

Charity registration number 1113854

Company registration number 05743952 (England and Wales)

SHIRE COMMUNITY SERVICES LIMITED
ANNUAL REPORT AND UNAUDITED FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 MARCH 2024

SHIRE COMMUNITY SERVICES LIMITED

LEGAL AND ADMINISTRATIVE INFORMATION

Trustees	Mr G M Lawman Mr H Tailor Ms E F Turvey Mr B Skittrall Mr D Perry Mrs H Saunders Mrs V Wilkinson
Charity number	1113854
Company number	05743952
Registered office	1-3 Orient Way Wellingborough Northants NN8 1AF
Independent examiner	Jervis & Partners 30 Harborough Road Kingsthorpe Northampton NN2 7AZ

SHIRE COMMUNITY SERVICES LIMITED

CONTENTS

	Page
Trustees' report	1 - 2
Statement of trustees' responsibilities	3
Independent examiner's report	4
Statement of financial activities	5
Balance sheet	6
Notes to the financial statements	7 - 16

SHIRE COMMUNITY SERVICES LIMITED

TRUSTEES' REPORT (INCLUDING DIRECTORS' REPORT)

FOR THE YEAR ENDED 31 MARCH 2024

The trustees present their annual report and financial statements for the year ended 31 March 2024.

The financial statements have been prepared in accordance with the accounting policies set out in note 1 to the financial statements and comply with the charity's [governing document], the Companies Act 2006 and "Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102)" (effective 1 January 2019).

Objectives and activities

To promote any charitable purpose for the benefit of the community in the Wellingborough area, and in particular the advancement of education, the furtherance of health and relief of poverty, distress and sickness.

In furtherance of the above objects, but not further or otherwise, to use every means at its disposal to further the work of existing Voluntary and Statutory bodies in the community without detracting in any way from their own purpose or autonomy.

To procure and provide information.

To circulate any written material, gratuitously or otherwise, appropriate to its work.

To promote, encourage or undertake experimental work.

Public benefit

The transport services provide a direct benefit to individuals within the community, enabling those who would otherwise be isolated and unable to access public transport to attend medical appointments and undertake social activities.

Achievements and performance

The year to 31 March 2024 saw passenger numbers continue to increase on all services but remain below pre-Covid levels. The majority of our service users fall into the most clinically vulnerable category, some of whom are still nervous of resuming activities outside their homes.

The appointment of Jon Ekins as General Manager in March 2023 has been a resounding success. He has taken us from the difficult financial situation we had been in for a few years to a stable position. He negotiated a contract with Rushden Town Council and Higham Ferrers Town Council to provide a dedicated bus service for those towns, which has contributed a large part to this success.

Trustees are hopeful that contracts with other town and parish councils will emerge in the coming months and years.

Once again, we thank our dedicated staff and volunteers for their loyal service during this past year.

Financial review

There was a deficit for the year of £3,990, (2023: deficit £8,168)

Unrestricted funds amounted to £28,945 (2023: £32,935)

Restricted funds amounted to £15,000 (2023 - £nil)

Structure, governance and management

The charity is controlled by its governing document, a deed of trust, and constitutes a limited company, limited by guarantee, as defined by the Companies Act 2006.

SHIRE COMMUNITY SERVICES LIMITED

TRUSTEES' REPORT (INCLUDING DIRECTORS' REPORT) (CONTINUED)

FOR THE YEAR ENDED 31 MARCH 2024

The trustees, who are also the directors for the purpose of company law, and who served during the year and up to the date of signature of the financial statements were:

Mr G M Lawman
Mr H T Tailor
Ms E F Turvey
Mr B Skittrall
Mr D Perry
Mrs H Saunders
Mrs V Wilkinson

Recruitment and appointment of new trustees

The charity is entitled to have a maximum of 10 trustees who are elected from individuals or organisational members at the Annual General Meeting. A maximum of one third of the trustees retire by rotation according to their length of time in office, and all may stand again for election at the Annual General Meeting.

Income from grants and donations

Donations and gifts amounted to £9,956 this year (2022-3 £4,386). A total of £149,831 (2022-3 £68,434) was received in grants. These were from:

	2024	2023
	£	£
North Northamptonshire Council - Community transport grant	23,550	23,248
North Northamptonshire Council - Service level agreement	25,000	25,000
NHS – grant agreement	11,747	11,747
Rushden & Higham Ferrers Town Councils bus service agreement	80,000	-
Finedon Council – bus service proposal	1,000	-
BSOG Wellibus	7,634	8,439

The trustees' report was approved by the Board of Trustees.



Mrs H Saunders
Chair of Trustees

29 October 2024

SHIRE COMMUNITY SERVICES LIMITED

STATEMENT OF TRUSTEES' RESPONSIBILITIES

FOR THE YEAR ENDED 31 MARCH 2024

The trustees, who are also the directors of Shire Community Services Limited for the purpose of company law, are responsible for preparing the Trustees' Report and the financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

Company Law requires the trustees to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the charity and of the incoming resources and application of resources, including the income and expenditure, of the charitable company for that year.

In preparing these financial statements, the trustees are required to:

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the Charities SORP;
- make judgements and estimates that are reasonable and prudent;
- state whether applicable UK Accounting Standards have been followed, subject to any material departures disclosed and explained in the financial statements; and
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in operation.

The trustees are responsible for keeping adequate accounting records that disclose with reasonable accuracy at any time the financial position of the charity and enable them to ensure that the financial statements comply with the Companies Act 2006. They are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

SHIRE COMMUNITY SERVICES LIMITED

INDEPENDENT EXAMINER'S REPORT

TO THE TRUSTEES OF SHIRE COMMUNITY SERVICES LIMITED

I report to the trustees on my examination of the financial statements of Shire Community Services Limited (the charity) for the year ended 31 March 2024.

Responsibilities and basis of report

As the trustees of the charity (and also its directors for the purposes of company law) you are responsible for the preparation of the financial statements in accordance with the requirements of the Companies Act 2006 (the 2006 Act).

Having satisfied myself that the financial statements of the charity are not required to be audited under Part 16 of the 2006 Act and are eligible for independent examination, I report in respect of my examination of the charity's financial statements carried out under section 145 of the Charities Act 2011 (the 2011 Act). In carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act.

Independent examiner's statement

Since the charity's gross income exceeded £250,000 your examiner must be a member of a body listed in section 145 of the 2011 Act. I confirm that I am qualified to undertake the examination because I am a member of ICAEW, which is one of the listed bodies.

I have completed my examination. I confirm that no matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

- 1 accounting records were not kept in respect of the charity as required by section 386 of the 2006 Act; or
- 2 the financial statements do not accord with those records; or
- 3 the financial statements do not comply with the accounting requirements of section 396 of the 2006 Act other than any requirement that the accounts give a true and fair view which is not a matter considered as part of an independent examination; or
- 4 the financial statements have not been prepared in accordance with the methods and principles of the Statement of Recommended Practice for accounting and reporting by charities applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102).

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the financial statements to be reached.

Jervis & Partners

30 Harborough Road
Kingsthorpe
Northampton
NN2 7AZ

Dated: 29 October 2024

SHIRE COMMUNITY SERVICES LIMITED

STATEMENT OF FINANCIAL ACTIVITIES INCLUDING INCOME AND EXPENDITURE ACCOUNT

FOR THE YEAR ENDED 31 MARCH 2024

	Notes	Unrestricted funds 2024 £	Restricted funds 2024 £	Total 2024 £	Unrestricted funds 2023 £
Income from:					
Donations and legacies	3	158,887	15,000	173,887	72,820
Charitable activities	4	207,805	-	207,805	177,376
Other trading activities	5	396	-	396	16,717
Investments	6	245	-	245	44
Total income		<u>367,333</u>	<u>15,000</u>	<u>382,333</u>	<u>266,957</u>
Expenditure on:					
Raising funds	7	371,323	-	371,323	274,625
Other expenditure	12	-	-	-	500
Total expenditure		<u>371,323</u>	<u>-</u>	<u>371,323</u>	<u>275,125</u>
Net income/(expenditure) and movement in funds		(3,990)	15,000	11,010	(8,168)
Reconciliation of funds:					
Fund balances at 1 April 2023		32,935	-	32,935	41,103
Fund balances at 31 March 2024		<u>28,945</u>	<u>15,000</u>	<u>43,945</u>	<u>32,935</u>

The statement of financial activities includes all gains and losses recognised in the year. All income and expenditure derive from continuing activities.

SHIRE COMMUNITY SERVICES LIMITED

BALANCE SHEET

AS AT 31 MARCH 2024

	Notes	2024 £	£	2023 £	£
Fixed assets					
Tangible assets	14		295		1,017
Current assets					
Debtors	15	15,120		13,454	
Cash at bank and in hand		45,433		33,546	
		60,553		47,000	
Creditors: amounts falling due within one year	16	(16,903)		(15,082)	
Net current assets			43,650		31,918
Total assets less current liabilities			43,945		32,935
The funds of the charity					
Restricted income funds	17		15,000		-
Unrestricted funds	18		28,945		32,935
			43,945		32,935

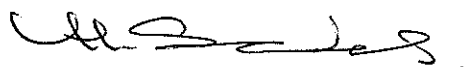
The company is entitled to the exemption from the audit requirement contained in section 477 of the Companies Act 2006, for the year ended 31 March 2024.

The directors acknowledge their responsibilities for complying with the requirements of the Companies Act 2006 with respect to accounting records and the preparation of financial statements.

The members have not required the company to obtain an audit of its financial statements for the year in question in accordance with section 476.

These financial statements have been prepared in accordance with the provisions applicable to companies subject to the small companies regime.

The financial statements were approved by the trustees on 29 October 2024



Mrs H Saunders
Chair of Trustees

Company registration number 05743952 (England and Wales)

SHIRE COMMUNITY SERVICES LIMITED

NOTES TO THE FINANCIAL STATEMENTS

FOR THE YEAR ENDED 31 MARCH 2024

1 Accounting policies

Charity information

Shire Community Services Limited is a private company limited by guarantee incorporated in England and Wales. The registered office is 1-3 Orient Way, Wellingborough, Northants, NN8 1AF.

1.1 Accounting convention

The financial statements have been prepared in accordance with the charity's [governing document], the Companies Act 2006, FRS 102 "The Financial Reporting Standard applicable in the UK and Republic of Ireland" ("FRS 102") and the Charities SORP "Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102)" (effective 1 January 2019). The charity is a Public Benefit Entity as defined by FRS 102.

The charity has taken advantage of the provisions in the SORP for charities not to prepare a Statement of Cash Flows.

The financial statements are prepared in sterling, which is the functional currency of the charity. Monetary amounts in these financial statements are rounded to the nearest £.

The financial statements have been prepared under the historical cost convention, [modified to include the revaluation of freehold properties and to include investment properties and certain financial instruments at fair value]. The principal accounting policies adopted are set out below.

1.2 Going concern

At the time of approving the financial statements, the trustees have a reasonable expectation that the charity has adequate resources to continue in operational existence for the foreseeable future. Thus the trustees continue to adopt the going concern basis of accounting in preparing the financial statements.

1.3 Charitable funds

Unrestricted funds are available for use at the discretion of the trustees in furtherance of their charitable objectives.

Restricted funds are subject to specific conditions by donors or grantors as to how they may be used. The purposes and uses of the restricted funds are set out in the notes to the financial statements.

Restricted funds of £15,000 has been received and will be utilised in the next accounting year and has been carried forward.

Endowment funds are subject to specific conditions by donors that the capital must be maintained by the charity.

1.4 Income

Income is recognised when the charity is legally entitled to it after any performance conditions have been met, the amounts can be measured reliably, and it is probable that income will be received.

Cash donations are recognised on receipt. Other donations are recognised once the charity has been notified of the donation, unless performance conditions require deferral of the amount. Income tax recoverable in relation to donations received under Gift Aid or deeds of covenant is recognised at the time of the donation.

Legacies are recognised on receipt or otherwise if the charity has been notified of an impending distribution, the amount is known, and receipt is expected. If the amount is not known, the legacy is treated as a contingent asset.

SHIRE COMMUNITY SERVICES LIMITED

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)

FOR THE YEAR ENDED 31 MARCH 2024

1 Accounting policies

(Continued)

Expenditure is recognised once there is a legal or constructive obligation to transfer economic benefit to a third party, it is probable that a transfer of economic benefits will be required in settlement, and the amount of the obligation can be measured reliably.

Expenditure is classified by activity. The costs of each activity are made up of the total of direct costs and shared costs, including support costs involved in undertaking each activity. Direct costs attributable to a single activity are allocated directly to that activity. Shared costs which contribute to more than one activity and support costs which are not attributable to a single activity are apportioned between those activities on a basis consistent with the use of resources. Central staff costs are allocated on the basis of time spent, and depreciation charges are allocated on the portion of the asset's use.

1.5 Tangible fixed assets

Tangible fixed assets are initially measured at cost and subsequently measured at cost or valuation, net of depreciation and any impairment losses.

Depreciation is recognised so as to write off the cost or valuation of assets less their residual values over their useful lives on the following bases:

Computers	33.3% on cost
-----------	---------------

The gain or loss arising on the disposal of an asset is determined as the difference between the sale proceeds and the carrying value of the asset, and is recognised in the statement of financial activities.

1.6 Impairment of fixed assets

At each reporting end date, the charity reviews the carrying amounts of its tangible assets to determine whether there is any indication that those assets have suffered an impairment loss. If any such indication exists, the recoverable amount of the asset is estimated in order to determine the extent of the impairment loss (if any).

1.7 Cash and cash equivalents

Cash and cash equivalents include cash in hand, deposits held at call with banks, other short-term liquid investments with original maturities of three months or less, and bank overdrafts. Bank overdrafts are shown within borrowings in current liabilities.

1.8 Financial instruments

The charity has elected to apply the provisions of Section 11 'Basic Financial Instruments' and Section 12 'Other Financial Instruments Issues' of FRS 102 to all of its financial instruments.

Financial instruments are recognised in the charity's balance sheet when the charity becomes party to the contractual provisions of the instrument.

Financial assets and liabilities are offset, with the net amounts presented in the financial statements, when there is a legally enforceable right to set off the recognised amounts and there is an intention to settle on a net basis or to realise the asset and settle the liability simultaneously.

Basic financial assets

Basic financial assets, which include debtors and cash and bank balances, are initially measured at transaction price including transaction costs and are subsequently carried at amortised cost using the effective interest method unless the arrangement constitutes a financing transaction, where the transaction is measured at the present value of the future receipts discounted at a market rate of interest. Financial assets classified as receivable within one year are not amortised.

SHIRE COMMUNITY SERVICES LIMITED

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED) FOR THE YEAR ENDED 31 MARCH 2024

1 Accounting policies

(Continued)

Basic financial liabilities

Basic financial liabilities, including creditors and bank loans are initially recognised at transaction price unless the arrangement constitutes a financing transaction, where the debt instrument is measured at the present value of the future payments discounted at a market rate of interest. Financial liabilities classified as payable within one year are not amortised.

Debt instruments are subsequently carried at amortised cost, using the effective interest rate method.

Trade creditors are obligations to pay for goods or services that have been acquired in the ordinary course of operations from suppliers. Amounts payable are classified as current liabilities if payment is due within one year or less. If not, they are presented as non-current liabilities. Trade creditors are recognised initially at transaction price and subsequently measured at amortised cost using the effective interest method.

Derecognition of financial liabilities

Financial liabilities are derecognised when the charity's contractual obligations expire or are discharged or cancelled.

1.9 Employee benefits

The cost of any unused holiday entitlement is recognised in the period in which the employee's services are received.

Termination benefits are recognised immediately as an expense when the charity is demonstrably committed to terminate the employment of an employee or to provide termination benefits.

2 Critical accounting estimates and judgements

In the application of the charity's accounting policies, the trustees are required to make judgements, estimates and assumptions about the carrying amount of assets and liabilities that are not readily apparent from other sources. The estimates and associated assumptions are based on historical experience and other factors that are considered to be relevant. Actual results may differ from these estimates.

The estimates and underlying assumptions are reviewed on an ongoing basis. Revisions to accounting estimates are recognised in the period in which the estimate is revised where the revision affects only that period, or in the period of the revision and future periods where the revision affects both current and future periods.

3 Income from donations and legacies

	Unrestricted funds 2024 £	Restricted funds 2024 £	Total 2024 £	Unrestricted funds 2023 £	Restricted funds 2023 £	Total 2023 £
Donations and gifts	9,956	-	9,956	4,386	-	4,386
Grants	148,931	15,000	163,931	68,434	-	68,434
	<u>158,887</u>	<u>15,000</u>	<u>173,887</u>	<u>72,820</u>	<u>-</u>	<u>72,820</u>

SHIRE COMMUNITY SERVICES LIMITED

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)

FOR THE YEAR ENDED 31 MARCH 2024

4 Charitable activities

	Wellibus membership & fares 2024 £	Shopmobility 2024 £	Volunteer medical car service - Wellingborough 2024 £	Volunteer medical car service - Kettering 2024 £	Charitable Income 6 2024 £	Total 2024 £	Total 2023 £
Sale of goods	162,489	3,730	28,583	9,823	3,180	207,805	177,376

For the year ended 31 March 2023

	Wellibus membership & fares £	Shopmobility £	Volunteer medical car service - Wellingborough £	Volunteer medical car service - Kettering £	Total 2023 £
Sale of goods	152,041	2,512	17,182	5,641	177,376
Analysis by fund Unrestricted funds	152,041	2,512	17,182	5,641	177,376

SHIRE COMMUNITY SERVICES LIMITED

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)

FOR THE YEAR ENDED 31 MARCH 2024

5 Income from other trading activities

	Unrestricted funds 2024 £	Unrestricted funds 2023 £
Fundraising events	396	16,717

6 Income from investments

	Unrestricted funds 2024 £	Unrestricted funds 2023 £
Interest receivable	245	44

7 Expenditure on raising funds

	Unrestricted funds 2024 £	Unrestricted funds 2023 £
Trading costs		
Support costs	371,323	274,625

SHIRE COMMUNITY SERVICES LIMITED

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)

FOR THE YEAR ENDED 31 MARCH 2024

8 Support costs

	Support costs	Governance costs	2024 Support costs	Governance costs	2023
	£	£	£	£	£
Staff costs	142,351	24,186	166,537	107,983	135,417
Depreciation	-	1,090	1,090	-	1,218
Radar keys/consumables	141	-	141	35	35
Insurance	6,696	1,888	8,584	5,434	7,025
Catss	5,977	-	5,977	5,897	5,897
Motor vehicle expenses	32,357	-	32,357	22,723	22,723
Equipment leasing	62,284	1,355	63,639	45,168	46,394
Other motor & travel expenses	975	-	975	999	999
Telephone	1,200	5,483	6,683	824	11,055
Repairs & maintenance	1,327	2,229	3,556	1,014	2,431
Accountancy	-	2,296	2,296	-	2,320
Legal and professional	-	38,250	38,250	-	4,950
Rent	-	24,000	24,000	-	24,000
Utilities	-	3,385	3,385	-	2,162
Postage and stationery	-	2,633	2,633	-	2,349
Publicity	-	4,727	4,727	-	96
Bank charges	-	1,862	1,862	-	1,576
Subscriptions & publications	-	331	331	-	493
IT consumables	-	4,300	4,300	-	3,485
	<u>253,308</u>	<u>118,015</u>	<u>371,323</u>	<u>190,077</u>	<u>274,625</u>
Analysed between Trading	<u>253,308</u>	<u>118,015</u>	<u>371,323</u>	<u>190,077</u>	<u>274,625</u>

9 Net movement in funds

	2024	2023
	£	£
The net movement in funds is stated after charging/(crediting):		
Depreciation of owned tangible fixed assets	1,090	1,218
Loss on disposal of tangible fixed assets	-	500
	<u>1,090</u>	<u>1,718</u>

10 Trustees

None of the trustees (or any persons connected with them) received any remuneration or benefits from the charity during the year.

SHIRE COMMUNITY SERVICES LIMITED

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED) FOR THE YEAR ENDED 31 MARCH 2024

11 Employees

The average monthly number of employees during the year was:

	2024 Number	2023 Number
Staff & management	15	13

Employment costs

	2024 £	2023 £
Wages and salaries	75,299	68,826
Drivers hours	85,908	65,870
	161,207	134,696

There were no employees whose annual remuneration was more than £60,000.

12 Other

	Total £ 2024	Unrestricted funds 2023
Net loss on disposal of tangible fixed assets	-	500

13 Taxation

The charity is exempt from taxation on its activities because all its income is applied for charitable purposes.

SHIRE COMMUNITY SERVICES LIMITED

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED) FOR THE YEAR ENDED 31 MARCH 2024

14 Tangible fixed assets

	Computers £
Cost	
At 1 April 2023	3,658
Additions	368
At 31 March 2024	4,026
Depreciation and impairment	
At 1 April 2023	2,641
Depreciation charged in the year	1,090
At 31 March 2024	3,731
Carrying amount	
At 31 March 2024	295
At 31 March 2023	1,017

15 Debtors

	2024 £	2023 £
Amounts falling due within one year:		
Trade debtors	2,373	1,053
Other debtors	7,682	6,092
Prepayments and accrued income	5,065	6,309
	15,120	13,454

16 Creditors: amounts falling due within one year

	2024 £	2023 £
Other taxation and social security	2,619	2,127
Trade creditors	13,084	11,246
Other creditors	-	(60)
Accruals and deferred income	1,200	1,769
	16,903	15,082

SHIRE COMMUNITY SERVICES LIMITED

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)

FOR THE YEAR ENDED 31 MARCH 2024

17 Restricted funds

The restricted funds of the charity comprise the unexpended balances of donations and grants held on trust subject to specific conditions by donors as to how they may be used.

	At 1 April 2023 £	Incoming resources £	At 31 March 2024 £
North Northants Council	-	15,000	15,000

18 Unrestricted funds

The unrestricted funds of the charity comprise the unexpended balances of donations and grants which are not subject to specific conditions by donors and grantors as to how they may be used. These include designated funds which have been set aside out of unrestricted funds by the trustees for specific purposes.

	At 1 April 2023 £	Incoming resources £	Resources expended £	At 31 March 2024 £
General funds	32,935	367,333	(371,323)	28,945
Previous year:	At 1 April 2022 £	Incoming resources £	Resources expended £	At 31 March 2023 £
General funds	41,103	266,957	(275,125)	32,935

19 Analysis of net assets between funds

	Unrestricted funds 2024 £	Restricted funds 2024 £	Total 2024 £
At 31 March 2024:			
Tangible assets	295	-	295
Current assets/(liabilities)	28,650	15,000	43,650
	28,945	15,000	43,945

SHIRE COMMUNITY SERVICES LIMITED

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)

FOR THE YEAR ENDED 31 MARCH 2024

19 Analysis of net assets between funds

(Continued)

	Unrestricted funds 2023 £	Restricted funds 2023 £	Total 2023 £
At 31 March 2023:			
Tangible assets	1,017	-	1,017
Current assets/(liabilities)	31,918	-	31,918
	<u>32,935</u>	<u>-</u>	<u>32,935</u>

20 Related party transactions

There were no disclosable related party transactions during the year (2023 - none).