

THE PATEL FOUNDATION

England & Wales · Charity number 1116653

Details

Status Registered

Legal form Trust

Registered 2006-11-06

Register [View on the Charity Commission register](#)

Contact

Address Ilyas Patel Accountants Ltd
Soloman House
Belgrave Court
Caxton Road
Fulwood
PRESTON

Phone 01772788200

Activities

Objects: 1 TO DONATE FUNDS TO SUPPORT ORGANISATIONS/INSTITUTIONS INTERNATIONALLY WHICH PROVIDE RELIGIOUS OR OTHERWISE EDUCATIONS TO POOR AND NEEDY CHILDREN;2 TO DONATE FUNDS TO ORGANISATIONS/BODIES WHICH ADVANCE RELIGION OR PROVIDE PUBLIC SERVICES;3 SUPPORT AND PROVIDE FUNDS TO ORGANISATIONS/INSTITUTIONS WHICH RELIEVE SICKNESS AND PRESERVE AND PROTECT GOOD HEALTH;4 TO RELIEVE POVERTY.

Activities: Relieving poverty by donating funds to help support organisations internationally which provide religious or otherwise educations to poor and needy children

Classification

- **How:** Makes Grants To Individuals, Makes Grants To Organisations
- **What:** General Charitable Purposes, The Prevention Or Relief Of Poverty
- **Who:** The General Public/mankind

Geography

- **Area of benefit:** UNDEFINED. IN PRACTICE, NATIONAL AND OVERSEAS.
- India
- Occupied Palestinian Territories
- Lancashire

Finances

Period end	Income	Expenditure	Assets	Employees
2024-12-31	£30,701	£3,819	-	-
2023-12-31	£32,675	£12,969	-	-
2022-12-31	£29,200	£8,455	-	-
2021-12-31	£21,450	£12,720	-	-
2020-12-31	£22,500	£7,200	-	-

Trustees

Name	Role	Appointed
Ammaar Patel		2023-03-20
ILYAS SULEMAN PATEL		
SAMIMBANU PATEL		
Saara Bhailok		2023-03-20

Accounts



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name
THE PATEL FOUNDATION

No (if any)
1116653

CC16a

Receipts and payments accounts

For the period from	Period start date 01/01/2024	To	Period end date 31/12/2024
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
DONATIONS RECEIVED	30,701	-	-	30,701	32,675
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	30,701	-	-	30,701	32,675
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	30,701	-	-	30,701	32,675
A3 Payments					
DOANTIONS MADE	3,819	-	-	3,819	12,969
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	3,819	-	-	3,819	12,969
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	3,819	-	-	3,819	12,969
Net of receipts/(payments)	26,882	-	-	26,882	19,706
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	147,141	-	-	147,141	-
Cash funds this year end	174,023	-	-	174,023	19,706

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	CURRENT ACCOUNT	173,839	-	-
	RESERVE ACCOUNT	184	-	-
		-	-	-
	Total cash funds	174,023	-	-

		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	Details			
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

		Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets	Details			
			-	-
			-	-
			-	-
			-	-
			-	-

		Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use	Details			
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

		Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities	Details			
			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	ILYAS PATEL	22/10/2025



CHARITY COMMISSION
FOR ENGLAND AND WALES

Independent examiner's report on the accounts

Section A

Independent Examiner's Report

Report to the trustees

Charity Name
The Patel Foundation

On accounts for the year ended

31 December 2024

Charity no
(if any)

1116653

Set out on pages

1 and 2

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/12/2024.

Responsibilities and basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed:

Mahomed A Ibrahim

Date:

24/10/2025

Name:

MAHOMED A IBRAHIM

Relevant professional
qualification(s) or body
(if any):

FCCA

Address:

7 St Andrews Street Blackburn Lancashire BB1 8AE

Section B

Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

THE PATEL FOUNDATION

England & Wales - Charity number 1116653

Accounts



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name
THE PATEL FOUNDATION

No (if any)
1196553

CC16a

Receipts and payments accounts

For the period from	Period start date 01/01/2023	To	Period end date 31/12/2023
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
DONATIONS RECEIVED	32,675	-	-	32,675	29,200
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	32,675	-	-	32,675	29,200
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	32,675	-	-	32,675	29,200
A3 Payments					
DONATIONS MADE	12,969	-	-	12,969	8,455
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	12,969	-	-	12,969	8,455
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	12,969	-	-	12,969	8,455
Net of receipts/(payments)	19,706	-	-	19,706	20,745
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	19,706	-	-	19,706	20,745

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	CURRENT ACCOUNT	146,139	-	126,733
	RESERVE ACCOUNT	1,002	-	702
		-	-	-
	Total cash funds	147,141	-	127,435

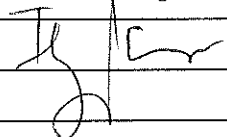
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	Details			
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

		Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets	Details			
			-	-
			-	-
			-	-
			-	-

		Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use	Details			
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

		Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities	Details			
			-	
			-	
			-	
			-	

Signed by one or two trustees on
behalf of all the trustees

Signature	Print Name	Date of approval
	ILYAS PATEL	30/10/2024



CHARITY COMMISSION
FOR ENGLAND AND WALES

Independent examiner's report on the accounts

Section A

Independent Examiner's Report

Report to the trustees

Charity Name:
The Patel Foundation

On accounts for the year
ended

31 December 2023

Charity no
(if any)

1116653

Set out on pages

1 and 2

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/12/2022

Responsibilities and
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below *) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed:

Mahomed A Ibrahim

Date:

31/10/2024

Name:

MAHOMED A IBRAHIM

Relevant professional
qualification(s) or body
(if any):

FCCA

Address:

7 St Andrews Street Blackburn Lancashire BB1 8AE

Section B**Disclosure**

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

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THE PATEL FOUNDATION

England & Wales - Charity number 1116653

Accounts

THE PATEL FOUNDATION

Report and Accounts

31 December 2022

THE PATEL FOUNDATION
Charity Information
for the year ended 31 December 2022

Address

Durton House, D'urton Lane
Broughton , Preston
Lancashire
PR3 5LE

Charity registration number: 1116653

Trustees

Mr Ilyas Patel
Mrs Samim Banu Patel

Appointed independent examiner

M A Ibrahim (FCCA)

Accountants

M.A.I (Accountants) Limited
7 St Andrews Street
Blackburn
Lancashire
BB1 8AE

THE PATEL FOUNDATION

Independent Examiner's Report to the Trustees of THE PATEL FOUNDATION

I report to the trustees on my examination of the accounts of THE PATEL FOUNDATION (the Trust) for the year ended 31 December 2022.

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts in accordance with the Charities Act 2011 ("the Act").

The charity's trustees consider that an audit is not required for this year under section 144 of the Act and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the Charities Act,
- to follow the applicable Directions given by the Charity Commission (under section 145(5)(b) of the Act, and
- to state whether particular matters have come to my attention

Basis of independent examiner's statement

My examination was carried out in accordance with general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair' view and the report is limited to those matters set out in the statement below.

Independent examiner's statement

In connection with my examination, no material matters have come to my attention which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

The appointed independent examiner of the trust:



M A Ibrahim (FCCA) for and on behalf of
M.A.I (Accountants) Limited
7 St Andrews Street
Blackburn
Lancashire
BB1 8AE

Date: 20/03/2023

THE PATEL FOUNDATION
Statement of financial activities
for the year ended 31 December 2022

	Notes	Unrestricted funds £	Restricted income funds £	Total 2022 £	Total 2021 £
Income	3				
Income and endowments from:					
Donations and legacies		29,200	-	29,200	21,450
Expenditure	4				
Expenditure on:					
Charitable activities		8,455	-	8,455	12,720
Net income/(expenditure) for the year		<u>20,745</u>	<u>-</u>	<u>20,745</u>	<u>8,730</u>
Reconciliation of funds					
Total funds brought forward		106,690	-	106,690	97,960
Net incoming resources for the year		<u>20,745</u>	<u>-</u>	<u>20,745</u>	<u>8,730</u>
Total funds carried forward		<u>127,435</u>	<u>-</u>	<u>127,435</u>	<u>106,690</u>

THE PATEL FOUNDATION
Balance Sheet
At 31 December 2022

	Notes	Unrestricted funds £	Restricted income funds £	Total 2022 £	Total 2021 £
Current assets					
Cash at bank and in hand		127,435	-	127,435	106,690
		<u>127,435</u>	<u>-</u>	<u>127,435</u>	<u>106,690</u>
Net current assets		<u>127,435</u>	<u>-</u>	<u>127,435</u>	<u>106,690</u>
Net assets		<u>127,435</u>	<u>-</u>	<u>127,435</u>	<u>106,690</u>
Funds of the Charity	5				
Unrestricted funds		127,435	-	127,435	106,690
Total funds		<u>127,435</u>	<u>-</u>	<u>127,435</u>	<u>106,690</u>

Approved by the Board of Trustees and signed on its behalf by

Ilyas Patel
Trustee

Date: 20/03/2023

THE PATEL FOUNDATION
Notes to the Accounts
for the year ended 31 December 2022

Basis of preparation

1 *Basis of accounting*

The accounts have been prepared on the accruals basis, under the historical cost convention, and in accordance with the Financial Reporting Standard 102 and charities SORP (FRS 102) effective 1 January 2019, published by the Charity Commission in England & Wales.

The charity is a public benefit entity.

2 *Accounting Policies*

Income

Income from charitable activities and voluntary donations are included in full in the Statement of Financial Activities when received. The value of services provided by volunteers has not been included.

Expenditure

Expenditure is included in the accounts on an accruals basis.

Unrestricted funds

Unrestricted funds are donations and other incoming resources receivable or generated for the charity without further specified purpose and are available as general funds.

Restricted funds

Restricted funds are funds subject to specific trusts, which may be declared by the donor(s) or with their authority (e.g. in a public appeal) or created through legal process, but still within the wider objects of the charity. Restricted funds may be restricted income funds, which are spent at the discretion of the trustees in furtherance of some particular aspect(s) of the objects of the charity, or they may be endowment funds, where the assets are required to be invested, or retained for actual use, rather than spent.

THE PATEL FOUNDATION
Notes to the Accounts
for the year ended 31 December 2022

3 Analysis of income	Unrestricted funds £	Restricted income funds £	2022 Total funds £	2021 Prior year £
Donations and legacies				
Donations	29,200	-	29,200	21,450
Total	<u>29,200</u>	<u>-</u>	<u>29,200</u>	<u>21,450</u>
Total income	<u>29,200</u>	<u>-</u>	<u>29,200</u>	<u>21,450</u>

4 Analysis of expenditure	Unrestricted funds £	Restricted income funds £	2022 Total funds £	2021 Prior year £
Expenditure on charitable activities				
Grants & Donations	8,455	-	8,455	12,720
Total	<u>8,455</u>	<u>-</u>	<u>8,455</u>	<u>12,720</u>
Total expenditure	<u>8,455</u>	<u>-</u>	<u>8,455</u>	<u>12,720</u>

THE PATEL FOUNDATION
Notes to the Accounts
for the year ended 31 December 2022

5 Analysis of fund assets and liabilities

	Unrestricted funds	Restricted income funds	Total 2022
	£	£	£
Current assets	127,435	-	127,435
	<u>127,435</u>	<u>-</u>	<u>127,435</u>

6 Details of certain items of expenditure

	2022	2021
	£	£
Fees for examination of the accounts		
Independent examiner's fees	<u>-</u>	<u>-</u>

7 Transactions with trustees and related parties.

There were no benefits, expenses or remuneration paid to the Trustees or persons connected to them.

8 Employees

	2022 Number	2021 Number
Average number of employees	<u>-</u>	<u>-</u>

No employee received emoluments of more than £60,000.