



The Sybil Charitable Trust

Charity Registration Number: 1111764

Trustees' report and unaudited financial information

For the year ended 5 April 2025

The Sybil Charitable Trust

Legal and administrative information

Trustees	The Marquess of Cholmondeley GCV0 The Marchioness of Cholmondeley Robert Miller (appointed 16 January 2025)
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Charity number	1111764
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Principal address	Estate Office Bircham Road Houghton Kings Lynn Norfolk PE31 6UE
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Accountants	S&W Partners LLP Accountants Old Library Chambers 21 Chipper Lane Salisbury Wiltshire SP1 1BG
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Solicitors	Keystone Law 48 Chancery Lane London WC2A 1JF
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Independent examiner	Julie Mutton FCA S&W Audit Chartered Accountants Old Library Chambers 21 Chipper Lane Salisbury Wiltshire SP1 1BG
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The Sybil Charitable Trust

Trustees' report for the year ended 5 April 2025

The trustees present their report and financial information for the year ended 5 April 2025.

The financial information has been prepared on a receipts and payments basis and complies with the charity's governing document and the Charities Act 2011.

Structure, governance and management

The charity is an unincorporated trust constituted by a charitable trust deed dated 13 July 2005 as amended by Deed of Variation dated 27 September 2005 and is a registered charity, number 1111764. The address is Estate Office, Bircham Road, Houghton, Kings Lynn, Norfolk, PE31 6UE.

The trustees who served during the year were:

The Marquess of Cholmondeley GCVO

Glenn Charles Hurstfield (resigned 21 October 2024)

The Marchioness of Cholmondeley

Robert Miller (appointed 16 January 2025)

There must be appointed at least three trustees at all times.

The trustees have reviewed the risks to the assets of the charity and they consider that adequate controls are in place to mitigate those risks.

Objects and activities

The charity's objects are to relieve poverty and advance the education of the public (in particular, children of school age) in the counties of Norfolk, Cheshire and North Shropshire. The charity operates a minibus service for the purpose of providing local people with transport for trips out and local service. The policies adopted in furtherance of these objects are to make grants to or for such charitable purposes as the trustees shall determine. There has been no change in these policies during the year.

The trustees have considered the guidance provided by the Charity Commission with regard to meeting the public benefit objective. As all donations are made to registered charities and educational and religious institutions, the trustees believe that The Sybil Charitable Trust is acting for the benefit of the public.

Achievements and performance

During the year, the charity received £2,690 (2024: £2,556) in investment income, £53,616 in HMRC Gift Aid (2024: £nil) and £34,818 (2024: £63,341) in donations. It paid out £51,296 (2024: £52,350) in grants and donations and £12,517 (2024: £15,692) in minibus and other expenses. All of these are in furtherance of the charity's objects.

Financial review

The trustees will pursue a policy of distributing the income by way of grants within the scope of the net resources of the charity, with any surplus being added to reserves for distribution in a subsequent year. All reserves are unrestricted.

Risk factors

The trustees have reviewed the risks to the charity's assets and income and are satisfied that adequate controls are in place.

The Sybil Charitable Trust

Trustees' report for the year ended 5 April 2025

Trustees' responsibilities

The trustees are responsible for preparing the trustees' report, the receipts and payments account and the statement of assets and liabilities in accordance with applicable law and regulations.

The law applicable to charities in England and Wales requires the trustees to prepare financial information for each financial year. Under that law the trustees have elected to prepare a receipts and payments account and a statement of assets and liabilities. The trustees must not approve the financial information unless they are satisfied that they properly present the receipts and payments for the year and the assets and liabilities of the charity.

The trustees are responsible for keeping proper accounting records which are sufficient to show and explain the charity's transactions and disclose with reasonable accuracy at any time the assets and liabilities of the charity and enable them to ensure that the financial information can be properly drawn up in accordance with the Charities Act 2011, and the provisions of the trust deed. They are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

On behalf of the board of trustees

Robert Miller

Robert Miller

Trustee

Dated: 4 February 2026

The Sybil Charitable Trust

Independent examiner's report to the trustees of The Sybil Charitable Trust

I report to the trustees on my examination of the financial information of The Sybil Charitable Trust for the year ended 5 April 2025 which comprises the receipts and payments account and the statement of assets and liabilities.

Respective responsibilities of trustees and examiner and basis of report

As the charity's trustees you are responsible for the preparation of the financial information in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the charity's financial information carried out under section 145 of the Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the charity as required by section 130 of the Act;
or
2. the financial information does not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the financial information to be reached.

Julie Mutton.....

Julie Mutton FCA
S&W Audit

Chartered Accountants
Old Library Chambers
21 Chipper Lane
Salisbury
Wiltshire
SP1 1BG

Date: 4 February 2026.....

The Sybil Charitable Trust

Receipts and payments account for the year ended 5 April 2025

	Page	2025	2024
		£	£
Income			
Receipts			
Investment income		2,690	2,556
HMRC Gift Aid		53,616	-
Donations		34,818	63,341
Total receipts - income		91,124	65,897
Payments			
Grants to institutions		45,252	50,540
Light and heat		428	846
Other donations - insurance		6,044	1,810
Minibus expenses		8,253	12,842
Accountancy fees		2,360	1,800
Independent Examination fees		1,260	-
Subscriptions		213	200
Bank charges and interest		3	4
Total payments - income		(63,813)	(68,042)
Net movement on income		27,311	(2,145)
Cash funds last year end		1,481	3,626
Cash funds this year end	5	28,792	1,481

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Statement of assets and liabilities as at 5 April 2025

	Page	2025 £	2024 £
Cash funds			
Barclays Business Current Account	4	28,792	1,481
Fixed assets			
Cost		39,915	39,915
Estimated value		2,589	2,589
Investment assets			
Cost		29,267	29,267
Market value		42,805	43,363
Debtors			
Gift Aid claims outstanding		-	44,598
Liabilities			
Trade creditors		-	2,061
Independent examination fees		2,580	2,520
Accountancy fees		2,650	3,000
		5,230	7,581

Trustees' approval

In accordance with the engagement letter dated 25 January 2023, we approve the financial information for the year ended 5 April 2025 which comprises the receipts and payments account and the statement of assets and liabilities. We acknowledge our responsibility for the financial information, including the appropriateness of the accounting basis and for providing S&W Partners LLP with all the information and explanations necessary for its compilation.

Signed on behalf of the Trustees on 4 February 2026

Robert Miller
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Robert Miller
Trustee