

The Anson Charitable Trust

Financial statements
for the year ended 5 April 2025

Charity number 01111010

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for the period 6 April 2024 to 5 April 2025

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Legal and administrative information
for the period 6 April 2024 to 5 April 2025

Trustees:	G Anson K Anson T Byard
Principal office:	Lilies High Street Weedon Buckinghamshire HP22 4NS
Registered number:	01111010
Independent examiner	Michael Price Associates Limited NP-105 ICentre Howard Way Newport Pagnell Buckinghamshire MK16 9PY
Bankers	Coutts & Co 440 Strand London WC2R 0QS
Solicitors	Tollers 1 Kings Court Kettering Parkway Kettering Northamptonshire NN15 6WJ

Report of the trustees

for the period 6 April 2024 to 5 April 2025

The Trustees present their report along with the financial statements of the charity for the year ended 5 April 2025. The Trustees have adopted the provision of the Statement of Recommended Practice (SORP) 'Accounting and Reporting by Charities' issued in March 2005.

Structure, governance and management

Constitution

The Anson Charitable Trust is constituted under a trust deed dated 12 May 2005 and is a registered charity. The charity number is 01111010.

Recruitment and appointment of new trustees

The Trustees who have served during the period and since the period end are set out on page 1. Trustees are appointed by a resolution of a meeting of the Trustees. New Trustees may be appointed at any time but at no time should the number of Trustees exceed six. The Trustees meet at least twice in each calendar year.

Induction and training of new trustees

The Chair of the Trustees is responsible for the induction of any new Trustee, which involves awareness of a Trustee's responsibilities, administrative procedures, the history and philosophical approach of the charity. New Trustees would also be encouraged to review leaflets and publications by the Charity Commission.

Risk management

The Trustees have a duty to identify and review the risks to which the charity is exposed and to ensure controls are in place to provide reasonable assurance against fraud and error.

Objective and activities

Objective and aims

The objects of the charity are to hold the capital and income of the Trust Fund and to make charitable donations to whoever they think fit.

Significant activities

The Anson Charitable Trust makes donations to other charitable and voluntary organisations which the Trustees think fit or from whom a request for financial support has been made.

Financial review

Reserves policy

The reserves policy is reviewed annually. The Trustees maintain assets for unseen events and use the assets to fund their charitable aims.

Financial review and investment policy

The charity received two large donations during the period from Mr George Anson. These were unrestricted donations and have been used during the year to fund various donations.

Report of the trustees

for the period 6 April 2024 to 5 April 2025

Trustees responsibilities in relation to the financial statements

The trustees are responsible for preparing the Report of the Trustees and the financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

The law applicable to charities in England and Wales, the Charities Act 2011, Charity (Accounts and Reports) Regulations 2008 and the provisions of the trust deed, requires the trustees to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the charity and of the incoming resources and application of resources, including the income and expenditure, of the charity for that period.. In preparing those financial statements, the trustees are required to:

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the Charity SORP;
- make judgements and estimates that are reasonable and prudent;
- prepare financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in business.

The Trustees are responsible for keeping accounting records which disclose with reasonable accuracy at any time the financial position of the charity and enable them to ensure that the financial statements comply with the Charities Act 2011, the Charity (Accounts and Reports) Regulations 2008 and the provisions of the trust deed. They are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

Approved by order of the board of trustees on 8th January 2026 and signed on their behalf by:

George Anson
Trustee

Independent examiners report to the trustees of The Anson Charitable Trust For the period 6 April 2024 to 5 April 2025

I report to the trustees on the accounts of the charity for the year ended 5 April 2025 which are set out on pages 5 to 15.

Respective responsibilities of the trustees and the independent examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under Section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is required. The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of ACCA.

It is my responsibility to:

- examine the accounts under section 145 of the 2011 Act;
- to follow the procedures laid down in the general Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act; and
- to state whether particular matters have come to my attention.

Basis of independent examiner's report

My examination was carried out in accordance with the general Directions given by the Charities Commission. An examination includes the review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures within the accounts and seeking explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a "true and fair view" and the report is limited to those matters set out in the statement below.

Independent examiner's statement

In connection with my examination, no matter has come to my attention:

- (1) which gives me reasonable cause to believe that, in any material respect, the requirements:
 - to keep accounting records in accordance with section 130 of the 2011 Act; and
 - to prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Act have not been met; or
- (2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Michael Price Associates Limited
NP-105 ICentre
Howard Way
Newport Pagnell
Buckinghamshire
MK16 9PY

Statement of financial activities
for the period 6 April 2024 to 5 April 2025

	Note	Unrestricted funds	Restricted funds	Total funds 2025	Total funds 2024
		£	£	£	£
Incoming resources					
Voluntary income	4	416,292	-	416,292	300,000
Total incoming resources		416,292	-	416,292	300,000
Resources expended	5				
Costs of charitable activities		388,777	-	388,777	379,403
Governance costs		900	-	900	1,218
Total resources expended		389,677	-	389,677	380,621
Net incoming resources		26,615	-	26,615	(80,621)
Total funds brought forward		4,846	-	4,846	85,467
TOTAL FUNDS CARRIED FORWARD	8	31,461	-	31,461	4,846

Statement of financial position
for the period 6 April 2024 to 5 April 2025

	Note	Unrestricted funds	Restricted funds	Total funds	Total funds
				2025	2024
		£	£	£	£
Current Assets					
Debtors	6	-	-	-	-
Bank account		31,485	-	31,485	5,771
Total current assets		31,485	-	31,485	5,771
Current liabilities					
Bank account		-	-	-	-
Total Assets less Current Liabilities		31,485	-	31,485	5,771
Income Funds					
Unrestricted funds	7			31,485	5,771
Restricted funds				-	-
Total Funds				31,485	5,771

Approved by the trustees on 8th January 2026 and signed on their behalf by;

George Anson
Trustee

Notes to the report and financial statements
for the period 6 April 2024 to 5 April 2025

1. Accounting policies

Basis of accounting

The financial statements have been prepared under the historical cost convention and in accordance with:-

- Financial Reporting Standard for Smaller Entities (effective April 2008);
- Accounting and Reporting by Charities – Statement of Recommended Practice (SORP 2005); and
- the Charities Act 2011.

Investment income

Investment income is accounted for in the period in which the charity is entitled to the receipt.

Grants and donations made

Expenditure on grants and donations is recorded once the Trust has made an unconditional commitment to pay the grant/donation and this is communicated to the beneficiary or the grant has been paid, whichever is earlier.

Other expenditure

Other expenditure is included in the accounts on an accruals basis. Irrecoverable VAT is charged to the SOFA as incurred.

Funding accounting

Unrestricted Funds can be used in accordance with the charitable objectives at the discretion of the trustees. Restricted funds can only be used for particular restricted purposes of the charity. Restrictions arise when specified by the donor or when funds are raised for particular restricted purposes.

2. Taxation

The charity is exempt from corporation tax.

3. Remuneration of trustees and benefits

There were no trustees' remuneration or other benefits for the year ended 5 April 2025 nor for the year ended 5 April 2024. There were no trustees' expenses paid for the year ended 5 April 2025 or 5 April 2024.

4. Voluntary income

	Unrestricted funds	Restricted funds	Total funds	Total funds
			2025	2024
	£	£	£	£
Donations	416,292	-	416,292	300,000
Gift aid recoverable	-	-	-	-
	416,292	-	416,292	300,000

Notes to the report and financial statements

for the period 6 April 2024 to 5 April 2025

5. Resources expended

	Total funds 2025 £	Total funds 2024 £
Cost of charitable activities		
Donations	388,777	379,403
Governance costs		
Bank charges	900	1,218

The sum of £750 + VAT (2022: £750 +VAT) has been paid by G Anson, on behalf of the Trustees to a firm of accountants in respect of the independent examiners review.

6. Debtors

	Total debtors 2025 £	Total debtors 2024 £
Loan	-	-
Accrued voluntary income	-	-
	-	-

7. Funds

	Balance 6 April 2024 £	Incoming Resources £	Resources Expended £	Transfer between funds £	Balance 5 April 2025 £
Unrestricted Funds	5,771	427,792	(402,077)	-	31,485
Restricted Funds	-	-	-	-	-
	5,871	427,792	(402,077)	-	31,485

Notes to the report and financial statements

for the period 6 April 2024 to 5 April 2025

8. Analysis of donations

Names of institutions	Purpose	Total number of donations given	Total amount of donations paid £
126th Birmingham Scouts	Charitable Donation	1	1,000.00
ABF The Soldiers	Charitable Donation	1	5,000.00
Action On Hearing	Charitable Donation	1	1,000.00
Action4Youth	Charitable Donation	1	2,000.00
Alina Orchestra	Charitable Donation	2	2,000.00
Artfund	Charitable Donation	1	2,500.00
Asthma and Lung UK	Charitable Donation	2	20,000.00
Aylesbury Grammar School	Charitable Donation	1	10,000.00
Aylesbury Hindu Temple	Charitable Donation	1	500.00
Aylesbury Youth Action	Charitable Donation	1	3,000.00
Baco	Charitable Donation	1	3,000.00
Barrow Common MGMT	Charitable Donation	2	2,000.00
BDRF Bowel Disease	Charitable Donation	2	-
Bedgrove Residents Community Association	Charitable Donation	1	1,000.00
Been There	Charitable Donation	1	5,000.00
Blesma	Charitable Donation	1	1,000.00
Bowel Cancer UK	Charitable Donation	1	2,000.00
Bowel Research UK	Charitable Donation	1	2,000.00
Braille Chess Association	Charitable Donation	1	2,000.00
Brancaster Staithe and Deepdale Village Hall	Charitable Donation	1	5,731.25
Breast Cancer Now	Charitable Donation	1	1,000.00

Notes to the report and financial statements

for the period 6 April 2024 to 5 April 2025

British Liver Trust	Charitable Donation	1	2,000.00
British Stammering	Charitable Donation	2	1,000.00
British Wireless	Charitable Donation	1	3,000.00
Broughton Community Action	Charitable Donation	1	1,000.00
Buckinghamshire Community Foundation	Charitable Donation	2	10,500.00
Buckinghamshire Disability Service	Charitable Donation	1	2,000.00
Bucks Agri Assoc	Charitable Donation	1	5,000.00
Burnham Deepdale	Charitable Donation	12	1,800.00
Calibre Audio	Charitable Donation	2	4,000.00
Camphill Milton Keynes	Charitable Donation	1	5,000.00
Care Intl UK	Charitable Donation	1	1,000.00
Cauldwell Youth	Charitable Donation	1	1,000.00
Changing Facts	Charitable Donation	1	3,000.00
Child Bereavement MK	Charitable Donation	1	1,000.00
Children With Cancer	Charitable Donation	1	1,000.00
Chiltern Rangers	Charitable Donation	1	2,995.00
Chilterns Dial A Ride	Charitable Donation	1	2,000.00
Chilterns Neuro Centre	Charitable Donation	1	5,000.00
Clapa	Charitable Donation	1	1,000.00
Clic Sargent	Charitable Donation	1	3,000.00
Cloudy Foundation	Charitable Donation	1	1,000.00
College St Barnabas	Charitable Donation	1	1,000.00
Countyside Alliance	Charitable Donation	2	1,087.00
Crohns&Colitis UK	Charitable Donation	1	1,000.00

Notes to the report and financial statements

for the period 6 April 2024 to 5 April 2025

Deafblind UK	Charitable Donation	1	1,000.00
Diabetes UK	Charitable Donation	1	2,000.00
Diocese In Europe	Charitable Donation	12	2,400.00
Disabled Sailors Association	Charitable Donation	1	1,000.00
Dogs for Good	Charitable Donation	1	2,000.00
East Anglia Art	Charitable Donation	1	1,200.00
Elizabeth Finn Care	Charitable Donation	1	2,000.00
Epilepsy Action - Bucks	Charitable Donation	1	1,000.00
Florence Nightingale	Charitable Donation	1	3,000.00
Friends Of Buckinghamshire	Charitable Donation	1	100.00
Garden Organic	Charitable Donation	1	1,000.00
Garsington Opera	Charitable Donation	1	1,800.00
Greenwich Foundation	Charitable Donation	1	1,000.00
Guide Association of Buckingham	Charitable Donation	1	2,000.00
Healthwatch Bucks	Charitable Donation	1	3,000.00
Hearing Dogs for Deaf People	Charitable Donation	1	2,000.00
Helen and Douglas	Charitable Donation	1	1,000.00
Holy Cow Community	Charitable Donation	1	3,000.00
Hosking Houses Trust	Charitable Donation	1	3,000.00
Lepra Bo	Charitable Donation	11	1,100.00
London City Mission	Charitable Donation	1	2,000.00
MapAction	Charitable Donation	1	1,000.00
Marine Conservation	Charitable Donation	1	1,000.00
Medical Detection Dogs	Charitable Donation	1	3,000.00

Notes to the report and financial statements

for the period 6 April 2024 to 5 April 2025

Mencap Royal Society	Charitable Donation	1	3,000.00
Milton Keynes Homelessness Partnership	Charitable Donation	1	1,000.00
Mission To Seafarers	Charitable Donation	1	3,000.00
MK Gallery	Charitable Donation	1	10,000.00
Movement Non-Mob	Charitable Donation	1	3,000.00
Mursley Sport Association	Charitable Donation	1	1,250.00
Nara Breathing Charity	Charitable Donation	1	1,000.00
National Portrait Gallery	Charitable Donation	1	4,400.00
National Trust	Charitable Donation	1	151.20
Norfolk Hospice	Charitable Donation	2	400.00
Norfolk Wildlife	Charitable Donation	2	144.00
On Course Foundation	Charitable Donation	1	1,000.00
Opera House Covent Garden Foundation	Charitable Donation	1	10,000.00
Oxford International Song Festival	Charitable Donation	1	1,000.00
Pallant House Gallery	Charitable Donation	2	1,100.00
Parochial Church	Charitable Donation	12	6,000.00
Patrons of Buck	Charitable Donation	1	350.00
PCC Off Hoggaston	Charitable Donation	1	750.00
Pepper Foundation	Charitable Donation	1	1,000.00
Pocket Wilding	Charitable Donation	1	1,000.00
Prog Farming Trust	Charitable Donation	1	2,000.00
Project Trust	Charitable Donation	23	3,700.00
Prostate Cancer	Charitable Donation	1	1,000.00
Queens Park Art Centre	Charitable Donation	1	2,000.00

Notes to the report and financial statements

for the period 6 April 2024 to 5 April 2025

Radio Nightingale	Charitable Donation	1	500.00
Raw Workshop	Charitable Donation	1	1,000.00
Rennie Grove Hospice	Charitable Donation	1	1,000.00
Response Organisation	Charitable Donation	1	1,000.00
Revitalise	Charitable Donation	1	1,000.00
RHS Membership	Charitable Donation	1	69.00
RNIB Bucks	Charitable Donation	1	1,500.00
RNLI	Charitable Donation	1	1,000.00
Royal British Legion	Charitable Donation	2	1,500.00
Royal Hospital Neuro	Charitable Donation	1	3,000.00
Royal National Institue for the Blind	Charitable Donation	1	1,000.00
Royal Opera House Covent Garden Foundation	Charitable Donation	1	8,650.00
Royal Shakespeare	Charitable Donation	1	1,500.00
Royal Star & Garter	Charitable Donation	1	1,000.00
Scannapeal	Charitable Donation	1	1,000.00
Seafarers UK	Charitable Donation	1	1,000.00
Send a Cow	Charitable Donation	1	2,000.00
Sense	Charitable Donation	1	1,000.00
Sepsis Research Feat	Charitable Donation	1	1,000.00
Sexual Assault and Abuse Support Services	Charitable Donation	1	3,000.00
Shelter Box Trust	Charitable Donation	1	3,000.00
Shelter for Homeless	Charitable Donation	1	1,000.00
Sightsavers	Charitable Donation	1	2,000.00
Spinal Injuries AS	Charitable Donation	1	1,000.00

Notes to the report and financial statements

for the period 6 April 2024 to 5 April 2025

ST Johns Ambulance	Charitable Donation	1	1,000.00
St Marks Hospital	Charitable Donation	1	1,000.00
Stamma	Charitable Donation	1	1,000.00
Surfers Against Swage	Charitable Donation	1	1,000.00
Tall Ships Youth	Charitable Donation	1	1,000.00
Thames Valley Ambulance	Charitable Donation	1	2,000.00
The Almshouse Association	Charitable Donation	1	1,000.00
The Big Give	Charitable Donation	4	9,210.00
The Clare Foundation LTD	Charitable Donation	1	10,000.00
The Claydons PCC	Charitable Donation	1	1,000.00
The Courtauld Institute of Art	Charitable Donation	1	1,350.00
The Fire Fighters Charity	Charitable Donation	1	1,000.00
The friends of Leighton House	Charitable Donation	1	3,000.00
The Friends of the three schools	Charitable Donation	1	500.00
The Inspire Foundation Charity	Charitable Donation	1	1,000.00
The Kings Foundation	Charitable Donation	1	2,500.00
The Norfolk Hospice	Charitable Donation	10	2,000.00
The Pace Centre	Charitable Donation	12	12,000.00
The Princes Trust	Charitable Donation	12	600.00
The Queen Alexandra Hosp/ Care for Veterans	Charitable Donation	1	3,000.00
The RAF Benevolent Fund	Charitable Donation	2	3,000.00
The Salvation Army	Charitable Donation	12	600.00
The Sixteen Ltd	Charitable Donation	1	5,000.00
The Thames Valley Partnership	Charitable Donation	1	3,000.00

Notes to the report and financial statements

for the period 6 April 2024 to 5 April 2025

The Wallace Collection	Charitable Donation	1	2,200.00
Thomley Hall Cen	Charitable Donation	1	2,000.00
Trailblazers Mentoring	Charitable Donation	1	5,000.00
Tree Aid	Charitable Donation	12	600.00
Versus Arthritis	Charitable Donation	1	2,000.00
Victorian Society	Charitable Donation	1	80.00
W.A.Plan- MiltonKeynes International Foundation	Charitable Donation	1	2,000.00
Water Harvest	Charitable Donation	1	1,000.00
Wateraid	Charitable Donation	12	600.00
Watts Gallery	Charitable Donation	12	10,020.00
Weedon Methodist	Charitable Donation	12	600.00
West Bletchley Wellbeing Counselling Service	Charitable Donation	1	1,000.00
Wildlife Trust	Charitable Donation	1	2,000.00
Willen Hospice	Charitable Donation	1	5,000.00
Wing Village Sports Social Club	Charitable Donation	1	2,000.00
Winslow and District Scout Council	Charitable Donation	1	1,000.00
Workaid - Bucks and Africa	Charitable Donation	1	1,000.00
WWF UK	Charitable Donation	12	240.00
Wycombe Womens Aid	Charitable Donation	1	1,000.00
Wycombe Youth Action	Charitable Donation	1	3,000.00
YMCA MK	Charitable Donation	1	3,000.00
Youth Concern	Charitable Donation	1	5,000.00

341 388,777.00