



CHARITY COMMISSION  
FOR ENGLAND AND WALES

### Trustees' Annual Report for the period

From 1.4.2024 Period start date To 31.3.2025 Period end date

Charity name: Mak Family Charitable Trust

Charity registration number: 1116290

### Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	The relief of sickness and the preservation of health among people residing permanently or temporarily in Israel and the United Kingdom; 2. To assist in the treatment and care of persons suffering from mental or physical illness of any description or in need of rehabilitation as a result of such illness through the provision of financial assistance and support; 3. The relief of financial hardship
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	1. THE RELIEF OF SICKNESS AND THE PRESERVATION OF HEALTH AMONG PEOPLE RESIDING PERMANENTLY OR TEMPORARILY IN ISRAEL AND THE UNITED KINGDOM; 2. TO ASSIST IN THE TREATMENT AND CARE OF PERSONS SUFFERING FROM MENTAL OR PHYSICAL ILLNESS OF ANY DESCRIPTION OR IN NEED OF REHABILITATION AS A RESULT OF SUCH ILLNESS THROUGH THE PROVISION OF FINANCIAL ASSISTANCE AND SUPPORT; 3. THE RELIEF OF FINANCIAL HARDSHIP AMONG PEOPLE LIVING OR WORKING IN ISRAEL AND THE UNITED

		<p>KINGDOM BY PROVIDING SUCH PERSONS WITH FINANCIAL ASSISTANCE WHICH THEY COULD NOT OTHERWISE AFFORD THROUGH LACK OF MEANS; 4. THE RELIEF OF FINANCIAL HARDSHIP, EITHER GENERALLY OR INDIVIDUALLY OF PEOPLE LIVING IN ISRAEL AND THE UNITED KINGDOM BY MAKING GRANTS OF MONEY FOR PROVIDING OR PAYING FOR ITEMS, SERVICES OR FACILITIES THE RELIEF OF THE SICK-POOR LIVING IN ISRAEL AND THE UNITED KINGDOM EITHER GENERALLY OR INDIVIDUALLY THROUGH THE PROVISION OF GRANTS, GOODS OR SERVICES; 5. TO ADVANCE THE JEWISH RELIGION FOR THE BENEFIT OF THE PUBLIC IN ACCORDANCE WITH THE TENETS OF BELIEF OF ORTHODOX JUDAISM; 6. TO ADVANCE THE EDUCATION OF THE PUBLIC IN THE SUBJECT OF JEWISH EDUCATION; AND 7. TO ADVANCE THE EDUCATION OF THE PUBLIC AT SCHOOLS PROVIDING A JEWISH EDUCATION BY PROVIDING AND ASSISTING IN THE PROVISION OF FACILITIES NOT REQUIRED TO BE PROVIDED BY THE LOCAL EDUCATION AUTHORITY FOR EDUCATION AT SUCH SCHOOLS.</p>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	

**Additional information (optional)**

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<b>Giving grants to many other charities and individuals requiring monetary assistance for which fulfil the objectives of this charity</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	

Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	<b>The charity ended the Period with a surplus</b>
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	<b>The charity does not require reserves as it does not have any outgoings</b>
Amount of reserves held	Para 1.22	<b>charity did hold some funds at the end of the financial year (£101,062)</b>
Reasons for holding zero reserves	Para 1.22	<b>No outgoings all of the Charites funds are to be utilized for making grants</b>
Details of fund materially in deficit	Para 1.24	<b>none</b>
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	<b>none</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	<b>Trust Deed</b>
How is the charity constituted? (e.g. unincorporated association, CIO)	Para 1.25	<b>Trust</b>
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<b>Current trustees seek individuals with understanding of the needs of the Jewish community, understanding of educational needs and with an understanding of the role and responsibilities of a charity trustee,</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

## Reference and Administrative details

Charity name	M&K Family Charitable Trust
Other name the charity uses	
Registered charity number	1116290
Charity's principal address	10 Queens Way London NW4 2TN

**Names of the charity trustees who manage the charity**

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Saul Meyer	Trustee		Trustees
2	Avram Kelman			
3	Talia Kelman			
4	Michael Markiewicz			
5				
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17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

[illegible]

Name of trustees holding title to property belonging to the charity

[illegible]



**Funds held as custodian trustees on behalf of others**

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

**Additional information (optional)****Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address

**Name of chief executive or names of senior staff members (Optional information)**

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**Exemptions from disclosure**

Reason for non-disclosure of key personnel details

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**Other optional information**

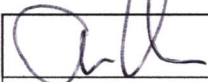
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## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Avram Kelman	
Position (eg Secretary, Chair, etc)	Trustee	

Date 27.1.2026





CHARITY COMMISSION  
FOR ENGLAND AND WALES

Independent examiner's  
report on the accounts

Section A

Independent Examiner's Report

Report to the trustees/ members of	mark family charity TRUST	
On accounts for the year ended	31.3.2025	Charity no (if any) 1116290
Set out on pages	3-6	

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended

Responsibilities and  
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

Independent  
examiner's statement

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below \*) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

\* Please delete the words in the brackets if they do not apply.

Signed:

Date: 26/01/2026

Name:

ALEXANDER HAMILTON

Relevant professional  
qualification(s) or body  
(if any):

ICAEW, FCA

Address:

60 PARK VIEW GARDENS  
NW4 2PN



# **M & K Family Charitable Trust**

**Registered Charity Number: 1116290**

## **Receipts and Payments Accounts**

For the year ended 31 March 2025

Max Family Charitable TRUST -  
charity number - 1116290

### Trustees' Annual Report

The trustees present their annual report and the receipts and payments accounts for the year ended 31 March 2025. The charity's activities during the year consisted solely of receiving donations and Gift Aid and applying funds through direct charitable payments in furtherance of its objects.

### Financial Review

Total receipts for the year amounted to £603,936.78 and total payments amounted to £510,861.92, resulting in net receipts (surplus) of £93,074.86.

The charity held cash at bank of £101,062.24 at 31 March 2025, comprising balances on two Lloyds Bank accounts.

### Receipts and Payments Account

<b>Receipts</b>	<b>£</b>
Voluntary donations	505,005.15
Gift Aid / HMRC receipts	98,931.63
Total receipts	603,936.78

<b>Payments</b>	<b>£</b>
Charitable donations and direct charitable payments	510,724.33
Bank charges	137.59
Total payments	510,861.92

Net receipts (surplus) for the year: £93,074.86

### Statement of Assets and Liabilities

	£
Cash at bank and in hand	101,062.24
Total assets	101,062.24
Creditors	0.00
Net assets	101,062.24
Unrestricted funds	101,062.24

Approved by the trustees and authorised for issue.

Signed: [Signature] Trustee

Date: 11.1.2025

## Appendix 1 – Bank Reconciliation

As at 31 March 2025

Reconciliation	£
Opening cash at bank at 1 April 2024	7,987.38
Net receipts (surplus) for the year	93,074.86
Closing cash at bank at 31 March 2025	101,062.24
Lloyds Bank account ending 3960	97,262.87
Lloyds Bank account ending 2627	3,799.37
Total cash at bank	101,062.24

Independent Examiner's note: This reconciliation explains how the net receipts for the year reconcile to the cash balances shown on the bank statements. Opening cash at 1 April 2024 was £7,987.38. Net receipts of £93,074.86 during the year resulted in closing cash of £101,062.24 at 31 March 2025, which agrees exactly to the combined balances of the charity's two Lloyds Bank accounts.