



# Trustees' Annual Report for the period

		Period start date			Period end date		
		Day	Month	Year	Day	Month	Year
		01	01	2020	31	12	2020
<b>From</b>				<b>To</b>			

## Section A Reference and administration details

**Charity name** THE FRED FOUNDATION

**Other names charity is known by**

**Registered charity number (if any)** 1122197

**Charity's principal address** 20 Morella Road

London

**Postcode**

SW12 8UH

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Mr Jonathan Vandermeer			
2	Mr Matthew Pope			
3	Mrs Felicity Ellacombe			
4	Mr Charles Vallance			
5	Mrs Suzanne Thompson			
6	Mr Gilbert Ellacombe			
7	Mrs Rebecca Goldbart			

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**Names of the trustees for the charity, if any, (for example, any custodian trustees)**

Name	Dates acted if not for whole year

**Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address

**Name of chief executive or names of senior staff members (Optional information)**

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## Section B Structure, governance and management

**Description of the charity's trusts**

Type of governing document (eg. trust deed, constitution)	The Trust Deed Dated May 2007
How the charity is constituted (eg. trust, association, company)	Trust
Trustee selection methods (eg. appointed by, elected by)	Appointed by existing Trustees

**Additional governance issues (Optional information)**

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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## Section C

## Objectives and activities

**Summary of the objects of the charity set out in its governing document**

The funding of Specialist Education for Children with Autism.

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One Trustee meeting was held this year via video and the Trustees have taken into consideration the guidance from the Charities Commission on public benefit. To that end , during the year, the Trustees continued marketing and publishing the Fred Foundation to a wider public both using our website and regular blog and social media. The Covid 19 restrictions this year have severely restricted fundraising. In total we helped 25 families.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

**Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.



**Summary of the main achievements of the charity during the year**

During 2020 the charity's ability to fund raise was severely restricted due to Covid 19.

We did benefit from people using smile.amazon and a PayPal donations scheme. Personal donations still make up the greatest portion of income to the charity.

We continue to try and focus on families in the most disadvantaged areas of NI and Scotland, as well as providing continuing support for our existing families. However, as they were not allowed to have ABA therapists into their homes during the first lockdown they did not spend their grants so quickly. Although these families had a very hard time during the lockdown they did have some idea of how to help their children from the training they had already received via our grant.

Much time is spent supporting those contacting the charity requesting funds. Sadly we cannot provide aid to all those we would wish to help.

## Section E

## Financial review

**Brief statement of the charity's policy on reserves**

The charity has a policy to retain £5000 as reserves.

**Details of any funds materially in deficit**

**Further financial review details (Optional information)**

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

## Section F

## Other optional information

## Section G

## Declaration

**The trustees declare that they have approved the trustees' report above.**

**Signed on behalf of the charity's trustees**

**Signature(s)**



**Full name(s)**

Felicity Ellacombe

**Position (eg Secretary, Chair, etc)**

Chair

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Date 4/5/21





**THE FRED FOUNDATION**

(CHARITY NO: 1122197)

**ACCOUNTS FOR THE YEAR ENDED**

**31 DECEMBER 2020**

# THE FRED FOUNDATION

**Trustees** Mr Jonathan Vandermeer  
Mrs Felicity Ellacombe  
Mr Gilbert Ellacombe  
Mr Charles Vallance  
Mrs Suzanne Thompson  
Mrs Rebecca Goldbart  
Mr Matthew Pope

**Principal address** 20 Morella Road  
London  
SW12 8UH

**Charity number** 1122197

## Content of accounts

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Receipts and payments accounts	2
Statement of assets and liabilities	3

**INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF  
THE FRED FOUNDATION (CHARITY NO: 1122197)**

I report to the trustees on my examination of the accounts of The Fred Foundation for the year ended 31 December 2020.

**Responsibilities and basis of report**

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

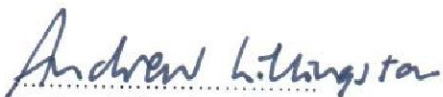
I report in respect of my examination of the trust accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

- (1) accounting records were not kept in respect of the Trust as required by section 130 of the Act; or
- (2) the accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



Andrew Lillingston (Chartered Accountant)  
13 Hurlingham Studios  
Ranelagh Gardens  
London SW6 3PA

23 September 2021  
Date

# THE FRED FOUNDATION

CHARITY NO: 1122197

Receipts and payments accounts for the period  
from 1 January 2020 to 31 December 2020

## Unrestricted funds

	Year ended 31 December 2020 £	Year ended 31 December 2019 £
<b>Receipts</b>		
Donations	25,527	38,497
Fund raising activities	578	4,640
Gift aid refund	0	279
Interest received	0	0
Total receipts	<u>26,105</u>	<u>43,416</u>
<b>Payments</b>		
Payments to specialist educational professionals	27,270	42,317
Costs of fundraising	63	40
Accountant Expenses	500	500
Just giving	216	216
Insurance	133	115
Total payments	<u>28,182</u>	<u>43,188</u>
Net of receipts / (payments)	(2,077)	228
Cash funds last year end	7,385	7,157
Cash funds at this year end	<u>5,308</u>	<u>7,385</u>



# THE FRED FOUNDATION

CHARITY NO: 1122197

## Statement of assets and liabilities as at 31 December 2020

	Unrestricted funds	Unrestricted funds
	31 December 2020 £	31 December 2019 £
<b>Cash funds</b>		
Bank balances	5,308	7,385
Total cash funds	<u>5,308</u>	<u>7,385</u>
<b>Other monetary assets</b>	<u>None</u>	<u>None</u>
<b>Investment assets</b>	<u>None</u>	<u>None</u>
<b>Assets retained for the charity's own use</b>	<u>None</u>	<u>None</u>
<b>Liabilities</b>	<u>None</u>	<u>None</u>

These accounts have been approved:

*G J Ellacombe*

.....  
Mr Gilbert Ellacombe  
Trustee

*23/9/21*

.....  
Date

**THE FRED FOUNDATION**

(CHARITY NO: 1122197)

**ACCOUNTS FOR THE YEAR ENDED**

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Date



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*G J Ellacombe*

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Mr Gilbert Ellacombe  
Trustee

*23/9/21*

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Date