

THE ROTARY CLUB OF LEIGH
YEAR ENDING 30 JUNE 2024

CHARITY ACCOUNT

	<u>2023/24</u>	<u>2022/23</u>
Balance at 1 July 2023	18,247	19,352

INCOME

Members Donations (Foundation)	585	440
Charter Night Raffle (Foundation)	370	420
Donations (Miscellaneous)	2,805	10,380
Float	12,392	11,984
Metal Sales	2,467	2,367
Metal Sales (Foundation)	822	789
Gift Aid	3,183	4,280
Race Night	1,845	1,307
Brass Band Concert	2,117	1,616
Ukrainian Support Grant	0	1,300
60's Night	<u>0</u>	<u>364</u>

<u>26,586</u>	<u>35,247</u>
<u>£44,833</u>	<u>£54,599</u>

EXPENDITURE**ROTARY FOUNDATION****2,113****2,113****2,867****2,867****LOCAL DONATIONS**

British Legion (Poppy Appeal)

55

55

Dragon's Den

10,402

10,150

Derian House

300

1,250

Lowton Social Club

0

250

RYLA

600

580

Linus Group

200

200

Lend With Care

0

500

Atherton UK Team

0

100

Wigan and Leigh Hospice

500

1,500

Ukraine Local Residents

1,050

1,655

Christies Hospital

0

525

Hospital Equipment

218

0

Girl Guides

1,472

0

Leigh Means Business

250

0

Flash Festival

73

0

Sundry

50

28

Wigan Leigh Carers

0

4,000

Circus Starr

500

500

Leigh East ARLFC

2,000

1,000

Wigan Youth Brass Band and Choir

700

758

Wigan and Leigh Deaf

500

0

Higher Folds Works

1,000

0

Abbeyfield

300

550

Mayor's Charity

250

250

Girl's Trip to Japan

0

250

The Baby Room

0

750

Pettypool

0

1,100

St Joseph's Players

500

1,500

Platform Arts

0

1,596

Manleigh

400

100

Leigh Genesis

0

500

Bedford High School

0

750

Leigh Boxing

1,500**22,820****300****30,697****INTERNATIONAL DONATIONS**

End Polio Now, Meals for Ethiopia

100

150

Ukraine

250

0

Purple Community

500

0

Shoeboxes

600

0

Disaster Aid, West Africa Appeal, Sight Solutions

0

547

Football For Humanity

250

0

Clothes for Abroad

1,600

500

Shelter Boxes

0**3,300****1,180****2,377****ROTARY EVENTS**

Trees and Crocuses

0

141

Youth Speaks

170**170****270****411****28,403****36,352****Balance at 30 June 2024****£16,430****£18,247**

I confirm that the above accounts show a true and fair view of the Rotary Club of Leigh Charity Account for the year ended 30 June 2024.

John S Jackson
John S Jackson FCA

28th October 2024

Independent examiner's report on the accounts

Section A

Independent Examiner's Report

Report to the trustees

ROTARY CLUB OF LEIGH

On accounts for the year ended

30TH JUNE 2024

Charity no
(if any)

1115797

Set out on pages

A1 & A2

(remember to include the page numbers of additional sheets)

Responsibilities and basis of report

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 30 / 06 / 2024.

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

John S. Jackson

Date:

24 March 2025

Name:

JOHN S. JACKSON

Relevant professional qualification(s) or body (if any):

FCA

Address:

5 YEW TREE WAY
WARRINGTON
WAB3 5J

Give here brief details of any items that the examiner wishes to disclose.

Section 1

Report to the Institute

On accounts for the year ended 30th JUNE 2024

Set out on pages A1 to A2

As the Institute's Inspector, you are responsible for the preparation of the accounts in accordance with the requirements of the Companies Act 2006 (the Act).

I have completed my examination of the accounts and in carrying out my examination I have followed all the applicable provisions given by the Chartered Commission under section 145(1) of the Act.

I have no concerns and have no other matters to disclose in connection with the examination to which attention should be drawn in this report or order to enable a proper understanding of the accounts to be reached.

Please delete the words in the brackets if they do not apply.

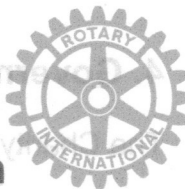
Signature: [Signature]

Date: 24th June 2024

Relevant professional qualifications (if any)

Address

2 York Terrace
London
E1 8AA



President 2024-25:
Peter Thompson
14 Birchwood Close, Leigh WN7 3JJ
Tel: 01942 510878
Email:
peterglobelec@virginmedia.com

Secretary: Brian Mills
21 Chestnut Avenue
Leigh, Lancs WN7 3JN
Tel: 01942 605805
Mob: 07860 857901
Email: brianmills21@me.com

Trustees' Annual Report for 1st July 2023 to 30th June 2024

Charity name: Rotary Club of Leigh Charitable Trust

Charity registration number: 1115797

1. Objectives and Activities

To pursue the Objects of Rotary and carry out successful service projects based on the Five Avenues of Service. These include improving the quality of life of those who live in the locality, particularly helping young and old people, the disadvantaged and needy and the improvement of community facilities.

The trustees have had regard to the guidance issued by the Charity Commission on public benefit

2. Achievements and Performance

Over the financial period, donations were given to over 24 vetted organisations, a good proportion being for young people and also to Hospices/Care Homes and Community organisations. The funds were raised locally and donated to local groups. Additional funds were raised by holding specific events, to support overseas projects, which benefitted from Grants received from Rotary Foundation (Rotary International's Charity).

3. Financial Review

The finances are in a strong position as funds are raised each year and we aim to donate as much as those funds as practical, with some proportion being carried over to the following year.

4. Governance and Management

The Charity is managed in accordance with the Standard Rotary GB & I Club Constitution.

Trustees are selected and approved by the club members at a Club Council Meeting.

5. Names of the Charity Trustees who manage the charity

<u>Trustee Name</u>	<u>Office Held (if any)</u>	<u>Dates Acted (if not full year)</u>
Brian Mills	Hon. Secretary	From 10 th March 2025
Peter Bentham	Treasurer	From 10 th March 2025
Chris Stephenson	Member
Frank Bowker	Member	From 10 th March 2025
Vincent Hankinson	Member	From 10 th March 2025
Michael Norris	Member	From 10 th March 2025

All the above, apart from Chris Stephenson who has been a Trustee for many years, were elected at a Council Meeting on 10th March 2025. All were Club Members during the year being reported on.

6. Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the Charity's trustees 

Full Name Peter Joseph Bentham

Position Treasurer

Date 02/04/25

The Rotary Club of Leigh Charitable Trust

Minutes of Trustee Meeting at Holiday Inn on Mon 31st March 2025

Chairman - Secretary Brian Mills

Attended by: Peter Bentham, Frank Bowker, Mike Norris,

APOLOGIES FOR ABSENCE: Vince Hankinson, Chris Stephenson

The meeting was convened to discuss the previous year's results and performance (Rotary Year 23/24 from 1st July 2023 to 30th June 2024)

During the year £26586 was raised mainly through the Christmas Santa Sleigh Collection plus various specific fund-raising events. Donations to charitable groups and organisations amounted to £28403 leaving a balance of £16430 for future donations.

It was considered that we need to increase our activities to find further projects to support, so as not to hold excess amounts in the bank.

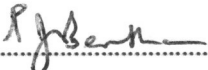
Frank Bowker, Community Service Chairman, reported that various new projects have come to fruition since the end of the year in question and a new initiative to offer funding to a wide variety of organisations has commenced. The Trustees are satisfied that the Club is covering all manners of Charitable Organisations and worthy causes.

Furthermore, all Trustees, apart from Chris Stephenson are members of the Club Council and are therefore very involved in any discussions and decisions about fund raising and subsequent donations and practical projects.

Any Other Business: None

DATE OF NEXT TRUSTEE MEETING: 19th May at Abbeyfield.

Minutes taken by B. Mills

Signed as a true record.....  Date 02/04/25

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