

THE B & J CHARITABLE TRUST

England & Wales · Charity number 1118734

Details

Status Registered

Legal form Trust

Registered 2007-04-10

Register [View on the Charity Commission register](#)

Contact

Address 45 Tytherington Lane
Macclesfield
SK10 2JS

Phone 01625574889

Email barbara.webb@zen.co.uk

Activities

Objects: THE FURTHERANCE OF SUCH CHARITABLE PURPOSE OR CHARITABLE PURPOSES IN ANY PART OF THE WORLD AND IF MORE THAN ONE IN SUCH PROPORTIONS AND IN SUCH MANNER AS THE TRUSTEES SHALL FROM TIME TO TIME THINK FIT.

Activities: Making grants for charitable purposes to institutions

Classification

- **How:** Makes Grants To Individuals, Makes Grants To Organisations, Provides Other Finance, Provides Human Resources, Provides Buildings/facilities/open Space, Provides Services, Provides Advocacy/advice/information
- **What:** General Charitable Purposes, Education/training, The Advancement Of Health Or Saving Of Lives, Disability, The Prevention Or Relief Of Poverty, Overseas Aid/famine Relief, Amateur Sport, Animals, Environment/conservation/heritage, Economic/community Development/employment
- **Who:** Children/young People, Elderly/old People, People With Disabilities, Other Charities Or Voluntary Bodies, The General Public/mankind

Geography

- **Area of benefit:** WORLDWIDE
- India
- Nepal

Finances

Period end	Income	Expenditure	Assets	Employees
2024-09-30	£70,849	£94,828	-	-
2023-09-30	£74,048	£93,766	-	-
2022-09-30	£120,243	£81,410	-	-
2021-09-30	£63,676	£58,764	-	-
2020-09-30	£63,895	£59,192	-	-

Trustees

Name	Role	Appointed
BARBARA CHRISTINA WEBB		
DIANA WEBB-HOBSON		
JAMES ALAN PEARSON		
MICHAEL ANTHONY PEARSON		

THE B & J CHARITABLE TRUST

England & Wales - Charity number 1118734

Accounts

THE B & J CHARITABLE TRUST
Charity Number 1118734

ANNUAL REPORT AND
FINANCIAL STATEMENTS

YEAR ENDED 30th SEPTEMBER 2024

THE B & J CHARITABLE TRUST

Year ended 30th September 2024

Reference and administrative details

Trustees	Ms B Webb Mr J Pearson Mr M Pearson Ms D Webb-Hobson
Registered office	The Little Manor 45 Tytherington Lane Bollington Macclesfield Cheshire SK10 2JS
Bankers	Handelsbanken 48 Alderley Road Wilmslow Cheshire SK9 1NY
Independent Examiner	M Heaton FCCA FCIE DChA KM, Chartered Accountants 1 st Floor Block C The Wharf Manchester Road Burnley Lancashire BB11 1JG

THE B & J CHARITABLE TRUST

Year ended 30th September 2024

TRUSTEES ANNUAL REPORT

The trustees present their report with the financial statements of the charity for the year ended 30th September 2024.

OBJECTIVES AND ACTIVITIES

Objectives and aims

The object of the charity is the furtherance of such charitable purpose or charitable purposes in any part of the world and if more than one in such proportions and in such manner as the trustees shall from time to time think fit.

The activity of the charity is currently making of grants mainly to projects in Asia.

The trustees have complied with the requirements of the Charity Commission with regard to public benefit.

ACHIEVEMENTS AND PERFORMANCE

Charitable activities

The charity awarded grants totalling £84,788 to organisations during the year, mainly for projects in south east Asia, with the emphasis on animal and children's welfare.

FINANCIAL REVIEW

Financial position

At the year end, the cash funds of the charity amounted to £186,124. In addition, the charity has an investment property valued at £165,000.

The charity aims to retain enough funds for urgent appeals and to ensure that sufficient cover is available for on- going projects.

STRUCTURE, GOVERNANCE AND MANAGEMENT

Governing document

The charity is established by a trust deed dated 31st January 2007.

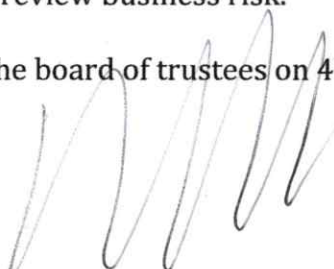
The trustees are appointed by the existing trustees as and when a need arises; the trustee body meets on a regular basis to consider the making of grants from the charitable funds.

Risk Review

The Trustees regularly review business risk.

Approved by order of the board of trustees on 4th June 2025 and signed on its behalf by:

Ms B Webb - Trustee



THE B & J CHARITABLE TRUST

Year ended 30th September 2024

Independent Examiners Report

I report to the charity trustees on my examination of the accounts of the charity for the year ended 30th September 2024 which are set out on pages 5 and 6.

Responsibilities and basis of report

As the charity's trustees you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the charity's accounts carried out under section 145 of the Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the charity as required by section 130 of the Act; or
2. the accounts do not accord with those records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



M R Heaton FCCA FCIE DChA
KM
1st Floor
Block C
The Wharf
Manchester Road
Burnley
BB11 1JG

4th June 2025

THE B & J CHARITABLE TRUST
Year ended 30th September 2024

RECEIPTS AND PAYMENTS ACCOUNT

	Unrestricted funds 2024 £	Unrestricted funds 2023 £
Receipts		
Donations	51,500	50,000
Gift Aid tax reclaimed	12,536	16,657
Interest on cash deposits	787	674
Trust distribution	-	-
Rental income on investment property	6,025	6,717
Total receipts	70,849	74,048
Payments		
Nepal Animal Welfare	52,509	60,438
India Animal Welfare	3,000	3,000
Nepal Child Welfare	24,460	16,350
Europe Animal Welfare	6,000	5,000
Accountancy & Legal fees	11,168	1,740
Bank charges	265	258
Investment property maintenance	427	6,980
Total payments	94,828	93,766
Net of receipts/ (payments)	(23,980)	(19,718)
Cash funds last year end	210,104	229,822
Cash funds this year end	186,124	210,104

THE B & J CHARITABLE TRUST
Year ended 30th September 2024

**Statement of assets and liabilities at the end
of the year**

	Unrestricted funds £	Restricted funds £
Cash funds	186,124	-
Investment property at valuation on receipt	165,000	-

Approved by the Trustees and signed on their behalf on 4th June 2025 by:

Ms B Webb
Trustee



THE B & J CHARITABLE TRUST

England & Wales - Charity number 1118734

Accounts

THE B & J CHARITABLE TRUST
Charity Number 1118734

ANNUAL REPORT AND
FINANCIAL STATEMENTS

YEAR ENDED 30th SEPTEMBER 2023

THE B & J CHARITABLE TRUST

Year ended 30th September 2023

Reference and administrative details

Trustees	Ms B Webb Mr J Pearson Mr M Pearson Ms D Webb-Hobson
Registered office	The Little Manor 45 Tytherington Lane Bollington Macclesfield Cheshire SK10 2JS
Bankers	Handelsbanken 48 Alderley Road Wilmslow Cheshire SK9 1NY
Independent Examiner	M Heaton FCCA FCIE DChA KM, Chartered Accountants 1 st Floor Block C The Wharf Manchester Road Burnley Lancashire BB11 1JG

THE B & J CHARITABLE TRUST

Year ended 30th September 2023

TRUSTEES ANNUAL REPORT

The trustees present their report with the financial statements of the charity for the year ended 30th September 2023.

OBJECTIVES AND ACTIVITIES

Objectives and aims

The object of the charity is the furtherance of such charitable purpose or charitable purposes in any part of the world and if more than one in such proportions and in such manner as the trustees shall from time to time think fit.

The activity of the charity is currently making of grants mainly to projects in Asia.

The trustees have complied with the requirements of the Charity Commission with regard to public benefit.

ACHIEVEMENTS AND PERFORMANCE

Charitable activities

The charity awarded grants totalling £84,788 to organisations during the year, mainly for projects in south east Asia, with the emphasis on animal and children's welfare.

FINANCIAL REVIEW

Financial position

At the year end, the cash funds of the charity amounted to £210,104. In addition the charity has an investment property valued at £165,000.

The charity aims to retain enough funds for urgent appeals and to ensure that sufficient cover is available for on- going projects.

STRUCTURE, GOVERNANCE AND MANAGEMENT

Governing document

The charity is established by a trust deed dated 31st January 2007.

The trustees are appointed by the existing trustees as and when a need arises; the trustee body meets on a regular basis to consider the making of grants from the charitable funds.

Risk Review

The Trustees regularly review business risk.

Approved by order of the board of trustees on 4th April 2024 and signed on its behalf by:

Ms B Webb – Trustee

THE B & J CHARITABLE TRUST

Year ended 30th September 2023

Independent Examiners Report

I report to the charity trustees on my examination of the accounts of the charity for the year ended 30th September 2023 which are set out on pages 5 and 6.

Responsibilities and basis of report

As the charity's trustees you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the charity's accounts carried out under section 145 of the Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the charity as required by section 130 of the Act; or
2. the accounts do not accord with those records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



M R Heaton FCCA FCIE DChA
KM
1st Floor
Block C
The Wharf
Manchester Road
Burnley
BB11 1JG

4th April 2024.

THE B & J CHARITABLE TRUST

Year ended 30th September 2023

RECEIPTS AND PAYMENTS ACCOUNT

	Unrestricted funds 2023 £	Unrestricted funds 2022 £
Receipts		
Donations	50,000	60,000
Gift Aid tax reclaimed	-	15,000
Interest on cash deposits	674	670
Trust distribution	-	40,744
Rental income on investment property	6,717	3,829
Tax refund	16,657	-
Total receipts	74,048	120,243
Payments		
Nepal Animal Welfare	60,438	49,447
India Animal Welfare	3,000	3,000
Nepal Child Welfare	16,350	17,000
Europe Animal Welfare	5,000	8,000
Accountancy fees	1,740	372
Bank charges	258	241
Investment property maintenance	6,980	3,350
Total payments	93,766	81,410
Net of receipts/(payments)	(19,718)	38,833
Cash funds last year end	229,822	190,989
Cash funds this year end	210,104	229,822

THE B & J CHARITABLE TRUST
Year ended 30th September 2023

**Statement of assets and liabilities at the end
of the year**

	Unrestricted funds £	Restricted funds £
Cash funds	210,104	-
Investment property at valuation on receipt	165,000	-

Approved by the Trustees and signed on their behalf on 4th April 2024 by:

Ms B Webb
Trustee

THE B & J CHARITABLE TRUST

England & Wales - Charity number 1118734

Accounts

THE B & J CHARITABLE TRUST
Charity Number 1118734

ANNUAL REPORT AND
FINANCIAL STATEMENTS

YEAR ENDED 30th SEPTEMBER 2022

THE B & J CHARITABLE TRUST
Year ended 30th September 2022

Reference and administrative details

Trustees	Ms B Webb Mr J Pearson Mr M Pearson Ms D Webb-Hobson
Registered office	The Little Manor 45 Tytherington Lane Bollington Macclesfield Cheshire SK10 2JS
Bankers	Handelsbanken 48 Alderley Road Wilmslow Cheshire SK9 1NY
Independent Examiner	M Heaton FCCA FCIE DChA KM, Chartered Accountants 1 st Floor Block C The Wharf Manchester Road Burnley Lancashire BB11 1JG

THE B & J CHARITABLE TRUST

Year ended 30th September 2022

TRUSTEES ANNUAL REPORT

The trustees present their report with the financial statements of the charity for the year ended 30th September 2022.

OBJECTIVES AND ACTIVITIES

Objectives and aims

The object of the charity is the furtherance of such charitable purpose or charitable purposes in any part of the world and if more than one in such proportions and in such manner as the trustees shall from time to time think fit.

The activity of the charity is currently making of grants mainly to projects in Asia.

The trustees have complied with the requirements of the Charity Commission with regard to public benefit.

ACHIEVEMENTS AND PERFORMANCE

Charitable activities

The charity awarded grants totalling £77,447 to organisations during the year, mainly for projects in south east Asia, with the emphasis on animal and children's welfare.

FINANCIAL REVIEW

Financial position

At the year end, the cash funds of the charity amounted to £229,822. In addition the charity has received an investment property valued at £165,000 from an estate distribution.

The charity aims to retain enough funds for urgent appeals and to ensure that sufficient cover is available for on- going projects.

STRUCTURE, GOVERNANCE AND MANAGEMENT

Governing document

The charity is established by a trust deed dated 31st January 2007.

The trustees are appointed by the existing trustees as and when a need arises; the trustee body meets on a regular basis to consider the making of grants from the charitable funds.

Risk Review

The Trustees regularly review business risk.

Approved by order of the board of trustees on 18th April 2023 and signed on its behalf by:

Ms B Webb - Trustee

THE B & J CHARITABLE TRUST

Year ended 30th September 2022

Independent Examiners Report

I report to the charity trustees on my examination of the accounts of the charity for the year ended 30th September 2022 which are set out on pages 5 and 6.

Responsibilities and basis of report

As the charity's trustees you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the charity's accounts carried out under section 145 of the Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the charity as required by section 130 of the Act; or
2. the accounts do not accord with those records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



M R Heaton FCCA FCIE DChA
KM
1st Floor
Block C
The Wharf
Manchester Road
Burnley
BB11 1JG

18th April 2023

THE B & J CHARITABLE TRUST
Year ended 30th September 2022

RECEIPTS AND PAYMENTS ACCOUNT

	Unrestricted funds 2022 £	Last year £
Receipts		
Donations	60,000	50,000
Gift Aid tax reclaimed	15,000	12,500
Interest on cash deposits	670	1,176
Trust distribution	40,744	-
Rental income on investment property	3,829	-
Total receipts	120,243	63,676
Payments		
Nepal Animal Welfare	49,447	35,638
India Animal Welfare	3,000	3,050
Nepal Child Welfare	17,000	17,000
Europe Animal Welfare	8,000	2,500
Accountancy fees	372	360
Bank charges	241	216
Investment property maintenance	3,350	-
Total payments	81,410	58,764
Net of receipts/(payments)	38,833	4,912
Cash funds last year end	190,989	186,077
Cash funds this year end	229,822	190,989

THE B & J CHARITABLE TRUST
Year ended 30th September 2022

**Statement of assets and liabilities at the end
of the year**

	Unrestricted funds £	Restricted funds £
Cash funds	229,822	-
Investment property	165,000	-

Approved by the Trustees and signed on their behalf on 18th April 2023 by:

Ms B Webb
Trustee

THE B & J CHARITABLE TRUST

England & Wales - Charity number 1118734

Accounts

THE B & J CHARITABLE TRUST
Charity Number 1118734

ANNUAL REPORT AND
FINANCIAL STATEMENTS

YEAR ENDED 30th SEPTEMBER 2021

THE B & J CHARITABLE TRUST
Year ended 30th September 2021

Reference and administrative details

Trustees	Ms B Webb Mr J Pearson Mr M Pearson Ms D Webb-Hobson
Registered office	The Little Manor 45 Tytherington Lane Bollington Macclesfield Cheshire SK10 2JS
Bankers	Handelsbanken 48 Alderley Road Wilmslow Cheshire SK9 1NY
Independent Examiner	M Heaton FCCA FCIE DChA KM, Chartered Accountants 1 st Floor Block C The Wharf Manchester Road Burnley Lancashire BB11 1JG

THE B & J CHARITABLE TRUST

Year ended 30th September 2021

TRUSTEES ANNUAL REPORT

The trustees present their report with the financial statements of the charity for the year ended 30th September 2021.

OBJECTIVES AND ACTIVITIES

Objectives and aims

The object of the charity is the furtherance of such charitable purpose or charitable purposes in any part of the world and if more than one in such proportions and in such manner as the trustees shall from time to time think fit.

The activity of the charity is currently making of grants mainly to projects in Asia.

The trustees have complied with the requirements of the Charity Commission with regard to public benefit.

ACHIEVEMENTS AND PERFORMANCE

Charitable activities

The charity awarded grants to 10 organisations during the year, mainly for projects in south east Asia, with the emphasis on animal and children's welfare.

FINANCIAL REVIEW

Financial position

At the year end, the funds of the charity amounted to £190,989.

The charity aims to retain enough funds for urgent appeals and to ensure that sufficient cover is available for on- going projects.

STRUCTURE, GOVERNANCE AND MANAGEMENT

Governing document

The charity is established by a trust deed dated 31st January 2007.

The trustees are appointed by the existing trustees as and when a need arises; the trustee body meets on a regular basis to consider the making of grants from the charitable funds.

Risk Review

The Trustees regularly review business risk.

Approved by order of the board of trustees on 21st February 2022 and signed on its behalf by:

Ms B Webb - Trustee

THE B & J CHARITABLE TRUST

Year ended 30th September 2021

Independent Examiners Report

I report to the charity trustees on my examination of the accounts of the charity for the year ended 30th September 2021 which are set out on pages 5 and 6.

Responsibilities and basis of report

As the charity's trustees you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the charity's accounts carried out under section 145 of the Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the charity as required by section 130 of the Act; or
2. the accounts do not accord with those records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



M R Heaton FCCA FCIE DChA
KM
1st Floor
Block C
The Wharf
Manchester Road
Burnley
BB11 1JG

21st February 2022

THE B & J CHARITABLE TRUST
Year ended 30th September 2021

RECEIPTS AND PAYMENTS ACCOUNT

	Unrestricted funds 2021 £	Last year £
Receipts		
Donations	50,000	40,000
Gift Aid tax reclaimed	12,500	22,500
Interest on cash deposits	1,176	1,395
Total receipts	63,676	63,895
Payments		
Nepal Animal Welfare	35,638	34,710
India Animal Welfare	3,050	3,000
Nepal Child Welfare	17,000	19,500
Europe Animal Welfare	2,500	1,490
Accountancy fees	360	360
Bank charges	216	132
Total payments	58,764	59,192
Net of receipts/(payments)	4,912	4,703
Cash funds last year end	186,077	181,374
Cash funds this year end	190,989	186,077

THE B & J CHARITABLE TRUST
Year ended 30th September 2021

**Statement of assets and liabilities at the end
of the year**

		Unrestricted funds £	Restricted funds £
Cash funds	General Fund	190,989	-
		190,989	-

Approved by the Trustees and signed on their behalf on 21st February 2022 by:

Ms B Webb
Trustee

THE B & J CHARITABLE TRUST

England & Wales - Charity number 1118734

Accounts

THE B & J CHARITABLE TRUST
Charity Number 1118734

ANNUAL REPORT AND
FINANCIAL STATEMENTS

YEAR ENDED 30th SEPTEMBER 2020

THE B & J CHARITABLE TRUST
Year ended 30th September 2020

Reference and administrative details

Trustees	Ms B Webb Mr J Pearson Mr M Pearson Ms D Webb-Hobson
Registered office	The Little Manor 45 Tytherington Lane Bollington Macclesfield Cheshire SK10 2JS
Bankers	Handelsbanken 48 Alderley Road Wilmslow Cheshire SK9 1NY
Independent Examiner	M Heaton FCCA FCIE DChA KM, Chartered Accountants 1 st Floor Block C The Wharf Manchester Road Burnley Lancashire BB11 1JG

THE B & J CHARITABLE TRUST

Year ended 30th September 2020

TRUSTEES ANNUAL REPORT

The trustees present their report with the financial statements of the charity for the year ended 30th September 2020.

OBJECTIVES AND ACTIVITIES

Objectives and aims

The object of the charity is the furtherance of such charitable purpose or charitable purposes in any part of the world and if more than one in such proportions and in such manner as the trustees shall from time to time think fit.

The activity of the charity is currently making of grants mainly to projects in Asia.

The trustees have complied with the requirements of the Charity Commission with regard to public benefit.

ACHIEVEMENTS AND PERFORMANCE

Charitable activities

The charity awarded grants to 11 organisations during the year, mainly for projects in south east Asia, with the emphasis on animal and children's welfare.

FINANCIAL REVIEW

Financial position

At the year end, the funds of the charity amounted to £186,077.

The charity aims to retain enough funds for urgent appeals and to ensure that sufficient cover is available for on- going projects.

STRUCTURE, GOVERNANCE AND MANAGEMENT

Governing document

The charity is established by a trust deed dated 31st January 2007.

The trustees are appointed by the existing trustees as and when a need arises; the trustee body meets on a regular basis to consider the making of grants from the charitable funds.

Risk Review

The Trustees are introducing a risk management process to assess business risks and implement systems to mitigate these risks.

Approved by order of the board of trustees on 9th December 2020 and signed on its behalf by:

Ms B Webb - Trustee

THE B & J CHARITABLE TRUST

Year ended 30th September 2020

Independent Examiners Report

I report to the charity trustees on my examination of the accounts of the charity for the year ended 30th September 2020 which are set out on pages 5 and 6.

Responsibilities and basis of report

As the charity's trustees you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the charity's accounts carried out under section 145 of the Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the charity as required by section 130 of the Act; or
2. the accounts do not accord with those records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

M R Heaton FCCA FCIE DChA
KM
1st Floor
Block C
The Wharf
Manchester Road
Burnley
BB11 1JG

9th December 2020

THE B & J CHARITABLE TRUST
Year ended 30th September 2020

RECEIPTS AND PAYMENTS ACCOUNT

	Unrestricted funds 2020 £	Last year £
Receipts		
Donations	40,000	50,000
Gift Aid tax reclaimed	22,500	-
Interest on cash deposits	1,395	1,448
Total receipts	63,895	51,448
Payments		
Nepal Animal Welfare	34,710	76,740
India Animal Welfare	3,000	3,000
Nepal Child Welfare	19,500	19,000
Europe Animal Welfare	1,490	
Accountancy fees	360	330
Commission charges	132	193
Total payments	59,192	99,263
Net of receipts/(payments)	4,703	(47,815)
Cash funds last year end	181,374	229,189
Cash funds this year end	186,077	181,374

THE B & J CHARITABLE TRUST
Year ended 30th September 2020

**Statement of assets and liabilities at the end
of the year**

		Unrestricted funds £	Restricted funds £		
Cash funds	General Fund	186,077	-		
		<table border="1"><tr><td>186,077</td></tr></table>	186,077	<table border="1"><tr><td>-</td></tr></table>	-
186,077					
-					

Approved by the Trustees and signed on their behalf on 9th December 2020 by:

Ms B Webb
Trustee