



**Breast-cancer Unit Support Trust  
Southmead Hospital  
Bristol**

**Charity No 1117508**

**ANNUAL ACCOUNTS  
FOR THE YEAR ENDED  
31st JANUARY 2023**

**BREAST-CANCER UNIT SUPPORT TRUST**  
**INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES**  
**FOR THE YEAR ENDED 31 JANUARY 2023**

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We have examined the financial statements set out on pages 5 and 6.

**Respective responsibilities of trustees and examiner**

The charity's trustees are responsible for the preparation of accounts. The charity's members consider that an audit is not required for this year under section 144 of the Charities Act 2011 (the Charities Act) and that an independent examination is needed.

It is our responsibility to:

- examine the accounts under section 145 of the Charities Act,
- to follow the procedures laid down in the general Directions given by the Charity Commission (under section 145(5)(b) of the Charities Act), and
- to state whether particular matters have come to our attention.

**Basis of independent examiner's report**

Our examination was carried out in accordance with the General Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from trustees concerning such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a "true and fair" view and the report is limited to those matters set out in the statement below.

This report is made to you in accordance with the terms of our engagement and for no other purpose. To the fullest extent permitted by law, we do not accept or assume responsibility to anyone other than the trustees, for our work or for this report.

**Independent examiner's statement**

In connection with our examination, no matter has come to our attention:

1. which gives us reasonable cause to believe that in, any material respect, the requirements:
  - to keep accounting records in accordance with section 130 of the Charities Act; and
  - to prepare accounts which accord with the accounting records and comply with the accounting requirements of the Charities Act and the Regulations have not been met; or
2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.



**TYRRELL PROCTER**  
**Chartered Accountants**  
**Beaufort House**  
**113 Parson Street**  
**Bristol BS3 5QH**

21 August 2023

# **BREASTCANCER UNIT SUPPORT TRUST**

## **Trustees Annual Report for 2022/2023**

The Breastcancer Unit Support Trust was established by a charitable trust deed on 8<sup>th</sup> January 2007 and is registered in England and Wales as charity number 1117508.

### **The main contact address is:**

Mrs Jenny Wookey  
14 Marshfield Park  
Downend  
Bristol BS16 2TA  
[jnwookey@btinternet.com](mailto:jnwookey@btinternet.com)  
0117 956 6522

### **During 2022/2023 the Trustees were:**

Jenny Wookey  
Simon Cawthorn  
Jackie Pask  
Jacqueline Jones

### **The Charity's Objects**

To help preserve health through prevention, detection and treatment of breast disease in men and women in Bristol and surrounding areas by providing, or assisting in the provision of equipment, facilities or services, and any other such charitable cause that the trustees see fit.

### **The Charity's Main Activities**

BUST is now in its 31<sup>st</sup> year and has raised £2,089,930.53 to 31<sup>st</sup> January 2023. We continue to spend less than one per cent on expenses. Our total income for this year is £54,246.02.

The Trustees have considered the Charity Commission's Guidance on public benefit reporting, and we can confirm that all the fundraising activities that the Charity has been involved in are for the benefit of the public (in this case patients both male and female) who attend the Breast Centre each year for treatment breast abnormalities.

Our BUST Members group of patients normally meets at the Breast Centre inside the Southmead Hospital Bristol. Due to the Covid pandemic we have not been able to meet.

The Committee (we are eight volunteer/patients) accept many invitations to talk about breast cancer in men and women. We normally attend Church groups, Rotarians, Women's Institute, Airbus - talking to men. Well Women Clinics for full days where our intention is not to fundraise but to educate and inform and support patients following treatment for Breast Cancer. But again, this has not been possible although we have started to see more fundraising events taking place.

We still receive donations from patients for the Charity which will be spent on medical equipment for the Centre. We look forward to a better time for all Charities and NHS staff.

### **Achievements and Performance**

This continues to be a difficult time for the Bust Charity, as we have been unable to meet regularly due to the Covid pandemic and several fundraising events could not take place. We have, however, continued to receive money from very grateful patients and have seen fundraising events starting up again.

When we are able, the charity will continue to pursue its main task of fundraising to help buy new technology to improve patient care. It will also continue to attend and represent patients' interests at the Bristol Breast Care Centre. We provide our experience in looking from a patient's perspective at new research items and publications.

BUST is continuing its aim to purchase an MRI scanner or other needed medical equipment for the Breast Centre which will support patients.

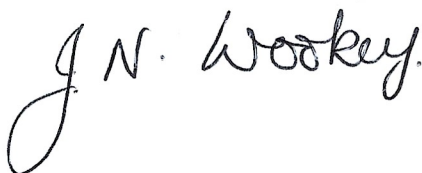
***Trustees' Responsibilities***

The trustees recognise their responsibilities for keeping proper accounting records and preparing financial statements each year. The appended accounts were prepared on the receipts and payments basis and were examined by an Independent Account, whose report is also appended.

**The trustees declare that they have approved the trustees report above.**

**Signed on behalf of the Charity's Trustees**

**Signature**

A handwritten signature in black ink that reads "J N. Wookey". The signature is written in a cursive style with a large, looped 'J' and 'W'.

**Full name**     **Mrs Jennifer Nancy WOOKEY**

**Position**     **Chairwoman of the Trustees**

**Date**

12 Sept 23



# Breast-Cancer Unit Support Trust

Year End 31st January 2023

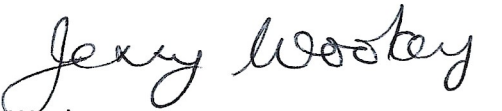
## Statements of Assets and Liabilities

	2023		2022	
	£		£	
<b>Current Assets</b>				
Gift Aid Claim Outstanding	£	910.38	£	565.98
<b>Bank Deposits</b>				
Current Accounts	£	83,025.31	£	87,342.63
Deposit Accounts	£	870,018.44	£	812,682.44
	£	953,043.75	£	900,025.07
<b>Total Assets</b>	£	953,954.13	£	900,591.05
<b>Represented by:</b>				
General Funds Carried Forward	£	953,954.13	£	900,591.05
<b>Other Monetary Assets</b>				
Tax Claim Outstanding (Noted not adjusted)	£	-	£	906.15

Approved by the Trustees on

12<sup>th</sup> Sep 2023

and signed on their behalf by

  
Jenny Wookey

Dated

12<sup>th</sup> Sep 2023

# Breast-Cancer Unit Support Trust

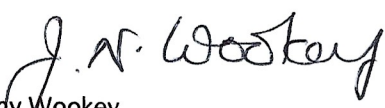
Year End 31st January 2023

## Income and Expenditure Account

	2023	2022
<b>Income</b>		
Donations and Legacies	£ 30,337.39	£ 9,616.50
Fundraising Income (eg Just Giving/Virgin Money/Smile Amazon, Easy Fundraising)	£ 17,323.97	£ 38,394.90
Investment Income/Interest	£ 5,674.28	£ 3,034.36
Gift Aid Income	£ 910.38	£ 4,754.59
	<u>£ 54,246.02</u>	<u>£ 55,800.35</u>
<b>Expenses</b>		
Advertising/Promotional	£ 218.80	£ 820.00
Management and Administration	£ 246.54	£ 27.13
Website Administration	£ -	£ -
Donation to Equipment Purchase	£ -	£ -
Just Giving Fees	£ 417.60	£ 360.00
	<u>£ 882.94</u>	<u>£ 1,207.13</u>
Surplus/(deficit) of income over expenses	£ 53,363.08	£ 54,593.22
Reserves Brought Forward	£ 900,591.05	£ 845,997.83
Reserves Carried Forward	<u>£ 953,954.13</u>	<u>£ 900,591.05</u>

Approved by the Trustees on

and signed on their behalf by

  
Jenny Wookey

Dated 12/9/2023

# BreastCancer Unit Support Trust

## Balance Sheet

As of January 31, 2023

	TOTAL
Fixed Asset	
<b>Total Fixed Asset</b>	
Cash at bank and in hand	
Bath Building Society	80,118.87
Cambridge & Counties Bank	81,111.96
Charity Bank	82,060.01
Coventry Building Society	79,610.69
Hampshire Trust Bank	82,577.02
Lloyds Current Account	83,025.31
Lloyds Members Account	1,656.72
Lloyds No 2 Account	5.00
Monmouthshire Building Society	80,341.63
Nationwide Building Society	65,697.01
Shawbrook Bank	75,788.80
Skipton Building Society	80,733.42
Virgin Money (Northern Rock)	80,566.71
Yorkshire Building Society	79,750.60
<b>Total Cash at bank and in hand</b>	<b>£953,043.75</b>
<b>NET CURRENT ASSETS</b>	<b>£953,043.75</b>
Creditors: amounts falling due within one year	
Trade Creditors	
Creditors	0.00
<b>Total Trade Creditors</b>	<b>£0.00</b>
Current Liabilities	
Accruals	-910.38
<b>Total Current Liabilities</b>	<b>£ -910.38</b>
<b>Total Creditors: amounts falling due within one year</b>	<b>£ -910.38</b>
<b>NET CURRENT ASSETS (LIABILITIES)</b>	<b>£953,954.13</b>
<b>TOTAL ASSETS LESS CURRENT LIABILITIES</b>	<b>£953,954.13</b>
<b>TOTAL NET ASSETS (LIABILITIES)</b>	<b>£953,954.13</b>
Charity funds	
Opening Balance Equity	796,612.79
Retained Earnings	103,978.26
Surplus/(Deficit)	53,363.08
<b>Total Charity funds</b>	<b>£953,954.13</b>

# BreastCancer Unit Support Trust

## Financial Activities

February 2022 - January 2023

	TOTAL
Income	
Bank Interest Earned	5,674.28
Donations - GASDS	1,629.57
Donations and Legacies - Gift Aid	1,544.00
Donations and Legacies - Non-Gift Aid	25,874.82
HMRC Gift Aid	910.38
Just Giving Donations	14,867.75
Just Giving Gift Aid	2,415.91
Online Fundraising	
Smile Amazon	40.31
<b>Total Online Fundraising</b>	<b>40.31</b>
Standing Orders - Gift Aid	485.00
Standing Orders - Non Gift Aid	804.00
<b>Total Income</b>	<b>£54,246.02</b>
<b>TOTAL</b>	<b>£54,246.02</b>
Expenditures	
Advertising/Promotional	218.80
Just Giving Fees	417.60
Office/General Administrative Expenses	
Printing, Postage and Stationery	14.99
Small Equipment	218.60
<b>Total Office/General Administrative Expenses</b>	<b>233.59</b>
Sumup Fees	12.95
<b>Total Expenditures</b>	<b>£882.94</b>
<b>NET OPERATING INCOME</b>	<b>£53,363.08</b>
<b>NET INCOME/(EXPENDITURE)</b>	<b>£53,363.08</b>