



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	1st	October	2024		30th	September	2025

Section A Reference and administration details

Charity name

Shuktara Trust (UK)

Other names charity is known by

Registered charity number (if any)

1112303

Charity's principal address

7 Lily Close

London

Postcode

W14 9YA

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Adam Thompson	Chairman		
2	Michael Tungay	Deputy Chairman		
3	Susan Tungay	Secretary		
4	Judith Harris			
5	Kamau Lyon			
6	Alyson Rose			
7				
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9				
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13				
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15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Trust Deed
How the charity is constituted (eg. trust, association, company)	Trust, minimum of three trustees
Trustee selection methods (eg. appointed by, elected by)	Appointed by trustees for five years

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Shuktara Trust (UK) supports the work of Shuktara, India, providing a safe home in Kolkata for 14 young disabled men and 8 young disabled women who have lost their families and cannot live independently. Shuktara has been reaching out for the last three years to families in the remote Purulia district of West Bengal who have disabled children, by providing physiotherapy, mobility assistance and medical appointments.

A Trustees' Induction Pack is available to thoroughly equip new trustees with the workings of the Trust. The charity's current account is with Santander Business Banking and is managed online by one trustee overseen by a second trustee with view only access. Any expenditure over £500 has to be agreed by a second designated trustee. A firm of accountants reviews all bank reconciliations monthly pro bono.

Shuktara Trust (UK) is the fundraising arm for Shuktara, Kolkata. The trustees acknowledge they have a responsibility to all our donors that the young people in Shuktara, Kolkata are kept safe, and to this end the UK trustees agree with the Child Protection Policy that the Indian charity has in place. This document is displayed in both houses and all staff have agreed to abide by the stated policies. Details of the policy can be viewed via this link: <https://shuktara.org/wp-content/uploads/Shuktara-Kolkata-Child-Protection-Policy.pdf>. Staff are regularly reminded of the safeguarding policies for both houses and are given the opportunity to say if they are concerned about a colleague's behaviour.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

To provide income and direction for disadvantaged persons in India but particularly supporting the work of Shuktara in Kolkata, West Bengal, India.

To raise money to support the work mentioned above by fundraising and recruiting individual and corporate donors.

Directing money raised to projects in India to further this work.

All the UK trustees have read the Charity Commission's section on Public Benefit. It will be seen in Sections D and F that we are overseeing the provision of housing, welfare, education, employment and care for young, abandoned or lost disabled people in Kolkata. Also, to provide support for families who live in remote parts of West Bengal who are raising disabled children with very little medical assistance.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Grant Making

Shuktara Trust (UK) makes grants in favour of Shuktara, Kolkata in order to support the maintenance of the two homes: Lula Bari, the home for young women and Anna Bari, the home for young men. This covers utilities, food, staff, transport, education, clothing, medical expenses, holidays for the residents, repair and maintenance of the buildings, communication technology, office costs and administration. The grant has also helped support the outreach project to families living in the Purulia District of West Bengal since 2022.

Investment

Shuktara Trust (UK) makes every effort to keep its deposits in low-risk savings accounts at around £120,000, which is the maximum covered by the Financial Services Compensation Scheme.

Section D

Achievements and performance

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

Shuktara Trust (UK) (STUK) has been operating and supporting Shuktara, Kolkata, India for twenty-six years.

STUK trustees met four times, three Online and once in person during the year.

The 25th Anniversary lunch in October 2024 was very successful raising £1,454 and included a surprise appearance by Pappu Mishra, Chairman of shuktara, Kolkata, and guests were able to hear first hand about the activities of the charity in Kolkata. A further visit was made in March 2025 by Pappu along with Dr Andrew Flemming, British Deputy High Commissioner for East & North East India and an open meeting for supporters was held at Coffee Plant, Portobello Road. Andrew spoke engagingly about his connection with shuktara and he and Pappu answered many questions from the audience.

Our freelance trust fundraiser had suggested resubmitting a grant application to Chalk Cliff Trust and as a result STUK received £5,000.

A donation of £4,200 was received from Fonds de Dotation Le Moel, a French trust.

A donation of £4,964 was received from a corporate donor.

Money has been received from a large legacy of a regular donor of STUK and more will be coming when the estate is settled. The trustees are keen that this could be used by shuktara on a new project and Pappu Mishra has been asked for his ideas.

As well as regular donations received into Shuktara's working bank account with Santander, JustGiving is also a means for supporters to donate on a regular and one-off basis and it is now possible to donate with cryptocurrencies. Further gifts are received via PayPal, Benevity and Give As You Live.

A grant of £56,485 was made in May 2025 to shuktara, Kolkata in support of the two homes and the outreach projects for the period June 2025 to May 2026, this was sent to shuktara's FCRA account.

Shuktara, Kolkata: Pappu Mishra, Chairman of shuktara has reported that local Indian donations are increasing year by year. Local supporters prefer to give in kind, with donations of rice and dal or bulk gifts of adult nappies. So we are encouraged as the long-term view is for shuktara Kolkata to be entirely supported by local and national donors/donations.

Outreach work supporting families with disabled children continues in the remote Purulia District of West Bengal where there is little help. Our aim is to support a large number of very poor families who have disabled children. We heard about their predicament from one of our tutors who knows about this area.

The young adults and children who live at shuktara's homes continue to thrive with regular activities along with a feeling of wellbeing and care that is very much our ethos of a home for life. We have at least one trip a year where either the young men or women are taken to the seaside. This year, shuktara's young women and girls will have a holiday in Odissa.

Section E

Financial review

Brief statement of the charity's policy on reserves

The reserve was increased during the year to cover 3 years running costs with a new figure of £180,000.

Details of any funds materially in deficit

None

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Principal Source of Funds:

Via donations from individuals, both regular and one-off, grants from Trusts and Foundations, corporate donors.

Expenditure:

A grant was made to Shuktara Kolkata to cover the ongoing activities which include care and education of those living at there, plus maintenance of the two properties and outreach projects (see Section D for more detail).

Investment Policy:

STUK's cash assets are spread between Santander, which is the working bank account, and savings accounts, one with Cambridge & Counties and two with The Redwood Bank, these investments do not conflict with the charity's interests

Section F

Other optional information

Plans for 2025/2026

STUK will continue to advise and encourage Shuktara Kolkata to further engage with local and national supporters and donors with the aim of becoming self-funded. STUK will continue to support fundraising opportunities in the UK.

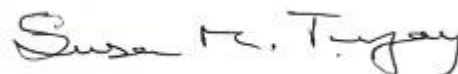
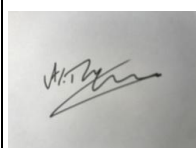
Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Full name(s)

Adam Lockwood Thompson

Susan Maureen Tungay

Position (eg Secretary, Chair, etc)

Chair

Secretary

Date

19th December 2025



**shuktara
Trust (UK)**

**End of Year Financial Statements
Year Ending 30 September 2025**

Introduction: This year has seen Incoming Resources increase by approximately 9% which is due to a large legacy received from a supporter's trust. Shuktara is very grateful for this as regular and one-off donations have decreased by approximately 50%. The trustees were advised during the year that a large legacy was due to be coming Shuktara's way and therefore did not actively encourage any fundraising.

Total expenditure has again decreased and this year by approximately 22%. This is encouraging and is due primarily to a reduction in grant of 20% going to Shuktara, Kolkata. Less money has been spent on maintaining the website and other social media activities.

Statement of Financial Activities

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Prior year total funds
Incoming resources					
Incoming resources from generated funds	-	-	-	-	-
Voluntary income	108,694	-	-	108,694	93,338
Activities for generating funds	-	-	-	-	-
Investment income	7,934	-	-	7,934	7,087
Incoming resources from charitable activities	-	-	-	-	-
Other incoming resources	3,714	-	-	3,714	10,031
Total income	120,342	-	-	120,342	110,456
Resources used					
Costs of generating funds	-	-	-	-	-
Costs of generating voluntary income	216	-	-	216	216
Fundraising trading: cost of goods sold and other	-	-	-	-	-
Investment management costs	-	-	-	-	-
Charitable activities	60,146	-	-	60,146	77,368
Governance costs	25	-	-	25	35
Other resources used	-	-	-	-	-
Total expenditure	60,387	-	-	60,387	77,619
Net income / (expenditure) resources before transfer	59,954	-	-	59,954	32,837

Transfers

Gross transfers between funds - in	-	-	-	-	-
Gross transfers between funds - out	-	-	-	-	-

Other recognised gains / losses

Gains/losses on investment assets	-	-	-	-	-
Gains on revaluation, fixed assets, charity's own use	-	-	-	-	-
Net movement in funds	59,954	-	-	59,954	32,837

Total funds brought forward	188,256	-	-	188,256	155,418
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Total funds carried forward	248,211	-	-	248,211	188,256
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Balance Sheet detailed

Class and code	Description	As at 30/09/2025	As at 30/09/2024
Fixed assets			
1402	Office equipment	-	-
	Total Fixed assets	-	-
Current assets			
1502	Santander UK plc	24,251	46,766
15041	Cambridge & Counties Bank	94,021	90,136
15045	Redwood Bank #80136263 Issue 17	53,626	20,857
15046	Redwood Bank #80168173 Issue 16 CLOSED	-	30,496
15047	Redwood Bank #80195189 35 Day Notice	76,312	-
	Total Current assets	248,211	188,256
	Net Asset surplus (deficit)	248,211	188,256
Reserves			
	Excess/(deficit) to date	59,954	149,904
Z01	Starting balances	188,256	38,352
	Total Reserves	248,211	188,256
Represented by Funds			
	General (Unrestricted)	241,691	182,345

Designated	6,519	5,910
Restricted	-	-
Total	248,211	188,256

Statement of Assets and Liabilities (by fund)

		Balance	Previous balance
Cash At Bank And In Hand			
1502: Santander UK plc			
25th Anniversary Celebration Lunch	Designated	1,454	910
General fund	Unrestricted	22,731	45,855
Lula Bari	Designated	65	0
		<u>24,251</u>	<u>46,766</u>
15041: Cambridge & Counties Bank			
General fund	Unrestricted	89,021	85,136
Lula Bari	Designated	5,000	5,000
		<u>94,021</u>	<u>90,136</u>
15045: Redwood Bank #80136263 Issue 17			
General fund	Unrestricted	53,626	20,857
		<u>53,626</u>	<u>20,857</u>
15046: Redwood Bank #80168173 Issue 16 CLOSED			
General fund	Unrestricted	-	30,496
		<u>-</u>	<u>30,496</u>
15047: Redwood Bank #80195189 35 Day Notice			
General fund	Unrestricted	76,312	-
		<u>76,312</u>	<u>-</u>
Cash At Bank And In Hand		<u>248,211</u>	<u>188,256</u>
Grand Total		<u>248,211</u>	<u>188,256</u>

Fund movement summary

Fund	Opening	Incoming	Outgoing	Transfers	Gains/Losses	Journals	Closing
25yr Celeb							
Designated	910	544	-	-	-	-	1,454
Sub-totals	910	544	-	-	-	-	1,454
General							
Unrestricted	182,345	119,733	60,387	-	-	-	241,691
Sub-totals	182,345	119,733	60,387	-	-	-	241,691
LulaBari							
Designated	5,000	65	-	-	-	-	5,065
Sub-totals	5,000	65	-	-	-	-	5,065
Totals	188,256	120,342	60,387	-	-	-	248,211

Analysis of income and expenditure

					Total	
	Unrestricted	Designated	Restricted	Endowment	This year	Last year
INCOMING RESOURCES						
Incoming resources from generated funds						
1101 - GA Donations	14,810	65	-	-	14,875	35,345
1108 - Non GA Donations	7,898	544	-	-	8,442	31,249
1109 - Income via Justgiving	5,942	-	-	-	5,942	9,740
11092 - Benevity	5,121	-	-	-	5,121	7,837
1111 - Income via PayPal	1,287	-	-	-	1,287	1,665
1113 - Income via Give As You Live	230	-	-	-	230	-
1116 - Income from Foundations	4,200	-	-	-	4,200	-
1117 - Income from Trusts	68,594	-	-	-	68,594	7,500
1154 - Interest income	7,934	-	-	-	7,934	7,087

Incoming resources from generated funds Totals	116,019	609	-	-	116,628	100,425
Other incoming resources						
1159 - Tax recovered	3,714	-	-	-	3,714	9,956
1160 - Refund of Incorrect Debit	-	-	-	-	-	75
Other incoming resources Totals	3,714	-	-	-	3,714	10,031
Incoming resources Grand totals	119,733	609	-	-	120,342	110,456

RESOURCES USED

Costs of generating funds

1305 - Just Giving Website	216	-	-	-	216	216
Costs of generating funds Totals	216	-	-	-	216	216

Charitable activities

1313 - Shuktara India	56,485	-	-	-	56,485	70,570
1316 - Supply of services	3,171	-	-	-	3,171	6,001
1326 - Office costs	350	-	-	-	350	250
1328 - Communications costs	140	-	-	-	140	140
1340 - Depreciation	-	-	-	-	-	406
Charitable activities Totals	60,146	-	-	-	60,146	77,368

Governance costs

1321 - Bank Charges	25	-	-	-	25	35
Governance costs Totals	25	-	-	-	25	35
Resources used Grand totals	60,387	-	-	-	60,387	77,619

Conclusion:

Total Reserves in all funds at 30 September 2025 stands at **£248,211**.

Total receipts received during 2024/2025 were **£120,342**

Total payments during 2024/2025 amounted to **£60,387**

The major encouragement for Shuktara Trust (UK) has been the way shuktara, Kolkata has continued to engage with people within Kolkata and nationally and this has led to large regular donations being received. Shuktara Cakes has now become self-sustaining.

This report dated: 19th December 2025



CHARITY COMMISSION
FOR ENGLAND AND WALES

Independent examiner's report on the accounts

Section A

Independent Examiner's Report

Report to the trustees/
members of

Charity Name
Shuktara Trust (UK)

On accounts for the year
ended

30 September 2025

Charity no
(if any)

1112303

Set out on pages

1-5

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 30/09/2025.

Responsibilities and
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (~~other than that disclosed below~~*) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

Douglas Tweddle

Date:

19.12.2025

Name:

Douglas Tweddle CBE

Relevant professional
qualification(s) or body
(if any):

Former Director HMRC

Address:

11 Lily Close, London W14 9YA