

Charity number: 1112925

---

**THE ATKIN CHARITABLE FOUNDATION**

---

**UNAUDITED**  
**TRUSTEES' REPORT AND FINANCIAL STATEMENTS**  
**FOR THE YEAR ENDED 5 APRIL 2025**

---

**THE ATKIN CHARITABLE FOUNDATION**

---

**CONTENTS**

---

	Page
Reference and Administrative Details of the Charity, its Trustees and Advisers	1
Trustees' Report	2 - 4
Independent Examiner's Report	5
Statement of Financial Activities	6
Balance Sheet	7
Notes to the Financial Statements	8 - 15

---

## THE ATKIN CHARITABLE FOUNDATION

---

### REFERENCE AND ADMINISTRATIVE DETAILS OF THE CHARITY, ITS TRUSTEES AND ADVISERS FOR THE YEAR ENDED 5 APRIL 2025

---

<b>Trustees</b>	E Atkin C Atkin R Atkin L Atkin B Gold (resigned 27 July 2025) R Carlton (appointed 27 November 2024) C Lawrence (appointed 27 November 2024) R Harris (resigned 27 July 2025)
<b>Charity registered number</b>	1112925
<b>Principal office</b>	16 Rosemont Road London NW3 6NE
<b>Secretary</b>	R Harris
<b>Accountants</b>	Nyman Libson Paul LLP Chartered Accountants 124 Finchley Road London NW3 5JS
<b>Bankers</b>	Coutts & Co 440 Strand London WC2R 0QS

---

## THE ATKIN CHARITABLE FOUNDATION

---

### TRUSTEES' REPORT FOR THE YEAR ENDED 5 APRIL 2025

---

The Trustees present their annual report together with the audited financial statements of the charity for the year 6 April 2024 to 5 April 2025. The Trustees confirm that the annual report and financial statements of the charity comply with the current statutory requirements, the requirements of the charity's governing document and the provisions of the Statement of Recommended Practice (SORP), applicable to charities preparing their accounts in accordance with Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS102) (effective 1 January 2019).

#### Objectives and activities

##### a. Policies and objectives

In compliance with the duty set out in section 4 of the Charities Act 2011 and in shaping our objectives for the year and planning our activities, the trustees have considered the Charity Commission's guidance on public benefit. In deciding which institutions to provide grants to, the trustees given careful consideration to charities that share the foundation's objectives.

##### b. Strategies for achieving objectives

The foundation is established as a charity whose objects are the relief of poverty, distress and sickness, the advancement of education, the protection of health and for any other charitable purpose. These objects were met during the year by the making of grants.

##### c. Main activities undertaken to further the charity's purposes for the public benefit

In setting objectives and planning for activities, the Trustees have given due consideration to general guidance published by the Charity Commission relating to public benefit, including the guidance 'Public benefit: running a charity (PB2)'.

#### Achievements and performance

##### a. Main achievements of the charity

During the period, donations of £750,000 (2024: £Nil) were received and charitable grants of £893,000 (2024: £893,000) were made.

#### Financial review

##### a. Going concern

After making appropriate enquiries, the Trustees have a reasonable expectation that the charity has adequate resources to continue in operational existence for the foreseeable future. For this reason, they continue to adopt the going concern basis in preparing the financial statements. Further details regarding the adoption of the going concern basis can be found in the accounting policies.

---

## THE ATKIN CHARITABLE FOUNDATION

---

### TRUSTEES' REPORT (CONTINUED) FOR THE YEAR ENDED 5 APRIL 2025

---

#### **b. Reserves policy**

The financial position of the foundation is strong. The foundation is funded by the private donations from the Atkin family and it is anticipated that the support of the Atkin Family will be available to the foundation as required. It is the policy of the Trustees to retain a fund of such value as to generate adequate investment income for future spending plans. The Trustees wish to safeguard the foundation's ability to support its beneficiaries in the future and are to achieve this by judicious management of its resources.

Total amount of unrestricted fund held at year end is £1,221,196 (2024: £1,326,152).

#### **Structure, governance and management**

##### **a. Constitution**

The Atkin Charitable Foundation is a charity set up by a trust deed dated 20 January 2006, which allows for the activities covered by the charity's objective with no specific restrictions. The Atkin Charitable Foundation is registered as a charity with the Charity Commission.

##### **b. Methods of appointment or election of Trustees**

The trustees are appointed by invitation of the original settlors of the Charitable Trust to a maximum number of six.

##### **c. Organisational structure and decision-making policies**

The trustees meet at regular intervals to discuss and formulate policy which they implement. There are no paid employees.

##### **d. Policies adopted for the induction and training of Trustees**

The induction and training of trustees is carried out informally by existing trustees.

##### **e. Financial risk management**

The Trustees have assessed the major risks to which the charity is exposed, in particular those related to the operations and finances of the charity, and are satisfied that systems and procedures are in place to mitigate exposure to the major risks.

The charity's financial control systems have been reviewed by the trustees and they are satisfied that these are appropriate to the types of activities undertaken by the charity. The trustees are satisfied that any major risks have been identified and have been mitigated.

#### **Plans for future periods**

The Atkin Charitable Trust plans to continue to operate into the foreseeable future with the continued objective of providing grants to institutions working towards the relief of poverty, distress and sickness.

---

THE ATKIN CHARITABLE FOUNDATION

---

TRUSTEES' REPORT (CONTINUED)  
FOR THE YEAR ENDED 5 APRIL 2025

---

**Statement of Trustees' responsibilities**

The Trustees are responsible for preparing the Trustees' Report and the financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

The law applicable to charities in England & Wales requires the Trustees to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the charity and of its incoming resources and application of resources, including its income and expenditure, for that period. In preparing these financial statements, the Trustees are required to:

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles of the Charities SORP (FRS 102);
- make judgments and accounting estimates that are reasonable and prudent;
- state whether applicable UK Accounting Standards (FRS 102) have been followed, subject to any material departures disclosed and explained in the financial statements;
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in business.

The Trustees are responsible for keeping adequate accounting records that are sufficient to show and explain the charity's transactions and disclose with reasonable accuracy at any time the financial position of the charity and enable them to ensure that the financial statements comply with the Charities Act 2011, the Charity (Accounts and Reports) Regulations 2008 and the provisions of the Trust deed. They are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

Approved by order of the members of the board of Trustees on  
3<sup>rd</sup> February 2026 and signed on their behalf by:

E Atkin  
(Trustee)



---

THE ATKIN CHARITABLE FOUNDATION

---

INDEPENDENT EXAMINER'S REPORT  
FOR THE YEAR ENDED 5 APRIL 2025

---

Independent Examiner's Report to the Trustees of The Atkin Charitable Foundation ('the charity')

I report to the charity Trustees on my examination of the accounts of the charity for the year ended 5 April 2025.

**Responsibilities and Basis of Report**

As the Trustees of the charity you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the 2011 Act').

I report in respect of my examination of the charity's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act.

**Independent Examiner's Statement**

Since the charity's gross income exceeded £250,000 your examiner must be a member of a body listed in section 145 of the 2011 Act. I confirm that I am qualified to undertake the examination because I am a member of (enter body here), which is one of the listed bodies.

Your attention is drawn to the fact that the charity has prepared the accounts in accordance with Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) in preference to the Accounting and Reporting by Charities: Statement of Recommended Practice issued on 1 April 2005 which is referred to in the extant regulations but has been withdrawn.

I understand that this has been done in order for the accounts to provide a true and fair view in accordance with the Generally Accepted Accounting Practice effective for reporting periods beginning on or after 1 January 2015.

I have completed my examination. I confirm that no matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the charity as required by section 130 of the 2011 Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

This report is made solely to the charity's Trustees, as a body, in accordance with Part 4 of the Charities (Accounts and Reports) Regulations 2008. My work has been undertaken so that I might state to the charity's Trustees those matters I am required to state to them in an Independent Examiner's Report and for no other purpose. To the fullest extent permitted by law, I do not accept or assume responsibility to anyone other than the charity and the charity's Trustees as a body, for my work or for this report.

Signed:



Andrew Thomas

Dated: 3 February 2026

ACA

Nyman Libson Paul LLP  
Chartered Accountants  
124 Finchley Road  
London  
NW3 5JS

**THE ATKIN CHARITABLE FOUNDATION**

**STATEMENT OF FINANCIAL ACTIVITIES  
FOR THE YEAR ENDED 5 APRIL 2025**

	Note	Unrestricted funds 2025 £	Total funds 2025 £	Total funds 2024 £
<b>Income from:</b>				
Donations and legacies	4	750,000	750,000	-
Investments	5	44,932	44,932	35,604
<b>Total income</b>		<b>794,932</b>	<b>794,932</b>	<b>35,604</b>
<b>Expenditure on:</b>				
Charitable activities		899,888	899,888	699,784
<b>Total expenditure</b>		<b>899,888</b>	<b>899,888</b>	<b>699,784</b>
<b>Net movement in funds before other recognised gains/(losses)</b>		<b>(104,956)</b>	<b>(104,956)</b>	<b>(664,180)</b>
<b>Net movement in funds</b>		<b>(104,956)</b>	<b>(104,956)</b>	<b>(664,180)</b>
<b>Reconciliation of funds:</b>				
Total funds brought forward		1,326,152	1,326,152	1,990,332
Net movement in funds		(104,956)	(104,956)	(664,180)
<b>Total funds carried forward</b>		<b>1,221,196</b>	<b>1,221,196</b>	<b>1,326,152</b>

The Statement of Financial Activities includes all gains and losses recognised in the year.

The notes on pages 8 to 15 form part of these financial statements.



THE ATKIN CHARITABLE FOUNDATION

BALANCE SHEET  
AS AT 5 APRIL 2025

	Note	2025 £	2024 £
<b>Current assets</b>			
Debtors	11	151,770	-
Cash at bank and in hand		1,080,346	1,333,472
		<u>1,232,116</u>	<u>1,333,472</u>
Creditors: amounts falling due within one year	12	(10,920)	(7,320)
<b>Net current assets</b>		<u>1,221,196</u>	<u>1,326,152</u>
<b>Total net assets</b>		<u><u>1,221,196</u></u>	<u><u>1,326,152</u></u>
<b>Charity funds</b>			
Unrestricted funds	13	1,221,196	1,326,152
<b>Total funds</b>		<u><u>1,221,196</u></u>	<u><u>1,326,152</u></u>

The financial statements were approved and authorised for issue by the Trustees on  
3rd February 2026 and signed on their behalf by:

E Atkin  
(Trustee)



The notes on pages 8 to 15 form part of these financial statements.

---

## THE ATKIN CHARITABLE FOUNDATION

---

### NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 5 APRIL 2025

---

#### 1. General information

The Atkin Charitable Foundation is a charity registered in England & Wales. Its registered office address is 16 Rosemont Road, London, NW3 6NE.

#### 2. Accounting policies

##### 2.1 Basis of preparation of financial statements

The financial statements have been prepared in accordance with the Charities SORP (FRS 102) - Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019), the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) and the Charities Act 2011.

The financial statements have been prepared to give a 'true and fair' view and have departed from the Charities (Accounts and Reports) Regulations 2008 only to the extent required to provide a 'true and fair' view. This departure has involved following the Charities SORP (FRS 102) published in October 2019 rather than the Accounting and Reporting by Charities: Statement of Recommended Practice effective from 1 April 2005 which has since been withdrawn.

The Atkin Charitable Foundation meets the definition of a public benefit entity under FRS 102. Assets and liabilities are initially recognised at historical cost or transaction value unless otherwise stated in the relevant accounting policy.

The charity's functional and presentational currency is GBP.

##### 2.2 Fund accounting

General funds are unrestricted funds which are available for use at the discretion of the Trustees in furtherance of the general objectives of the charity and which have not been designated for other purposes.

Investment income, gains and losses are allocated to the appropriate fund.

##### 2.3 Going concern

The trustees have reviewed the circumstances of the charity, and consider that adequate resources continue to be available to fund the activities of the charity for the foreseeable future. The trustees consider that there are no material uncertainties about the charity's ability to continue as a going concern.

##### 2.4 Income

All income is recognised once the charity has entitlement to the income, it is probable that the income will be received and the amount of income receivable can be measured reliably.

Income tax recoverable in relation to donations received under Gift Aid or deeds of covenant is recognised at the time of the donation.

Income tax recoverable in relation to investment income is recognised at the time the investment income is receivable.

---

**THE ATKIN CHARITABLE FOUNDATION**

---

**NOTES TO THE FINANCIAL STATEMENTS  
FOR THE YEAR ENDED 5 APRIL 2025**

---

**2. Accounting policies (continued)**

**2.5 Expenditure**

Expenditure is recognised once there is a legal or constructive obligation to transfer economic benefit to a third party, it is probable that a transfer of economic benefits will be required in settlement and the amount of the obligation can be measured reliably.

Grants payable are charged in the year when the offer is made except in those cases where the offer is conditional, such grants being recognised as expenditure when the conditions attaching are fulfilled. Grants offered subject to conditions which have not been met at the year end are noted as a commitment, but not accrued as expenditure.

Governance costs are those incurred in connection with the administration of the charity and compliance with constitutional and statutory requirements.

**2.6 Interest receivable**

Interest on funds held on deposit is included when receivable and the amount can be measured reliably by the charity; this is normally upon notification of the interest paid or payable by the institution with whom the funds are deposited.

**2.7 Debtors**

Trade and other debtors are recognised at the settlement amount.

**2.8 Cash at bank and in hand**

Cash at bank and in hand includes cash and short-term highly liquid investments with a short maturity of three months or less from the date of acquisition or opening of the deposit or similar account.

**2.9 Liabilities and provisions**

Liabilities are recognised when there is an obligation at the Balance Sheet date as a result of a past event, it is probable that a transfer of economic benefit will be required in settlement, and the amount of the settlement can be estimated reliably.

Liabilities are recognised at the amount that the charity anticipates it will pay to settle the debt or the amount it has received as advanced payments for the goods or services it must provide.

**2.10 Financial instruments**

The charity only has financial assets and financial liabilities of a kind that qualify as basic financial instruments. Basic financial instruments are initially recognised at transaction value and subsequently measured at their settlement value.

---

THE ATKIN CHARITABLE FOUNDATION

---

NOTES TO THE FINANCIAL STATEMENTS  
FOR THE YEAR ENDED 5 APRIL 2025

---

3. Critical accounting estimates and areas of judgment

Estimates and judgments are continually evaluated and are based on historical experience and other factors, including expectations of future events that are believed to be reasonable under the circumstances.

Critical accounting estimates and assumptions:

There are no accounting estimations or assumptions in the accounts that are considered to be critical.

4. Income from donations and legacies

	Unrestricted funds 2025 £	Total funds 2025 £	Total funds 2024 £
Donations	750,000	750,000	-

5. Investment income

	Unrestricted funds 2025 £	Total funds 2025 £	Total funds 2024 £
Investment income	44,932	44,932	35,604

**THE ATKIN CHARITABLE FOUNDATION**

**NOTES TO THE FINANCIAL STATEMENTS  
FOR THE YEAR ENDED 5 APRIL 2025**

**6. Analysis of grants**

	Grants to Institutions 2025 £	Total funds 2025 £
Grants payable to institutions	893,000	893,000

	Grants to Institutions 2024 £	Total funds 2024 £
Grants payable to institutions	693,000	693,000

**7. Analysis of grants payable to institutions**

	2025 £	2024 £
Ability Net	10,000	10,000
Alzheimers Society	10,000	10,000
Anglo Israel Association	-	10,000
British Library	110,000	-
Camp Simcha	20,000	20,000
Caring Matters Now	30,000	30,000
Chai Cancer Research	30,000	-
Chatham House	-	30,000
Community Security Trust	30,000	25,000
Design Museum	-	10,000
Great Ormond Street Hospital	25,000	25,000
Hackney Empire	25,000	25,000
Hampstead Theatre	15,000	15,000
JAMI	10,000	10,000
Jewish Care	40,000	40,000
Jewish Community Secondary Schools	25,000	-
Jewish Womens Aid	10,000	-
JWE Trust	15,000	15,000
London Symphony Orchestra	30,000	-
Macmillan Cancer	10,000	10,000
Magen David Adom UK	10,000	10,000

---

**THE ATKIN CHARITABLE FOUNDATION**

---

**NOTES TO THE FINANCIAL STATEMENTS  
FOR THE YEAR ENDED 5 APRIL 2025**

Marie Curie Foundation	10,000	10,000
National Holocaust Centre & Museum	12,000	12,000
National Theatre	10,000	20,000
Noahs Ark Hospice	10,000	20,000
Norwood	25,000	25,000
Refuge	-	-
Roundhouse Trust	80,000	80,000
Royal Institute	25,000	-
Royal Academy of Arts	8,400	8,400
Southbank Centre	10,000	-
Royal Opera House Foundation	30,000	35,000
Stroke Associations	10,000	10,000
Storehouse	10,000	-
St Johns Hospice	20,000	20,000
Tate Foundation	20,000	20,000
Tomorrows Warrior Trust	10,000	-
The Henry Jackson Society	20,000	-
Victoria and Albert Museum	20,000	20,000
Grants of £8,000 and below	107,600	117,600
<b>Total Grants Paid to Institutions</b>	<b>893,000</b>	<b>693,000</b>

---

**THE ATKIN CHARITABLE FOUNDATION**

---

**NOTES TO THE FINANCIAL STATEMENTS  
FOR THE YEAR ENDED 5 APRIL 2025**

---

**8. Analysis of expenditure by activities**

	Grant funding of activities 2025 £	Support costs 2025 £	Total funds 2025 £
Grants payable to institutions	893,000	6,888	899,888

Included within support costs are governance costs of £6,900 (2024: £6,900) consisting of legal, professional and independent examination fees directly attributable to the governance of the charity.

	Grant funding of activities 2024 £	Support costs 2024 £	Total funds 2024 £
Grants payable to institutions	693,000	6,784	699,784

**9. Independent examiner's remuneration**

	2025 £	2024 £
Fees payable to the charity's independent examiner for the independent examination of the charity's annual accounts	3,600	3,600

**10. Trustees' remuneration and expenses**

During the year, no Trustees received any remuneration or other benefits (2024 - £NIL).

During the year ended 5 April 2025, no Trustee expenses have been incurred (2024 - £NIL).

---

**THE ATKIN CHARITABLE FOUNDATION**

---

**NOTES TO THE FINANCIAL STATEMENTS  
FOR THE YEAR ENDED 5 APRIL 2025**

---

**11. Debtors**

	2025 £	2024 £
Due within one year		
Other debtors	150,000	-
Prepayments and accrued income	1,770	-
	<u>151,770</u>	<u>-</u>

**12. Creditors: Amounts falling due within one year**

	2025 £	2024 £
Accruals	<u>10,920</u>	<u>7,320</u>

**13. Statement of funds**

**Statement of funds - current year**

	Balance at 6 April 2024 £	Income £	Expenditure £	Balance at 5 April 2025 £
<b>Unrestricted funds</b>				
General Funds - all funds	<u>1,326,152</u>	<u>794,932</u>	<u>(899,888)</u>	<u>1,221,196</u>

**Statement of funds - prior year**

	Balance at 1 April 2023 £	Income £	Expenditure £	Balance at 5 April 2024 £
<b>Unrestricted funds</b>				
General Funds - all funds	<u>1,990,332</u>	<u>35,604</u>	<u>(699,784)</u>	<u>1,326,152</u>



---

**THE ATKIN CHARITABLE FOUNDATION**

---

**NOTES TO THE FINANCIAL STATEMENTS  
FOR THE YEAR ENDED 5 APRIL 2025**

---

**14. Analysis of net assets between funds**

**Analysis of net assets between funds - current year**

	Unrestricted funds 2025 £	Total funds 2025 £
Current assets	1,232,116	1,232,116
Creditors due within one year	(10,920)	(10,920)
<b>Total</b>	<u>1,221,196</u>	<u>1,221,196</u>

**Analysis of net assets between funds - prior year**

	Unrestricted funds 2024 £	Total funds 2024 £
Current assets	1,333,472	1,333,472
Creditors due within one year	(7,320)	(7,320)
<b>Total</b>	<u>1,326,152</u>	<u>1,326,152</u>

**15. Related party transactions**

Governance costs includes £3,000 (2024: £3,000) in respect of professional services payable to Adler Shine LLP, a firm in which R Harris is a consultant.

During the reporting period, the charity received aggregate donations from the trustees amounting to £750,000 (2024: £Nil).

There were no further related party transactions that required disclosure during the year.