

# STRAWBERRY HILL OVERSEAS AND COMMUNITY CONCERN

England & Wales · Charity number 1120787

## Details

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**Status** Registered

**Legal form** Other

**Registered** 2007-09-06

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** Mellowbrick  
Old Farm Road  
Hampton  
TW12 3QT

**Phone** 07932 122321

**Email** [kevin.cook1943@gmail.com](mailto:kevin.cook1943@gmail.com)

**Website** <http://www.stmarys.ac.uk/shocc/>

## Activities

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**Objects:** To advance in life and relieve the needs of the poorest and most vulnerable individuals in the UK and overseas by (i) advancing their education, (ii) providing support and activities which develop their skills, capacities and capabilities to enable them to participate fully in society,.

**Activities:** SHOCC is the official charity of St Mary's University, Twickenham, and works with the poorest and most marginalized in society. It provides support for organizations working in its local area and overseas and is involved in the support of schools in Kenya, South Sudan, Tanzania, and Uganda and an HIV/AIDS project in Guatemala.

## Classification

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- **How:** Makes Grants To Individuals, Makes Grants To Organisations, Provides Human Resources, Other Charitable Activities
- **What:** General Charitable Purposes, Education/training, The Prevention Or Relief Of Poverty, Overseas Aid/famine Relief, Economic/community Development/employment, Other Charitable Purposes
- **Who:** Children/young People, Elderly/old People, People With Disabilities, Other Charities Or Voluntary Bodies, The General Public/mankind

## Geography

- **Area of benefit:** NOT DEFINED. IN PRACTICE, NATIONAL AND OVERSEAS
- Guatemala
- Kenya
- South Sudan
- Tanzania
- Uganda
- Richmond Upon Thames

## Finances

| Period end | Income   | Expenditure | Assets | Employees |
|------------|----------|-------------|--------|-----------|
| 2024-12-31 | £107,974 | £109,316    | -      | -         |
| 2023-12-31 | £79,576  | £58,861     | -      | -         |
| 2022-12-31 | £159,583 | £170,888    | -      | -         |
| 2021-12-31 | £138,976 | £140,929    | -      | -         |
| 2020-12-31 | £73,631  | £61,713     | -      | -         |

## Trustees

| Name                          | Role  | Appointed  |
|-------------------------------|-------|------------|
| <b>Dr KEVIN LAURENCE COOK</b> | Chair |            |
| Corporal Christopher Bryde    |       | 2024-06-10 |
| Dr Caroline Healy             |       | 2014-11-04 |
| Dr HELEN THOULESS             |       | 2022-12-08 |
| Dr MARY MIHOVILOVIC Female    |       | 2022-06-30 |
| ELIZABETH BYRNE HILL          |       |            |

**STRAWBERRY HILL OVERSEAS AND COMMUNITY CONCERN**

England & Wales - Charity number 1120787

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# Accounts

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**St Mary's  
University  
Twickenham  
London**



**STRAWBERRY HILL OVERSEAS AND  
COMMUNITY CONCERN  
Annual Report of the Trustees  
For the year ending 31st December 2024  
Charity Registration Number 1120787**



**A pupil waters a field of cassava on the farm at Mother Marie Eugenia Milleret Girls' School, at Kisaki near Singida, Tanzania SHOCC funded classrooms and dormitories can be seen in the background**

The Trustees are pleased to present their report together with the accounts for the charity for the year ending 31<sup>st</sup> December 2024. The report has been prepared in accordance with the requirements of the Statement of Recommended Practice (FRS102) on 'Accounting and Reporting by Charities', and the Update Bulletins, as have the accounts which have been drawn up on the accounting policies set out in Note 1 of the Financial Statements.

## **Trustees**

Mrs Elizabeth Byrne Hill (Secretary)

Mr. Christopher Bryde

Dr Kevin Cook (Chair)

Dr Caroline Healy

Dr Mary Mihovilovic

Dr Helen Thouless

## **Principal Office**

The Chaplaincy, St Mary's University, Strawberry Hill, TWICKENHAM. Middlesex. TW1 4SX  
020 8240 4000

<https://www.stmarys.ac.uk/strawberry-hill-overseas-community-concern/shocc.aspx>

## **Bankers**

Lloyds Bank plc, PO BOX 1000, BX1 1LT

## **Charitable Objects**

Following discussions at meetings during 2019 and 2020, the Charitable Objects of the charity were amended and agreed upon by the Trustees at a meeting on 30th June 2020. They were accepted by the Charity Commission on 7<sup>th</sup> July 2020. The Objects now read:

To advance in life and relieve the needs of the poorest and most vulnerable individuals in the UK and overseas by:

- advancing their education,
- providing support and activities which develop their skills, capacities, and capabilities to enable them to participate fully in society.

## **Background and approach**

Strawberry Hill Overseas and Community Concern (SHOCC) is the official charity of St Mary's University, Twickenham, London. It is a UK charity working with vulnerable individuals in the Twickenham area and overseas. The charity was founded in September 2007 replacing its predecessor Strawberry Hill Overseas Concern (SHOC) which began in 1971.

SHOCC is a relatively small charity working with trusted partners, individuals and communities that have demonstrated need and have clear goals. We support projects financially and provide appropriate tailored advice and encouragement. Our projects illustrate what Paul Vallely (2021) termed "reciprocal philanthropy" where we have an ongoing relationship with our partners, treat them with respect and have an empathetic approach, aiming for projects quickly to become self-sustainable. We have few administrative costs around 98% of donations go to our projects.

Projects that might receive financial support are submitted for consideration to the trustees. Projects need to have a link with the university such as through a trustee, member of staff, student, or alumni. Trustees seek funds to meet these needs by making bids to funding bodies and seeking financial support from individuals, trusts and corporate bodies. They also run campaigns and take part in the Shepperton 10k walk. Trustees are also responsible for placing the work and success of the charity in the public domain. They do this through a newsletter, by maintaining the charity website, by using social media such as Facebook, Instagram and other means. While SHOCC often provides the main funding contributions, its projects typically feature contributions from the beneficiary communities themselves.

Since 1971 staff and students have committed themselves to a period of work overseas or have worked on a voluntary basis with local disadvantaged groups. Since 2018, the charity has organized an annual volunteering programme funded through a Catenian bursary. This enables students to work for a short period at one of our overseas projects.

An examination of projects funded since 2007 has shown that SHOCC has provided nearly £1 million for 62 projects in locations as far apart as Twickenham, Guatemala, South Sudan, and Tanzania. In keeping with our Charitable Objects, four-fifths of our funding has been provided for education-

related projects with most of the remainder given for health and humanitarian relief such as responding to Covid-19 pandemic demands. [See Table 1 below for details].

**Table 1 Projects funded 2007-August 2025**

| Projects          | School building | Pupil fees | Health-related | School and other equipment | Humanitarian assistance eg food banks | School and other farms | Staff and student bursaries | Totals     |
|-------------------|-----------------|------------|----------------|----------------------------|---------------------------------------|------------------------|-----------------------------|------------|
| Amount donated    | £584,659        | £216,409   | £198,399       | £84,026                    | £45,908                               | £13,955                | £11,968                     | £1,155,323 |
| Percentage        | 50.6            | 18.7%      | 17.2%          | 7.3%                       | 4.0%                                  | 1.2%                   | 1.0%                        | 100        |
| Projects assisted | 14              | 12         | 10             | 13                         | 15                                    | 4                      | 5                           | 73         |

Note: Some projects were assisted in more than one way.

### Achievements and performance

In 20234 SHOCC received £107,974 to support the work of our partners in the local area and the Global South. We provided £109,316 in funding for 25 projects. As in past years, costs were kept to the minimum and 98.6% of our income went directly to projects.

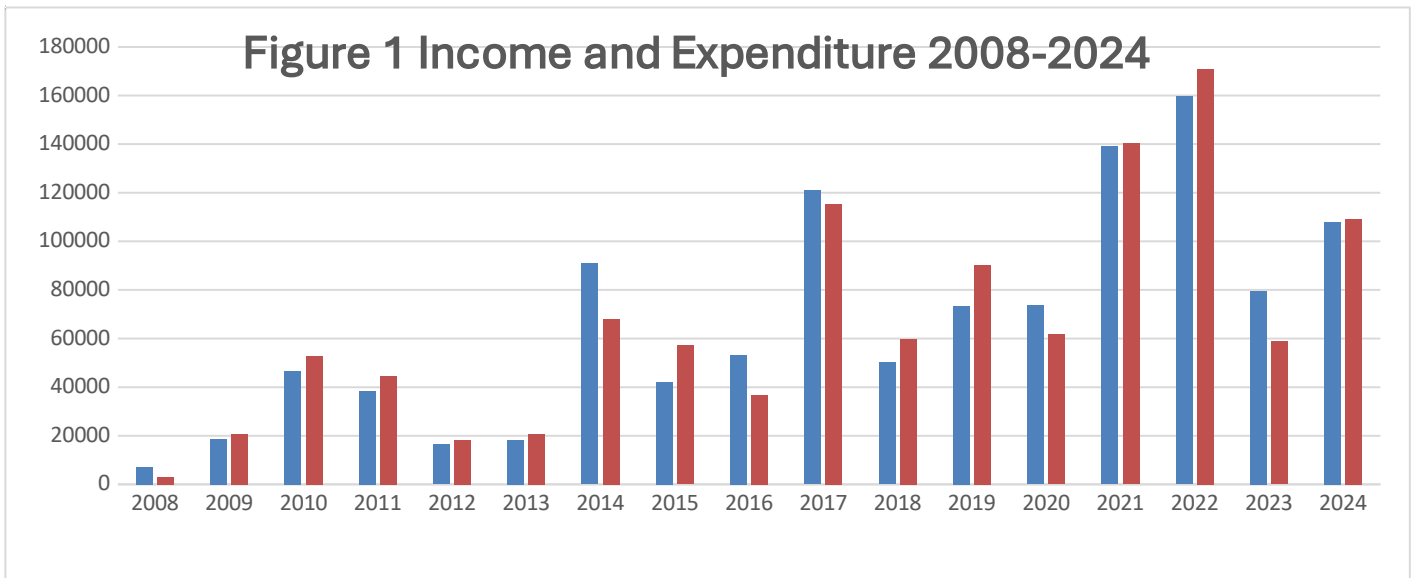
The total funds received during the year were an increase on the previous year. [see Figure 1]. As Table 2 shows, we continued to support projects in Kenya, Richmond, South Sudan, Uganda, and Tanzania.

**Table 2. Projects funded in 2024 with sources and uses made of the funding**

| Project  | Amount     | Funding source                               | What our funding achieved                              |
|--|------------|--|--|
| 24-01 Christ the King school Tambura South Sudan       | £51,430    | Parish of Effingham and Great Bookham        | Construction of women's refuge and washrooms in parish |
| 24-02 24-01 Christ the King school Tambura South Sudan | £18,115.02 | Parish of Effingham and Great Bookham        | Fees for orphan orphans attending the parish school    |
| 25-03 Outspan Schools, Kampala, Uganda                 | £14,524.84 | Northampton family donations for the schools | Fees for pupils attending Kampala school               |
| 25-04 Montgava Foundation Grenada                      | £472.82    | Trustee campaign                             | After school club for members                          |
| 24-05 St. Jude's Academy, Mto Wa Mbu, Tanzania         | £347.75    | Anonymous donations                          | School kitchen renovations                             |
| 24-06 Hospicio   | £2,565     | Arc Aid Trust and two                        | Roofing family homes and                               |

|   |           |  |   |
|---|-----------|--|---|
| Santa Maria, Pajapita, Guatemala                |           | private donors   | providing kitchen gardens                                   |
| 24-07 Kisaki Girls' School, Singida, Tanzania   | £3,146.03 | Hood Foundation and concert  | Science equipment   |
| 24-08 Gwakabbo Community Initiative             | £2,000    | Families in north London   | Construction of school buildings                            |
| 24-09 Hospicio Santa Maria, Pajapita, Guatemala | £562.50   | Visitors to project  | Construction of small quiet space at the hospice            |
| 24-10 Holy Cross School, Kangundo, Kenua        | £430      | Just Giving campaign "Chess for AFRICA"  | Chess sets to help develop game at school                   |
| 24-11 St. Jude's Academy, Mto Wa Mbu, Tanzania  | £430      | Just Giving campaign "Chess for AFRICA"  | Chess sets to help develop game at school                   |
| 24-12 Fees for student at University, Kenya     | £1,150    | Anonymous donation   | Funding enabled student to continue teacher training course |
| 24-13 Gwakabbo Community Initiative             | £3,500    | Families in north London   | Construction of school buildings                            |
| 24-14 St. Jude's Academy, Mto Wa Mbu, Tanzania  | £625      | Members of Kew parish who visited school   | Computer for school use                                     |
| 24-15 School fees for orphans at Marigat, Kenya | £700      | Anonymous donor  | School fees at two schools for orphans                      |
| 24-16 Kisaki Girls' School, Singida, Tanzania   | £6,000    | St. Cecilia's Day Concert held at the university                                   | To provide furniture for pupils' dormitories                |
| 24-17 The Vineyard Community, Richmond          | £1,250    | Just Giving campaign set up with Sisters of the Assumption and university students | Food banks in local area                                    |
| 24-18 Hospicio Santa Maria, Pajapita, Guatemala | £500      | Christadelphian Trust  | Roofing family homes and providing kitchen gardens          |

Our income of £107,974 came from a variety of sources with individual small donations (<£5,000) totalling £19,889 including excellent returns from St. Cecilia's Day concert, the sale of Christmas cards and the campaigns for the homeless in Richmond. The university has encouraged us to make the concert a regular fixture in its calendar. Our Just Giving site raised £17,171 and we received £5,500 from Trusts. We claimed £3,703 in Gift Aid from HMRC. Major donors (>£5,000) provided £58,400. For the overall picture of income and expenditure since 2008, see Figure 1 below.



We continued the major exercise carried out during 2020 and 2021 that examined our financial situation since we became a registered charity in 2008. We used an industry classification of donors as shown in Table 3 below. The results show that our Just Giving campaigns and one-off donations provide over half of our funds followed by single donations of above £5,000, Corporations, and Trusts. Funding sources that we hope to develop further are Legacies and Give as you Earn.

**Table 3 Sources of funding 2007-2024**

| Just Giving Campaign donations | One-off donations | One-off large donations >£5000 | Trusts   | HMRC Tax rebates | Legacies | Corporates | Sales and events | Monthly giving inc. GAYE | Total      |
|--------------------------------|-------------------|--------------------------------|----------|------------------|----------|------------|------------------|--------------------------|------------|
| £362,174                       | £257,363          | £200,412                       | £114,707 | £56,228          | £52,403  | £38,703    | £23,988          | £10,160                  | £1,116,130 |
| 32.4%                          | 23.0%             | 18.0%                          | 10.3%    | 5.0%             | 4.7%     | 3.5%       | 2.2%             | 0.9%                     | 100%       |

## **Our Stories of Change**

We continued to update our project Stories of Change. This involved providing a project brief and background and analysing inputs, activities, outputs, outcomes, and impacts for each project. We used photographic evidence and anecdotes from beneficiaries about how SHOCC's activities have affected projects as our way of measuring impacts.

## An example of a Story of Change for the St. Marie Eugenie School Project, a completed project.



SHOCC is a small charity working with partners we trust. Our projects are initiated by our partners around the world. When we recognise the need for a project, we will support it financially and through advice and encouragement. As a result, our projects illustrate what Paul Vallely (2020) calls 'reciprocal philanthropy' where we have an ongoing relationship with our partners, treat them with respect and have a two-way, empathetic approach; helping them to help themselves. 99% of every donated pound goes to our projects.



|   |  |
|---|--|
| <b>ST MARIE EUGENIE SECONDARY SCHOOL MOSHI TANZANIA [SDGs 4, 5, 6, 7]</b>   | <b>PROJECT STATUS: COMPLETE</b>  |
| <b>Project brief:</b> To support the Sisters of the Assumption in acquiring land for a new girls' boarding school near Moshi Town in Tanzania; in building classrooms, laboratories, computer rooms, dormitories, toilet/shower blocks, and a kitchen. Dedicated accommodation for the Sisters is also planned. SHOCC will accompany the project and seek donors willing to offer support.  | Date of entry: 23.06.2022<br>Project type: School build<br>Year(s) of project: 2008 - 2017<br>Awarded to date: £88,418 |
| <b>Background:</b> In 2003, the Sisters of the Assumption, East Africa Province, recognized a clear need for secondary education places, especially for girls, in Tanzania. They began to raise money for a piece of land at Chekereni and to negotiate the purchase. Kilimanjaro Project, a predecessor of SHOCC, raised funds in support. By 2008 when SHOCC became a charity and incorporated this project, only one building had been completed but after a large injection of funds by the order and a requirement to hire a recognized architectural firm, the building began in earnest. SHOCC has supported the enterprise throughout from classrooms and dormitories, laboratories, and a library, to the final donation for solar power for the school. |  |

| <b>INPUTS</b><br>What did SHOCC contribute? The financial, human and material resources used   | <b>ACTIVITIES</b><br>How were the inputs be used?<br>The actions taken or work performed  | <b>OUTPUTS</b><br>What were the tangible results (deliverables) of the activities?  |
|--|---|---|
| Funding of £80,644 between 2008 and 2020.<br>A 3-day inspection and report by Arup engineers on all aspects of the building, water harvesting, drainage and future planning provided through SHOCC   | Purchase of land and securing with perimeter wall.<br>Construction and equipping of girls' boarding school Forms 1-4 including classrooms, dormitories, laboratories, a library, computer facilities, and domestic science facilities.<br>A borehole and water tower.<br>Solar lighting system across the whole school.<br>2-year Sixth Form added from 2016.<br>A residence, initially for 4 sisters, later extended.  | School officially opened in 2011 with 3 cohorts (270 girls) already in place.<br>Excellent teaching and learning facilities.<br>An environment in which girls feel safe, protected by a perimeter wall and lit at night by solar power.<br>A secure lighting source that makes evening study possible.<br>Attention to needs of disabled pupils with ramp access to upper floors. |
| <b>OUTCOMES</b><br>What short-term changes (1-2 years) resulted from the activities?   | <b>IMPACTS</b><br>What longer-term significant changes (3-5 years) did the beneficiaries experience?  |   |
| 340 girls offered high-quality education to Form 4, (GCSE equivalent) achieving excellent results.<br>Girls able to study with enthusiastic teachers; to continue evening study safely with lighting supplied; to be given space and encouragement to develop away from the demands of family child-minding, chores and farming.<br>Full participation in sport, music and drama activities. | Good retention of high-quality teachers in all subjects<br>School now complete with over 450 students<br>Form 4 results place SMEGSS in second place in the region.<br>80/84 students achieved standard 1 results in 2020.<br>Form 6 results place SMEGSS 19 <sup>th</sup> of 55 in the region.<br>Girls are able to continue to Sixth Form education without having to compete for limited provision elsewhere.<br>The school is now largely self-financing from fees. |   |

Photographs taken by Trustees and others when visiting the project



The two top photos show the school entrance and a view across the gardens. A considerable amount of tree planting has transformed the site.

SHOCC funded the provision of solar panels for the school and Trustees were present for the switching on of the lights. The bottom left photo shows the inclusion of a ramp for disabled pupils.



The bottom right photo shows Trustee Elizabeth Byrne Hill and Assumption Sisters meeting a party of girls carrying out a litter collection in the school grounds.



Stories and case studies, with descriptions and anecdotes from beneficiaries

- “During my four years with the Assumption, I have seen many personal changes. I became a courageous girl, a free soul, open-minded, honest and loyal. It has added value to my life as a girl chasing dreams. A proud soul of the Assumption”. Student and now a businesswoman (2011-2014)
- “I would like to convey my heartfelt thanks to the Assumption Sisters because 4 years’ experience with the Assumption family has helped me to grow educationally, spiritually, mentally and socially and has brought a very positive influence to my life. Be blessed”. Student (2011-2014)
- “2011-2014 was my greatest moment and I learned a lot; health, education and spiritual life. Also, I learned to put God first in everything, to LOVE everyone and help others who are in need. Since "Love never says I have done enough" and always St Marie Eugenie wanted her people to "Be the cotton between sheets of glass to keep others from shattering". Student and now a medical laboratory technician.
- “2011-2014 was a great experience. 4 years with the Assumption family has been a blessing. Education life, spiritual life and social life were always fulfilled with pleasure. A proud soul of Assumption family”. Student.
- “I have learned a lot about being a good and spiritual girl, self-love and how to live with people in any society. Education life and spiritual life were so perfect and I was able to apply them in every situation in my studies and life in general. Also being in St Marie Eugenie helped me with the issue of languages Kiswahili, English and French and I am very competent in them. Am so glad and proud to be a member of the Assumption family. Student

## The project managers of some of our current projects

SHOCC is a small charity working with partners we trust. Our projects are initiated by our partners and when we recognise the need for a project, we will support it financially and provide advice and encouragement. We have developed an ongoing relationship with our partners, treat them with respect and have a two-way, empathetic approach; helping them to help themselves.

Four of our current major project partners ensure that funding is used wisely and carefully.



Sister Dee Smith  
Hospicio Santa Maria  
Pajapita Guatemala

Fr Ibiko Morris  
Christ the King Refuge  
Tombura South Sudan

Sister Schola  
Kisaki Girls' School  
Singida Tanzania

Fr Peter Kway  
St Jude's Academy  
Mto Wa Mbu Tanzania

## Snapshots of some of our current projects

### Santa Maria Hospice, Pajapita, Guatemala (Sr Dee Smith)



Dee (centre) and one of the team visit a family to talk about the project's impact.

In late 2023 SHOCC was invited to submit a funding bid to Arcaid, a Farnham parish charity. Sr. Dee received £2,000 to construct kitchen gardens and repair the homes of five local HIV+ families. She also received a donation from two visitors to the Santa Maria hospice.

Each family received plants and compost from the hospice farm. The project team visited the families, prepared the land and planted the young plants. The house building project replaced the roofs and provided better living conditions.

When funding becomes available, Sr. Dee will expand the project to other HIV+ families in the Pajapita area.

### Women's refuge at Tombura, South Sudan (Fr. Morris Ibiko)



The women's refuge during construction. It will be a safe space where women can meet and talk after years of civil war.

A Simmarian alumnus provided funding several years ago to replace the existing classrooms at the Tombura parish school. His donation was sufficient to provide four new classrooms and offices for staff. Pupil numbers have increased, attendance is excellent and pupil performance has improved dramatically.

The parish of Effingham and Great Bookham provided funding to furnish the new primary school and then responded to a request to construct a women's refuge and washrooms and parishioners are providing £200 each year to enable orphan children to attend school. The money also buys them a uniform and a daily lunch. It is planned to open the refuge in 2025.

### Kisaki Secondary School, Singida Tanzania (Sr. Schola)



Kisaki Girls' Secondary opened on January 6<sup>th</sup> 2024. Since SHOCC's first donation of £3,250 in 2015 to help fund the purchase of the land for the school, SHOCC has donated £160,987. This has paid for a tube well, classrooms, toilets, dormitories and the science laboratory roofs. This is one of the few girls boarding schools in the area and will take most of its intake from the Sisters of the Assumption primary school at Iguguno some 20 miles to the north-west.

In 2024 we held another concert on St. Cecilia's Day, November 22<sup>nd</sup>, and raised £9,146 to provide 90 beds, chairs and tables for the January intake. The November concert has become an established feature of university life and funds raised will continue to go towards supporting Kisaki.

**In 2023, SHOCC provided £7,500 to roof the science laboratories. A further grant of £3,146 in 2024 enabled the purchase of much needed equipment. The laboratories are now in full use. Here students are using microscopes to analyse leaf patterns in a biology class.**



SHOCC has been involved with St Jude’s Academy since 2015 when scouts from Cleveland constructed the first two classrooms. Since then, we have funded another five classrooms, a toilet block, polytunnels for the school farm and classroom resources. Pupil numbers have increased from around 90 to over 468, attendance rates average 95% and drop-out rates are negligible. The school has introduced boarding for its final year pupils and is oversubscribed.

Results in the November 2024 Form 4 national examinations placed the school third in the District and in the March 2025 exams, the school was placed first out of 83 schools with every pupil achieving an A grade.

During 2024, SHOCC gave £1,402 to renovate the kitchens, provide chess sets to establish the game and donated a computer for school use. The year also saw the construction of a small, secure two-bedroom ‘cottage’ for university volunteers and others to use. It contains a dining area, kitchen and bathroom and is next to the priests’ house.

The two-bedroom ‘cottage’ under construction.

St Jude’s Primary Academy, Mto Wa Mbu, Tanzania (Fr. Peter Kway)

**The Vineyard Community and other charities supported**



During 2024, SHOCC held a university-wide campaign that involved the Sisters of the Assumption and the Chaplaincy. This included staff and students and raised £1,250 for The Vineyard and its local foodbanks.

In so doing, SHOCC was able to deliver on the extra ‘C’ for community added to its name in 2007 that of helping to meet the needs of the disadvantaged in our local community.

**Plans for the future**

The main objectives set for the year 2025 are:

- To continue to support our Global South projects such as those at Orkilili, Mto wa Mbu and Kisaki in Tanzania, Kampala in Uganda, Tombura-Yambio in South Sudan and the Santa Maria hospice in Guatemala.
- To seek to widen our links with local charities and provide funding to meet their needs.
- To continue to expand our donor base through Give as you Earn, the Charities Aid Foundation and our Just Giving campaigns and to investigate the opportunities for obtaining funding from a wider range of Trusts and Corporates.
- To continue to raise funds through sponsored events in and around the University.
- To raise an income for the year of at least £85,000 from a diverse funding base. A breakdown of targets for each of our projects for the year is given below:

#### **Projects with funding targets**

- Christ the King women's refuge, Tombura, South Sudan £30,000
- Outspan school Kampala Uganda £20,000
- St Jude Thaddeus school Mto Wa Mbu Tanzania £20,000
- Local area projects £10,000

#### **Structure, governance and management**

SHOCC was founded in September 2007 and has been governed as a Registered Charity (number 1120787) since that date. It replaced the existing charity, Strawberry Hill Overseas Concern (SHOC) founded in 1971. It took the opportunity when becoming a charity, to widen its remit to take in local as well as international projects. It revised its Charitable Objects in 2020 seeking to focus more closely on education.

#### **Trustees**

Trustees are selected by the existing trustees in accordance with our Trust Deed and according to the skills and experience required for the charity to function well. New trustees are inducted into their roles under the guidance of the existing trustees and with the help of the relevant publications of the Charity Commission. As well as becoming familiar with the charity's objects, values, mission and ways of working, trustees are encouraged to visit projects whenever possible to see at first hand the work of the charity.

During the year to 31st December 2024, SHOCC had six trustees. In 2016 we accepted ex-trustee David Leen's offer to act as independent examiner to review our annual accounts. We continue to be grateful to the university's chaplaincy, who provide us with considerable support.

During 2023 we continued to hold some of our meetings online and these took place using Teams and Zoom. These were held to review accept the annual report and financial accounts, and to receive the report from the auditor on the work of the charity. We also met to agree forward plans and budgets and to determine other matters of general policy.

### **The operation of the charity**

Strawberry Hill Overseas and Community Concern (SHOCC) currently does not make use of office space and has no overheads of this kind. Its management is in the hands of the Chair of Trustees.

Trustees and the supporter group, operating from the university, make a wide range of valuable contributions. Regular donations are received from annual events such as chapel collections, from sponsored events and from individual donations through Give as you Earn or to the charity's Just Giving sites on the web. Contributions to the charity's work are also received from past students.

### **Public benefit**

In exercising their powers and duties, the Trustees have due regard for the guidance on public benefit published by the Charity Commission. The charity's activities give rise to identifiable public benefits, both in the UK and overseas.

Strawberry Hill Overseas and Community Concern's focus is on education for the disadvantaged in its local community and overseas. For them, the benefits are clear. Providing funds for classroom construction or for the building of an HIV/AIDS hospice can be the starting point for wider development. Wherever possible, we encourage the local community to help meet the costs of projects as this gives them ownership and helps to make the projects sustainable. Their contribution often takes the form of providing the labour required to carry out construction work. Our funds can never meet all the costs of a school and input from the local community during and after construction

is essential. As an example, we have asked parents and parishioners at St Jude's Primary school to provide 10% of the overall costs of classroom construction.

### **Risk management**

As a grant-awarding charity, the main area of risk is the extent of our commitments in relation to the funding of our projects. The charity seeks to limit commitments to a level which can be met out of funds available to it. Funds cannot be provided unless they are available and projects are made aware of the time it may take to meet a commitment in full given that SHOCC is a relatively small charity.

All projects must have a distinct and recognizable link with the university and funding is not provided for applications that do not meet this criterion. For large projects such as that at Christ the King, St Jude's or Kisasi, a local project manager is appointed and a contract negotiated between SHOCC, the project and the contractor. Three quotations are usually required for projects of this size and a separate bank account is mandatory. SHOCC agrees a timetable for the work and regular tranches of funding are only delivered on the successful completion of stages of the work.

In assessing individual projects, the Trustees consider the following aspects of each proposal for funding:

- The significance and importance of the project in relation to the charitable objects of SHOCC and the mission and values of St Mary's University
- Some form of link with the university, its staff, students and alumni
- The need for and benefit/impact of the project to the community in which the project is based
- The viability/sustainability of the project in the medium/longer term i.e. will it require future investment or will it be self-sustaining?
- The likelihood of the project proceeding to completion and achieving its aims
- The value for money of the project taking into account the funds that are being requested in the light of the potential benefit/impact of the project and the likelihood of accessing related/other funding if required.

The risks inherent in each project are assessed. In particular, the following aspects are considered:

- The capability of the partner organisation to carry out the project and the effectiveness of its operations
- The commitment of the beneficiary community to the project
- The technical soundness of the proposed works and their sustainability after completion
- The validity of the budgeted costs and the timescale proposed for the project.

### **Financial review**

The annual accounts show total receipts for the financial year ending 31st December 2024 of £107,974 (2023 £79,576). The total expenditure by the charity on its project programmes was £109,316 (2023 £58,861). The charity had no project support or governance costs and had no fundraising costs. The majority of expenditure went to school building projects in South Sudan and Tanzania and to providing fees for children at a school in Uganda. A small amount was provided for local Twickenham needs. Details of these projects are provided elsewhere in this report.

The financial performance of the charity is monitored against agreed budgets with the trustees receiving regular statements of income, expenditure and reserves held.

The level of reserves is kept under regular review. The Trustees have agreed to keep this figure as low as possible as the charity has no overheads, and wishes to distribute its income to projects as quickly as possible. Nevertheless, on no account can the charity be allowed to manage a negative overall budget and projects are only supported when funds are available.

Reference is made in the financial statement to those funds received for specific projects (restricted funds). These are held for the purposes agreed with the donors and are expended to the relevant programmes. In the accounts for 2024 restricted funds accounted for 100% of total income with all donations being geared to a specific project. Cash reserves at 31<sup>st</sup> December 2024 were £23,735.19 (2023 £25,072.51).

I declare, in my capacity as a Trustee, that the Trustees have approved this report and have authorised me to sign it on their behalf.

Signed: Kevin L Cook      Full name: DR KEVIN LAWRENCE COOK

Position: Chair of Trustees    Date 8<sup>th</sup> October 2025



CHARITY COMMISSION  
FOR ENGLAND AND WALES

STRAWBERRY HILL OVERSEAS AND COMMUNITY CON 1120787

## Receipts and payments accounts

CC16a

|                     |                   |    |                 |
|---------------------|-------------------|----|-----------------|
| For the period from | Period start date | To | Period end date |
|                     | 01.01.2024        |    | 31.12.2024      |

### Section A Receipts and payments

|   | Unrestricted funds<br>to the nearest<br>£ | Restricted funds<br>to the nearest £ | Endowment funds<br>to the nearest £ | Total funds<br>to the nearest £ | Last year<br>to the nearest £ |
|---|---|--------------------------------------|-------------------------------------|---------------------------------|-------------------------------|
| <b>A1 Receipts</b>                                    |   |                                      |                                     |                                 |                               |
| Legacies  |   |                                      | -                                   |                                 | -                             |
| Donations - Just giving                               |   | 17,171                               | -                                   | 17,171                          | 26,821                        |
| Donations CAF, Standing Orders, GAYE                  |   | 1,210                                | -                                   | 1,210                           | 2,844                         |
| Donations - Other                                     |   | 19,889                               | -                                   | 19,889                          | 19,041                        |
| Major donors >£5000                                   |   | 58,400                               | -                                   | 58,400                          | 14,282                        |
| Fund raising - Trusts                                 | -   | 5,500                                | -                                   | 5,500                           | 2,000                         |
| Fund raising - Corporates                             | -   |                                      |                                     |                                 |                               |
| Fund raising - Other                                  |   | 2,102                                | -                                   | 2,102                           | 6,374                         |
| HMRC Tax rebate                                       |   | 3,702                                |                                     | 3,702                           | 8,214                         |
| <b>Sub total (Gross income for AR)</b>                |   | <b>107,974</b>                       |                                     | <b>107,974</b>                  | <b>79,576</b>                 |
| <b>A2 Asset and investment sales, (see table).</b>    |   |                                      |                                     |                                 |                               |
|   | -   | -                                    | -                                   | -                               | -                             |
|   | -   | -                                    | -                                   | -                               | -                             |
| <b>Sub total</b>                                      | <b>-</b>                                  | <b>-</b>                             | <b>-</b>                            | <b>-</b>                        | <b>-</b>                      |
| <b>Total receipts</b>                                 | <b>-</b>                                  | <b>107,974</b>                       | <b>-</b>                            | <b>107,974</b>                  | <b>79,576</b>                 |
| <b>A3 Payments</b>                                    |   |                                      |                                     |                                 |                               |
| Grants - UK   |   | 1,250                                | -                                   | 1,250                           | 5,871                         |
| Grants - Overseas                                     |   | 106,499                              | -                                   | 106,499                         | 51,440                        |
| Bursaries   |   | -                                    | -                                   | -                               |                               |
| Just Giving charges                                   |   | 562                                  | -                                   | 562                             | 562                           |
| Bank charges  | -   | 520                                  | -                                   | 520                             | 765                           |
| Other charges   |   | 485                                  | -                                   | 485                             | 223                           |
|   | -   | -                                    | -                                   | -                               |                               |
|   | -   | -                                    | -                                   | -                               |                               |
|   | -   | -                                    | -                                   | -                               |                               |
| <b>Sub total</b>                                      |   | <b>109,316</b>                       | <b>-</b>                            | <b>109,316</b>                  | <b>58,861</b>                 |
| <b>A4 Asset and investment purchases, (see table)</b> |   |                                      |                                     |                                 |                               |
|   | -   | -                                    | -                                   | -                               |                               |
|   | -   | -                                    | -                                   | -                               |                               |
| <b>Sub total</b>                                      | <b>-</b>                                  | <b>-</b>                             | <b>-</b>                            | <b>-</b>                        | <b>-</b>                      |
| <b>Total payments</b>                                 | <b>-</b>                                  | <b>109,316</b>                       | <b>-</b>                            | <b>109,316</b>                  | <b>58,861</b>                 |
| <b>Net of receipts/(payments)</b>                     | <b>-</b>                                  | <b>1,342</b>                         | <b>-</b>                            | <b>1,342</b>                    | <b>20,715</b>                 |
| A5 Transfers between funds                            | -   | -                                    | -                                   | -                               | -                             |
| A6 Cash funds last year end                           |   | 25,077                               | -                                   |                                 | 4,357                         |
| <b>Cash funds this year end</b>                       |   | <b>23,735</b>                        | <b>-</b>                            |                                 | <b>25,072</b>                 |

## Section B Statement of assets and liabilities at the end of the period

| Categories           | Details  | Unrestricted funds<br>to nearest £ | Restricted funds<br>to nearest £ | Endowment funds<br>to nearest £ |
|----------------------|--|------------------------------------|----------------------------------|---------------------------------|
| <b>B1 Cash funds</b> | Current account as per bank statement                  |                                    | 23,731                           | -                               |
|                      | Savings account as per bank statement                  |                                    | 4                                | -                               |
|                      |  | -                                  | -                                | -                               |
|                      | <b>Total cash funds</b>                                | <b>-</b>                           | <b>23,735</b>                    | <b>-</b>                        |
|                      | (agree balances with receipts and payments account(s)) | OK                                 | OK                               | OK                              |

| Categories                      | Details | Unrestricted funds<br>to nearest £ | Restricted funds<br>to nearest £ | Endowment funds<br>to nearest £ |
|---------------------------------|---------|------------------------------------|----------------------------------|---------------------------------|
| <b>B2 Other monetary assets</b> |         | -                                  | -                                | -                               |
|                                 |         | -                                  | -                                | -                               |
|                                 |         | -                                  | -                                | -                               |
|                                 |         | -                                  | -                                | -                               |
|                                 |         | -                                  | -                                | -                               |
|                                 |         | -                                  | -                                | -                               |

| Categories                  | Details | Fund to which asset belongs | Cost (optional) | Current value (optional) |
|-----------------------------|---------|-----------------------------|-----------------|--------------------------|
| <b>B3 Investment assets</b> |         |                             | -               | -                        |
|                             |         |                             | -               | -                        |
|                             |         |                             | -               | -                        |
|                             |         |                             | -               | -                        |
|                             |         |                             | -               | -                        |

| Categories  | Details | Fund to which asset belongs | Cost (optional) | Current value (optional) |
|---|---------|-----------------------------|-----------------|--------------------------|
| <b>B4 Assets retained for the charity's own use</b> |         |                             | -               | -                        |
|   |         |                             | -               | -                        |
|   |         |                             | -               | -                        |
|   |         |                             | -               | -                        |
|   |         |                             | -               | -                        |
|   |         |                             | -               | -                        |
|   |         |                             | -               | -                        |
|   |         |                             | -               | -                        |

| Categories            | Details | Fund to which liability relates | Amount due (optional) | When due (optional) |
|-----------------------|---------|---------------------------------|-----------------------|---------------------|
| <b>B5 Liabilities</b> |         |                                 | -                     |                     |
|                       |         |                                 | -                     |                     |
|                       |         |                                 | -                     |                     |
|                       |         |                                 | -                     |                     |
|                       |         |                                 | -                     |                     |

Signed by one or two trustees on behalf of all the trustees

| Signature           | Print Name   | Date of approval |
|---------------------|--------------|------------------|
| <i>Kevin L Cook</i> | KEVIN L COOK | 10.10.2025       |



Section A Independent Examiner's Report

Report to the trustees

Charity Name STRAWBERRY HILL OVERSEAS AND COMMUNITY CONCERN

On accounts for the year ended

DECEMBER 31<sup>ST</sup> 2024

Charity no (if any)

1120787

Set out on pages

1-2

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/12/2024

Responsibilities and basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

[The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [insert name of applicable listed body]]. Delete [ ] if not applicable.

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below\*) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
the accounts did not accord with the accounting records; or
the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

\* Please delete the words in the brackets if they do not apply.

Signed:

[Signature]

Date:

28-10-25

Name:

D. S. LEEN

Relevant professional qualification(s) or body

FELLOW OF THE INSTITUTE OF CHARTERED ACCOUNTANTS

(if any):

Address:

|                |
|----------------|
| 77 LINK LANE   |
| WALLINGTON     |
| SURREY SM6 9DM |

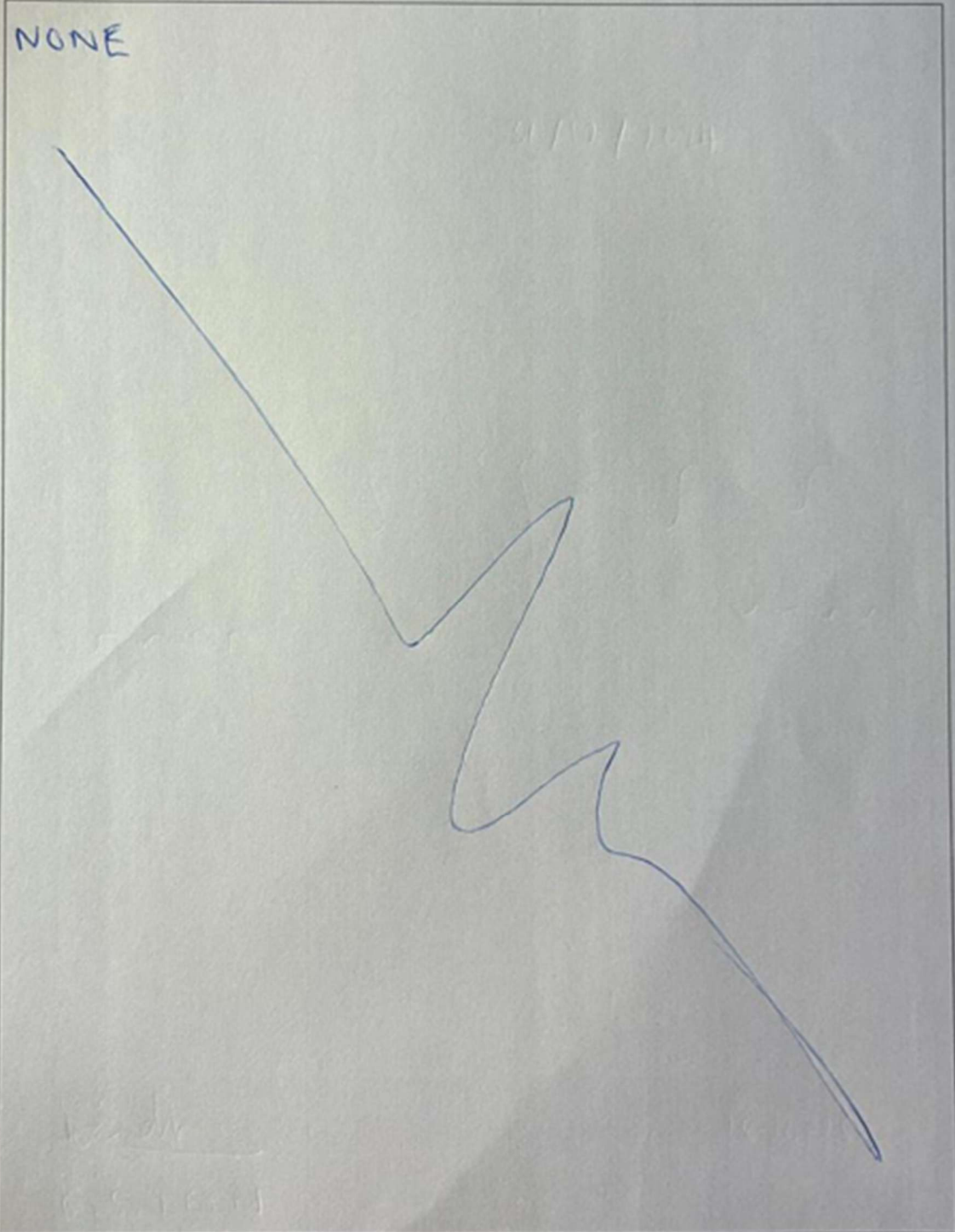
**Section B**

**Disclosure**

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

NONE



**STRAWBERRY HILL OVERSEAS AND COMMUNITY CONCERN**

England & Wales - Charity number 1120787

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# Accounts

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St Mary's  
University  
Twickenham  
London

**STRAWBERRY HILL OVERSEAS AND  
COMMUNITY CONCERN**  
Annual Report of the Trustees  
For the year ending 31st December 2023  
Charity Registration Number 1120787



**The first cohort of pupils with Sisters of the Assumption and Bishop Edward Mapunda at the opening of Mother Marie Eugenia Milleret Girls' School, at Kisaki near Singida, Tanzania**

The Trustees are pleased to present their report together with the accounts for the charity for the year ending 31<sup>st</sup> December 2023. The report has been prepared in accordance with the requirements of the Statement of Recommended Practice (FRS102) on 'Accounting and Reporting by Charities', and the Update Bulletins, as have the accounts which have been drawn up on the accounting policies set out in Note 1 of the Financial Statements.

## **Trustees**

Mrs Elizabeth Byrne Hill (Secretary)  
Dr Kevin Cook (Chair)  
Mrs Valerie Cunningham  
Dr Caroline Healy  
Dr Mary Mihovilovic  
Ms Sally-Ann Richards  
Mrs Lauren Siva  
Dr Helen Thouless

## **Principal Office**

St Mary's University, Strawberry Hill, TWICKENHAM. Middlesex. TW1 4SX  
020 8240 4000

<https://www.stmarys.ac.uk/strawberry-hill-overseas-community-concern/shocc.aspx>

## **Bankers**

Lloyds Bank plc, PO BOX 1000, BX1 1LT

## **Charitable Objects**

Following discussions at meetings during 2019 and 2020, the Charitable Objects of the charity were amended and agreed upon by the Trustees at a meeting on 30th June 2020. They were accepted by the Charity Commission on 7<sup>th</sup> July 2020. The Objects now read:

To advance in life and relieve the needs of the poorest and most vulnerable individuals in the UK and overseas by:

- advancing their education,
- providing support and activities which develop their skills, capacities, and capabilities to enable them to participate fully in society.

## Background and approach

Strawberry Hill Overseas and Community Concern (SHOCC) is the official charity of St Mary’s University, Twickenham, London. It is a UK charity working with vulnerable individuals in the Twickenham area and overseas. The charity was founded in September 2007 replacing its predecessor Strawberry Hill Overseas Concern (SHOC) which began in 1971.

SHOCC is a relatively small charity working with trusted partners, individuals and communities that have demonstrated need and have clear goals. We support projects financially and provide appropriate tailored advice and encouragement. Our projects illustrate what Paul Vallely (2021) termed “reciprocal philanthropy” where we have an ongoing relationship with our partners, treat them with respect and have an empathetic approach, aiming for projects quickly to become self-sustainable. We have few administrative costs and 98% of donations go to our projects.

Projects that might receive financial support are submitted for consideration to the trustees. Projects put forward need to have a link with the university such as through a trustee, member of staff, student, or alumni. Trustees seek funds to meet these needs by making bids to funding bodies and seeking financial support from individuals. Trustees are also responsible for placing the work and success of the charity in the public domain. They do this through a newsletter, by maintaining the charity website, by using social media such as Facebook, Instagram and other means. While SHOCC often provides the main funding contributions, its projects typically feature contributions from the beneficiary communities themselves.

Since 1971 staff and students have committed themselves to a period of work overseas or have worked on a voluntary basis with local disadvantaged groups. Since 2018, the charity has organized an annual volunteering programme funded through a Catenian bursary. This enables students to work for a short period at one of our overseas projects.

An examination of projects funded since 2007 has shown that SHOCC has provided nearly £1 million for 62 projects in locations as far apart as Twickenham, Guatemala, South Sudan, and Tanzania. In keeping with our Charitable Objects, four-fifths of our funding has been provided for education-related projects with most of the remainder given for health and humanitarian relief such as responding to Covid-19 pandemic demands. [See Table 1 below for details].

**Table 1 Projects funded 2007-2023**

| Projects          | School construction | Pupil fees | Health-related | School and other equipment | Humanitarian assistance eg food banks | School and other farms | Staff/student bursaries | Totals   |
|-------------------|---------------------|------------|----------------|----------------------------|---------------------------------------|------------------------|-------------------------|----------|
| Amount donated    | £570,820            | £164,382   | £132,535       | £65,792                    | £43,158                               | £9,987                 | £7,967                  | £970,012 |
| Percentage        | 57.4%               | 16.5%      | 13.3%          | 6.6%                       | 4.3%                                  | 1.0%                   | 0.8                     | 100      |
| Projects assisted | 14                  | 4          | 9              | 5                          | 8                                     | 16                     | 6                       | 62       |

Note: Some projects were assisted in more than one way.

## Achievements and performance

In 2023 SHOCC received £79,576 to support the work of our partners in the local area and the Global South. We were able to provide £58,861 in funding for 23 projects. As in past years, costs were kept to the minimum and 98% of our income went directly to projects.

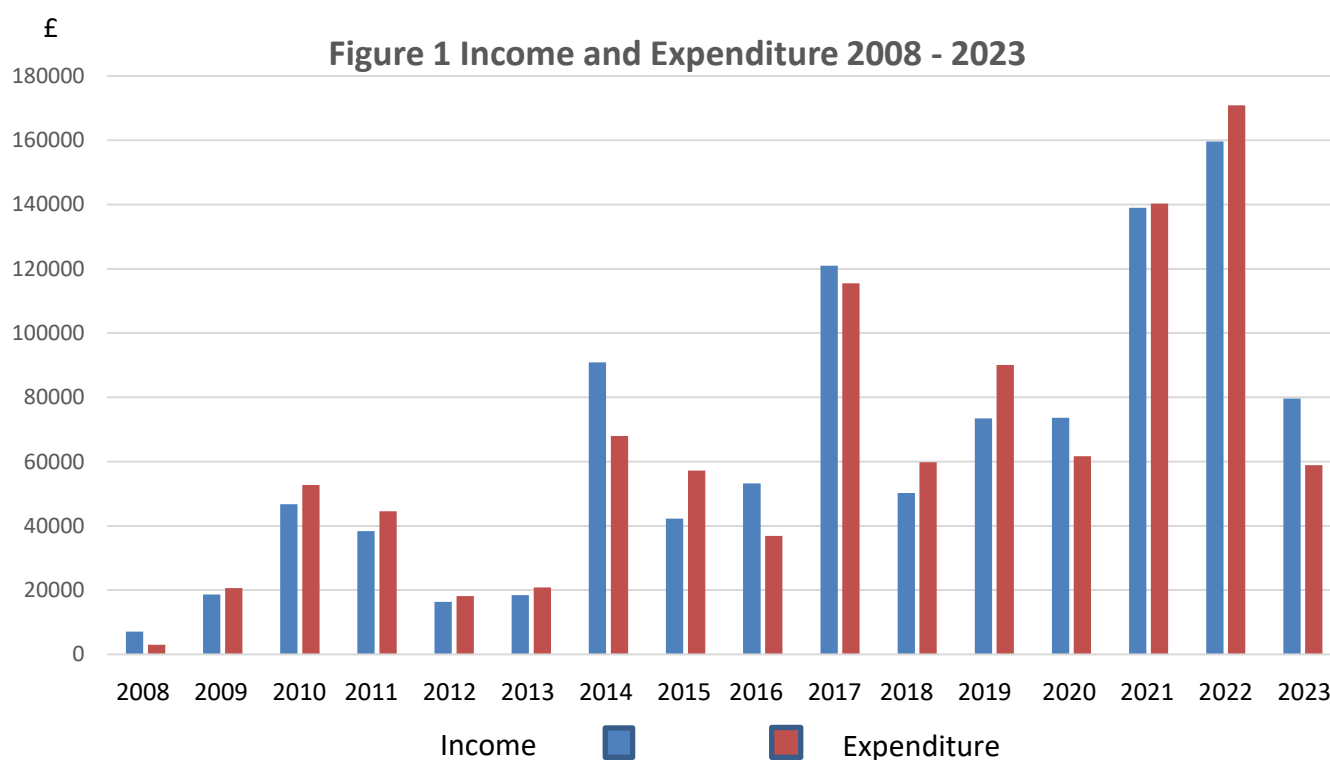
The total funds received during the year were a reduction on the previous year. [see Figure 1]. As Table 2 shows, we continued to support projects in Kenya, Richmond, South Sudan, Uganda, and Tanzania.

**Table 2. Projects funded in 2023 with sources and uses made of the funding**

| Project   | Amount | Funding source   | What our funding achieved   |
|---|--------|--|---|
| St Jude's Primary Academy, Mto Wa Mbu, Tanzania | £323   | Anonymous donor  | School fees for an orphan child in the infant class                                     |
| The Vineyard Community, Richmond                | £1,000 | Just Giving campaign set up with Sisters of the Assumption and university students | Food banks in local area  |
| SPEAR, Twickenham                               | £1,000 | Just Giving campaign set up with Sisters of the Assumption and university students | Raising funds for the homeless in the local area  |
| Chanua Children's group, Mwanza, Tanzania       | £400   | Regular donors through our Just Giving site and private donations                  | Provision of sewing machine for women's group   |
| Engaruka Parish, Tanzania                       | £462   | Donations made through our Just Giving site and anonymously                        | Damaged amplifier replaced in church  |
| Christ the King school Tambura South Sudan      | £5,903 | Parish of Effingham and Great Bookham  | Completion of classroom project at school   |
| Orkilili Secondary school, Moshi Tanzania       | £4,250 | Anonymous donations  | Upgrade facilities at school prior to conversion to technical training college          |
| St Jude's Academy, Mto Wa Mbu, Tanzania         | £2,500 | Anonymous donations  | Furniture and fittings for the volunteers' cottage at the school                        |
| Red Cross Turkey appeal                         | £1,084 | University appeal in conjunction with the Sisters of the Assumption                | Campaign raised funds for the Turkey earthquake appeal                                  |
| Outspan Schools, Kampala, Uganda                | £4,628 | Northampton family donations for the schools                                       | Construction work at the primary school   |
| Kisaki Girls' School, Singida, Tanzania         | £2,250 | Anonymous donations  | To complete the toilet construction at the new school                                   |
| Moshi orphan fees                               | £760   | St Mary's Chapel parishioner   | To enable student to complete studies   |
| Concert for Ukraine                             | £2,788 | Concert and Just Giving campaign in conjunction with the Sisters of the Assumption | Enable teachers to receive training at Lviv University in counselling pupils during war |
| Kasubi School, Kampala, Uganda                  | £2,130 | Donation from school supporter   | Repair of school toilets following flooding   |

|  |        |  |  |
|--|--------|--|--|
| St Jude's Academy, Mto Wa Mbu, Tanzania    | £8,500 | Sponsored cycle ride by "charity chair"    | Provision of 300 chairs and 50 tables for the new school dining hall |
| Fees for student at University, Kenya      | £740   | Anonymous donation                         | Funding enabled student to start teacher training course             |
| Kisaki School, Singida, Tanzania           | £8,000 | Concert and auction held at the University | Provision of furniture for the new dormitories at the school         |
| Fees for student at JKUA university, Kenya | £829   | Kew resident donated fees                  | University fees, accommodation, food and a laptop provided           |
| School fees for orphans                    | £750   | Anonymous donor                            | School fees at two schools for orphans                               |
| Orkilili Secondary School Moshi, Tanzania  | £1,144 | Anonymous donors                           | Further funding to enable school to convert to a technical college   |
| St Jude's Academy, Mto Wa Mbu, Tanzania    | £705   | Anonymous donor                            | School fees for disabled orphan at school                            |
| Outspan Schools, Kampala, Uganda           | £5,450 | Northampton parents                        | Classroom and office construction at the school                      |
| Outspan Schools, Kampala, Uganda           | £500   | Northampton parents                        | Fees for orphan pupils studying at the school                        |
| Gwakabbo Community Initiative              | £1,500 | Families in north London                   | Construction of school boundary fence and store                      |

Our income of £79,576 came from a variety of sources with individual small donations (<£5,000) totalling £28,259 including excellent returns from the Sponsored Cycle ride, Sponsored Walk and the concert/auction. Our Just Giving site raised £26,821 and we received £2,000 from Trusts. HMRC provided us with a further £8,214 in tax refunds. Major donors (>£5,000) provided £14,282. For the overall picture of income and expenditure since 2008, see Figure 1 below.



We continued the major exercise carried out during 2020 and 2021 that examined our financial situation since we became a registered charity in 2008. We used an industry classification of donors as shown in Table 3 below. The results show that our Just Giving campaigns and one-off donations provide over half of our funds followed by single donations of above £5,000, Corporations, and Trusts. Funding sources that we hope to develop further are Legacies and Give as you Earn.

**Table 3 Sources of funding 2007-2023**

| Just Giving Campaign donations | One-off donations | One-off large donations >£5000 | Trusts   | HMRC Tax rebates | Legacies | Corporates | Sales and events | Monthly giving inc. GAYE | Total      |
|--------------------------------|-------------------|--------------------------------|----------|------------------|----------|------------|------------------|--------------------------|------------|
| £345,003                       | £237,474          | £142,012                       | £109,207 | £52,525          | £52,403  | £38,703    | £21,886          | £8,950                   | £1,008,163 |
| 34.3%                          | 23.5%             | 14.1%                          | 10.8%    | 5.2%             | 5.2%     | 3.8%       | 2.2%             | 0.9%                     | 100%       |

## Our Stories of Change exercise

We continued to develop and update our Stories of Change for each of the projects funded over the period 2008-2023. This involved providing a project brief and background and analysing the inputs, activities, outputs, outcomes, and impacts for each project. It was not felt appropriate to make use of the Social Return on Investment (SROI) approach to the measurement of impact. Instead, we prefer to obtain photographic evidence and anecdotes from



SHOCC is a small charity working with partners we trust. Our projects are initiated by our partners around the world. When we recognise the need for a project, we will support it financially and through advice and encouragement. As a result, our projects illustrate what Paul Valley (2020) calls 'reciprocal philanthropy' where we have an ongoing relationship with our partners, treat them with respect and have a two-way, empathetic approach; helping them to help themselves. 99% of every donated pound goes to our projects.



### ST MARIE EUGENIE SECONDARY SCHOOL MOSHI TANZANIA [SDGs 4, 5, 6, 7]

**PROJECT STATUS: COMPLETE**

**Project brief:** To support the Sisters of the Assumption in acquiring land for a new girls' boarding school near Moshi Town in Tanzania; in building classrooms, laboratories, computer rooms, dormitories, toilet/shower blocks, and a kitchen. Dedicated accommodation for the Sisters is also planned. SHOCC will accompany the project and seek donors willing to offer support.

Date of entry: 23.06.2022  
 Project type: School build  
 Year(s) of project: 2008 - 2017  
 Awarded to date: £88,418

**Background:** In 2003, the Sisters of the Assumption, East Africa Province, recognized a clear need for secondary education places, especially for girls, in Tanzania. They began to raise money for a piece of land at Chekereni and to negotiate the purchase. Kilimanjaro Project, a predecessor of SHOCC, raised funds in support. By 2008 when SHOCC became a charity and incorporated this project, only one building had been completed but after a large injection of funds by the order and a requirement to hire a recognized architectural firm, the building began in earnest. SHOCC has supported the enterprise throughout from classrooms and dormitories, laboratories, and a library, to the final donation for solar power for the school.

| INPUTS  | ACTIVITIES   | OUTPUTS   |
|---|--|---|
| What did SHOCC contribute? The financial, human and material resources used<br>Funding of £80,644 between 2008 and 2020.<br>A 3-day inspection and report by Arup engineers on all aspects of the building, water harvesting, drainage and future planning provided through SHOCC | How were the inputs be used?<br>The actions taken or work performed<br>Purchase of land and securing with perimeter wall.<br>Construction and equipping of girls' boarding school<br>Forms 1-4 including classrooms, dormitories, laboratories, a library, computer facilities, and domestic science facilities.<br>A borehole and water tower.<br>Solar lighting system across the whole school.<br>2-year Sixth Form added from 2016.<br>A residence, initially for 4 sisters, later extended. | What were the tangible results (deliverables) of the activities?<br>School officially opened in 2011 with 3 cohorts (270 girls) already in place.<br>Excellent teaching and learning facilities.<br>An environment in which girls feel safe, protected by a perimeter wall and lit at night by solar power.<br>A secure lighting source that makes evening study possible.<br>Attention to needs of disabled pupils with ramp access to upper floors. |

| OUTCOMES  | IMPACTS  |
|---|--|
| What short-term changes (1-2 years) resulted from the activities?<br>340 girls offered high-quality education to Form 4, (GCSE equivalent) achieving excellent results.<br>Girls able to study with enthusiastic teachers; to continue evening study safely with lighting supplied; to be given space and encouragement to develop away from the demands of family child-minding, chores and farming.<br>Full participation in sport, music and drama activities. | What longer-term significant changes (3-5 years) did the <u>beneficiaries</u> experience?<br>Good retention of high-quality teachers in all subjects<br>School now <u>complete</u> with over 450 students<br>Form 4 results place SMEGSS in second place in the region.<br>80/84 students achieved standard 1 <u>results</u> in 2020.<br>Form 6 results place SMEGSS 19 <sup>th</sup> of 55 in the region.<br>Girls are able to continue to Sixth Form education without having to compete for limited provision elsewhere.<br>The school is now largely self-financing from fees. |

Photographs taken by Trustees and others when visiting the project



The two top photos show the school entrance and a view across the gardens. A considerable amount of tree planting has transformed the site. SHOCC funded the provision of solar panels for the school and Trustees were present for the switching on of the lights. The bottom left photo shows the inclusion of a ramp for disabled pupils.



The bottom right photo shows Trustee Elizabeth Byrne Hill and Assumption Sisters meeting a party of girls carrying out a litter collection in the school grounds.



beneficiaries about how SHOCC’s activities have affected projects. This has proved to be a very valuable exercise. We have added each Story of Change for both current and completed projects to our website. An example of the Story of Change for the completed St. Marie Eugenie Girls’ Secondary School at Moshi, Tanzania project is shown below.

**Stories and case studies, with descriptions and anecdotes from beneficiaries**

- “During my four years with the Assumption, I have seen many personal changes. I became a courageous girl, a free soul, open-minded, honest and loyal. It has added value to my life as a girl chasing dreams. A proud soul of the Assumption”. Student and now a businesswoman (2011-2014)
- “I would like to convey my heartfelt thanks to the Assumption Sisters because 4 years’ experience with the Assumption family has helped me to grow educationally, spiritually, mentally and socially and has brought a very positive influence to my life. Be blessed”. Student (2011-2014)
- “2011-2014 was my greatest moment and I learned a lot; health, education and spiritual life. Also, I learned to put God first in everything, to LOVE everyone and help others who are in need. Since "Love never says I have done enough" and always St Marie Eugenie wanted her people to "Be the cotton between sheets of glass to keep others from shattering". Student and now a medical laboratory technician.
- “2011-2014 was a great experience. 4 years with the Assumption family has been a blessing. Education life, spiritual life and social life were always fulfilled with pleasure. A proud soul of Assumption family”. Student.
- “I have learned a lot about being a good and spiritual girl, self-love and how to live with people in any society. Education life and spiritual life were so perfect and I was able to apply them in every situation in my studies and life in general. Also being in St Marie Eugenie helped me with the issue of languages Kiswahili, English and French and I am very competent in them. Am so glad and proud to be a member of the Assumption family. Student

## The project managers of some of our current projects

SHOCC is a small charity working with partners we trust. Our projects are initiated by our partners and when we recognise the need for a project, we will support it financially and provide advice and encouragement. We have developed an ongoing relationship with our partners, treat them with respect and have a two-way, empathetic approach; helping them to help themselves.

Our partners responsible for four of our current major projects ensure that our funding is used wisely and carefully.



Sister Dee Smith  
Hospicio Santa Maria  
Pajapita Guatemala

Fr Ibiko Morris  
Christ the King Refuge  
Tombura South Sudan

Sister Schola  
Kisaki Girls' School  
Singida Tanzania

Fr Peter Kway  
St Jude's Academy  
Mto Wa Mbu Tanzania

## Snapshots of some of our current projects

### Santa Maria Hospice, Pajapita, Guatemala (Sr Delia Smith)



One of the kitchen gardens team prepares plants for a HIV family's garden

In late 2023 SHOCC helped Sr. Dee to write a bid for funding to Arcaid, a parish charity in Farnham. The bid was successful and Sr. Dee received £2,000 to construct 5 kitchen gardens and to repair the roofs of five family homes.

Work began immediately and was completed in early 2024. With the kitchen gardens project, each family received plants and compost from the hospice farm. The project team then visited the selected families and prepared the land and planted the young plants. Family members were trained in how to look after the plants including watering and applying fertilisers.

The house building project worked to replace the roofs of five poor, HIV+ families thereby providing better living conditions. It is hoped to obtain further funding to enable the project to be expanded in 2024.

### Christ the King women's refuge, Tombura South Sudan (Fr Ibiko Morris)

Thanks to a further kind donation of £5,903 from a university alumnus, it was possible to complete the construction of six new classrooms at Christ the King kindergarten school. The project began in 2018 and, since then, nearly £100,000



**Pupils parade at assembly in front of their new classrooms**

has been donated to upgrade the school. Pupil numbers have increased, absenteeism has declined and pupils no longer have to stay at home during the rains. The previous thatched classrooms leaked and it was impossible to hold lessons. Some of the funding was used to add classrooms to the primary school. The parish of Effingham and Great Bookham kindly provided £10,000 to furnish the classrooms and they have committed to providing a women's refuge and fees for orphans studying at the school. This project will start in 2024.

### **Kisaki Girls' Secondary School, near Singida Tanzania (Sr. Schola)**



**A view of the corridor outside one of the classrooms. A disabled access ramp has been provided**

A concert and silent auction were held in November 2023 at the university to raise funds to furnish the new dormitories at Kisaki. This raised over £6,000. One of the government conditions placed on the school prior to its opening was for proper accommodation to be available for all pupils. The school opened on January 6<sup>th</sup> 2024. Since SHOCC's first donation of £3,250 in 2015 to help fund the purchase of the land for the school, SHOCC has donated £131,264. This has paid for a tube well, classrooms, toilets, dormitories and the science laboratory roofs. This is one of the few girls boarding schools in the area and will take most of its intake from the Sisters of the Assumption primary school at Iguguno some 20 miles to the north-west. SHOCC hopes to be able to continue to support Kisaki for many years to come and SHOCC trustees will attend the official opening, hoped to be held in 2024.

### **St Jude's Primary Academy, Mto Wa Mbu, Tanzania**

SHOCC has been involved with St Jude's Academy since 2015 when scouts from Cleveland constructed the first two classrooms. Since then, we have funded another five classrooms and seen pupil numbers increase from around 70 to over 450. Results in the November 2023 Form 4 national examinations placed the school, third in the District. Overall, SHOCC has donated just over £65,000 for the development of the primary school.

In 2022 we started fundraising to construct a large dining hall next to the school kitchens and thanks to a most generous grant from the Loyola foundation in the US, the dining hall has been completed.



In August 2023, the SHOCC Chair completed a charity cycle ride over 80 kms to celebrate his 80<sup>th</sup> birthday. This raised £8,500, sufficient to provide 300 chairs and 50 tables for the new dining hall.

Pupils enjoy a lunch of ugali and beans in the new dining hall. The hall can hold all 450 pupils and is also being used for District examinations, community meetings and staff meetings.

### The Vineyard Community and other charities supported



During 2023, SHOCC continued to support local charities such as the Vineyard and Spear. It did so alongside with the Sisters of the Assumption and raised over £5000 for these and for the Turkey earthquake appeal and the Ukraine. The latter was raised at a concert held in the Waldegrave Ballroom and was used to fund weekend training sessions at Lviv university for teachers working with traumatised pupils in their schools. By so doing, SHOCC was able to deliver on the extra 'C' in its name; that of helping to meet the needs of the disadvantaged in our local community.

### Plans for the future

The main objectives set for the year 2024 are:

- To continue to support our Global South projects such as those at Orkilili, Mto wa Mbu and Kisaki in Tanzania, Kampala in Uganda, Tombura-Yambio in South Sudan and the Santa Maria hospice in Guatemala.
- To seek to widen our links with local charities and provide funding to meet their needs.
- To continue to expand our donor base through Give as you Earn, the Charities Aid Foundation and our Just Giving campaigns and to investigate the opportunities for obtaining funding from a wider range of Trust Funds and Corporates.
- To continue to raise funds through sponsored events in and around the University.
- To raise an income for the year of at least £100,000 from a diverse funding base. A breakdown of targets for each of our projects for the year is given below:

#### Projects with funding targets

- Christ the King women's refuge, Tombura, South Sudan £50,000
- Outspan school Kampala Uganda £20,000

- St Jude Thaddeus school Mto Wa Mbu Tanzania £20,000
- Local area projects £10,000

## **Structure, governance and management**

SHOCC was founded in September 2007 and has been governed as a Registered Charity (number 1120787) since that date. It replaced the existing charity, Strawberry Hill Overseas Concern (SHOC) founded in 1971. It took the opportunity when becoming a charity, to widen its remit to take in local as well as international projects. It revised its Charitable Objects in 2020 seeking to focus more closely on education.

## **Trustees**

Trustees are selected by the existing trustees in accordance with our Trust Deed and according to the skills and experience required for the charity to function well. New trustees are inducted into their roles under the guidance of the existing trustees and with the help of the relevant publications of the Charity Commission. As well as becoming familiar with the charity's objects, values, mission and ways of working, trustees are encouraged to visit projects whenever possible to see at first hand the work of the charity.

During the year to 31st December 2023, SHOCC had eight trustees. In 2016 we accepted ex-trustee David Leen's offer to act as independent examiner to review our annual accounts. We welcomed two new trustees from the local university with skills in the field of education. We continue to be grateful to the university's chaplaincy, who provide us with considerable support.

During 2023 we continued to hold some of our meetings online and these took place using Teams and Zoom. These were held to review the work of the charity, to agree forward plans and budgets and to determine other matters of general policy.

## **The operation of the charity**

Strawberry Hill Overseas and Community Concern (SHOCC) currently does not make use of office space and has no overheads of this kind. Its management is in the hands of the Chair of Trustees.

Trustees and the supporter group, operating from the university, make a wide range of valuable contributions. Regular donations are received from annual events such as chapel collections, from sponsored events and from individual donations through Give as you Earn or to the charity's Just Giving sites on the web. Contributions to the charity's work are also received from past students.

## **Public benefit**

In exercising their powers and duties, the Trustees have due regard for the guidance on public benefit published by the Charity Commission. The charity's activities give rise to identifiable public benefits, both in the UK and overseas.

Strawberry Hill Overseas and Community Concern's focus is on education for the disadvantaged in its local community and overseas. For them, the benefits are clear. Providing sums of money for classroom construction or for the building of an HIV/AIDS hospice can be the starting point for wider development. Wherever possible, we encourage the local community to help meet the costs of projects as this gives them ownership and helps to make the projects sustainable. Their contribution often takes the form of providing the labour required to carry out construction work. Our funds can never meet all the costs of a school and input from the local community during and after construction is essential. As an example, we have asked parents and parishioners at St Jude's Primary school to provide 10% of the overall costs of classroom construction.

## **Risk management**

As a grant-awarding charity, the main area of risk is the extent of our commitments in relation to the funding of our projects. The charity seeks to limit commitments to a level which can be met out of funds available to it. Funds cannot be provided unless they are available and projects are made aware of the time it may take to meet a commitment in full given that SHOCC is a relatively small charity.

All projects must have a distinct and recognizable link with the university and funding is not provided for applications that do not meet this criterion. For large projects such as that at Christ the King, St Jude's or Kisasi, a local project manager is appointed and a contract negotiated between SHOCC, the project and the contractor. Three quotations are usually required for projects of this size and a separate bank account is mandatory. SHOCC agrees a timetable for the work and regular tranches of funding are only delivered on the successful completion of stages of the work. A proportion of the funding (usually 5%) is retained and is only paid to the contractor after the completion of the project, subject to it being signed off at this time.

In assessing individual projects, the Trustees consider the following aspects of each proposal for funding:

- The significance and importance of the project in relation to the charitable objects of SHOCC and the mission and values of St Mary's University
- Some form of link with the university, its staff, students and alumni
- The need for and benefit/impact of the project to the community in which the project is based

- The viability/sustainability of the project in the medium/longer term i.e. will it require future investment or will it be self-sustaining?
- The likelihood of the project proceeding to completion and achieving its aims
- The value for money of the project taking into account the funds that are being requested in the light of the potential benefit/impact of the project and the likelihood of accessing related/other funding if required.

The risks inherent in each project are assessed. In particular, the following aspects are considered:

- The capability of the partner organisation to carry out the project and the effectiveness of its operations
- The commitment of the beneficiary community to the project
- The technical soundness of the proposed works and their sustainability after completion
- The validity of the budgeted costs and the timescale proposed for the project.

## **Financial review**

The annual accounts show a total income for the financial year ending 31st December 2023 of £79,576 (2022 £159,583). The total expenditure by the charity on its project programmes was £58,861 (2022 170,888). The charity had no project support or governance costs and had no fundraising costs. The majority of expenditure went to school building projects in South Sudan and Tanzania and to providing fees for children at a school in Uganda. A small amount was provided for local Twickenham needs. Details of some of these projects are provided elsewhere in this report.

The financial performance of the charity is monitored against agreed budgets with the trustees receiving regular statements of income, expenditure and reserves held.

The level of reserves is kept under regular review. The Trustees have agreed to keep this figure as low as possible as the charity has no overheads, and wishes to distribute its income to projects as quickly as possible. Nevertheless, on no account can the charity be allowed to manage a negative overall budget and projects are only supported when funds are available.

Reference is made in the financial statement to those funds received for specific projects (restricted funds). These are held for the purposes agreed with the donors and are expended to the relevant programmes. In the accounts for 2023 restricted funds accounted for 99.2% of total income; a small increase from the 95.6% in 2022. Cash reserves at 31<sup>st</sup> December 2023 were £25,072.51 (2022 £4,357.48).

I declare, in my capacity as a Trustee, that the Trustees have approved this report and have authorised me to sign it on their behalf.

Signed: *Kevin L Cook* Full name: DR KEVIN LAURENCE COOK

Position: Chair of Trustees Date: 20<sup>th</sup> June 2024



CHARITY COMMISSION  
FOR ENGLAND AND WALES

STRAWBERRY HILL OVERSEAS AND COMMUNITY CONC 1120787

## Receipts and payments accounts

CC16a

For the period  
from

Period start date  
01.01.2023

To

Period end date  
31.12.2023

### Section A Receipts and payments

|   | Unrestricted funds<br>to the nearest £ | Restricted funds<br>to the nearest £ | Endowment funds<br>to the nearest £ | Total funds<br>to the nearest £ | Last year<br>to the nearest £ |
|---|--|--------------------------------------|-------------------------------------|---------------------------------|-------------------------------|
| <b>A1 Receipts</b>                                    |  |                                      |                                     |                                 |                               |
| Legacies  |  |                                      | -                                   |                                 | -                             |
| Donations - Just giving                               |  | 26,821                               | -                                   | 26,821                          | 25,979                        |
| Donations CAF   |  | 2,844                                | -                                   | 2,844                           | -                             |
| Donations - Other                                     | 1,114                                  | 17,927                               | -                                   | 19,041                          | 10,488                        |
| Major donors >£5000                                   |  | 14,282                               |                                     | 14,282                          | 74,750                        |
| Fund raising - Trusts                                 | -                                      | 2,000                                | -                                   | 2,000                           | 34,603                        |
| Fund raising - Corporates                             | -                                      |                                      | -                                   |                                 |                               |
| Fund raising - Other                                  | 195                                    | 6,179                                | -                                   | 6,374                           | 1,252                         |
| HMRC Tax rebate                                       |  | 8,214                                |                                     | 8,214                           | 12,552                        |
| <b>Sub total(Gross income for AR)</b>                 | 1,309                                  | 78,267                               | -                                   | 79,576                          | 159,624                       |
| <b>A2 Asset and investment sales, (see table).</b>    |  |                                      |                                     |                                 |                               |
|   | -                                      | -                                    | -                                   | -                               | -                             |
|   | -                                      | -                                    | -                                   | -                               | -                             |
| <b>Sub total</b>                                      | -                                      | -                                    | -                                   | -                               | -                             |
| <b>Total receipts</b>                                 | 1,309                                  | 79,576                               | -                                   | 79,576                          | 159,624                       |
| <b>A3 Payments</b>                                    |  |                                      |                                     |                                 |                               |
| Grants - UK   |  | 5,871                                | -                                   | 5,871                           | 500                           |
| Grants - Overseas                                     |  | 51,440                               | -                                   | 51,440                          | 136,106                       |
| Bursaries   |  | -                                    | -                                   | -                               |                               |
| Just Giving charges                                   |  | 562                                  | -                                   | 562                             | 562                           |
| Bank charges  | -                                      | 765                                  | -                                   | 765                             | 770                           |
| Other charges   |  | 223                                  | -                                   | 223                             | 332                           |
|   | -                                      | -                                    | -                                   | -                               |                               |
|   | -                                      | -                                    | -                                   | -                               |                               |
|   | -                                      | -                                    | -                                   | -                               |                               |
| <b>Sub total</b>                                      |  | 58,861                               | -                                   | 58,861                          | 140,270                       |
| <b>A4 Asset and investment purchases, (see table)</b> |  |                                      |                                     |                                 |                               |
|   | -                                      | -                                    | -                                   | -                               |                               |
|   | -                                      | -                                    | -                                   | -                               |                               |
| <b>Sub total</b>                                      | -                                      | -                                    | -                                   | -                               | -                             |
| <b>Total payments</b>                                 | -                                      | 58,861                               | -                                   | 58,861                          | 140,270                       |
| <b>Net of receipts/(payments)</b>                     | 1,309                                  | 20,715                               | -                                   | 20,715                          | 19,354                        |
| <b>A5 Transfers between funds</b>                     | -                                      | -                                    | -                                   | -                               | -                             |
| <b>A6 Cash funds last year end</b>                    |  | 4,357                                | -                                   | 4,357                           | 21,769                        |
| <b>Cash funds this year end</b>                       |  | 25,077                               | -                                   | 25,077                          | 41,123                        |

# Section B Statement of assets and liabilities at the end of the period

| Categories           | Details  | Unrestricted funds<br>to nearest £ | Restricted funds<br>to nearest £ | Endowment funds<br>to nearest £ |
|----------------------|--|------------------------------------|----------------------------------|---------------------------------|
| <b>B1 Cash funds</b> | Current account as per bank statement                  |                                    | 25,073                           | -                               |
|                      | Savings account as per bank statement                  |                                    | 4                                | -                               |
|                      |  | -                                  | -                                | -                               |
|                      | <b>Total cash funds</b>                                |                                    | <b>25,077</b>                    | <b>-</b>                        |
|                      | (agree balances with receipts and payments account(s)) | OK                                 | OK                               | OK                              |

|                                 | Details | Unrestricted funds<br>to nearest £ | Restricted funds<br>to nearest £ | Endowment funds<br>to nearest £ |
|---------------------------------|---------|------------------------------------|----------------------------------|---------------------------------|
| <b>B2 Other monetary assets</b> |         | -                                  | -                                | -                               |
|                                 |         | -                                  | -                                | -                               |
|                                 |         | -                                  | -                                | -                               |
|                                 |         | -                                  | -                                | -                               |
|                                 |         | -                                  | -                                | -                               |
|                                 |         | -                                  | -                                | -                               |

|                             | Details | Fund to which asset belongs | Cost (optional) | Current value (optional) |
|-----------------------------|---------|-----------------------------|-----------------|--------------------------|
| <b>B3 Investment assets</b> |         |                             | -               | -                        |
|                             |         |                             | -               | -                        |
|                             |         |                             | -               | -                        |
|                             |         |                             | -               | -                        |
|                             |         |                             | -               | -                        |

|   | Details | Fund to which asset belongs | Cost (optional) | Current value (optional) |
|---|---------|-----------------------------|-----------------|--------------------------|
| <b>B4 Assets retained for the charity's own use</b> |         |                             | -               | -                        |
|   |         |                             | -               | -                        |
|   |         |                             | -               | -                        |
|   |         |                             | -               | -                        |
|   |         |                             | -               | -                        |
|   |         |                             | -               | -                        |
|   |         |                             | -               | -                        |
|   |         |                             | -               | -                        |
|   |         |                             | -               | -                        |

|                       | Details | Fund to which liability relates | Amount due (optional) | When due (optional) |
|-----------------------|---------|---------------------------------|-----------------------|---------------------|
| <b>B5 Liabilities</b> |         |                                 | -                     |                     |
|                       |         |                                 | -                     |                     |
|                       |         |                                 | -                     |                     |
|                       |         |                                 | -                     |                     |
|                       |         |                                 | -                     |                     |

Signed by one or two trustees on behalf of all the trustees

| Signature    | Print Name   | Date of approval |
|--------------|--------------|------------------|
| Kevin L Cook | KEVIN L COOK | 07.06.2024       |
|              |              |                  |



Section A

Independent Examiner's Report

Report to the trustees

STRAWBERRY HILL OVERSEAS AND COMMUNITY CONCERN

On accounts for the year ended

December 31" 2023

Charity no 1120787 (if any) i

Set out on pages

1-2

1

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/12/2023

Responsibilities and basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below") which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act: or
the accounts did not accord with the accounting records; or
the accounts did not comply with the applicable requirements concerning the form and content or accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair" view which is not a matter , considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

: Please delete the words in the brackets if they do not apply.

Signed: [Signature]

Date: 5 October 2024

Name: D Ceen

Relevant professional qualification(s) or body (if any):

Fellow of the Institute of Chartered Accountants of England & Wales

Address: 77 Link Lane Wallington Surrey SM6 9DY

**STRAWBERRY HILL OVERSEAS AND COMMUNITY CONCERN**

England & Wales - Charity number 1120787

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# Accounts

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St Mary's  
University  
Twickenham  
London

**STRAWBERRY HILL OVERSEAS AND  
COMMUNITY CONCERN**  
**Annual Report of the Trustees**  
**For the year ending 31st December 2022**  
**Charity Registration Number 1120787**



**Children in their new classroom at Christ the King School  
Tambura-Yambio, South Sudan**

The Trustees are pleased to present their report together with the accounts for the charity for the year ending 31<sup>st</sup> December 2022. The report has been prepared in accordance with the requirements of the Statement of Recommended Practice (FRS102) on 'Accounting and Reporting by Charities', and the Update Bulletins, as have the accounts which have been drawn up on the accounting policies set out in Note 1 of the Financial Statements.

## **Trustees**

Mrs Elizabeth Byrne Hill (Secretary)

Dr Kevin Cook (Chair)

Mrs Valerie Cunningham

Dr Caroline Healy

Dr Mary Mihovilovic

Ms Sally-Ann Richards

Mrs Lauren Siva

Dr Helen Thouless

## **Principal Office**

St Mary's University, Strawberry Hill, TWICKENHAM. Middlesex. TW1 4SX

020 8240 4000

<https://www.stmarys.ac.uk/strawberry-hill-overseas-community-concern/shocc.aspx>

## **Bankers**

Lloyds Bank plc, PO BOX 1000, BX1 1LT

## **Charitable Objects**

Following discussions at meetings during 2019 and 2020, the Charitable Objects of the charity were amended and agreed upon by the Trustees at a meeting on 30th June 2020. They were accepted by the Charity Commission on 7<sup>th</sup> July 2020. The Objects now read:

To advance in life and relieve the needs of the poorest and most vulnerable individuals in the UK and overseas by:

- advancing their education
- providing support and activities which develop their skills, capacities, and capabilities to enable them to participate fully in society.

## **Background and approach**

Strawberry Hill Overseas and Community Concern (SHOCC) is the official charity of St Mary's University, Twickenham, London. It is a UK charity working with poor and vulnerable

individuals in the Twickenham area and overseas. The charity was founded in September 2007 and replaced its predecessor Strawberry Hill Overseas Concern (SHOC) which began in 1971.

SHOCC is a relatively small charity working with trusted partners; individuals and communities that have demonstrated need and have clear goals. We support projects financially and provide appropriate tailored advice and encouragement. Our projects illustrate what Paul Vallely (2021) termed “reciprocal philanthropy” where we have an ongoing relationship with our partners, treat them with respect and have a two-way, empathetic approach, aiming for projects quickly to become self-sustainable. We have very few administrative costs and 99% of every donated pound goes to our projects.

Projects that might receive financial support are submitted for consideration to the Trustees. Projects put forward need to have a link with the university such as through a Trustee, member of staff, student, or alumni. Trustees seek funds to meet these needs by making bids to funding bodies and seeking financial support from individuals. Trustees are also responsible for placing the work and success of the charity in the public domain. They do this through a newsletter, by maintaining the charity website, by using social media such as Facebook, Instagram and other means. While SHOCC often provides the main funding contributions, its projects typically feature contributions from the beneficiary communities themselves.

Since 1971 staff and students have committed themselves to a period of work overseas or have worked on a voluntary basis with local disadvantaged groups. Since 2018, the charity has organized an annual volunteering programme funded through a Catenian bursary. This enables students to work for a short period at one of our overseas projects.

An examination of projects funded since 2008 has shown that SHOCC has provided £917,351 for 59 projects in locations as far apart as Twickenham, Guatemala, South Sudan, and Tanzania. In keeping with our Charitable Objects, four-fifths of our funding has been provided for education-related projects with most of the remainder given for health and humanitarian relief such as responding to Covid-19 pandemic demands. [See Table 1 below for details].

**Table 1 Projects funded 2008-2022**

| Projects | School construction | Pupil fees | Health-related | School farms | School equipment | Humanitarian assistance eg Covid | Staff/student bursaries | Totals |
|----------|---------------------|------------|----------------|--------------|------------------|----------------------------------|-------------------------|--------|
|          |                     |            |                |              |                  |                                  |                         |        |

|                   |          |          |          |         |         |         |        |          |
|-------------------|----------|----------|----------|---------|---------|---------|--------|----------|
|                   |          |          |          |         |         | related |        |          |
| Amount donated    | £540,340 | £155,523 | £135,460 | £30,345 | £27,740 | £19,525 | £8,418 | £917,351 |
| Percentage        | 58.9%    | 17.0%    | 14.8%    | 3.3%    | 3.0%    | 2.1     | 0.9%   | 100      |
| Projects assisted | 13       | 4        | 9        | 5       | 8       | 14      | 6      | 59       |

Note: Some projects were assisted in more than one way.

## Achievements and performance

In 2022 SHOCC received £159,582 to support the work of our partners in the local area and the Global South. As a result, taking into account our underspend in 2012, we were able to provide £170,887 in funding for 12 projects. As in past years, costs were kept to the minimum and 97% of our income went directly to projects.

The total funds received during the year were considerably above previous years. [see Figure 1]. Most of this funding was what the Charity Commission terms 'restricted funds' in that they were donated for specific projects such as the £36,068 for the construction of classrooms at Kisaki secondary school; the £43,375 for Christ the King Kindergarten school in South Sudan and the £30,269 to support orphan pupils at Outspan Schools in Uganda. The Covid pandemic meant that we had to postpone our highly successful volunteer programme but hope to resume it in 2023. As Table 2 shows, we continued to support projects in Guatemala, Kenya, Richmond, South Sudan, Uganda, and Tanzania.

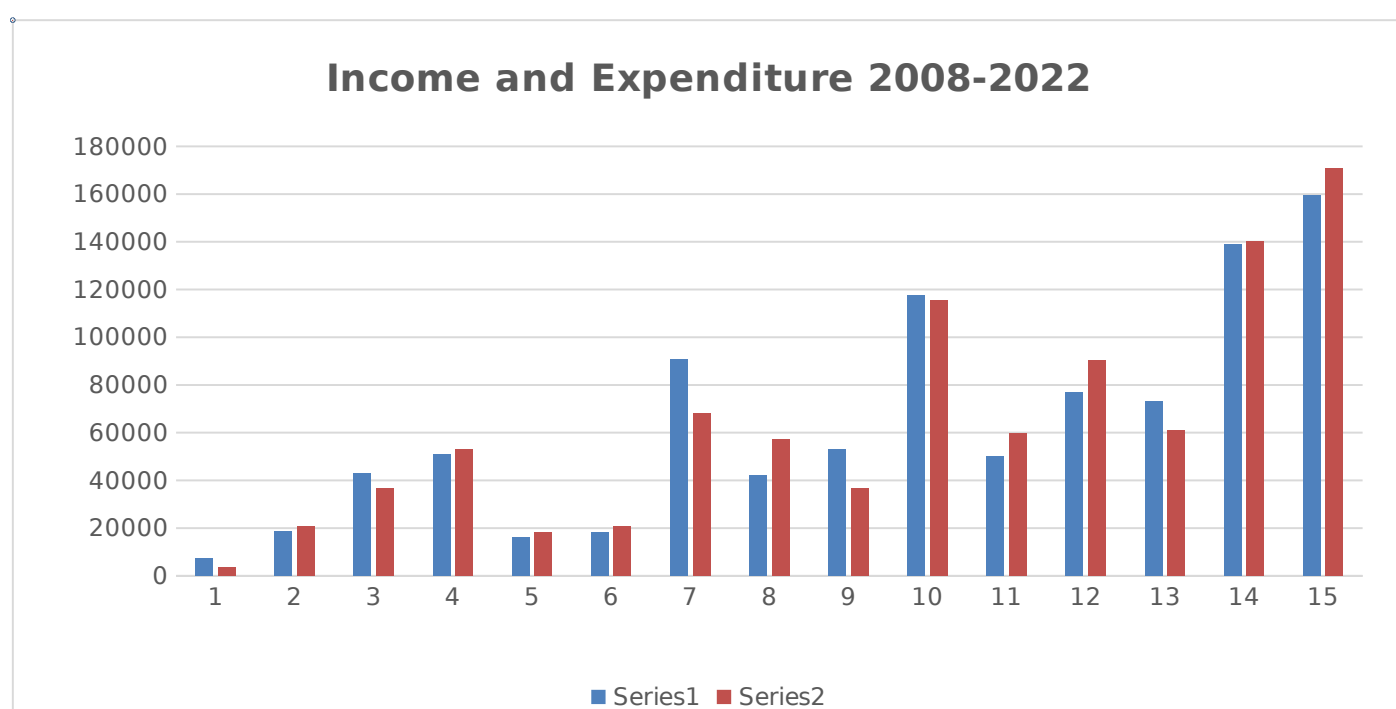
**Table 2. Projects funded in 2022 with sources and uses made of the funding**

| Project                                    | Amount  | Funding source   | What our funding achieved   |
|--|---------|--|---|
| Christ the King Infant School South Sudan  | £43,375 | St Mary's University alumnus. Parish of Effingham and Great Bookham. Standing order. | Construction of classrooms at kindergarten school and providing furnishing.   |
| Kisaki secondary school Tanzania           | £36,068 | Brian Murtagh Trust  | Construction of the new school. Roofing the new science laboratories.   |
| Outspan Schools Uganda                     | £30,269 | Northamptonshire parents and SHOCC general funds                                     | Education of 30 pupils at the Outspan primary and secondary schools.  |
| Santa Maria Hospice, Coatepeque, Guatemala | £26,620 | Regular donors through our Just Giving site and private donations.                   | Renovation of facilities at the hospice and training of women with HIV to become paralegals. Dee's Bees campaign funded 50 new beehives |
| St Jude's Primary                          | £23,097 | Donations made through   | New classroom, books, and   |

|   |        |  |  |
|---|--------|--|--|
| School Mto Wa Mbu Tanzania              |        | our Just Giving site and anonymous donations     | stationery for school, painting school bus, and fees for orphans. Pupil Christmas party. Kitchen equipment. New dining hall construction |
| Orkilli School Tanzania                 | £3,058 | Campaign donations made through Just Giving site | Food and equipment post- Covid   |
| St Paul's Primary School Marigat, Kenya | £1,363 | Anonymous donation                               | Fees for an orphan pupil studying at secondary school  |
| Vineyard                                | £1,150 | Christmas campaign for local disadvantaged       | Support for the local food bank  |
| SPEAR Twickenham                        | £1,500 | Christmas campaign for local disadvantaged       | To help meet the needs of the disadvantaged living in Richmond   |
| Afghanistan Refugees                    | £1,150 | Christmas campaign for local disadvantaged       | To help meet the needs of Afghan refugees living in the Richmond area  |
| Family living in Moshi, Tanzania        | £796   | Anonymous donations                              | House completion and school fees for orphan  |
| Kasubi School Uganda                    | £400   | Donations through Just Giving site               | To help meet costs of teachers post-Covid  |

Our income of £159,582 came from a variety of sources with individual small donations (<£5,000) totalling £11,699, including excellent returns from the Sponsored Walk and the sale of Christmas cards. Our Just Giving site raised £25,978 and we received £34,603 from Trusts. HMRC provided us with a further £12,551 in tax refunds. Major donors (>£5,000) provided £52,980. For the overall picture of income and expenditure since 2008, see Figure 1 below.

## Figur



We continued the major exercise carried out during 2020 and 2021 that examined our financial situation since we became a registered charity in 2008. We used an industry classification of donors as shown in Table 3 below. The results show that our Just Giving campaigns and one-off donations provide over half of our funds followed by single donations of above £5,000, Corporations, and Trusts. Funding sources that we hope to develop further are Legacies and Give as you Earn.

**Table 3 Sources of funding 2008-2022**

| Just Giving Campaign donations | One-off donations | One-off large donations >£5000 | Corporates     | Trusts         | Legacies       | HMRC Tax rebates | Committed monthly giving inc. GAYE | Sales  | Total    |
|--------------------------------|-------------------|--------------------------------|----------------|----------------|----------------|------------------|------------------------------------|--------|----------|
| <b>£321,906</b>                | <b>£248,797</b>   | <b>£127,730</b>                | <b>£38,702</b> | <b>£97,469</b> | <b>£75,789</b> | <b>£44,309</b>   | <b>£6,732</b>                      | £5,910 | £967,344 |
| 33.3%                          | 25.7%             | 13.2%                          | 4.0%           | 10.1%          | 7.8%           | 4.6%             | 0.7%                               | 0.6%   | 100%     |

## **Our Stories of Change exercise**

We continued to develop and update our Stories of Change for each of the projects funded over the period 2008-2022. This involved providing a project brief and background and analysing the inputs, activities, outputs, outcomes, and impacts for each project. It was not felt appropriate to make use of the Social Return on Investment (SROI) approach to the measurement of impact. Instead, we prefer to obtain photographic evidence and anecdotes from beneficiaries about how SHOCC's activities have affected projects. This has proved to be a very valuable exercise. We have added each Story of Change for both current and completed projects to our website. An example of the Story of Change for the completed St. Marie Eugenie Girls' Secondary School at Moshi, Tanzania project is shown below.



SHOCC is a small charity working with partners we trust. Our projects are initiated by our partners around the world. When we recognise the need for a project, we will support it financially and through advice and encouragement. As a result, our projects illustrate what Paul Valley (2020) calls 'reciprocal philanthropy' where we have an ongoing relationship with our partners, treat them with respect and have a two-way, empathetic approach; helping them to help themselves. 99% of every donated pound goes to our projects.



|  |  |
|--|--|
| <b>ST MARIE EUGENIE SECONDARY SCHOOL MOSHI TANZANIA [SDGs 4, 5, 6, 7]</b>  | <b>PROJECT STATUS: COMPLETE</b>  |
| <b>Project brief:</b> To support the Sisters of the Assumption in acquiring land for a new girls' boarding school near Moshi Town in Tanzania; in building classrooms, laboratories, computer rooms, dormitories, toilet/shower blocks, and a kitchen. Dedicated accommodation for the Sisters is also planned. SHOCC will accompany the project and seek donors willing to offer support.   | Date of entry: 23.06.2022<br>Project type: School build<br>Year(s) of project: 2008 - 2017<br>Awarded to date: £88,418 |
| <b>Background:</b> In 2003, the Sisters of the Assumption, East Africa Province, recognized a clear need for secondary education places, especially for girls, in Tanzania. They began to raise money for a piece of land at <u>Chekereni</u> and to negotiate the purchase. Kilimanjaro Project, a predecessor of SHOCC, raised funds in support. By 2008 when SHOCC became a charity and incorporated this project, only one building had been completed but after a large injection of funds by the order and a requirement to hire a recognized architectural firm, the building began in earnest. SHOCC has supported the enterprise throughout from classrooms and dormitories, laboratories, and a library, to the final donation for solar power for the school. |  |

|  |   |   |
|--|---|---|
| <b>INPUTS</b><br>What did SHOCC contribute? The financial, human and material resources used   | <b>ACTIVITIES</b><br>How were the inputs used?<br>The actions taken or work performed   | <b>OUTPUTS</b><br>What were the tangible results (deliverables) of the activities?  |
| Funding of £80,644 between 2008 and 2020.<br>A 3-day inspection and report by Arup engineers on all aspects of the building, water harvesting, drainage and future planning provided through SHOCC   | Purchase of land and securing with perimeter wall.<br>Construction and equipping of girls' boarding school<br>Forms 1-4 including classrooms, dormitories, laboratories, a library, computer facilities, and domestic science facilities.<br>A borehole and water tower.<br>Solar lighting system across the whole school.<br>2-year Sixth Form added from 2016.<br>A residence, initially for 4 sisters, later extended.   | School officially opened in 2011 with 3 cohorts (270 girls) already in place.<br>Excellent teaching and learning facilities.<br>An environment in which girls feel safe, protected by a perimeter wall and lit at night by solar power.<br>A secure lighting source that makes evening study possible.<br>Attention to needs of disabled pupils with ramp access to upper floors. |
| <b>OUTCOMES</b><br>What short-term changes (1-2 years) resulted from the activities?   | <b>IMPACTS</b><br>What longer-term significant changes (3-5 years) did the beneficiaries experience?  |   |
| 340 girls offered high-quality education to Form 4, (GCSE equivalent) achieving excellent results.<br>Girls able to study with enthusiastic teachers; to continue evening study safely with lighting supplied; to be given space and encouragement to develop away from the demands of family child-minding, chores and farming.<br>Full participation in sport, music and drama activities. | Good retention of high-quality teachers in all subjects<br>School now <u>complete</u> with over 450 students<br>Form 4 results place SMEGSS in second place in the region.<br>80/84 students achieved standard 1 <u>results</u> in 2020.<br>Form 6 results place SMEGSS 19 <sup>th</sup> of 55 in the region.<br>Girls are able to continue to Sixth Form education without having to compete for limited provision elsewhere.<br>The school is now largely self-financing from fees. |   |

### Stories and case studies, with descriptions and anecdotes from beneficiaries

- “During my four years with the Assumption, I have seen many personal changes. I became a courageous girl, a free soul, open-minded, honest and loyal. It has added value to my life as a girl chasing dreams. A proud soul of the Assumption”. Student and now a businesswoman (2011-2014)

- “I would like to convey my heartfelt thanks to the Assumption Sisters because 4 years’ experience with the Assumption family has helped me to grow educationally, spiritually, mentally and socially and has brought a very positive influence to my life. Be blessed”. Student (2011-2014)
- “2011-2014 was my greatest moment and I learned a lot; health, education and spiritual life. Also, I learned to put God first in everything, to LOVE everyone and help others who are in need. Since "Love never says I have done enough" and always St Marie Eugenie wanted her people to "Be the cotton between sheets of glass to keep others from shattering". Student and now a medical laboratory technician
- “2011-2014 was a great experience. 4 years with the Assumption family has been a blessing. Education life, spiritual life and social life were always fulfilled with pleasure. A proud soul of Assumption family”. Student.
- “I have learned a lot about being a good and spiritual girl, self-love and how to live with people in any society. Education life and spiritual life were so perfect and I was able to apply them in every situation in my studies and life in general. Also being in St Marie Eugenie helped me with the issue of languages Kiswahili, English and French and I am very competent in them. Am so glad and proud to be a member of the Assumption family. Student

**Photographs taken by Trustees and others when visiting the project**



The two top photos show the school entrance and a view across the gardens. A considerable amount of tree planting has transformed the site.



SHOCC funded the provision of solar panels for the school and Trustees were present for the switching on of the lights. The bottom left photo shows the inclusion of a ramp for disabled pupils.



The bottom right photo shows Trustee Elizabeth Byrne Hill and Assumption Sisters meeting a party of girls carrying out a litter collection in the school grounds.



## The project managers of some of our current projects

SHOCC is a small charity working with partners we trust. Our projects are initiated by our partners and when we recognise the need for a project, we will support it financially and provide advice and encouragement. As a result, our projects illustrate what Paul Vallely (2020) calls 'reciprocal philanthropy' where we have an ongoing relationship with our partners, treat them with respect and have a two-way, empathetic approach; helping them to help themselves.

Four individuals responsible for some of our major projects ensure that our funding is used wisely and carefully.



Sister Dee Smith

Fr Peter Kway  
Hospicio Santa Maria  
St Jude Academy



Mama Yohana Mcha

Orkiliki Secondary school



Sister Maria Schola

Kisaki Girls' School



## Snapshots of some of our current projects

### Santa Maria Hospice, Pajapita, Guatemala



**The team inspects one of the Dee's bee hives ensuring the health of**

In 2022 SHOCC ran a campaign to raise £2,500 to enable Maryknoll Sister Dee Smith to purchase 50 new bee hives ready for the 2023 season that lasts from January to June. We exceeded our target and the hives were bought and installed. Dee now has around 80 active hives each with its queen and bees.

The first honey harvest of the season was taken on January 18<sup>th</sup> 2023 yielding 22.5 litres of excellent honey worth, when sold, around £570. Dee estimated that, with three more harvests to be taken, the honey could bring around £2,500 for the hospice.

At the end of 2021 we received an excellent professionally produced video outlining the work of Sister Dee at Hospicio Santa

Maria. It was produced for the Maryknoll Thanksgiving campaign 2021 and can be viewed by clicking on the link <https://www.maryknollsisters.org/featured-stories/thanksgiving-appeal-2021/>

### **Kisaki Girls' Secondary School, near Singida Tanzania**



**The science laboratories without their roof in June 2022. One of the three fish ponds at the school can be seen in the**

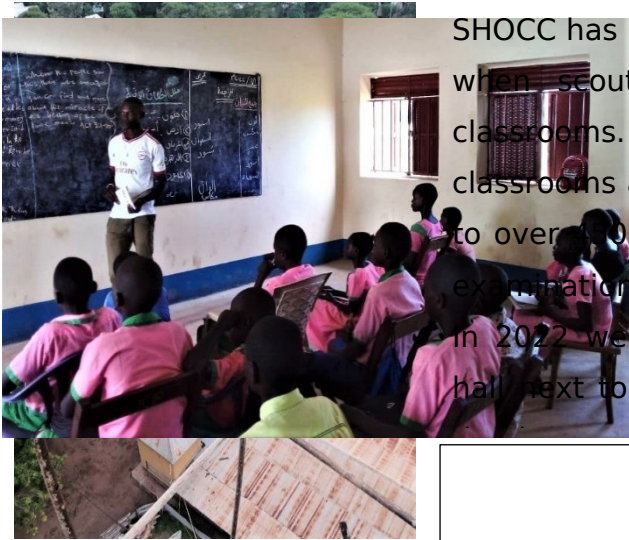


**The roofed laboratories in December 2021. Since then, the walls have been plastered and doors and windows have**

SHOCC trustee Dr Kevin Cook visited Kisaki in 2022 and was able to see at first hand, the tremendous amount of progress that had taken place on the construction of the girls' school since his previous visit. He was informed by Sister Schola that she urgently needed around £7,500 to provide a roof for the science laboratories and that the work had to be completed before the rains began.

SHOCC agreed to provide the funding and organised a concert to be held on St Cecilia's Day, 22<sup>nd</sup> November. The concert was a great success and we were able to send Sister Schola £7,500 in early December. Luckily, the rains were late last year and the laboratory floor was not damaged.

## St Jude's Primary Academy, Mto Wa Mbu, Tanzania



SHOCC has been involved with St Jude's Academy since 2015 when scouts from Cleveland constructed the first two classrooms. Since then, we have funded another five classrooms and seen pupil numbers increase from around 70 to over 100.

Several generous donations from a Simmarian alumnus have funded the construction of six classrooms at Christ the King School in South Sudan. Pupil numbers have increased steadily and now stand at 529 of whom 55% are girls.

SHOCC has linked with the Parish of Great Bookham and Effingham near Guildford in Surrey and they have provided £10,000 to furnish the classrooms. The Parish has also offered to fund the construction of a women's refuge. This will provide much needed space for women who have



**A class taking place in one of the new classrooms.**

### The Emmaus Project, Masaka, Uganda

SHOCC is working with Simmarian alumnus, Stephen Whelan, Director of the Emmaus project. This seeks to link schools in the Diocese of Clifton with 23 schools in Masaka District, Uganda. A considerable amount of work has been completed to identify water needs in the Ugandan schools and to determine the

**A 20,000 litre ferro-concrete water tank will be constructed at St Jude's, Masaka. It harvests water from the classroom roof.**

The Winchester-based charity, WaterHarvest, started by St. Mary's University past member of staff, Dr Mary Grey and her husband Nicholas, has agreed to provide funding. A pilot school, St Jude's Primary at Kayija, has been selected as it has no water facilities at all. It has to rely on an unreliable piped water supply or obtain water from a community pond about a kilometre from the school. Four 20,000 litre tanks will be constructed in 2023.

**The Vineyard Comm** The Vineyard community Centre in Richmond was one of three local charities supported in 2022. The others were SPEAR and the Afghanistan and Central Asian Association. SHOCC worked with the Sisters of the Assumption to enable these organisations to help the disadvantaged in our local area.



By so doing, SHOCC was able to deliver on the extra 'C' in its name.

## **Plans for the future**

The main objectives set for the year 2023 are:

- To continue to support our Global South projects such as those at Orkilili, Mto wa Mbu and Kisaki in Tanzania, Marigat in Kenya, Outspan in Uganda, Tombura-Yambio in South Sudan and Proyecto Vida in Guatemala.
- To seek to widen our links with local charities and provide funding to meet their needs.
- To continue to expand our donor base through Give as you Earn, Charities Aid and our Just Giving campaigns and to investigate the opportunities for obtaining funding from a wider range of Trust Funds and Corporates.
- To continue to raise funds through sponsored events in and around the University.
- To raise an income for the year of at least £100,000 from a diverse funding base. A breakdown of targets for each of our projects for the year is given below:

### **Projects with funding targets**

- Christ the King school in South Sudan £50,000
- Outspan school Kampala Uganda £20,000
- St Jude Thaddeus school Mto Wa Mbu Tanzania £20,000
- Kisaki school Tanzania £20,000
- Local area projects £10,000

## **Structure, governance and management**

SHOCC was founded in September 2007 and has been governed as a Registered Charity (number 1120787) since that date. It replaced the existing charity, Strawberry Hill Overseas Concern (SHOC) founded in 1971. It took the opportunity when becoming a charity, to widen its remit to take in local as well as international projects. It revised its Charitable Objects in 2020 seeking to focus more closely on education.

## **Trustees**

Trustees are selected by the existing Trustees in accordance with our Trust Deed and according to the skills and experience required for the charity to function well. New Trustees are inducted into their roles under the guidance of the existing Trustees and with the help of the relevant publications of the Charity Commission. As well as becoming familiar with the charity's objects, values, mission and ways of working, Trustees are encouraged to visit projects whenever possible to see at first hand the work of the charity.

During the year to 31st December 2022, SHOCC had eight trustees. In 2016 we accepted ex-Trustee David Leen's kind offer to act as independent examiner to review our annual accounts. We welcomed two new trustees from the local university with skills in the field of education. We continue to be grateful to the university's chaplaincy, who provide us with considerable support.

During 2022 we continued to hold some of our meetings online and these took place using Teams and Zoom. These were held to confirm the Annual Report, to review the work of the charity, to agree forward plans and budgets and to determine other matters of general policy.

## **The operation of the charity**

Strawberry Hill Overseas and Community Concern (SHOCC) currently does not make use of office space and has no overheads of this kind. Its management is in the hands of the Chair of Trustees.

Trustees and the supporter group, operating from the university, make a wide range of valuable contributions. Regular donations are received from annual events such as chapel collections, from sponsored events and from individual donations through Give as you Earn or to the charity's Just Giving sites on the web. Contributions to the charity's work are also received from past students.

## **Public benefit**

In exercising their powers and duties, the Trustees have due regard for the guidance on public benefit published by the Charity Commission. The charity's activities give rise to identifiable public benefits, both in the UK and overseas.

Strawberry Hill Overseas and Community Concern's focus is on education for the disadvantaged in its local community and overseas. For them, the benefits are clear. Providing sums of money for classroom construction or for the building of an HIV/AIDS hospice can be the starting point for wider development. Wherever possible, we encourage the local community to help meet the costs of projects as this gives them ownership and helps to make the projects sustainable. Their contribution often takes the form of providing the labour required to carry out construction work. Our funds can never meet all the costs of a school and input from the local community during and after construction is essential. As an example, we have asked parents and parishioners at St Jude's Primary school to provide 10% of the overall costs of classroom construction.

## **Risk management**

As a grant-awarding charity, the main area of risk is the extent of our commitments in relation to the funding of our projects. The charity seeks to limit commitments to a level which can be met out of funds available to it. Funds cannot be provided unless they are available and projects are made aware of the time it may take to meet a commitment in full given that SHOCC is a relatively small charity.

All projects must have a distinct and recognizable link with the university and funding is not provided for applications that do not meet this criterion. For large projects such as that at Christ the King, St Jude's or Kisasi, a local project manager is appointed and a contract negotiated between SHOCC, the project and the contractor. Three quotations are usually required for projects of this size and a separate bank account is mandatory. SHOCC agrees a timetable for the work and regular tranches of funding are only delivered on the successful completion of stages of the work. A proportion of the funding (usually 5%) is retained and is only paid to the contractor after the completion of the project, subject to it being signed off at this time.

In assessing individual projects, the Trustees consider the following aspects of each proposal for funding:

- The significance and importance of the project in relation to the charitable objects of SHOCC and the mission and values of St Mary's University
- Some form of link with the university, its staff, students and alumni
- The need for and benefit/impact of the project on the community in which the project is based
- The viability/sustainability of the project in the medium/longer term i.e. will it require future investment or will it be self-sustaining?
- The likelihood of the project proceeding to completion and achieving its aims
- The value for money of the project taking into account the funds that are being requested in the light of the potential benefit/impact of the project and the likelihood of accessing related/other funding if required.

The risks inherent in each project are assessed. In particular, the following aspects are considered:

- The capability of the partner organisation to carry out the project and the effectiveness of its operations

- The commitment of the beneficiary community to the project
- The technical soundness of the proposed works and their sustainability after completion
- The validity of the budgeted costs and the timescale proposed for the project.

## **Financial review**

The annual accounts show a total income for the financial year ending 31st December 2022 £159,582 (2020 £138,976). The total expenditure by the charity on its project programmes was £170,887 (2020 140,270). The charity had no project support or governance costs and had no fundraising costs. The majority of expenditure went to school building projects in South Sudan and Tanzania, for the Santa Maria hospice in Guatemala and to providing fees for children at a school in Uganda. A small amount was provided for local Twickenham needs. Details of some of these projects are provided elsewhere in this report.

The financial performance of the charity is monitored against agreed budgets with the trustees receiving regular statements of income, expenditure and reserves held.

The level of reserves is kept under regular review. The Trustees have agreed to keep this figure as low as possible as the charity has no overheads, and wishes to distribute its income to projects as quickly as possible. Nevertheless, on no account can the charity be allowed to manage a negative overall budget and projects are only supported when funds are available.

Reference is made in the financial statement to those funds received for specific projects (restricted funds). These are held for the purposes agreed with the donors and are expended to the relevant programmes. In the accounts for 2022 restricted funds accounted for 99.2% of total income; a small increase from the 95.6% in 2020. Cash reserves at 31<sup>st</sup> December 2022 were £4,357.48 (2021 £15,662)

I declare, in my capacity as a Trustee, that the Trustees have approved this report and have authorised me to sign it on their behalf.

Signed: Kevin L Cook

Full name: DR KEVIN LAURENCE COOK

Position: Chair of Trustees

Date:

3<sup>rd</sup> October 2023





CHARITY COMMISSION  
FOR ENGLAND AND WALES

STRAWBERRY HILL OVERSEAS AND COMMUNITY CONC 1120787

## Receipts and payments accounts

CC16a

|                     |                                 |    |                               |
|---------------------|---------------------------------|----|-------------------------------|
| For the period from | Period start date<br>01.01.2022 | To | Period end date<br>31.12.2022 |
|---------------------|---------------------------------|----|-------------------------------|

### Section A Receipts and payments

|   | Unrestricted funds<br>to the nearest<br>£ | Restricted funds<br>to the nearest £ | Endowment funds<br>to the nearest £ | Total funds<br>to the nearest £ | Last year<br>to the nearest £ |
|---|---|--------------------------------------|-------------------------------------|---------------------------------|-------------------------------|
| <b>A1 Receipts</b>                                    |   |                                      |                                     |                                 |                               |
| Legacies  |   |                                      | -                                   |                                 | -                             |
| Donations - Just giving                               |   | 25,979                               | -                                   | 25,979                          | 19,198                        |
| Donations CAF   |   | -                                    | -                                   | -                               | -                             |
| Donations - Other                                     | 1,264                                     | 9,184                                | -                                   | 10,448                          | 22,219                        |
| Major donors >£5000                                   |   | 74,750                               | -                                   | 74,750                          | 52,980                        |
| Fund raising - Trusts                                 | -   | 34,603                               | -                                   | 34,603                          | 7,896                         |
| Fund raising - Corporates                             | -   | -                                    | -                                   | -                               | 23,571                        |
| Fund raising - Other                                  | -   | 1,251                                | -                                   | 1,251                           | 989                           |
| GAYE  |   |                                      |                                     |                                 | 795                           |
| HMRC Tax rebate                                       |   | 12,552                               |                                     | 12,552                          | 7,207                         |
| <b>Sub total (Gross income for AR)</b>                | <b>1,264</b>                              | <b>158,319</b>                       | <b>-</b>                            | <b>159,583</b>                  | <b>134,855</b>                |
| <b>A2 Asset and investment sales, (see table).</b>    |   |                                      |                                     |                                 |                               |
|   | -   | -                                    | -                                   | -                               | -                             |
|   | -   | -                                    | -                                   | -                               | -                             |
| <b>Sub total</b>                                      | <b>-</b>                                  | <b>-</b>                             | <b>-</b>                            | <b>-</b>                        | <b>-</b>                      |
| <b>Total receipts</b>                                 | <b>1,264</b>                              | <b>158,319</b>                       | <b>-</b>                            | <b>159,583</b>                  | <b>134,855</b>                |
| <b>A3 Payments</b>                                    |   |                                      |                                     |                                 |                               |
| Grants - UK   |   | 3,450                                | -                                   | 3,450                           | 500                           |
| Grants - Overseas                                     |   | 165,047                              | -                                   | 165,047                         | 136,106                       |
| Bursaries   |   | -                                    | -                                   | -                               | -                             |
| Just Giving charges                                   |   | 562                                  | -                                   | 562                             | 562                           |
| Bank charges  | -   | 1,015                                | -                                   | 1,015                           | 770                           |
| Other charges   | 814                                       | -                                    | -                                   | 814                             | 332                           |
|   | -   | -                                    | -                                   | -                               | -                             |
|   | -   | -                                    | -                                   | -                               | -                             |
|   | -   | -                                    | -                                   | -                               | -                             |
| <b>Sub total</b>                                      | <b>814</b>                                | <b>170,074</b>                       | <b>-</b>                            | <b>170,888</b>                  | <b>140,270</b>                |
| <b>A4 Asset and investment purchases, (see table)</b> |   |                                      |                                     |                                 |                               |
|   | -   | -                                    | -                                   | -                               | -                             |
|   | -   | -                                    | -                                   | -                               | -                             |
| <b>Sub total</b>                                      | <b>-</b>                                  | <b>-</b>                             | <b>-</b>                            | <b>-</b>                        | <b>-</b>                      |
| <b>Total payments</b>                                 | <b>814</b>                                | <b>170,074</b>                       | <b>-</b>                            | <b>170,888</b>                  | <b>140,270</b>                |
| <b>Net of receipts/(payments)</b>                     | <b>450</b>                                | <b>- 11,755</b>                      | <b>-</b>                            | <b>- 11,305</b>                 | <b>- 5,415</b>                |
| A5 Transfers between funds                            | -   | -                                    | -                                   | -                               | -                             |
| A6 Cash funds last year end                           | 4   | 15,662                               | -                                   | 15,666                          | 21,769                        |
| <b>Cash funds this year end</b>                       | <b>454</b>                                | <b>3,907</b>                         | <b>-</b>                            | <b>4,361</b>                    | <b>16,354</b>                 |

## Section B Statement of assets and liabilities at the end of the period

| Categories  | Details  | Unrestricted funds<br>to nearest £ | Restricted funds<br>to nearest £ | Endowment funds<br>to nearest £ |
|---|--|------------------------------------|----------------------------------|---------------------------------|
| <b>B1 Cash funds</b>  | Current account as per bank statement                  | 450                                | 3,907                            | -                               |
|   | Savings account as per bank statement                  | 4                                  |                                  | -                               |
|   |  | -                                  | -                                | -                               |
|   | <b>Total cash funds</b>                                | <b>454</b>                         | <b>3,907</b>                     | <b>-</b>                        |
|   | (agree balances with receipts and payments account(s)) | OK                                 | OK                               | OK                              |
| <b>B2 Other monetary assets</b>                             | <b>Details</b>   | Unrestricted funds<br>to nearest £ | Restricted funds<br>to nearest £ | Endowment funds<br>to nearest £ |
|   |  | -                                  | -                                | -                               |
|   |  | -                                  | -                                | -                               |
|   |  | -                                  | -                                | -                               |
|   |  | -                                  | -                                | -                               |
|   |  | -                                  | -                                | -                               |
| <b>B3 Investment assets</b>                                 | <b>Details</b>   | Fund to which<br>asset belongs     | Cost (optional)                  | Current value<br>(optional)     |
|   |  |                                    | -                                | -                               |
|   |  |                                    | -                                | -                               |
|   |  |                                    | -                                | -                               |
|   |  |                                    | -                                | -                               |
| <b>B4 Assets retained for the<br/>charity's own use</b>     | <b>Details</b>   | Fund to which<br>asset belongs     | Cost (optional)                  | Current value<br>(optional)     |
|   |  |                                    | -                                | -                               |
|   |  |                                    | -                                | -                               |
|   |  |                                    | -                                | -                               |
|   |  |                                    | -                                | -                               |
|   |  |                                    | -                                | -                               |
|   |  |                                    | -                                | -                               |
|   |  |                                    | -                                | -                               |
| <b>B5 Liabilities</b>                                       | <b>Details</b>   | Fund to which<br>liability relates | Amount due<br>(optional)         | When due<br>(optional)          |
|   |  |                                    | -                                |                                 |
|   |  |                                    | -                                |                                 |
|   |  |                                    | -                                |                                 |
|   |  |                                    | -                                |                                 |
| Signed by one or two trustees on behalf of all the trustees |  | Signature                          | Print Name                       | Date of approval                |
|   |  | <i>Kevin L Cook</i>                | KEVIN L COOK                     | 10.07.2023                      |



**Independent examiner's report on the  
accounts**

**Section A**

**Independent Examiner's Report**

**Report to the trustees/  
members of**

Charity Name  
Strawberry Hill Overseas and Community Concern

**On accounts for the year  
ended**

31 December 2021

**Charity no  
(if any)**

1120787

**Set out on pages**

1-2

remember to include the page numbers of additional sheets

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/12/2021.

**Responsibilities and  
basis of report**

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent  
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

**Signed:**

**Date:**

21/9/22

**Name:**

D Leen BSc FCA

**Relevant professional  
qualification(s) or body  
(if any):**

Fellow of the Institute of Chartered Accountants



|                 |                |
|-----------------|----------------|
| <b>Address:</b> | 77 Link Lane   |
|                 | Wallington     |
|                 | Surrey SM6 9DY |

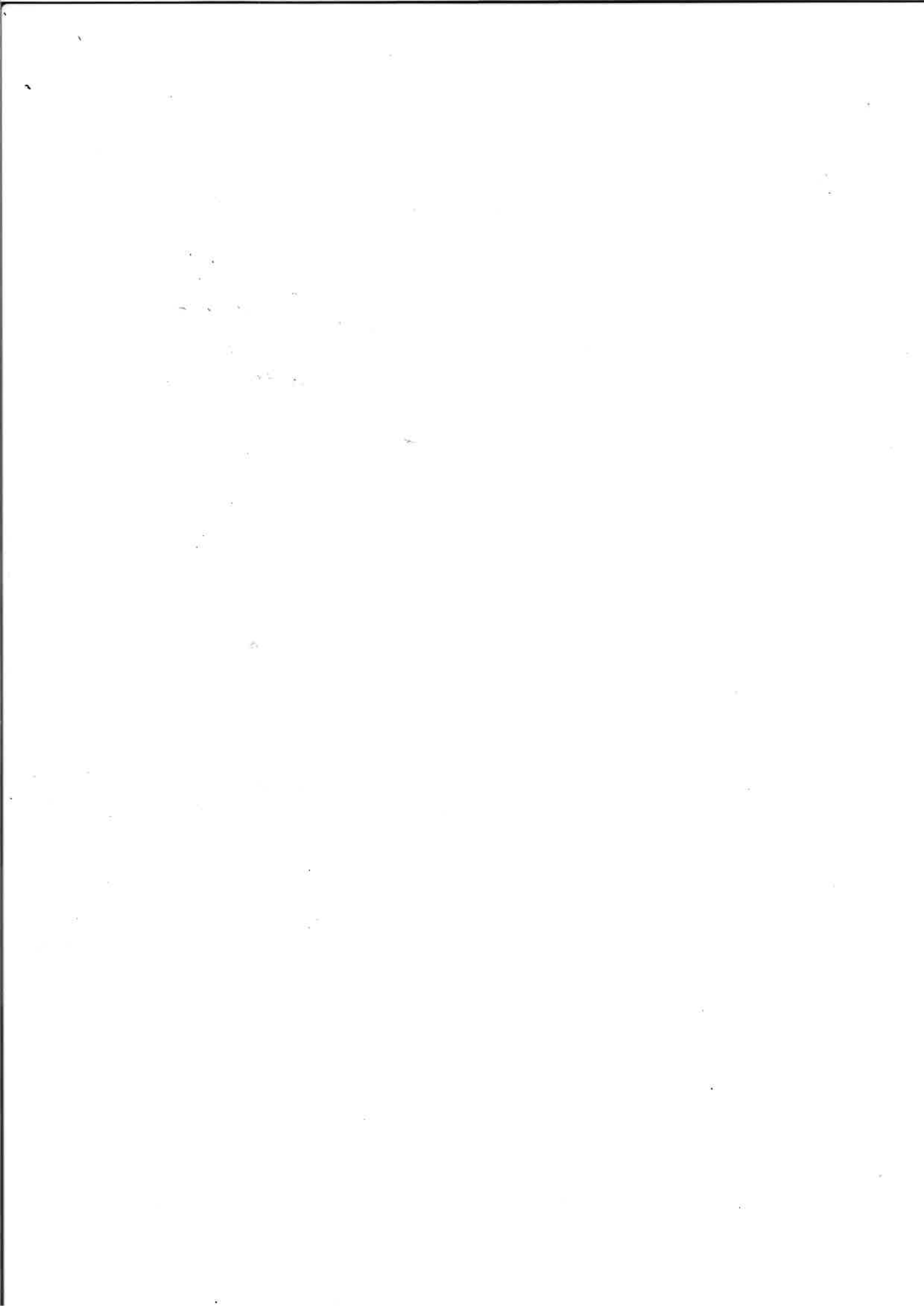
**Section B Disclosure**

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

**Give here brief details of any items that the examiner wishes to disclose.**

None





**STRAWBERRY HILL OVERSEAS AND COMMUNITY CONCERN**

England & Wales - Charity number 1120787

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# Accounts

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St Mary's  
University  
Twickenham  
London

## **STRAWBERRY HILL OVERSEAS AND COMMUNITY CONCERN**

**Annual Report of the Trustees**

**For the year ending 31st December 2021**

**Charity Registration Number 1120787**



**St. Marie Eugenie Girls' Secondary School near Moshi, Tanzania**

The Trustees present their report together with the accounts for the charity for the year ending 31<sup>st</sup> December 2021. This report has been prepared in accordance with the requirements of the Statement of Recommended Practice (FRS102) on 'Accounting and Reporting by Charities', and the Update Bulletin, as have the accounts which have been drawn up on the accounting policies set out in Note 1 of the Financial Statements.

## **Trustees**

Mrs Elizabeth Byrne Hill (Secretary)  
Dr Kevin Cook (Chair)  
Mrs Valerie Cunningham  
Dr Caroline Healy  
Mr Michael Murnane (Resigned May 2021)  
Dr Mary Mihovilovic  
Ms Sally-Ann Richards  
Ms Eva Papadopoulou (Resigned January 2022)  
Mrs Lauren Siva

## **Principal Office**

St Mary's University, Strawberry Hill, TWICKENHAM. Middlesex. TW1 4SX  
020 8240 4000

<https://www.stmarys.ac.uk/strawberry-hill-overseas-community-concern/shocc.aspx>

## **Bankers**

Lloyds Bank plc, PO BOX 1000, BX1 1LT

## **Charitable Objects**

Following discussions at meetings during 2019 and 2020, the Charitable Objects of the charity were amended and agreed upon by the Trustees at their meeting on 30th June 2020. They were accepted by the Charity Commission on 7<sup>th</sup> July 2020. The Objects now read:

To advance in life and relieve the needs of the poorest and most vulnerable individuals in the UK and overseas by:

- advancing their education
- providing support and activities which develop their skills, capacities, and capabilities to enable them to participate fully in society.

## **Background and approach**

Strawberry Hill Overseas and Community Concern (SHOCC) is the official charity of St Mary's University, Twickenham, London. It is a UK charity working with poor and vulnerable individuals in the Twickenham area and overseas. The

charity was founded in September 2007 and replaced its predecessor Strawberry Hill Overseas Concern (SHOC) which began in 1971.

SHOCC is a relatively small charity working with trusted partners; individuals and communities that have demonstrated need and have clear goals. We support projects financially and provide appropriate tailored advice and encouragement. Our projects illustrate what Paul Vallely has recently (2021) termed “reciprocal philanthropy” where we have an ongoing relationship with our partners, treat them with respect and have a two-way, empathetic approach, aiming for projects quickly to become self-sustainable. We have very few administrative costs and 99% of every donated pound goes to our projects.

Projects that might receive financial support are submitted for consideration to the Trustees. Such projects need to have a link with the university such as through a Trustee, member of staff, student, or alumni. Trustees seek funds to meet these needs by making bids to funding bodies and seeking financial support from individuals. Trustees are also responsible for placing the work and success of the charity in the public domain. They do this through a newsletter, by maintaining the charity website, by using social media such as Facebook, Instagram and other means. While SHOCC often provides the main funding contributions, its projects typically feature contributions from the beneficiary communities themselves.

Since 1971 staff and students have committed themselves to a period of work overseas or have worked on a voluntary basis with local disadvantaged groups. Since 2018, the charity has organized an annual volunteering programme funded through a Catenian legacy. This enables one or more students to work for a short period at one of our overseas projects.

An examination of projects funded since 2008 has shown that SHOCC has provided nearly £752,000 for 59 projects in locations as far apart as Twickenham, Guatemala, South Sudan, and Tanzania. In keeping with our Charitable Objects, four-fifths of our funding has been provided for education-related projects with the remainder given for health and humanitarian relief such as responding to Covid-19 pandemic demands. [See Table 1 below for details].

**Table 1 Projects funded 2008-2021**

| Projects          | School construction | Pupil fees | Health-related | School farms | School equipment | Humanitarian assistance eg Covid related | Staff/student bursaries | Totals   |
|-------------------|---------------------|------------|----------------|--------------|------------------|--|-------------------------|----------|
| Amount donated    | £441,725            | £120,161   | £99,265        | £30,345      | £19,025          | £21,890                                  | £8,418                  | £740,829 |
| Percentage        | 59.6%               | 16.2%      | 13.4%          | 4.1%         | 2.6%             | 3.0%                                     | 1.1%                    | 100      |
| Projects assisted | 13                  | 4          | 9              | 5            | 8                | 14                                       | 6                       | 59       |

Note: Some projects were assisted in more than one way.

## Achievements and performance

In 2021 SHOCC received £138,976 to support the work of our partners in the local area and the Global South. As a result, we were able to provide £140,269 in funding for 11 projects. As in past years, costs were kept to the minimum and 95% of our income went directly to projects.

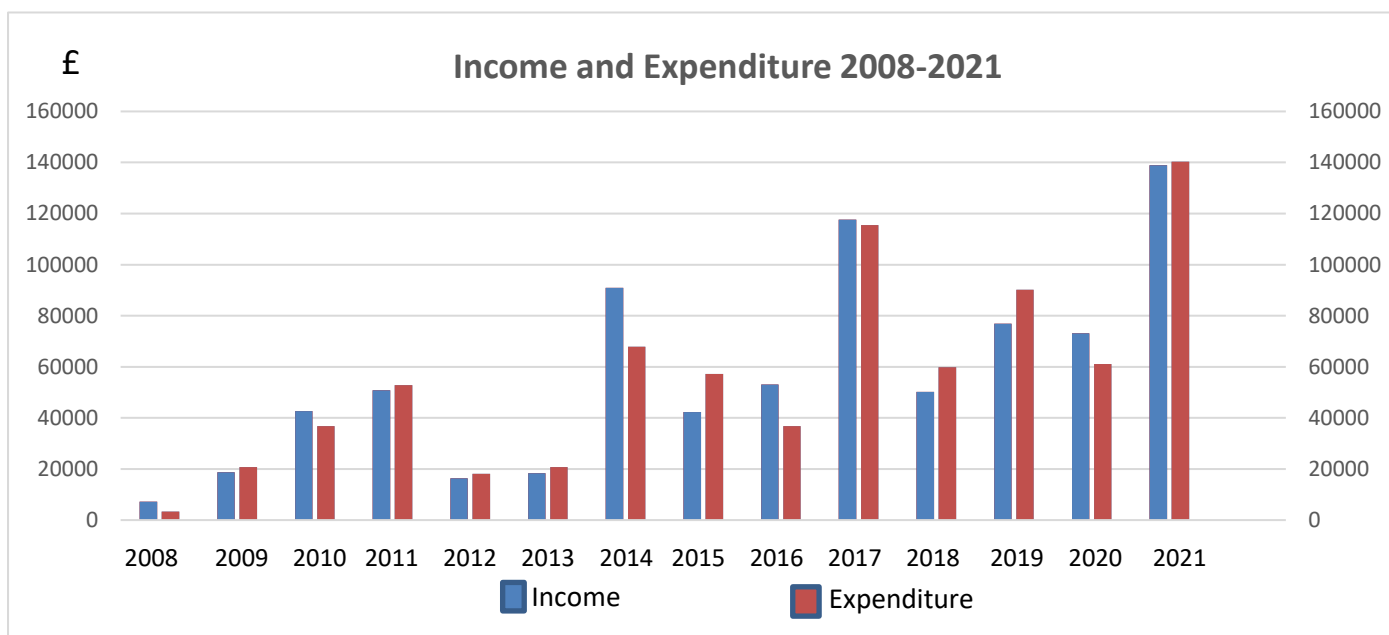
The total funds received during the year were considerably above previous years. [see Figure 1 below for details of individual project funding]. Most of this funding was what the Charity Commission terms ‘restricted funds’ in that they were donated for specific projects such as the £41,218 for the construction of classrooms at Kisaki secondary school; the £56,280 for Christ the King Kindergarten school in South Sudan and the £16,843 to support orphan pupils at Outspan Schools in Uganda. The Covid pandemic meant that we had to postpone our highly successful volunteer programme but hope to resume it in 2023. As Table 2 shows, we continued to support projects in Guatemala, Kenya, Richmond, South Sudan, Uganda, and Tanzania.

**Table 2. Projects funded in 2021 with sources and uses made of the funding**

| Project                                      | Amount  | Funding source  | What our funding achieved   |
|--|---------|---|---|
| Outspan Schools Uganda                       | £16,843 | Northamptonshire parents and SHOCC general funds                                    | Education of 40 pupils at the two Outspan primary and secondary schools.  |
| Santa Maria Hospice, Coatepeque, Guatemala   | £3,200  | Regular donors through our Just Giving site and private donations                   | Renovation of educational facilities at the hospice and university fees for the farm the manager at the hospice.                  |
| St Jude’s Primary School Mto Wa Mbu Tanzania | £14,920 | Donations made through our Just Giving site and anonymous donations                 | New classroom, books, and stationery for school, painting school bus, and fees for orphans and seminarian. Pupil Christmas party. |
| Christ the King Infant School South Sudan    | £56,280 | St Mary’s University alumnus  | Construction of three classrooms at kindergarten school.  |
| St Paul’s Primary School Marigat, Kenya      | £1,286  | Anonymous donation  | Fees for an orphan pupil studying at secondary school   |
| Kisaki secondary school Tanzania             | £41,218 | Erica Leonard Trust, Brian Murtagh Trust, Amy Hemmings Estate, and anonymous donors | Continuation of construction of the new school.   |
| Orkilili School Tanzania                     | £2,076  | Campaign donations made through Just Giving site                                    | Food and equipment during the Covid pandemic  |
| Family living in Moshi, Tanzania             | £633    | Anonymous donations   | House completion and school fees for orphan   |
| Chanua Children’s Group, Mwanza, Tanzania    | £1,200  | Donations through Just Giving site  | Running costs of Saturday Club for 50 young people  |
| Catholic University of East Africa course    | £450    | Anonymous donor   | Help with PGCE course fees  |
| RUILS Twickenham                             | £500    | General donations   | Support for the local food bank   |

Our income of £138,976 came from a variety of sources with individual donations totalling £22,218, including excellent returns from the Sponsored Walk, the Lent Jam Jar collection, and the sale of Christmas cards. Our Just Giving site raised £19,198 and we received £7,896 from Trusts. Give as you Earn brought in a further £795 and HMRC provided us with a further £7,207 in tax refunds. The Amy Hemmings legacy provided a further £4,121, Corporates £23,572, and major donors (>£5,000) £52,980. Finally, our sales of Christmas cards and other merchandise raised £989.

**Figure 1**



We continued the major exercise carried out during 2020 that examined our financial situation since we became a registered charity in 2008. We used an industry classification of donors as shown in Table 3 below. The results show that our Just Giving campaigns and one-off donations provide half of our funds followed by single donations of above £5,000, Corporations, and Trusts. Funding sources that we hope to develop further are Legacies and Give as you Earn.

**Table 3 Sources of funding 2008-2021**

| Just Giving Campaign donations inc. Outspan | One-off donations | One-off large donations >£5000 | Corporates | Trusts  | Legacies | HMRC Tax rebates | Committed monthly giving inc. GAYE | Sales  | Total    |
|---|-------------------|--------------------------------|------------|---------|----------|------------------|------------------------------------|--------|----------|
| £293,351                                    | £152,730          | £149,407                       | £85,853    | £81,604 | £52,475  | £43,053          | £16,579                            | £5,910 | £882,962 |
| 33.3%                                       | 17.4%             | 17.0%                          | 9.7%       | 9.2%    | 5.9%     | 4.9%             | 1.9%                               | 0.7%   | 100%     |

## Our Stories of Change exercise

We continued to develop and update our Stories of Change for each of the projects funded over the period 2008-2021. This involved providing a project brief, and background and analysing the inputs, activities, outputs, outcomes, and impacts for each project. It was not felt appropriate to make use of the Social Return on Investment (SROI) approach to the measurement of impact. Instead, we prefer to obtain photographic evidence and anecdotes from beneficiaries about how SHOCC's activities have affected them. This has proved to be a very valuable exercise. We hope to add each Story of Change to our website. An example of the Story of Change for the completed St. Marie Eugenie Girls' Secondary School at Moshi, Tanzania project is shown below.



SHOCC is a small charity working with partners we trust. Our projects are initiated by our partners around the world. When we recognise the need for a project, we will support it financially and through advice and encouragement. As a result, our projects illustrate what Paul Valley (2020) calls 'reciprocal philanthropy' where we have an ongoing relationship with our partners, treat them with respect and have a two-way, empathetic approach; helping them to help themselves. 99% of every donated pound goes to our projects.



### ST MARIE EUGENIE SECONDARY SCHOOL MOSHI TANZANIA [SDGs 4, 5, 6, 7]

### PROJECT STATUS: COMPLETE

**Project brief:** To support the Sisters of the Assumption in acquiring land for a new girls' boarding school near Moshi Town in Tanzania; in building classrooms, laboratories, computer rooms, dormitories, toilet/shower blocks, and a kitchen. Dedicated accommodation for the Sisters is also planned. SHOCC will accompany the project and seek donors willing to offer support.

Date of entry: 23.06.2022  
 Project type: School build  
 Year(s) of project: 2008 - 2017  
 Awarded to date: £88,418

**Background:** In 2003, the Sisters of the Assumption, East Africa Province, recognized a clear need for secondary education places, especially for girls, in Tanzania. They began to raise money for a piece of land at Chekereni and to negotiate the purchase. Kilimanjaro Project, a predecessor of SHOCC, raised funds in support. By 2008 when SHOCC became a charity and incorporated this project, only one building had been completed but after a large injection of funds by the order and a requirement to hire a recognized architectural firm, the building began in earnest. SHOCC has supported the enterprise throughout from classrooms and dormitories, laboratories, and a library, to the final donation for solar power for the school.

| INPUTS   | ACTIVITIES  | OUTPUTS  |
|--|---|--|
| <p>What did SHOCC contribute? The financial, human and material resources used</p> <p>Funding of £80,644 between 2008 and 2020.<br/>                     A 3-day inspection and report by Arup engineers on all aspects of the building, water harvesting, drainage and future planning provided through SHOCC</p>   | <p>How were the inputs used?<br/>                     The actions taken or work performed</p> <p>Purchase of land and securing with perimeter wall.<br/>                     Construction and equipping of girls' boarding school<br/>                     Forms 1-4 including classrooms, dormitories, laboratories, a library, computer facilities, and domestic science facilities.<br/>                     A borehole and water tower.<br/>                     Solar lighting system across the whole school.<br/>                     2-year Sixth Form added from 2016.<br/>                     A residence, initially for 4 sisters, later extended.</p>  | <p>What were the tangible results (deliverables) of the activities?</p> <p>School officially opened in 2011 with 3 cohorts (270 girls) already in place.<br/>                     Excellent teaching and learning facilities.<br/>                     An environment in which girls feel safe, protected by a perimeter wall and lit at night by solar power.<br/>                     A secure lighting source that makes evening study possible.<br/>                     Attention to needs of disabled pupils with ramp access to upper floors.</p> |
| OUTCOMES   | IMPACTS   |  |
| <p>What short-term changes (1-2 years) resulted from the activities?</p> <p>340 girls offered high-quality education to Form 4, (GCSE equivalent) achieving excellent results.<br/>                     Girls able to study with enthusiastic teachers; to continue evening study safely with lighting supplied; to be given space and encouragement to develop away from the demands of family child-minding, chores and farming.<br/>                     Full participation in sport, music and drama activities.</p> | <p>What longer-term significant changes (3-5 years) did the beneficiaries experience?</p> <p>Good retention of high-quality teachers in all subjects<br/>                     School now <u>complete</u> with over 450 students<br/>                     Form 4 results place SMEGSS in second place in the region.<br/>                     80/84 students achieved standard 1 <u>results</u> in 2020.<br/>                     Form 6 results place SMEGSS 19<sup>th</sup> of 55 in the region.<br/>                     Girls are able to continue to Sixth Form education without having to compete for limited provision elsewhere.<br/>                     The school is now largely self-financing from fees.</p> |  |

### Stories and case studies, with descriptions and anecdotes from beneficiaries

- “During my four years with the Assumption, I have seen many personal changes. I became a courageous girl, a free soul, open-minded, honest and loyal. It has added value to my life as a girl chasing dreams. A proud soul of the Assumption”. Student and now a businesswoman (2011-2014)

- “I would like to convey my heartfelt thanks to the Assumption Sisters because 4 years’ experience with the Assumption family has helped me to grow educationally, spiritually, mentally and socially and has brought a very positive influence to my life. Be blessed”. Student (2011-2014)
- “2011-2014 was my greatest moment and I learned a lot; health, education and spiritual life. Also, I learned to put God first in everything, to LOVE everyone and help others who are in need. Since "Love never says I have done enough" and always St Marie Eugenie wanted her people to "Be the cotton between sheets of glass to keep others from shattering". Student and now a medical laboratory technician
- “2011-2014 was a great experience. 4 years with the Assumption family has been a blessing. Education life, spiritual life and social life were always fulfilled with pleasure. A proud soul of Assumption family”. Student.
- “I have learned a lot about being a good and spiritual girl, self-love and how to live with people in any society. Education life and spiritual life were so perfect and I was able to apply them in every situation in my studies and life in general. Also being in St Marie Eugenie helped me with the issue of languages Kiswahili, English and French and I am very competent in them. Am so glad and proud to be a member of the Assumption family. Student

**Photographs taken by Trustees and others when visiting the project**



The two top photos show the school entrance and a view across the gardens. A considerable amount of tree planting has transformed the site.

SHOCC funded the provision of solar panels for the school and Trustees were present for the switching on of the lights. The bottom left photo shows the inclusion of a ramp for disabled pupils.



The bottom right photo shows Trustee Elizabeth Byrne Hill and Assumption Sisters meeting a party of girls carrying out a litter collection in the school grounds.



## The project managers of some of our current projects

SHOCC is a small charity working with partners we trust. Our projects are initiated by our partners around the world. When we recognise the need for a project, we will support it financially and through advice and encouragement. As a result, our projects illustrate what Paul Vallely (2020) calls 'reciprocal philanthropy' where we have an ongoing relationship with our partners, treat them with respect and have a two-way, empathetic approach; helping them to help themselves.

These relationships are well illustrated by four individuals responsible for ensuring that the funding we provide is used wisely and carefully. From left to right they are: Sister Delia Smith (Hospicio Santa Maria, Pajapita; Guatemala), Mama Yohana Mcha (Orkilili Secondary School, Boma N'Gambo, Tanzania), Sister Maria Schola (Kisaki Girls School, Singida, Tanzania) and Fr Peter Kway (St Jude Thaddeus Academy, Mto Wa Mbu, Tanzania).



## A snapshot of some of our current projects

### Santa Maria Hospice, Pajapita, Guatemala

Simmarian alumna, Sister Delia Smith manages a HIV hospice in Guatemala. SHOCC has supported her work since 1978, first in Kenya and now in Guatemala. Our first donation helped set up a library at Namwela Secondary School, Bungoma District, Kenya. Since becoming a Maryknoll Sister and moving to Guatemala, Dee has transformed a small hospice for palliative care into a vibrant integrated health facility including



HIV patients enjoying their exercises in the new hospice hydro-therapy pool

an eco-farm producing eggs, honey, fish, edible and medicinal plants and compost and liquid fertiliser from coffee husks in a vermiculture unit. Money from the sale of these products helps fund the day-to-day running of the hospice and ensures that the patients' diets are of a high standard. Since 2008, SHOCC has provided the hospice with £81,492 in funds.

In 2021, the original SHOCC-funded hydro-therapy pool was replaced with a more patient-friendly pool used daily by patients and staff. Not wishing to waste the original pool, Dee has added it to her expanding fish production unit. She continued the highly successful training programme for 25 women who will become community leaders and has applied for a grant to begin a kitchen-garden broiler chicken project with 50 families.

### **Orkilili Secondary School, near Moshi, Tanzania**



**Two Orkilili pupils relax during a break in classes**

SHOCC continued to support Orkilili during 2021 and provided funding to help the school during the Covid pandemic. With pupils unable to attend classes, the payment of school fees ceased and when conditions improved allowing pupils to return, face masks, sanitisers and other protective equipment had to be provided. The school continued to face challenges and pupil numbers have not recovered following the pandemic. Many pupils were forced to obtain work to help their families survive and several girls married or became pregnant and left school. A new future is planned focusing, perhaps, on the extra-curricular technical subjects provided by the school and SHOCC has offered to provide advice and help if required. We are particularly keen to continue the excellent relationship as Orkilili has provides a safe and mutually beneficial home for a St Mary's Catenian-funded volunteer each year.

### **Kisaki Girls' Secondary School, near Singida Tanzania**

Towards the end of 2020, work began on the construction of the first four classrooms of the girls' secondary school a few miles outside Singida in central Tanzania. No longer is the site *"a featureless site of sand, rock and blackened scrub; no trees, no water, no electricity... and no people"* as depicted by Trustee Elizabeth Byrne Hill following a visit in 2019. During 2021 SHOCC sent £41,218 donated by the Brian Murtagh Charitable Trust, the Erica Leonard Trust, a further bequest from the estate of St Mary's geography lecturer, Amy Hemmings and other private donors. This enabled construction work to continue. During the year, four classrooms were completed and work started on the construction

of toilets. Sister Schola, the Project Manager, continued to plant hundreds of indigenous trees on the campus and it is hoped that the school will open in early 2023.



**The block of four classrooms completed towards the end of 2021. For the first year, one of the classrooms will be used as a dormitory.**

**Sister Schola, Project Manager, tends one to the hundreds of indigenous trees planted on the *“featureless site of sand, rock and blackened scrub; no trees”* Each tree is protected against and is watered regularly.**



#### **St Jude Thaddeus School Mto Wa Mbu**



**St Jude Thaddeus pupils at morning assembly in front of their classrooms**

SHOCC was able to send Fr Peter Kway, Project manager at St Jude’s, nearly £15,000 in 2021 to continue the construction of classrooms at the school. This brought the total provided since 2017 to just over £60,000. Work on the seventh and final classroom began during the year and pupil numbers rapidly increased from the original 90 to 420. During the year SHOCC also provided funding to enable the school to comply with the Tanzanian Government requirement that all school buses be painted in bright yellow. Several Trustees took part in the very successful Shepperton Rotary 10K charity and raised over £4,000 for the school. Unfortunately, because of Covid travel restrictions, it was not possible for Trustees to visit St Jude’s. Such visits to projects are immensely valuable to both SHOCC and the projects and it is hoped to begin them again once Covid restrictions are relaxed.

## Christ the King Infant School South Sudan

Thanks to the generosity of a St Mary's alumnus, we were able to send Fr Morris Ibiko, Parish Priest and Project manager at Christ the King school, Tombura-Yambio in South Sudan, £56,280 to replace three dilapidated classrooms at the kindergarten school. The pupils used to be taught in the open under trees and netting and the classes had to cease when it rained and the floors become waterlogged. This is one of our largest projects in financial terms and we have insisted that three quotations for the work were obtained and a contract signed before work commenced. Funding was sent in tranches subject to the satisfactory completion of each of three stages confirmed by photographic evidence sent to us using WhatsApp. The construction was completed without any problems during the year.

Towards the end of the year, we were approached by the parishioners of the Parish of Great Bookham and Effingham who wished to support the school financially. They asked whether SHOCC, would be willing to share its experiences of working with Fr Morris and the school and we agreed. Their links with Christ the King are through Fr Morris who has acted as guest priest in their parish. Further meetings will be held between SHOCC and the Great Bookham and Effingham parish to take the project forward.



**Work on the construction of the new kindergarten classrooms began in 2021.**

**It was completed towards the end of the year and pupils were able to move from their old accommodation into their new classrooms.**



**With the agreement of Fr Morris, SHOCC has included improvements in attendance, drop-out rates and a reduction in gender disparities in the Our Story of Change outcomes for the school.**

## Plans for the future

The main objectives set for the year 2022 are:

- To continue to support our Global South projects such as those at Orkilili, Mto wa Mbu and Kisasi in Tanzania, Marigat in Kenya, Outspan in Uganda, Tombura-Yambio in South Sudan and Proyecto Vida in Guatemala.
- To seek to widen our links with local charities and provide funding to meet their needs.
- To continue to expand our donor base through Give as you Earn, Charities Aid and our Just Giving campaigns and to investigate the opportunities for obtaining funding from a wider range of Trust Funds and Corporates.
- To continue to raise funds through sponsored events in and around the University.
- To raise an income for the year of at least £100,000 from a diverse funding base. A breakdown of targets for each of our projects for the year is given below:

### Projects with funding targets

- Christ the King school in South Sudan £30,000
- Outspan school Kampala Uganda £20,000
- St Jude Thaddeus school Mto Wa Mbu Tanzania £10,000
- Kisasi school classrooms Tanzania £30,000
- Local area projects £10,000

## Structure, governance and management

SHOCC was founded in September 2007 and has been governed as a Charity since that date. It replaced the existing charity, Strawberry Hill Overseas Concern (SHOC) founded in 1971. It took the opportunity when becoming a charity, to widen its remit to take in local as well as international projects. It revised its Charitable Objects in 2020 seeking to focus more closely on education.

## Trustees

Trustees are selected by the existing Trustees in accordance with our Trust Deed and according to the skills and experience required for the charity to function well. New Trustees are inducted into their roles under the guidance of the existing Trustees and with the help of the relevant publications of the Charity Commission. As well as becoming familiar with the charity's objects, values, mission and ways of working, Trustees are encouraged to visit projects whenever possible to see at first hand the work of the charity.

During the year to 31st December 2021, SHOCC had eight trustees. In 2016 we accepted ex-Trustee David Leen's kind offer to act as independent examiner to review our annual accounts. We welcomed two new trustees from the local

community with skills in digital communications. We continue to be grateful to the university's chaplaincy, who provide us with considerable support.

During 2021 it was necessary to hold online meetings because of Covid pandemic restrictions and these took place using Teams and Zoom. These were held to confirm the Annual Report, to review the work of the charity, to agree forward plans and budgets and to determine other matters of general policy.

## **The operation of the charity**

Strawberry Hill Overseas and Community Concern (SHOCC) currently does not make use of office space and has no overheads of this kind. Its management is in the hands of the Chair of Trustees.

Trustees and the supporter group, operating from the university, make a wide range of valuable contributions. Regular donations are received from annual events such as chapel collections, from sponsored events and from individual donations through Give as you Earn or to the charity's Just Giving sites on the web. Contributions to the charity's work are also received from past students.

## **Public benefit**

In exercising their powers and duties, the Trustees have due regard for the guidance on public benefit published by the Charity Commission. The charity's activities give rise to identifiable public benefits, both in the UK and overseas.

Strawberry Hill Overseas and Community Concern's focus is on education for the disadvantaged in its local community and overseas. For them, the benefits are clear. Providing sums of money for classroom construction or for the building of an HIV/AIDS hospice can be the starting point for wider development. Wherever possible, we encourage the local community to help meet the costs of projects as this gives them ownership and helps to make the projects sustainable. Their contribution often takes the form of providing the labour required to carry out construction work. Our funds can never meet all the costs of a school and input from the local community during and after construction is essential. As an example, we have asked parents and parishioners at St Jude's Primary school at Mto Wa Mbu School, Tanzania to provide 10% of the overall costs of classroom construction.

## **Risk management**

As a grant-awarding charity, the main area of risk is the extent of our commitments in relation to the funding of our projects. The charity seeks to limit commitments to a level which can be met out of funds available to it. Funds cannot be provided unless they are available and projects are made aware of the time it may take to meet a commitment in full given that SHOCC is a relatively small charity.

All projects must have a distinct and recognizable link with the university and funding is not provided for applications that do not meet this criterion. For large projects such as that at Christ the King, St Jude's or Kisaki, a local project manager is appointed and a contract negotiated between SHOCC, the project and the contractor. Three quotations are usually required for projects of this size and a separate bank account is mandatory. SHOCC agrees a timetable for the work and regular tranches of funding are only delivered on the successful completion of stages of the work. A proportion of the funding (usually 5%) is retained and is only paid to the contractor six months after the completion of the project subject to it being signed off at this time.

In assessing individual projects, the Trustees consider the following aspects of each proposal for funding:

- The significance and importance of the project in relation to the charitable objects of SHOCC and the mission and values of St Mary's University
- Some form of link with the University, its staff, students and alumni
- The need for and benefit/impact of the project on the community in which the project is based
- The viability/sustainability of the project in the medium/longer term ie will it require future investment or will it be self-sustaining?
- The likelihood of the project proceeding to completion and achieving its aims
- The value for money of the project taking into account the funds that are being requested in the light of the potential benefit/impact of the project and the likelihood of accessing related/other funding if required.

The risks inherent in each project are assessed. In particular, the following aspects are considered:

- The capability of the partner organisation to carry out the project and the effectiveness of its operations
- The commitment of the beneficiary community to the project
- The technical soundness of the proposed works and their sustainability after completion;
- The validity of the budgeted costs and the timescale proposed for the project.

## **Financial review**

The annual accounts show a total income for the financial year ending 31st December 2021 £138,976 (2020 £73,631). The total expenditure by the charity on its project programmes was £140,270 (2020 61,713). The charity had no project support or governance costs and had no fundraising costs. The majority of expenditure went to school building projects in South Sudan and Tanzania, for the Santa Maria hospice in Guatemala and to providing fees for children at a school in Uganda. A small amount was provided for local Twickenham needs. Details of some of these projects are provided elsewhere in this report.

The financial performance of the charity is monitored against agreed budgets with the trustees receiving regular statements of income, expenditure and reserves held.

The level of reserves is kept under regular review. The Trustees have agreed to keep this figure as low as possible as the charity has no overheads, and wishes to distribute its income to projects as quickly as possible. Nevertheless, on no account can the charity be allowed to manage a negative overall budget and projects are only supported when funds are available.

Reference is made in the financial statement to those funds received for specific projects (restricted funds). These are held for the purposes agreed with the donors and are expended to the relevant programmes. In the accounts for 2021 restricted funds accounted for 95.6% of total income; a small increase from the 94.8% in 2020. Cash reserves at 31<sup>st</sup> December 2021 were £15,662 (2020 £16,961)

I declare, in my capacity as a Trustee, that the Trustees have approved this report and have authorised me to sign it on their behalf.

Signed: *Kevin L Cook* Full name: DR KEVIN LAURENCE COOK

Position: Chair of Trustees Date: 23<sup>rd</sup> September 2022



CHARITY COMMISSION  
FOR ENGLAND AND WALES

STRAWBERRY HILL OVERSEAS AND COMMUNITY CON(1120787

## Receipts and payments accounts

CC16a

|                     |                                 |    |                               |
|---------------------|---------------------------------|----|-------------------------------|
| For the period from | Period start date<br>01.01.2021 | To | Period end date<br>31.12.2021 |
|---------------------|---------------------------------|----|-------------------------------|

### Section A Receipts and payments

|   | Unrestricted funds<br>to the nearest<br>£ | Restricted funds<br>to the nearest £ | Endowment funds<br>to the nearest £ | Total funds<br>to the nearest £ | Last year<br>to the nearest £ |
|---|---|--------------------------------------|-------------------------------------|---------------------------------|-------------------------------|
| <b>A1 Receipts</b>                                    |   |                                      |                                     |                                 |                               |
| Legacies  | 4,121                                     |                                      | -                                   | 4,121                           |                               |
| Donations - Just giving                               |   | 19,198                               | -                                   | 19,198                          | 26,867                        |
| Donations CAF   |   | -                                    | -                                   | -                               | 1,000                         |
| Donations - Other                                     |   | 22,219                               | -                                   | 22,219                          | 17,729                        |
| Major donors >£5000                                   |   | 52,980                               | -                                   | 52,980                          |                               |
| Fund raising - Trusts                                 | -   | 7,896                                | -                                   | 7,896                           | 22,570                        |
| Fund raising - Corporates                             | -   | 23,571                               | -                                   | 23,571                          | -                             |
| Fund raising - Other                                  | 989                                       |                                      | -                                   | 989                             | 580                           |
| GAYE  | 795                                       |                                      |                                     | 795                             | 669                           |
| HMRC Tax rebate                                       |   | 7,207                                |                                     | 7,207                           | 4,216                         |
| <b>Sub total (Gross income for AR)</b>                | <b>5,905</b>                              | <b>133,071</b>                       | <b>-</b>                            | <b>138,976</b>                  | <b>73,631</b>                 |
| <b>A2 Asset and investment sales, (see table).</b>    |   |                                      |                                     |                                 |                               |
|   | -   | -                                    | -                                   | -                               | -                             |
|   | -   | -                                    | -                                   | -                               | -                             |
| <b>Sub total</b>                                      | <b>-</b>                                  | <b>-</b>                             | <b>-</b>                            | <b>-</b>                        | <b>-</b>                      |
| <b>Total receipts</b>                                 | <b>5,905</b>                              | <b>133,071</b>                       | <b>-</b>                            | <b>138,976</b>                  | <b>73,631</b>                 |
| <b>A3 Payments</b>                                    |   |                                      |                                     |                                 |                               |
| Grants - UK   |   | 500                                  | -                                   | 500                             | -                             |
| Grants - Overseas                                     |   | 138,106                              | -                                   | 138,106                         | 87,828                        |
| Bursaries   |   | -                                    | -                                   | -                               | 100                           |
| Just Giving charges                                   |   | 562                                  | -                                   | 562                             | 562                           |
| Bank charges  | -   | 770                                  | -                                   | 770                             | 905                           |
| Other charges   | 332                                       |                                      | -                                   | 332                             | 721                           |
|   | -   | -                                    | -                                   | -                               | -                             |
|   | -   | -                                    | -                                   | -                               | -                             |
|   | -   | -                                    | -                                   | -                               | -                             |
| <b>Sub total</b>                                      | <b>332</b>                                | <b>139,938</b>                       | <b>-</b>                            | <b>140,270</b>                  | <b>90,116</b>                 |
| <b>A4 Asset and investment purchases, (see table)</b> |   |                                      |                                     |                                 |                               |
|   | -   | -                                    | -                                   | -                               | -                             |
|   | -   | -                                    | -                                   | -                               | -                             |
| <b>Sub total</b>                                      | <b>-</b>                                  | <b>-</b>                             | <b>-</b>                            | <b>-</b>                        | <b>-</b>                      |
| <b>Total payments</b>                                 | <b>332</b>                                | <b>139,938</b>                       | <b>-</b>                            | <b>140,270</b>                  | <b>90,116</b>                 |
| <b>Net of receipts/(payments)</b>                     | <b>5,573</b>                              | <b>- 6,867</b>                       | <b>-</b>                            | <b>- 1,294</b>                  | <b>- 16,485</b>               |
| <b>A5 Transfers between funds</b>                     | <b>-</b>                                  | <b>-</b>                             | <b>-</b>                            | <b>-</b>                        | <b>-</b>                      |
| <b>A6 Cash funds last year end</b>                    | <b>4</b>                                  | <b>16,956</b>                        | <b>-</b>                            | <b>16,960</b>                   | <b>21,769</b>                 |
| <b>Cash funds this year end</b>                       | <b>5,577</b>                              | <b>10,089</b>                        | <b>-</b>                            | <b>15,666</b>                   | <b>5,284</b>                  |

## Section B Statement of assets and liabilities at the end of the period

| Categories  | Details  | Unrestricted funds<br>to nearest £ | Restricted funds<br>to nearest £ | Endowment funds<br>to nearest £ |
|---|--|------------------------------------|----------------------------------|---------------------------------|
| <b>B1 Cash funds</b>  | Current account as per bank statement                  | 5,573                              | 10,089                           | -                               |
|   | Savings account as per bank statement                  | 4                                  |                                  | -                               |
|   |  | -                                  | -                                | -                               |
|   | <b>Total cash funds</b>                                | <b>5,577</b>                       | <b>10,089</b>                    | <b>-</b>                        |
|   | (agree balances with receipts and payments account(s)) | OK                                 | OK                               | OK                              |
|   |  | Unrestricted funds<br>to nearest £ | Restricted funds<br>to nearest £ | Endowment funds<br>to nearest £ |
| <b>B2 Other monetary assets</b>                             | Details  | -                                  | -                                | -                               |
|   |  | -                                  | -                                | -                               |
|   |  | -                                  | -                                | -                               |
|   |  | -                                  | -                                | -                               |
|   |  | -                                  | -                                | -                               |
|   |  | -                                  | -                                | -                               |
| <b>B3 Investment assets</b>                                 | Details  | Fund to which asset belongs        | Cost (optional)                  | Current value (optional)        |
|   |  |                                    | -                                | -                               |
|   |  |                                    | -                                | -                               |
|   |  |                                    | -                                | -                               |
|   |  |                                    | -                                | -                               |
| <b>B4 Assets retained for the charity's own use</b>         | Details  | Fund to which asset belongs        | Cost (optional)                  | Current value (optional)        |
|   |  |                                    | -                                | -                               |
|   |  |                                    | -                                | -                               |
|   |  |                                    | -                                | -                               |
|   |  |                                    | -                                | -                               |
|   |  |                                    | -                                | -                               |
|   |  |                                    | -                                | -                               |
|   |  |                                    | -                                | -                               |
| <b>B5 Liabilities</b>                                       | Details  | Fund to which liability relates    | Amount due (optional)            | When due (optional)             |
|   |  |                                    | -                                |                                 |
|   |  |                                    | -                                |                                 |
|   |  |                                    | -                                |                                 |
|   |  |                                    | -                                |                                 |
| Signed by one or two trustees on behalf of all the trustees | Signature  | Print Name                         | Date of approval                 |                                 |
|   | <i>Kevin L Cook</i>                                    | KEVIN L COOK                       | 20.10.2022                       |                                 |

**STRAWBERRY HILL OVERSEAS AND COMMUNITY CONCERN**

England & Wales - Charity number 1120787

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# Accounts

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**STRAWBERRY HILL OVERSEAS AND  
COMMUNITY CONCERN**  
Annual Report of the Trustees  
For the year ending 31st December 2020  
Charity registration number 1120787



**Two of the five new SHOCC funded classrooms SHOCC  
at St Jude's Primary school, Mto Wa Mbu, Tanzania**

The Trustees present their report together with the accounts for the charity for the year ending 31<sup>st</sup> December 2020. This report has been prepared in accordance with the requirements of the Statement of Recommended Practice (FRS102) on 'Accounting and Reporting by Charities', and the Update Bulletin as have the accounts which have been drawn up on the accounting policies set out in Note 1 of the Financial Statements.

## **Trustees**

Mrs Elizabeth Byrne Hill (Secretary)  
Dr Kevin Cook (Chair)  
Mrs Valerie Cunningham  
Dr Caroline Healy  
Mr Michael Murnane  
Ms Sally-Ann Richards  
Ms Eva Papadopoulou (Appointed 21.10.2020)  
Mrs Lauren Siva (Appointed 02.12.2020)

## **Principal Office**

St Mary's University, Strawberry Hill, TWICKENHAM. Middlesex. TW1 4SX  
020 8240 4000

<https://www.stmarys.ac.uk/strawberry-hill-overseas-community-concern/shocc.aspx>

## **Bankers**

Lloyds Bank plc, PO BOX 1000, BX1 1LT

## **Charitable Objects**

Following discussions at meetings during 2019 and 2020, the Charitable Objects of the charity were amended and agreed by the Trustees at their meeting on 30th June 2020. They were accepted by the Charity Commission on 7<sup>th</sup> July 2020. The Objects now read:

To advance in life and relieve the needs of the poorest and most vulnerable individuals in the UK and overseas by:

- advancing their education,
- providing support and activities which develop their skills, capacities and capabilities to enable them to participate fully in society.

## **Background and approach**

Strawberry Hill Overseas and Community Concern (SHOCC) is a UK charity working with poor and vulnerable individuals in the Twickenham area and overseas. The charity was founded in September 2007, replacing its predecessor Strawberry Hill Overseas Concern (SHOC).

SHOCC is a relatively small charity working with trusted partners; individuals and communities that have demonstrated need and have clear goals. We support projects financially and provide appropriate tailored advice and encouragement. Our projects illustrate what Paul Vallely has recently (2021) termed reciprocal philanthropy where we have an ongoing relationship with our partners, treat them with respect and have a two-way, empathetic approach, aiming for projects quickly to become self-sustainable. We have very few administrative costs and 99% of every donated pound goes to our projects.

Projects that might receive financial support are submitted for consideration to the Trustees. Such projects need to have a link with the university such as through a Trustee, member of staff, student or alumni. Trustees seek funds to meet these needs by making bids to funding bodies and seeking financial support from individuals. Trustees are also responsible for placing the work and success of the charity in the public domain. They do this through a newsletter, maintaining the charity web site and by using social media such as Facebook, Instagram and other means. While SHOCC often provides the main funding contributions, our projects typically feature contributions from the beneficiary communities themselves.

Since 1971 staff and students have committed themselves to a period of work overseas or have worked on a voluntary basis with local disadvantaged groups. Since 2018, the charity has organised an annual volunteering programme funded through a Catenian legacy. This enables one or more students to work for a short period at one of our overseas projects.

An examination of projects funded since 2008 has shown that SHOCC has provided nearly £600,000 for 43 different projects in locations as far apart as Twickenham, Guatemala, South Sudan and Tanzania. Four fifths of our funding has been provided for education related projects with the remainder given for health and humanitarian relief such as responding to Covid-19 pandemic demands. [See Table 1 below for details].

**Table 1 Projects funded 2008-2020**

| Projects           | School construction | Pupil fees | Health related | School farms | School equipment | Humanitarian assistance eg Covid related | Staff/student bursaries | Totals   |
|--------------------|---------------------|------------|----------------|--------------|------------------|--|-------------------------|----------|
| Amount donated     | £338,751            | £97,873    | £64,621        | £30,345      | £24,987          | £21,869                                  | £8,417                  | £586,863 |
| Percentage         | 57.7%               | 16.7%      | 11.0%          | 5.2%         | 4.3%             | 3.7%                                     | 1.4%                    | 100      |
| Number of projects | 12                  | 5          | 8              | 3            | 5                | 5  | 5                       | 43       |

## Achievements and performance

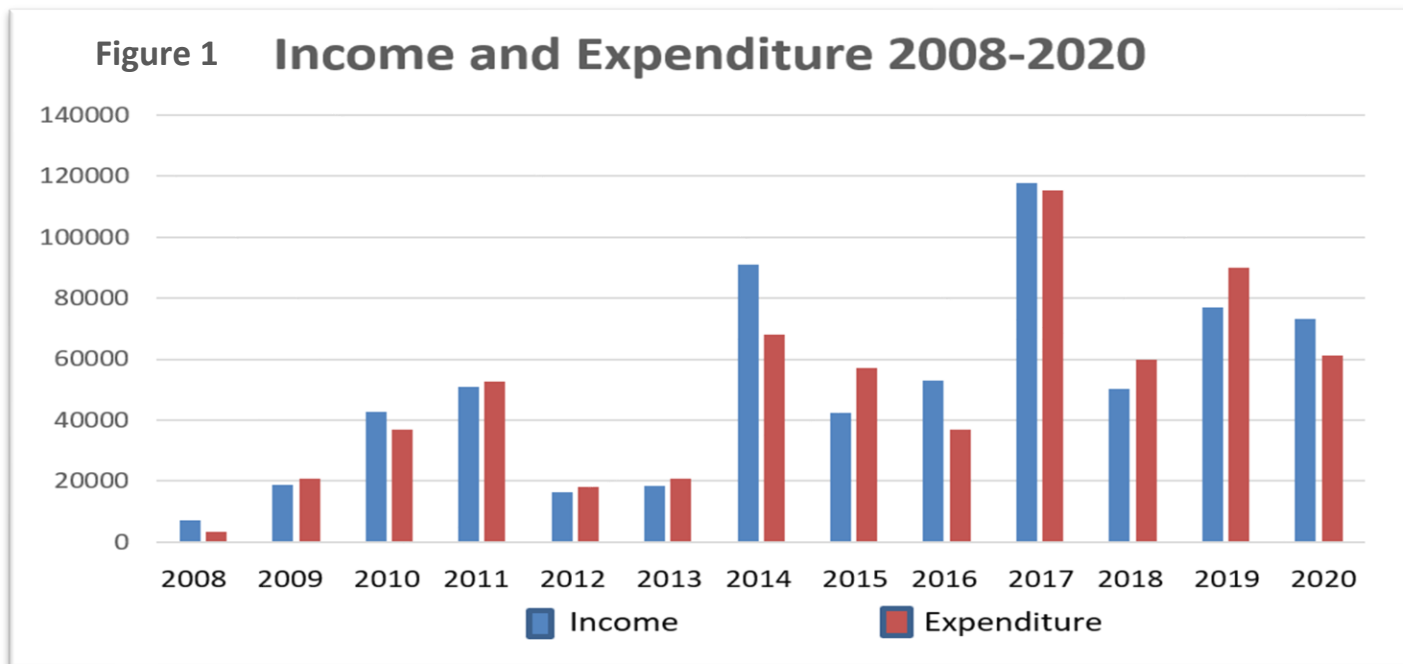
During 2020 SHOCC received £73,631 to support the work of 13 partners and projects in the local area and the Global South. As in past years, costs were kept to the minimum and 96% of our income went directly to projects.

The total funds received during the year were almost the same as in 2019 [see Figure 1 below for details of individual project funding]. Most of this funding was what the Charity Commission terms ‘restricted funds’ in that they were donated for specific projects such as the £15,750 and £15,225 donated for the construction of classrooms at Kisaki Secondary school and St Jude’s primary school, both in Tanzania. SHOCC organised six campaigns during the year to raise funds to support our projects, both locally and overseas, in a time of Covid. The Covid pandemic meant that we had to postpone our highly successful volunteer programme. As Table 2 shows, we continued to support our long-standing projects in Guatemala, Uganda and Tanzania whilst adding new projects in Richmond, South Sudan, Tanzania, Zambia and Zimbabwe.

**Table 2. Projects funded in 2020 with sources and uses made of funding**

| Project                                      | Amount provided | Where the funding came from  | What our funding achieved  |
|--|-----------------|--|--|
| Outspan Schools Uganda                       | £8,950          | Northamptonshire parents and SHOCC general funds                     | Education of 40 pupils at the two Outspan primary and secondary schools..  |
| Santa Maria Hospice, Coatepeque, Guatemala   | £7,662          | Regular donors through our Just Giving site and private donations    | Leadership diploma for women with HIV. Annual running costs of hospice. Covid 19 appeal. Fees for hospice worker to attend university agronomy course. |
| St Jude’s primary school Mto Wa Mbu Tanzania | £15,225         | Donations made through our Just Giving site and private donations    | New classroom, books and stationery for school, fees for orphans and seminarian.   |
| Christ the King infant school South Sudan    | £1,500          | Leatherhead Catholic Church parishioners                             | Towards costs of constructing first classroom at new school.   |
| St Paul’s primary school Marigat, Kenya      | £1,650          | Private donations  | Fees for two orphan pupils and food during the Covid pandemic  |
| Kisaki secondary school Tanzania             | £15,750         | Brian Murtagh Charitable Trust, Erica Leonard Trust, anonymous donor | Continuation of construction of new school.  |
| Orkilili School Tanzania                     | £2,937          | Campaign donations made through Just Giving site                     | Food and equipment during Covid pandemic   |
| Family, Moshi, Tanzania                      | £1,773          | Anonymous donations  | House completion and school fees for orphan  |
| Kasubi School, Kampala, Uganda               | £1,176          | Covid 19 Just Giving campaign  | Food for teachers during covid pandemic  |
| Kabwe School, Zambia                         | £250            | Anonymous donor  | School books for orphan  |
| University alumnus, Harare, Zimbabwe         | £560            | Anonymous donors   | Hospital fees for cancer operation   |
| Vineyard Food bank, Richmond                 | £1,000          | Covid 19 Just Giving campaign  | Provide food parcels for homeless during covid pandemic  |
| React, Twickenham                            | £500            | General donations  | Support for disabled children  |

Our income of £73,631 came from a variety of sources with individual donations totalling £18,809, including excellent returns from the Sponsored Walk, the Lent Jam jar collection and the sale of Christmas cards. Our Just Giving site raised £26,867 and we received £22,570 from Trusts. Give as you Earn brought in a further £669 and HMRC provided us with a further £4,216 in tax refunds.



A major exercise carried out during 2020 examined our financial situation over the period 2008-2020 and looked at our sources of income. It made use of an industry classification of donors as shown in Table 3 below. The information is being used by the Trustees to revise our Fundraising strategy. The results show that our Just Giving campaigns and one-off donations provide most of our funds followed by single donations of above £5,000 and donations from Trusts. Funding sources that we hope to develop further are corporates and Give as you Earn within the university.

**Table 3 Sources of funding 2008-2020**

| Just Giving Campaign donations inc. Outspan | One off donations | One off large donations >£5000 | Trusts  | Legacies | Corporates | HMRC Tax rebates | Committed monthly giving inc. GAYE | Sales  | Total    |
|---|-------------------|--------------------------------|---------|----------|------------|------------------|------------------------------------|--------|----------|
| £274,231                                    | £130,511          | £96,427                        | £73,708 | £48,406  | £38,703    | £28,639          | £14,989                            | £4,921 | £710,535 |
| 38.6%                                       | 18.4%             | 13.6%                          | 10.4%   | 6.8%     | 5.4%       | 4.0%             | 2.1%                               | 0.7%   | 100%     |

## Our Stories of Change exercise

A second major exercise during 2020 sought to provide Stories of Change for each of our projects over the period 2008-2020. This involved providing a project brief, project background and analysing the inputs, activities, outputs, outcomes and impacts for every project. As SHOCC is run by volunteers, it was not felt appropriate to make use of the Social Return on Investment (SROI) approach to the measurement of impact. Instead, we prefer to obtain photographic evidence and anecdotes from beneficiaries about how SHOCC's activities have affected them. This has proved to be a very valuable exercise and will be incorporated into all future project planning. An example for our project at Outspan, Kampala Uganda is shown below.



SHOCC is a small charity working with trusted partners. We work with managers who have demonstrated need and have clear goals. We will then support a project financially and through tailored advice and encouragement. As a result, our projects illustrate reciprocal philanthropy where we have an ongoing relationship with our partners, treat them with respect and have a two-way, empathetic approach, aiming for projects quickly to become self-sustainable. We have very few administrative costs and 99% of every donated pound goes to our projects

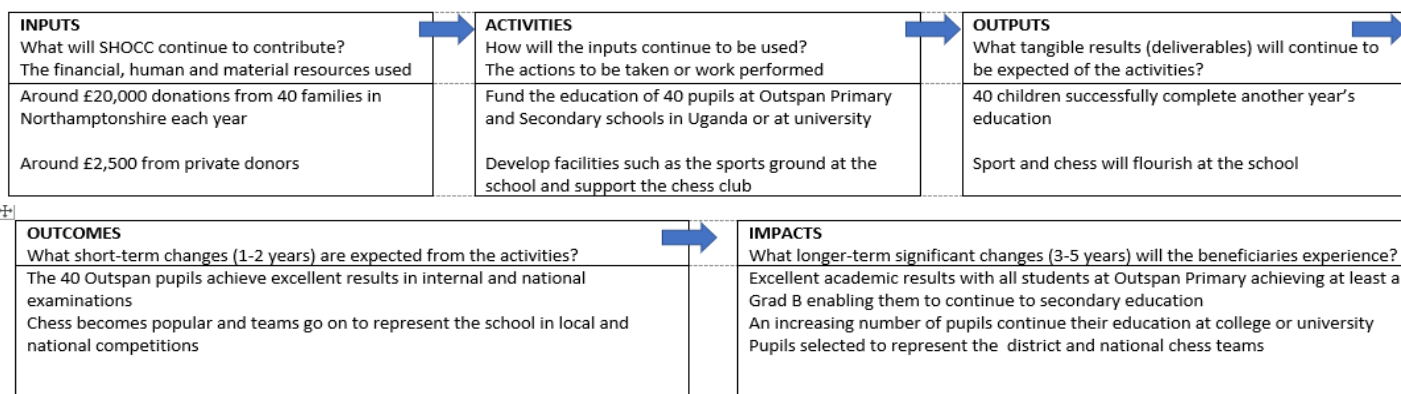
### OUTSPAN UGANDA AND OTHER STUDENT FEES [SDGs 2, 4, 10]

PROJECT STATUS: LIVE

**Project brief:** SHOCC is working with a group of families living in Northamptonshire who are committed to providing annual fees for students at two Outspan schools in Uganda. Each year they provide a round £20,000 including gift aid to support these children. In addition, SHOCC funds the progress of several students at schools in Kenya and Tanzania. It needs to raise approximately £2,500 each year and does so through regular private donors.

**Background:** SHOCC became involved with Outspan in 2011 and has acted as a conduit for the families, schools and scout groups to provide support for 40 orphan children studying at the primary and secondary schools. Prior to this, the families were sending their donations directly to Outspan but, not being a registered charity, were unable to claim Gift Aid on donations. Rather than seek charitable status themselves, they asked to be linked to SHOCC. Since 2011, 40 families have raised over £112,000 for the two schools, £22,600 of which has been Gift Aid. With SHOCC's help, they have also purchased land near the school for playground facilities and, following the release of the film 'The Queen of Kabwe', have helped develop an excellent chess club. The school is named after the home of Baden Powell and has a thriving scout group with its own band. This performs at local ceremonies and is well-known locally. SHOCC also supports three orphan children in Tanzania and Kenya and one young woman who is studying to become a librarian. These fees are provided by private donors.

#### Our theory of change



#### Stories and case studies, with descriptions and anecdotes from beneficiaries [to be added when received]

**Kijjambu** Douglas joined Outspan Primary in 1995 as one of its first pupils and is the youngest of seven children. His father died in 1995 and his mother struggled to pay his school fees. He was selected for sponsorship in 1997 when a group of scouts from Northamptonshire visited Uganda. He moved through the nursery, primary and secondary sections joining university after successfully completing his Form 4 examinations. He obtained his diploma in Law in 2016 and his Bachelor's degree, also in Law, in 2020. He writes "Outspan has inspired me and encouraged me to realise my dream of practising law. I now have a good job with a Kampala law firm and have been able to help Outspan when it was purchasing a piece of land recently. My nephew Blessing is now a sponsored pupil at Outspan. Studying at Outspan has benefitted me in so many ways. I could write a book about them. I now try to inspire local children never to lose hope in education." (Kijjambu Douglas 2021)

**Nakimera Lairah**, a past Outspan student, is currently studying for her B.Ed. degree at Makerere University. Sponsorship began in 2012 and continues to help her complete her university degree. Lairah writes in appreciation of her time at Outspan commenting especially on the confidence the school has given her to pursue her dreams She writes. "When I joined Outspan Secondary school, I was able to complete the full four years of secondary education without any disruption. This has given me the confidence knowing that I would make my sponsors proud of my achievements. Now that I am a full-time student, I have been able to participate in activities outside class such as University politics. I have been a representative on the Guild Committee and a leader of the female caucus. I aspire to become the Woman Counsellor L.C.3 for my home district in the 2021 elections. Hopefully, I will eventually become a Member of Parliament." (Nakimera Lairah 2021)

**Emelda** who was studying library management, has qualified and is now working in a secondary school as a volunteer to gain more skills. She has much appreciated the support which has enabled her to become skilled and helpful in society. Now she is more informed and can move on with life using the knowledge she has acquired. If she had not been supported, she would never have studied as the family was not able to educate her. With the knowledge acquired she can now move on with life independently seeking opportunities of employment wherever possible.



Views in and around Outspan Nursery, Primary and Secondary schools with typical classrooms at each.

The top left photo is a view of the primary school in 1997.

The nursery and primary schools (left) are located in the shanty town of Bwaise in the north of the city of Kampala.

The secondary school (right) is located some 60kms north of the city. It provides boarding accommodation.



## A snapshot of some of our current projects

### Outspan school, Kampala, Uganda



Founded in 1995 by scout leaders, Dismas Otoori and Tom Ngobi, Outspan has grown to become a 500 pupil nursery and primary school located in the shanty town of Bwaise in the suburbs of Kampala, Uganda. SHOCC became the project's UK official charity in 2011 and acts as a conduit for the £375 per year donated by over 40 parents, schools, scout groups and well-wishers living in Northamptonshire. Over £100,000 has been raised for the school since it linked with SHOCC in 2011 enabling the school to

### A science lesson using IT equipment purchased with funds provided by Northampton parents and supporter groups

construct new classrooms and improve facilities as well as support the education of over 40 orphans. It has also purchased land nearby for much needed sports facilities. A linked 200-pupil secondary school, Outspan College, located at Kayunga, some 70 miles north of Kampala, enables pupils to continue their education after primary.

### **Kisaki Girls' Secondary School, near Singida Tanzania**

Towards the end of 2020, work began on the construction of the first four classrooms of the girls' secondary school a few miles outside Singida in central Tanzania. No longer is the site *"a featureless site of sand, rock and blackened scrub; no trees, no water, no electricity... and no people"* as depicted by Trustee Elizabeth Byrne Hill following a visit in 2019. During 2020 we sent £10,000 donated by the Brian Murtagh Charitable Trust and the Erica Leonard Trust and this enabled construction work to continue. Further funding is promised for 2021 and more classrooms and toilets will be constructed. It is hoped that the school will take its first students in January 2022.



**Sister Schola, Project Manager, visits the new four classroom block with another Assumption Sister.**

### **Orkilili Secondary School, near Moshi, Tanzania**

SHOCC continues to support Orkilili and during 2020 provided funding to help the school during the Covid pandemic. With pupils unable to attend classes, the payment of school fees ceased and when conditions improved allowing pupils to return, face masks, sanitisers and other protective equipment had to be provided.

**Students are photographed with Mama Yohana Mcha, the School Principal, outside the Cornwall Catering Block, kindly funded by a private donor.**



## **Santa Maria Hospice, Pajapita, Guatemala**



**Maria Guadalupe, one of the women involved in the kitchen gardens project, waters her newly sown plants**

SHOCC has been involved with the 18 bed Santa Maria HIV/AIDS Hospice (named after St Mary's University) since its opening in March 2004. Over the past 17 years it has grown to include a five-acre farm with fish tank, 800 chickens and a large garden producing fruit, vegetables, herbs and medicinal plants, for the hospice and for sale in local markets. It is well known in the local community with its shop and courses in reflexology and yoga. Since its opening, SHOCC has provided nearly £60,000 in funding.

SHOCC supported two new projects in 2020 both based at the Hospice. The first involved taking the lessons learned from the eco-farm out to neighbouring families suffering with HIV. 200 families are now involved in developing kitchen gardens and some of the poorest are also having their homes renovated. The agricultural technical workers from the hospice eco-farm provide onsite education for the care of the seedlings showing the women how to water the plants and how to establish a viable, living compost heap. The technicians also provide supervision and follow-up support and Sister Dee organizes training workshops and coordinates the project.

The second SHOCC funded project is a Leadership Diploma for women with HIV. This is an ambitious project that aims to provide women with the skills and confidence to act as leaders in their communities providing legal and support for their disadvantaged neighbours. The women attend classes at the Hospice and receive certificates on graduation. The course gives them the confidence to take issues to the local courts

## **St Jude Thaddeus School Mto Wa Mbu**



Thanks to a grant of £6,687 received from the Jephcott Trust and other donations, we were able to send Fr Peter, the Parish priest and project Manager, a further £10,000 to continue work on the classroom project at the new primary school. SHOCC has now been involved in raising over £50,000 and five classrooms are in use and the school has grown to nearly 200 pupils.

**The new classroom at Mto Wa Mbu, Tanzania nears completion with the roofing being added**

## Christ the King Infant School South Sudan



**Work begins on the new three classroom block at Christ the King kindergarten school in South Sudan. This is SHOCC's first project in this young country and we hope to continue the link in the future.**

Thanks to the generosity of a past student, we have been able to send Sister Jacinto, headteacher at Christ the King school, Tombura-Yambio in South Sudan funding to start a new kindergarten school. The pupils currently meet in the open under trees and netting and the classes have to cease when it rains and the floors become waterlogged. The donation of £40,000 has enabled us to work with Fr Morris, the local Project Manager, on a contract and three new classrooms will be completed in 2021. A further £7,500 donation has been promised to furnish the new classrooms.

## Our Covid-19 campaigns



**Sister Dee prepares food parcels for distribution to HIV families in Pajapita**

2020 has been a challenging year for many of our project partners. Our Schools in Tanzania and Uganda were closed and teachers were not paid. In Guatemala, families that relied on selling produce at local markets suffered when all markets were closed. In our local area the number of families relying on food banks increased dramatically. In each of these cases, SHOCC was able to provide some support in the form of funding. We ran several campaigns entitled 'Compassion for the Families of Pajapita' or 'Compassion for the Outspan teachers' and the response was excellent. In a matter of weeks, we had raised nearly £10,000 for these causes. We were particularly pleased to be able to help our local foodbank at the Richmond Vineyard Project and they used the funds to provide food for local needy.

## Plans for the future

The main objectives set for the year 2021 are:

- To continue to support our Global South projects such as those at Orkilili, Mto wa Mbu and Kisaki in Tanzania, Marigat in Kenya, Outspan in Uganda, Tombura-Yambio in South Sudan and Proyecto Vida, Guatemala.
- To seek to widen our links with local charities and provide funding to meet their needs.
- To continue to expand our donor base through Give as you Earn, Charities Aid and our Just Giving campaigns and to investigate the opportunities for obtaining funding from a wider range of Trust Funds and Corporates.
- To continue to raise funds through sponsored events in and around the University.
- To raise an income for the year of £80,000 from a diverse funding base. A breakdown of targets for each of our projects for the year is given below:

### Projects with funding targets

- Outspan school Kampala Uganda £20,000
- St Jude Thaddeus school Mto Wa Mbu Tanzania £10,000
- Kisaki school classrooms Tanzania £30,000
- Orkilili school farm project £8,000
- Local area projects £5,000

## Structure, governance and management

SHOCC was founded in September 2007 and has been governed as a Charity since that date. It replaced the existing charity, Strawberry Hill Overseas Concern (SHOC) founded in 1971. It took the opportunity when becoming a charity, to widen its remit to take in local as well as international projects. It revised its Charitable Objects in 2020 seeking to focus more closely on education.

## Trustees

Trustees are selected by the existing Trustees in accordance with our Trust Deed and according to the skills and experience required for the charity to function well. New Trustees are inducted into their roles under the guidance of the existing Trustees and with the help of the relevant publications of the Charity Commission. As well as becoming familiar with the charity's objects, values, mission and ways of working, Trustees are encouraged to visit projects whenever possible to see at first hand the work of the charity.

During the year to 31st December 2020, SHOCC had seven trustees. In 2016 we accepted ex-Trustee David Leen's kind offer to act as independent examiner, to review our annual accounts. We welcomed two new trustees from the local

community with skills in digital communications. We continue to be grateful to the university's chaplaincy, who provide us with considerable support.

During 2020 it was necessary to hold online meetings because of Covid pandemic restrictions and these took place using Teams and Zoom. These were held to confirm the Annual Report, to review the work of the charity, to agree forward plans and budgets and to determine other matters of general policy.

## **The operation of the charity**

Strawberry Hill Overseas and Community Concern (SHOCC) currently does not make use of office space and has no overheads of this kind. Its management is in the hands of the Chair of Trustees.

Trustees and the supporter group, operating from the university, make a wide range of valuable contributions. Regular donations are received from annual events such as chapel collections, from sponsored events and from individual donations through Give as you Earn or to the charity's Just Giving sites on the web. Contributions to the charity's work are also received from past students.

## **Public benefit**

In exercising their powers and duties, the Trustees have due regard for the guidance on public benefit published by the Charity Commission. The charity's activities give rise to identifiable public benefits, both in the UK and overseas.

Strawberry Hill Overseas and Community Concern's focus is on education for the disadvantaged in its local community and overseas. For them, the benefits are clear. Providing sums of money for classroom construction or for the building of an HIV/AIDS hospice can be the starting point for wider development. Wherever possible, we encourage the local community to help meet the costs of projects as this gives them ownership and helps to make the projects sustainable. Their contribution often takes the form of providing the labour required to carry out construction work. Our funds can never meet all the costs of a school and input from the local community during and after construction is essential. As an example, we have asked parents and parishioners at St Jude's Primary school at Mto Wa Mbu School, Tanzania to provide 10% of the overall costs of classroom construction.

## **Risk management**

As a grant-awarding charity, the main area of risk is the extent of our commitments in relation to the funding of our projects. The charity seeks to limit commitments to a level which can be met out of funds available to it. Funds cannot be provided unless they are available and projects are made aware of the time it may take to meet a commitment in full given that SHOCC is a relatively small charity.

All projects must have a distinct and recognizable link with the university and funding is not provided for applications that do not meet this criterion. For large projects such as that at Kisaki or Tambura-Yambio, a local project manager is appointed and a contract negotiated between SHOCC, the project and the contractor. Three quotations are usually required for projects of this size and a separate bank account is mandatory. SHOCC agrees a timetable for the work and regular tranches of funding are only delivered on the successful completion of stages of the work. A proportion of the funding (usually 5%) is retained and is only paid to the contractor six months after the completion of the project subject to it being signed off at this time.

In assessing individual projects, the Trustees consider the following aspects of each proposal for funding:

- The significance and importance of the project in relation to the charitable objects of SHOCC and the mission and values of St Mary's University,
- Some form of link with the University, its staff, students and alumni,
- The need for and benefit/impact of the project on the community in which the project is based,
- The viability/sustainability of the project in the medium/longer term ie. will it require future investment or will it be self-sustaining?
- The likelihood of the project proceeding to completion and achieving its aims,
- The value for money of the project taking into account the funds that are being requested in light of the potential benefit/impact of the project and the likelihood of accessing related/other funding if required.

The risks inherent in each project are assessed. In particular, the following aspects are considered:

- The capability of the partner organisation to carry out the project and the effectiveness of its operations;
- The commitment of the beneficiary community to the project;
- The technical soundness of the proposed works and their sustainability after completion;
- The validity of the budgeted costs and the timescale proposed for the project.

## **Financial review**

The annual accounts show a total income for the financial year ending 31st December 2020 of £73,631 (2019 £73,389). The total expenditure by the charity on its project programmes was £61,713 (2019 £90,116). The charity had no project support or governance costs and spent a minimal amount on fundraising. The majority of expenditure went to school building projects in Kenya and Tanzania, for the Santa Maria hospice in Guatemala and to providing fees for children at a school in Uganda. A small amount was provided for local Twickenham needs. Details of some of these projects are provided elsewhere in this report.

The financial performance of the charity is monitored against agreed budgets, with the trustees receiving regular statements of Income, expenditure and reserves held.

The level of reserves is kept under regular review. The Trustees have agreed to keep this figure as low as possible as the charity has no overheads, wishing to distribute its income to projects as quickly as possible. Nevertheless, on no account can the charity be allowed to manage a negative overall budget and projects are only supported when funds are available.

Reference is made in the financial statement to those funds received for specific projects (restricted funds). These are held for the purposes agreed with the donors and are expended to the relevant programmes. In the accounts for 2020 restricted funds accounted for 94.8% of total income; a small increase from the 93.8% in 2019. Cash reserves at 31<sup>st</sup> December 2020 were £16,961 (2019 £5,042)

I declare, in my capacity as a Trustee, that the Trustees have approved this report and have authorised me to sign it on their behalf.

Signed *Kevin L Cook* Full name DR KEVIN LAURENCE COOK

Position Chair of Trustees Date 11<sup>th</sup> October 2021



CHARITY COMMISSION  
FOR ENGLAND AND WALES

STRAWBERRY HILL OVERSEAS AND COMMUNITY CON(1120787

## Receipts and payments accounts

CC16a

|                     |                                 |    |                               |
|---------------------|---------------------------------|----|-------------------------------|
| For the period from | Period start date<br>01.01.2020 | To | Period end date<br>31.12.2020 |
|---------------------|---------------------------------|----|-------------------------------|

### Section A Receipts and payments

|   | Unrestricted funds<br>to the nearest<br>£ | Restricted funds<br>to the nearest £ | Endowment funds<br>to the nearest £ | Total funds<br>to the nearest £ | Last year<br>to the nearest £ |
|---|---|--------------------------------------|-------------------------------------|---------------------------------|-------------------------------|
| <b>A1 Receipts</b>                                    |   |                                      |                                     |                                 |                               |
| Legacies  |   |                                      | -                                   | -                               | 260                           |
| Donations - Just giving                               |   | 26,867                               | -                                   | 26,867                          | 25,147                        |
| Donations CAF   |   | 1,000                                | -                                   | 1,000                           | 1,000                         |
| Donations - Other                                     |   | 17,729                               | -                                   | 17,729                          | 26,729                        |
| Fund raising - Trusts                                 | -   | 22,570                               | -                                   | 22,570                          | 12,400                        |
| Fund raising - Corporates                             | -   | -                                    | -                                   | -                               | -                             |
| Fund raising - Other                                  | 580                                       | -                                    | -                                   | 580                             | 30                            |
| GAYE  | 669                                       | -                                    | -                                   | 669                             | 703                           |
| HMRC Tax rebate                                       | 57  | 4,159                                | -                                   | 4,216                           | 7,120                         |
|   |   |                                      | -                                   | -                               | -                             |
| <b>Sub total (Gross income for AR)</b>                | <b>1,306</b>                              | <b>72,325</b>                        | <b>-</b>                            | <b>73,631</b>                   | <b>73,389</b>                 |
| <b>A2 Asset and investment sales, (see table).</b>    |   |                                      |                                     |                                 |                               |
|   | -   | -                                    | -                                   | -                               | -                             |
|   | -   | -                                    | -                                   | -                               | -                             |
| <b>Sub total</b>                                      | <b>-</b>                                  | <b>-</b>                             | <b>-</b>                            | <b>-</b>                        | <b>-</b>                      |
| <b>Total receipts</b>                                 | <b>1,306</b>                              | <b>72,325</b>                        | <b>-</b>                            | <b>73,631</b>                   | <b>73,389</b>                 |
| <b>A3 Payments</b>                                    |   |                                      |                                     |                                 |                               |
| Grants - UK   |   | 1,500                                | -                                   | 1,500                           | -                             |
| Grants - Overseas                                     |   | 57,433                               | -                                   | 57,433                          | 87,828                        |
| Bursaries   |   | -                                    | -                                   | -                               | 100                           |
| Just Giving charges                                   |   | 562                                  | -                                   | 562                             | 562                           |
| Bank charges  | -   | 1,050                                | -                                   | 1,050                           | 905                           |
| Other charges   | 1,168                                     | -                                    | -                                   | 1,168                           | 721                           |
|   | -   | -                                    | -                                   | -                               | -                             |
|   | -   | -                                    | -                                   | -                               | -                             |
|   | -   | -                                    | -                                   | -                               | -                             |
| <b>Sub total</b>                                      | <b>1,168</b>                              | <b>60,545</b>                        | <b>-</b>                            | <b>61,713</b>                   | <b>90,116</b>                 |
| <b>A4 Asset and investment purchases, (see table)</b> |   |                                      |                                     |                                 |                               |
|   | -   | -                                    | -                                   | -                               | -                             |
|   | -   | -                                    | -                                   | -                               | -                             |
| <b>Sub total</b>                                      | <b>-</b>                                  | <b>-</b>                             | <b>-</b>                            | <b>-</b>                        | <b>-</b>                      |
| <b>Total payments</b>                                 | <b>1,168</b>                              | <b>60,545</b>                        | <b>-</b>                            | <b>61,713</b>                   | <b>90,116</b>                 |
| <b>Net of receipts/(payments)</b>                     | <b>138</b>                                | <b>11,780</b>                        | <b>-</b>                            | <b>11,918</b>                   | <b>16,727</b>                 |
| A5 Transfers between funds                            | -   | -                                    | -                                   | -                               | -                             |
| A6 Cash funds last year end                           | 4   | 5,039                                | -                                   | 5,043                           | 21,769                        |
| <b>Cash funds this year end</b>                       | <b>142</b>                                | <b>16,819</b>                        | <b>-</b>                            | <b>16,961</b>                   | <b>5,042</b>                  |

## Section B Statement of assets and liabilities at the end of the period

| Categories   | Details  | Unrestricted funds<br>to nearest £ | Restricted funds<br>to nearest £ | Endowment funds<br>to nearest £ |
|--|--|------------------------------------|----------------------------------|---------------------------------|
| <b>B1 Cash funds</b>   | Current account as per bank statement                  | 142                                | 16,819                           | -                               |
|  | Savings account as per bank statement                  |                                    |                                  | -                               |
|  |  | -                                  | -                                | -                               |
|  | <b>Total cash funds</b>                                | <b>142</b>                         | <b>16,819</b>                    | <b>-</b>                        |
|  | (agree balances with receipts and payments account(s)) | OK                                 | OK                               | OK                              |
| <b>B2 Other monetary assets</b>                                | <b>Details</b>   | Unrestricted funds<br>to nearest £ | Restricted funds<br>to nearest £ | Endowment funds<br>to nearest £ |
|  |  | -                                  | -                                | -                               |
|  |  | -                                  | -                                | -                               |
|  |  | -                                  | -                                | -                               |
|  |  | -                                  | -                                | -                               |
|  |  | -                                  | -                                | -                               |
| <b>B3 Investment assets</b>                                    | <b>Details</b>   | Fund to which<br>asset belongs     | Cost (optional)                  | Current value<br>(optional)     |
|  |  |                                    | -                                | -                               |
|  |  |                                    | -                                | -                               |
|  |  |                                    | -                                | -                               |
|  |  |                                    | -                                | -                               |
| <b>B4 Assets retained for the<br/>charity's own use</b>        | <b>Details</b>   | Fund to which<br>asset belongs     | Cost (optional)                  | Current value<br>(optional)     |
|  |  |                                    | -                                | -                               |
|  |  |                                    | -                                | -                               |
|  |  |                                    | -                                | -                               |
|  |  |                                    | -                                | -                               |
|  |  |                                    | -                                | -                               |
|  |  |                                    | -                                | -                               |
|  |  |                                    | -                                | -                               |
| <b>B5 Liabilities</b>  | <b>Details</b>   | Fund to which<br>liability relates | Amount due<br>(optional)         | When due<br>(optional)          |
|  |  |                                    | -                                |                                 |
|  |  |                                    | -                                |                                 |
|  |  |                                    | -                                |                                 |
|  |  |                                    | -                                |                                 |
| Signed by one or two trustees on<br>behalf of all the trustees | Signature  | Print Name                         | Date of approval                 |                                 |
|  | <i>Kevin L Cook</i>                                    | KEVIN L COOK                       | 011.10.2021                      |                                 |



**Section A**

**Independent Examiner's Report**

**Report to the trustees/  
members of**

Charity Name  
Strawberry Hill Overseas and Community Concern

**On accounts for the year  
ended**

31 December 2020

**Charity no  
(if any)**

1120787

**Set out on pages**

1-2  
*(remember to include the page numbers of additional sheets)*

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/12/2020.

**Responsibilities and  
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

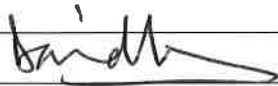
I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent  
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention other than that disclosed below in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

**Signed:** 

**Date:** 10 October 2021

**Name:** D Leen BSc FCA

**Relevant professional  
qualification(s) or body  
(if any):**

Fellow of the Institute of Chartered Accountants of England and Wales

**Address:**

77 Link Lane

Wallington

Surrey

**Section B**

**Disclosure**

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

**Give here brief details of any items that the examiner wishes to disclose.**

My review included 100% vouching of the award-payments to third party documentation: to the UK bank transfer documentation and to further supporting documentation such as receipts or reports from beneficiaries. I would note that 43% of the awards made by the charity were paid to individuals connected with the beneficiaries rather than organisations, notably on two major beneficiary projects (St Judes in Tanzania and the Santa Maria Hospice in Guatemala). Going forward the charity will seek to make payments to these two major beneficiaries to organisational bank accounts.

D Leen, October 2021

