



CHARITY COMMISSION  
FOR ENGLAND AND WALES

## Trustees' Annual Report for the period

**From 1 January 2021 Period start date To 31 December 2021**  
**Period end date**

**Charity name: Akita Rescue & Welfare Trust (UK)**

**Charity registration number: 1112054**

## Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	For the benefit of the public to relieve the suffering of Akitas in need of care and attention and to provide and maintain rescue homes or other facilities for the reception, care and treatment of such animals. To promote humane behaviour towards Akitas by providing appropriate care, protection, treatment and security for animals which need care and attention by reason of sickness, maltreatment, poor circumstances or ill usage and to educate the public in matters pertaining to Akita welfare in general and the prevention of cruelty and suffering among animals
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<ul style="list-style-type: none"><li>• The Trust has reps and co-ordinators working across the UK, advising owners and rescuing, re-homing and retraining Akitas.</li><li>• We are in contact with all the main breeders.</li><li>• We can set up home visits for owners</li><li>• We carry out frequent dog assessments.</li><li>• We manage the re-homing of rescue dogs.</li><li>• We offer education and advice to current and prospective owners of Akitas.</li><li>• We assist in the re-homing of dogs from all UK rescue organisations such as the RSPCA, Dogs Trust, Battersea Dogs' Home and many of the County Councils' dog pounds as well as advising them on the correct way of assessing Akita temperament.</li></ul>

Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	We confirm that the Trustees have regard to the Charity Commission's guidance on public benefit.

### **Additional information (optional)**

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		The Trust continues to embrace social media and has built a substantial following benefiting the Trust and Akitas in need. Through this exposure the Trust has adopted out more Akitas in need and have educated and supported owners, adopters and potential owners of the breed.

### **Achievements and Performance**

	SORP reference	
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Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>In 2021 the Trust adopted out 29 Akitas and assisted in the adoption of another 5 dogs for other Rescues.</p> <p>Our veterinary expenditure this year has been unprecedented, with some very large and unexpected vet bills.</p> <p>The Trust continues to offer to cover the cost of spaying and neutering of all adopted Akitas. This was originally introduced in 2018 and continues to be successful.</p> <p>The Trust has substantially increased the membership rate on social media.</p> <p>Online auctions and fundraisers continue to be successful in increasing awareness and support for the Trust as well as finances.</p>
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### **Additional information (optional)**

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The Reserves Policy for the Trust is to hold a sum equivalent to 3 months' average expenditure. This should be sufficient to meet any unforeseen item of major expenditure and / or to be able to continue, in the short term, funding planned activities
Amount of reserves held	Para 1.22	£10000.00
Reasons for holding zero reserves	Para 1.22	N / A
Details of fund materially in deficit	Para 1.24	There are none
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	There are none

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	The Trust raises funds by means of sponsors, online auctions, raffles, merchandise sales, events and donations
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Declaration of Trust
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Trust
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Appointed by a resolution of the Trustees

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	<p>The Trust has 5 Trustees</p> <p>The administration team consists of 12 volunteer members. This team is responsible for:</p> <p>Finance &amp; Statistics Adoptions Rehoming Fundraising Technical Support &amp; Web Development</p> <p>The Trust has a national network of volunteers operating under the Trust's Terms &amp; Conditions to conduct home checks, temperament assessments, transport runs, events and fundraising.</p>
Relationship with any related parties	Para 1.51	
Other		

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## Reference and Administrative details

Charity name	Akita Rescue & Welfare Trust (UK)
Other name the charity uses	None
Registered charity number	1112054
Charity's principal address	10 Dallison Rd Hibaldstow BRIGG North Lincolnshire DN20 9PU

## Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Stephanie Anne Brown	Chairperson		
2	Paul Grier			
3	Ken Smith			
4	Catherine Maulud			
5	Christine Brown			
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees - names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	




## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
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#### Name of chief executive or names of senior staff members (Optional information)

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## Exemptions from disclosure

Reason for non-disclosure of key personnel details

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## Other optional information

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## Declarations

**The trustees declare that they have approved the trustees' report above.**

**Signed on behalf of the charity's trustees**

**Signature(s)**

J. Christine Brown

**Full name(s)**

JOAN CHRISTINE BROWN

**Position (eg  
Secretary, Chair, etc)**

TRUSTEE AND ACCOUNTS  
MANAGER

**Date**

28<sup>th</sup> March 2022

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>				
		40,111	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	40,111	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>	Details			
	Insurance pre-paid	483	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
<b>B3 Investment assets</b>	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
<b>B4 Assets retained for the charity's own use</b>	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
<b>B5 Liabilities</b>	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
	Creditors:accrual IE	Unrestricted	200	
			-	
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees		Signature	Print Name	Date of approval
		J. Christine Brown	Joan Christine Brown	23rd May 2022

**Brenda Peers-Ross**  
29 Drift Road  
Selsey  
Chichester  
West Sussex  
PO20 0PW

To the Members:  
**THE AKITA RESCUE AND WELFARE TRUST (UK)**  
Registered Charity Number: 1112054

### **INDEPENDENT EXAMINER'S REPORT ON THE ACCOUNTS**

We have Independently Examined the Receipts and Payments Account and Statement of Assets and Liabilities on Pages 1 to 5, for financial year ending 31<sup>st</sup> December 2021.

#### **Respective responsibilities of Members and Examiner**

As members, you are responsible for the preparations of the Accounts; you have to consider that an audit does not apply. It is our responsibility to state, on the basis of procedures, whether particular matters have come to our attention.

#### **Basis of Independent Examiner's Report**

Our examination was carried out in accordance with general accounting practice. An examination includes a review of the accounting records kept by the organisation and an examination of the accounts presented with these records. It also includes consideration of any unusual items or disclosures in the accounts and seeking explanations from you the Members concerning such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently we do not express an audit opinion on the view given by the Accounts.

#### **Independent Examiner's Statement**

In connection with our examination, no matter has come to our attention:

- (1) which gives us reasonable cause to believe that in any material respect the requirements:
  - to keep adequate accounting records
  - to prepare accounts which accord with the accounting records and to comply with general accounting requirements

have not been met or

- (2) to which in our opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

*Brenda Peers-Ross*

Brenda Peers- Ross FMAAT ACIE

3<sup>rd</sup> June 2022

RECEIPTS AND PAYMENTS ACCOUNT

For the Period 31st December 2021

	Notes	Unrestricted £	Restricted £	2021 £	Unrestricted £	Restricted £	2020 £
<b>Receipts</b>							
Donations		16,072	-	16,072	13,208	-	13,208
Charitable activities	1	5,635	-	5,635	4,145	-	4,145
Other income	2	14,508	-	14,508	14,602	-	14,602
<b>Total receipts for the Year</b>		<b>36,215</b>	<b>-</b>	<b>36,215</b>	<b>31,955</b>	<b>-</b>	<b>31,955</b>
<b>Payments</b>							
Charitable activities	3	33,202	-	33,202	20,135	-	20,135
		-	-	-	-	-	-
<b>Total Payments for the Year</b>		<b>33,202</b>	<b>-</b>	<b>33,202</b>	<b>20,135</b>	<b>-</b>	<b>20,135</b>
<b>Net Receipts/(Payments)</b>		<b>3,013</b>	<b>-</b>	<b>3,013</b>	<b>11,820</b>	<b>-</b>	<b>11,820</b>
Total funds brought forward		37,098	-	37,098	25,278	-	25,278
<b>Total funds carried forward</b>		<b>40,111</b>	<b>-</b>	<b>40,111</b>	<b>37,098</b>	<b>-</b>	<b>37,098</b>

**STATEMENT OF ASSETS AND LIABILITIES**

**For the Period 31st December 2021**

**As At 31st December 2020**

	Notes	Unrestricted £	Restricted £	2021 £	Unrestricted £	Restricted £	2020 £
<b>Assets:</b>							
Cash at bank and in hand	4	40,111	-	40,111	37,098	-	37,098
Debtors pre-paid insurance		483	-	483	382	-	-
		<b>40,594</b>	<b>-</b>	<b>40,594</b>	<b>37,480</b>	<b>-</b>	<b>37,098</b>
<b>Liabilities</b>							
Creditors: other		-	-	-	-	-	-
Creditors: accrual IE		200	-	200	200	-	-
		<b>200</b>	<b>-</b>	<b>200</b>	<b>200</b>	<b>-</b>	<b>-</b>
<b>Net Assets</b>		<b>40,394</b>	<b>-</b>	<b>40,394</b>	<b>37,680</b>	<b>-</b>	<b>37,098</b>

**Reconciliation of Funds**

**Unrestricted/Designated Reserves**

General reserve	6	40,111	-	40,111	37,098	-	37,098
		<b>40,111</b>	<b>-</b>	<b>40,111</b>	<b>37,098</b>	<b>-</b>	<b>37,098</b>

Presented and approved by the Trustees at a committee meeting held on 23rd May 2022,  
and signed on their behalf.

*J. Christie Brown*

J C Brown

Trustee

# THE AKITA RESCUE AND WELFARE TRUST (UK)

## NOTES TO THE ACCOUNTS

Page 3

For the Period 31st December 2021

	Unrestricted £	Restricted £	2021 £	Unrestricted £	Restricted £	2020 £
<b>Note 1</b>						
<b>Charitable Activities</b>						
Adoption	5,450	-	5,450	3,900	-	3,900
Merchandise	185	-	185	75	-	75
Home Check	-	-	-	50	-	50
Grant	-	-	-	120	-	120
	<b>5,635</b>	<b>-</b>	<b>5,635</b>	<b>4,145</b>	<b>-</b>	<b>4,145</b>

<b>Note 2</b>						
<b>Other income</b>						
Fundraising	12,685	-	12,685	14,602	-	14,602
Amazon	1,823	-	1,823	-	-	-
Other income	-	-	-	-	-	-
	<b>14,508</b>	<b>-</b>	<b>14,508</b>	<b>14,602</b>	<b>-</b>	<b>14,602</b>

### Note 3 Charitable Activities

#### Payments :

Publicity and marketing	34	-	34	204	-	204
Overheads	3,369	-	3,369	3,179	-	3,179
Merchandise	584	-	584	781	-	781
PayPal fees	204	-	204	205	-	205
Vets fees and medicine	19,060	-	19,060	4,140	-	4,140
Adoption	975	-	975	750	-	750
Dog food	922	-	922	133	-	133
Kennels	4,080	-	4,080	7,413	-	7,413
Fundraising costs	3,028	-	3,028	2,857	-	2,857
Travel costs	946	-	946	473	-	473
Other	-	-	-	-	-	-
	<b>33,202</b>	<b>-</b>	<b>33,202</b>	<b>20,135</b>	<b>-</b>	<b>20,135</b>

### Note 4

#### Cash at Bank

Unity Bank	36,525	-	36,525	33,913	-	33,913
PayPal	3,586	-	3,586	3,185	-	3,185
	<b>40,111</b>	<b>-</b>	<b>40,111</b>	<b>37,098</b>	<b>-</b>	<b>37,098</b>

## NOTES TO THE ACCOUNTS

For the Period 31st December 2021

Note 5	01.01.21			Transfer	31.12.21
Restricted Funds	Opening	Incoming	Resources	Between	Closing
	Balance	Resources	Expended	Funds	Balance
There are no restricted funds	-	-	-	-	-
	-	-	-	-	-

Note 6	01.01.21			Transfer	31.12.21
Unrestricted / Designated reserves	Opening	Incoming	Resources	Between	Closing
	Balance	Resources	Expended	Funds	Balance
	£	£	£	£	£
General Reserve	37,098	36,215	(33,202)	-	40,111
	<b>37,098</b>	<b>36,215</b>	<b>( 33,202)</b>	-	<b>40,111</b>

## Note 7

## Ultimate Controlling Party

The charity is under the direct control of its board of Trustees, the names of whom are shown at the beginning of the Trustee's Report.



**PRINCIPAL ACCOUNTING POLICIES****FOR THE YEAR ENDED 31st December 2021**

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**Accounting Policies**

The financial statements have been prepared under the historical cost convention. The Charity is a small entity and produces its accounts in a Receipts and Payment and Statement of Assets and Liabilities format.

**Format**

The Charity has taken advantage of the provisions of the Charities Act 2011 and presented an income and expenditure account in the form of a Receipts and Payments, and Statement of Assets and Liabilities basis for small entities .

**Fund accounting**

General funds are unrestricted funds which are available for use at the discretion of the trustees in furtherance of the general objectives of the charity which have not been designated for other purposes.

**Designated funds** comprise unrestricted funds that have been set aside by the trustees for particular purposes. The aim and use of each designated funds is set out in the notes to the financial statements. **Restricted funds** are funds which are to be used in accordance with specific restrictions imposed by the donors or which have been raised by the charity for particular purposes.

**Incoming resources**

All incoming resources are included in the Receipts and Payments account when received by the charity. Grants are brought into account on a when received.

Deferred income represents amounts received for future periods and is released to incoming resources in the period for which it has been received.

**Resources expended**

All expenditure is accounted for on an payable basis and has been classified under headings that aggregate all costs related to the category. Expenditure is stated inclusive of value added tax.

**Tangible fixed assets and depreciation**

Depreciation is calculated to write down the cost of all tangible fixed assets by instalments over the expected useful lives. The period generally applicable are:

Fixtures and fitting	5 years	straight line method
Computer and IT equipment	3 year	straight line method

**Intangible income**

Intangible income, in the form of donated facilities and voluntary help etc., is not included in the financial statements since it is not considered practicable to quantify such income.

**Reserves**

The current reserve policy is to maintain sufficient cash flow for known commitments, and the replacement of certain assets. Not all grants/course income are received at the beginning of the financial others are received in arrears.

**Risk**

The trustees do not believe the Charity is subject to any substantial risk beyond those disclosed in the Annual Report and Accounts.