



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	1st	October	2023		30th	September	2024

Section A Reference and administration details

Charity name	Shuktara Trust (UK)		
Other names charity is known by			
Registered charity number (if any)	1112303		
Charity's principal address	7 Lily Close		
	London		
	Postcode	W14 9YA	

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Adam Thompson	Chair		
2	Michael Tungay	Deputy Chair		
3	Susan Tungay	Secretary		
4	Judith Harris			
5	Kamau Lyon			
6	Alyson Rose			
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Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Trust Deed
How the charity is constituted (eg. trust, association, company)	Trust, minimum of three trustees
Trustee selection methods (eg. appointed by, elected by)	Appointed by trustees for five years

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Shuktara Trust (UK) supports the work of shuktara, India, providing a safe home in Kolkata for 13 young disabled men and 8 young disabled women who have lost their families and cannot live independently. Shuktara has been reaching out for the last two years to families in the remote Purulia district in West Bengal who have disabled children, by providing physiotherapy, mobility assistance and medical appointments.

Shuktara Trust (UK) also supports Shuktara Cakes Kolkata, a bakery and training project, set up in 2013 by Cojean Foundation of France. Six young men from shuktara, Kolkata are using their baking and patisserie skills to produce French cakes for sale to individual customers. The Shuktara Cakes Shop is an outlet for patisserie from the bakery.

A Trustees' Induction Pack is available to thoroughly equip new trustees with the workings of the Trust. The charity's current account is with Santander Business Banking and is managed online by one trustee, overseen by a second trustee with view only access. A firm of accountants reviews all bank reconciliations monthly pro bono.

Shuktara Trust (UK) is the fundraising arm for shuktara, Kolkata. The trustees acknowledge they have a responsibility to all our donors that the children and young people in shuktara, Kolkata are kept safe, and to this end the UK trustees agree with the Child Protection Policy that the Indian charity has in place. This document is displayed in both houses and all staff have agreed to abide by the stated policies. Details of the policy can be viewed by going to this link: [click here](#). Staff are regularly reminded of the safeguarding policies for both houses and are given the opportunity to say if they are concerned about a colleague's behaviour.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

To provide income and direction for disadvantaged persons in India but particularly supporting the work of shuktara in Kolkata, West Bengal, India.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

To raise money to support the work mentioned above by fundraising and recruiting individual and corporate donors.

Directing money raised to projects in India to further this work.

All the UK trustees have read the Charity Commission's section on Public Benefit. It will be seen in Sections D and F that we are overseeing the provision of housing, welfare, education, employment and care for young, abandoned or lost disabled people in Kolkata. Also, to provide support for families who live in remote parts of West Bengal who are raising disabled children with very little medical assistance.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Grant Making

Shuktara Trust (UK) makes grants in favour of shuktara, Kolkata in order to support the maintenance of the two homes: Lula Bari, the home for young women and Anna Bari, the home for young men. This covers utilities, food, staff, transport, education, clothing, medical expenses, holidays for the residents, repair and maintenance of the buildings, communication, office costs and administration. The grant also helps support Shuktara Cakes Bakery and Shop and since 2022 the outreach project to families living in the Purulia District of West Bengal.

Investment

Shuktara Trust (UK) makes every effort to keep its deposits in low-risk savings accounts at around £85,000, which is the maximum covered by the Financial Services Compensation Scheme.

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

Shuktara Trust (UK) (STUK) has been operating and supporting shuktara, Kolkata, India for nineteen years.

STUK trustees met three times online and once in person during the year.

A specialist Trust Fundraiser was engaged for 3 days over a period of 3 months to apply to suitable grant making trusts, disappointingly, this has so far resulted in no funding being offered. However, a matched donation of £15,000 from a donor resulted in £17,240 matched donations.

A link up with a Will writing company was arranged and posted on our UK website whereby anyone using the firm would hopefully consider a legacy for STUK and a small donation would be received from the company.

The finance reporting package with Data Developments has been moved to its online version.

The website continues to be managed by Alison Saracena.

South Hampstead High School PTA chose Shuktara as their charity of the year and £3,071 was raised.

A 25th Anniversary Lunch for supporters was arranged for October 2024 at Tsiakkos & Charcoal restaurant and although a cost of £35/head was made all food was donated by the restaurant. A documentary film maker had almost completed its filming of shuktara and its projects and provided a short clip to be shown at the celebration lunch.

Overall, the trustees have been encouraged with the increased level of donations, although increasing the number of regular donors is still static.

A grant of £70,570 was made in May 2024 in support of shuktara, Kolkata, Shuktara Cakes, Shuktara Café and the outreach projects for

Section D

Achievements and performance

the period June 2024 to May 2025, this was sent to shuktara's FCRA account.

Shuktara, Kolkata On 1st July 2024 shuktara in Kolkata celebrated its 25 year anniversary.

Events were held at Anna Bari, the boys' home, with all the residents of both homes and many local friends and supporters present.

Pappu Mishra, Chairman of shuktara has reported that a local Indian individual has committed to donating the equivalent of £1,000 a month. The UK trustees were greatly encouraged as the long term view is for shuktara Kolkata to be entirely supported by local and national donors/donations.

Outreach work supporting families with disabled children continues in the Purulia District of West Bengal as well as the Shuktara Ambulance which is available for underprivileged families in the shuktara neighbourhood to use for emergencies.

Printed newsletters from Kolkata have been reintroduced as some supporters do not regularly access the internet and so a smaller secondary list has been set up.

The young adults and children who live at shuktara homes continue to thrive with regular activities and a feeling of well being and care that is very much our ethos of a home for life.

Section E

Financial review

Brief statement of the charity's policy on reserves

The trustees' reserves policy is to have a minimum of one year's running costs, currently £78,000.

Details of any funds materially in deficit

None

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Principal Source of Funds:

Donations from individuals, both regular and one-off; grants from Trusts; corporate donors.

Expenditure:

As noted in Section D a grant was made to shuktara Kolkata to cover the ongoing activities which include care and education of those living at shuktara, Kolkata, maintenance of the two houses, support for the bakery and café and the outreach projects.

Investment Policy:

STUK's cash assets are spread between Santander, Cambridge & Counties Bank and The Redwood Bank.

Section F

Other optional information


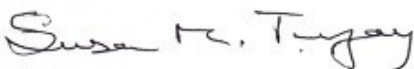
Plans for 2024/2025

To continue to encourage shuktara, Kolkata to engage with local and national supporters and donors to pursue our aim of making shuktara Kolkata self-funding. In the meantime we will continue to support any individual fundraising opportunities in the UK.

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Adam Thompson	Susan Maureen Tungay
Position (eg Secretary, Chair, etc)	Chair	
Date	17 th December 2024	



**shuktara
Trust (UK)**

**End of Year Financial Statements
Year Ending 30 September 2024**

Introduction: The year October 2023 to September 2024 has seen a great improvement in received Income which increased by 42%. Expenditure sent to shuktara Kolkata in May 2024 decreased by £7,000 from last year.

The increase was helped by a matched funding event and some large one-off donations. However the trustees are still keen to see an increase in regular giving. The reduced grant sent to shuktara Kolkata for the current year was due to Shuktara Cakes bakery becoming self-sustaining and there has been an increase in the amount of funding received from local and national donors in India.

Statement of Financial Activities

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Prior year total funds
Incoming resources					
Incoming resources from generated funds	0.00	0.00	0.00	0.00	0.00
Voluntary income	£90,338	£3,000	0.00	£93,338	£66,030
Activities for generating funds	0.00	0.00	0.00	0.00	0.00
Investment income	£7,087	0.00	0.00	£7,087	£3,729
Incoming resources from charitable activities	0.00	0.00	0.00	0.00	0.00
Other incoming resources	£10,031	0.00	0.00	£10,031	£7,878
Total income	£107,456	£3,000	0.00	£110,456	£77,638
Resources used					
Costs of generating funds	0.00	0.00	0.00	0.00	0.00
Costs of generating voluntary income	£216	0.00	0.00	£216	£216
Fundraising trading: cost of goods sold and other	0.00	0.00	0.00	0.00	0.00
Investment management costs	0.00	0.00	0.00	0.00	0.00
Charitable activities	£74,368	£3,000	0.00	£77,368	£83,082
Governance costs	£35	0.00	0.00	£35	£25
Other resources used	0.00	0.00	0.00	0.00	0.00
Total expenditure	£74,619	£3,000	0.00	£77,619	£83,323
Net income / (expenditure) resources before transfer	£32,837	0.00	0.00	£32,837	(£5,686)

Transfers

Gross transfers between funds - in	0.00	0.00	0.00	0.00	0.00
Gross transfers between funds - out	0.00	0.00	0.00	0.00	0.00
Other recognised gains / losses					
Gains/losses on investment assets		.00	0.00	0.00	0.00
Gains on revaluation, fixed assets, charity's own use	0.00	0.00	0.00	0.00	0.00
Net movement in funds	£32,837	0.00	0.00	£32,837	(£5,686)
Total funds brought forward	£155,418	0.00	0.00	£155,418	£161,104
Total funds carried forward	£188,256	0.00	0.00	£188,256	£155,418

Balance Sheet detailed

Class and code	Description	As at 30/09/2024	As at 30/09/2023
Fixed assets			
1402	Office equipment	0.00	£406
	Total Fixed assets	0.00	£406
Current assets			
1502	Santander UK plc	£46,766	£10,226
15041	Cambridge & Counties Bank	£90,136	£91,211
15044	Hampshire Trust Bank #11584595	0.00	£38,475
15045	Redwood Bank #80136263 Issue 17	£20,857	£15,098
15046	Redwood Bank #80168173 Issue 16	£30,496	0.00
	Total Current assets	£188,256	£155,012
	Net Asset surplus (deficit)	£188,256	£155,418
Reserves			
	Excess/(deficit) to date	£32,837	(£5,686)
Z01	Starting balances	£155,418	£161,104
	Total Reserves	£188,256	£155,418
Represented by Funds			
	General (Unrestricted)	£182,345	£142,930
	Designated	£5,910	£12,488
	Restricted	0.00	0.00

Total

£188,256

£155,418

Statement of Assets and Liabilities (by fund)

		Balance	Previous balance
Tangible Assets			
1402: Office equipment			
General fund	Unrestricted	0.00	£406
		0.00	£406
Tangible Assets		0.00	£406
Cash At Bank and In Hand			
1502: Santander UK plc			
25th Anniversary Celebration Lunch	Designated	£910	0.00
General fund	Unrestricted	£45,855	£7,737
Lula Bari	Designated	£0	£2,488
		£46,766	£10,226
15041: Cambridge & Counties Bank			
General fund	Unrestricted	£85,136	£81,211
Lula Bari	Designated	£5,000	£10,000
		£90,136	£91,211
15044: Hampshire Trust Bank #11584595			
General fund	Unrestricted	0.00	£38,475
		0.00	£38,475
15045: Redwood Bank #80136263 Issue 17			
General fund	Unrestricted	£20,857	£15,098
		£20,857	£15,098
15046: Redwood Bank #80168173 Issue 16			
General fund	Unrestricted	£30,496	0.00
		£30,496	0.00
Cash At Bank and In Hand		£188,256	£155,012
Grand Total		£188,256	£155,418

Fund movement summary

	Fund	Opening	Incoming	Outgoing	Transfers	Gains/Losses	Journals	Closing
25yr Celeb								
Designated		0.00	£910	0.00	0.00	0.00	0.00	£910
Sub-totals		0.00	£910	0.00	0.00	0.00	0.00	£910
Anna Bari								
Restricted		0.00	£3,000	£3,000	0.00	0.00	0.00	0.00
Sub-totals		0.00	£3,000	£3,000	0.00	0.00	0.00	0.00
General								
Unrestricted		£142,930	£106,211	£66,796	0.00	0.00	0.00	£182,345
Sub-totals		£142,930	£106,211	£66,796	0.00	0.00	0.00	£182,345
LulaBari								
Designated		£12,488	£335	£7,823	0.00	0.00	0.00	£5,000
Sub-totals		£12,488	£335	£7,823	0.00	0.00	0.00	£5,000
Totals		£155,418	£110,456	£77,619	0.00	0.00	0.00	£188,256

Analysis of income and expenditure

					Total	
	Unrestricted	Designated	Restricted	Endowment	This year	Last year
INCOMING RESOURCES						
Incoming resources from generated funds						
1101 - GA Donations	£35,010	£335	0.00	0.00	£35,345	£30,783
1108 - Non GA Donations	£27,339	£910	£3,000	0.00	£31,249	£23,072
1109 - Income via Justgiving	£9,740	0.00	0.00	0.00	£9,740	£8,644
11092 - Benevity	£7,837	0.00	0.00	0.00	£7,837	0.00
1111 - Income via PayPal	£1,665	0.00	0.00	0.00	£1,665	£909
1113 - Income via Give As You Live	0.00	0.00	0.00	0.00	0.00	£38
11131 - Income via Amazon Smile	0.00	0.00	0.00	0.00	0.00	£32
1117 - Income from Trusts	£7,500	0.00	0.00	0.00	£7,500	£2,550
1154 - Interest income	£7,087	0.00	0.00	0.00	£7,087	£3,729
Incoming resources from generated funds Totals	£96,180	£1,245	£3,000	0.00	£100,425	£69,759
Other incoming resources						
1159 - Tax recovered	£9,956	0.00	0.00	0.00	£9,956	£7,878
1160 - Refund of Incorrect Debit	£75	0.00	0.00	0.00	£75	0.00
Other incoming resources Totals	£10,031	0.00	0.00	0.00	£10,031	£7,878
Incoming resources Grand totals	£106,211	£1,245	£3,000	0.00	£110,456	£77,638

RESOURCES USED

Costs of generating funds

1305 - Just Giving Website	£216	0.00	0.00	0.00	£216	£216
Costs of generating funds Totals	£216	0.00	0.00	0.00	£216	£216

Charitable activities

1313 - Shuktara India	£59,747	£7,823	£3,000	0.00	£70,570	£77,281
1316 - Supply of services	£6,001	0.00	0.00	0.00	£6,001	£5,651
1326 - Office costs	£250	0.00	0.00	0.00	£250	£150
1328 - Communications costs	£140	0.00	0.00	0.00	£140	0.00
1340 - Depreciation	£406	0.00	0.00	0.00	£406	0.00
Charitable activities Totals	£66,545	£7,823	£3,000	0.00	£77,368	£83,082

Governance costs

1321 - Bank Charges	£35	0.00	0.00	0.00	£35	£25
Governance costs Totals	£35	0.00	0.00	0.00	£35	£25
Resources used Grand totals	£66,796	£7,823	£3,000	0.00	£77,619	£83,323

Conclusion:

Total reserves in all funds at 30 September 2024 stands at **£188,256**.

Total receipts received during 2023/2024 were **£110,546**.

Total payments during 2023/2024 amounted to **£77,619**.

The 25th anniversary of shuktara, Kolkata was celebrated on 1 July 2024 and the year has seen new supporters giving generously with one off donations and some committed to giving on a regular basis. The trustees continue to encourage shuktara Kolkata to engage with locals and nationals in India in order to develop more funding.

This report dated: 17th December 2024



Section A

Independent Examiner's Report

Report to the trustees/
members of

Charity Name
Shuktara Trust (UK)

On accounts for the year
ended

30th September 2024

Charity no
(if any) 1112303

Set out on pages

1-6

(remember to include the page numbers of additional sheets)

Responsibilities and
basis of report

I report to the trustees on my examination of the accounts of the above
charity ("the Trust") for the year ended DD / MM / YYYY.

As the charity's trustees, you are responsible for the preparation of the
accounts in accordance with the requirements of the Charities Act 2011
("the Act").

I report in respect of my examination of the Trust's accounts carried out
under section 145 of the 2011 Act and in carrying out my examination, I
have followed all the applicable Directions given by the Charity Commission
under section 145(5)(b) of the Act.

Independent
examiner's statement

~~The charity's gross income exceeded £250,000 and I am qualified to
undertake the examination by being a qualified member of [insert name of
applicable listed body]. Delete [] if not applicable.~~

I have completed my examination. I confirm that no material matters have
come to my attention in connection with the examination (other than that
disclosed below *) which gives me cause to believe that in, any material
respect:

- the accounting records were not kept in accordance with section 130
of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements
concerning the form and content of accounts set out in the Charities
(Accounts and Reports) Regulations 2008 other than any requirement
that the accounts give a 'true and fair' view which is not a matter
considered as part of an independent examination.

I have no concerns and have come across no other matters in connection
with the examination to which attention should be drawn in this report in
order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

Douglas Tweedale

Date:

17.12.2024

Name:

DOUGLAS TWEEDALE CBE

Relevant professional
qualification(s) or body

Former Director Compliance HMRC