



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From **05/04/2024**
Period end date

Period start date To **04/04/2025**

Charity name: Grade Ruan Community Trust

Charity registration number: 1121984

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To manage properties (car park, public conveniences) in Grade-Ruan parish under licence from Grade Ruan Parish Council.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Income from the car park is used to cover the cost of improving, maintaining and running the properties. Surplus funds are expended in grants.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Trustees have regard to guidance from the Charity Commission in deciding which projects to support with grants. Projects must be of benefit to the public of Grade Ruan Parish.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	Grants are made for projects of public benefit to a wide group of the community of Grade Ruan Parish. This could be through infrastructure or social benefit.
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>In the past year the Trust has maintained the car park and three sets of public conveniences.</p> <p>Grants have been awarded to: Grade Ruan Recreation ground for floodlighting, continued room rental for the village sunshine club, Friends of Grade and Ruan churches towards their roof appeal, a playground shelter for Grade-Ruan school, contribution to Cadgwith Christmas lights and support for the junior football club.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	There was a small surplus income over expenditure in the period. The overall balance of accounts is healthy.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Reserves equating to the average annual expenditure are kept in case of disruption to income.
Amount of reserves held	Para 1.22	£30,000
Reasons for holding zero reserves	Para 1.22	n/a
Details of fund materially in deficit	Para 1.24	n/a
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	n/a

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	The toilet block at Kennack Sands is in need of considerable renovation and funds need to be managed to allow for a large expenditure on this over the next few years.
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Licence
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Charitable trust
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Parish residents can volunteer to become Trustees or may be approached by existing Trustees to volunteer. Existing Trustees will vote on the appointment of a new Trustee giving regard to experience likely to help with the running of the Trust and sufficient knowledge of the community likely to help judge public benefit of grant applications.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Grade Ruan Community Trust
Other name the charity uses	n/a
Registered charity number	1121984
Charity's principal address	Weathercroft Ruan Minor Helston TR12 7LR

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Paul Collins	Chair		
2	Jane Cockrem	Treasurer		
3	Judith Preston	Secretary		
4	Elwyn Jones			
5	Jonathan Fletcher			
6	Mo Jones			
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Corporate trustees – names of the directors at the date the report was approved

[illegible]

Name of trustees holding title to property belonging to the charity

[illegible]

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	n/a
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	n/a
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	n/a

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

n/a

Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

J Preston

Full name(s)

Judith Anne Preston

Position (eg Secretary,
Chair, etc)

Secretary

Date

05/01/2026

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GRADE RUAN COMMUNITY TRUST ACCOUNTS 2024/2025

Current Account Balance b/fwd

£ 15,794.46

Income

Ticket Machine AIBMS	£ 25,915.50		
Ticket Machine Cash	£ 12,184.05		
Residents' Car Passes	£ 315.00		
Visitor Car Passes	£ 1,900.00		
GRPC re Grass Cutting	£ 117.84		
	£ 40,432.39	£ 40,432.39	£ 40,432.39

Expenditure Car Park

Maintenance	-£ 43.45		
Trees	-£ 1,146.00		
Grass	-£ 2,322.00		
	-£ 3,511.45	-£ 3,511.45	

Expenditure Car Park Ticket Machine

Flowbird	-£ 2,263.10		
AIBMS	-£ 827.90		
	-£ 3,091.00	-£ 3,091.00	

Toilets

Cleaning Contractor	-£ 7,556.18		
Materials	-£ 1,838.30		
Emptying - Kennack	£ -		
Utilities Water	-£ 2,541.90		
Utilities Electric	-£ 3,703.45		
Repairs & Maintenance	-£ 3,261.99		
	-£ 18,901.82	-£ 18,901.82	

Miscellaneous Expenses

Leaflets	-£ 397.65		
Audit Fee	-£ 60.00		
Insurance	-£ 318.86		
	-£ 776.51	-£ 776.51	

Grants

Grade Ruan Rec	Flood Lights	-£ 1,200.00	✓	✓
Grade Ruan Junior Football Club		-£ 93.12		✓
Friends of Grade Ruan Church		-£ 2,500.00	✓	
Grade Ruan School	Playground Shed	-£ 6,835.00		✓
Grade Ruan Village Hall	Blinds	-£ 595.68	✓	
Cadgwith Christmas Lights		-£ 1,950.00		✓
Sunshine Club	Room Rental	-£ 555.00		✓
James Carmichael		-£ 100.00		✓
		-£ 13,828.80	-£ 13,828.80	-£ 40,109.58

Income over Expenditure & Current Account Balance as at 30/03/2025**£ 16,117.27****Deposit Account Balance b/fwd****£ 51,589.78**

Interest

£ 418.02**£ 52,007.80****£ 52,007.80****Total of all Accounts as at 30/03/2025****£ 68,125.07**

JMC 10/07/2025

CHARITY REGISTRATION NUMBER 1121987

Independent Examiner's Report to the Trustees of Grade Ruan Community Trust

Report on the accounts of the Trust for the year ended 30th March 2025

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year (under section 43(2) of the Charities Act 1993 (the 1993 Act)) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts (under section 43(3)(a) of the 1993 Act);
- to follow the procedures laid down in the General Directions given by the Charity Commission (under section 43(7)(b) of the 1993 Act); and
- to state whether particular matters have come to my attention.

Basis of independent examiner's report

My examination was carried out in accordance with the General Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently I do not express an audit opinion on the view given by the accounts.

Independent examiner's statement

In connection with my examination, no matter has come to my attention:

- (1) which gives me reasonable cause to believe that in any material respect the requirements
 - to keep accounting records in accordance with section 41 of the 1993 Act; and
 - to prepare accounts which accord with the accounting records and comply with the accounting requirements of the 1993 Act;

have not been met; or

- (2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Name: CATHERINE ANNE BIRD

Catherine A. Bird
SIGNATURE

Relevant professional qualification or body: ACMA

Address: GWAVAR Vean
RUAN MINOR, Helston, Cornwall TR12 7LQ

Date: 24/10/25