

ROTARY CLUB OF WINSLOW TRUST FUND

England & Wales · Charity number 1121197

Details

Status Registered

Legal form Trust

Registered 2007-10-12

Register [View on the Charity Commission register](#)

Contact

Address 5A Horn Street
Winslow
Buckingham
MK18 3AP

Phone 07976652928

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Website <https://www.winslowrotary.club>

Activities

Objects: TO OR FOR THE RELIEF OF THE POOR AND NEEDY OR SUCH OTHER CHARITABLE PURPOSES AS THE CLUB SHALL IN DULY CONSTITUTED MEETING FROM TIME TO TIME DIRECT.

Activities: The object of the Trust fund is to support the efforts of Rotary International in the fulfilment of the objects of Rotary, Rotarys Mission and the achievement of world understanding and peace through local, national and international humanitarian, educational and cultural programmes. In addition the fund focuses on the specific needs of local charities, organisations and individuals.

Classification

- **How:** Makes Grants To Individuals, Makes Grants To Organisations, Provides Human Resources, Provides Advocacy/advice/information
- **What:** General Charitable Purposes, Education/training, Disability, Overseas Aid/famine Relief
- **Who:** Children/young People, Elderly/old People, Other Charities Or Voluntary Bodies, The General Public/mankind

Geography

- **Area of benefit:** BUCKINGHAMSHIRE
- Buckinghamshire

Finances

Period end	Income	Expenditure	Assets	Employees
2025-06-30	£31,048	£36,386	-	-
2024-06-30	£29,381	£24,462	-	-
2023-06-30	£26,529	£27,372	-	-
2022-06-30	£28,769	£26,998	-	-
2021-06-30	£13,978	£14,351	-	-

Trustees

Name	Role	Appointed
Peter William Stanyer	Chair	2023-02-28
CHRISTOPHER BERNARD BROWN		2024-06-24
Michael John KING		2023-09-12
Neil Howard Smith		2025-09-02
ROBERT ALEXANDER MCCALLION		2024-06-24

ROTARY CLUB OF WINSLOW TRUST FUND

England & Wales - Charity number 1121197

Accounts

**ROTARY CLUB OF WINSLOW TRUST FUND CHARITY NUMBER
1121197
TRUSTEES' REPORT
FINANCIAL YEAR 1ST JULY 2024 TO 30TH JUNE 2025**

OVERVIEW

The Rotary Club of Winslow is part of Rotary of Great Britain and Ireland which in turn is part of Rotary International. As such both the Rotary Club of Winslow and its Trust Fund are run under their guidance and are subject to their rules and regulations.

GENERAL

The Rotary Club of Winslow Trust Fund was set up to collect and distribute funds mainly to the local community of Winslow and its surrounding villages although a proportion of the funds collected is donated to both national and international good causes.

REPORT

The Club's fund raising activities grew to a new record level of £31,048 during the year. This excellent result reflected in large part the continuing generosity of the residents of Winslow and the surrounding villages in supporting the Club's pre-Christmas Santa Float. The other major fund raising events were, as in previous years, December's Welsh Male Voice choir concert, the Club's summer classic car run and the Club's participation with other community groups in organising the annual August bank holiday Winslow Show. This enabled the Club to support a wide range of predominantly local good causes. These included the charities Action4Youth, Willen Hospice, and the charities of local primary or special schools, including Winslow School, Whitchurch School, North Marston School, Furze Down School and Autism Early Support. Other local good causes included Christmas hampers for the needy and lonely. The Club also continued its support for Nkuringo Education and Community Trust, which funds school buildings and children's education in south west Uganda. The Trust also continued its support for Rotary International's polio vaccination programme, Mercy Ships, a faith-based international organisation that delivers hospital ships to some of the poorest countries in the world, and Shelter Box, which provides self assembly shelters for victims of international disasters. The Club's Trust fund donations to 40 charitable causes totalled £36,386, with over half of this supporting local charities in the Winslow area. Despite disbursing more than it raised during the year, the Club's Trust fund finished the financial year with a healthy balance of £8,294, from £13,733 the year before. This still leaves a comfortable balance to support further

allocations before the Club's straditional fundraising towards the end of each calendar year.

Rtn Peter Stanyer, chair of Trustees
January 2026

Rotary Club of Winslow**Income & Expenditure Accounts year 1st July 2024 to 30th June 2025**

Charity Account	Year to 30th June 2025	Year to 30th June 2024
Net Income	£	£
Christmas Float	10,598	9,771
Festival of Voices (FOV)	5,524	4,339
Christmas cards	-	115
6 Nations Rugby	205	230
Rugby World Cup	-	200
Turkish Evening Excess	-	1,118
Classic Car Run	3,912	4,270
Members - Giving Foundation	815	700
Chilli- Polio	539	600
Collection for Martyn Ross	-	450
Winslow Show - Donation & Stand	4,236	3,745
Transfer from Fund Raising		545
Other Donations (anglia Water + anon)	1,161	1,063
District Grant	1,000	
Gift Aid	2,897	2,734
Interest	162	
Total Income	<u><u>31,048</u></u>	<u><u>29,880</u></u>
Deduct Expenditure		
Charitable Donations:-		
Local Individual	1,466	1122
Local Organisations	23,211	11,310
National	4,288	500
International	3,500	6,001
Youth (RYLA)	-	2,000
Youth (Technology Tournament)	-	250
Rotary Foundation:-		
Annual giving	1,760	1,795
Polio Campaigns	2,162	1,030
Total Charitable Donations	<u>36,386</u>	<u>24,007</u>
New Club Float transferred /repay		500
Donation in memory of Rtn Martyn Ross		453
Prepayment 2025-26 FoV Claydon Dental	100	
Total Expenditure	<u><u>36,486</u></u>	<u><u>24,961</u></u>
Surplus /(Deficit) for the year	-5,439	4,919
Brought Forward from prior year	13,733	8,814
Charity Account C /Fwd at 30th June 2025	<u><u>8,294</u></u>	<u><u>13,733</u></u>

ROTARY CLUB OF WINSLOW

Independent Examiners Report of the accounts of Rotary Club of Winslow Trust


I report to the Trustees on my examination of the accounts of the Rotary Club of Winslow for the year ended 30 June 2025.

As the charity Trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 (the 'Act'). I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. Accounting records were not kept in respect of the Trust as required by section 130 of the Act; or
2. The accounts do not accord with those records; or
3. The accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.


Graham Wylie

Accountant, 8 Wrights farm lane, Brackley, NN13 7FE

Date: 25th November 2025

ROTARY CLUB OF WINSLOW TRUST FUND

England & Wales - Charity number 1121197

Accounts

**ROTARY CLUB OF WINSLOW TRUST FUND CHARITY NUMBER
1121197
TRUSTEES' REPORT
FINANCIAL YEAR 1ST JULY 2023 TO 30TH JUNE 2024**

OVERVIEW

The Rotary Club of Winslow is part of Rotary of Great Britain and Ireland which in turn is part of Rotary International. As such both the Rotary Club of Winslow and its Trust Fund are run under their guidance and are subject to their rules and regulations.

GENERAL

The Rotary Club of Winslow Trust Fund was set up to collect and distribute funds mainly to the local community of Winslow and its surrounding villages although a proportion of the funds collected is donated to both national and international good causes.

REPORT

The Club's fund raising activities grew to a record level of £29,381 during the year. This excellent result was thanks in large part to the generosity of residents of Winslow and the surrounding villages to the Club's pre-Christmas Santa Float. The other major fund local raising events were, as in previous years, December's Welsh Male Voice choir concert, the Club's summer classic car run and the Club's participation with other community groups in organising the annual August bank holiday Winslow Show. This enabled the Club to support a wide range of local good causes including the Kids Out local refuges, the Winslow Food Cupboard, hampers for the needy or those alone at Christmas, Steeple Claydon Scouts, Brownies and Guides, Afghan refugees settled locally, and other local community groups. During the year significant donations were also made for international good causes, especially those supported by Rotary International. This included funding shelter box kits for refugees made homeless by earthquakes, providing equipment for Rotary International's Mercy (hospital) ships and funding was also provided for a new school building in Uganda.

The fundraising enabled the Club's Trust fund to support 39 good causes during the course of the year. It finished the year with a comfortable balance of £13,733 to support further allocations before the Club's traditional fundraising towards the end of each calendar year.

Rtn Peter Stanyer, chair of Trustees
February 2025

Rotary Club of Winslow**Income & Expenditure Accounts year 1st July 2023 to 30th June 2024**

Charity Account	Year to 30th June 2024	Year to 30th June 2023
Net Income	£.p	£.p
Christmas Float	9771.23	9206.55
Christmas Float Gift Aid	2539.26	2315.78
FOV	4339.111	5196.03
Christmas cards	115.00	150.00
6 Nations Rugby	230.00	370.00
Rugby World Cup	200.00	-
Turkish Evening Excess	1118.02	-
Classic Car Run 23	-	3962.35
Classic Car Run 24	4270.46	-
Riveria Travel - Donation	389.80	505.80
Foundation - Giving (Subscriptions)	700.00	780.00
Foundation - Giving (Subscriptions) Gift Aid	195.50	227.50
Foundation - Polio (Red Chilli)+ Polio day C	600.42	662.68
Other Donations	673.50	34.05
Collection for Martyn Ross	450.00	-
Smile donation	-	18.41
Winslow Show	3744.56	3100.00
Interest	44.60	-
	-	-
Total Income	<u><u>29381.46</u></u>	<u><u>26529.15</u></u>
Deduct Expenditure		
Charitable Donations:-		
Local Individuals	0.00	612.00
Local Organisations	11309.90	18359.45
National	500.00	0.00
International	6001.00	3420.00
Youth (RYLA)	2000.00	(145.00)
Youth (Technology Tournament)	250.00	200.00
Rotary Foundation:-		
Annual giving	1795.00	2007.50
Polio Campaigns	1030.42	1668.48
Total Charitable Donations per detailed attachment	<u><u>22886.32</u></u>	<u><u>26122.43</u></u>
Donation in memory of Rtn Martyn Ross	453.47	
Christmas hampers	1122.11	965.29
Other - Card Charges & Equipment	-	284.40
Total Expenditure	<u><u>24461.90</u></u>	<u><u>27372.12</u></u>
Surplus /(Deficit) for the year	4919.56	(842.97)
Brought Forward at 1st July 2023	8813.60	9656.57
Charity Account C /Fwd at 30th June 2024	<u><u>13733.16</u></u>	<u><u>8813.60</u></u>

ROTARY CLUB OF WINSLOW

Independent Examiners Report of the accounts of Rotary Club of Winslow Trust

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I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

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Graham Wylie

Accountant, 8 Wrights farm lane, Brackley, NN13 7FE

Date: 25 February 2025.

ROTARY CLUB OF WINSLOW TRUST FUND

England & Wales - Charity number 1121197

Accounts

ROTARY CLUB OF WINSLOW TRUST FUND

CHARITY NUMBER 1121197

TRUSTEES REPORT

FINANCIAL YEAR 1ST JULY 2022 TO 30TH JUNE 2023

OVERVIEW

The Rotary Club of Winslow is part of Rotary of Great Britain and Ireland which in turn is part of Rotary International and as such both the Rotary Club of Winslow and its Trust Fund are run under their guidance and are subject to their rules and regulations.

GENERAL

The Rotary Club of Winslow Trust Fund was set up to collect and distribute funds mainly to the local community of Winslow and its surrounding villages although a proportion of the funds collected is donated both Nationally and Internationally according to circumstance.

REPORT

Not only did the lifting of the final Covid restrictions in July 2022 enable fund raising activities to return to near normal levels but the funds raised have also risen by 28% against the previous year. Donations made locally included a payment towards the repair of the roof of St Laurence Church, Winslow, repairs to Winslow Guides' Hall, support for improvements to the Winslow Croquet Club, Winslow Bowls Club, support for locally based Ukrainian and Afghan refugees, support for dementia patients and hampers for the vulnerable and elderly.

Internationally, we focused on providing responses to both war and natural disaster including donations towards a housing project in Ukraine, relief for the victims of the Syrian/Türkiye earthquake, to both Shelterbox and Medecins sans Frontières. Other international donations

supported self-help projects in Nkruringo, Uganda, Moshchun, Ukraine and the Rotary International *End Polio Now* campaign.

There was an excellent response to the Christmas Float appeal in December 2022 which enabled the Trust to make payment of significantly increased amounts to various causes in the local villages as compared to the donations of earlier years.

The Trust paid out significant donations in excess of 35 individuals and organisations amounting to a record of over twenty seven thousand pounds.

Rtn Charles Gardner

Chair of Trustees

Rotary Club of Winslow**Income & Expenditure Accounts year 1st July 2022 to 30th June 2023**

Charity Account	Year to June 2022/ 2023	Year to June 2021/ 2022
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Net Income

Christmas Float	9206.55	8599.33
Christmas Float Gift Aid	2315.78	2285.31
FOV	5196.03	3030.60
Christmas cards	150.00	305.00
6 Nations Rugby	370.00	350.00
Dementia Dinner		754.67
Classic Car Run 23	3962.35	
Classic Car Run 22		3081.12
Riveria Travel - Donation	505.80	
Foundation - Giving (Subscriptions)	780.00	780.00
Foundation - Giving (Subscriptions) Gift Aid	227.50	265.00
Foundation - Polio (Red Chilli)	662.68	205.00
Other	34.05	123.00
Smile donation	18.41	5.00
District Grants		1000.00
Winslow Show	3100.00	
Total Income	<u>26529.15</u>	<u>20784.03</u>

Expenditure

Donations - Local Individuals	(612.00)	200.00
Donations - Local Organisations	(18359.45)	(9975.00)
Donations - National	0.00	(315.00)
Donations - International	(3420.00)	(5530.00)
Youth (RYLA)	145.00	
Youth (Technology Tournament)	(200.00)	
Christmas hampers	(965.29)	(698.45)
Foundation		
Annual giving	(2007.50)	(780.00)
Polio Campaigns	(1668.48)	(864.00)
Use of Web site		(50.00)
Other (Card Charges & Equipment)	(284.40)	(0.41)
Total Expenditure	<u>(27372.12)</u>	<u>(18012.86)</u>

Surplus /(Deficit) for the year

(842.97)

2771.17

Brought Forward at July 2022

9656.57

6885.40

Charity Account C / F at 30th June 2023

8813.60

9656.57

ROTARY CLUB OF WINSLOW

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Graham Wylie

Accountant, 8 Wrights farm lane, Brackley, NN13 7FE

Date: 1st September 2023.

ROTARY CLUB OF WINSLOW TRUST FUND

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ROTARY CLUB OF WINSLOW TRUST FUND

CHARITY NUMBER 1121197

TRUSTEES REPORT

FINANCIAL YEAR 1st July 2021 to 30th JUNE 2022

OVERVIEW

The Rotary Club of Winslow is part of Rotary International and as such is run under its guidance and is subject to its rules and regulations.

GENERAL

The Rotary Club Trust Fund is set up to collect and distribute funds mainly to the local community of Winslow and the surrounding villages, although a proportion is donated Nationally and internationally according to circumstance.

REPORT

This year has been challenging due mainly to the COVID epidemic and the inability to hold charity raising events until much later in the financial year. Despite this a restricted Santa Float, a delayed Christmas Concert and a Classic car run raised the majority of funds. There have been a number of smaller online and restricted events which have increased the funds over the year.

The emphasis this year has been twofold. One to help the local community through the COVID crises in donating to food banks and distributing hampers to the vulnerable and elderly as well as giving time and support to residents who could not access their local facilities such as doctors and pharmacies. Secondly a larger than usual amount has been distributed internationally to support the Ukraine people in their distress following the invasion of their country by Russia and to provide some relief in various other emergencies across the world.

The amount of funds distributed locally to young individuals was reduced significantly as their opportunities for beneficial trips abroad were severely impacted by the worldwide restrictions imposed by COVID. The funds raised at Christmas enabled the regular distribution to the local villages for a variety of good causes.

Now that the restrictions imposed in consequence of COVID have been lifted the Trustees hopes that the next financial year will be very much improved with fund raising and the giving of "service" to both the local and international communities returning to normal.

FINANCIAL

Rotary Club of Winslow		
Income & Expenditure Accounts year to 30th June 2022		
Charity Account	Year to June 2021/ 2022	Year to June 2020/ 2021
Net Income		
Christmas Float	8599.33	5777.21
FOV	3030.60	
Christmas cards	305.00	445.00
6 Nations Rugby	350.00	350.00
Dementia Dinner	754.67	
Mini Classic Car Run		650.92
Classic Car Run 21		2866.69
Classic Car Run 22	3081.12	
Balloon Race		599.53
Gift Aid	2550.31	1778.83
Foundation - Giving (Subscriptions)	780.00	800.00
Foundation - Polio	205.00	215.00
Other	123.00	109.63
Smile donation	5.00	5.00
District Grants	1000.00	
Lucy's honorarium		380.00
Total Income	<u>20784.03</u>	<u>13977.81</u>
Expenditure		
Donations - Local Individuals	200.00	(569.60)
Donations - Local Organisations	(9975.00)	(6144.68)
Donations - National	(315.00)	(1950.00)
Donations - International	(5530.00)	(1042.24)
Youth		(1154.00)
Christmas hampers	(698.45)	(740.16)
Foundation		(2750.00)
Annual giving	(780.00)	
Polio Campaigns	(864.00)	
Use of Web site	(50.00)	
Technology Tournament		
Other (Card Charges)	(0.41)	
Total Expenditure	<u>(18012.86)</u>	<u>(14350.68)</u>
Surplus /(Deficit) for the year	2771.17	(372.87)
Brought Forward at July 2021	6885.40	7258.27
Charity Account C / F at 30th June 2022	<u>9656.57</u>	<u>6885.40</u>

EXAMINERS REPORT

The Accounts for the Rotary Club of Winslow Trust fund has been examined accordance to the necessary regulations of Rotary International for Great Britain and Ireland and the Charity Commission.

No exceptions or irregularities were found and the accounts have been submitted and approved by the Rotary Club at a Extraordinary General Meeting on 23rd November 2022.

Signed by The Trustees.