

FRIENDS OF THE UNIVERSITY OF WESTERN AUSTRALIA IN THE UNITED KINGDOM AND EUROPE

England & Wales - Charity number 1121961

Details

Status Registered

Legal form Trust

Registered 2007-12-12

Register [View on the Charity Commission register](#)

Contact

Address 21 Parkside
London
SW19 5NA

Phone 07788973230

Email alumni@uwa.org.uk

Website www.uwa.org.uk

Activities

Objects: 3.1 THE TRUSTEES SHALL HOLD THE CAPITAL AND INCOME OF THE TRUST FUND UPON TRUST TO APPLY THE INCOME, AND ALLOW SUCH PART OR PARTS OF THE CAPITAL, AT SUCH TIME OR TIMES AND IN SUCH MANNER AS THE TRUSTEES MAY IN THEIR ABSOLUTE DISCRETION THINK FIT FOR OR TOWARDS:A) THE EDUCATION OF THE PUBLIC BY PROMOTION, SUPPORT, ASSISTANCE AND IMPROVEMENT OF THE UNIVERSITY OF WESTERN AUSTRALIA THROUGH THE ACTIVITIES OF A GROUP OF FRIENDS IN THE UNITED KINGDOM AND EUROPE ; ANDB) THE FURTHERANCE GENERALLY OF THE CHARITABLE PURPOSES OF THE UNIVERSITY OF WESTERN AUSTRALIA AND ENCOURAGEMENT OF THE DEVELOPMENT OF THE FACILITIES WHICH IT AFFORDS; ANDC) THE MAKING OF GRANTS TO THE UNIVERSITY OF WESTERN AUSTRALIA OR SUCH OTHER CHARITABLE INSTITUTION OR INSTITUTIONS HAVING OBJECTS SIMILAR TO THE UNIVERSITY OF WESTERN AUSTRALIA.

Activities: UWA Friends through their activities seeks to educate the public by promoting, supporting, assisting and improving the University of Western Australia (or other similar charitable institutions having the same objects), by making grants from Trust Funds.

Classification

- **How:** Makes Grants To Organisations
- **What:** Education/training
- **Who:** Other Charities Or Voluntary Bodies, The General Public/mankind

Geography

- **Area of benefit:** NATIONAL AND OVERSEAS
- Australia
- City Of Westminster

Finances

Period end	Income	Expenditure	Assets	Employees
2024-12-31	£62,467	£21,564	-	-
2023-12-31	£65,869	£66,192	-	-
2022-12-31	£59,526	£59,953	-	-
2021-12-31	£11,556	£5,652	-	-
2020-12-31	£76,333	£79,549	-	-

Trustees

Name	Role	Appointed
Alexander John Barblett		2017-10-04
CATHERINE Elizabeth HOLMES A COURT MATHER		
James Henry Irwin Heaton		2025-10-08
Kristy Elizabeth Duane		2023-10-10
ROLAND PETER WHITTAKER NATTRASS		2012-06-19
Robert John Jewkes		2020-09-03

Accounts

**FRIENDS OF THE UNIVERSITY OF WESTERN AUSTRALIA IN THE
UNITED KINGDOM AND EUROPE ("the Charity")**

Trustees' Annual Report
and Financial Statements

Year ended 31 December 2024

FRIENDS OF THE UNIVERSITY OF WESTERN AUSTRALIA IN THE UNITED KINGDOM AND EUROPE

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FRIENDS OF THE UNIVERSITY OF WESTERN AUSTRALIA IN THE UNITED KINGDOM AND EUROPE

Regulatory and Charity information

Registered Charity number 1121961

Trustees (who have acted during the year) Catherine Holmes à Court-Mather (Chair)
Alexander Barblett
Kristy Duane
Robert Jewkes (Treasurer)
Roland Natrass

Postal Address 21 Parkside
Wimbledon
London
SW19 5NA

Independent Examiner David Swan - Chartered Accountant
FCA (ICAEW); FCA (CAANZ)

FRIENDS OF THE UNIVERSITY OF WESTERN AUSTRALIA IN THE UNITED KINGDOM AND EUROPE TRUSTEES' REPORT FOR THE YEAR ENDED 31 DECEMBER 2024

The trustees present their report, together with the financial statements of the Charity for the year ended 31 December 2024.

Structure, governance and management

Friends of the University of Western Australia in the United Kingdom and Europe is governed by its Trust Deed dated 27 September 2007 (amended 4 April 2011) and was registered with the Charity Commission on 12 December 2007, number 1121961.

The Trustees who served throughout the year are shown on page 2. They are responsible for the overall governance and management of the business of the Charity.

The Charity uses the UWA Alumni list for the UK residents as the basis of trustee recruitment. Connections with a relevant pool of Alumni are maintained and when an existing Trustee indicates their wish to stand down, the trustees discuss an appropriate replacement and approach that person and if they are willing to become a trustee, the Trustee Board resolve to make the appointment.

Objectives and Activities

The Charity's objectives are for the Trustees to apply the income and all or parts of the capital of the Trust fund towards:

- i) The education of the public by promotion, support, assistance and improvement of the University of Western Australia through the activities of a group of friends in the United Kingdom and Europe.
- ii) The furtherance generally of the charitable purposes of the University of Western Australia and encouragement of the development of the facilities which it affords.
- iii) The making of grants to the University of Western Australia or such charitable institution or institutions having similar objects.

The trustees have referred to the guidance contained in the Charity Commission's general guidance on public benefit when reviewing their aims and objectives. The policy set by the trustees is to support a variety of charitable projects in the future in making grants to other organisations at their discretion, limited only by any restriction applying to the donations' income.

Achievements and performance

During the year ended 31 December 2024 Friends of the University of Western Australia in the United Kingdom and Europe, organised and hosted several events:

- Distinguished Alumni Speaker Series. Australian High Commissioner, Professor Stephen Smith, hosted by Shane Gleghorn at Taylor Wessing, 9th May.
- Young Alumni drinks evening, 5th September.
- Annual Dinner, 8th October.

The trustees were also guests at the UWA Reception held in London on 9th October.

**TRUSTEES' REPORT
FOR THE YEAR ENDED 31 DECEMBER 2024**

In addition, restricted donations including gift aid were received totalling £60,642 (2023: £55,914) which are payable to the University of Western Australia for specific projects.

The Statement of Financial Activities (SOFA) for the year is set out on page 6.

Financial review – Reserves Policy

It is the policy of the charity to maintain unrestricted funds that can meet all charitable activities and governance costs. The Trustees believe that the reserves are sufficient for current purposes and these are reviewed on a regular basis.

The trustees are confident of the Charity's financial position and future relevance and see it as a sustainable strong organisation. The Trustees do not have any concerns around the appropriateness of the going concern assumption.

Statement of trustees' responsibilities


The trustees are responsible for preparing the Trustees' Report and the financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

The law applicable to charities in England & Wales requires the trustees to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the charity and of the incoming resources and application of resources of the charity for that period. In preparing these financial statements, the trustees are required to:

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the Charities SORP (FRS102);
- make judgements and estimates that are reasonable and prudent;
- state whether applicable accounting standards have been followed, subject to any material departures disclosed and explained in the financial statements;
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in business.

The trustees are responsible for keeping proper accounting records that disclose with reasonable accuracy at any time the financial position of the charity and enable them to ensure that the financial statements comply with the Charities Act 2011, the Charity (Accounts and Reports) Regulations and the provisions of the trust deed. They are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

The trustees are responsible for the maintenance and integrity of the charity and financial information included on the charity's website. Legislation in the United Kingdom governing the preparation and dissemination of financial statements may differ from legislation in other jurisdictions.

Signature 
Catherine Holmes à Court-Mather (Chair)

Date 10/10/2025

FRIENDS OF THE UNIVERSITY OF WESTERN AUSTRALIA IN THE UNITED KINGDOM AND EUROPE

INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES

I report to the trustees of Friends of the University of Western Australia in the United Kingdom and Europe ("the Charity") for the year ended 31 December 2024.

Responsibilities and basis of Report

As trustees of the Charity, you are responsible for the preparation of the accounts of the Charity in accordance with the requirements of the Charities Act 2011 ("the Act").


I report in respect of my examination of the accounts of the Charity, carried out under section 145 of the Act, and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act

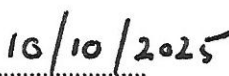
Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Charity as required by section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a "true and fair" view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed: 
D J Swan


Date

Full name: David John Swan

Relevant professional qualifications and/or membership of professional bodies: B.Comm; FCA (ICAEW); FCA (CAANZ)

Address: White Rose Farm, Hextalls Lane
Bletchingley,
Surrey.
RH1 4QT

FRIENDS OF THE UNIVERSITY OF WESTERN AUSTRALIA IN THE UNITED KINGDOM AND EUROPE

**STATEMENT OF FINANCIAL ACTIVITIES
FOR THE YEAR ENDED 31 DECEMBER 2024**

	Notes	2024			2023
		Unrestricted Funds £'s	Restricted Funds £'s	Total £'s	Total £'s
Income from:					
Donations	2	625	60,642	61,267	55,914
Charity events	3	1,200	-	1,200	9,955
TOTAL INCOME		1,825	60,642	62,467	65,869
Expenditure on:					
Charity events	3	1,100	-	1,100	10,055
Charitable activities	4	72	20,392	20,464	56,137
TOTAL RESOURCES EXPENDED		1,172	20,392	21,564	66,192
Net incoming/(outgoing) resources for the year		653	40,250	40,903	(323)
Opening fund balances		12,355	3,220	15,575	15,898
Closing fund balances		13,008	43,470	56,478	15,575

The Notes on the following pages form part of these financial statements

FRIENDS OF THE UNIVERSITY OF WESTERN AUSTRALIA IN THE UNITED KINGDOM AND EUROPE

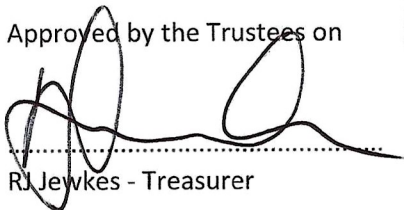
**BALANCE SHEET
AT 31 DECEMBER 2024**

	Notes	2024	2023
		£'s	£'s
Current Assets			
Cash at bank		62,740	23,348
		<u>62,740</u>	<u>23,348</u>
Creditors			
Due within one year	5	6,262	7,773
		<u>56,478</u>	<u>15,575</u>
Net Assets			
Funds			
Unrestricted Funds		13,008	12,355
Restricted Funds	6	43,470	3,220
		<u>56,478</u>	<u>15,575</u>

Approved by the Trustees on

10th Oct

2025 and signed on their behalf by



.....
R. Jewkes - Treasurer

The Notes on the following pages form part of these financial statements

Note 1 Accounting Policies

The principal accounting policies which are adopted in the preparation of the financial statements are set out below.

A Basis of accounting

The financial statements have been prepared under the historical cost convention with items recognised at cost or transaction value unless otherwise stated in the relevant note(s) to these accounts. The financial statements have been prepared in accordance with the Statement of Recommended Practice: Accounting and Reporting by Charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (second edition) and the Financial Reporting Standard applicable in the United Kingdom and Republic of Ireland (FRS 102) and the Charities Act 2011.

The financial statements have been prepared to give a true and fair view of the state of affairs of the Charity at 31 December 2024 and the financial activities for the year then ended, and have departed from the Charities (Accounts and Reports) regulations 2008 only to the extent required to provide a true and fair view. This departure has involved following Accounting and Reporting by Charities preparing their accounts in accordance with the Financial Reporting standard applicable in the UK and Republic of Ireland (FRS 102 second edition) rather than the Accounting and Reporting by Charities: Statement of Recommended Practice effective from 1 April 2005 which has since been withdrawn.

Advantage has been taken of the exemption for charities with income less than £500,000 from preparing a cash statement. The Charity constitutes a public benefit entity as defined by FRS 102.

The trustees consider that there are no material uncertainties for the Charity's ability to continue as a going concern.

B Income

Income from donations income is recognised in the year in which the Charity is entitled to receipt and the amount can be measured with reasonable certainty.

C Expenditure

Liabilities are recognised as expenditure as soon as there is a legal or constructive obligation committing the Charity to that expenditure, it is probable that settlement will be required and the amount of the obligation can be measured reliably. The Charity is not VAT registered and therefore any VAT incurred is charged against the relevant expenditure item.

D Taxation

The Charity is a registered Charity under the Charities Act 2011 and UK tax is not applicable to its charitable activities.

E Fund accounting

Funds held by the Charity consist of amounts held on trust for the University of Western Australia (UWA), Unrestricted, and Restricted funds. Amounts held on trust are shown as a creditor and are expensed as and when directed by the UWA. Unrestricted funds are available for use in accordance with the charitable objects at the discretion of the trustees. Restricted funds must be applied towards specific purposes or expenditure as directed by the donor(s).

NOTES TO THE FINANCIAL STATEMENTS (continued) for the year ended 31 December 2024

- F Financial instruments**
The Charity only has financial assets and liabilities of a kind that qualify as basic financial instruments. Basic financial instruments are initially recognised at transaction value and subsequently measured at their settlement value with the exception of bank loans (if any) which would be subsequently measured at amortised cost using the effective interest method.
- G Charity events**
The Charity organises and hosts certain events aimed at promoting the objects and purposes of the Charity. The related costs of the events may be met in part, or in full, by sponsorship from alumni of UWA. Only those costs borne directly by the Charity are disclosed and any approved drawings from UWA Trust Funds are shown as income. All Charity events are shown in Note 3 to the Financial Statements.

Note 2 Income

	2024		
	Unrestricted	Restricted	Total
	£'s	£'s	£'s
Donations - no gift aid	-	39,989	39,989
Donations - gift aided	500	16,522	17,022
Gift aid	125	4,131	4,256
TOTAL INCOME	625	60,642	61,267
	2023		
Donations - no gift aid	-	51,706	51,706
Donations - gift aided	-	3,367	3,367
Gift aid	-	841	841
TOTAL INCOME	-	55,914	55,914

Note 3 Charity events

	2024		
	£'s	£'s	£'s
Rebecca Moore event (24 May 2023)			
Other income from UWA Trust funds	100	-	100
Distinguished Alumni Speaker Series (9 May 2024)			
Other income from UWA Trust funds	300	-	300
Other expenses	(300)	-	(300)
Young Alumni event (5 September 2024)			
Other income from UWA Trust funds	500	-	500
Catering and other costs	(500)	-	(500)
Annual dinner (8 October 2024)			
Other income from UWA Trust funds	300	-	300
Other expenses	(300)	-	(300)
Total Events income	1,200	-	1,200
Total Events expenses	(1,100)	-	(1,100)
Net income / (loss) from Charity events	100	-	100

NOTES TO THE FINANCIAL STATEMENTS (continued) for the year ended 31 December 2024

Note 3 Charity events (continued)

	2023		
	Unrestricted £'s	Restricted £'s	Total £'s
The Voice (26 April 2023)			
Other income from UWA Trust funds	300	-	300
Expenses	(300)	-	(300)
Rebecca Moore (24 May 2023)			
Ticket sales	575	-	575
Other income from UWA Trust funds	178	-	178
Expenses	(853)	-	(853)
Annual Dinner (10 October 2023)			
Sponsorship	8,302	-	8,302
Other income from UWA Trust funds	300	-	300
Expenses	(8,602)	-	(8,602)
Other			
Other income from UWA Trust funds	300	-	300
Expenses	(300)	-	(300)
Total Events income	9,955	-	9,955
Total Events expenses	(10,055)	-	(10,055)
Net income / (loss) from Charity events	(100)	-	(100)

Note 4 Expenditure on charitable activities

	2024		
	Unrestricted £'s	Restricted £'s	Total £'s
Grants paid to UWA	-	20,392	20,392
Bank charges	72	-	72
Other	-	-	-
	72	20,392	20,464
	2023		
	Unrestricted £'s	Restricted £'s	Total £'s
Grants paid to UWA	-	55,914	55,914
Bank charges	113	-	113
Other	110	-	110
	223	55,914	56,137

FRIENDS OF THE UNIVERSITY OF WESTERN AUSTRALIA IN THE UNITED KINGDOM AND EUROPE

NOTES TO THE FINANCIAL STATEMENTS (continued) for the year ended 31 December 2024

Note 5 Creditors	2024	2023
	£'s	£'s
Due within one year:		
Balance of Funds held on Trust	6,151	7,651
Due to UWA	111	122
	6,262	7,773

Funds held on Trust are for the University of Western Australia and are expended, or transferred to Unrestricted Funds, at the direction of the University of Western Australia.

Note 6 Restricted Income Funds

	Fund balances brought forward	Incoming resources	Outgoing resources	Fund balances carried forward
	£	£	£	£
2024				
Science dinner	3,220	-	-	3,220
University of Western Australia	-	60,642	(20,392)	40,250
	3,220	60,642	(20,392)	43,470
2023				
Science dinner	3,220	-	-	3,220
University of Western Australia	-	55,914	(55,914)	-
	3,220	55,914	(55,914)	3,220

Note 7 Related party transactions

In the current year ended 31 December 2024 Charity expenses of £500 (2023: £Nil) were reimbursed to a trustee for costs related to a Charity event.

Note 8 Prior period Statement of Financial Activities

	Year ended 31 December 2023	
	Unrestricted funds	Restricted funds
	£	£
Opening Fund Balance	12,678	3,220
Income from:		
Donations	-	55,072
Fundraising events	9,955	-
Gift aid	-	842
	9,955	55,914
Resources expended:		
Fundraising events	10,055	-
Charitable activities	223	55,914
	10,278	55,914
Closing fund balance	12,355	3,220

Note 9 Subsequent events

After the end of the reporting period, 31 December 2024, the bank account operated by the Charity has been closed. The trustees are confident that a new bank account will be opened and confirm that the reason for the account closure was an administrative oversight.

Accounts

**FRIENDS OF THE UNIVERSITY OF WESTERN AUSTRALIA IN THE
UNITED KINGDOM AND EUROPE ("the Charity")**

Trustees' Annual Report
and Financial Statements

Year ended 31 December 2023

FRIENDS OF THE UNIVERSITY OF WESTERN AUSTRALIA IN THE UNITED KINGDOM AND EUROPE

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FRIENDS OF THE UNIVERSITY OF WESTERN AUSTRALIA IN THE UNITED KINGDOM AND EUROPE

Legal and Administrative Information

Registered Charity number 1121961

Trustees (who have acted during the year) Catherine Holmes à Court-Mather (Chairman)
Alexander Barblett
Roland Nattrass
Robert Jewkes
Kristy Duane
David MacKinlay (resigned 27 May 2023)
Dick Porter (resigned 27 May 2023)

Postal Address 265 Saunders Lane
Woking
Surrey
GU22 0NU

Independent Examiner David Swan FCA (ICAEW & ICAANZ)

TRUSTEES' REPORT FOR THE YEAR ENDED 31 DECEMBER 2023

The Trustees present their report, together with the financial statements of the Friends of the University of Western Australia in the United Kingdom and Europe ("the Charity") for the year ended 31 December 2023.

Structure, governance and management

The Charity is governed by its Trust Deed dated 27 September 2007 (amended 4 April 2011) and was registered with the Charity Commission on 12 December 2007, number 1121961.

The Trustees who served throughout the year are shown on page 2. They are responsible for the overall governance and management of the business of the Charity.

The Charity uses the UWA Alumni list for the UK residents as the basis of trustee recruitment. Connections with a relevant pool of Alumni are maintained and as an existing Trustee indicates they wish to consider standing down, the Trustees discuss an appropriate replacement - then approach that person and if they are willing to become a Trustee a vote is taken at the Trustee Board and an appointment made.

Objectives and Activities

The Charity's objectives are for the Trustees to apply the income and all or parts of the capital of the Trust fund towards:

- i)* The education of the public by promotion, support, assistance and improvement of the University of Western Australia through the activities of a group of friends in the United Kingdom and Europe.
- ii)* The furtherance generally of the charitable purposes of the University of Western Australia and encouragement of the development of the facilities which it affords.
- iii)* The making of grants to the University of Western Australia or such charitable institution or institutions having similar objects.

The Trustees have referred to the guidance contained in the Charity Commission's general guidance on public benefit when reviewing their aims and objectives. The policy set by the Trustees is to support a variety of charitable projects in the future in making grants to other organisations at their discretion. In doing so the trustees give due consideration to the nature of each organisation either as a UK registered charity or a community not for profit project.

Achievements and performance

During the year ended 31 December 2023 Friends of the University of Western Australia in the United Kingdom and Europe held several events

- Bob French, "The Voice"
- Rebecca Moore – WA Planning Law update
- Annual Dinner 10th October

We were also guests at the UWA Alumni Reception held on 11th October 2023.

Engagement with the interested audience also continues through the annual newsletter with a strong uptake. The expenses incurred in relation to raising funds relate to the noted events.

**TRUSTEES' REPORT
FOR THE YEAR ENDED 31 DECEMBER 2023**

In addition, restricted donations and legacies were received totalling £55,914 (2022: £49,622) which are payable to the University of Western Australia for specific projects.

The financial results for the year are detailed in the Statement of Financial Activities (SOFA) set out on page 6.

Financial review – Reserves Policy

It is the policy of the Charity to maintain unrestricted funds that can meet all charitable activities and governance costs for the next year. The Trustees believe that the reserves are sufficient for current purposes and these are reviewed on a regular basis.

The Trustees are confident of the Charity's financial position and future relevance and see it as a sustainable strong organisation. The Trustees do not have any concerns around the appropriateness of the going concern assumption.

Statement of Trustees' responsibilities

The trustees are responsible for preparing the Trustees' Report and the financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

The law applicable to charities in England & Wales requires the Trustees to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the Charity and of the incoming resources and application of resources of the Charity for that period. In preparing these financial statements, the Trustees are required to:

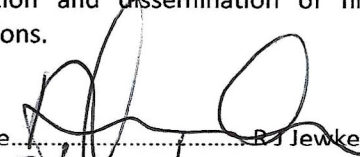
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- observe the methods and principles in the Charities SORP (FRS102);
- make judgements and estimates that are reasonable and prudent;
- state whether applicable accounting standards have been followed, subject to any material departures disclosed and explained in the financial statements;
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in business.

The Trustees are responsible for keeping proper accounting records that disclose with reasonable accuracy at any time the financial position of the Charity and enable them to ensure that the financial statements comply with the Charities Act 2011, the Charity (Accounts and Reports) Regulations and the provisions of the trust deed. They are also responsible for safeguarding the assets of the Charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

The Trustees are responsible for the maintenance and integrity of the Charity and financial information included on the Charity's website. Legislation in the United Kingdom governing the preparation and dissemination of financial statements may differ from legislation in other jurisdictions.

Signature..... RJ Jewkes – trustee

Date


8/10/24

FRIENDS OF THE UNIVERSITY OF WESTERN AUSTRALIA IN THE UNITED KINGDOM AND EUROPE

INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES

I report to the trustees of Friends of the University of Western Australia in the United Kingdom and Europe ("the Charity") for the year ended 31 Decemeber 2023.

Responsibilities and basis of Report

As trustees of the Charity, you are responsible for the preparation of the accounts of the Charity in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the accounts of the Charity, carried out under section 145 of the Act, and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act

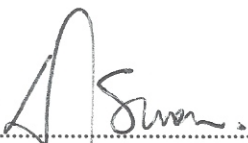
Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Charity as required by section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a "true and fair" view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed:


.....
DJ Swan

Date:

8/10/2024

Name:

David John Swan

Relevant professional qualifications or membership of professional bodies:

FCA (ICAEW); FCA (ICAAZ)

Address:

White Rose Farm, Hextalls Lane
Bletchingley,
Surrey.
RH1 4QT

FRIENDS OF THE UNIVERSITY OF WESTERN AUSTRALIA IN THE UNITED KINGDOM AND EUROPE

**STATEMENT OF FINANCIAL ACTIVITIES
FOR THE YEAR ENDED 31 DECEMBER 2023**

		2023	2023	2023	2022
		Unrestricted	Restricted	Total	Total
	Notes	Funds	Funds	Total	Total
		£'s	£'s	£'s	£'s
Income from:					
Donations	2		55,914	55,914	49,622
Fundraising - Events	3	9,955		9,955	9,904
TOTAL INCOME		9,955	55,914	65,869	59,526
Expenditure on:					
Fundraising - Events	3	10,055		10,055	9,947
Charitable activities	4	223	55,914	56,137	47,006
TOTAL RESOURCES EXPENDED		10,278	55,914	66,192	56,953
Net incoming resources for the year		(323)	0	(323)	2,573
Opening fund balances		12,678	3,220	15,898	13,325
Closing fund balances		12,355	3,220	15,575	15,898

The Notes on the following pages form part of these financial statements

FRIENDS OF THE UNIVERSITY OF WESTERN AUSTRALIA IN THE UNITED KINGDOM AND EUROPE

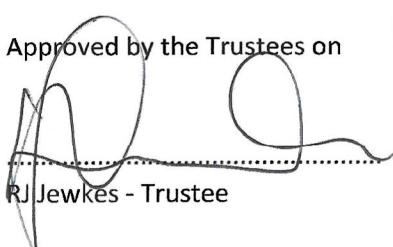
**BALANCE SHEET
AT 31 DECEMBER 2023**

	Notes	2023	2022
		£'s	£'s
Current Assets			
Cash at bank		23,348	24,628
Debtors	5	-	111
		<u>23,348</u>	<u>24,739</u>
Creditors			
Due within one year	6	7,773	8,841
		<u>15,575</u>	<u>15,898</u>
Net Assets			
Funds			
Unrestricted Funds		12,355	12,678
Restricted Funds	7	3,220	3,220
		<u>15,575</u>	<u>15,898</u>

Approved by the Trustees on

2/10/24

2024 and signed on their behalf by


RJ Jewkes - Trustee

The Notes on the following pages form part of these financial statements

NOTES TO THE FINANCIAL STATEMENTS for the year ended 31 December 2023

Note 1 Accounting Policies

The principal accounting policies which are adopted in the preparation of the financial statements are set out below.

A Basis of accounting

The financial statements have been prepared under the historical cost convention with items recognised at cost or transaction value unless otherwise stated in the relevant note(s) to these accounts. The financial statements have been prepared in accordance with the Statement of Recommended Practice: Accounting and Reporting by Charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (second edition) and the Financial Reporting Standard applicable in the United Kingdom and Republic of Ireland (FRS 102) and the Charities Act 2011.

The financial statements have been prepared to give a true and fair view of the state of affairs of the Charity at 31 December 2023 and the financial activities for the year then ended, and have departed from the Charities (Accounts and Reports) regulations 2008 only to the extent required to provide a true and fair view. This departure has involved following Accounting and Reporting by Charities preparing their accounts in accordance with the Financial Reporting standard applicable in the UK and Republic of Ireland (FRS 102 second edition) rather than the Accounting and Reporting by Charities: Statement of Recommended Practice effective from 1 April 2005 which has since been withdrawn.

Advantage has been taken of the exemption for charities with income less than £500,000 from preparing a cash statement. The Charity constitutes a public benefit entity as defined by FRS 102.

The trustees consider that there are no material uncertainties for the Charity's ability to continue as a going concern.

B Income

Donations income is recognised in the year in which the Charity is entitled to receipt and the amount can be measured with reasonable certainty.

C Expenditure

Liabilities are recognised as expenditure as soon as there is a legal or constructive obligation committing the Charity to that expenditure, it is probable that settlement will be required and the amount of the obligation can be measured reliably. The Charity is not VAT registered and therefore any VAT incurred is charged against the relevant expenditure item.

D Taxation

The Charity is a registered Charity under the Charities Act 2011 and UK tax is not applicable to its charitable activities.

E Fund accounting

Funds held by the Charity consist of Funds held on trust for the University of Western Australia, Unrestricted, and Restricted funds. Unrestricted funds are available for use in accordance with the charitable objects at the discretion of the trustees. Restricted funds must be applied towards specific purposes or expenditure as determined by the donor(s).

NOTES TO THE FINANCIAL STATEMENTS (continued) for the year ended 31 December 2023

F Financial instruments
 The Charity only has financial assets and liabilities of a kind that qualify as basic financial instruments. Basic financial instruments are initially recognised at transaction value and subsequently measured at their settlement value with the exception of bank loans (if any) which are subsequently measured at amortised cost using the effective interest method.

Note 2 Income

	2023		
	Unrestricted £'s	Restricted £'s	Total £'s
Donations - no gift aid	-	51,706	51,706
Donations - gift aided	-	3,367	3,367
Gift aid	-	842	842
TOTAL INCOME	-	55,914	55,914
	2022		
	Unrestricted £'s	Restricted £'s	Total £'s
Donations - no gift aid	-	48,788	48,788
Donations - gift aided	-	667	667
Gift aid	-	167	167
TOTAL INCOME	-	49,622	49,622

Note 3 Fundraising events

	2023		
	Unrestricted £'s	Restricted £'s	Total £'s
The Voice - 26 April 2023			
Other income	300	-	300
Expenses	(300)	-	(300)
Rebecca Moore - 24 May 2023			
Ticket sales	575	-	575
Other income	178	-	178
Expenses	(853)	-	(853)
Annual Dinner - 10 October 2023			
Sponsorship	8,302	-	8,302
Other income	300	-	300
Expenses	(8,602)	-	(8,602)
Other			
Other income	300	-	300
Expenses	(300)	-	(300)
Total Events income	9,955	-	9,955
Total Events expenses	(10,055)	-	(10,055)
Net income / (expense)	(100)	-	(100)

FRIENDS OF THE UNIVERSITY OF WESTERN AUSTRALIA IN THE UNITED KINGDOM AND EUROPE

NOTES TO THE FINANCIAL STATEMENTS (continued) for the year ended 31 December 2022

Note 3 Fund raising events (continued)

	2022		
	Unrestricted £'s	Restricted £'s	Total £'s
Alumni event (24 May 2022)			
Ticket sales	865	-	865
Catering and other	(908)	-	(908)
Alumni event (11 October 2022)			
UWA Contribution	300	-	300
Other	(300)	-	-300
Annual Dinner (12 October 2022)			
Sponsorship	8,439	-	8,439
UWA Contribution	300	-	300
Catering and other	(8,739)	-	(8,739)
Total Income	9,904	-	9,904
Total Expenses	(9,947)	-	(9,947)
Net income / (expense)	(43)	-	(43)

Note 4 Expenditure on charitable activities

	2023		
	Unrestricted £'s	Restricted £'s	Total £'s
Grants to UWA		55,914	55,914
Audit fees	-	-	-
Bank charges	113	-	113
Email hosting	-	-	-
Other	110	-	110
	223	55,914	56,137

	2022		
	Unrestricted £'s	Restricted £'s	Total £'s
Grants to UWA	-	49,622	49,622
Audit fees	-	-	-
Reversal of over-accrual (audit)	(3,000)	-	(3,000)
Bank charges	148	-	148
Email hosting	85	-	85
Other	151	-	151
	(2,616)	49,622	47,006

Note 5 Debtors

	2023	2022
	£'s	£'s
Unclaimed Gift Aid	-	111

FRIENDS OF THE UNIVERSITY OF WESTERN AUSTRALIA IN THE UNITED KINGDOM AND EUROPE

NOTES TO THE FINANCIAL STATEMENTS (continued) for the year ended 31 December 2022

Note 6 Creditors	2023	2022
	£'s	£'s
Due within one year:		
Balance of Funds held on Trust	7,651	8,730
Due to UWA	122	111
	7,773	8,841

Funds held on Trust are for the University of Western Australia and are expended, or transferred to Unrestricted Funds, at the direction of the University of Western Australia.

Note 7 Restricted Income Funds

2023	Fund balances brought forward	Incoming resources	Outgoing resources	Fund balances carried forward
	£	£	£	£
Science dinner	3,220	-	-	3,220
University of Western Australia	-	55,914	(55,914)	-
Fundraising dinner	-	-	-	-
	3,220	55,914	(55,914)	3,220
2022				
Science dinner	3,220	-	-	3,220
University of Western Australia	-	49,622	(49,622)	-
Fundraising dinner	-	-	-	-
	3,220	49,622	(49,622)	3,220

Note 8 Related party transactions

In the current year ended 31 December 2023 Charity expenses of £Nil (2022: £8,524) were reimbursed to certain trustees.

Note 9 Prior period Statement of Financial Activities

	Year ended 31 December 2022	
	Unrestricted funds	Restricted funds
	£	£
Opening Fund Balance	10,105	3,220
Income from:		
Donations	-	49,455
Fundraising events	9,904	-
Gift aid	-	167
	9,904	49,622
Resources expended:		
Reversal of accrual - audit	(3,000)	-
Fundraising events	9,947	-
Charitable activities	384	49,622
	7,331	49,622
Closing fund balance	12,678	3,220

Accounts

FRIENDS OF THE UNIVERSITY OF WESTERN AUSTRALIA

**FRIENDS OF THE UNIVERSITY OF WESTERN AUSTRALIA
IN THE UNITED KINGDOM AND EUROPE**

**Trustees' Annual Report
and Financial Statements**

Year ended 31 December 2022

FRIENDS OF THE UNIVERSITY OF WESTERN AUSTRALIA IN THE UNITED KINGDOM AND EUROPE

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FRIENDS OF THE UNIVERSITY OF WESTERN AUSTRALIA IN THE UNITED KINGDOM AND EUROPE

Legal and Administrative Information

Registered Charity number 1121961

Trustees (who have acted during the year) Catherine Holmes à Court-Mather (Chairman)
Alexander Barblett
Roland Natrass
Robert Jewkes
Kristy Duane
David MacKinlay (former chairman, resigned 27 May 2023)
Dick Porter (resigned 27 May 2023)

Postal Address 265 Saunders Lane
Woking
Surrey
GU22 0NU

Independent Examiner David Swan FCA (ICAEW & ICAANZ)

TRUSTEES' REPORT FOR THE YEAR ENDED 31 DECEMBER 2022

The trustees present their report, together with the financial statements of the Charity for the year ended 31 December 2022.

Structure, governance and management

Friends of the University of Western Australia in the United Kingdom and Europe is governed by its Trust Deed dated 27 September 2007 (amended 4 April 2011) and was registered with the Charity Commission on 12 December 2007, number 1121961.

The Trustees who served throughout the year are shown on page 1. They are responsible for the overall governance and management of the business of the charity.

The charity uses the UWA Alumni list for the UK residents as the basis of trustee recruitment. Connections with a relevant pool of Alumni are maintained and as an existing Trustee indicates they wish to consider standing down, the trustees discuss an appropriate replacement - then approach that person and if they are willing to become a Trustee a vote is taken at the Trustee Board and an appointment made.

Objectives and Activities

Friends of the University of Western Australia in the United Kingdom and Europe's objectives are for the Trustees to apply the income and all or parts of the capital of the Trust fund towards:

- i) The education of the public by promotion, support, assistance and improvement of the University of Western Australia through the activities of a group of friends in the United Kingdom and Europe.
- ii) The furtherance generally of the charitable purposes of the University of Western Australia and encouragement of the development of the facilities which it affords.
- iii) The making of grants to the University of Western Australia or such charitable institution or institutions having similar objects.

The trustees have referred to the guidance contained in the Charity Commission's general guidance on public benefit when reviewing their aims and objectives. The policy set by the trustees is to support a variety of charitable projects in the future in making grants to other organisations at their discretion. In doing so the trustees give due consideration to the nature of each organisation either as a UK registered charity or a community not for profit project.

Achievements and performance

During the year ended 31 December 2022 Friends of the University of Western Australia in the United Kingdom and Europe held 3 events for alumni. Engagement with the interested audience is through the annual newsletter with a strong uptake. The expenses incurred in relation to raising funds relate to those events.

In addition, total donations and legacies were received totalling £49,622 (2021: £11,556) which are payable to the University of Western Australia for specific projects.

The financial results for the year are detailed in the Statement of Financial Activities (SOFA) set out on page 5.

**TRUSTEES' REPORT
FOR THE YEAR ENDED 31 DECEMBER 2022**

Financial review – Reserves Policy

It is the policy of the charity to maintain unrestricted funds that can meet all charitable activities and governance costs. The Trustees believe that the reserves are sufficient for current purposes and these are reviewed on a regular basis.

The Trustees are confident of the charity's financial position and future relevance and see it as a sustainable strong organisation. The Trustees do not have any concerns around the appropriateness of the going concern assumption.

Statement of trustees' responsibilities

The trustees are responsible for preparing the Trustees' Report and the financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

The law applicable to charities in England & Wales requires the trustees to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the charity and of the incoming resources and application of resources of the charity for that period. In preparing these financial statements, the trustees are required to:

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the Charities SORP (FRS102);
- make judgements and estimates that are reasonable and prudent;
- state whether applicable accounting standards have been followed, subject to any material departures disclosed and explained in the financial statements;
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in business.

The trustees are responsible for keeping proper accounting records that disclose with reasonable accuracy at any time the financial position of the charity and enable them to ensure that the financial statements comply with the Charities Act 2011, the Charity (Accounts and Reports) Regulations and the provisions of the trust deed. They are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

The trustees are responsible for the maintenance and integrity of the charity and financial information included on the charity's website. Legislation in the United Kingdom governing the preparation and dissemination of financial statements may differ from legislation in other jurisdictions.

Signature  R J Jewkes - trustee

Date 13/9/2023

FRIENDS OF THE UNIVERSITY OF WESTERN AUSTRALIA IN THE UNITED KINGDOM AND EUROPE

INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES

I report to the trustees of Friends of the University of Western Australia in the United Kingdom and Europe ("the Charity") for the year ended 31 Decemeber 2022.

Responsibilities and basis of Report

As trustees of the Charity, you are responsible for the preparation of the accounts of the Charity in accordance with the requirements of the Charities Act 2011 ("the Act").


I report in respect of my examination of the accounts of the Charity, carried out under section 145 of the Act, and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Charity as required by section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a "true and fair" view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed: 
D J Swan

Date: 13.9.23

Name: David John Swan

Relevant professional qualifications or membership of professional bodies: FCA (ICAEW); FCA (ICAAZ)

Address: White Rose Farm, Hextalls Lane
Bletchingley,
Surrey.
RH1 4QT

FRIENDS OF THE UNIVERSITY OF WESTERN AUSTRALIA IN THE UNITED KINGDOM AND EUROPE

STATEMENT OF FINANCIAL ACTIVITIES
FOR THE YEAR ENDED 31 DECEMBER 2022

		2022	2022	2022	2021
	Notes	Unrestricted Funds £'s	Restricted Funds £'s	Total £'s	(Not examined) Total £'s
Income from:					
Donations	2	-	49,622	49,622	11,556
Fundraising		9,904		9,904	-
TOTAL INCOME		9,904	49,622	59,526	11,556
Expenditure on:					
Raising funds	3	9,947		9,947	1,556
Charitable activities	4	(2,616)	49,622	47,006	4,096
TOTAL RESOURCES EXPENDED		7,331	49,622	56,953	5,652
Net incoming resources for the year		2,573	-	2,573	5,904
Opening fund balances		10,105	3,220	13,325	7,421
Closing fund balances		12,678	3,220	15,898	13,325

The Notes on the following pages form part of these financial statements

FRIENDS OF THE UNIVERSITY OF WESTERN AUSTRALIA IN THE UNITED KINGDOM AND EUROPE

**BALANCE SHEET
AT 31 DECEMBER 2022**

	Notes	2022	2021 (Not examined)
		£'s	£'s
Current Assets			
Cash at bank		24,628	33,873
Debtors	5	111	422
		<u>24,739</u>	<u>34,295</u>
Creditors			
Due within one year	6	8,841	20,969
Net Assets		<u>15,898</u>	<u>13,326</u>
Funds			
Unrestricted Funds		12,678	10,105
Restricted Funds	7	3,220	3,220
		<u>15,898</u>	<u>13,326</u>

Approved by the Trustees on

13/9 / 2023

2023 and signed on their behalf by

RJ Jewkes - Trustee

The Notes on the following pages form part of these financial statements

FRIENDS OF THE UNIVERSITY OF WESTERN AUSTRALIA IN THE UNITED KINGDOM AND EUROPE

NOTES TO THE FINANCIAL STATEMENTS for the year ended 31 December 2022

Note 1 Accounting Policies

The principal accounting policies which are adopted in the preparation of the financial statements are set out below. Due to the level of income, below \$25,000, the financial statements for the year ended 31 December 2021 were not independently examined (refer Note 9).

A Basis of accounting

The financial statements have been prepared under the historical cost convention with items recognised at cost or transaction value unless otherwise stated in the relevant note(s) to these accounts. The financial statements have been prepared in accordance with the Statement of Recommended Practice: Accounting and Reporting by Charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (second edition) and the Financial Reporting Standard applicable in the United Kingdom and Republic of Ireland (FRS 102) and the Charities Act 2011.

The financial statements have been prepared to give a true and fair view of the state of affairs of the charity at 31 December 2022 and the financial activities for the year then ended, and have departed from the Charities (Accounts and Reports) regulations 2008 only to the extent required to provide a true and fair view. This departure has involved following Accounting and Reporting by Charities preparing their accounts in accordance with the Financial Reporting standard applicable in the UK and Republic of Ireland (FRS 102 second edition) rather than the Accounting and Reporting by Charities: Statement of Recommended Practice effective from 1 April 2005 which has since been withdrawn.

Advantage has been taken of the exemption for charities with income less than £500,000 from preparing a cash statement. The charity constitutes a public benefit entity as defined by FRS 102.

The trustees consider that there are no material uncertainties for the charity's ability to continue as a going concern.

B Income

Donations and Legacy income is recognised in the year in which the charity is entitled to receipt and the amount can be measured with reasonable certainty.

C Expenditure

Liabilities are recognised as expenditure as soon as there is a legal or constructive obligation committing the charity to that expenditure, it is probable that settlement will be required and the amount of the obligation can be measured reliably. The charity is not VAT registered and therefore any VAT incurred is charged against the relevant expenditure item.

D Taxation

The charity is a registered charity under the Charities Act 2011 and UK tax is not applicable to its charitable activities.

E Fund accounting

Funds held by the charity consist of Unrestricted and Restricted funds. Unrestricted funds are

FRIENDS OF THE UNIVERSITY OF WESTERN AUSTRALIA IN THE UNITED KINGDOM AND EUROPE

NOTES TO THE FINANCIAL STATEMENTS (continued) for the year ended 31 December 2022

available for use in accordance with the charitable objects at the discretion of the trustees.
 Restricted funds must be applied towards specific uses or items of expenditure as determined by the donor(s).

F Financial instruments

The charity only has financial assets and liabilities of a kind that qualify as basic financial instruments. Basic financial instruments are initially recognised at transaction value and subsequently measured at their settlement value with the exception of bank loans (if any) which are subsequently measured at amortised cost using the effective interest method.

Note 2 Income

	Unrestricted	Restricted	Total
	£'s	£'s	£'s
Donations - no gift aid	-	48,788	48,788
Donations - gift aided	-	667	667
Gift aid	-	167	167
TOTAL INCOME	-	49,622	49,622
			Total
	Unrestricted	Restricted	2021
	£'s	£'s	£'s
Donations - no gift aid *	10,000	-	10,000
Donations - gift aided	-	1,245	1,245
Gift aid	-	300	311
TOTAL INCOME	10,000	1,545	11,556

* By mutual agreement, this amount of £10,000 was transferred from funds held in trust for the University of Western Australia to Unrestricted funds.

Note 3 Expenditure on raising funds

	Unrestricted	Restricted	Total
	£'s	£'s	£'s
Events	9,947	-	9,947
			Total
	Unrestricted	Restricted	2021
	£'s	£'s	£'s
Events	1,556	-	1,556

FRIENDS OF THE UNIVERSITY OF WESTERN AUSTRALIA IN THE UNITED KINGDOM AND EUROPE

NOTES TO THE FINANCIAL STATEMENTS (continued) for the year ended 31 December 2022

Note 4 Expenditure on charitable activities

	Unrestricted £'s	Restricted £'s	Total 2022 £'s
Grants to UWA		49,622	49,622
Audit fees	-	-	-
Bank charges	148.00	-	148
Reversal of over-accrual - audit	(3,000.00)	-	(3,000)
Website	85.00	-	85
Other	151.00	-	151
	<u>(2,616)</u>	<u>49,622</u>	<u>47,006</u>

	Unrestricted £'s	Restricted £'s	Total 2021 £'s
Grants to UWA	-	-	-
Audit fees	3,940	-	3,940
Reversal of over-accrual	-	-	-
Bank charges	156	-	156
Website	-	-	-
Other	-	-	-
	<u>4,096</u>	<u>-</u>	<u>4,096</u>

Note 5 Debtors

	2022 £'s	2021 £'s
Unclaimed Gift Aid	111	422

Note 6 Creditors

	2022 £'s	2021 £'s
Due within one year:		
Balance of funds held on trust	8,730	9,330
Audit fee payable	-	3,000
Due to UWA	111	8,639
	<u>8,841</u>	<u>20,969</u>

FRIENDS OF THE UNIVERSITY OF WESTERN AUSTRALIA IN THE UNITED KINGDOM AND EUROPE

NOTES TO THE FINANCIAL STATEMENTS (continued) for the year ended 31 December 2022

Note 7 Restricted Income Funds

2022	Fund balances brought forward £	Incoming resources £	Outgoing resources £	Fund balances carried forward £
Science dinner	3,220	-	-	3,220
University of Western Australia	-	49,622	(49,622)	-
Fundraising dinner	-	-	-	-
	3,220	49,622	(49,622)	3,220
2021				
Science dinner	3,220	-	-	3,220
University of Western Australia	-	8,639	(8,639)	-
Fundraising dinner	-	-	-	-
	3,220	8,639	(8,639)	3,220

Note 8 Related party transactions

During the year ended 31 December 2022, certain costs of the Charity were paid for by trustees who were then reimbursed. Total reimbursements amounted to £8,524 (2021: £nil). There were no other related party transactions.

Note 9 Prior period Statement of Financial Activities

The income of the Charity for the prior period ended 31 December 2021 was below the threshold of £25,000 which, under the regulations of the Charities Act 2011, exempts the Charity from the need for an independent examination. Accordingly, the financial statements including the Statement Of Financial Activities for that period, have not been independently examined.

	Year ended 31 December 2021	
	Unrestricted funds	Restricted funds
	£	£
Opening Fund Balance	4,201	3,220
Income from:		
Donations	10,000	1,245
Gift aid	-	311
	10,000	1,556
Resources expended:		
Bank fees	156	-
Audit	3,940	-
Charitable activities	-	1,556
	4,096	1,556
Closing fund balance	10,105	3,220

Accounts

**FRIENDS OF THE UNIVERSITY OF WESTERN AUSTRALIA
IN THE UNITED KINGDOM AND EUROPE**

**TRUSTEES' ANNUAL REPORT
AND FINANCIAL STATEMENTS**

YEAR ENDED 31 DECEMBER 2020

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FRIENDS OF THE UNIVERSITY OF WESTERN AUSTRALIA IN THE UNITED KINGDOM AND EUROPE

LEGAL AND ADMINISTRATIVE INFORMATION

Registered Charity No.	1121961
Trustees	A J Barblett C H A Court-Mather K Duane E O'Shea D B MacKinlay R Natrass R B Porter
Principal Address	Flat C 82 Portland Place London W1B 1NS
Independent Examiner	Claire Wills FCA DChA Saffery Champness LLP 71 Queen Victoria Street London EC4V 4BE

FRIENDS OF THE UNIVERSITY OF WESTERN AUSTRALIA IN THE UNITED KINGDOM AND EUROPE

TRUSTEES' REPORT FOR THE YEAR ENDED 31 DECEMBER 2020

The trustees present their report, together with the financial statements of the Charity for the year ended 31 December 2020.

Structure, governance and management

Friends of the University of Western Australia in the United Kingdom and Europe is governed by its Trust Deed dated 27 September 2007 (amended 4 April 2011) and was registered with the Charity Commission on 12 December 2007, number 1121961.

The Trustees who served throughout the year are shown on page 1. They are responsible for the overall governance and management of the business of the charity.

The charity uses the UWA Alumni list for the UK residents as the basis of trustee recruitment. Connections with a relevant pool of Alumni are maintained and as an existing Trustee indicates they wish to consider standing down, the trustees discuss an appropriate replacement - then approach that person and if they are willing to become a Trustee a vote is taken at the Trustee Board and an appointment made.

Objectives and Activities

Friends of the University of Western Australia in the United Kingdom and Europe's objectives are for the Trustees to apply the income and all or parts of the capital of the Trust fund towards:

- i)* The education of the public by promotion, support, assistance and improvement of the University of Western Australia through the activities of a group of friends in the United Kingdom and Europe.
- ii)* The furtherance generally of the charitable purposes of the University of Western Australia and encouragement of the development of the facilities which it affords.
- iii)* The making of grants to the University of Western Australia or such charitable institution or institutions having similar objects.

The trustees have referred to the guidance contained in the Charity Commission's general guidance on public benefit when reviewing their aims and objectives. The policy set by the trustees is to support a variety of charitable projects in the future in making grants to other organisations at their discretion. In doing so the trustees give due consideration to the nature of each organisation either as a UK registered charity or a community not for profit project.

Achievements and performance

During the year ended 31 December 2020 Friends of the University of Western Australia in the United Kingdom and Europe did not hold any events nor will it hold any in 2021. Engagement with the interested audience is through the annual newsletter with a strong uptake. The expenses incurred in relation to raising funds relate to those events.

In addition, restricted donations and legacies were received totalling £76,333 (2019: £42,083) which are payable to the University of Western Australia for specific projects.

The financial results for the year are detailed in the Statement of Financial Activities (SOFA) set out on page 5.

FRIENDS OF THE UNIVERSITY OF WESTERN AUSTRALIA IN THE UNITED KINGDOM AND EUROPE

TRUSTEES' REPORT FOR THE YEAR ENDED 31 DECEMBER 2020

Financial review – Reserves Policy

It is the policy of the charity to maintain unrestricted funds that can meet all charitable activities and governance costs. The Trustees believe that the reserves are sufficient for current purposes and these are reviewed on a regular basis.

The Trustees are confident of the charity's financial position and future relevance and see it as a sustainable strong organisation. The Trustees do not have any concerns around the appropriateness of the going concern assumption.

Statement of trustees' responsibilities

The trustees are responsible for preparing the Trustees' Report and the financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

The law applicable to charities in England & Wales requires the trustees to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the charity and of the incoming resources and application of resources of the charity for that period. In preparing these financial statements, the trustees are required to:

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the Charities SORP (FRS102);
- make judgements and estimates that are reasonable and prudent;
- state whether applicable accounting standards have been followed, subject to any material departures disclosed and explained in the financial statements;
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in business.

The trustees are responsible for keeping proper accounting records that disclose with reasonable accuracy at any time the financial position of the charity and enable them to ensure that the financial statements comply with the Charities Act 2011, the Charity (Accounts and Reports) Regulations and the provisions of the trust deed. They are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

The trustees are responsible for the maintenance and integrity of the charity and financial information included on the charity's website. Legislation in the United Kingdom governing the preparation and dissemination of financial statements may differ from legislation in other jurisdictions.



Signature..... R B Porter - trustee

Date 22 Oct 2021

FRIENDS OF THE UNIVERSITY OF WESTERN AUSTRALIA IN THE UNITED KINGDOM AND EUROPE

INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES

I report to the trustees on my examination of Friends of the University of Western Australia for the year ended 31 December 2020.

Respective responsibilities of trustees and examiner

As the charity trustees of the charity, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the charity's accounts carried out under section 145 of the 2011 Act and in carrying out my examination. I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Basis of independent examiner's report

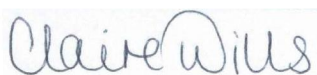
My examination was carried out in accordance with the general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

- 1) accounting records were not kept in respect of the Trust as required by section 130 of the Act; or
- 2) the accounts do not accord with those records; or
- 3) the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



Claire Wills FCA DChA
Saffery Champness LLP
Chartered Accountants
71 Queen Victoria Street
London
EC4V 4BE

25 October 2021

FRIENDS OF THE UNIVERSITY OF WESTERN AUSTRALIA IN THE UNITED KINGDOM AND EUROPE

**STATEMENT OF FINANCIAL ACTIVITIES
FOR THE YEAR ENDED 31 DECEMBER 2020**

	Notes	2020 Unrestricted Funds £	2020 Restricted Funds £	2020 Total £	2019 Total £
Income from:					
Donations and legacies	1	-	76,333	76,333	51,335
Total income		-	76,333	76,333	51,335
Expenditure on:					
Raising funds	2	-	-	-	9,543
Charitable activities	3	3,216	76,333	79,549	45,312
Total resources expended		3,216	76,333	79,549	54,855
Net (outgoing)/incoming resources for the year		(3,216)	-	(3,216)	(3,520)
Fund balances brought forward 1 January		7,417	3,220	10,637	14,157
Fund balances carried forward 31 December		4,201	3,220	7,421	10,637

All incoming resources and resources expended derive from continuing activities.

There are no other recognised gains and losses.

The notes on pages 7 to 10 form part of these financial statements.

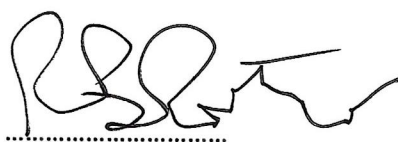
FRIENDS OF THE UNIVERSITY OF WESTERN AUSTRALIA IN THE UNITED KINGDOM AND EUROPE

BALANCE SHEET AS AT 31 DECEMBER 2020

	Notes	2020 £	2019 £
Current assets			
Cash at bank and in hand		35,733	74,073
Debtors	4	-	-
Gift Aid Due		111	54
		<u>35,844</u>	<u>74,127</u>
Creditors: Amounts falling due within one year			
	5	28,423	63,490
Net current assets		<u>7,421</u>	<u>10,637</u>
Net assets		<u>7,421</u>	<u>10,637</u>
Funds			
Unrestricted funds		4,201	7,417
Restricted funds	6	3,220	3,220
		<u>7,421</u>	<u>10,637</u>

The notes on pages 7 to 10 form part of these financial statements

Approved by the board of Trustees on 22 Oct 2021 and signed on its behalf



R B Porter
Trustee

NOTES TO THE FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 DECEMBER 2020

The principal accounting policies which are adopted in the preparation of the financial statements are set out below.

A Basis of accounting

The financial statements have been prepared under the historical cost convention with items recognised at cost or transaction value unless otherwise stated in the relevant note(s) to these accounts. The financial statements have been prepared in accordance with the Statement of Recommended Practice: Accounting and Reporting by Charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (second edition) and the Financial Reporting Standard applicable in the United Kingdom and Republic of Ireland (FRS 102) and the Charities Act 2011.

The financial statements have been prepared to give a 'true and fair' view and have departed from the Charities (Accounts and Reports) regulations 2008 only to the extent required to provide a 'true and fair view'. This departure has involved following Accounting and Reporting by Charities preparing their accounts in accordance with the Financial Reporting standard applicable in the UK and Republic of Ireland (FRS102) (second edition) rather than the Accounting and Reporting by Charities: Statement of Recommended Practice effective from 1 April 2005 which has since been withdrawn.

Advantage has been taken of the exemption for charities with income less than £500,000 from preparing a cash flow statement). The charity constitutes a public benefit entity as defined by FRS 102.

The trustees consider that there are no material uncertainties about the charity's ability to continue as a going concern. The Covid pandemic does not negatively impact the charity's ability to continue effectively achieving its charitable objectives particularly because of the charity's lack of fixed overheads.

B Income

Donation and Legacy income is recognised in the year in which the charity is entitled to receipt and the amount can be measured with reasonable certainty.

C Expenditure

Liabilities are recognised as expenditure as soon as there is a legal or constructive obligation committing the charity to that expenditure, it is probable that settlement will be required and the amount of the obligation can be measured reliably. Irrecoverable VAT is charged against the category of resources expended for which it was incurred.

D Taxation

The Charity is registered as a charity under the Charities Act 2011 and is not liable to UK tax on its charitable activities.

E Fund accounting

Funds held by the charity consist of unrestricted and restricted funds. Unrestricted funds can be used in accordance with the charitable objects at the discretion of the trustees. Restricted income funds must be used on specific items of expenditure declared by the donors.

F Financial instruments

The charity only has financial assets and financial liabilities of a kind that qualify as basic financial instruments. Basic financial instruments are initially recognised at transaction value and

FRIENDS OF THE UNIVERSITY OF WESTERN AUSTRALIA IN THE UNITED KINGDOM AND EUROPE

NOTES TO THE FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 DECEMBER 2020

subsequently measured at their settlement value with the exception of bank loans which are subsequently measured at amortised cost using the effective interest method. The charity does not currently have any bank loans.

1 Income

	Unrestricted	Restricted	Total
	£	£	2020
			£
Donations	-	74,916	74,916
Gift aid	-	1,417	1,417
Donations from events	-	-	-
	<u>-</u>	<u>76,333</u>	<u>76,333</u>
	<i>Unrestricted</i>	<i>Restricted</i>	<i>Total</i>
	<i>£</i>	<i>£</i>	<i>2019</i>
			<i>£</i>
Donations	-	43,980	43,980
Gift aid	-	6,917	6,917
Donations from events	438	-	438
	<u>438</u>	<u>50,987</u>	<u>51,335</u>

2 Expenditure on raising funds

	Unrestricted	Restricted	Total
	£	£	2020
			£
Event expenses	-	-	-
	<u>-</u>	<u>-</u>	<u>-</u>
	<i>Unrestricted</i>	<i>Restricted</i>	<i>Total</i>
	<i>£</i>	<i>£</i>	<i>2019</i>
			<i>£</i>
<i>Event expenses</i>	730	8,813	9,543
	<u>730</u>	<u>8,813</u>	<u>9,543</u>

FRIENDS OF THE UNIVERSITY OF WESTERN AUSTRALIA IN THE UNITED KINGDOM AND EUROPE

NOTES TO THE FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 DECEMBER 2020

3 Expenditure on charitable activities

	Unrestricted £	Restricted £	Total 2020 £	
Grant paid to University of Western Australia	-	76,333	76,333	
Bank Charges	76	-	76	
Governance costs	3,140	-	3,140	1
	<u>3,216</u>	<u>76,333</u>	<u>79,549</u>	
	Unrestricted £	Restricted £	Total 2019 £	
Grant paid to University of Western Australia	-	42,084	42,084	
Bank Charges	-	-	-	
Governance costs	3,228	-	3,228	1
	<u>3,228</u>	<u>42,084</u>	<u>45,312</u>	

The charity had no direct employees in the period (2019: none). The trustees are considered to be the key management personnel of the charity.

Trustee expenses of £nil in respect of fundraising event expenditure were reimbursed to two trustees during the year (2019: £9,544 – two trustees). No trustee received any remuneration (2019: none).

4 Debtors

	Total 2020 £	Total 2019 £
Accrued income	111	-
	<u>111</u>	<u>-</u>

5 Creditors: due within one year

	Total 2020 £	Total 2019 £
University of Western Australia	26,412	19,329
Accruals and other creditors	2,011	44,161
	<u>28,423</u>	<u>63,490</u>

FRIENDS OF THE UNIVERSITY OF WESTERN AUSTRALIA IN THE UNITED KINGDOM AND EUROPE

NOTES TO THE FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 DECEMBER 2020

6 Restricted income Funds

2020	Fund balances Brought forward £	Incoming Resources £	Outgoing Resources £	Fund balances carried forward £
Science dinner	3,220	-	-	3,220
University of Western Australia	-	7,083	(7,083)	-
St George's College	-	69,250	(69,250)	-
Dinner 2020	-	-	-	-
	<u>3,220</u>	<u>76,333</u>	<u>(76,333)</u>	<u>3,220</u>
2019	Fund balances Brought forward £	Incoming Resources £	Outgoing Resources £	Fund balances carried forward £
Science dinner	3,220	-	-	3,220
University of Western Australia	-	42,084	(42,084)	-
Dinner 2019	-	8,813	(8,813)	-
	<u>3,220</u>	<u>50,897</u>	<u>(50,897)</u>	<u>3,220</u>

In 2019 donations to the Dinner 2019 fund were used to fund events such as annual dinners / business breakfasts for the purpose of gathering potential donators in the UK and Europe to increase income towards education and encouragement to develop the facilities at the University of Western Australia. This income is expected to return in 2022.

7 Related party transactions

During the year ended 31 December 2020, one trustee made donations totalling £6,250 (2019: one trustee made donations totalling £26,250). Donations were restricted to the Professor Geoffrey Laurent Fellowship to further the purpose of the charity but this was considered not to require the charity to alter the nature of its activities and provided no direct benefit to the Trustees.

FRIENDS OF THE UNIVERSITY OF WESTERN AUSTRALIA IN THE UNITED KINGDOM AND EUROPE

NOTES TO THE FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 DECEMBER 2020

8 Prior period SOFA

	2019 Unrestricted Funds £	2019 Restricted Funds £	2019 Total £
Income from:			
Donations and legacies	438	50,897	51,335
Total income	438	50,897	51,335
Expenditure on:			
Raising funds	730	8,813	9,543
Charitable activities	3,228	42,084	45,312
Total resources expended	3,958	50,897	54,855
Net incoming / (outgoing) resources for the year	(3,520)	-	(3,520)
Fund balances brought forward			
1 January	10,937	3,220	14,157
Fund balances carried forward			
31 December	7,417	3,220	10,637