



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From **1/1/2021** To **31/12/2021**

Charity name: Ifakara Bakery Project

Charity registration number:1114531

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	The income of the charity is to be used for the preservation and protection of health in Ifakara, Kilombero District, Tanzania and provide relief, where there is financial hardship, for the advancement of education.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<p>Following a yearly plan, we continue to send funds to trusted individuals to enable them to purchase daily bread from the local Bakery which is well managed by the Sisters of St Francis.</p> <p>From time to time, we fund teacher's salaries and students at secondary schools and colleges.</p> <p>Provision is made for pastoral care.</p> <p>As particular needs arise, we help develop innovative work to improve local facilities and utility supplies.</p>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	We confirm that the Trustees regularly receive and consider material provided by the Charity Commission at relevant meetings.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	<p>The Bakery was built by us in 2001 and we trained the <i>Sisters of St Francis</i> in the art of baking and understanding the equipment.</p> <p>We handed the Bakery to the Sisters and receive their yearly reports.</p>
Policy on social investment	Para 1.38	The business is in profit, other than from

including program related investment		bread which comes under the category “Free Bread” for which our charity provides social investment grants to various local recipients (Including schools and hospitals).
Contribution made by volunteers	Para 1.38	<p>We are pleased to report that the social impact, which can be measured in many ways, not only provides positive health care (there continue to be no deaths from starvation despite poor harvests) but also through education and improvement of utilities - water and electricity for example - ensures increasing independence and empowerment.</p> <p>We continue to provide an emergency contingency fund which has proved helpful in times of personal and group need.</p> <p>Friends of the Ifakara Bakery Project provide support, advice and additional fundraising activities from time to time.</p>
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity’s work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>Supplies of free bread</p> <p>Our main focus in 2022 was ensuring the adequate provision of bread through The Free Bread Fund to the existing accounts we support. We funded 104,328 loaves of bread during 2022 and over 80% of these reached children below the age of 7 at Kindergartens and Nursery schools. This is an increase of 32,996 loaves from 2021 and reflects the growth in the size of the orphanages, kindergartens, and the number of hospital in-patients and leprosy centre residents.</p> <p>It is a lifeline for many and has helped continue to maintain improved school attendance despite the impact of Covid.</p> <p>The free bread provided for hospital wards goes specifically to malnourished children, neonates and TB patients and for residents and day patients at the Nazareti Leprosy Centre.</p>

		<p>Education Two kindergartens, Mahutanga Kindergarten and Kivukoni Kindergarten, which already receive daily supplies from the Free Bread Fund, were unable to pay the teachers salaries which would have meant the schools would have closed. We were able to send funds for the annual salaries, thus impacting the lives of the children, their families and the village as a whole.</p> <p>Innovative activities We have continued to develop the living standards at the residential centre for learning disabled children, The Bethlehem Centre, by providing the remaining funds for solar panels and the installation to provide electricity to the dormitories and recreation room for the first time.</p> <p>Emergency/Pastoral Care 2021 again saw some individuals needing personal support, we provided emergency funds to the Nazareti Leprosy Centre into the fund set up in honour of Sister Maria Paula who was instrumental to the founding of the centre. The Trustees agreed with all such support provided.</p> <p>Communication Improvements continued to keep the many supporters of the charity updated. These included to the website, the creation of a master list and the mass mailing of a Christmas card which included the annual newsletter. Outreach has resulted in a subsequent increase in individual donations.</p> <p>Expanding the Board of Trustees The three new board members who joined in 2021 have brought a wide range of skills and experience to the charity. These skills have enabled us to improve administrative record keeping as well as outreach and the coordination of bulk mailing projects. They are also planning a trip to Ifakara in 2023 to visit the bakery and all the accounts receiving bread.</p>
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Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	All commitments were met during the year. Trustee meetings were held in person and on zoom to achieve these commitments.
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Performance of fundraising activities against objectives set	Para 1.41	Income grew due to more outreach, fundraising events and public talks. Fundraising by individual efforts (Community 5K run, The Great Northern Run) and the set up of new standing orders supported objectives. The importance of holding reserves meant that we were able to continue to honour our commitments through the Free Bread scheme.
Investment performance against objectives	Para 1.41	n/a
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The charity continues to enjoy a healthy financial position and the Trustees are satisfied with the meeting of planned commitments through the year.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Reserves are held to ensure at least one further year's funding to allow (should the need arise) sufficient time to make any necessary adjustments in activity and fundraising.
Amount of reserves held	Para 1.22	Dec 31 2022: £73,956
Reasons for holding zero reserves	Para 1.22	n/a
Details of fund materially in deficit	Para 1.24	n/a
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	Following the death of the co-founder, Eugene Schellenberg, in September 2021 and the illness of the other co-founder, Margaret Schellenberg, the board of trustees chose to focus primarily on the provision of bread for 2022 ensuring that all commitments would be met, which they were. The board of trustees is committed to continue its expansion of skilled support as needed to ensure the continuity of the charity as a going concern.

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	<p>Fundraising has been through the provision of group talks, online and in person. Additionally, the many friends of the Ifakara Bakery Project provide freewill gifts, often via regular standing orders, which enable us to receive additional funds through Gift Aid.</p> <p>Individuals have also kindly undertaken "one off" fundraising activities.</p>
Investment policy and objectives including any social investment policy adopted	Para 1.46	We continue to believe that our work is not simply the relief of poverty but to empower beneficiaries to achieve independence and personal successes.

A description of the principal risks facing the charity	Para 1.46	<p>The principal concern continuing to face the charity is the loss of leadership following the death of its co-founder, Eugene Schellenberg in 2021, as he managed much of the administration, outreach and fundraising of the charity.</p> <p>However, thanks to the highly qualified support of the Trustees the charity has been able to continue its work and continues to develop new methods to maintain the legacy left by its founder which has brought confidence for the future.</p>
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Trust Deed
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Company
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Selection is by invitation issued by existing Trustees.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Ifakara Bakery Project
Other name the charity uses	Free Bread Funds
Registered charity number	1114531
Charity's principal address	18 Grange Hill Road Kings Norton Birmingham B38 8RG

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Revd Siôr Coleman	Chair		
2	Moore, Ina	Treasurer	March 2021	
3	Georgina Arnold	Secretary		
4	Schellenberg, Annabelle	Administrator		
5	Johnson, Dee			
6	Johnson, Robin			
7				
8				
9				

Corporate trustees – names of the directors at the date the report was approved

Director name		
Nil		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
Nil		

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	Nil
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	n/a
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	n/a

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Lady president	Margaret Schellenberg	18 Grange Hill road, Kings Norton, Birmingham B38 8RG

Name of chief executive or names of senior staff members (Optional information)

n/a

Exemptions from disclosure

Reason for non-disclosure of key personnel details

n/a

Other optional information

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s) Siôr Coleman A Schellenberg

Full name(s) Revd Siôr Coleman Annabelle Elizabeth Schellenberg

Position (eg Secretary, Chair, etc) Chair Administrator

Date 18 October 2022



CHARITY COMMISSION
FOR ENGLAND AND WALES

The Ifakara Bakery Project

1114531

Receipts and payments accounts

CC16a

For the period
from

1/1/2022

To

12/31/2022

Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
A1 Receipts					
Trust Funds		-	-	-	2,000
Churches	760	-	-	760	600
Organisations	9,535	-	-	9,535	9,315
Individuals	16,320	-	-	16,320	15,831
Interest	16	-	-	16	
Gift Aid	8,116	-	-	8,116	
Other Income		-	-	-	
Standing Orders	5,846	-	-	5,846	5,986
Sub total (Gross income for AR)	40,593	-	-	40,593	33,732
A2 Asset and investment sales, (see table).					
	-	-	-	-	
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	40,593	-	-	40,593	33,732
A3 Payments					
Free Bread Funds	26,082	-	-	26,082	17,833
Emergency Fund	328	-	-	328	4,857
Education		-	-	-	
Special Projects	300	-	-	300	9,250
Pastoral Care	289	-	-	289	3,458
Innovative projects	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	26,999	-	-	26,999	35,398
A4 Asset and investment purchases, (see table)					
	-	-	-	-	
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	26,999	-	-	26,999	35,398
Net of receipts/(payments)	13,593	-	-	13,593	1,666
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	60,363	-	-	60,363	
Cash funds this year end	73,956	-	-	73,956	

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds	Restricted funds	Endowment funds
		to nearest £	to nearest £	to nearest £
B1 Cash funds	Nat West Current a/c	63,829	-	-
	Nat West Reserve a/c	10,127	-	-
	WBBS			-
	Total cash funds	73,956	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK

	Details	Unrestricted funds	Restricted funds	Endowment funds
		to nearest £	to nearest £	to nearest £
B2 Other monetary assets	NIL	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets	NIL		-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use	NIL		-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities	NIL		-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
ES Coleman	ES COLEMAN	
A Schellenberg	A SCHELLENBERG	



**CHARITY COMMISSION
FOR ENGLAND AND WALES**

**Independent examiner's
report on the accounts**

Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name

IFAKARA BAKERY PROJECT

**On accounts for the year
ended**

2022

**Charity no
(if any)**

1114531

Set out on pages

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended DD / MM / YYYY.

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

A. J. Harris

Date:

18-10-2023

Name:

A. J. HARRIS

**Relevant professional
qualification(s) or body
(if any):**

Address:

1, MYERS CLOSE,

CHARLTON, BANBURY
OXON OX17 3DW,

Section B

Disclosure

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.