

## Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

A further objective of the Trust is to change the attitude towards disability in the surrounding community by visibly demonstrating that children with disabilities have a place in schools. By building hostels within the grounds of mainstream schools the Trust aims to promote acceptance of children with disability from the youngest of ages.

The contribution of our donors goes a long way to helping us to achieve our objectives:

We are extremely grateful to:

- Forrester Trust who made a generous donation towards post-Covid assistance
- ANON child sponsor who is now covering the cost of a fulltime physiotherapist/medical support worker who started in March 2021
- Marvelous Margaret who made masks which were sold to support the children
- Food parcel donors & those who permanently or temporarily increased child sponsorship donations
- Oundle School for donations (unrestricted) from STA & New Houses
- Tills, Jake, Hugh & Malachi who previously volunteered at Kivuli and raised over £2.5k
- Nick Garratt (son of Beryl) for donation from her funeral of over £300
- Sam Sherwin (a young man with CP) who delivered eggs in Oundle raising money for food parcels
- John Welford from Australia who made a donation after his visit during the year

**Summary of the main achievements of the charity during the year**

This year Kivuli Trust raised £41,093 through fundraising initiatives to help fund the annual operation of the 2 hostels.

This was an unexpected year with the outbreak of the Covid-19 pandemic in mid-March. Schools were closed by the Government in late March and remained closed for the remainder of 2020. They only re-opened in January 2021. Given the lack of social welfare in Kenya and the low socio-economic backgrounds of the children, we made the decision to re-allocate 'sponsor-a-child' funds towards food parcels delivered to the homes of the most vulnerable 15 children, between June 2020 and December 2020.

We continued to financially support the 16 people employed at the hostels - carers, cooks, security guards and groundsmen. From January 2021, when the children returned, all these employees held renewed Certificates of Good Conduct from the Kenyan Govt. The hostels accommodated 68 children between January and April 2021, providing them with full pastoral care, and the kitchen fed over 100+ children with a hot, nutritious lunch every day during term time.

The two hostels provide safe, secure accommodation for 68 children, enabling them to learn essential life skills and to attend the Gilgil Special School. For the first time in their lives, these children received an education and chance in life. Instead of being hidden and abused, they became accepted by their families and the wider community. The positive and sustainable impact this has on attitudes to disability is profound.

This flagship project remains a 'Centre of Excellence' (as declared by the Kenyan Government), and an example of how disabled children, given the right support, can be given a worthwhile education.

In January 2021 we re-introduced the dental programme and physiotherapy programme. John our physiotherapist comes twice a week from Gilgil Hospital and works with 15 children who have physical disabilities requiring exercise and treatment. It is excellent to see the progress the children are making.

## Section E

## Financial review

### Brief statement of the charity's policy on reserves

The Trust holds reserves both towards the operating costs of the 2 hostels (mainly to allow for inflation), and towards the capital costs associated with the improving the lives of the children at the school through new facilities and amenities.

### Details of any funds materially in deficit

### Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Kivuli Trusts' principal source of funding is from:

1. Family Trusts
2. Companies and
3. Individuals (especially sponsor-a-child)

Expenditure throughout the year has mainly focussed on the support of the children and carers/staff during the Covid-19 pandemic, plus the maintenance of the hostels.

## Section F

## Other optional information

## Section G

## Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Full name(s)

Ryan Pape

Position (eg Secretary, Chair, etc)

Chairman

Date

09/12/2021



Receipts and payments accounts

For the period from	Period start date	To	Period end date
	01/04/2020		31/03/2021

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Just Giving and other donations	23,593	-	-	23,593	44,282
3 Cheers pubs	-	-	-	-	6,000
Watts Trust <del>FORRESTER TRUST</del>	-	-	-	-	<del>40,000</del>
Forrester Trust	17,500	-	-	17,500	40,000
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>41,093</b>	<b>-</b>	<b>-</b>	<b>41,093</b>	<b>90,282</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>41,093</b>	<b>-</b>	<b>-</b>	<b>41,093</b>	<b>90,282</b>
<b>A3 Payments</b>					
Hostel running costs	21,000	-	-	21,000	31,141
insurance	231	-	-	231	264
bank fees	196	-	-	196	66
just giving fees	562	-	-	562	418
building costs	4,951	-	-	4,951	37,346
video	-	-	-	-	797
general expenses	-	-	-	-	272
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>26,940</b>	<b>-</b>	<b>-</b>	<b>26,940</b>	<b>70,304</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>26,940</b>	<b>-</b>	<b>-</b>	<b>26,940</b>	<b>70,304</b>
<b>Net of receipts/(payments)</b>	<b>14,153</b>	<b>-</b>	<b>-</b>	<b>14,153</b>	<b>19,978</b>
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	48,223	-	-	48,223	28,245
<b>Cash funds this year end</b>	<b>62,376</b>	<b>-</b>	<b>-</b>	<b>62,376</b>	<b>48,223</b>

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	cash at bank	62,376	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	<b>62,376</b>	<b>-</b>	<b>-</b>

B2 Other monetary assets	Details	Unrestricted funds	Restricted funds	Endowment funds
		to nearest £	to nearest £	to nearest £
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
				-
			-	-
			-	-
			-	-
			-	-

B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
				-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
				-
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval



**Section A**

**Independent Examiner's Report**

**Report to the trustees/  
members of**

Charity Name  
**KIVULI TRUST**

**On accounts for the year  
ended**

<b>31st MARCH 2021</b>	<b>Charity no (if any)</b>	<b>1123724</b>
------------------------	--------------------------------	----------------

**Set out on pages**

**1 - 2**  
(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **31st MARCH 2021**.

**Responsibilities and  
basis of report**

As the charity trustees, you are responsible for the preparation of the accounts in accordance with the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent  
examiner's statement**

~~The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [insert name of applicable listed body]]. Delete [ ] if not applicable.~~

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below \*) in connection with the examination which gives me cause to believe that in, any material respect,:

- the accounting records were not kept in accordance with section 130 of the Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

\* Please delete the words in the brackets if they do not apply.

**Signed:**

**C.H. WALLACE**

**Date:**

**8 December 2021**

**Name:**

**C.H. WALLACE**

**Relevant professional  
qualification(s) or body  
(if any):**

**CHARTERED ACCOUNTANT (RETIRED)**

Address:

5 KINGS ROAD

OUNDL

PETERBOROUGH

PE8 4AX

Section B

Disclosure

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here details of any items that the examiner wishes to disclose.

