

**WAKEFIELD TRINITY COMMUNITY TRUST
(A COMPANY LIMITED BY GUARANTEE)**

TRUSTEES REPORT AND FINANCIAL STATEMENTS

FOR THE YEAR ENDED

31 AUGUST 2021

COMPANY NUMBER 05899518 (ENGLAND & WALES)

**WAKEFIELD TRINITY COMMUNITY TRUST
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FOR THE YEAR ENDED 31 AUGUST 2021**

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Reference and Administrative Information

Company registration number	5899518	
Charity registration number	1119077	
Registered office	Belle Vue Doncaster Road Wakefield WF1 5EY	
Operational address	Belle Vue Doncaster Road Wakefield WF1 5EY	
Trustees	Denise Teal Michael Brennan Brian Aldred John Minards Mark O'Brien Stuart Ambler Natindarjit Kaur	(Chairperson) (Deputy Chairperson) Resigned 8 June 2021 Resigned 31 July 2021
Accountants	C W Dix Limited Accountants & Business Advisors 4 Silkwood Court Wakefield WF5 9TP	

The trustees, who are also directors of the charity for the purposes of the Companies Act, have pleasure in presenting their report and financial statements of the company for the year ended 31 August 2021.

GOVERNING DOCUMENT

Wakefield Trinity Community Trust is a company limited by guarantee governed by its Memorandum and Articles of Association dated 8th August 2006 and operates as Wakefield Trinity Community Foundation. It is registered as a charity with the Charity Commission. The company currently has five trustees.

RECRUITMENT AND APPOINTMENT OF TRUSTEE BOARD

The Company may from time to time by ordinary resolution increase or decrease the number of trustees on the Board. Any member of the Board so appointed shall hold office only until the next following annual general meeting and shall be then eligible for reappointment.

TRUSTEES INDUCTION AND TRAINING

Each new trustee is given two educational booklets:

- "Directors & Secretaries guide" booklet GBA1 issued by Companies House educates trustees on the legal duties and responsibilities of the company director under company law.
- "Charities & Fund raising" booklet CC20 issued by Charities Commission ensures trustees are aware of the legal duties and responsibilities under Charity law.

ORGANISATIONAL STRUCTURE

The Company currently has a Board of Trustees consisting of seven members who set Company policy. In addition nominated persons implement Company policy on a day to day basis. The Trust has recently appointed a number of new trustees who along with existing trustees are already committing considerable time, effort and skill to the governance of the organisation.

RISK MANAGEMENT

The Trustees have a risk management strategy which comprises of an annual review of the risks the charity may face.

OBJECTIVES AND ACTIVITIES

Wakefield Trinity has played an integral part in the life of the people of Wakefield and surrounding communities since its formation in 1873. Sport has a unique ability to raise the spirits and unite different ages, sexes, ethnicities and social economic groups in a shared passion.

The engagement potential of Sport and of Wakefield Trinity provides opportunities within our community to deliver positive outcomes to people of all ages.

The work of the charitable trust is focused around four key areas, namely Education, Health, Social Inclusion and Physical Activity. The work of the trust occurs across the Wakefield District and beyond focusing on all age ranges from the youngest up to the 'not so youngest!'.

TRUSTEES' REPORT**YEAR ENDED 31 AUGUST 2021****ACHIEVEMENTS AND PERFORMANCE**

The Wakefield Trinity Community Trust uses the power of the Wakefield Trinity Rugby League brand to change lives through Sport, Physical Activity and Education.

A detailed list of our current or recent projects is outlined in the following paragraphs:

Schools Rugby League

Through the schools RL participation programme we engaged over 6000 children and young people this year and used the power of sport to deliver positive messages in addition to coaching appropriate skills and techniques through Rugby League and playing of games. The emphasis is on fun, development and enjoyment which introduces young people to a matchday experience , also providing them with opportunities to become involved with flag bearing, or festival participation on the pitch.

Trinity DNA (England Talent Pathway)

Through our development sessions we engaged both male and female RL players from YR 7 – 11 offering talent development days where participants were able to upskill through performance coaching in a professional environment. Although restrictive at times with the pandemic guidelines a further 150+ young people were able to access the programme. We also were able to work with local community coaches to help them develop their coaching skills with 18 community coaches over the last year supported through CPD.

Physical Disability Rugby League (PDRL)

Around 20 participants consisting of nearly all males with just one female player (red shorts) were given the opportunity to represent the club they support and have grown up watching. The competition they play in was completely changed as they went from festival format to single match days. Even through all the struggles of COVID-19 the season was a success with the team managing to reach the final, and end the season as runners up.

Learning Disability Super League (LDSL)

Around 20 participants both male and female from ages 6-35 were given the opportunity to represent the club they support and have grown up watching. COVID-19 hit the team quite hard as a lot had to isolate, this meant that they carried out zoom training sessions from Jan 2021 until they could restart training in April 2021. When they could return, they participated in 5 festivals, the final one in York had record numbers of 200 players from 13 teams.

TRUSTEES' REPORT**YEAR ENDED 31 AUGUST 2021****ACHIEVEMENTS AND PERFORMANCE (continued)****Wakefield Trinity Ladies RLFC**

Over 40 females were given the opportunity to play Rugby League for the club within the Women's Super League season. The season start date following the COVID-19 pandemic was eagerly anticipated, however with numerous training restrictions and protocols to follow, the preparations were a tough challenge for all, the season itself was a huge battle on the field and was disappointing in terms of results, however the girl's cohesion and sheer tenacity to get through the season was a big achievement under all the circumstances they had to deal with through 2021.

Trinity Education (Primary PE)

During the 2020/21 academic year, our School Sports Partnership (SSP) moved into its 3rd year of delivery. Originally starting out as a casual staff model delivering sport in Primary School to upskill children, the SSP has now moved to a place where we have 5 full time staff working on the program, (Manager, Education Lead and x3 PE Specialists). The SSP staff now work towards a CPD model aimed to work directly with the teaching staff at each school over a 12–36 week period. We have designed our own PE Curriculum in partnership with the Outwood Grange Academy Trust which is complete with a website, session plans, detailed PowerPoints and YouTube videos of session activities. We continue to have a strong relationship with the Outwood Grange Academies Trust, working in all 12 Primary Academies, as well as working with schools from within the Waterton Academy Trust and Sandal Castle. Our PE Specialists deliver a wide range of sessions in the schools where they are based each day (EYFS Sessions, 1-1 sessions, classroom support, lunchtime sessions, Teacher CPD and AS clubs).

We continue to have a long standing, healthy relationship with the Leeds United Foundation and their Primary Stars team, they also deliver in 10 schools in partnership with our SSP program. We also have our own Rugby League department delivering in 15 of the OGAT schools. They deliver a 6-week block of technical coaching for the children to upskill them in the various aspects of Rugby league.

In the 2020/21 academic year, we have also launched our brand-new Trinity Alternative Provision section of the Education department which has allowed us to employ a further member of staff (Inspiring Futures Mentor). We have created partnerships with both the Accord Multi Academy Trust, and the Outwood Grange Academy Trust to deliver the provision in high schools. The provision is designed to target those students who are struggling with school life, or are on the verge of exclusion etc. We have designed a 12-week curriculum/program which will hopefully guide the students back onto the right path through the power of sport. We have done this by linking into the Wakefield Trinity core values (Teamwork, Discipline, Leadership, Relationships and Communication).

TRUSTEES' REPORT**YEAR ENDED 31 AUGUST 2021****ACHIEVEMENTS AND PERFORMANCE (continued)****NCS (National Citizen Service)**

National Citizens Service (NCS) is a Summer and Autumn programme aimed towards young people aged 16-17. After recruiting young people from 11 schools within the Wakefield area, we delivered 7 programmes in 2021 consisting of the following: outdoor adventure activities, life skills and social action projects within the local community. These programmes included tailored curriculums for PVM's from SEND school Highfield academy and The ESOL department at Wakefield College. After many hours of volunteering and creating sponsorships events, the young people raised £1,889 for causes in their local community in 2021.

Not only did we plan and deliver 7 programmes. We also delivered many hours of changemakers event where young people again dedicated their time to their local community. In April 2021 we created a social action project for the homeless community in Wakefield. To raise awareness we delivered a project called 'living on £3 for a day'. This was meant to show the struggles of having to survive on very little money. It was also posted on social media with charity links to reach the public and create a wider discussion around homelessness in Wakefield.

15 hours of skills booster content was delivered to 24 students at Springfields Education Centre (PRU) in 2021. This included sessions that fall under the topics of employability, independent living and health and wellbeing.

The Big Feed

The Big Feed project delivered over 30,000 pre-prepared meals to some of the most vulnerable in the Wakefield district. A team of volunteers and club staff supplied 7 meals per week spread over three deliveries on Monday, Wednesday and Friday over a 6-month period, ensuring these people had a least one nutritiously balanced meal per day. The meals were supplied by LD Nutrition. Primarily aimed at the elderly, this scheme not only provided food but also a regular visitor for them during the COVID lockdowns. This provided a much needed boost to their mental wellbeing as many were not leaving their homes due to the COVID restrictions and we were able to signpost people to various other agencies in this difficult time.

Tackling Hunger Camps

'Tackling Hunger Camps' was a multi-sport project aimed at kids from 8-12 years of age, the project was held at Craggstone Rugby Club. We worked alongside Morrisons who provided free meals to anyone who attended the camp. The camp was designed for the kids to have somewhere to have fun during the school holidays and be provided with lunch free of charge. During the course of 2021, Wakefield Trinity Community Foundation supported over 100 young people throughout this initiative.

TRUSTEES' REPORT**YEAR ENDED 31 AUGUST 2021****ACHIEVEMENTS AND PERFORMANCE (continued)****Connect Again**

'Connect Again' was a project that ran from the Be Well Support Stadium, it would consist of a number of staff ringing a list of supporters offering a relaxed chat and the possibility of a zoom call with a player. This was designed to deter loneliness during the pandemic and social isolation offering any support we could.

Throughout the course of the programme, Connect Again connected with over 500 people aged 65+, with approximately 8 to 10 people, regularly taking part in our weekly Zoom sessions with Wakefield Trinity players. This proved to be highly successful, with participants enjoying a question & answer session with the first-team players and the opportunity to then chat in general with the group, in turn, decreasing loneliness throughout our fan base during the COVID pandemic. Each session was recorded and put out via You Tube on the Foundation site, to enable others to view it in their own time.

Trinity Vets

'Trinity Military Veterans' entails hub sessions at the Be Well Support Stadium. The aim is to provide a social environment where Veterans can connect with fellow Veterans from the local area and talk about their military careers and experiences as well as forming new friendships. The project also offers a signposting service to other organisations and charities that can deal with the specific needs and problems of the veterans. We have had Help 4 Heroes regional clinical advisor and Soldier Sailor and Airman's' Families Association (SSAFA) along to talk about the services they offer.

Active Futures

Active futures provides students on the Askham Bryan College Flex programme a range of sessions that complement the Flex level 1 and 2 Employability course they are attending.

Eight students were given information on nutrition and diet as well as a low-level exercise programme aimed at getting the students into the habit of putting time aside each day for exercise. Students are also given presentations on communication, trust, teamwork, problem solving and decision making as taking part in practical exercises that reinforce the skills taught.

Ahead of the Game

Ahead of the game targets children from three hotspot areas in Wakefield, (1) Eastmoor, (2) Lupset, (3) Hemsworth. The aim of the project was to engage children from ages 8-13 years of age. Each area received 15 evening sessions. Throughout the programme, over 10 participants per week were given access to a range of different sports, led by coaches from Wakefield Trinity, in community-based facilities. The aim of the project was to get the children off the street, diverting them from low level crime and reducing anti-social behaviour, working closely with local PCSO'S to signpost children to the project.

FINANCIAL REVIEW

The trading results for the year, and the Trust's financial position at the end of the year are shown in the attached financial statements.

The challenge to the Trust is to build the financial position and generate both restricted and unrestricted funds from as many sources as possible to deliver greater impact within the community.

TRUSTEES' RESPONSIBILITIES IN RELATION TO THE FINANCIAL STATEMENTS

Company law requires the Trustee Board to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the charitable company as at the balance sheet date and of its incoming resources and application of resources, including income and expenditure, for the financial year. In preparing those financial statements, the trustee board should follow best practice and:

- Select suitable accounting policies and then apply them consistently;
- Make judgements and estimates that are reasonable and prudent; and
- Prepare the financial statements on the going concern basis unless it is inappropriate to assume that the company will continue on that basis.

The Trustee Board is responsible for maintaining proper accounting records which disclose with reasonable accuracy at any time the financial position of the charitable company and to enable them to ensure that the financial statements comply with the Companies Act 2006. The Trustee Board is also responsible for safeguarding the assets of the charitable company and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

MEMBERS OF THE TRUSTEE BOARD

Members of the Trustee Board, who are directors for the purpose of company law and trustees for the purpose of charity law, who served during the year and up to the date of this report are set out on page 1.

Registered office:

Belle Vue
Doncaster Road
Wakefield
WF1 5EY

Signed by order of the Trustees



D Teal

Approved by the trustees on 31 March 2022

WAKEFIELD TRINITY COMMUNITY TRUST
STATEMENT OF FINANCIAL ACTIVITIES
(INCLUDING INCOME AND EXPENDITURE ACCOUNT)
FOR THE YEAR ENDED 31 AUGUST 2021

8.

	Note	Unrestricted Funds £	Restricted Funds £	Total Funds 2021 £	Total Funds 2020 £
INCOMING RESOURCES					
Grants	3	-	388,023	388,023	368,629
Donations & fund raising		211,280	-	211,280	193,180
Sponsorship		7,210	-	7,210	12,022
TOTAL INCOMING RESOURCES		218,490	388,023	606,513	573,831
CHARITABLE EXPENDITURE					
Trading cost of goods sold					
Cost of charitable activities	4	255,192	391,174	646,366	467,866
Governance costs	5	1,316	-	1,316	363
TOTAL RESOURCES EXPENDED		256,508	391,174	647,682	468,229
NET INCOMING (OUTGOING) RESOURCES FOR THE YEAR BEFORE TRANSFERS		(38,018)	(3,151)	(41,169)	105,602
TRANSFERS BETWEEN FUNDS		(3,151)	3,151	-	-
NET MOVEMENT IN FUNDS FOR THE YEAR		(41,169)	-	(41,169)	105,602
Balance brought forward at 1 September 2020		126,647	-	126,647	21,045
Balance carried forward at 31 August 2021		85,478	-	85,478	126,647

WAKEFIELD TRINITY COMMUNITY TRUST
BALANCE SHEET AS AT 31 AUGUST 2021

9.

		2021	2020
	Note	£	£
Fixed assets			
Tangible assets	7	9,710	9,710
Current assets			
Cash at bank and in hand		171,168	118,187
		171,168	118,187
Creditors: Amounts falling due within one year	8	95,400	1,250
Net current assets		75,768	116,937
Total assets less current liabilities		85,478	126,647
Funds of the charity			
Unrestricted funds		85,478	126,647
Restricted funds		-	-
		85,478	126,647

The Trustees consider that the company is entitled to exemption from the requirement to have an audit under the provisions of section 477(1) of the Companies Act 2006. Members have not required the company, under section 476 of the Companies Act 2006, to obtain an audit for the year ended 31 August 2021. Trustees acknowledge their responsibilities for ensuring that the company keeps accounting records which comply with sections 386 and 387 of the Companies Act 2006 and for preparing accounts which give a true and fair view of the state of affairs of the company as at 31 August 2021 and of its surplus for the year then ended in accordance with the requirements of section 396 and which otherwise comply with the requirements of the Act relating to the accounts so far as applicable to the company.

The financial statements which have been prepared in accordance with the special provisions relating to companies subject to the small companies regime within Part 15 of the Companies Act 2006 were approved by the board on 31 March 2022 and are signed on its behalf.



D Teal
Trustee

The notes on pages 10 to 12 form part of these financial statements.

1. ACCOUNTING POLICIES

The financial statements have been prepared under the historical cost convention, and in accordance with the Statement of Recommended Practice (SORP) Accounting and Reporting by Charities' published in October 2005, applicable accounting standards and the Companies Act 2006, and in accordance with the Financial Reporting Standard for Smaller Entities (effective April 2008).

The principal accounting policies adopted in the preparation of the financial statements are as follows:

Grants receivable

Grants receivable are credited to the Statement of Financial Activities in the year to which they relate.

Donations

Donations are included in the statement of financial activities in the year in which they are received.

Interest receivable

Interest receivable is included in the Statement of Financial Activities in the year in which it is receivable.

Resources expended

Resources expended are included in the Statement of Financial Activities on an accruals basis, inclusive of any VAT which cannot be recovered.

Other tangible fixed assets

Tangible fixed assets are stated at cost less depreciation. Depreciation is provided at rates calculated to write off the cost or valuation of fixed assets, less their estimated residual value, over their estimated useful lives on the following bases:

Plant & equipment	15% per annum reducing balance basis
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Fund accounting

Funds held by the charity are either:

- Unrestricted income: these are funds which can be used in accordance with the charitable objectives at the discretion of the trustees.
- Restricted income: these are funds that can only be used for particular restricted purposes within the objectives of the charity. Restrictions arise when specified by the donor or when funds are raised for particular restricted purposes. Once these restrictions have been met, the remaining balance is transferred to the general fund.

2. TURNOVER

The turnover and surplus is attributable to the one principal activity of the company.
The turnover was all in the United Kingdom.

3. GRANTS

	Unrestricted Funds £	Restricted Funds £	Total Funds 2021 £	Total Funds 2020 £
Grants received	-	388,023	388,023	368,629
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4. COSTS OF CHARITABLE ACTIVITIES

	Unrestricted Funds £	Restricted Funds £	Total Funds 2021 £	Total Funds 2020 £
Payroll costs	-	334,174	334,174	251,166
Management costs	-	-	-	21,020
Community involvement costs	8,927	-	8,927	-
Basketball Foundation	-	-	-	15,444
NCS Programme	29,685	-	29,685	5,872
Connect project	-	-	-	3,344
R L World Cup Wheelchair Rugby	2,760	-	2,760	-
Wakefield Trinity Ladies Rugby League	11,308	-	11,308	-
LUFC Foundation	21,629	-	21,629	-
SSP Coaching	-	-	-	18,167
Wakefield FC Programme costs	5,203	-	5,203	-
The Big Project - Big Feed	81,099	-	81,099	-
Be The Difference	3,254	-	3,254	-
Sponsorship	-	-	-	3,038
Facilities rental	-	57,000	57,000	48,000
Course fees & training	-	-	-	710
Travel costs	4,580	-	4,580	-
Facility hire	4,282	-	4,282	804
Promotions and advertising	9,259	-	9,259	3,880
Printing, postage, stationery & telephones	1,991	-	1,991	4,711
Insurance	948	-	948	344
Donations - other charities	499	-	499	-
Traded Educational Services	-	-	-	26,645
Equipment	27,156	-	27,156	18,739
Funding application costs	30,300	-	30,300	38,676
Subscriptions	8,883	-	8,883	-
Miscellaneous	3,429	-	3,429	5,592
Depreciation	-	-	-	1,714
	<u>255,192</u>	<u>391,174</u>	<u>646,366</u>	<u>467,866</u>

5. GOVERNANCE COSTS

	Unrestricted Funds £	Restricted Funds £	Total Funds 2021 £	Total Funds 2020 £
Accountancy charges	-	-	-	250
DBS checks	1,232	-	1,232	-
Bank charges	84	-	84	113
	<u>1,316</u>	<u>-</u>	<u>1,316</u>	<u>363</u>

6. TAXATION

The company is a registered charity and is not liable to corporation tax.

7. TANGIBLE FIXED ASSETS

	Plant & Equipment £	Total £
COST		
At 1 September 2020 and 31 August 2021	31,949	31,949
DEPRECIATION		
At 1 September 2020	22,239	22,239
Charge for period	-	-
At 31 August 2021	22,239	22,239
NET BOOK VALUE		
At 31 August 2021	9,710	9,710
At 31 August 2020	9,710	9,710

8. CREDITORS: Amounts falling due within one year

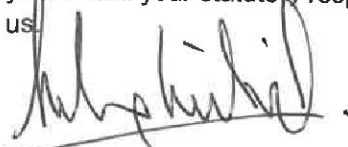
	2021 £	2020 £
Accruals & deferred income	95,400	1,250
	95,400	1,250

ACCOUNTANT'S REPORT TO THE TRUSTEES OF WAKEFIELD TRINITY COMMUNITY TRUST

We report on the accounts of Wakefield Trinity Community Trust for the year ended 31 August 2021.

As described on page 7 you are responsible for the preparation of the accounts for the year ended 31 August 2021 set out on pages 1 to 12 and you consider that the company is exempt from an audit and report under section 477 of the Companies Act 2006.

In accordance with your instructions, we have compiled these unaudited accounts in order to assist you to fulfil your statutory responsibilities, from the accounting records and explanations supplied to us.



C W Dix Limited
Accountants & Business Advisors

4 Silkwood Court
Wakefield
WF5 9TP

31 March 2022