



**CHARITY COMMISSION**  
FOR ENGLAND AND WALES

## Trustees' Annual Report for the period

From 1<sup>st</sup> October 2024 to 30<sup>th</sup> September 2025

Charity name: Dundonald Primary School PTA

Charity registration number: 1121689

## Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To advance the education of pupils in the Dundonald Primary School, Merton.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Develop effective relationships between the staff, parents and others associated with the school and engage in activities or provide facilities or equipment which support the school and advance the education of the pupils.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<p>The Trustees confirm they have had regard to the guidance issued by the Charity Commission on public benefit, including the requirement to ensure the PTA's activities are for the benefit of the wider school community and not just individual pupils.</p> <p>Members of the PTA have worked together to organise fundraising activities and social functions such as the Christmas and Summer fairs, wreath making workshop, quiz night and circus. The money raised for the school is aimed at funding resources which provide a wider and richer experience for pupils at Dundonald and is used directly to benefit the school. The PTA endeavours to spend the funds in ways that will benefit all children across the various areas of the school and curriculum. These are usually 'extras' that the school budget would not cover and make the children's experiences at school more fulfilling and exciting.</p>

### Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	N/A
		N/A

Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	A great contribution is made by members other than the trustees. We are very grateful for the many hours parents and staff have spent organising, running and attending events. Without this valuable contribution of time, energy and expertise we would not have been able to achieve so much.
Other		<b>N/A</b>

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>The PTA is proud of its achievements across the 2024/25 financial year. The Summer Fair and Christmas Fair were an enormous success, bringing together the pupils and families of the school as well as members of the local community. Other significant fundraisers included the</p> <ul style="list-style-type: none"> <li>• Quiz Night</li> <li>• School Discos</li> <li>• Summer Circus</li> <li>• Wreath Making event</li> <li>• Second Hand Uniform Sales</li> </ul> <p>The money raised by the PTA has been used in a variety of ways to benefit our community, including:</p> <ul style="list-style-type: none"> <li>• Providing a Christmas Panto to pupils along with other theatrical events provided by an external theatre company.</li> <li>• VE Day Celebration</li> <li>• Classroom resources delivered as 'Christmas Presents' to the classrooms</li> <li>• Purchase of classroom fans and cooling devices for hot weather following feedback from teachers and parents.</li> </ul> <p>The PTA liaise with the school about what the school would like to be funded. As there are more things on the 'wish list' than funds available there is a process of prioritising and voting to arrive at a final agreement. All parents and staff have a right to hand in requests. A presentation of the PTA's finances is delivered at each Annual General Meeting (AGM) at the beginning of the academic year.</p>

		<p>The charity ended the financial year with higher reserves than usual due to a concentrated fundraising effort towards 'Project Flush' raising funds to be applied towards the refurbishment of certain areas of the school which are in need of repair but for which the repairs have not yet commenced. This fundraising was extremely successful and Dundonald School will benefit from these funds during the 2025/26 financial year. We wish to extend our thanks to volunteers, supporters and wider community who contributed towards these efforts.</p>
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#### **Additional information (optional)**

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	<b>N/A</b>
Performance of fundraising activities against objectives set	Para 1.41	<b>N/A</b>
Investment performance against objectives	Para 1.41	<b>N/A</b>
Other		<b>N/A</b>

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The net result for the year was an excess of receipts over payments of £29,809.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The Charity had no formal policy on reserves in this period.
Amount of reserves held	Para 1.22	The year end funds held were £70,716 (2024: £40,907). £10k of this was an individual donation and is held as a restricted fund to be transferred to Dundonald School in 2025/26 specifically for the school toilet refurbishment during the next financial year.
Reasons for holding zero reserves	Para 1.22	Not applicable
Details of fund materially in deficit	Para 1.24	Not applicable
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	The Trustees are not aware of any material uncertainties that may cast significant doubt upon the PTA's ability to continue as a going concern

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	N/A
Investment policy and objectives including any social investment policy adopted	Para 1.46	N/A
A description of the principal risks facing the charity	Para 1.46	N/A
Other		N/A

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Written constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Dundonald PTA is constituted as an unincorporated charitable association governed by a written constitution, with elected trustees responsible for its management.
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	The PTA Committee is elected at the annual AGM on behalf of the members.

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	N/A
The charity's organisational structure and any wider network with which the charity works	Para 1.51	N/A
Relationship with any related parties	Para 1.51	N/A
Other		N/A

## Reference and Administrative details

Charity name	DUNDONALD PRIMARY SCHOOL PTA
Other name the charity uses	Not applicable
Registered charity number	1121689
Charity's principal address	DUNDONALD PRIMARY SCHOOL DUNDONALD ROAD LONDON SW19 3QH

**Names of the charity trustees who manage the charity**

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Louise Crowley	Chair	Stepped down 1 Oct 2025	
2	Tara McSweeney	Secretary		
3	Ili Afifuddin	Trustee		
4	Lindsey Peck	Trustee		
5	Natalie Kemsley	Trustee	Appointed 14 March 2025	
6	Kate Silverstein	Trustee	Appointed 14 March 2025	
7	Laurien Gloag	Trustee	Appointed 14 March 2025	
8	Rhiannon Price	Treasurer	Appointed 14 March 2025	
9	Andrea Deol	Trustee	Stepped down 1 Oct 2025	
10	Nina Austin	Trustee	Stepped down 1 Oct 2025	
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

**Corporate trustees – names of the directors at the date the report was approved**

Director name		

**Name of trustees holding title to property belonging to the charity**

Trustee name	Dates acted if not for whole year	

## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

#### Name of chief executive or names of senior staff members (Optional information)

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## Exemptions from disclosure

Reason for non-disclosure of key personnel details

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## Other optional information

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## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

<b>Signature(s)</b>	R Price	
<b>Full name(s)</b>	Rhiannon Price	
<b>Position (eg Secretary, Chair, etc)</b>	Treasurer	
<b>Date</b>	6 May 2026	



CHARITY COMMISSION  
FOR ENGLAND AND WALES

Charity Name  
Dundonald Primary School PTA

No (if any)  
1121689

CC16a

## Receipts and payments accounts

For the period from	Period start date	To	Period end date
	1st October 2024		30th September 2025

### Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
<b>A1 Receipts</b>					
Fundraising Events Income	43,342	-	-	43,342	-
Donations	25,352	10,420	-	35,772	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	68,694	10,420	-	79,114	-
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	-	-	-	-	-
<b>Total receipts</b>	68,694	10,420	-	79,114	-
<b>A3 Payments</b>					
Cost of Fundraising Events	19,938	-	-	19,938	-
Donations paid	28,782	-	-	28,782	-
Adminsration expenses	584	-	-	584	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	49,304	-	-	49,304	-
<b>A4 Asset and investment purchases. (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	-	-	-	-	-
<b>Total payments</b>	49,304	-	-	49,304	-
<b>Net of receipts/(payments)</b>	19,389	10,420	-	29,809	-
<b>A5 Transfers between funds</b>	-	-	-	-	-
<b>A6 Cash funds last year end</b>	40,907	-	-	40,907	-
<b>Cash funds this year end</b>	60,296	10,420	-	70,716	-

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Main Fundraising Bank Account	60,062	10,420	-
	Regular Donations Bank Account	234	-	-
		-	-	-
	<b>Total cash funds</b>	<b>60,296</b>	<b>10,420</b>	<b>-</b>
	(agree balances with receipts and payments account(s))	OK	OK	OK

	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>	Petty Cash	46	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B3 Investment assets</b>			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B4 Assets retained for the charity's own use</b>			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
<b>B5 Liabilities</b>			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Ili Afifuddin	
	Rhiannon Price	6.5.26



Section A

Independent Examiner's Report

Report to the trustees/  
members of

Dundonald Primary School Parent Teacher Association

On accounts for the year  
ended

30 September 2025

Charity no  
(if any)

1121689

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 30/09/2025.

Responsibilities and  
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent  
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed:

THarper

Date:

24 March 2026

Name:

Thomas Harper

Relevant professional  
qualification(s) or body  
(if any):

ICAEW Chartered Accountant  
Membership #1448555

Address:

222 Raeburn Avenue, Surbiton, Surrey. KT5 9EE