



# Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	01	APRIL	2012		31	MARCH	2013

## Section A Reference and administration details

Charity name **BRITISH FRIENDS OF YAD EZRA VESHULAMIT**

Other names charity is known by

Registered charity number (if any) **1115518**

Charity's principal address **35 GOLDERS GARDENS**

**LONDON**

Postcode

**NW11 9BP**

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Rafael Neuberger	Trustee		
2	Ari Meyers	Trustee		
3				
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

### Name of chief executive or names of senior staff members (Optional information)

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## Section B Structure, governance and management

### Description of the charity's trusts

Type of governing document  
(eg. trust deed, constitution)

Declaration of Trust

How the charity is constituted  
(eg. trust, association, company)

Trust

Trustee selection methods  
(eg. appointed by, elected by)

By appointment of the existing Trustees

### Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

## Section C Objectives and activities

### Summary of the objects of the charity set out in its governing document

The relief of poverty, sickness and infirmity among persons of the Jewish faith living in Israel and in particular by supporting the charitable activities of the organisation known as Yad Ezra veShulamit.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

Having taken regard to the guidance on public benefit issued by the Charity Commission the trustees raised funds for the relief of poverty among persons of the Jewish faith living in Israel to enable them to meet their basic living costs. Any such persons are able to avail themselves of this facility.

#### **Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

## **Section D**

### **Achievements and performance**

**Summary of the main achievements of the charity during the year**

The trustees achieved their goals by raising a significant sum for the relief of poverty among persons of the Jewish faith living in Israel and in particular for the support of the charitable activities of the organisation known as Yad Ezra veShulamit. These funds were utilised for the provision of weekly food baskets, clothing and hot meals for hundreds of such poor persons.

## **Section E**

### **Financial review**

**Brief statement of the charity's policy on reserves**

The trustees do not have a particular policy on reserves but are particular not to distribute more funds than the charity has been able to raise.

**Details of any funds materially in deficit**

No funds were in deficit during the year.

**Further financial review details (Optional information)**

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The principal sources of funds are by appeal to the public and the trustees are careful to minimise the costs of any such fundraising campaigns.

**Section F****Other optional information****Section G****Declaration**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Rafael Neuberger	
Position (eg Secretary, Chair, etc)	Trustee	
Date	23 January 2014	



BRITISH FRIENDS OF YAD EZRA VESHULAMIT

1115518

## Receipts and payments accounts

CC16a

For the period  
from

Period start date  
01 April 2012

To

Period end date  
31 March 2013

### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
DONATIONS RECEIVED	99,750	-	-	99,750	122,390
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b> (Gross income for AR)	99,750	-	-	99,750	122,390
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	-	-	-	-	-
<b>Total receipts</b>	99,750	-	-	99,750	122,390
<b>A3 Payments</b>					
CHARITABLE DONATIONS	130,576	-	-	130,576	102,449
ADMINISTRATION	65	-	-	65	185
BANK CHARGES	202	-	-	202	191
POSTAGE	42	-	-	42	102
GOVERNANCE & COMPLIANCE	120	-	-	120	120
JUST GIVING	252	-	-	252	180
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	131,256	-	-	131,256	103,227
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	-	-	-	-	-
<b>Total payments</b>	131,256	-	-	131,256	103,227
<b>Net of receipts/(payments)</b>	- 31,506	-	-	- 31,506	19,163
<b>A5 Transfers between funds</b>	-	-	-	-	-
<b>A6 Cash funds last year end</b>	43,193	-	-	43,193	24,030
<b>Cash funds this year end</b>	11,687	-	-	11,687	43,193

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	CASH AT BANK	11,687	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	11,687	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
<b>B3 Investment assets</b>			Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
<b>B4 Assets retained for the charity's own use</b>		Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
<b>B5 Liabilities</b>		Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
		RAFAEL NEUBERGER	23/01/2014	
		ARI MYERS	23/01/2014	



# Independent examiner's report on the accounts

## Section A

## Independent Examiner's Report

Report to the trustees/  
members of

**BRITISH FRIENDS OF YAD EZRA VESHULAMIT**

On accounts for the year  
ended

**31 MARCH 2013**

Charity no  
(if any)

**1115518**

Set out on pages

**1 TO 2**

**Respective  
responsibilities of  
trustees and examiner**

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144 of the Charities Act 2011 (the Charities Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the Charities Act,
- to follow the procedures laid down in the general Directions given by the Charity Commission (under section 145(5)(b) of the Charities Act, and
- to state whether particular matters have come to my attention.

**Basis of independent  
examiner's statement**

My examination was carried out in accordance with general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair' view and the report is limited to those matters set out in the statement below.

**Independent  
examiner's statement**

- In connection with my examination, no matter has come to my attention
1. which gives me reasonable cause to believe that in, any material respect, the requirements:
    - to keep accounting records in accordance with section 130 of the Charities Act; and
    - to prepare accounts which accord with the accounting records and comply with the accounting requirements of the Charities Act have not been met; or
  2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:

Date:

**23 January 2014**

Name:

**S D STERN**

**Relevant professional  
qualification(s) or body  
(if any):**

Chartered Accountant

Address: 2 HELENSLEA AVENUE

LONDON

NW11 8ND

## Section B

## Disclosure

Only complete if the examiner needs to highlight material problems.

Give here brief details of any items that the examiner wishes to disclose.

NONE