

# COPE (CAMBRIDGESHIRE OLDER PEOPLE'S ENTERPRISE)

England & Wales · Charity number 1110887

## Details

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**Other names** COPE (CAMBRIDGE OLDER PEOPLE'S ENTERPRISE), COPE

**Status** Registered

**Legal form** Other

**Registered** 2005-08-16

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** Cambs Older Peoples Enterprise  
Victoria Road  
Cambridge  
CB4 3DZ

**Phone** 01223364303

**Email** [copecams@outlook.com](mailto:copecams@outlook.com)

**Website** [www.copecams.org.uk](http://www.copecams.org.uk)

## Activities

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**Objects:** TO DEVELOP THE CAPACITY AND SKILLS OF THE MEMBERS OF THE SOCIALLY DISADVANTAGED COMMUNITY OF OLDER PEOPLE WITHIN THE CITY OF CAMBRIDGE AND SURROUNDING AREAS (THE AREA OF BENEFIT) IN SUCH A WAY THAT THEY ARE BETTER ABLE TO IDENTIFY AND HELP MEET THEIR NEEDS AND TO PARTICIPATE MORE FULLY IN SOCIETY

**Activities:** To develop the capacity and skills of the members of the socially disadvantaged community of older people within Cambridgeshire (the area of benefit) in such a way that they are better able to identify and help meet their needs and to participate more fully in society. To promote and activate the interests and well being of people aged 50 or over.

## Classification

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- **How:** Provides Advocacy/advice/information
- **What:** General Charitable Purposes
- **Who:** Elderly/old People

## Geography

- **Area of benefit:** CAMBRIDGE AND SURROUNDING AREAS
- Cambridgeshire

## Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£35,311	£38,262	-	-
2024-03-31	£49,254	£47,687	-	-
2023-03-31	£44,360	£46,296	-	-
2022-03-31	£31,446	£32,378	-	-
2021-03-31	£29,969	£28,020	-	-

## Trustees

Name	Role	Appointed
<b>Peter Murfitt</b>	Chair	2025-07-14
Brian Martin Reynolds		2019-04-02
Christopher Hugh Barton		2025-07-14
David Alfred Bailey		2016-06-02
Deborah Katznelson		2018-07-16
JENNIE JENKS		2014-07-01
Marian Christina French		2025-07-14

**COPE (CAMBRIDGESHIRE OLDER PEOPLE'S ENTERPRISE)**

England & Wales - Charity number 1110887

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# Accounts

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## **Cambridgeshire Older People's Enterprise (COPE) Annual Report 2024-2025**

COPE faced two main difficulties in this financial year. First, the lack of funding, apart from £2,000 from South Cambs and £3,500 from Cambridge City. However, donations from members and adverts in the Newsletter helped prevent the need to use any reserves. The second difficulty was in finding volunteers and above all trustees. We are gradually being able to find volunteers to help man the office with advertisements and help from CCVS.

### **Newsletter**

COPE produced its 20 page bi monthly Newsletter to ensure its members were fully informed as to activities and help available. Plus articles on health nutrition and general fitness. In addition, quizzes to help keep mentally agile were provided and other articles to stimulate readers. The Newsletters were sent by post or email to all members as well as to Council Offices, Libraries, GP Clinics, Care Homes, Community Centres etc.

### **Social Events**

Monthly social events were held at Queen Edith's Chapel, St Ives Corn Exchange and in March at St Peter's Church Hall. The March meetings started in November 2024 and now include Chatteris Community Centre. Attendances were back to pre Covid levels with Queen Edith's having an average of 20 attending (8 from South Cambs) and St Ives averaging 35 members. At all venues talks on a range of subjects were given with light refreshments.

Christmas Lunches were held at Cambridge Regional College Restaurant and St Ives Corn Exchange. The Cambridge Lunch hosted 103 members of which many members came from St Ives and The St Ives Lunch hosted 52 members.

### **Outings**

These were to Houghton Hall (May). Bletchley Park (June) , Springfields Retail Outlet & Leisure Centre, Spalding (September) Bury St Edmunds Christmas Market (November). Transport was provided from St Luke's Car Park and Milton Park & Ride. St Ives had outings to Southwold and Brick Lane Music Hall (London).

### **Projects**

During the year COPE continued to fight against Loneliness which is still a large problem among older people. Recent surveys have shown that up to 40% of older people are often lonely, while 20% are frequently lonely. Phone calls are made to those who we know are lonely, and they are encouraged to join social groups. Several modern day factors are leading to loneliness, the biggest being digitalisation and the failure of authorities to provide face to face meetings for those needing help. A large number of older people do not have or find difficulty in using smartphones. COPE therefore encourages the use of land lines which most have. The lack of cash and closure of many banks and post offices also makes it difficult for many people. We are continually contacting MP's Councillors and Companies emphasising the need to retain cash and ATM's especially in rural areas.

### **Talking Together**

Telephone discussion groups have been a great success, especially among disabled and isolated people. There were four sessions during the year, each session having 4 to 6 subjects with up to 8 people discussing topics ranging from gardening, sport, art, literature, health and local history. There were also 3 Zoom sessions on cooking , poetry and art.

### **Administration**

COPE's Office is in St Luke's Church Centre and manned by volunteers every weekday from 9.30 am to 12.30pm. An answering service ensures we can receive messages out of hours. A database of members is continually updated to ensure all receive the Newsletters. The Website

([www.copecambs.org.uk](http://www.copecambs.org.uk).) is updated monthly. Executive Meetings are held quarterly and Editorial and Research Meetings every month.

## **Membership**

As expected we have a continual loss of members but fortunately are recruiting more members than we are losing. The members list at the end of March 2025 is:

Out of Area	14
South Cambs	907
East Cambs	212
Huntindon	365
Fenland	84
Cambridge City	1355
Total	2937

Overall there was an increase of 61 members during the financial year, the largest increase of members was in Fenland where numbers increased by 30% due to establishing the March Friendship Club.

Thanks are due to our Trustees and volunteers for their help and support during the year enabling COPE to continue to ensure the needs and support for Older People in Cambridgeshire are maintained. It is therefore with sadness, that we learned of the death of Alice Zeitner, MBE, who since its inception was a member. As a committee member and trustee she helped steer COPE to be a force for the interests of older people in Cambridgeshire. She is sadly missed.

David Bailey,  
Chairman COPE,  
28 May 2025

COPE - Cambridgeshire Older People's Enterprise

Registered Charity No: 1110887

Receipts and Payments Account for Year 1 April 2024 - to 31 March 2025

	£	£	£	£	£	£	£	£	£
	Unrestricted Funds	Restricted Funds / South Cambs DC 30%	Restricted Funds / Cambs County Council 54%	Restricted Funds / Cambridge City Council 46%	Restricted Funds / TALKING TOGETHER Project	Unrestricted Funds / TALKING TOGETHER Project	Restricted Funds / St Ives	Unrestricted Funds / St Ives	Total
<b>Receipts</b>									
Grants - Cambridge City Council - Community				3,500.05					3,500.05
Grants - Cambridge City Council - Community (QE)				700.00					700.00
Grants - Cambridge City Council - South Area Committee									0.00
Grants - Cambridgeshire County Council									0.00
Grants - South Cambs District Council		2,000.00							2,000.00
Grants - Cambridge City Council - Talking Together									0.00
Grants - Pye Foundation - Talking Together									0.00
Grants - Leys School - Talking Together									0.00
Grants - Allen Foundation - Talking Together					3,000.00				3,000.00
Grants - Cambs CC Community Fund - Talking Together					8,500.00				8,500.00
Grants - Evelyn Trust									0.00
Donations - Members	4,073.00							7.72	4,080.72
Fundraising Income									0.00
Activity - Raffle	58.15							276.50	334.65
Activity - Sale of Refreshments at AGM/Events									0.00
Activity - Lunch Income	4,655.00								4,655.00
Activity - QE	377.00								377.00
Activity - Victoria									0.00
Activity - St Ives - Admission & Outing Fees								3,823.00	3,823.00
Activity - St Ives - Christmas lunch								1,680.00	1,680.00
Newsletter Advertising Income	2,070.00								2,070.00
Weather Lottery Income									0.00
Bank Interest	590.58								590.58
HMRC - Gift Aid									0.00
Other Income - Misc									0.00
<b>Total Receipts</b>	<b>11,823.73</b>	<b>2,000.00</b>	<b>0.00</b>	<b>4,200.05</b>	<b>11,500.00</b>	<b>0.00</b>	<b>0.00</b>	<b>5,787.22</b>	<b>35,311.00</b>

<b>Payments</b>									
Activity - Hall Hire - Queen Edith Group	542.00								542.00
Activity - Speaker Fees - Queen Edith Group	76.35								76.35
Activity - Other Costs - Queen Edith Group	160.54								160.54
Activity - Room Hire - March	66.00								66.00
Activity - St Ives Meetings - Hall hire & Speakers							887.40		887.40
Activity - St Ives Outings - Coach & Entrance fees								2,338.00	2,338.00
Activity - St Ives - Christmas lunch								1,287.73	1,287.73
Activity - St Ives - Raffle Prizes								85.06	85.06
Activity - Newsletter Printing	6,542.17	2,000.00		4,200.05				202.02	12,944.24
Activity - Talking - Administrator					1,692.00				1,692.00
Activity - Talking - Phones/Zoom					2,548.81				2,548.81
Activity - Talking - Events									0.00
Activity - Lunch Costs/Xmas Lunch Deposit									0.00
Activity - Events	3,872.50								3,872.50
Activity - AGM Costs	69.04								69.04
Advertising / Consultants Costs					550.00				550.00
Rent - St Luke's Community Centre	9,452.00								9,452.00
Insurance	238.00								238.00
Bank Charges									0.00
Postage									0.00
Admin & Stationery	354.43				494.11				848.54
Admin Equipment - Computer	169.95								169.95
Telephone	804.16								804.16
Office Refreshments									0.00
Website Costs									0.00
<b>Total Costs</b>	<b>22,347.14</b>	<b>2,000.00</b>	<b>0.00</b>	<b>4,200.05</b>	<b>5,284.92</b>	<b>0.00</b>	<b>887.40</b>	<b>3,912.81</b>	<b>38,632.32</b>
<b>Net Income / (Expenditure)</b>	<b>-10,523.41</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>6,215.08</b>	<b>0.00</b>	<b>-887.40</b>	<b>1,874.41</b>	<b>-3,321.32</b>
<b>Transfers between funds</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
Opening Balance brought forward at 01-Apr-24	32,707.45	0.00	0.00	0.00	9,806.64	2,581.66	1,060.10	1,530.99	47,686.84
Closing balance carried forward at 31-Mar-25	22,184.04	0.00	0.00	0.00	16,021.72	2,581.66	172.70	3,405.40	44,365.52

**RESTRICTED INCOME FUNDS**

Year Ending 31 March 2025 Accounts					
Fund Name	Fund Balances b/fwd at 01 April 2024	Incoming Resources	Outgoing Resources	Transfers	Fund Balances c/fwd at 31 March 2025
	£	£	£	£	£
Cambridge City Council - Community	-	4,200.05	4,200.05	-	-
Cambridge City Council - South AC	-	-	-	-	-
Cambridgeshire County Council	-	-	-	-	-
South Cambs District Council	-	2,000.00	2,000.00	-	-
Evelyn Trust	2,405.80	-	-	-	2,405.80
Cambridge City Council - Talking Together	940.00	8,500.00	2,074.08	-	7,365.92
Pye Foundation - Talking Together	770.84	-	770.84	-	-
Leys School - Talking Together	570.00	-	570.00	-	-
Childwick Trust - Talking Together	1,870.00	-	1,870.00	-	-
Cambs CC Community Fund - Talking Together	3,250.00	-	-	-	3,250.00
Allen Foundation - Talking Together	-	3,000.00	-	-	3,000.00
Huntingdon District Council	693.40	-	520.70	-	172.70
St Ives Parish Council	366.70	-	366.70	-	-
<b>Total Funds</b>	<b>10,866.74</b>	<b>17,700.05</b>	<b>12,372.37</b>	<b>-</b>	<b>16,194.42</b>

**Statement of Assets and Liabilities as at: 31 March 2025**

Bank - Lloyds (28621960)	455.08
Bank - Lloyds (32561368) TT	18,603.38
Bank - Lloyds (45107268) St Ives	3,578.10
Building Society - Cambridge	21,701.40
Petty Cash	27.56
<b>Total</b>	<b>44,365.52</b>



**Section A Independent Examiner's Report**

**Report to the trustees/  
members of**

Charity Name  
Cambridgeshire Older People's Enterprise

**On accounts for the year  
ended**

31<sup>st</sup> March 2025

**Charity no  
(if any)**

1110887

**Set out on pages**

1

*1(remember to include the page numbers of additional sheets)*

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/03/2025

**Responsibilities and  
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent  
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below \*) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

*\* Please delete the words in the brackets if they do not apply.*

**Signed:**

**Date:**

07/07/2025

**Name:**

Christopher Hugh Barton

**Relevant professional  
qualification(s) or body  
(if any):**

N/A

**Address:**

1a Richmond Road

Cambridge

CB4 3PP

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

None

Report to the trustees/ members of

On accounts for the year ended

Set out on pages

Responsibilities and basis of report

Independent examiner's statement

Signed:

Name:

Relevant professional qualification(s) or body (if any):

Address:

**COPE (CAMBRIDGESHIRE OLDER PEOPLE'S ENTERPRISE)**

England & Wales - Charity number 1110887

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# Accounts

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## **COPE Annual Report 2023-24**

During the year, COPE eventually recovered from the covid lockdown and member's concerns regarding the fear of catching covid. It has though reduced the number of members attending outings, such that some were cancelled. Also there has been difficulty in finding members willing to become trustees or volunteer to help with the Charities work load. We are, however, continuing to advertise and urge members to help in any way they can.

To keep in touch with its members, COPE continued to produce a 20 page bimonthly Newsletter. For this we must thank Nick Brenton for ensuring it was prepared for the printers on time. This was posted or emailed as required to not only all members, but also to Local Councils, Community Centres, GP Clinics, libraries, Care homes, etc. The Newsletter besides giving local information gave information on local activity groups, social meetings, outings, members lunches , etc. Above all it gave details of campaigns that COPE conducts on behalf of its members, these are against loneliness and isolation of older people, over digitalisation, loss of cash.

To help with the reduction of isolation and loneliness Talking Together continued to flourish. Deborah Katznelson ensured that four sessions were held during the year, with an eclectic variety of subjects for those taking part to discuss. The administrator, Sally Fenn retired and was replaced by Sonia Leach. A successful Zoom trial was held.

Social Meetings continue to be held at Queen Edith's Chapel, and St Ives Corn Exchange. Both continued to attract 30 to 40 members who enjoyed talks and refreshments. Successful lunches for the Coronation, Christmas and Spring were held at the Cambridge Regional College, with a Christmas lunch at the Golden Globe, St Ives. Unfortunately, the Victoria Road Friendship Club was closed through lack of support.

As COPE is free for anyone living in Cambridgeshire who is over 50, COPE relies on grants from Local Councils, Community Funds, Donations etc to enable it to operate. Unfortunately, Budget cuts have meant that many funds have been seriously reduced, and that from the County Council cancelled. COPE is therefore seeking funds from other sources, such as the National Lottery. We must thank the many members who have made donations totalling over £2,000 during the year. Membership numbers in spite of the loss of many members continued to increase with a total at the end of the year of 2,870.

The present Committee still only consists of six trustees, David Bailey (Chairman), Peter Murfitt (Treasurer), Jenny Jenks (Secretary), Deborah Katznelson (Talking Together), Brian Reynolds and Doreen Ryan. Volunteers are Nick Brenton (Computer) Michael Bloy, Barbara Oliver, Ida Patel and Monica Rae. In spite of repeated requests for members to help either as volunteers or trustees, there has been a lack of applicants. The St Ives Group main committee members are Angie Walters, Chi Kau Tsang and Tony Moffat, the previous treasurer Carol Burrows having resigned. Qiuxiang Chen ensures the Newsletters and COPE notices are successfully sent to those who choose to receive them by email.

On a personal note I would like to thank all those trustees, volunteers and members who have contributed over the years to continue ensuring the success of COPE, and that it continues to be the Older People's champion in Cambridgeshire. As I said last year, I will be relinquishing as soon as possible the role of Chairman, although I will be around to help if and when asked.

*David Bailey.*



1 April 2023 - to 31 March 2024

	£	£	£	£	£	£	£	£	
	Unrestricted Funds	Restricted Funds / South Cams DC 30%	Restricted Funds / Cams County Council 54%	Restricted Funds / Cambridge City Council 46%	Restricted Funds / TALKING TOGETHER Project	Unrestricted Funds / TALKING TOGETHER Project	Restricted Funds / St Ives	Unrestricted Funds / St Ives	Total
<b>Receipts</b>									
Grants - Cambridge City Council - Community				2,000.00					2,000.00
Grants - Cambridge City Council - South Area Committee				1,050.00					1,050.00
Grants - Cambridgeshire County Council			10,092.00						10,092.00
Grants - South Cams District Council		2,000.00							2,000.00
Grants - Cambridge City Council - Talking Together					2,000.00				2,000.00
Grants - Pye Foundation - Talking Together					1,655.00				1,655.00
Grants - Leys School - Talking Together					1,250.00				1,250.00
Grants - Childwick Trust - Talking Together					4,000.00				4,000.00
Grants - Cams CC Community Fund - Talking Together					7,000.00				7,000.00
Grants - Evelyn Trust									0.00
Grants - Huntingdon District Council - St Ives							600.00		600.00
Donations - Members	2,083.00							18.00	2,101.00
Fundraising Income									0.00
Activity - Raffle	88.20							311.92	400.12
Activity - Sale of Refreshments at AGM/Events	55.00								55.00
Activity - Lunch Income	6,155.50								6,155.50
Activity - QE	244.51								244.51
Activity - Victoria	34.00								34.00
Activity - St Ives - Admission & Outing Fees								6,519.00	6,519.00
Activity - St Ives - Christmas lunch									0.00
Newsletter Advertising Income	1,000.00								1,000.00
Weather Lottery Income									0.00
Bank Interest	396.63								396.63
HMRC - Gift Aid	701.10								701.10
Other Income - Misc									0.00
	10,757.94	2,000.00	10,092.00	3,050.00	15,905.00	0.00	600.00	6,848.92	49,253.86

<b>Payments</b>									
Activity - Hall Hire - Queen Edith Group		83.50	200.00	100.00					383.50
Activity - Speaker Fees - Queen Edith Group		15.00	40.00	20.00					75.00
Activity - Other Costs - Queen Edith Group	213.87								213.87
Activity - Hall Hire - Victoria				360.00					360.00
Activity - St Ives Meetings - Hall hire & Speakers							886.60		886.60
Activity - St Ives Outings - Coach & Entrance fees								5,165.50	5,165.50
Activity - St Ives - Christmas lunch								991.00	991.00
Activity - St Ives - Raffle Prizes								155.82	155.82
Activity - Newsletter Printing	3,445.51	916.50	6,757.00	1,577.00					12,696.01
Activity - Talking - Facilitators					4,602.77				4,602.77
Activity - Talking - Phones/Zoom					2,987.27				2,987.27
Activity - Talking - Events						197.21			197.21
Activity - Lunch Costs/Xmas Lunch Deposit	1,500.00								1,500.00
Activity - Events	1,300.09	485.00	1,845.00	380.00					4,010.09
Activity - AGM Costs	822.37								822.37
Advertising / Consultants Costs					283.00				283.00
Rent - St Luke's Community Centre		500.00	1,250.00	613.00					2,363.00
Insurance	96.00								96.00
Bank Charges									0.00
Postage									0.00
Admin & Stationery	307.05				631.12			173.82	1,111.99
Telephone	839.29								839.29
Office Refreshments									0.00
Website Costs									0.00
	8,524.18	2,000.00	10,092.00	3,050.00	8,504.16	197.21	886.60	6,486.14	39,740.29
Net Income / (Expenditure)	2,233.76	0.00	0.00	0.00	7,400.84	-197.21	-286.60	362.78	9,513.57
Transfers between funds	-316.02	0.00	0.00	0.00	0.00	316.02	0.00	0.00	0.00
Opening Balance brought forward at 01-Apr-23	30,789.71	0.00	0.00	0.00	2,405.80	2,462.85	1,346.70	1,168.21	38,173.27
Closing balance carried forward at ###	32,707.45	0.00	0.00	0.00	9,806.64	2,581.66	1,060.10	1,530.99	47,686.84

**RESTRICTED INCOME FUNDS**

Year Ending 31 March 2024Accounts						Balances c/fwd at 31 March 2024		Statement of Assets and Liabilities as at: 31 March 2024	
Fund Name	Fund Balances b/fwd at 01 April 2023 £	Incoming Resources £	Outgoing Resources £	Transfers £		£			
Cambridge City Council - Community	-	2,000.00	2,000.00	-		-		Bank - Lloyds (28621960)	11,510.97
Cambridge City Council - South AC	-	1,050.00	1,050.00	-		-		Bank - Lloyds (32561368) TT	12,388.30
Cambridgeshire County Council	-	10,092.00	10,092.00	-		-		Bank - Lloyds (45107268) St Ives	2,591.09
South Cams District Council	-	2,000.00	2,000.00	-		-		Building Society - Cambridge	21,110.82
Evelyn Trust	2,405.80	-	-	-		2,405.80		Petty Cash	85.66
Cambridge City Council - Talking Together	-	2,000.00	1,060.00	-		940.00			47,686.84
Pye Foundation - Talking Together	-	1,655.00	884.16	-		770.84			
Leys School - Talking Together	-	1,250.00	680.00	-		570.00			
Childwick Trust - Talking Together	-	4,000.00	2,130.00	-		1,870.00			
Cams CC Community Fund - Talking Together	-	7,000.00	3,750.00	-		3,250.00			
Huntingdon District Council	670.00	600.00	576.60	-		693.40			
St Ives Parish Council	676.70	-	310.00	-		366.70			
<b>Total Funds</b>	<b>3,752.50</b>	<b>31,647.00</b>	<b>24,532.76</b>	<b>-</b>		<b>10,866.74</b>			

COPE - Cambridgeshire Older People's Enterprise  
Registered Charity No: 1110887  
Receipts and Payments Account  
for the Year

1 April 2023 - to 31 March 2024

	£	£	£	£	£	£	£	£	
	Unrestricted Funds	Restricted Funds / South Cambs DC 30%	Restricted Funds / Cambs County Council 54%	Restricted Funds / Cambridge City Council 46%	Restricted Funds / TALKING TOGETHER Project	Unrestricted Funds / TALKING TOGETHER Project	Restricted Funds / St Ives	Unrestricted Funds / St Ives	Total
<u>Receipts</u>									
Grants - Cambridge City Council - Community				2,000.00					2,000.00
Grants - Cambridge City Council - South Area Committee				1,050.00					1,050.00
Grants - Cambridgeshire County Council			10,092.00						10,092.00
Grants - South Cambs District Council		2,000.00							2,000.00
Grants - Cambridge City Council - Talking Together					2,000.00				2,000.00
Grants - Pye Foundation - Talking Together					1,655.00				1,655.00
Grants - Leys School - Talking Together					1,250.00				1,250.00
Grants - Childwick Trust - Talking Together					4,000.00				4,000.00
Grants - Cambs CC Community Fund - Talking Together					7,000.00				7,000.00
Grants - Evelyn Trust									0.00
Grants - Huntingdon District Council - St Ives							600.00		600.00
Donations - Members	2,083.00							18.00	2,101.00
Fundraising Income									0.00
Activity - Raffle	88.20							311.92	400.12
Activity - Sale of Refreshments at AGM/Events	55.00								55.00
Activity - Lunch Income	6,155.50								6,155.50
Activity - QE	244.51								244.51
Activity - Victoria	34.00								34.00
Activity - St Ives - Admission & Outing Fees								6,519.00	6,519.00
Activity - St Ives - Christmas lunch									0.00
Newsletter Advertising Income	1,000.00								1,000.00
Weather Lottery Income									0.00
Bank Interest	396.63								396.63
HMRC - Gift Aid	701.10								701.10
Other Income - Misc									0.00
	10,757.94	2,000.00	10,092.00	3,050.00	15,905.00	0.00	600.00	6,848.92	49,253.86

Payments

Activity - Hall Hire - Queen Edith Group		83.50	200.00	100.00					383.50
Activity - Speaker Fees - Queen Edith Group		15.00	40.00	20.00					75.00
Activity - Other Costs - Queen Edith Group	213.87								213.87
Activity - Hall Hire - Victoria				360.00					360.00
Activity - St Ives Meetings - Hall hire & Speakers						886.60			886.60
Activity - St Ives Outings - Coach & Entrance fees							5,165.50		5,165.50
Activity - St Ives - Christmas lunch							991.00		991.00
Activity - St Ives - Raffle Prizes							155.82		155.82
Activity - Newsletter Printing	3,445.51	916.50	6,757.00	1,577.00					12,696.01
Activity - Talking - Facilitators					4,602.77				4,602.77
Activity - Talking - Phones/Zoom					2,987.27				2,987.27
Activity - Talking - Events						197.21			197.21
Activity - Lunch Costs/Xmas Lunch Deposit	1,500.00								1,500.00
Activity - Events	1,300.09	485.00	1,845.00	380.00					4,010.09
Activity - AGM Costs	822.37								822.37
Advertising / Consultants Costs					283.00				283.00
Rent - St Luke's Community Centre		500.00	1,250.00	613.00					2,363.00
Insurance	96.00								96.00
Bank Charges									0.00
Postage									0.00
Admin & Stationery	307.05				631.12		173.82		1,111.99
Telephone	839.29								839.29
Office Refreshments									0.00
Website Costs									0.00
	8,524.18	2,000.00	10,092.00	3,050.00	8,504.16	197.21	886.60	6,486.14	39,740.29
Net Income / (Expenditure)	2,233.76	0.00	0.00	0.00	7,400.84	-197.21	-286.60	362.78	9,513.57
Transfers between funds	-316.02	0.00	0.00	0.00	0.00	316.02	0.00	0.00	0.00
Opening Balance brought forward at 01-Apr-23	30,789.71	0.00	0.00	0.00	2,405.80	2,462.85	1,346.70	1,168.21	38,173.27
Closing balance carried forward at ###	32,707.45	0.00	0.00	0.00	9,806.64	2,581.66	1,060.10	1,530.99	47,686.84

**RESTRICTED INCOME FUNDS**

**Year Ending 31 March 2024Accounts**

Fund Name	Fund Balances b/fwd at 01 April 2023 £	Incoming Resources £	Outgoing Resources £	Transfers £	Balances c/fwd at 31 March 2024 £
Cambridge City Council - Community	-	2,000.00	2,000.00	-	-
Cambridge City Council - South AC	-	1,050.00	1,050.00	-	-
Cambridgeshire County Council	-	10,092.00	10,092.00	-	-
South Cambs District Council	-	2,000.00	2,000.00	-	-
Evelyn Trust	2,405.80	-	-	-	2,405.80
Cambridge City Council - Talking Together	-	2,000.00	1,060.00	-	940.00
Pye Foundation - Talking Together	-	1,655.00	884.16	-	770.84
Leys School - Talking Together	-	1,250.00	680.00	-	570.00
Childwick Trust - Talking Together	-	4,000.00	2,130.00	-	1,870.00
Cambs CC Community Fund - Talking Together	-	7,000.00	3,750.00	-	3,250.00
Huntingdon District Council	670.00	600.00	576.60	-	693.40
St Ives Parish Council	676.70	-	310.00	-	366.70
<b>Total Funds</b>	<b>3,752.50</b>	<b>31,647.00</b>	<b>24,532.76</b>	<b>-</b>	<b>10,866.74</b>

**Statement of Assets and Liabilities as at: 31 March 2024**

Bank - Lloyds (28621960)	11,510.97
Bank - Lloyds (32561368) TT	12,388.30
Bank - Lloyds (45107268) St Ives	2,591.09
Building Society - Cambridge	21,110.82
Petty Cash	85.66
<b>Total</b>	<b>47,686.84</b>



Section A Independent Examiner's Report

Report to the trustees/ members of

Charity Name CAMBRIDGESHIRE OLDER PEOPLE'S ENTERPRISE

On accounts for the year ended

31st MARCH 2024 Charity no (if any) 1110887

Set out on pages

1 (remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended DD/MM/YYYY.

Responsibilities and basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

[The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [insert name of applicable listed body]]. Delete [ ] if not applicable.

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below \*) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
• the accounts did not accord with the accounting records; or
• the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

\* Please delete the words in the brackets if they do not apply.

Signed: [Signature]

Date: 21/06/2024

Name: CHRISTOPHER HUGH BARTON

Relevant professional qualification(s) or body

N/A

**COPE (CAMBRIDGESHIRE OLDER PEOPLE'S ENTERPRISE)**

England & Wales - Charity number 1110887

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# Accounts

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## COPE Annual Report 2022 – 2023

Our Social Activities were able to be fully activated over the year with the lifting of all covid restrictions. The social meetings in Queen Ediths and St Ives over the year increased its attendance, and a new social group Victoria Friendship Club has now been established in The Victoria Homes meeting room. Very succesful Lunches were held at The Bar Hill Hotel (Christmas) and Cambridge Regional College (Jubilee). As in previous years Silver Sunday was held in October at which local Care Home residents attended. Unfortunately, due to lack of support the Orwell Friendship has had to close.

Campaigning continued against loss of Cash and Bank Closures and the rapid introduction of digitalisation without thought of those who are not computer literate or cannot afford a computer or smartphone. Fortunately, Talking Together using landline telephones has overcome connecting with members to discuss matters of interest, while the Bi-monthly Newsletter keeps in touch with all members by a printed version and the internet while our website reaches out to all via the world wide web.

Financial Support for administration and production of the Newsletter has been provided by Cambridge City Council, Cambridgeshire County Council, South Cambs District Council and Cambs Community Foundation. Talking Together has been funded by Cambridge City Council, The Evelyn Trust, Albert Hunt Trust, Pye Foundation and Leys School Trust. And a trial Zoom meeting was funded by Cambridge City Council. Members over the year have generously donated to COPE for which we have applied for Gift Aid.

The Executive Committee has lost 3 members over the past two years, leaving only 6 members to ensure COPE can continue to provide services to its members. We need more volunteers from our over 2,700 members to ensure our Committee is able to operate efficiently.

The members of the Committee are: David Bailey (Chairman), Peter Murfitt (Treasurer and Office Manager), Jennie Jenks (Events and AGM organiser), Doreen Ryan, Deborah Katznelson (Talking Together) and Brian Reynolds. Among our stalwart volunteers are Michael Bloy, Monica Rae, Barbara Oliver and Laurence Kidman, with Sally Fenn administrating Talking Together, and Nick Brenton maintaining the Newsletter, website and membership lists.

The membership continues to grow in spite of losing many members through age and illness. As you will note from the attached list, membership is spread throughout the City and County, although it is light in Fenland.

*David Bailey and Executive Committee*

### COPE Membership

South Cambs	860	31%
East Cambs	209	8%
Huntingdon	351	13%
Fenland	69	2%
Cambridge City	1294	46%
Total	2793	

	£	£	£	£	£	£	£	£	
	Unrestricted Funds	Restricted Funds / South Cams DC 30%	Restricted Funds / Cams County Council 54%	Restricted Funds / Cambridge City Council 46%	Restricted Funds / TALKING TOGETHER Project	Unrestricted Funds / TALKING TOGETHER Project	Restricted Funds / St Ives	Unrestricted Funds / St Ives	Total
<b>Receipts</b>									
Grants - Cambridge City Council - Community				5,000.00					5,000.00
Grants - Cambridge City Council - South Area Committee				625.00					625.00
Grants - Cambridgeshire County Council			10,092.00						10,092.00
Grants - South Cams District Council		2,000.00							2,000.00
Grants - Cambridge City Council – Talking Together					4,000.00				4,000.00
Grants - Evelyn Trust					6,000.00				6,000.00
Grants – Huntingdon District Council – St Ives							1,000.00		1,000.00
Grants – St Ives Parish Council – St Ives							1,000.00		1,000.00
Donations - Members	1,036.42						25.00		1,061.42
Fundraising Income									0.00
Activity – Raffle	22.50								22.50
Activity - Lunch Income	4,793.50								4,793.50
Activity – QE	177.80								177.80
Activity – St Ives – Admission & Outing Fees								5,922.05	5,922.05
Activity – St Ives – Christmas lunch								1,033.00	1,033.00
Newsletter Advertising Income	1,450.00								1,450.00
Weather Lottery Income	99.16								99.16
Bank Interest	83.17								83.17
Other Income - Misc									0.00
<b>Total Receipts</b>	<b>7,662.55</b>	<b>2,000.00</b>	<b>10,092.00</b>	<b>5,625.00</b>	<b>10,000.00</b>	<b>25.00</b>	<b>2,000.00</b>	<b>6,955.05</b>	<b>44,359.60</b>
<b>Payments</b>									
Activity - Hall Hire - Queen Edith Group	116.50			375.00					491.50
Activity - Speaker Fees - Queen Edith Group				250.00					250.00
Activity - Other Costs - Queen Edith Group	80.41								80.41
Activity – St Ives Meetings – Hall hire & Speakers							653.30		653.30
Activity – St Ives Outings – Coach & Entrance fees								6,297.91	6,297.91
Activity – St Ives – Christmas lunch								1,304.00	1,304.00
Activity - Newsletter Printing		2,000.00	7,500.00	4,794.33					14,294.33
Activity – Talking – Facilitators					4,485.00				4,485.00
Activity – Talking – Phones/Zoom					3,119.34				3,119.34
Activity - Lunch Costs/Xmas Lunch Deposit	240.00								240.00
Activity – Events	3,689.00								3,689.00
Activity - AGM Costs	432.97				371.70				804.67
Advertising / Consultants Costs									0.00
Rent - St Luke's Community Centre	6,169.33		2,592.00	205.67					8,967.00
Insurance	96.00								96.00
Bank Charges									0.00
Postage									0.00
Stationery	67.00				448.27				515.27
Telephone	729.91				20.00				749.91
Office Refreshments	154.33								154.33
Website Costs	104.24								104.24
<b>Total payments</b>	<b>11,879.69</b>	<b>2,000.00</b>	<b>10,092.00</b>	<b>5,625.00</b>	<b>8,444.31</b>	<b>0.00</b>	<b>653.30</b>	<b>7,601.91</b>	<b>46,296.21</b>
<b>Net Income / (Expenditure)</b>	<b>-4,217.14</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>1,555.69</b>	<b>25.00</b>	<b>1,346.70</b>	<b>-646.86</b>	<b>-1,936.61</b>
<b>Transfers between funds</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>Opening Balance brought forward at 01-Apr-22</b>	<b>35,006.85</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>850.11</b>	<b>2,437.85</b>	<b>0.00</b>	<b>1,815.07</b>	<b>40,109.88</b>
<b>Closing balance carried forward at 31-Mar-23</b>	<b>30,789.71</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>2,405.80</b>	<b>2,462.85</b>	<b>1,346.70</b>	<b>1,168.21</b>	<b>38,173.27</b>

## Statement of Assets and Liabilities as at: 31 March 2023

Bank Accounts – Lloyds (28621960)	9,673.84
Bank Accounts – Lloyds (32561368) TT	5,184.67
Bank Accounts – Lloyds (45107268) St. Ives	2,514.91
Building Society - Cambridge	20,714.19
Petty Cash	85.66
	<b>38,173.27</b>

## RESTRICTED INCOME FUNDS

Fund Name	Year Ending 31 March 2023 Accounts				Fund Balances c/fwd at 31 March 2022
	Fund Balances b/fwd at 01 April 2022	Incoming Resources	Outgoing Resources	Transfers	
	£	£	£	£	£
Cambridge City Council - Community	-	5,000.00	5,000.00	-	-
Cambridge City Council - South AC	-	625.00	625.00	-	-
Cambridgeshire County Council	-	10,092.00	10,092.00	-	-
South Cams District Council	-	2,000.00	2,000.00	-	-
Cambridgeshire Community Foundation	-	4,000.00	4,000.00	-	-
Evelyn Trust	-	6,000.00	3,594.20	-	2,405.80
Albert Hunt	850.11	-	850.11	-	-
Huntingdon District Council	-	1,000.00	330.00	-	670.00
St Ives Parish Council	-	1,000.00	323.30	-	676.70
<b>Total Funds</b>	<b>850.11</b>	<b>29,717.00</b>	<b>26,814.61</b>	<b>-</b>	<b>3,752.50</b>



Section A

Independent Examiner's Report

Report to the trustees/ members of

CAMBRIDGESHIRE OLDER PEOPLE'S ENTERPRISE

On accounts for the year ended

31st MARCH 2023

Charity no (if any)

1110887

Set out on pages

1

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended

Responsibilities and basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

~~The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [insert name of applicable listed body]. Delete if not applicable.~~

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below \*) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

\* Please delete the words in the brackets if they do not apply.

Signed:

Date:

18/07/2023

Name:

CHRISTOPHER HUGH BARTON

Relevant professional qualification(s) or body

NIA

**COPE (CAMBRIDGESHIRE OLDER PEOPLE'S ENTERPRISE)**

England & Wales - Charity number 1110887

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# Accounts

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## **COPE Annual Report 2021-2022**

This has been a year of recovery from the extremes of lockdown. Unfortunately it seems that we will have to live with Covid in one form or other but we do that with flu. Gradually, over the year our activities have increased. Queen Ediths and St Ives Socials have started and Orwell Friendship Group are now in association with COPE. We once again held Xmas Lunches, in Cambridge at the Cambridge Regional College and in St Ives at the Golden Bull.

COPE is encouraging more groups especially in the villages in the County to socialise with choirs, which have been found to be especially beneficial with those suffering dementia. Cope held a 'Sing-a-long' on Silver Sunday (Oct 3<sup>rd</sup>) at which many with dementia attended, thoroughly enjoying it.

The Newsletter continued to be produced bimonthly thanks to many who provided articles, Nick who ensured it was prepared for the Printer, and the Printer (Minuteman) ensuring it was produced and mailed. Our Mailchip member Qiuxiang ensured it was sent out to all members computer savvy. The website is active thanks to Nick and has encouraged many new members to join. Although we have lost many members we are fortunately finding new members through word of mouth and besides the website those attending socials.

In spite of being locked in the US due to coronavirus restrictions, trustee Deborah ensured that Talking Together continued and together with Administrator Sally ensured there were four successful sessions. Each session had six discussion groups of 6 to 8 participants, the discussions varying from art and literature, music and poetry, local history and the environment and nutrition. . Because it connects everyone by telephone there were no problems of the project with the coronavirus restrictions. Deborah is now investigating establishing Zoom meetings.

With the office being manning weekday mornings by trustees and volunteers, COPE ensured it keeps in touch with members. Unfortunately, we are unable to contact many members due to the phone numbers being changed, so we urge all members to ensure we have their up to date phone number.

We must thank all the trustees and volunteers who manned the office and ensured members were kept in touch, and St Lukes Church administration for their help with our office and meeting facilities. We must also thank those organisations who provided funds to ensure we were able to produce the bi-monthly Newsletter (Cambridge City Council, Cambridgeshire County Council and South Cambs District Council) and hold Talking Together sessions (Cambridge City Council, Cambridgeshire Community Foundation and The Evelyn Foundation). Above all, many thanks must also go to those many members whose donations ensure we can continue to operate.

Unfortunately, Trustees Alice Zeitlyn Ken Lovett have had to retire due to ill health. We thank them for their help and support over the years, especially Alice who has been with COPE since its inception and was awarded an MBE

for her charity work. All the remaining Committee Members were elected for three years. We are always needing more members willing to be on the committee or volunteers so do not be shy and offer your services, even if its only for one time.

Obviously over the year we have lost many members, but equally we have gained many new members so that our membership numbers are maintained at approx 2,700. With membership now possible via the web-site we have members joining from not only the County but also the rest of the world with one membership application from Iraq.

Above all, we send our heartfelt condolences to all those Families of members who lost their lives during the past year.

COPE - Cambridgeshire Older People's Enterprise  
Registered Charity No: 1110887  
Receipts and Payments Account  
for the Year Ending 1 April 2021 - to 31 March 2022

	Unrestricted Funds	Restricted Funds / South Cambs DC 33%	Restricted Funds / Cambs County Council	Restricted Funds / Cambridge City Council 43%	Restricted Funds / TALKING TOGETHER Project	Unrestricted Funds / TALKING TOGETHER Project	Total
<b>Receipts</b>							
Grants - Cambridge City Council - Community				5,000.00			5,000.00
Grants - Cambridge City Council - South Area Committee	250.00						250.00
Grants - Cambridgeshire County Council			9,893.00				9,893.00
Grants - South Cambs District Council		3,470.00					3,470.00
Grants - Cambridge City Council - Talking					3,000.00		3,000.00
Grants - Evelyn Trust					4,000.00		4,000.00
Grants - Albert Hunt					2,000.00		2,000.00
Donations - Members	1,038.00					155.00	1,193.00
Donations - Others							0.00
Fundraising Income							0.00
Activity - Raffle	183.00						183.00
Activity - Lunch Income	705.00						705.00
Activity - QE	160.50						160.50
Newsletter Advertising Income	1,390.00						1,390.00
Weather Lottery Income	182.04						182.04
Bank Interest	19.81						19.81
Gift Aid							0.00
Other Income - Misc							0.00
<b>Total Receipts</b>	<b>3,928.35</b>	<b>3,470.00</b>	<b>9,893.00</b>	<b>5,000.00</b>	<b>9,000.00</b>	<b>155.00</b>	<b>31,446.35</b>

	Unrestricted Funds	Restricted Funds / South Cambs DC 33%	Restricted Funds / Cambs County Council	Restricted Funds / Cambridge City Council 43%	Restricted Funds / TALKING TOGETHER Project	Unrestricted Funds / TALKING TOGETHER Project	Total
<b>Payments</b>							
Activity - Hall Hire - Queen Ediths Group	237.50						237.50
Activity - Speaker Fees - Queen Edith Group	110.00						110.00
Activity - Other Costs - Queen Edith Group	14.00						14.00
Activity - Newsletter Printing		3,000.00	6,000.00	3,588.56			12,588.56
Activity - Talking					4,722.38		4,722.38
Activity - Lunch Costs / CRC	775.00						775.00
Activity - AGM Costs	226.98						226.98
Advertising Costs							0.00
Promotion / Publicity Materials					540.00		540.00
Rent - St Lukes Community Centre	3,021.56	470.00	3,893.00	1,411.44			8,796.00
Insurance	96.00						96.00
Bank Charges	25.00						25.00
Postage	40.06				260.02		300.08
Printer	231.99						231.99
Stationery	175.57						175.57
Telephone	639.09				2,588.49		3,227.58
Office Refreshments	171.83				39.00		210.83
Website Costs	100.64						100.64
<b>Total payments</b>	<b>5,865.22</b>	<b>3,470.00</b>	<b>9,893.00</b>	<b>5,000.00</b>	<b>8,149.89</b>	<b>0.00</b>	<b>32,378.11</b>
<b>Net Income / (Expenditure)</b>	<b>-1,936.87</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>850.11</b>	<b>155.00</b>	<b>-931.76</b>
<b>Transfers between funds</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>Opening Balance brought forward at 01-Apr-20</b>	<b>32,277.67</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>5,000.00</b>	<b>37,277.67</b>
<b>Closing balance carried forward at 31-Mar-21</b>	<b>30,340.80</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>850.11</b>	<b>5,155.00</b>	<b>36,345.91</b>

Statement of Assets and Liabilities as at: 31 March 2021

Bank Account - Lloyds (28621960)	4,558.72
Bank Account - Lloyds (32561368)	4,493.62
Building Society - Cambridge	20,581.02
Petty Cash	80.50
	<b>29,713.86</b>

**RESTRICTED INCOME FUNDS**

Fund Name	Year Ending 31 March 2021 Accounts				Fund Balances c/fwd at 31 March 2021
	Fund Balances b/fwd at 01 April 2020	Incoming Resources	Outgoing Resources	Transfers	
	£	£	£	£	£
Cambridge City Council - Community	-	5,000.00	5,000.00	-	-
Cambridge City Council - South AC	-	-	-	-	-
Cambridgeshire County Council	-	9,893.00	9,893.00	-	-
South Cambs District Council	-	3,470.00	3,470.00	-	-
Cambridgeshire Community Foundation	-	3,000.00	3,000.00	-	-
Evelyn Trust	-	4,000.00	4,000.00	-	-
Albert Hunt	-	2,000.00	1,149.89	-	850.11
<b>Total Funds</b>	<b>-</b>	<b>27,363.00</b>	<b>26,512.89</b>	<b>-</b>	<b>850.11</b>



Section A

Independent Examiner's Report

Report to the trustees/ members of

CAMBRIDGESHIRE OLDER PEOPLE'S ENTERPRISE

On accounts for the year ended

31st MARCH 2022

Charity no (if any)

1110887

Set out on pages

1

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended

Responsibilities and basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

~~The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [insert name of applicable listed body]. Delete [ ] if not applicable.~~

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below \*) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

\* Please delete the words in the brackets if they do not apply.

Signed:

Date:

20/06/2022

Name:

CHRISTOPHER HUGH BARTON

Relevant professional qualification(s) or body

N/A

**COPE (CAMBRIDGESHIRE OLDER PEOPLE'S ENTERPRISE)**

England & Wales - Charity number 1110887

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# Accounts

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## **COPE Annual Report 2020-2021**

Due to the coronavirus pandemic COPE was unable to hold any outings or social events, But your trustees and volunteers in spite of restrictions were able to keep the office in operation. Moreover, the bi-monthly Newsletter was able to be produced and distributed to all members and the general public. Thanks to the Minuteman Press, the Newsletter was printed and posted to all those receiving the hard copy and Mailchimp ensured those members computer-savvy received it electronically. Thanks must also go to all those who provided articles and to Nick who ensured it was electronically produced and the mailing lists and web-site were updated on a regular basis. We ensured that the Newsletter not only contained articles of interest, but also keeping members up to date with coronavirus restrictions and avoiding scams.

In spite of being locked in the US due to coronavirus restrictions, trustee Deborah ensured that Talking Together got off to a flying start and together with Administrator Sally ensured there were three successful sessions. Each session had six discussion groups of 6 to 8 participants, the discussions varying from art and literature, music and poetry, local history and the environment and nutrition. It is planned to expand Talking Together to four sessions a year. Because it connects everyone by telephone there were no problems of the project with the coronavirus restrictions.

With the office being manned weekday mornings by trustees and volunteers, COPE ensured it kept in touch with its members by phoning as many as possible to ensure they were alright. Unfortunately, we were unable to contact many members due to the phone numbers being changed, so we urge all COPE members to ensure we have their up to date phone number.

We must thank all the trustees and volunteers who manned the office and ensured members were kept in touch. We must also thank those organisations who provided funds to ensure we were able to produce the bi-monthly Newsletter (Cambridge City Council, Cambridgeshire County Council and South Cambs District Council) and hold Talking Together sessions (Cambridge City Council, Cambridgeshire Community Foundation and The Evelyn Foundation). Many thanks must also go to those COPE members whose donations ensure we can continue to operate.

All our present Committee Members are willing to stand for re-election and we have a new volunteer willing to stand for election, Andrew Holmes. We are grateful to him and the existing committee members for standing for another year. Unfortunately, our auditor, Mike Arnold, has resigned, so we are looking for a new auditor. Fortunately, we have several persons who have expressed interest.

Obviously over the year we have lost many members, but equally we have

gained many new members so that our membership numbers are maintained at approx 2,500. With membership now possible via the web-site we have members joining from not only the County but also the rest of the world with one membership application from Iraq.

Above all, we send our heartfelt condolences to all those Families of members who lost their lives during this difficult year.

*David Bailey and COPE Committee*

COPE - Cambridgeshire Older People's Enterprise  
Registered Charity No: 1110887  
Receipts and Payments Account  
for the Year Ending 1 April 2020 - to 31 March 2021

	Unrestricted Funds	Restricted Funds / South Cambs DC 33%	Restricted Funds / Cambs County Council	Restricted Funds / Cambridge City Council 43%	Restricted Funds / TALKING TOGETHER Project	Unrestricted Funds / TALKING TOGETHER Project	Total
<b>Receipts</b>							
Grants - Cambridge City Council - Community				5,200.00			5,200.00
Grants - Cambridge City Council - COVID Business Rates	5,000.00						5,000.00
Grants - Cambridge City Council - South Area Committee							0.00
Grants - Cambridgeshire County Council			9,893.00				9,893.00
Grants - South Cambs District Council		2,000.00					2,000.00
Grants - Cambs Community Foundation					5,000.00		5,000.00
Grants - Evelyn Trust							0.00
Grants -							0.00
Donations - Members	1,055.00					50.00	1,105.00
Donations - Others							0.00
Fundraising Income							0.00
Activity - Trip Income							0.00
Activity - Lunch Income							0.00
Activity - Other Income							0.00
Newsletter Advertising Income	1,555.00						1,555.00
Weather Lottery Income	205.72						205.72
Bank Interest	10.61						10.61
Gift Aid							0.00
Other Income - Misc							0.00
<b>Total Receipts</b>	<b>7,826.33</b>	<b>2,000.00</b>	<b>9,893.00</b>	<b>5,200.00</b>	<b>5,000.00</b>	<b>50.00</b>	<b>29,969.33</b>

	Unrestricted Funds	Restricted Funds / South Cambs DC 33%	Restricted Funds / Cambs County Council	Restricted Funds / Cambridge City Council 43%	Restricted Funds / TALKING TOGETHER Project	Unrestricted Funds / TALKING TOGETHER Project	Total
<b>Payments</b>							
Activity - Hall Hire - Queen Ediths Group							0.00
Activity - Speaker Fees - Queen Edith Group							0.00
Activity - Other Costs - Queen Edith Group							0.00
Activity - Newsletter Printing		2,000.00	4,412.18	4,838.00			11,250.18
Activity - Newsletter Postage							0.00
Activity - Trip Costs							0.00
Activity - Lunch Costs							0.00
Activity - AGM Costs							0.00
Advertising Costs						96.48	96.48
Administrative - Consultancy					4,000.00	77.00	4,077.00
Promotion / Publicity Materials					1,000.00	622.00	1,622.00
Rent - St Lukes Community Centre	2,549.00		5,000.00	300.00			7,849.00
Insurance	89.00						89.00
Postage						71.89	71.89
Printing						17.25	17.25
Stationery	115.92		80.82				196.74
Telephone	406.36		400.00	62.00		1,882.53	2,750.89
Website Costs							0.00
<b>Total payments</b>	<b>3,160.28</b>	<b>2,000.00</b>	<b>9,893.00</b>	<b>5,200.00</b>	<b>5,000.00</b>	<b>2,767.15</b>	<b>28,020.43</b>
<b>Net Income / (Expenditure)</b>	<b>4,666.05</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>-2,717.15</b>	<b>1,948.90</b>
<b>Transfers between funds</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>Opening Balance brought forward at 01-Apr-20</b>	<b>32,277.67</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>5,000.00</b>	<b>37,277.67</b>
<b>Closing balance carried forward at 31-Mar-21</b>	<b>36,943.72</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>2,282.85</b>	<b>39,226.57</b>

Statement of Assets and Liabilities as at: 31 March 2021

Bank Accounts - Lloyds	16,382.51
Building Society - Cambridge	20,561.21
Bank Accounts - Lloyds	2,282.85
Petty Cash	0.00
<b>Total</b>	<b>39,226.57</b>

**RESTRICTED INCOME FUNDS**

Fund Name	Year Ending 31 March 2021 Accounts				Fund Balances c/fwd at 31 March 2021
	Fund Balances b/fwd at 01 April 2020	Incoming Resources	Outgoing Resources	Transfers	
	£	£	£	£	£
Cambridge City Council - Community	-	5,200.00	5,200.00	-	-
Cambridge City Council - South AC	-	-	-	-	-
Cambridgeshire County Council	-	9,893.00	9,893.00	-	-
South Cambs District Council	-	2,000.00	2,000.00	-	-
Cambridgeshire Community Foundation	-	5,000.00	5,000.00	-	-
	-	-	-	-	-
<b>Total Funds</b>	<b>-</b>	<b>22,093.00</b>	<b>22,093.00</b>	<b>-</b>	<b>-</b>



Section A Independent Examiner's Report

Report to the trustees/ members of Cambridgeshire Older People's Enterprise

On accounts for the year ended March 31st 2021 Charity no (if any) 1110887

Set out on pages

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended

Responsibilities and basis of report As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below \*) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
the accounts did not accord with the accounting records; or
the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

\* Please delete the words in the brackets if they do not apply.

Signed: [Signature] Date: 2 July 2021

Name: M S Arnold

Relevant professional qualification(s) or body (if any): FCCA