



## **WYFOLD GROUP RIDING FOR THE DISABLED**

**Annual Report and Accounts**

**31 March 2022**

**Wyfold Group Riding for the Disabled  
Annual Report and Accounts for the year ended 31 March 2022**

**Registered Charity Number 1119428**

**Incorporated Company Number 06121720**

**Directors:**

Diane Lee	Chairman
Caroline McKean	Company Secretary
Lynda Rothbarth	Treasurer – resigned 20 July 2022
Elizabeth Jones	Treasurer – appointed 20 July 2022
Lee Austin	
Adrienne Heriot	
Philip Rushworth	
Kim Fry	
Linda Potter	
David Walter	
Jane Bowen	Resigned 20 July 2022

**Minutes Secretary:**

Linda Potter

**Bankers:**

NatWest Bank plc  
Market Place  
HENLEY-ON-THAMES  
RG9 2AP

**Independent Examiner:**

Buffery & Co  
2 West Street  
HENLEY ON THAMES  
RG9 2DU

**Correspondent:**

Mrs D Lee  
Wyfold Group RDA  
Wyfold Court  
Kingwood  
HENLEY ON THAMES  
RG9 5WG

**Governing Document:** Constitution Memorandum and Articles of Association Incorporated on 21 February 2007

**Objects:** Providing disabled people with the opportunity to ride and/or carriage drive to benefit their health and wellbeing in the South Oxfordshire and Reading area.

# **Wyfold Group Riding for the Disabled Annual Report and Accounts for the year ended 31 March 2022**

## **TRUSTEES' REPORT:**

### **Summary of the main activities in relation to the objects**

Our workforce of 8 horses and ponies, continue to give therapeutic riding and driving sessions to approximately 70 riders and carriage drivers each week. The activities take place in our purpose built riding arena or on the all-weather track and with rides out through beautiful woods and parkland.

The lessons are conducted by 18 trained riding coaches and 6 driving coaches, and approximately 86 dedicated volunteers. The volunteers also look after the horses and ponies under the guidance of a part time yard manager who is our only paid employee.

### **Summary of the main achievements of the charity during the year**

We are now back up and running post Covid and we have 46 riders with a capacity for 54. The gaps we have are due either to a lack of volunteers or some days having riders with complex issues, leading to a reduced capacity. We need to review this constantly as we have a waiting list of 17 children and 13 adults plus a further 13 on a Saturday, so 43 in total and it grows daily!

We would normally also have 12 drivers but sadly with Lucky, our driving pony, being out of action we have had to suspend all activity. Lucky has a well-deserved place reserved at the Horses Trust from September. We have a 5-stage vetting taking place on the 4<sup>th</sup> of July for a pony called Mary. Fingers crossed as the hunt for the right pony is both challenging and time consuming.

### **Fundraising**

This started slowly with the country still in lockdown at the start of the financial year, but from around August, Gill was back in the game. Please read her report for further details, but a special thank you should go to Lorraine Maidment and her team, who delivered our first Xmas Fayre in 3 years and raised a whopping £2208.

In January we had a hugely generous donation from Michael Skinner's wife, Janet Bartlett, of £10,000. This was to be used for new ponies and along came Darcy, who joined the team and is settling in well. The balance of that money will go towards replacing Lucky.

Another generous donation of £5000 came from friends of David and Anne Walters, a Michael Zeirling, for which we are hugely grateful and of course all the events that were previously cancelled went ahead this year which helped to deliver a total in income of £64.1k against £54.1k last year, see page 5.

Our thanks and gratitude go out to Gill Rushworth, our Head of Fundraising, who has delivered yet another year of outstanding income. Thank you, Gill.

### **Reserves Policy**

It is our policy to maintain a cash reserve in the General Fund to cover approximately 6 months running costs and as can be seen from our accounts we are able to do this thanks to the wonderful fundraising efforts each year.

## **Wyfold Group Riding for the Disabled Annual Report and Accounts for the year ended 31 March 2022**

### **Coach Reviews**

All our instructors are reviewed every 3 years to validate our insurance and ensure continued professional development. I am pleased to say that all our coaches are now up to date with reviews, and we have 4 in training.

### **Safeguarding and First Aid Training**

All our coaches are up to date with First Aid having had a course earlier this year, but we will be running another one in 2023 to capture those whose certificates will expire in 2023 and any volunteers who would like to attend.

In terms of safeguarding – again all our coaches are safeguarded.

Jane Havelock and Kim Fry work tirelessly on these very important elements to secure our conformance and we are hugely grateful to you both for doing this. It is not an easy task but their patience and determination ensure we are compliant and that our insurance is kept valid. Thank you so much.

A huge thank you to our Board of Directors who have once again worked very hard to keep things running smoothly.

And finally... a massive thank you to all of you. I know it is said many times, but honestly – without you, this amazing facility would not exist.



**Diane Lee**  
**Chair of Trustees**  
**June 2022**



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**Independent examiner's report to the Trustees of Wyfold Group Riding for the Disabled on the Accounts for the year ended 31 March 2022**

We report to the trustees of Wyfold Group Riding for the Disabled (charity number: 1119428) on the accounts for the year ended 31 March 2022.

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144 of the Charities Act 2011 (the Charities Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the Charities Act,
- to follow the procedures laid down in the general Directions given by the Charity Commission (under section 145(5)(b) of the Charities Act, and
- to state whether particular matters have come to my attention.

My examination was carried out in accordance with general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeking explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair' view, and the report is limited to those matters set out in the statement below.

In connection with my examination, no matter has come to my attention:

1. which gives me reasonable cause to believe that, in any material respect, the requirements:
  - to keep accounting records in accordance with section 130 of the Charities Act; and
  - to prepare accounts which accord with the accounting records and comply with the accounting requirements of the Charities Act have not been met; or
2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.



Mark Buffery FCA

Buffery & Co Ltd  
2 West Street  
Henley on Thames  
Oxfordshire  
RG9 2DU

11 July 2022

# Wyfold Group Riding for the Disabled

## Annual Report and Accounts for the year ended 31 March 2022

### STATEMENT OF FINANCIAL ACTIVITIES - 1 April 2021 - 31 March 2022

	Unrestricted General Fund	Designated Development Fund	Designated Purchase of Ponies Fund	Total 2022	Total 2021
	£	£	£	£	£
<b>Incoming resources:</b>					
Voluntary income	39,802	0	10,000	49,802	24,236
Grants including Covid	300	0	0	300	19,907
Activities for generating funds	11,927	0	0	11,927	8,381
Income from sale of uniforms	1,763	0	0	1,763	0
Investment income	161	0	0	161	19
Gain on sale of assets	120	0	0	120	1,552
<b>Total income resources</b>	<b>54,073</b>	<b>0</b>	<b>10,000</b>	<b>64,073</b>	<b>54,095</b>
<b>Resources expended:</b>					
Legal fees	1,139	0	0	1,139	994
Purchase of ponies - Darcey	0	0	6,300	6,300	0
Purchase cost of uniforms	1,917	0	0	1,917	0
Charitable activities	42,470	0	0	42,470	71,625 *
<b>Total resources expended</b>	<b>45,526</b>	<b>0</b>	<b>6,300</b>	<b>51,826</b>	<b>72,619</b>
<b>Net movement in funds</b>	<b>8,547</b>	<b>0</b>	<b>3,700</b>	<b>12,247</b>	<b>-18,524</b>
<b>Total funds brought forward</b>	<b>153,186</b>	<b>15,023</b>	<b>0</b>	<b>168,209</b>	<b>186,733</b>
<b>Total funds carried forward</b>	<b>161,733</b>	<b>15,023</b>	<b>3,700</b>	<b>180,456</b>	<b>168,209</b>

\* 2020-21 figure includes £29,715 spent on new stables and field shelter taken from Designated Development Fund

### BALANCE SHEET - 31 March 2022

	31 March 2022	31 March 2021
<b>Assets:</b>		
Fixed assets	11,230	17,969
Debtors / accounts receivable	1,260	0
Cash at bank and in hand	167,966	153,572
Less: liabilities	0	-3,332
<b>Total net assets</b>	<b>180,456</b>	<b>168,209</b>
<b>Represented by:</b>		
General fund	161,733	153,186
Development fund	15,023	15,023
Purchase of ponies fund	3,700	0
<b>Total funds</b>	<b>180,456</b>	<b>168,209</b>

Liz Jones  
Treasurer



11 July 2022

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	General fund 2022 £	General fund 2021 £
<b>ANALYSIS OF INCOMING RESOURCES</b>		
<b>Voluntary income:</b>		
Riders' contributions	17,118	2,587
Donations - non-designated	22,684	21,649
Income tax recovered (Gift Aid)	0	0
	<b>39,802</b>	<b>24,236</b>
<b>Activities for generating funds:</b>		
Fund raising events	11,528	8,171
Cards and calendars	-94	110
Adopt a Pony	100	100
Other fundraising (sales through online sites)	393	0
	<b>11,927</b>	<b>8,381</b>
<b>Other income:</b>		
Grants - including Covid	300	19,907
Uniform sales	1,763	0
Gains on sales of assets	120	1,552
	<b>2,183</b>	<b>21,459</b>
<b>Bank interest</b>	<b>161</b>	<b>19</b>

**ANALYSIS OF RESOURCES EXPENDED ON CHARITABLE ACTIVITIES**

<b>Costs of generating funds:</b>		
Staff costs	12,573	10,567
Legal fees and governance	1,139	994
Equipment, tack and hats	259	403
Vet and farrier	9,558	6,329
General pony expenses	6,610	7,301
Fencing and buildings	1,012	2,652
General maintenance	869	3,459
Vehicle maintenance	233	210
Trailers and carts	0	30
Depreciation	6,739	6,739
Insurance	2,182	2,329
General administration	476	506
Electricity	659	844
Water	276	154
Telephone	339	289
Transport of horses	244	0
Purchase cost of uniforms	1,917	0
Costs of training volunteers (net of contributions/grants)	221	0
Website costs	115	98
Miscellaneous costs	105	0
	<b>45,526</b>	<b>42,904</b>