

GLOUCESTERSHIRE GP EDUCATIONAL TRUST

England & Wales · Charity number 1117571

Details

Status Registered

Legal form Other

Registered 2007-01-12

Register [View on the Charity Commission register](#)

Contact

Address Postgraduate Medical Education
Sandford Education Centre
Keynsham Road
Cheltenham
GL53 7PX

Phone 03004223058

Email stuart.nelson2@nhs.net

Website www.ggpets.org.uk

Activities

Objects: TO RELIEVE SICKNESS AND TO PRESERVE AND PROTECT THE GOOD HEALTH OF THE PUBLIC AND TO ADVANCE EDUCATION BY SUPPORTING THE EDUCATION AND CONTINUING PROFESSIONAL DEVELOPMENT OF GENERAL PRACTITIONERS AND OTHERS WORKING IN PRIMARY CARE IN THE NATIONAL HEALTH SERVICE IN GLOUCESTERSHIRE, AND TO DISSEMINATE INFORMATION AMONGST THOSE WORKING WITHIN PRIMARY CARE IN GLOUCESTERSHIRE FOR SUCH PURPOSE.

Activities: Providing medical education for healthcare professionals working for the NHS Primary Care in Gloucestershire

Classification

- **How:** Provides Human Resources, Provides Advocacy/advice/information
- **What:** Education/training, The Advancement Of Health Or Saving Of Lives
- **Who:** The General Public/mankind

Geography

- **Area of benefit:** GLOUCESTERSHIRE
- Gloucestershire

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£35,371	£34,253	-	-
2024-03-31	£41,302	£35,639	-	-
2023-03-31	£40,400	£33,182	-	-
2022-03-31	£39,018	£47,310	-	-
2021-03-31	£21,825	£47,733	-	-

Trustees

Name	Role	Appointed
Dr Olivia Michela Anna Munn		2024-07-24
Dr STUART ANGUS BARRONS NELSON		
Dr TIMOTHY JOHN HARDWICK		2022-05-25

GLOUCESTERSHIRE GP EDUCATIONAL TRUST

England & Wales - Charity number 1117571

Accounts

Registered Charity Number: 1117571

GLOUCESTERSHIRE GP EDUCATIONAL TRUST

FINANCIAL STATEMENTS

31 March 2025

GLOUCESTERSHIRE GP EDUCATIONAL TRUST

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GLOUCESTERSHIRE GP EDUCATIONAL TRUST

ADMINISTRATIVE INFORMATION

ADMINISTRATIVE OFFICE

Sandford Education Centre
Keynsham Road
Cheltenham
GL53 7PY

ACCOUNTANTS

Hazlewoods LLP
Windsor House
Bayshill Road
Cheltenham
GL50 3AT

BANKERS

Lloyds TSB Plc
130 High Street
Cheltenham
GL50 1EW

HSBC Bank Plc
2 Promenade
Cheltenham
GL50 1LR

GLOUCESTERSHIRE GP EDUCATIONAL TRUST REPORT OF THE TRUSTEES

The Trustees present their report and financial statements for the year ended 31 March 2025.

TRUSTEES AND ORGANISATION

The Trustees who served on the Board of Trustees during the year were:-

Dr Stuart Nelson	Treasurer
Dr Timothy Hardwick	Chair
Dr Olivia Munn (appointed 24 July 2024)	Secretary

Trustees are sought from the local GP and lay population, with previous experience in education and financial management being particularly valued. No external body may appoint trustees to Gloucestershire General Practitioner Education Trust (GGPET). The role of trustee is unremunerated.

CONSTITUTION AND PRINCIPAL AIMS AND OBJECTIVES

The Trust is a registered charity, charity number 1117571, and was established by a Trust Deed dated 15 December 2006. The Trust's objects are:-

- To relieve sickness and to preserve and protect the good health of the public
- To advance education by supporting the education and continuing professional development of general practitioners and others in primary care in the National Health Service in Gloucestershire
- To disseminate information amongst those working within primary care in Gloucestershire for such purpose.

The principal activity of the GGPET is to advance education of general practitioners in Gloucestershire.

PUBLIC BENEFIT

GGPET exists to support all primary care practitioners in Gloucestershire (and by mutual access agreement those from Swindon, Bristol and Bath) in maintaining their knowledge and skills to benefit the patient populations that they serve. Membership is available to those in training to become GPs at a reduced rate, newly qualified GPs, locum GPs, and GPs who are either self-employed or employed by practices, Out of Hours providers, Choice Plus providers or the Clinical Commissioning groups.

Provision of quality assured education open to all GPs is not a function of NHS England through its Deanery structure, although oversight is. By providing education in response to learning needs identified by our members, and often driven by local need and changes in local provision we can ensure that education of a satisfactory standard can support change in medical knowledge, provision and delivery for the benefit of patients. No other organisation takes this broad based and needs driven approach to delivery of education, or does to with an acceptable accreditation process.

The GGPET Committee is comprised of GP's and GP Trainees with an educational interest. We meet every 6-8 weeks planning our programme of educational events particularly based around our members' learning needs discovered for example, through delegate completion of feedback forms and suggestions for events, submission of ideas via email or this website. We then liaise with speakers and a committee member(s) facilitates the event.

GLOUCESTERSHIRE GP EDUCATIONAL TRUST REPORT OF THE TRUSTEES (CONTINUED)

PUBLIC BENEFIT (CONTINUED)

The Trustees have given due consideration to the Charity Commission's published guidance on Public Benefit requirement under the Charities Act 2011.

ACHIEVEMENTS AND PLAND FOR FUTURE PERIODS

GGPET continues to provide a comprehensive range of daytime and evening events, the majority of our members are GP trainees, but we are continuing to promote the benefits of the organisation through other local educational channels such as the Gloucestershire Primary Care Training Hub, Gloucestershire ICB Primary Care Newsletter and Gloucestershire LMC.

Unfortunately the Winfield have stepped down from supporting evening education events. They were finding it exceptionally difficult to confirm speakers for their own small events, as they are so busy with NHS, private work and home/life balance and felt with so much free medical education online, there wasn't the appetite for evening teachings to make it viable for the Winfield. They however expressed being open to keep in touch as things may change.

We don't think this is too much of a blow for us and with the committee structure in a much better position, evening events may be something we will continue to offer. Feedback from our String of Pearls especially requested more daytime sessions during the year, so this is what we will be focussing on in the coming year.

We continue with 5 GPs supporting the facilitation of sessions with one on maternity leave.

We have the full ST education programme finalised to the end of their academic year in July 25, with the following themes: Mens Health, Safeguarding, Ophthalmology, Paediatrics and Dermatology. Sessions continue to be mapped to the GP curriculum with enthusiastic speakers to deliver them.

Our other sessions are incorporated into a varied and exciting programme of events. Sessions continue to be recorded as per speaker permissions and held on Vimeo via password protection for member access only

FINANCIAL REVIEW

The GGPET treasury team reviews the charity's financial position at the end of each reporting period and provides an analysis for the trustees which was discussed at the AGM this year in November. We have been able to review the accounts and have produced a series of reports looking at the charity's financial position and projection of future profit.

The charity holds reserves which allow us to underwrite educational events which are sponsored by GGPET and our current reserves have shown a small increase from last year. Although GGPET has had larger reserves in the past this was reduced during the COVID period but has subsequently recovered to our current level. This is likely to improve further next year due to funding from Glos NHS ICB.

The amount held in reserves on the 31st of March 2025 was £46,227 (2024 - £45,109). The charity has adopted a policy of maintaining reserves equivalent to one year of expenditure. This ensures it can meet its obligations and continue operating as a going concern in the event that no further funding is received.

This year the charity has continued to make a small profit of £1,118 (2024 - £5,663) which is a reduction on last year largely due to reduce sponsorship during that period.

**GLOUCESTERSHIRE GP EDUCATIONAL TRUST
REPORT OF THE TRUSTEES (CONTINUED)**

FINANCIAL REVIEW (CONTINUED)

Although the charity is only making a small profit, we are in a stable financial position with a good reserve which allows us to continue our educational events and is likely to improve in subsequent years. The charity has improved its financial position considerably since COVID and we hope that over the next year we can improve our membership further and continue to make a small profit through a combination of our membership fees, educational events and funding from sponsorship.

**GLOUCESTERSHIRE GP EDUCATIONAL TRUST
REPORT OF THE TRUSTEES (CONTINUED)**

ACCOUNTING AND REPORTING RESPONSIBILITIES

The Charities Act 2011 requires the Trustees of the Charity to prepare financial statements for each financial year which give a true and fair view of the Charity’s financial activities during the year and of its financial position at the end of the year.

In preparing the financial statements the Trustees should follow best practice and

- select suitable accounting policies and apply them consistently;
- make judgements and estimates that are reasonable and prudent;
- follow applicable accounting standards and the Charities SORP, disclosing and explaining any departures in the financial statements; and
- prepare the financial statements on the going concern basis unless it is inappropriate to assume that the Charity will continue in operation.

The Trustees are responsible for keeping accounting records which are such as to disclose, with reasonable accuracy, the financial position of the Charity at any time, and to enable them as Trustees to ensure that that the financial statements comply with charity law. The Trustees are also responsible for safeguarding the Charity’s assets, and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

For and on behalf of the Trustees

Dr Stuart Nelson
.....
Dr Stuart Nelson
Treasurer

28/1/2026
Date

GLOUCESTERSHIRE GP EDUCATIONAL TRUST

INDEPENDENT EXAMINERS REPORT

I report on the accounts of Gloucestershire GP Educational Trust for the year ended 31 March 2025, which are set out on pages 6 to 11.

Respective responsibilities of Trustees and Examiner

The Charity's Trustees are responsible for the preparation of the financial statements in accordance with the requirements of the Charities Act 2011 ("the 2011 Act"). The Trustees consider that an audit is not required for this year (under section 144(2) of the 2011 Act) and that an independent examination is needed.

It is my responsibility to:

- examine the financial statements (under section 145 of the 2011 Act);
- follow the procedures laid down in the General Directions given by the Charity Commissioners (under section 145(5)(b) of the 2011 Act); and
- state whether particular matters have come to my attention.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that, in any material respect:

- The accounting records were not kept in accordance with section 130 of the 2011 Act; or
- The financial statements do not accord with such records; or
- The financial statements did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination; or
- The financial statements have not been prepared in accordance with the methods and principles of the Charities SORP (FRS102).

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the financial statements to be reached.

Scott Lawrence

.....
Scott Lawrence ACA
Hazlewoods LLP
Windsor House
Bayshill Road
Cheltenham
GL50 3AT

28/1/2026

.....
Date

GLOUCESTERSHIRE GP EDUCATIONAL TRUST**STATEMENT OF FINANCIAL ACTIVITIES
for the year ended 31 March 2025**

INCOME AND EXPENDITURE		Unrestricted Funds	Unrestricted Funds
	Notes	2025 £	2024 £
INCOME AND ENDOWMENTS FROM:			
Donations and legacies	3	3,465	6,948
Charitable activities	4	31,906	34,354
		35,371	41,302
EXPENDITURE ON:			
Charitable activities	5	(34,253)	(35,639)
NET INCOME AND MOVEMENT IN FUNDS		1,118	5,663
RECONCILIATION OF FUNDS:			
Unrestricted funds as at 1 April 2024		45,109	39,446
Net movement in funds for the year		1,118	5,663
Unrestricted funds as at 31 March 2025		46,227	45,109

GLOUCESTERSHIRE GP EDUCATIONAL TRUST

Charity No. 1117571

BALANCE SHEET
31 March 2025

		Unrestricted Funds	Unrestricted Funds
	Notes	2025 £	2024 £
CURRENT ASSETS			
Cash at bank and in hand		54,156	51,288
Debtors		23,400	-
		77,556	51,288
CREDITORS			
Amounts falling due within one year	10	(31,329)	(6,179)
TOTAL ASSETS LESS CURRENT LIABILITIES		46,227	45,109
FUNDS			
Unrestricted funds as at 31 March 2025		46,227	45,109

28/1/2026
The financial statements were approved by the trustees on

Dr Stuart Nelson
.....
Dr Stuart Nelson
Treasurer

GLOUCESTERSHIRE GP EDUCATIONAL TRUST

NOTES TO THE FINANCIAL STATEMENTS for the year ended 31 March 2025

1 GENERAL INFORMATION

The Trust is a registered charity, charity number 1117571, and was established by a Trust Deed dated 15 December 2006.

Its principal address is:

Postgraduate Medical Education
Sandford Education Centre
Keynsham Road
Cheltenham
GL53 7PX

2 ACCOUNTING POLICIES

The financial statements have been prepared under the historical cost convention, with items recognised at cost or transaction value unless otherwise stated in the relevant notes to these accounts. The financial statements have been prepared in accordance with the Statement of Recommended Practice: Accounting and Reporting by Charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019) and with the Financial Reporting Standard applicable in the United Kingdom and Republic of Ireland (FRS 102), and with the Charities Act 2011.

The Charity constitutes a public benefit entity as defined by FRS 102.

Incoming resources

Voluntary income and donations are accounted for when receivable.

Resources expended

All expenditure is included in the financial statements as soon as it is incurred or the charity becomes contractually liable for the expenditure. Resources expended are allocated to the various expense headings as follows:

Costs of charitable activities: all costs, including support costs, are deemed to arise from fulfilling the charitable objects of the Trust. Any costs associated with fund raising or donations and legacies are not material to separately disclose.

Funds Accounting

The charity funds are all unrestricted – these are funds which can be used in accordance with the charitable objects at the discretion of the trustees.

Debtors

Debtors are measured on initial recognition at settlement amount after any discounts or amount advanced by the charity. Subsequently, they are measured at the cash or other consideration expected to be received.

GLOUCESTERSHIRE GP EDUCATIONAL TRUST**NOTES TO THE FINANCIAL STATEMENTS
for the year ended 31 March 2025****2 ACCOUNTING POLICIES (continued)****Creditors**

Liabilities are recognised where it is more likely than not that there is a legal or constructive obligation committing the charity to pay out resources and the amount of the obligation can be measured with reasonable certainty.

Going concern

The Trustees have considered the future of the Charity and its ability to continue as a going concern. The Charity continues to be supported by its members and the Trustees have a reasonable expectation that the Charity will have adequate resources to continue in operation for at least 12 months from the approval of these financial statements. Whilst there are inherent uncertainties, they believe that it is appropriate to prepare these financial statements using the going concern basis.

3	INCOME FROM DONATIONS	2025 £	2024 £
	Sponsorship	3,465	6,935
	Amazon Smile	-	13
		3,465	6,948
4	INCOME FROM CHARITABLE ACTIVITIES	2025 £	2024 £
	Subscriptions	31,906	34,354
		31,906	34,354
5	EXPENDITURE ON CHARITABLE ACTIVITIES	2025 £	2024 £
	Administrative and clerical support	5,472	4,905
	Course fees including lecture fees, catering	2,892	4,254
	Steering committee re. Education Programme	23,999	24,704
	Governance costs	1,890	1,772
		34,253	35,639

GLOUCESTERSHIRE GP EDUCATIONAL TRUST**NOTES TO THE FINANCIAL STATEMENTS
for the year ended 31 March 2025**

6	GOVERNANCE COSTS	2025	2024
		£	£
	Accountancy	1,134	1,076
	Independent examination	756	700
		1,890	1,776
7	NET INCOME FOR THE YEAR	2025	2024
		£	£
	Net income is stated after charging:		
	Independent Examiner's fee	756	700

Accountancy fees of £756 (2024: £700) were also paid to the Independent Examiner.

8 STAFF COSTS

The Trust had no employees during the year (2024: nil). Therefore no employee received benefits of more than £60,000.

9 TRUSTEE REMUNERATION AND EXPENSES

The Trustees received no remuneration or reimbursement of expenses in the year.

10 Debtors – due within one year

£23,400 (2024: £nil) represents accrued subscription income receivable from members at the year end.

11	CREDITORS - due within one year	2025	2024
		£	£
	Accruals and deferred income	31,329	6,079

GLOUCESTERSHIRE GP EDUCATIONAL TRUST

NOTES TO THE FINANCIAL STATEMENTS
for the year ended 31 March 2025

12 DEFERRED INCOME

This relates to subscriptions received before 31 March 2025, which relate to periods after 31 March 2025.

	2025	2024
	£	£
Deferred income b/fwd	4,255	7,154
Amounts added in current period	27,639	4,255
Amounts released to income	(4,255)	(7,154)
Deferred income c/fwd	27,639	4,255

13 RELATED PARTY TRANSACTIONS

There were no related party transactions during the year.

GLOUCESTERSHIRE GP EDUCATIONAL TRUST

England & Wales - Charity number 1117571

Accounts

Registered Charity Number: 1117571

GLOUCESTERSHIRE GP EDUCATIONAL TRUST

FINANCIAL STATEMENTS

31 March 2024

GLOUCESTERSHIRE GP EDUCATIONAL TRUST

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GLOUCESTERSHIRE GP EDUCATIONAL TRUST

ADMINISTRATIVE INFORMATION

ADMINISTRATIVE OFFICE

Sandford Education Centre
Keynsham Road
Cheltenham
GL53 7PY

ACCOUNTANTS

Hazlewoods LLP
Windsor House
Bayshill Road
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GL50 3AT

BANKERS

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130 High Street
Cheltenham
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GL50 1LR

GLOUCESTERSHIRE GP EDUCATIONAL TRUST REPORT OF THE TRUSTEES

The Trustees present their report and financial statements for the year ended 31 March 2024.

TRUSTEES AND ORGANISATION

The Trustees who served on the Board of Trustees during the year were:-

Dr Stuart Nelson

Treasurer

Dr Timothy Hardwick

Trustees are sought from the local GP and lay population, with previous experience in education and financial management being particularly valued. No external body may appoint trustees to Gloucestershire General Practitioner Education Trust (GGPET). The role of trustee is unremunerated.

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PUBLIC BENEFIT

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Provision of quality assured education open to all GPs is not a function of NHS England through its Deanery structure, although oversight is. By providing education in response to learning needs identified by our members, and often driven by local need and changes in local provision we can ensure that education of a satisfactory standard can support change in medical knowledge, provision and delivery for the benefit of patients. No other organisation takes this broad based and needs driven approach to delivery of education, or does to with an acceptable accreditation process.

The Trustees have given due consideration to the Charity Commission's published guidance on Public Benefit requirement under the Charities Act 2011.

GLOUCESTERSHIRE GP EDUCATIONAL TRUST REPORT OF THE TRUSTEES (CONTINUED)

ACHIEVEMENTS AND PERFORMANCE

GGPET continues to provide a comprehensive range of daytime and evening events, the majority of our members are GP trainees but we are continuing to promote the benefits of the organisation through other local NHS educational channels. We continue with our valued working relationship with the Winfield Hospital.

PLANS FOR FUTURE PERIODS

The committee has had a few changes this year, reflective of GP workforce pressures and we are down to 4 GPs supporting the educational calendar.

We have the full ST education programme finalised to the end of their academic year in July 25, with the following themes: Mens Health, Safeguarding, Ophthalmology, Paediatrics, Dermatology. Sessions continue to be mapped to the GP curriculum with enthusiastic speakers to deliver them.

Our other sessions are incorporated into a varied and exciting programme of events. Sessions continue to be recorded as per speaker permissions and held on Vimeo via password protection for member access only

FINANCIAL REVIEW

GGPET continues to review the charity's financial position at the end of each reporting period when there are meetings of the trustees and also at the AGM. At our recent AGM, we were able to review the accounts from earlier in the year and make an assessment of our financial position as of 1st April 2024. At each meeting, the treasurer performs analysis of our current financial position and a projection of likely profits in the future.

The charity holds reserves that allow us to underwrite educational events which are sponsored by GGPET and our reserve this year has improved to give us a figure of £45,109 (2023: £39,446). This is an improvement on our previous position where the charity had been making a loss as a result of the Covid situation and being unable to perform face-to-face educational events which were impossible during the pandemic.

This year the charity has made a profit of £5,663 which is slightly down on the previous year when we made £7,218.

Although the charity has had a reduction in our membership, we have been able to maintain a small profit and have a good reserve of money which allows us to continue to put on educational events over the next year.

At our recent AGM, it was clear that GGPET will need to increase its membership, and this is something that we aim to do over the next year by increasing our educational events and promoting more online local education which we hope will improve our position with regard to our membership figure

**GLOUCESTERSHIRE GP EDUCATIONAL TRUST
REPORT OF THE TRUSTEES (CONTINUED)**

ACCOUNTING AND REPORTING RESPONSIBILITIES

The Charities Act 2011 requires the Trustees of the Charity to prepare financial statements for each financial year which give a true and fair view of the Charity's financial activities during the year and of its financial position at the end of the year.

In preparing the financial statements the Trustees should follow best practice and

- select suitable accounting policies and apply them consistently;
- make judgements and estimates that are reasonable and prudent;
- follow applicable accounting standards and the Charities SORP, disclosing and explaining any departures in the financial statements; and
- prepare the financial statements on the going concern basis unless it is inappropriate to assume that the Charity will continue in operation.

The Trustees are responsible for keeping accounting records which are such as to disclose, with reasonable accuracy, the financial position of the Charity at any time, and to enable them as Trustees to ensure that that the financial statements comply with charity law. The Trustees are also responsible for safeguarding the Charity's assets, and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

For and on behalf of the Trustees



**Dr Stuart Nelson
Treasurer**

Date 22.1.25

GLOUCESTERSHIRE GP EDUCATIONAL TRUST

INDEPENDENT EXAMINERS REPORT

I report on the accounts of Gloucestershire GP Educational Trust for the year ended 31 March 2024, which are set out on pages 7 to 11.

Respective responsibilities of Trustees and Examiner

The Charity's Trustees are responsible for the preparation of the financial statements in accordance with the requirements of the Charities Act 2011 ("the 2011 Act"). The Trustees consider that an audit is not required for this year (under section 144(2) of the 2011 Act) and that an independent examination is needed.

It is my responsibility to:

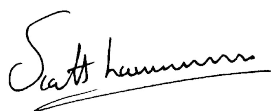
- examine the financial statements (under section 145 of the 2011 Act);
- follow the procedures laid down in the General Directions given by the Charity Commissioners (under section 145(5)(b) of the 2011 Act); and
- state whether particular matters have come to my attention.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that, in any material respect:

- The accounting records were not kept in accordance with section 130 of the 2011 Act; or
- The financial statements do not accord with such records; or
- The financial statements did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination; or
- The financial statements have not been prepared in accordance with the methods and principles of the Charities SORP (FRS102).

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the financial statements to be reached.



.....
Scott Lawrence ACA
Hazlewoods LLP
Windsor House
Bayshill Road
Cheltenham
GL50 3AT

23/01/2025
.....
Date

GLOUCESTERSHIRE GP EDUCATIONAL TRUST

STATEMENT OF FINANCIAL ACTIVITIES
for the year ended 31 March 2024

INCOME AND EXPENDITURE		Unrestricted Funds	Unrestricted Funds
	Notes	2024 £	2023 £
INCOME AND ENDOWMENTS FROM:			
Donations and legacies	3	6,948	6,305
Charitable activities	4	34,354	34,095
		41,302	40,400
EXPENDITURE ON:			
Charitable activities	5	(35,639)	(33,182)
NET INCOME AND MOVEMENT IN FUNDS		5,663	7,218
RECONCILIATION OF FUNDS:			
Unrestricted funds as at 1 April 2023		39,446	32,228
Net movement in funds for the year		5,663	7,218
Unrestricted funds as at 31 March 2024		45,109	39,446

GLOUCESTERSHIRE GP EDUCATIONAL TRUST

Charity No. 1117571

BALANCE SHEET
31 March 2024

		Unrestricted Funds	Unrestricted Funds
	Notes	2024 £	2023 £
CURRENT ASSETS			
Cash at bank and in hand		51,288	48,340
		5,288	48,340
CREDITORS			
Amounts falling due within one year	10	(6,179)	(8,894)
TOTAL ASSETS LESS CURRENT LIABILITIES		45,109	39,446
FUNDS			
Unrestricted funds as at 31 March 2024		45,109	39,446

The financial statements were approved by the trustees on 22.1.25.....
.....
Dr Stuart Nelson
Treasurer

GLOUCESTERSHIRE GP EDUCATIONAL TRUST

NOTES TO THE FINANCIAL STATEMENTS for the year ended 31 March 2024

1 GENERAL INFORMATION

The Trust is a registered charity, charity number 1117571, and was established by a Trust Deed dated 15 December 2006.

Its principal address is:

Postgraduate Medical Education
Sandford Education Centre
Keynsham Road
Cheltenham
GL53 7PX

2 ACCOUNTING POLICIES

The financial statements have been prepared under the historical cost convention, with items recognised at cost or transaction value unless otherwise stated in the relevant notes to these accounts. The financial statements have been prepared in accordance with the Statement of Recommended Practice: Accounting and Reporting by Charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019) and with the Financial Reporting Standard applicable in the United Kingdom and Republic of Ireland (FRS 102), and with the Charities Act 2011.

The Charity constitutes a public benefit entity as defined by FRS 102.

Incoming resources

Voluntary income and donations are accounted for when receivable.

Resources expended

All expenditure is included in the financial statements as soon as it is incurred or the charity becomes contractually liable for the expenditure. Resources expended are allocated to the various expense headings as follows:

Costs of charitable activities: all costs, including support costs, are deemed to arise from fulfilling the charitable objects of the Trust. Any costs associated with fund raising or donations and legacies are not material to separately disclose.

Funds Accounting

The charity funds are all unrestricted – these are funds which can be used in accordance with the charitable objects at the discretion of the trustees.

Debtors

Trade debtors are measured on initial recognition at settlement amount after any trade discounts or amount advanced by the charity. Subsequently, they are measured at the cash or other consideration expected to be received.

GLOUCESTERSHIRE GP EDUCATIONAL TRUST

NOTES TO THE FINANCIAL STATEMENTS for the year ended 31 March 2024

2 ACCOUNTING POLICIES (continued)

Creditors

Liabilities are recognised where it is more likely than not that there is a legal or constructive obligation committing the charity to pay out resources and the amount of the obligation can be measured with reasonable certainty.

Going concern

The Trustees have considered the future of the Charity and its ability to continue as a going concern. The Charity continues to be supported by its members and the Trustees have a reasonable expectation that the Charity will have adequate resources to continue in operation for at least 12 months from the approval of these financial statements. Whilst there are inherent uncertainties, they believe that it is appropriate to prepare these financial statements using the going concern basis.

3	INCOME FROM DONATIONS	2024 £	2023 £
	Sponsorship	6,935	6,300
	Amazon Smile	13	5
		6,948	6,305
4	INCOME FROM CHARITABLE ACTIVITIES	2024 £	2023 £
	Subscriptions	34,354	32,735
	Courses	-	1,360
		34,354	34,095
5	EXPENDITURE ON CHARITABLE ACTIVITIES	2024 £	2023 £
	Administrative and clerical support	4,905	3,785
	Course fees including lecture fees, catering	4,254	4,419
	Website administration including set up costs	-	546
	Steering committee re. Education Programme	24,704	22,560
	Governance costs	1,772	1,872
		35,639	33,182

GLOUCESTERSHIRE GP EDUCATIONAL TRUST

NOTES TO THE FINANCIAL STATEMENTS for the year ended 31 March 2024

6	GOVERNANCE COSTS	2024	2023
		£	£
	Accountancy	1,076	1,197
	Independent examination	700	675
		1,776	1,872

7	NET INCOME FOR THE YEAR	2024	2023
		£	£
	Net income is stated after charging:		
	Independent Examiner's fee	700	936

Accountancy fees of £700 (2023: £936) were also paid to the Independent Examiner.

8 STAFF COSTS

The Trust had no employees during the year (2023: nil). Therefore no employee received benefits of more than £60,000.

9 TRUSTEE REMUNERATION AND EXPENSES

The Trustees received no remuneration or reimbursement of expenses in the year.

10	CREDITORS - due within one year	2024	2023
		£	£
	Accruals and deferred income	6,079	8,894

11 DEFERRED INCOME

This relates to subscriptions received before 31 March 2024, which relate to periods after 31 March 2024.

	2024	2023
	£	£
Deferred income b/fwd	7,154	6,588
Amounts added in current period	4,255	7,154
Amounts released to income	(7,154)	(6,588)
Deferred income c/fwd	4,255	7,154

12 RELATED PARTY TRANSACTIONS

There were no related party transactions during the year.

Accounts

Registered Charity Number: 1117571

GLOUCESTERSHIRE GP EDUCATIONAL TRUST

FINANCIAL STATEMENTS

31 March 2023

GLOUCESTERSHIRE GP EDUCATIONAL TRUST

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GLOUCESTERSHIRE GP EDUCATIONAL TRUST

ADMINISTRATIVE INFORMATION

ADMINISTRATIVE OFFICE

Sandford Education Centre
Keynsham Road
Cheltenham
GL53 7PY

ACCOUNTANTS

Hazlewoods LLP
Windsor House
Bayshill Road
Cheltenham
GL50 3AT

BANKERS

Lloyds TSB Plc
130 High Street
Cheltenham
GL50 1EW

HSBC Bank Plc
2 Promenade
Cheltenham
GL50 1LR

GLOUCESTERSHIRE GP EDUCATIONAL TRUST REPORT OF THE TRUSTEES

The Trustees present their report and financial statements for the year ended 31 March 2023.

TRUSTEES AND ORGANISATION

The Trustees who served on the Board of Trustees during the year were:-

Dr Martin Nicholas (resigned 17 January 2023)	Chairman
Dr Stuart Nelson	Treasurer
Dr Russell Peek (resigned 30 August 2022)	
Dr Ingrid Barker (resigned 21 October 2022)	
Dr Timothy Hardwick (appointed 25 May 2022)	

Trustees are sought from the local GP and lay population, with previous experience in education and financial management being particularly valued. No external body may appoint trustees to Gloucestershire General Practitioner Education Trust (GGPET). The role of trustee is unremunerated.

CONSTITUTION AND PRINCIPAL AIMS AND OBJECTIVES

The Trust is a registered charity, charity number 1117571, and was established by a Trust Deed dated 15 December 2006. The Trust's objects are:-

- To relieve sickness and to preserve and protect the good health of the public
- To advance education by supporting the education and continuing professional development of general practitioners and others in primary care in the National Health Service in Gloucestershire
- To disseminate information amongst those working within primary care in Gloucestershire for such purpose.

The principal activity of the GGPET is to advance education of general practitioners in Gloucestershire.

PUBLIC BENEFIT

GGPET exists to support all primary care practitioners in Gloucestershire (and by mutual access agreement those from Swindon, Bristol and Bath) in maintaining their knowledge and skills to benefit the patient populations that they serve. Membership is available to those in training to become GPs at a reduced rate, newly qualified GPs, locum GPs, and GPs who are either self-employed or employed by practices, Out of Hours providers, Choice Plus providers or the Clinical Commissioning groups.

Provision of quality assured education open to all GPs is not a function of NHS England through its Deanery structure, although oversight is. By providing education in response to learning needs identified by our members, and often driven by local need and changes in local provision we can ensure that education of a satisfactory standard can support change in medical knowledge, provision and delivery for the benefit of patients. No other organisation takes this broad based and needs driven approach to delivery of education, or does to with an acceptable accreditation process.

The Trustees have given due consideration to the Charity Commission's published guidance on Public Benefit requirement under the Charities Act 2011.

GLOUCESTERSHIRE GP EDUCATIONAL TRUST REPORT OF THE TRUSTEES (CONTINUED)

ACHIEVEMENTS AND PERFORMANCE

GGPET continues to provide a comprehensive range of daytime and evening events, the majority of our members are GP trainees but we are continuing to promote the benefits of the organisation through other local NHS educational channels. We continue with our valued working relationship with the Winfield Hospital.

PLANS FOR FUTURE PERIODS

The committee is in a much more stable place than it was earlier this year with 5 GPs and 2 GP trainees.

We have the full ST education programme finalised for the end of their academic year, after discussions in March 2023 with the TPD and ADP for Gloucestershire GP Training patch, GGPET have successfully organised 5 afternoons of teaching for the GP Trainees with the following themes: Emergency medicine, Women's health, Paediatrics, Blood tests and interpretation, Dermatology. Sessions already taken place seem to be well received as they have been mapped to the GP curriculum with enthusiastic speakers to deliver them. We await further dates for 2024 - 2025 to be covered by GGPET.

Our other sessions are incorporated into a varied and exciting programme of events. Sessions continue to be recorded as per speaker permissions and held on Vimeo via password protection for member access only.

FINANCIAL REVIEW

GGPET reviews the charity's financial position at the end of each reporting period when there are meetings of the trustees and also at the AGM. We were able to review the accounts earlier in the year and will also be doing so for our AGM which will take place in November 2023. At each meeting, the treasurer performs an analysis of our current situation and a projection of likely profits in the future. The charity holds reserves that allow us to underwrite the educational events that are sponsored by GGPET throughout the year. Although GGPET did have a previous large reserve, of £66,428, this was reduced during the Covid period and in April 2021 dropped to £40,520 and then in April 2022, had fallen to £32,228 as a result of a previous losses of £25,908 in 2021, and £8,292 in 2022.

This year has been a considerable improvement and our bank balance, on the 31st March 2023, was £48,340 with the charity making a profit of £7,218. Thus our reserve as at March 2023 has risen to £39,446.

This is a great improvement in our situation and the profit was boosted by the reintroduction of sponsorship, being able to return to face-to-face training on our courses and with the addition of computer software, allowing us to avoid outstanding invoices from pharmaceutical companies. We have also been helped by the free use of some lecture facilities arranged by Gloucestershire Hospitals NHS Trust.

Our membership numbers which also fell during the Covid situation have now improved and are starting to rise.

All of this puts the charity in a much better position and we hope that we will continue to increase our profits over the next few years and further improve our membership figures.

GLOUCESTERSHIRE GP EDUCATIONAL TRUST
REPORT OF THE TRUSTEES (CONTINUED)

ACCOUNTING AND REPORTING RESPONSIBILITIES

The Charities Act 2011 requires every Trustees of the Charity to prepare financial statements for each financial year which give a true and fair view of the Charity's financial activities during the year and of its financial position at the end of the year.

In preparing the financial statements the Trustees should follow best practice and

- select suitable accounting policies and apply them consistently;
- make judgements and estimates that are reasonable and prudent
- follow applicable accounting standards and the Charity's SORP, disclosing and explaining any departures in the financial statements; and
- * prepare the financial statements on the going concern basis unless it is inappropriate to assume that the Charity will continue in operation.

The Trustees are responsible for keeping accounting records which are such as to disclose, with reasonable accuracy, the financial position of the Charity at any time, and to enable them as Trustees to ensure that the financial statements comply with charity law. The Trustees are also responsible for safeguarding the Charity's assets, and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

For and on behalf of the Trustees



Dr Stuart Nelson
Treasurer

Date 31 January 2024

GLOUCESTERSHIRE GP EDUCATIONAL TRUST

INDEPENDENT EXAMINERS REPORT

I report on the accounts of Gloucestershire GP Educational Trust for the year ended 31 March 2023, which are set out on pages 7 to 11.

Respective responsibilities of Trustees and Examiner

The Charity's Trustees are responsible for the preparation of the financial statements in accordance with the requirements of the Charities Act 2011 ("the 2011 Act"). The Trustees consider that an audit is not required for this year (under section 144(2) of the 2011 Act) and that an independent examination is needed.

It is my responsibility to:

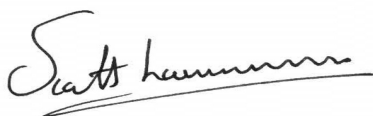
- examine the financial statements (under section 145 of the 2011 Act);
- follow the procedures laid down in the General Directions given by the Charity Commissioners (under section 145(5)(b) of the 2011 Act); and
- state whether particular matters have come to my attention.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that, in any material respect:

- The accounting records were not kept in accordance with section 130 of the 2011 Act; or
- The financial statements do not accord with such records; or
- The financial statements did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination; or
- The financial statements have not been prepared in accordance with the methods and principles of the Charities SORP (FRS102).

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the financial statements to be reached.



.....
Scott Lawrence ACA
Hazlewoods LLP
Windsor House
Bayshill Road
Cheltenham
GL50 3AT

.....31 January 2024.....

Date

GLOUCESTERSHIRE GP EDUCATIONAL TRUST

STATEMENT OF FINANCIAL ACTIVITIES for the year ended 31 March 2023

INCOME AND EXPENDITURE		Unrestricted Funds	Unrestricted Funds
	Notes	2023 £	2022 £
INCOME AND ENDOWMENTS FROM:			
Donations and legacies	3	6,305	5
Charitable activities	4	34,095	39,013
		40,400	39,018
EXPENDITURE ON:			
Charitable activities	5	(33,182)	(47,310)
NET INCOME AND MOVEMENT IN FUNDS		7,218	(8,292)
RECONCILIATION OF FUNDS:			
Unrestricted funds as at 1 April 2022		32,228	40,520
Net movement in funds for the year		7,218	(8,292)
Unrestricted funds as at 31 March 2023		39,446	32,228

BALANCE SHEET
31 March 2023

		Unrestricted Funds	Unrestricted Funds
	Notes	2023 £	2022 £
CURRENT ASSETS			
Cash at bank and in hand		48,340	40,316
		48,340	40,316
CREDITORS			
Amounts falling due within one year	10	(8,894)	(8,088)
TOTAL ASSETS LESS CURRENT LIABILITIES		39,446	32,228
FUNDS			
Unrestricted funds as at 31 March 2023		39,446	32,228

The financial statements were approved by the trustees on 31 January 2024



Dr Stuart Nelson
Treasurer

GLOUCESTERSHIRE GP EDUCATIONAL TRUST

NOTES TO THE FINANCIAL STATEMENTS for the year ended 31 March 2023

1 GENERAL INFORMATION

The Trust is a registered charity, charity number 1117571, and was established by a Trust Deed dated 15 December 2006.

Its principal address is:

Postgraduate Medical Education
Sandford Education Centre
Keynsham Road
Cheltenham
GL53 7PX

2 ACCOUNTING POLICIES

The financial statements have been prepared under the historical cost convention, with items recognised at cost or transaction value unless otherwise stated in the relevant notes to these accounts. The financial statements have been prepared in accordance with the Statement of Recommended Practice: Accounting and Reporting by Charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019) and with the Financial Reporting Standard applicable in the United Kingdom and Republic of Ireland (FRS 102), and with the Charities Act 2011.

The Charity constitutes a public benefit entity as defined by FRS 102.

Incoming resources

Voluntary income and donations are accounted for when receivable.

Resources expended

All expenditure is included in the financial statements as soon as it is incurred or the charity becomes contractually liable for the expenditure. Resources expended are allocated to the various expense headings as follows:

Costs of charitable activities: all costs, including support costs, are deemed to arise from fulfilling the charitable objects of the Trust. Any costs associated with fund raising or donations and legacies are not material to separately disclose.

Funds Accounting

The charity funds are all unrestricted – these are funds which can be used in accordance with the charitable objects at the discretion of the trustees.

Debtors

Trade debtors are measured on initial recognition at settlement amount after any trade discounts or amount advanced by the charity. Subsequently, they are measured at the cash or other consideration expected to be received.

GLOUCESTERSHIRE GP EDUCATIONAL TRUST

NOTES TO THE FINANCIAL STATEMENTS for the year ended 31 March 2023

2 ACCOUNTING POLICIES (continued)

Creditors

Liabilities are recognised where it is more likely than not that there is a legal or constructive obligation committing the charity to pay out resources and the amount of the obligation can be measured with reasonable certainty.

Going concern

The Trustees have considered the future of the Charity and its ability to continue as a going concern. The Charity continues to be supported by its members and the Trustees have a reasonable expectation that the Charity will have adequate resources to continue in operation for at least 12 months from the approval of these financial statements. Whilst there are inherent uncertainties, they believe that it is appropriate to prepare these financial statements using the going concern basis.

3	INCOME FROM DONATIONS	2023 £	2022 £
	Sponsorship	6,300	-
	Amazon Smile	5	5
		6,305	5
4	INCOME FROM CHARITABLE ACTIVITIES		
	Subscriptions	32,735	39,013
	Courses	1,360	-
		34,095	39,013
5	EXPENDITURE ON CHARITABLE ACTIVITIES	2023 £	2022 £
	Administrative and clerical support	3,785	13,693
	Course fees including lecture fees, catering	4,419	60
	Website administration including set up costs	546	7,378
	Steering committee re. Education Programme	22,560	24,631
	Governance costs	1,872	1,548
		33,182	47,310

GLOUCESTERSHIRE GP EDUCATIONAL TRUST

NOTES TO THE FINANCIAL STATEMENTS for the year ended 31 March 2023

6 GOVERNANCE COSTS

Accountancy	1,197	898
Independent examination	675	650
	1,872	1,548

7 NET INCOME FOR THE YEAR

Net income is stated after charging:		
Independent Examiner's fee	936	774

Accountancy fees of £936 (2022: £774) were also paid to the Independent Examiner.

8 STAFF COSTS

The Trust had no employees during the year (2022 – nil). Therefore no employee received benefits of more than £60,000.

9 TRUSTEE REMUNERATION AND EXPENSES

The Trustees received no remuneration or reimbursement of expenses in the year.

10 CREDITORS - due within one year

Accruals and deferred income	8,894	8,088

11 DEFERRED INCOME

This relates to subscriptions received before 31 March 2023, which relate to periods after 31 March 2023.

	2023 £	2022 £
Deferred income b/fwd	6,588	10,890
Amounts added in current period	7,154	6,588
Amounts released to income	(6,588)	(10,890)
Deferred income c/fwd	7,154	6,588

12 RELATED PARTY TRANSACTIONS

There were no related party transactions during the year.

GLOUCESTERSHIRE GP EDUCATIONAL TRUST

England & Wales - Charity number 1117571

Accounts

Registered Charity Number: 1117571

GLOUCESTERSHIRE GP EDUCATIONAL TRUST

FINANCIAL STATEMENTS

31 March 2022

GLOUCESTERSHIRE GP EDUCATIONAL TRUST

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GLOUCESTERSHIRE GP EDUCATIONAL TRUST

ADMINISTRATIVE INFORMATION

ADMINISTRATIVE OFFICE

Sandford Education Centre
Keynsham Road
Cheltenham
GL53 7PY

ACCOUNTANTS

Hazlewoods LLP
Windsor House
Bayshill Road
Cheltenham
GL50 3AT

BANKERS

Lloyds TSB Plc
130 High Street
Cheltenham
GL50 1EW

HSBC Bank Plc
2 Promenade
Cheltenham
GL50 1LR

GLOUCESTERSHIRE GP EDUCATIONAL TRUST REPORT OF THE TRUSTEES

The Trustees present their report and financial statements for the year ended 31 March 2022.

TRUSTEES AND ORGANISATION

The Trustees who served on the Board of Trustees during the year were:-

Dr Martin Nicholas	Chairman
Dr Stuart Nelson	Treasurer
Dr Russell Peek	
Dr Ingrid Barker	

Trustees are sought from the local GP and lay population, with previous experience in education and financial management being particularly valued. No external body may appoint trustees to Gloucestershire General Practitioner Education Trust (GGPET). The role of trustee is unremunerated.

CONSTITUTION AND PRINCIPAL AIMS AND OBJECTIVES

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The principal activity of the GGPET is to advance education of general practitioners in Gloucestershire.

PUBLIC BENEFIT

GGPET exists to support all primary care practitioners in Gloucestershire (and by mutual access agreement those from Swindon, Bristol and Bath) in maintaining their knowledge and skills to benefit the patient populations that they serve. Membership is available to those in training to become GPs at a reduced rate, newly qualified GPs, locum GPs, and GPs who are either self-employed or employed by practices, Out of Hours providers, Choice Plus providers or the Clinical Commissioning groups.

Provision of quality assured education open to all GPs is not a function of NHS England through its Deanery structure, although oversight is. By providing education in response to learning needs identified by our members, and often driven by local need and changes in local provision we can ensure that education of a satisfactory standard can support change in medical knowledge, provision and delivery for the benefit of patients. No other organisation takes this broad based and needs driven approach to delivery of education, or does to with an acceptable accreditation process.

The Trustees have given due consideration to the Charity Commission's published guidance on Public Benefit requirement under the Charities Act 2011.

GLOUCESTERSHIRE GP EDUCATIONAL TRUST REPORT OF THE TRUSTEES (CONTINUED)

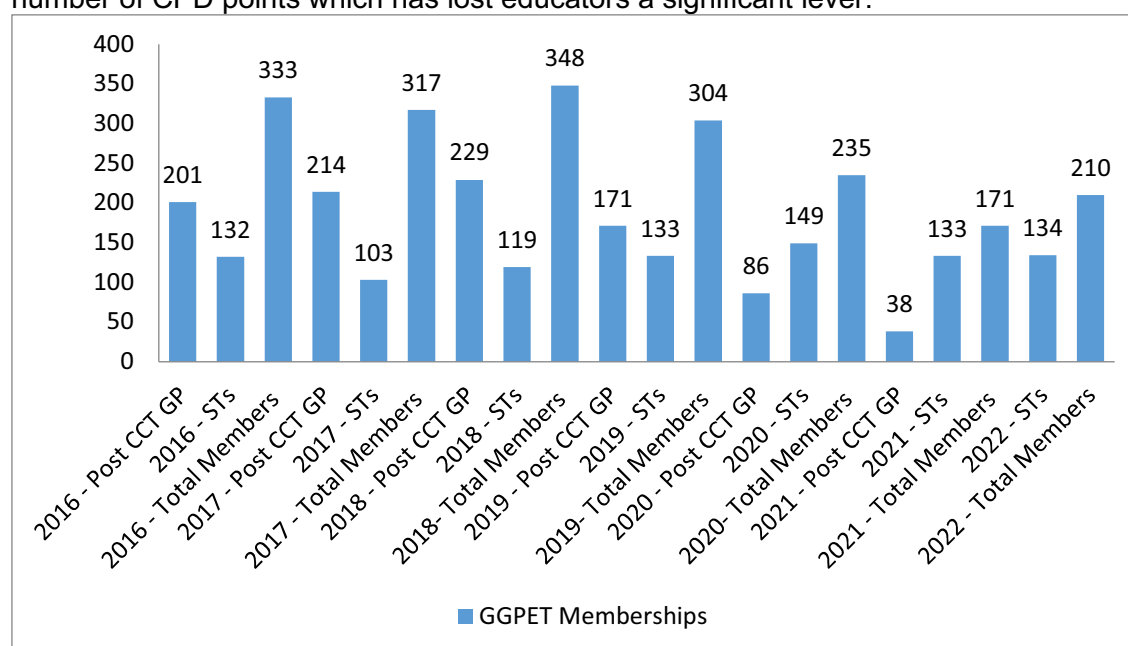
ACHIEVEMENTS AND PERFORMANCE

GGPET's Steering Committee have continued to arrange high quality education events for our STs and GPs with enthusiasm and determination despite significant ongoing challenges with work pressures and maternity leave within the committee. Despite previous poll results, attendees prefer to join remotely whilst continuing to attend the flagship String of Pearls education week face-to-face. We have a very slow build up to a return of pre-COVID attendance.

			GPs	Trainees	No shows	Total
GGPET Workshops Attendance - April 19 - March 20						
Total Sessions:	29	Total attendance between Apr 2019 to March 2020	643	566	241	1210
GGPET Workshops Attendance - April 20 - March 21						
Total Sessions:	23	Total attendance between Apr 2020 to March 2021	244	283	195	543
GGPET Workshops Attendance April 2021 - March 2022						
Total Sessions:	16	Total attendance between Apr 2021 to March 2022	116	151	90	259

Our current membership numbers are slowly building with more interest in joining for String of Pearls. We continue to have significant interest from pharma sponsorship and the PGME Centre waiving their room hire fees for that week was a significant saving for the organisation.

Appraisals have continued to be changed with the removal of the requirement for a minimum number of CPD points which has lost educators a significant lever.



We have as yet not needed to enlist pharma support for on-line learning as our evening events are funded by the Winfield hospital and cost- neutral to GGPET.

GLOUCESTERSHIRE GP EDUCATIONAL TRUST REPORT OF THE TRUSTEES (CONTINUED)

PLANS FOR FUTURE PERIODS

We will now advertise the new website via the CCG newsletter to the county practices, the Primary Care Training Hub (and ensure our events are shown on their education calendar as up to date), contact the GHC GPs via their Clinical Director to invite their memberships and largely advertise the benefits of continued remote access and participation with events. We would like to build in use of eg Slido for polls and Jamboard for audience participation which will require training to become slick.

FINANCIAL REVIEW

GGPET reviews the charity's financial position at the end of each reporting period when there are meetings of the trustees and also at the AGM. We were able to review the accounts earlier in the year and will also be doing so at our AGM which will take place in January 2023. At each meeting, the Treasurer performs an analysis of our current situation and a projection of likely profits in the future.

The charity has held reserves that allow us to underwrite the educational events which are sponsored by GGPET although we initially had a large reserve this was reduced last year to £40,520 as a result of the charity suffering a loss of £25,908 in 2020/2021. This loss was a result of the COVID situation as the charity mainly relies on face-to-face educational events which were impossible during the pandemic.

The amount of reserves held at 31 March 2022 was £32,228.

This year the charity has improved its financial position and we are currently running with a loss of only some £8,292.

While it is clear that the situation regarding our finances cannot continue, we have shown considerable improvement this year with the improvement in the COVID situation. We would hope that over the next year our membership figures will increase and we will be able to run yet again a full quota of face-to-face activities which should put the charity back into a profitable position.

The charity has recently upgraded its website and hopes to become more involved in online education which will stimulate a greater membership and increased involvement with our activities.

ACCOUNTING AND REPORTING RESPONSIBILITIES

The Charities Act 2011 requires the Trustees of the Charity to prepare financial statements for each financial year which give a true and fair view of the Charity's financial activities during the year and of its financial position at the end of the year.

In preparing the financial statements the Trustees should follow best practice and

- select suitable accounting policies and apply them consistently;
- make judgements and estimates that are reasonable and prudent;
- follow applicable accounting standards and the Charities SORP, disclosing and explaining any departures in the financial statements; and
- prepare the financial statements on the going concern basis unless it is inappropriate to assume that the Charity will continue in operation.

**GLOUCESTERSHIRE GP EDUCATIONAL TRUST
REPORT OF THE TRUSTEES (CONTINUED)**

ACCOUNTING AND REPORTING RESPONSIBILITIES (CONTINUED)

The Trustees are responsible for keeping accounting records which are such as to disclose, with reasonable accuracy, the financial position of the Charity at any time, and to enable them as Trustees to ensure that the financial statements comply with charity law. The Trustees are also responsible for safeguarding the Charity's assets, and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

For and on behalf of the Trustees



.....
Dr Stuart Nelson
Treasurer

Date 25 January 2023

GLOUCESTERSHIRE GP EDUCATIONAL TRUST

INDEPENDENT EXAMINERS REPORT

I report on the accounts of Gloucestershire GP Educational Trust for the year ended 31 March 2022, which are set out on pages 7-12.

Responsibilities and basis of report

The Charity's Trustees are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

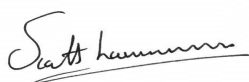
Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that, in any material respect:

- the accounting records were not kept in accordance with section 130 of the Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view, which is not a matter considered as part of an independent examination.

In considering other matters to which attention should be drawn, I draw your attention to note 2 to the financial statements, and the disclosures made in the going concern accounting policy, which describes an uncertainty relating to the going concern of the Charity. The Charity is dependent on membership fees from GPs which are uncertain and difficult to predict under the current COVID-19 situation. The financial statements do not include any adjustments that would result if the financial statements were not prepared on a going concern basis.

Otherwise I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



.....
Scott Lawrence ACA
Hazlewoods LLP
Windsor House
Bayshill Road
Cheltenham
GL50 3AT

25 January 2023
.....
Date

GLOUCESTERSHIRE GP EDUCATIONAL TRUST

STATEMENT OF FINANCIAL ACTIVITIES for the year ended 31 March 2022

INCOME AND EXPENDITURE		Unrestricted Funds	Unrestricted Funds
	Notes	2022 £	2021 £
INCOME AND ENDOWMENTS FROM:			
Donations and legacies	3	5	-
Charitable activities	4	39,013	21,825
		39,018	21,825
EXPENDITURE ON:			
Charitable activities	5	(47,310)	(47,733)
NET INCOME AND MOVEMENT IN FUNDS		(8,292)	(25,908)
RECONCILIATION OF FUNDS:			
Unrestricted funds as at 1 April 2021		40,520	66,428
Net movement in funds for the year		(8,292)	(25,908)
Unrestricted funds as at 31 March 2022		32,228	40,520

GLOUCESTERSHIRE GP EDUCATIONAL TRUST

Charity No. 1117571

BALANCE SHEET

31 March 2022

		Unrestricted Funds	Unrestricted Funds
	Notes	2022 £	2021 £
CURRENT ASSETS			
Debtors		-	-
Cash at bank and in hand		40,316	52,850
		<u>40,316</u>	<u>52,850</u>
CREDITORS			
Amounts falling due within one year	9	(8,088)	(12,330)
		<u>32,228</u>	<u>40,520</u>
TOTAL ASSETS LESS CURRENT LIABILITIES			
		<u>32,228</u>	<u>40,520</u>
FUNDS			
Unrestricted funds as at 31 March 2022		<u>32,228</u>	<u>40,520</u>

25 January 2023

The financial statements were approved by the trustees on



Dr Stuart Nelson
Treasurer

GLOUCESTERSHIRE GP EDUCATIONAL TRUST

NOTES TO THE FINANCIAL STATEMENTS for the year ended 31 March 2022

1 GENERAL INFORMATION

The Trust is a registered charity, charity number 1117571, and was established by a Trust Deed dated 15 December 2006.

Its principal address is:

Postgraduate Medical Education
Sandford Education Centre
Keynsham Road
Cheltenham
GL53 7PX

2 ACCOUNTING POLICIES

The financial statements have been prepared under the historical cost convention, with items recognised at cost or transaction value unless otherwise stated in the relevant notes to these accounts. The financial statements have been prepared in accordance with the Statement of Recommended Practice: Accounting and Reporting by Charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2015) and with the Financial Reporting Standard applicable in the United Kingdom and Republic of Ireland (FRS 102), and with the Charities Act 2011.

The Charity constitutes a public benefit entity as defined by FRS 102.

Incoming resources

Voluntary income and donations are accounted for when receivable.

Resources expended

All expenditure is included in the financial statements as soon as it is incurred or the charity becomes contractually liable for the expenditure. Resources expended are allocated to the various expense headings as follows:

Costs of charitable activities: all costs, including support costs, are deemed to arise from fulfilling the charitable objects of the Trust. Any costs associated with fund raising or donations and legacies are not material to separately disclose.

Funds Accounting

The charity funds are all unrestricted – these are funds which can be used in accordance with the charitable objects at the discretion of the trustees.

Debtors

Trade debtors are measured on initial recognition at settlement amount after any trade discounts or amount advanced by the charity. Subsequently, they are measured at the cash or other consideration expected to be received.

GLOUCESTERSHIRE GP EDUCATIONAL TRUST

NOTES TO THE FINANCIAL STATEMENTS for the year ended 31 March 2022

2 ACCOUNTING POLICIES (continued)

Creditors

Liabilities are recognised where it is more likely than not that there is a legal or constructive obligation committing the charity to pay out resources and the amount of the obligation can be measured with reasonable certainty.

Going concern

The Trustees have considered the future of the Charity and its ability to continue as a going concern. There are inherent uncertainties regarding the forecasts, such as the impact of COVID-19 on the Charity and the need for the Charity to increase its membership back to pre-pandemic levels. However, the Charity continues to be supported by its members and the Trustees have a reasonable expectation that the Charity will have adequate resources to continue in operation for at least 12 months from the approval of these financial statements. Whilst there are inherent uncertainties, they believe that it is appropriate to prepare these financial statements using the going concern basis.

3 INCOME FROM DONATIONS	2022 £	2021 £
Sponsorship	-	-
Amazon Smile	5	-
	5	-
 4 INCOME FROM CHARITABLE ACTIVITIES		
Subscriptions	39,013	21,780
Courses	-	45
	39,013	21,825

GLOUCESTERSHIRE GP EDUCATIONAL TRUST

NOTES TO THE FINANCIAL STATEMENTS for the year ended 31 March 2022

5 EXPENDITURE ON CHARITABLE ACTIVITIES

	2022 £	2021 £
Administrative and clerical support	13,693	16,859
Course fees including lecture fees, catering	60	690
Website administration including set up costs	7,378	4,008
Steering committee re. Education Programme	24,631	24,760
Governance costs	1,548	1,416
	47,310	47,733

6 GOVERNANCE COSTS

Accountancy	898	816
Independent examination	650	600
	1,548	1,416

7 STAFF COSTS

The Trust had no employees during the year (2021 – nil). Therefore no employee received benefits of more than £60,000.

8 TRUSTEE REMUNERATION AND EXPENSES

The Trustees received no remuneration or reimbursement of expenses in the year.

9 CREDITORS - due within one year

Accruals and deferred income	8,088	12,330

GLOUCESTERSHIRE GP EDUCATIONAL TRUST

NOTES TO THE FINANCIAL STATEMENTS **for the year ended 31 March 2022**

10 DEFERRED INCOME

This relates to subscriptions received before 31 March 2022, which relate to periods after 31 March 2022.

Deferred income b/fwd	10,890	10,925
Amounts added in current period	6,588	10,890
Amounts released to income	(10,890)	(10,925)
Deferred income c/fwd	6,588	10,890

11 RELATED PARTY TRANSACTIONS

There were no related party transactions during the year.