

Ivan and Rebecca Twigden Charitable Trust
Trustees' Report and Financial Statements

For the year ended
5 April 2022

Charity Number 1111791

Ivan and Rebecca Twigden Charitable Trust

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Ivan and Rebecca Twigden Charitable Trust

ADMINISTRATIVE DETAILS

Charity registration number 1111791

Trustees
I R Twigden
R J Twigden
D R Twigden

Principal address
Vernon House
26 New Street
St Neots
Cambridgeshire
PE19 1AJ

Independent Examiner
S A Vitiello
Moore Kingston Smith LLP
4 Victoria Square
St Albans
Hertfordshire
AL1 3TF

Ivan and Rebecca Twigden Charitable Trust

TRUSTEES' REPORT

For the year ended 5 April 2022

Structure Governance and Management

Structure

The Charity was registered in 2005. The governing document is a Trust Deed dated 5 May 2005.

The charity is an Unincorporated Trust.

The registration number of the charity is 1111791.

The accounts comply with current statutory requirements and with the requirements of the charity's governing document.

The principal office is Vernon House, 26 New Street St. Neots Cambridgeshire PE19 1AJ.

Trustees

The Trustees of the charity were:

I R Twigden
R J Twigden
D Twigden

Appointment of Trustees

Trustees are usually recruited by either "word of mouth" or are members of the family of the founders of the Trust.

When a new trustee is appointed the existing trustees discuss with them the objectives and policies of the charity. All Trustees have use of the Charity Commission's resources for their on-going training.

All Trustees give of their time freely and no remuneration was paid in the year.

Objectives and Activities

Objectives

The objects of the charity are to advance the charitable objects and purposes in any part of the world as the trustees may in their absolute discretion determine.

Strategy

The charity seeks donations and then pays them by way of donation to other charities.

TRUSTEES' REPORT

For the year ended 5 April 2022

Public Benefit

The Trustees have regard to and have complied with the guidance of the Charity Commission on public benefit when exercising any powers or duties to which the guidance is relevant.

Achievements and Performance

The charity has been successful in increasing the donations it has received and has therefore been able to support more charities in this difficult period.

Future plans

The charity plans to continue with its fundraising plans in support of its objectives.

Risks and Uncertainties

The major risk is ensuring that money raised is donated to worthy causes.

Financial Review

Reserves Policy

The Trust aims to keep minimal reserves. At the year end the Trust had unrestricted reserves of £107,729 (2021: £ 109,729) due to a 60k donation received just before year end.

TRUSTEES' REPORT
For the year ended 5 April 2022

Statement of Trustees' Responsibilities

The Trustees are responsible for preparing the Trustees' Report and the financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice) including, FRS102 'The Financial Reporting Standard applicable in the UK and Republic of Ireland'.

The law applicable to charities in England & Wales requires the Trustees to prepare financial statements for each financial year which give a true and fair view of the state of the affairs of the charity and of the incoming resources and application of resources of the charity for that period. In preparing these financial statements, the Trustees are required to:

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the Charities SORP;
- make judgements and estimates that are reasonable and prudent;
- state whether applicable accounting standards have been followed, subject to any material departures disclosed and explained in the financial statements;
- prepare the financial statements on the going concern basis unless it is inappropriate to presume the charity will continue in business.

The Trustees are responsible for keeping proper accounting records that disclose with reasonable accuracy at any time the financial position of the charity and enable them to ensure that the financial statements comply with the Charities Act 2011, the Charity (accounts and Reports) Regulations 2008 and the provisions of the trust deeds. They are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

Approved by the Board of Trustees on 21/2/22 and signed on its behalf by



D R Twigden
Trustee

**INDEPENDENT EXAMINER'S REPORT
TO THE TRUSTEES OF THE IVAN AND REBECCA TWIGDEN CHARITABLE TRUST
FOR THE YEAR ENDED 5 APRIL 2022**

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 5 April 2022

Responsibilities and basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act;
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



S A Vitiello FCCA

9/12/22

Moore Kingston Smith
4 Victoria Square
St Albans
Herts
AL1 3TF

Ivan and Rebecca Twigden Charitable Trust

STATEMENT OF FINANCIAL ACTIVITIES
For the year ended 5 April 2022

	Note	Unrestricted Funds	Total Funds 2022	Unrestricted Funds	Total Funds 2021
		£	£	£	£
Income and endowments from:					
Donations	2	60,000	60,000	119,053	119,053
Total		60,000	60,000	119,053	119,053
Expenditure on:					
Charitable activities:					
Grants paid	4	62,000	62,000	14,900	14,900
Total		62,000	62,000	14,900	14,900
Net movement in funds		(2,000)	(2,000)	104,153	104,153
Reconciliation of funds:					
Total funds brought forward		109,729	109,729	5,576	5,576
Total funds carried forward		107,729	107,729	109,729	109,729

All income and expenditure is from continuing operations.

The notes on pages 8 to 11 form part of these financial statements.

IVAN AND REBECCA TWIGDEN CHARITABLE TRUST

BALANCE SHEET

As at 5 April 2022

		2022	2021
	Notes	£	£
Current assets:			
Cash at bank and in hand		107,729	109,729
Total current assets		<u>107,729</u>	<u>109,729</u>
 Net current assets		 107,729	 109,729
Total assets less current liabilities		<u>107,729</u>	<u>109,729</u>
 Total net assets		 <u>107,729</u>	 <u>109,729</u>
 The funds of the charity:			
Unrestricted funds	5	<u>107,729</u>	<u>109,729</u>
		<u>107,729</u>	<u>109,729</u>

The notes on pages 8 to 11 form part of these financial statements.

Approved by the Board of Trustees and signed on its behalf by



D R Twigden
Trustee

Dated: 9/12/22

IVAN AND REBECCA TWIGDEN CHARITABLE TRUST

NOTES TO THE FINANCIAL STATEMENTS For the year ended 5 April 2022

1 ACCOUNTING POLICIES

Charity information

Ivan and Rebecca Twigden Charitable Trust is an unincorporated charity registered in the United Kingdom. The principal office is Vernon House, 26 New Street, St Neots Cambridgeshire PE191AJ.

Accounting convention

The financial statements have been prepared in accordance with Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS102) (effective October 2019) - (Charities SORP FRS 102), the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) and the Charities Act 2011.

The trust constitutes a public benefit entity as defined by FRS102.

The financial statements are prepared in sterling, which is the functional currency of the charity. Monetary amounts in these financial statements are rounded to the nearest pound.

The financial statements are prepared on a cash basis as the income of the charity is less than £250,000. The principal accounting policies adopted are set out below.

Going concern

The Trustees consider that there are no material uncertainties about the Trust's ability to continue as a going concern.

Fund accounting

Unrestricted funds are available for use at the discretion of the trustees in furtherance of the general objectives of the charity.

Incoming resources

Voluntary income received by way of donations and gifts is recognised when received.

Gift aid

Gift Aid and other income received by the charity in respect of which a claim for repayment of tax has been made is grossed up for the tax recoverable and this gross amount recognised in the receipts and payments account.

Financial instruments

The charity only has basic financial instruments measured at amortised cost, with no financial instruments classified as other, or basic financial instruments measured at fair value.

Resources expended

Expenditure in relation to donations is recognised on a cash basis.

Ivan and Rebecca Twigden Charitable Trust

NOTES TO THE FINANCIAL STATEMENTS For the year ended 5 April 2022

2 Donations

	Unrestricted £	2022 £	2021 £
Income			
Donations received	60,000	60,000	109,500
Gift aid received	-	-	9,553
	<u>60,000</u>	<u>60,000</u>	<u>119,053</u>

3 Employees

The charity did not employ any staff during the year (2020: none).

4 Expenditure

	Unrestricted £	2022 £	2021 £
Grants paid to institutions	<u>62,000</u>	<u>62,000</u>	<u>14,900</u>

Ivan and Rebecca Twigden Charitable Trust

NOTES TO THE FINANCIAL STATEMENTS For the year ended 5 April 2022

4 Grants paid to Institutions

<u>2022 Grants Paid</u>		<u>2021 Grants Paid</u>	
Institution	£	Institution	£
Sportability	500	Step by Step	500
Beds & Northants MS Therapy Centre	1,000	Keech Hospice Care	250
Milton Keynes Hospital Charity	5,000	Foot and Mouth Artists	200
Road Victims Trust	1,000	The Need Project	500
Schoolreaders	1,000	Kimbolton Church	1000
Ormiston Families	1,000	Foot & Mouth Artists	200
Rise Africa UK / Papworth Trust	2,500	Gurkha Welfare Trust	500
Bedford Disabled Horse Riders	16,000	The Dogs Trust	500
The Outward Bound Trust	2,000	Alzheimer's Society	500
Willen Hospice	10,000	Barnados	500
Milton Keynes Hospital Charity	6,500	Crisis	500
Alzheimers Society	500	Sense	500
Great Ormond St Hospital	500	Canine Partners	500
Barnardo's	500	PDSA	250
Blind Veterans UK	1,000	Salvation Army	500
The Salvation Army	500	Royal Hospital for Neuro Disability	500
Samaritans	500	The Royal Star & Garter Homes	500
Royal Hospital for Neuro-Disability	500	Jimmys Cambridge	500
The Royal Star & Garter Homes	500	ABF The Soldiers Charity	500
Autism Bedfordshire	1,000	Families United Network	500
Cancer Research UK	500	Schoolreaders	500
Deaf Blind UK	1,000	Deaf Blind UK	500
Gurkha Welfare Trust	500	Cancer Research UK	500
ABF The Soldier's Charity	500	Blind Veterans UK	500
Jimmy's Cambridge	500	Autism Bedfordshire	500
Sense	500	Guide Dogs	500
Canine Partners	1,000	British Red Cross	500
Families United Network	500	Samaritans	500
Guide Dogs	500	Heart Academies Laptop Trust	1000
British Red Cross	500	Great Ormond St Hospital	500
Dogs Trust	500		
Sue Ryder	1,000		
Crisis	500		
Winter Comfort	2,000		
	<u>62,000</u>		<u>14,900</u>

Ivan and Rebecca Twigden Charitable Trust

NOTES TO THE FINANCIAL STATEMENTS **For the year ended 5 April 2022**

5 Taxation

The Trust enjoys general relief from taxation under Section 505 of the Income and Corporation Taxes Act 1988.

6 Related party transactions

There have been no transactions with related parties during the year (2021: none).