

Trustees' Annual Report for the period									
From		Period start date			To		Period end date		
		01	02	2022			31	01	2023

Section A Reference and administration details

Charity name	ROSIE MAY FOUNDATION		
Other names charity is known by	RMF		
Registered charity number (if any)	1113049		
Charity's principal address	PO Box 9440		
	Nottingham		
Postcode	NG13 0WQ		

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Mr Neil Price	Chair		Committee
2	Ms Jane Bungay			Committee
3	Mr Graham Storrie			Committee
4	Ms Helen Wells	Treasurer		Committee
5	Mr John Elliot			Committee
6	Mrs Sam Ellis			Committee
7	Ms Daksha Patel			Committee
8				
9				
10				
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15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

Mrs Mary Storrie CEO

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	TRUST DEED DATED 20 th FEBRUARY 2006
How the charity is constituted (eg. trust, association, company)	CONSISTING OF NINE TRUSTEES
Trustee selection methods (eg. appointed by, elected by)	TRUSTEES ARE RE-APPOINTED EVERY THREE YEARS

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

In Sri Lanka, RM Foundation Lanka is registered as a charitable, nonprofit company to deliver programmes through Project Hope directly on the ground.

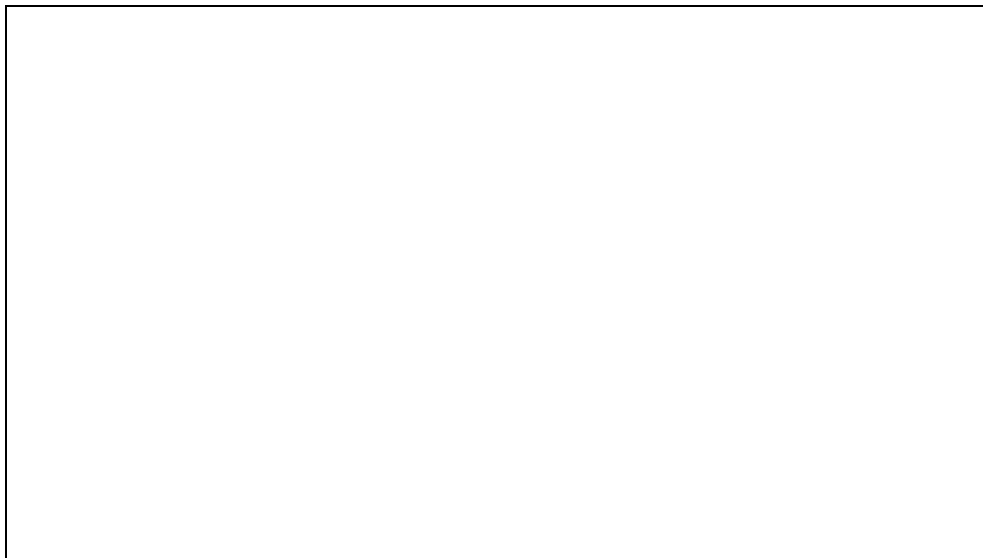
In Nepal, we are funding partners for selected local NGO's. Our implementing partners are SAHAS/NEPAL and ASHA/NEPAL.

In the UK, we collaborate with partners Travelteer to facilitate volunteering opportunities at our projects overseas.

We facilitate internship programmes with Nottingham Trent University and The University of Nottingham.

Local collaborations to deliver programmes with Lidl, Bingham and DG Cars, Nottingham.

Related Party Transactions – Mrs Mary Storrie, the spouse of Trustee Graham Storrie, is employed by the Rosie May Foundation.



Section C

Objectives and activities

Summary of the objects of the charity set out in its governing document

The charity aims to protect children, achieve sustained poverty reduction, and economically empower vulnerable and marginalized families.

In Sri Lanka, the focus is on provision of direct family support, access to quality education, skills training and women's economic empowerment through projects in the Galle District.

In rural Nepal, the emphasis is on economically empowering survivors of trafficking, implementing income-generating programs, and promoting quality education.

In the UK, we continue to support families with food security, economically empower women through access to skills training and develop educational partnerships to build mental resilience and inspire young minds.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

1. **Think Pink Sri Lanka:** trains women to drive pink tuk-tuk taxis, breaking gender barriers, ensuring safe journeys for women and children, and providing economic empowerment for single mothers.
2. **Project Hope:** community outreach in Sri Lanka supports vulnerable families, offering holistic care, income generation skills training, education, and counselling to prevent family separation and lift families out of poverty.
4. **Rosie May Pre-school:** free early years education and school meals for children from low-income families in Sri Lanka, aiming to reduce inequalities through quality education.
5. **Rosie May Education For All:** empowers vulnerable children in Sri Lanka through child rights education, English proficiency, literacy, numeracy, sports, and IT in rural communities.
6. **Eye Screening Camps:** free eye screenings, provide prescription spectacles, cataract surgery, and early intervention education for vulnerable families in poverty-stricken rural communities in Sri Lanka.
7. **Meselmi Primary School:** rebuild of an earthquake-resilient school in rural Nepal, preventing child trafficking by resuming primary education. Provision of solar panels, sanitation, water, uniforms, resources, and free meals to improve attendance and education standards.
8. **Mangri Hostel for Senior Girls:** situated in rural Nepal, a refurbished hostel, improves facilities, provides resources, and uniforms to enhance educational achievement, personal safety, hygiene, and nutrition for girls.
9. **One Light One Child:** delivers solar lights to off-grid children in remote parts of Nepal and Sri Lanka, reducing energy poverty, promoting safe studying, and raising education standards.
10. **Water for Girls:** provides safe drinking water to households in remote Mangri, Nepal, reducing disease, improving hygiene, and allowing girls more time for study by eliminating the need to collect water.
11. **Female Farmers:** a women's farming co-operative in Nepal, promoting organic produce for food security and income by providing vital infrastructure to smallholder farmers.
12. **Survivors of Trafficking:** reintegrates female survivors of trafficking into communities, offering housing, food security, medical aid, counselling, access to higher education and career advice,
13. **Pink TukTuks:** support local initiatives reigniting and reintegrating communities, promoting positive mental health and community spirit.
14. **Food Support:** in partnership with Lidl, Bingham supported by Neighbourly, we collect and distribute food waste and food donations from customers to support local families living in income poverty.
15. **ThinkPink:** in collaboration with DG Cars, Nottingham, Derby and Cambridge works to address the gender imbalance in the taxi industry, promoting safety and economic empowerment of women by facilitating mentoring, additional training and a supportive community of women drivers.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

- **A voluntary International Internship Research Programme** contributes to the monitoring and evaluation of impact in both Sri Lanka and Nepal.
- **A voluntary Internship Programme** for undergraduates and graduates from local universities contributes to our UK fundraising and operations.
- **Professional skills** - are volunteered through pro-bono support and corporate partnerships which contribute to capacity building of the RMF team by delivering specialised skill sets and training, reducing overhead expenses for the charity.
- **Volunteers** - support our community programmes both in the UK and overseas, offering additional manpower and specific skill sets to enhance programmes and deliver social value to communities.

Most of all

Summary of the main achievements of the charity during the year

In the aftermath of the pandemic, we've rebuilt our team to sustain fundraising and advance projects, crucial for ensuring sustainability and expanding our impact when those relying on our support need us more than ever. Managing the pandemic's repercussions continues to be a substantial challenge for our donors, volunteers, and especially for those we support.

Incorporating a commercial trading arm has been a strategic move to increase revenue. Roxy, Rosie and Ruby, our electric tuk-tuk, are now available for hire, generating income to support local community programs. Our pink fleet of tuk tuks have become iconic figures, alleviating chronic loneliness, and promoting positive mental health in our local community.

Our volunteer drivers, integral to this vital work, continue local initiatives such as delivering Fish and Chip Friday, visits from Tuk Tuk Santa, facilitating social tables and distributing food waste to local schools for families in need of food support to reintegrate and reignite communities.

In Sri Lanka the economic crisis continues to push families onto or below the poverty line. Our focus on education has been vital and numbers have increased at the Rosie May Pre-School, as parents cannot access fee paying pre-schools, mostly the only option. We continue to provide free early years education and a nutritious lunch for 35 children each year. This year we introduced afterschool classes for graduates in their first year of primary school, to build on numeracy/literacy skills and close the gap. After-school classes for children 6-16 years have also been increased to develop English conversational skills and increase social mobility.

Economic empowerment of families living in financial poverty continues to be challenging in the aftermath of the financial crisis. Our tuk tuk taxi drivers struggle with restricted fuel and increased prices, nevertheless these resilient women continue to support their families during this crisis with our continued funding. Families are kept together as single mothers are prevented from having to make the heartbreaking decision of relinquishing their children to an orphanage.

The concept of women taxi drivers has been introduced into our hometown of Nottingham this year. In the UK less than 2% of taxi drivers are women so Think Pink addresses this shortage of female drivers by recruiting, mentoring, and training through a collaboration with DG Cars, Nottingham. The women drivers benefit from joining a supportive community of women drivers to create change in the industry and ultimately personal safety for other women.

Section E

Financial review

Brief statement of the charity's policy on reserves

To ensure the charity can meet both current commitments and ensure long term sustainability, Rosie May Foundation has determined that the reserves should be held in unrestricted funds to cover:

- a minimum of one year's operating costs of projects and employee liabilities.
 - Meet current cashflow requirements.
 - Opportunities to invest in new projects prior to securing full funding.
- As of 31 January 2023, reserves meet this requirement.

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Fundraising revenue streams:

69% Events and Donations
8% Sponsorships
16% Trust Funds and Grants
0% Legacies
6% Gift aid
1% Other

Expenditure both direct and indirect has supported the key objectives of the charity, reduction of poverty, education, economic empowerment, family strengthening, mental health, and community cohesion.

As part of the due diligence process, we continue to update our policies and procedures, with a focus on safeguarding. This has been achieved through a considerable amount of support from volunteer trustees and pro bono support. These are reviewed and updated to an agreed schedule.

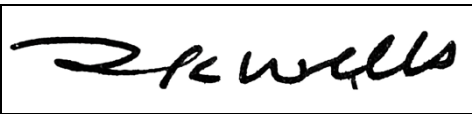

Section F

Other optional information

Section GDeclaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Helen Wells	Graham Storrie
Position (eg Secretary, Chair, etc)	Treasurer	Secretary

Date

10 November 2023

ROSIE MAY FOUNDATION	No (if any) 1113049
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CC16a

Receipts and payments accounts



For the period from	Period start date 01.02.22		Period end date 31.01.23
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Voluntary income	7,070	41,029	-	48,099	24,615
Activities for generating funds	153,138	-	-	153,138	114,043
Investment income	358	-	-	358	507
Incoming resources from	-	-	-	-	-
charitable activities	-	2,000	-	2,000	17,606
Furlough	-	-	-	-	17,560
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	160,566	43,029	-	203,595	174,331
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	160,566	43,029	-	203,595	174,331
A3 Payments					
Costs of generating voluntary income	15,544	-	-	15,544	49,722
Fundraising trading costs	49,453	-	-	49,453	15,737
Charitable activities	140,891	46,497	-	187,388	60,999
Furlough	-	-	-	-	17,560
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	205,888	46,497	-	252,385	144,018
A4 Asset and investment purchases, (see table)					
Tuk tuk	19,253	-	-	19,253	10,500
Other	-	-	-	-	1,169
Sub total	19,253	-	-	19,253	11,669
Total payments	225,141	46,497	-	271,638	155,687
Net of receipts/(payments)	- 64,575	- 3,468	-	- 68,043	18,644
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	181,383	39,697	-	221,080	202,436
Cash funds this year end	116,808	36,229	-	153,037	221,080

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank and cash	116,808	36,229	-
		-	-	-
		-	-	-
	Total cash funds	116,808	36,229	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
B2 Other monetary assets	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
	Deferred income	11,795	-	-
	Prepayments	745	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
	Investment	30,000	-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
	Capital assets	34,198	-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
	Accruals	394	-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval
		Helen Lesley Wells	10-Nov-23
		Graham Storrie	10-Nov-23



Section A

Independent Examiner's Report

Report to the trustees/
members of

Charity Name
ROSIE MAY FOUNDATION

On accounts for the year
ended

31st January 2023

Charity no
(if any)

1113049

Set out on pages

1-2

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/01/2023

Responsibilities and
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed:

Ryaan Abdul

Date: 10th November 2023

Name:

Ryaan Abdul

Relevant professional
qualification(s) or body
(if any):

Association of Chartered Certified Accountants

Address:

Flat 4

7 Pelham Crescent

Nottingham, NG7 1AU

Section B

Disclosure

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.