

**PROMOTING DEAF ISSUES**

**Registered Charity Number 1115671**

**Financial Statements and Trustees' Report**

**For the year ended 31 December 2020**

**Promoting Deaf Issues**  
**Registered Charity Number 1115671**  
**Contents**

- 2. Trustees & Advisors**
- 3. Report of the Trustees**
- 6. Independent Examiners Report**
- 7. Statement of Financial Activities**
- 8. Balance Sheet**
- 9. Notes to the financial statements**

**Promoting Deaf Issues**  
**Registered Charity Number 1115671**

**Trustees of and Advisors to the Trust**

<b>Trustee</b>		<b>Appointed</b>
Derek Carline	Chair	13 October 2014
Maggie Mackay	Trustee	13 October 2014
Liz Quartey	Trustee	25 October 2018

**Administrative address:** 24 South Drive  
Chorlton-cum-Hardy  
Manchester M21 8DY

**Bankers:** Lloyds Bank  
Market St  
Manchester

**Independent Examiner:** Dunhams Chartered Accountants  
11 Warwick Rd  
Old Trafford  
Manchester  
M16 0QQ

**Promoting Deaf Issues**  
**Registered Charity Number 1115671**  
**Report of the Trustees for the year ended 31 December 2020**

**Constitution, Objective and Policies**

The Promoting Deaf Issues Trust is governed by a Scheme dated 7 July 2006, approved by the Charity Commission.

The Foundation is administered by the Trustees.

The Trustees meet as appropriate to decide on investment policy, and to approve grants and awards.

The objective of the Trust is:

The provision of grants to support research, and development work in deafness and the training of teachers of lip reading, training of lipspeakers, training in deaf awareness and communication tactics, and in providing support to deaf people.

**Achievements and Performance**

Promoting Deaf Issues (PDI) works either through Manchester Centre for Deaf Studies (MCDS) ([www.manchesterdeafstudies.org](http://www.manchesterdeafstudies.org)) or Deafness Matters (DM) ([www.deafnessmatters.org](http://www.deafnessmatters.org)).

PDI, MCDS and DM also work with the professional associations for lipreading teachers (Association for Teachers of Lipreading to Adults - ATLA) and lipspeakers (Association of Lipspeakers - ALS).

MCDS and DM also work with Ofqual recognised Awarding Organisations

**Lipspeaker Training:**

MCDS ran a successful Signature 'Level 3 Certificate in Lipspeaking' course in 2020 to 2021. (Signature is an Ofqual recognised Awarding Organisation). There was a full intake for this course in January 2020 and they are completing the course in staged way during 2021. (The lipspeaker training course is based on the National Occupational Standards (NOS) for lipspeaking which our MCDS team worked so hard to contribute to.) The lipspeaking course is a self-funding course.

The course started as a face-to-face course in Stoke-on-Trent and ran for three months as an in-person course at the rate of one weekend a month. As a result of Covid it had to move online and there were 9 further weekends of Zoom group teaching.

Whilst Zoom is a useful teaching tool it was found that student progress was slow and they all needed, in addition to the group Zoom teaching, many extra hours of individual practice, tuition and assessment with the deaf tutor who lipread them and the lipspeaking tutor. Additional tutors have also been brought in to teach and assess the students.

All the students who have finished so far have been successful and were thereby able to register as professional lipspeakers with NRCPD (The National Registers of Communication Professionals Working with Deaf and Deafblind People).

A new lipspeaker training course is being planned for 2022. It will be part face-to-face group tuition and part zoom group and individual tuition – and students will thereby benefit from both methods of teaching.

# **Promoting Deaf Issues**

**Registered Charity Number 1115671**

## **Lipreading and Managing your Hearing Loss Classes**

PDI continued to provide a 'Lipreading and Managing your Hearing Loss' classes until March 2020 and were then closed because of Covid. As many of the class members have health issues it was deemed too risky to restart in Autumn 2020, but they restarted in October 2021. These classes normally follow the academic year and are mainly concerned with the development and maintenance of lipreading skills as well as the provision of information on equipment and strategies for managing hearing loss. The classes were and have restarted in the newly refurbished Withington Library. The library provided and is continuing to provide the room for no charge as lipreading tuition provides a benefit for the public and is provided for free by PDI.

## **The Deaf Strategies Website ([www.deafstrategies.org](http://www.deafstrategies.org))**

PDI has the Deaf Strategies website which provides information for deaf people and others, including their families, friends, and colleagues and also professionals.

This website is being extensively updated. (The website has been reformatted by Sempre - which is kindly providing this work to the PDI for a very low cost. It will be useable on mobile phones.)

## **Deaf Awareness Training**

When the threat of Covid is reduced PDI will be able to restart its deaf awareness courses.

Two types of course are available:

- a course which trains people working for an organisation to communicate clearly with their deaf customers, patients, or clients etc who use speech.
- and a course which trains the people working for an organisation to communicate clearly with a deaf colleague who uses speech

## **Income**

The income through this period was £42,365 (2019: £23,024), consisting mainly of anonymous donations and the fees for the self-funding non-profit making lipspeakers course run in 2020.

The details of both income and expenditure are set out in the Statement of Financial Activities on page 7.

## **Investment Policy**

The policy of the Trustees is to maintain in the current account sufficient to meet expected costs incurred in supporting the work of the charity and related costs.

An investment account will be opened when and if an uncommitted balance accrues in the current account.

## **Risk assessment**

The Trustees have reviewed risks and consider that appropriate measures are in place.



**Promoting Deaf Issues**  
**Registered Charity Number 1115671**

**STATEMENT OF TRUSTEES' RESPONSIBILITIES IN RESPECT OF  
THE ACCOUNTS**

Charity law and practice requires Trustees to prepare financial statements for each financial year, which give a true and fair view of the state of affairs of the Foundation and of the surplus or deficit of the Foundation for that period. In preparing those financial statements Trustees are required to: -

- select suitable accounting policies and then apply them consistently;
- make judgements and estimates that are reasonable and prudent;
- state whether applicable accounting standards have been followed, subject to any material departures disclosed and explained in the financial statements;
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the Trust will continue in business.

Trustees are responsible for keeping proper accounting records, which disclose with reasonable accuracy at any time the financial position of the Trust and to enable them to ensure that the financial statements comply with all relevant legislation and best practice.

They are also responsible for safeguarding the assets of the Foundation and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

Approved by Trustees on

and signed on their behalf by

Derek Carline (Chair)

Signed

*D. W. Carline*  
.....

28. 10. 2021

# **Promoting Deaf Issues**

**Registered Charity Number 1115671**

## **Independent examiner's report to the trustees of Promoting Deaf Issues**

I report to the charity trustees on my examination of the accounts of the Charity for the year ended 31 December 2020.

### **Responsibilities and basis of report**

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

### **Independent examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



Mr A Edwards ACA ACCA  
Institute of Chartered Accountants in England and Wales  
Dunhams  
Chartered Accountants  
11 Warwick Road  
Old Trafford  
Manchester  
M16 0QQ

**Promoting Deaf Issues**  
Registered Charity Number 1115671  
**Statement of Financial Activities**  
for the period ended 31 December 2020

	<u>Note</u>	<u>2020</u> <u>Unrestricted</u> <u>Funds</u> £	<u>2019</u> <u>Unrestricted</u> <u>funds</u> £
<b>Income and endowments</b>			
Donations and legacies	8	21,000	21,074
Other income	9	14,184	1,950
Grant Income		<u>7,181</u>	<u>0</u>
<b>Total income</b>		<b>42,365</b>	<b>23,024</b>
<b>Expenditure on charitable activities</b>			
Staffing costs		11,953	13,942
Office rent, insurance, and rates		5,819	6,126
Accommodation for courses		0	550
External accreditation fees		222	1,053
Costs of the lipspeaking course		11,599	1,018
Phone, photocopying, and computer running costs		744	1,193
Websites		644	587
Subscriptions		75	75
Bookkeeping		300	300
Donation		15	15
Independent examination		250	198
Depreciation		567	556
Other		<u>0</u>	<u>848</u>
<b>Total expenditure</b>		<b>32,188</b>	<b>26,461</b>
<b>Net Income and movement in funds</b>		<b>10,177</b>	<b>(3,437)</b>
<b>Total funds brought forward</b>		<b>1,485</b>	<b>4,922</b>
<b>Total funds carried forward at 31 December 2020</b>		<b><u>11,662</u></b>	<b><u>1,485</u></b>

*Furlough*



**Promoting Deaf Issues**  
**Registered Charity Number 1115671**  
**Statement of Financial Position**  
**As at 31 December 2020**

	Note	£ <u>2020</u>	£ <u>2019</u>
<b>Fixed Assets</b>			
Computers, Electrical, furniture.	5	747	725
<b>Current Assets</b>			
Debtors		1,296	228
Cash at Bank		<u>20,119</u>	<u>1,201</u>
		21,415	1,429
<b>Amounts falling due within 1 year</b>	7		
Creditors and accrued expenses		10,500	669
Net Current Assets		10,915	760
Total Assets Less Current Liabilities		<u>11,662</u>	<u>1,485</u>
Fund Balances	6	<u>11,662</u>	<u>1,485</u>

Approved by the Board of Trustees

Derek Carline  
Chair

*D.W. Carline*

Date

*28. 10. 2021*

**Promoting Deaf Issues**  
**Registered Charity Number 1115671**  
**Notes to the Financial Statements**  
**for the Year ended 31 December 2020**

**1. STATEMENT OF COMPLIANCE**

These financial statements have been prepared in compliance with FRS 102, 'The Financial Reporting Standard applicable in the UK and the Republic of Ireland', the Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (Charities SORP (FRS 102)) and the Charities Act 2011

**2. ACCOUNTING POLICIES**

**Accounting Convention**

The accounts have been prepared under the historical cost convention, as modified by the revaluation of certain financial assets and liabilities and investment properties valued at fair value through the income and expenditure account.

The financial statements are prepared in sterling, which is the functional currency of the entity.

**Cash Flow Statement**

The Trustees have taken advantage of the available exemption as a small charity from preparing a cash flow statement.

**Going concern**

There are no material uncertainties about the charity's ability to continue.

**Incoming resources**

All incoming resources are included in the statement of financial activities when entitlement has passed to the charity; it is probable that the economic benefits associated with the transaction will flow to the charity and the amount can be reliably measured.

**Resources expended**

Resources expended include all the expenditure relating to the running of the Foundation and is accounted for gross at the time the expenditure is incurred. Where relevant, these costs include Value Added Tax, which the Foundation is unable to recover.

**Taxation**

The Trustees consider that requirements for the exemptions from taxation set out in the Income and Corporation Taxes Act 1988 and the Taxation of Chargeable Gains Act 1992 are met, and therefore no provision is made for taxation.

**Tangible assets**

Tangible assets are initially recorded at cost, and subsequently stated at cost less any accumulated depreciation and impairment losses. Any tangible assets carried at revalued amounts are recorded at the fair value at the date of revaluation less any subsequent accumulated depreciation and subsequent accumulated impairment losses.

# Promoting Deaf Issues

Registered Charity Number 1115671

## Depreciation

Has been provided at 25% on computer and electrical equipment, after the year of purchase.

## 3. PAYMENTS TO TRUSTEES

The Trustees receive no remuneration nor have their expenses been reimbursed.

## 4. INDEPENDENT EXAMINER'S REMUNERATION

The remuneration paid to the Independent Examiner for 2020 was £250 (2019 £198)

## 5. TANGIBLE FIXED ASSETS

	Equipment £
<b>Cost</b>	
At 1 January 2020	6,529
Additions	<u>589</u>
<b>At 31 December 2020</b>	<b>7,118</b>
<b>Depreciation</b>	
At 1 January 2020	5,804
Charge for the year	<u>567</u>
<b>At 31 December 2020</b>	<b>6,371</b>
<b>Carrying amount at 31 December 2020</b>	<b>747</b>

## 6. ANALYSIS OF CHARITABLE FUNDS

	At 1 January 2020	Income	Expenditure	At 31 December 2020
Unrestricted Funds	1,485	42,365	(32,188)	11,662

## 7. CREDITORS AMOUNT FALLING DUE WITHIN 1 YEAR

	At 31 December 2020 £	At 31 December 2019 £
<b>Creditors &amp; Accrued Expenses</b>		
Expenses	4,320	669
Income In Advance	<u>6,180</u>	<u>0</u>
	<b>10,500</b>	<b>669</b>

## 8. DONATION AND LEGACIES

	Unrestricted funds £	Total funds £
Anonymous Donors	21,000	21,000

## 9. OTHER INCOME

	At 31 December 2020	At 31 December 2019
Course fees	14,184	1,950