

THE MALVERN HILLS COMMUNITY FOUNDATION

England & Wales · Charity number 1115074

Details

Status	Registered
Legal form	Charitable company
Company number	05553740
Registered	2006-07-04
Register	View on the Charity Commission register

Contact

Address	16 Croft Farm Drive Malvern Worcestershire WR14 4DT
Phone	01684574312
Email	jerrytudge@outlook.com
Website	www.mhcf.org.uk

Activities

Objects: THE PROMOTION OF ANY CHARITABLE PURPOSES FOR THE BENEFIT OF THE COMMUNITIES LIVING WITHIN 10 MILES , AS THE CROW FLIES, (EXCLUDING WORCESTER CITY), OF ANY PART OF THE MALVERN HILLS, UNDER THE CONTROL OF THE MALVERN HILLS CONSERVATORS; SUCH CHARITABLE PURPOSES TO INCLUDE THE FOLLOWING WITHIN THIS " AREA OF BENEFIT".THE SPECIFIC OBJECTS ARE DETAILED AS FOLLOWS:-(1) HELPING PEOPLE WHO ARE IN NECESSITOUS CIRCUMSTANCES, FOR WHATEVER REASON;(2) PROMOTION AND PROTECTION OF GOOD HEALTH BY PROVIDING FACILITIES OR SERVICES;(3) PROTECTING THE ENVIRONMENT FOR THE BENEFIT OF THE PUBLIC;(4) PROVIDING COMMUNITY FACILITIES FOR THE PUBLIC , INCLUDING WELFARE FACILITIES, SPORT, RECREATION AND LEISURE-TIME ACTIVITIES WHICH WILL IMPROVE THE QUALITY OF LIFE FOR PEOPLE;(5) RESTORING HISTORIC BUILDINGS AND/ OR CHURCHES AND/OR BUILDINGS FOR RELIGIOUS WORSHIP, OF PUBLIC IMPORTANCE , AND /OR IN PUBLIC USE;(6) ADVANCING EDUCATION FOR PEOPLE OF ALL AGES INCLUDING PROVIDING EDUCATION AND/OR TRAINING E.G TO RELIEVE UNEMPLOYMENT;(7) RELIEVING THOSE NEED WHERE THE NEED RESULTS FROM POVERTY, DISABILITY, OLD AGE, ILL HEALTH, INFIRMITY, OR SOCIAL OR ECONOMIC CIRCUMSTANCES;(8) PROMOTING PHYSICAL , MENTAL AND SPIRITUAL IMPROVEMENT;(9) PROVIDING RESEARCH FOR THE PUBLIC BENEFIT;(10) PROMOTING URBAN AND/OR RURAL REGENERATION FOR PUBLIC BENEFIT IN AREAS OF SOCIAL AND/ OR ECONOMIC DEPRIVATION;(11) HELPING PEOPLE DISABILITIES SECURE ACCESS TO FACILITIES AND OR SERVICES GENERALLY AVAILABLE TO THE PUBLIC;(12) ANY OTHER CHARITABLE PURPOSE.

Activities: The Foundation has been established to develop an endowment which will be invested to the benefit of any charitable need (individual, group and/or community) within the Malvern Hills Area. The area of benefit is defined as the land owned by the Malvern Hills Conservators and a further radius of 10 miles, as the crow flies.

Classification

- **How:** Makes Grants To Individuals, Makes Grants To Organisations, Provides Other Finance, Provides Human Resources, Provides Buildings/facilities/open Space, Provides Services, Provides Advocacy/advice/information, Sponsors Or Undertakes Research, Acts As An Umbrella Or Resource Body
- **What:** General Charitable Purposes, Education/training, The Advancement Of Health Or Saving Of Lives, Disability, The Prevention Or Relief Of Poverty, Accommodation/housing, Religious Activities, Arts/culture/heritage/science, Amateur Sport, Environment/conservation/heritage, Economic/community Development/employment
- **Who:** Children/young People, Elderly/old People, People With Disabilities, People Of A Particular Ethnic Or Racial Origin, Other Charities Or Voluntary Bodies, The General Public/mankind

Geography

- **Area of benefit:** WITHIN 10 MILES AS THE CROW FLIES (EXCLUDING WORCESTER CITY) OF ANY PART OF THE MALVERN HILLS, UNDER THE CONTROL OF TYHE MALVERN HILLS CONSERVATORS.
- Herefordshire
- Worcestershire

Finances

Period end	Income	Expenditure	Assets	Employees
2025-09-30	£16,320	£13,261	-	-
2024-09-30	£15,909	£13,232	-	-
2023-09-30	£16,708	£3,178	-	-
2022-09-30	£14,479	£2,417	-	-
2021-09-30	£6,086	£16,818	-	-
2020-09-30	£352,762	£163	-	-

Trustees

Name	Role	Appointed
BRIAN O'CONNELL		
Curtis Anthony Roberts		2023-09-19
David Ricketts		2022-04-19
JEREMY JAMES TUDGE		
MRS SUE FARR		
NORMAN RICHARD BENNETT		
Timothy Edward John White		2023-07-11
Yvonne Clayton		2023-02-28

THE MALVERN HILLS COMMUNITY FOUNDATION

England & Wales - Charity number 1115074

Accounts

The Malvern Hills Community Foundation. **Charity registration number: 1115074.**

Trustees's Annual Report for the period **1st October 2019 to 30th September** **2020.**

Objectives and Activities.

The Foundation has been established to develop an endowment which will be invested to the benefit of any charitable need (individual, group and/or community) within the Malvern Hills area. The area of benefit is defined as land owned by the Malvern Hills Trust and a further radius of 10 miles, as the crow flies but excluding land within the boundaries of Worcester City.

The Foundation is at present building up an endowment fund to enable it to make grants to those within the defined area who can demonstrate a need and/or show a benefit to the wider community. The Foundation has received a residential property from the estate of Alan Kay earlier in 2019 and at present this property is being upgraded prior to it being rented out and producing an income stream.

The Trustees will in due course advertise and request applications for grants from the Foundation when there is an income from the property and this will be done in accordance with the objectives of the Foundation and in accordance with the requirements of the Charity Commission.

Achievements and Performance.

During the current period the income to the Foundation has been low and therefore it has not been able to consider making any grants. However with the bequest from the estate of Alan Kay, the Foundation expects the income stream from the rental of the property will enable grants to be made in year 2022/23.

Financial Review.

As the Foundation now has ownership of a residential property, it is considered to be on a sound financial footing to enable it to continue and to be able to meet its objectives and make grants starting in 2022/23.

The current value of property and cash in hand at the end of the year are £389,981.80 and the trustees believe there are no uncertainties regarding the Foundation continuing as a going concern.

Any cash will only be invested in low risk accounts.

Structure, Governance and Management.

The Foundation is registered as a Limited Liability Company (Company number 5553740) and is governed by the Memorandum and Articles of Association and was incorporated on 5th September 2005 as amended by special resolution on 6th January 2006.

Trustees are recommended and nominated by the existing trustees and following an assessment and references are elected by the Trustees.

Reference and Administrative details.

The charity is known as The Malvern Hills Community Foundation with the registered charity number of 1115074. The charity's registered address is 16, Croft Farm Drive, Malvern, Worcs, WR14 4DT.

The Trustees are:

Norman Bennett.

Lawrence Gregory. Chairman.

Brian O'Connell.

Jeremy Tudge.

Matthew Edwards.

Susan Farr.

There are no corporate trustees.

There are no trustees holding title to property belonging to the charity.

There are no funds held as custodial trustees on behalf of others.

There are no exemptions from disclosure.

**The trustees declare that they have approved the trustees' report above.
Signed on behalf of the charity's trustees.**

**J J Tudge
Jeremy James Tudge
Trustee
28th July 2022**

Outstanding Debtors
Outstanding Creditors

Nil
Nil

Total Assets at 30th September 2020
£389,981.80

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Agreed by the trustees and signed on their behalf

J J Tudge

Jeremy James Tudge

Trustee

28th July 2022

165 West Malvern Road
Malvern
Worcestershire
WR14 4AY

29th May 2022

To whom it may concern

The Malvern Hills Community Foundation.
Charity Number 1115074

I have reviewed the records & supporting documentation for Malvern Hills Community Foundation Ltd for the period 1st October 2020 to 30th September 2021 & can confirm that the records are correct & reflect the financial activity of the foundation for the year

The annual balance sheet has been prepared accurately from these records and is a true indication of the financial state of the trust

The Directors engaged a local estate agent, John Goodwin, to provide a valuation of the property. The property is valued between £350,000 & £375,000.

Yours faithfully

David Ricketts