

The Anson Charitable Trust

Financial statements
for the year ended 5 April 2024

Charity number 01111010

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for the period 6 April 2023 to 5 April 2024

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Legal and administrative information
for the period 6 April 2023 to 5 April 2024

Trustees:	G Anson K Anson
Principal office:	Lilies High Street Weedon Buckinghamshire HP22 4NS
Registered number:	01111010
Independent examiner	Michael Price Associates Limited NP-105 ICentre Howard Way Newport Pagnell Buckinghamshire MK16 9PY
Bankers	Coutts & Co 440 Strand London WC2R 0QS
Solicitors	Tollers 1 Kings Court Kettering Parkway Kettering Northamptonshire NN15 6WJ

Report of the trustees

for the period 6 April 2023 to 5 April 2024

The Trustees present their report along with the financial statements of the charity for the year ended 5 April 2023. The Trustees have adopted the provision of the Statement of Recommended Practice (SORP) 'Accounting and Reporting by Charities' issued in March 2005.

Structure, governance and management

Constitution

The Anson Charitable Trust is constituted under a trust deed dated 12 May 2005 and is a registered charity. The charity number is 01111010.

Recruitment and appointment of new trustees

The Trustees who have served during the period and since the period end are set out on page 1. Trustees are appointed by a resolution of a meeting of the Trustees. New Trustees may be appointed at any time but at no time should the number of Trustees exceed six. The Trustees meet at least twice in each calendar year.

Induction and training of new trustees

The Chair of the Trustees is responsible for the induction of any new Trustee, which involves awareness of a Trustee's responsibilities, administrative procedures, the history and philosophical approach of the charity. New Trustees would also be encouraged to review leaflets and publications by the Charity Commission.

Risk management

The Trustees have a duty to identify and review the risks to which the charity is exposed and to ensure controls are in place to provide reasonable assurance against fraud and error.

Objective and activities

Objective and aims

The objects of the charity are to hold the capital and income of the Trust Fund and to make charitable donations to whoever they think fit.

Significant activities

The Anson Charitable Trust makes donations to other charitable and voluntary organisations which the Trustees think fit or from whom a request for financial support has been made.

Financial review

Reserves policy

The reserves policy is reviewed annually. The Trustees maintain assets for unseen events and use the assets to fund their charitable aims.

Financial review and investment policy

The charity received two large donations during the period from Mr George Anson. These were unrestricted donations and have been used during the year to fund various donations.

Report of the trustees

for the period 6 April 2023 to 5 April 2024

Trustees responsibilities in relation to the financial statements

The trustees are responsible for preparing the Report of the Trustees and the financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

The law applicable to charities in England and Wales, the Charities Act 2011, Charity (Accounts and Reports) Regulations 2008 and the provisions of the trust deed, requires the trustees to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the charity and of the incoming resources and application of resources, including the income and expenditure, of the charity for that period.. In preparing those financial statements, the trustees are required to:

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the Charity SORP;
- make judgements and estimates that are reasonable and prudent;
- prepare financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in business.

The Trustees are responsible for keeping accounting records which disclose with reasonable accuracy at any time the financial position of the charity and enable them to ensure that the financial statements comply with the Charities Act 2011, the Charity (Accounts and Reports) Regulations 2008 and the provisions of the trust deed. They are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

Approved by order of the board of trustees on 19th November 2024 and signed on their behalf by:

George Anson
Trustee

Independent examiners report to the trustees of The Anson Charitable Trust For the period 6 April 2023 to 5 April 2024

I report to the trustees on the accounts of the charity for the year ended 5 April 2024 which are set out on pages 5 to 15.

Respective responsibilities of the trustees and the independent examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under Section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is required. The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of ACCA.

It is my responsibility to:

- examine the accounts under section 145 of the 2011 Act;
- to follow the procedures laid down in the general Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act; and
- to state whether particular matters have come to my attention.

Basis of independent examiner's report

My examination was carried out in accordance with the general Directions given by the Charities Commission. An examination includes the review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures within the accounts and seeking explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a "true and fair view" and the report is limited to those matters set out in the statement below.

Independent examiner's statement

In connection with my examination, no matter has come to my attention:

- (1) which gives me reasonable cause to believe that, in any material respect, the requirements:
 - to keep accounting records in accordance with section 130 of the 2011 Act; and
 - to prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Act have not been met; or
- (2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Michael Price Associates Limited
NP-105 ICentre
Howard Way
Newport Pagnell
Buckinghamshire
MK16 9PY

Statement of financial activities

for the period 6 April 2023 to 5 April 2024

	Note	Unrestricted funds	Restricted funds	Total funds 2024	Total funds 2023
		£	£	£	£
Incoming resources					
Voluntary income	4	300,000	-	300,000	452,023
Total incoming resources		300,000	-	300,000	452,023
Resources expended	5				
Costs of charitable activities		379,403	-	379,403	416,591
Governance costs		1,218	-	1,218	2,319
Total resources expended		380,621	-	380,621	418,910
Net incoming resources		(80,621)	-	(80,621)	33,113
Total funds brought forward		85,467	-	85,467	52,355
TOTAL FUNDS CARRIED FORWARD	8	4,846	-	4,846	85,468

Statement of financial position

for the period 6 April 2023 to 5 April 2024

	Note	Unrestricted funds	Restricted funds	Total funds 2024	Total funds 2023
		£	£	£	£
Current Assets					
Debtors	6	-	-	-	-
Bank account		5,771	-	5,771	85,467
Total current assets		5,771	-	5,771	85,467
Current liabilities					
Bank account		-	-	-	-
Total Assets less Current Liabilities		5,771	-	5,771	85,467
Income Funds					
	7				
Unrestricted funds				5,771	83,679
Restricted funds				-	-
Total Funds				5,771	83,679

Approved by the trustees on 19th November 2024 and signed on their behalf by;

George Anson
Trustee

Notes to the report and financial statements for the period 6 April 2023 to 5 April 2024

1. Accounting policies

Basis of accounting

The financial statements have been prepared under the historical cost convention and in accordance with:-

- Financial Reporting Standard for Smaller Entities (effective April 2008);
- Accounting and Reporting by Charities – Statement of Recommended Practice (SORP 2005); and
- the Charities Act 2011.

Investment income

Investment income is accounted for in the period in which the charity is entitled to the receipt.

Grants and donations made

Expenditure on grants and donations is recorded once the Trust has made an unconditional commitment to pay the grant/donation and this is communicated to the beneficiary or the grant has been paid, whichever is earlier.

Other expenditure

Other expenditure is included in the accounts on an accruals basis. Irrecoverable VAT is charged to the SOFA as incurred.

Funding accounting

Unrestricted Funds can be used in accordance with the charitable objectives at the discretion of the trustees. Restricted funds can only be used for particular restricted purposes of the charity. Restrictions arise when specified by the donor or when funds are raised for particular restricted purposes.

2. Taxation

The charity is exempt from corporation tax.

3. Remuneration of trustees and benefits

There were no trustees' remuneration or other benefits for the year ended 5 April 2024 nor for the year ended 5 April 2023. There were no trustees' expenses paid for the year ended 5 April 2024 or 5 April 2023.

4. Voluntary income

	Unrestricted funds	Restricted funds	Total funds	Total funds
			2024	2023
	£	£	£	£
Donations	300,000	-	300,000	452,023
Gift aid recoverable	-	-	-	-
	<u>300,000</u>	<u>-</u>	<u>300,000</u>	<u>452,023</u>

Notes to the report and financial statements

for the period 6 April 2023 to 5 April 2024

5. Resources expended

	Total funds 2024 £	Total funds 2023 £
Cost of charitable activities		
Donations	379,403	416,592
Governance costs		
Bank charges	1,218	1,419

The sum of £750 + VAT (2022: £750 +VAT) has been paid by G Anson, on behalf of the Trustees to a firm of accountants in respect of the independent examiners review.

6. Debtors

	Total debtors 2024 £	Total debtors 2023 £
Loan	-	-
Accrued voluntary income	-	-
	-	-

7. Funds

	Balance 6 April 2023 £	Incoming Resources £	Resources Expended £	Transfer between funds £	Balance 5 April 2024 £
Unrestricted Funds	85,467	303,854	(383,551)	-	5,771
Restricted Funds	-	-	-	-	-
	85,467	303,854	(383,551)	-	5,771

Notes to the report and financial statements

for the period 6 April 2023 to 5 April 2024

8. Analysis of donations

Names of institutions	Purpose	Total number of donations given	Total amount of donations paid £
ABF The Soldiers	Charitable Donation	1	5,000.00
Action 4 Youth	Charitable Donation	1	10,000.00
Action On Hearing	Charitable Donation	1	1,000.00
Alina Orchestra	Charitable Donation	1	1,000.00
Art Fund	Charitable Donation	1	2,500.00
Art UK	Charitable Donation	1	2,500.00
Asthma And Lung Uk	Charitable Donation	1	10,000.00
Aylesbury Hindu Temple Trust	Charitable Donation	1	500.00
Aylesbury Youth Action	Charitable Donation	1	3,000.00
Baco	Charitable Donation	1	3,000.00
Barrow Common Mgmt	Charitable Donation	2	2,000.00
Bowel Cancer UK	Charitable Donation	1	2,000.00
Braille Chess Association	Charitable Donation	1	2,000.00
Breast Cancer Now	Charitable Donation	1	1,000.00
British Liver Trust	Charitable Donation	1	2,000.00
British Stammering	Charitable Donation	1	2,000.00
British Wireless For The Blind	Charitable Donation	1	3,000.00
Buckinghamshire Co	Charitable Donation	2	20,000.00
Buckinghamshire Music Trust	Charitable Donation	1	1,000.00
Bucks Agri Association	Charitable Donation	1	5,000.00
Bucksvision	Charitable Donation	1	3,000.00

Notes to the report and financial statements for the period 6 April 2023 to 5 April 2024

Burnham Deepdale	Charitable Donation	12	1,800.00
Campaign For National Parks	Charitable Donation	1	1,000.00
Care Intl Uk	Charitable Donation	1	1,000.00
Changing Faces	Charitable Donation	1	3,000.00
Child Bereavement	Charitable Donation	1	1,000.00
Children With Cancer	Charitable Donation	1	1,000.00
Chiltern Music Academy	Charitable Donation	1	3,000.00
Chilterns Ms Centre	Charitable Donation	1	3,000.00
Clapa	Charitable Donation	1	1,000.00
Clean Rivers Trust	Charitable Donation	1	1,000.00
Clic Sargent	Charitable Donation	1	3,000.00
Colege St Barnabas	Charitable Donation	1	1,000.00
Compton Verney House Charity	Charitable Donation	1	2,000.00
Countryside Allian	Charitable Donation	2	1,084.00
Course Foundation	Charitable Donation	1	1,000.00
Courtauld Institute Of Art	Charitable Donation	1	1,350.00
Cruse Bereavement	Charitable Donation	1	1,000.00
Deafblind Uk	Charitable Donation	1	1,000.00
Diabetes Uk	Charitable Donation	1	2,000.00
Diocese In Europe	Charitable Donation	12	2,400.00
Disabled Sailors Association	Charitable Donation	1	1,000.00
Dogs For Good	Charitable Donation	1	2,000.00
East Anglia Art	Charitable Donation	1	1,200.00
Enrych Buckingham	Charitable Donation	1	2,000.00

Notes to the report and financial statements

for the period 6 April 2023 to 5 April 2024

Florence Nightingale	Charitable Donation	1	3,000.00
Food Cycle	Charitable Donation	1	1,000.00
Friends Of Buckingham	Charitable Donation	1	100.00
Garden Organic	Charitable Donation	1	1,000.00
Garsington Opera	Charitable Donation	2	21,800.00
Healthwatch Bucks	Charitable Donation	1	3,000.00
Hearing Research Trust	Charitable Donation	3	750.00
Helen And Douglas	Charitable Donation	1	1,000.00
High Wycombe Central Aid Society	Charitable Donation	1	2,000.00
Holy Cow Community	Charitable Donation	1	3,000.00
Hosking Houses Trust	Charitable Donation	1	2,000.00
Inspire Bucks	Charitable Donation	1	501.52
Lepra	Charitable Donation	12	1,200.00
Lindengate	Charitable Donation	1	3,000.00
London City Mission	Charitable Donation	1	2,000.00
M K Snap	Charitable Donation	1	2,000.00
Macintyre	Charitable Donation	1	1,000.00
Mapaction	Charitable Donation	1	1,000.00
Marine Conservation	Charitable Donation	1	1,000.00
Medical Detection	Charitable Donation	1	3,000.00
Mencap Royal Society	Charitable Donation	1	3,000.00
Microloan Foundation	Charitable Donation	1	2,000.00
Miltons Keynes Museum	Charitable Donation	1	2,000.00
Mission The Seafare	Charitable Donation	1	3,000.00

Notes to the report and financial statements

for the period 6 April 2023 to 5 April 2024

Mk Gallery	Charitable Donation	1	10,000.00
Movement Non Mobile Children	Charitable Donation	1	3,000.00
Nara Breathing	Charitable Donation	1	1,000.00
National Trust	Charitable Donation	1	139.20
Norfolk Wildlife	Charitable Donation	2	144.00
Older People Action Group	Charitable Donation	1	1,000.00
Oxford Lieder	Charitable Donation	1	1,000.00
Pace	Charitable Donation	1	100.00
Paid	Charitable Donation	1	2,000.00
Pallant House Gallery	Charitable Donation	1	700.00
Parochial Church	Charitable Donation	12	6,000.00
Patrons Of Bucks	Charitable Donation	1	350.00
Pepper Foundation	Charitable Donation	1	1,000.00
Portrait Gallery	Charitable Donation	1	5,000.00
Princes Regeneration	Charitable Donation	1	2,500.00
Prog Farming Trust	Charitable Donation	1	2,000.00
Project Trust	Charitable Donation	8	3,200.00
Prostate Cancer	Charitable Donation	1	1,000.00
Prostate Cancer	Charitable Donation	1	1,000.00
Radio Nightingale	Charitable Donation	1	500.00
Ram Development	Charitable Donation	1	10,000.00
Raw Workshop	Charitable Donation	1	2,000.00
Rennie Grove Hospital	Charitable Donation	1	1,000.00
Restore Burn+Wound	Charitable Donation	2	400.00

Notes to the report and financial statements

for the period 6 April 2023 to 5 April 2024

Revitalise	Charitable Donation	2	2,500.00
RHS Subscription	Charitable Donation	1	66.00
RNLI	Charitable Donation	1	1,000.00
Royal British Legion	Charitable Donation	2	1,500.00
Royal National Institute for the Blind	Charitable Donation	1	1,000.00
Royal Opera House	Charitable Donation	2	18,250.00
Royal Shakespeare	Charitable Donation	1	1,500.00
Royal Hospital Neuro	Charitable Donation	1	3,000.00
Seafarers	Charitable Donation	1	1,000.00
Send A Cow	Charitable Donation	1	2,000.00
Sense	Charitable Donation	1	1,560.00
Sexual Abuse And Support Services	Charitable Donation	1	1,000.00
Shelter Box Trust	Charitable Donation	1	3,000.00
Shelter for Homeless	Charitable Donation	1	1,000.00
Sightsavers	Charitable Donation	1	2,000.00
South Bucks Hospice	Charitable Donation	1	2,000.00
Spinal Injuries Association	Charitable Donation	1	1,000.00
St Marks Hospital	Charitable Donation	1	1,000.00
Stoke Mandeville	Charitable Donation	1	1,000.00
Tall Ships Youth	Charitable Donation	1	1,000.00
Tangmere Military Aviation Museum Trust	Charitable Donation	1	2,000.00
Thames Hospice	Charitable Donation	1	3,000.00
Thames Valley Air Ambulance	Charitable Donation	1	2,000.00
Thames Valley Partnership	Charitable Donation	1	3,000.00

Notes to the report and financial statements

for the period 6 April 2023 to 5 April 2024

The Almshouse Association	Charitable Donation	1	1,000.00
The Big Give	Charitable Donation	1	1,347.88
The Borne Foundation	Charitable Donation	1	2,000.00
The Clare Foundation	Charitable Donation	1	10,000.00
The Elias Ashmole Trust	Charitable Donation	1	2,200.00
The Inspire Foundation Charity	Charitable Donation	1	2,000.00
The Norfolk Hospice	Charitable Donation	12	2,400.00
The Pace Centre	Charitable Donation	12	12,000.00
The Princes Risborough Centre	Charitable Donation	1	2,000.00
The Princes Trust	Charitable Donation	12	600.00
The Queen Alexandra	Charitable Donation	1	3,000.00
The Salvation Army	Charitable Donation	12	600.00
The Sixteen Ltd	Charitable Donation	1	5,000.00
The Wallace Collection	Charitable Donation	1	1,000.00
Thomley Hall Centre	Charitable Donation	1	2,000.00
Tommys	Charitable Donation	1	1,000.00
Trailblazers Mentoring	Charitable Donation	1	5,000.00
Tree Aid	Charitable Donation	12	600.00
Wateraid	Charitable Donation	12	600.00
Watts Gallery	Charitable Donation	12	10,020.00
Weedon Methodist	Charitable Donation	12	600.00
West Bletchley Wellbeing Counselling Services	Charitable Donation	1	1,000.00
Willen Hospice	Charitable Donation	1	5,000.00
Woburn Golf Club	Charitable Donation	1	100.00

Notes to the report and financial statements

for the period 6 April 2023 to 5 April 2024

WWF UK	Charitable Donation	12	240.00
Wycombe Homeless Connection	Charitable Donation	1	2,000.00
Wycombe Youth Action	Charitable Donation	1	3,000.00
YMCA Milton Keynes	Charitable Donation	1	3,000.00
Youth Concern	Charitable Donation	1	5,000.00
		307	379,402.60