

PRIMARY CARE DIABETES SOCIETY

England & Wales · Charity number 1110415

Details

Status	Registered
Legal form	Charitable company
Company number	05213119
Registered	2005-07-12
Register	View on the Charity Commission register

Contact

Address	Omniamed Communications Ltd 108 Cannon Street london
Phone	02031767782
Email	pcds@omniamed.com
Website	www.pcdsociety.org

Activities

Objects: TO PROMOTE AND PROTECT HEALTH FOR THE BENEFIT OF THE PUBLIC, IN PARTICULAR BY ADVANCING EDUCATION OF HEALTH CARE PROFESSIONALS IN DIABETES CARE AND PROMOTING RESEARCH INTO THE CAUSE, CURE AND TREATMENT OF DIABETES AND PUBLISHING ITS RESULTS.

Activities: Promotion and protection of health for the benefit of the public, in particular by advancing education of health care professionals in diabetes care, and promotion of research into the cause, cure and treatment of diabetes, and publishing its results

Classification

- **How:** Provides Services, Provides Advocacy/advice/information
- **What:** Education/training, The Advancement Of Health Or Saving Of Lives
- **Who:** Children/young People, Elderly/old People, People With Disabilities, The General Public/mankind

Geography

- **Area of benefit:** NATIONAL
- Ireland
- Northern Ireland
- Scotland

Finances

Period end	Income	Expenditure	Assets	Employees
2025-08-31	£168,604	£114,774	-	-
2024-08-31	£70,718	£63,033	-	-
2023-08-31	£174,464	£172,155	-	-
2022-08-31	£248,190	£219,474	-	-
2021-08-31	£248,190	£219,474	-	-
2020-08-31	£178,153	£175,300	-	-

Trustees

Name	Role	Appointed
Dr NARESH KANUMILLI	Chair	2013-01-09
Caroline Ashwood		2024-12-01
David John Miller		2023-09-20
Dr Clare Hambling		2015-11-05
Dr Heather Bell		2018-12-01
Dr Lisa Devine		2019-09-24
Dr Paul Newman		2018-09-06
Dr Rahul Mohan		2023-01-03
Dr Samuel Seidu		2019-10-01
Dr Sarah Davies		2020-01-31
Dr Waqas Tahir		2023-01-03
Hannah Beba		2022-09-01
JANE DIGGLE		2011-05-10
JOYCE ODURO		2025-11-19
Julie Anne Lewis		2020-01-31
Lesley Hamilton		2016-11-24
Nicola Milne		2014-11-22
Reena Patel		2025-11-19
Samina Ali		2023-09-21
Una O'Neill		2025-11-19

PRIMARY CARE DIABETES SOCIETY

England & Wales - Charity number 1110415

Accounts

Registered Company Number (England & Wales): 5213119

Registered Charity Number: 1110415

OSCR Registered Charity Number: SC043637

PRIMARY CARE DIABETES SOCIETY

TRUSTEES' REPORT AND FINANCIAL STATEMENTS

YEAR ENDED 31 AUGUST 2025

OMNIAMED COMMUNICATIONS LTD
GROUND FLOOR
108 CANNON STREET
LONDON
EC4N 6EU

PRIMARY CARE DIABETES SOCIETY

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PRIMARY CARE DIABETES SOCIETY

REPORT OF THE TRUSTEES FOR THE YEAR ENDED 31 AUGUST 2025

The trustees who are also directors of the charity for the purposes of the Companies Act 2006, present their report with the financial statements of the charity for the year ended 31 August 2025. This report has been prepared in accordance with the Companies Act 2006, the Charities Act 2011 and the Charities SORP (FRS102).

REFERENCE AND ADMINISTRATIVE DETAILS

Registered Company Number (England & Wales): 05213119

Registered Charity Number: 1110415 (Scotland SC043637)

Registered Address: 108 Cannon Street
London
EC4N 6EU

Trustees:

Caroline Ashwood	Appointed Dec 2024
Mrs J Diggle	
Ms S A Down	Resigned Nov 2025
Dr N Kanumilli	Appointed Chair Nov 2024
Mrs N Milne	Co Vice Chair
Dr C Hambling	Stepped down as Chair Nov 2024
Rahul Mohan	Appointed Secretary Nov 2024
Heather Bell	
Sam Seidu	
David Millar Jones	Resigned Oct 2024
Paul Newman	Treasurer
Lisa Devine	
Sarah Davies	
Julie Lewis	Co Vice Chair
Dr Waqas Tahir	
Hannah Beba	
Samina Ali	
Callum Metcalfe-O'Shea	Resigned Sept 2024
David Miller	
Victoria Alabraba	Resigned Nov 2024
Mrs L Hamilton	Stepped down as Secretary Nov 2024
Una O'Neill	Appointed Nov 2025
Reena Patel	Appointed Nov 2025
Joyce Oduro	Appointed Nov 2025

Company Secretary:

Mrs L Hamilton up to Nov 24 / Rahul Mohan
from Nov 24

Independent Examiner:

Jacqueline Mitchell FCA

PRIMARY CARE DIABETES SOCIETY

REPORT OF THE TRUSTEES FOR THE YEAR ENDED 31 AUGUST 2025

Crowe U.K. LLP
5th Floor
R+ Building
2 Blagrove Street
Reading
RG1 1AZ

Objectives and Aims

The Society's objectives are to promote and protect health for the benefit of the public, in particular by advancing the education of health care professionals working in diabetes care and promoting research into the cause, cure and treatment of diabetes and publishing its results.

The Society supports every primary care healthcare professional to deliver high quality, clinically effective care, in order to improve the lives of people living with diabetes.

As a society member you will benefit from access to:

- High quality education tailored to your individual needs
- Up to date evidence-based information to enhance your care delivery
- Networking with other professionals at local, national, and international events, as well as on the web
- The Diabetes and Primary Care Journal, as well as a variety of tailored online resources
- Audit and research projects, designed to improve outcomes for people living with diabetes

Together as a Society we will:

- Share best practice in delivering quality diabetes care
- Be a unique voice for all professionals working in Primary Care intent on improving standards of diabetes care
- Show leadership at local, national, and international level, collaborating with all organisations involved in promoting high quality diabetes care across the UK and Ireland
- Promote and participate in high quality research and audit

Governance and Management

The Charity is governed by its memorandum and articles of association dated 24 August 2004 as amended by special resolutions 18 June 2005 and 18 December 2012.

The PCDS committee are the trustees of the charity. We meet formally throughout the year to discuss current issues affecting people living with diabetes and their families and support those delivering their care, including carers and healthcare professionals. Our aim is to improve diabetes care and knowledge. Some of the activities we have been involved in over the last year are listed below. All trustees work full-time or part-time (at least 50% of their time) for either the NHS or HSE

PRIMARY CARE DIABETES SOCIETY

REPORT OF THE TRUSTEES FOR THE YEAR ENDED 31 AUGUST 2025

(Health Service Executive - Republic of Ireland) and current roles within the committee include: GPs, diabetes specialist nurses, practice nurses, a dietitian, and pharmacists.

The Trustees have had due regard to the Charity Commission's guidance on public benefit when considering the Society's objectives and activities. PCDS Constitution and policy documents are available on the PCDS Website and include: Code of Conduct, Conflicts of Interest, Equality and Diversity, Pharmaceutical Industry funding.

PCDS is chaired by Dr N Kanumilli who was appointed in November 2024.

Trustees serve for a 3-year term after which their position is up for re-election. All Trustees are elected from the current membership.

PCDS has charity status in both England (Charities Commission) & Scotland (OSCR). Our committee represents the five nations; England, Scotland, Wales, Northern Ireland, and Republic of Ireland. Although the health needs of people with diabetes from the five nations are essentially similar, we find that there are some differences, particularly around service design, which are addressed by our national subcommittees.

Activities and Achievements in the Year August 2024-25

The PCDS trustees believe that one of the ways to make a real difference to the health and wellbeing of people with diabetes & obesity, their families, and carers, is by advancing the knowledge of the healthcare professions delivering diabetes & obesity care. Membership continues to grow with over 18,000 healthcare professionals as at August 2025.

Committee meetings and sub-committee meetings were held face-to-face in September and November 2024 and January, May 2025. Conferences in the five nations took place face-to-face and included sessions and masterclasses relevant to primary care practitioners. PCDS held SMART roadshows and also a London conference face-to-face on Diabetes and obesity within multiple long-term conditions.

Joint PCDS and ABCD guidance on the discontinuation of Levemir (insulin detemir) was published in August 2025 and was shared widely and adopted across the UK.

The "How to" guides on various topics and modules continue to be updated and promoted. PCDS have been working on new modules on CGM, Lipids and Obesity.

PCDS is represented on CaReMe (Cardiac, Renal, Metabolic Group) regarding integrated care and committee members are also involved with other Diabetes groups e.g., IDEAL to enhance networking opportunities.

PCDS committee members are involved in their home nations and local areas with initiative for diabetes services and care pathways. The Society is a stakeholder and gives feedback on draft consultations related to diabetes and obesity care.

PRIMARY CARE DIABETES SOCIETY

REPORT OF THE TRUSTEES FOR THE YEAR ENDED 31 AUGUST 2025

Advancement in Education

Over the last year the PCDS has begun operating as the Primary Care Diabetes & Obesity Society (PCDOS) to better reflect the role of managing overweight and obesity as a core part of managing type 2 diabetes and its associated long-term conditions. They have:

- Further developed the PCDS website www.pcdosociety.org with links to the continuing professional development modules, How to Guides, conference information, journals, news, and online events/webinars.
- Continued to provide up-to-date, evidence-based diabetes education through its journal Diabetes and Primary Care, which is free and emailed to its members.
- Provided Diabetes Distilled, a monthly overview of relevant topics, edited by Pam Brown and emailed to members.
- Offered a Programme of continuing professional development (CPD) modules on key topics which have been written and updated by experts. Each CPD module has questions at the end to test the readers' knowledge and upon completion a certificate can be downloaded or printed to use as evidence of ongoing learning. The modules are used as teaching aids for groups of healthcare professionals and have been published in the journal and online.
- Production of "How to" guides, factsheets and Prescribing pearls on a range of topics.
- Worked with other journals including: Practice Nurse, The Journal of Diabetes Nursing, The Diabetic Foot Journal and the Pharmaceutical Journal, Pulse and GP Notebook.
- Provided diabetes education to over 1,500 delegates attending one of the PCDS conferences in UK.
- Increased its presence on social media via Twitter/X handle@PCDOSociety, and profiles on Facebook and Linked In.
- Continued to network and develop working relationship with the ABCD committee (Association of British Consultant Diabetologists) to produce joint guidance for primary and secondary care diabetes services.
- PCDS are keen to collaborate with appropriate charitable organisations involved in diabetes & obesity care nationally and globally.

PCDS Conferences

- Northern Ireland – 19 September 2024 - 151 delegates – face to face
- Scottish - 29 October 2024 - 158 delegates – face to face
- National PCDS - 6-7 November 2024 - 702 delegates – face to face
- SMART roadshows – Leicester 20 May, Leeds 2 June, Crawley 10 June, Bristol 17 June - 147 delegates – face to face
- Welsh - 22 May 2025 - 163 delegates – face to face
- London - 2 July 2025 - 190 delegates – face to face

Alumni

The Alumni are previous members of the PCDS committee who continue to have a central role in the political, research and delivery of diabetes care and education.

PRIMARY CARE DIABETES SOCIETY

REPORT OF THE TRUSTEES FOR THE YEAR ENDED 31 AUGUST 2025

The Alumni committee was established to ensure that the quality of PCDS's service and education is maintained and supported.

Dr Pam Brown and Dr Satish Durgam have been co-opted to head up an obesity panel within the committee.

Advancement of health and saving lives

The trustees believe that working in collaboration with other organisations, charities, academic and government bodies is an effective way to draw together knowledge and expertise which benefits people living with diabetes and makes a positive impact in the delivery of diabetes care. PCDS are continuing to make links with other organisations and are signing MOUs to cement this.

EDUCATION

PCDS e-learning modules continue to be reviewed and updated.

Modules Include:

- Online Insulin safety module (recommended by NICE in a key therapeutic topic on 'safer insulin prescribing')
- Health Care Assistant Module - to raise awareness and understanding for allied health care workers - in particular nursing homes and community care teams
- Diagnosis of Diabetes
- The safe use of Oral agents
- Preconception, pregnancy, and post-natal advice to women with diabetes
- Glucose Monitoring
- Diabetes and Older People
- CGM
- Lipids
- Obesity

Modules are updated and reviewed by members of the committee. Trustees review the workplan and suggested topics for modules required and the development of Clinical Hubs. Educational links are maintained with University of Warwick, Leicester University and other groups delivering diabetes education for staff.

Other Groups

We support the continued work of the Parliamentary and Stakeholders Diabetes Think Tank which is a collaboration between healthcare professions, parliament, and industry.

The All-Party Parliamentary Group for diabetes (APPG) with representation from the Department of Health, House of Lords, healthcare professionals, academic institutes, diabetes charities and patient user groups continues to meet to discuss ways to improve diabetes care and the lives of people living with diabetes. We continue to have active representation on this group.

PRIMARY CARE DIABETES SOCIETY

REPORT OF THE TRUSTEES FOR THE YEAR ENDED 31 AUGUST 2025

PCDS is represented at The National Diabetes Audit (Adults) and is an active stakeholder for NICE for diabetes related guidelines/statements.

Plans for the future

Over the next year the PCDS will continue to:

- Fulfil the PCDS mission statement.
- Provide up-to-date, evidence-based education for healthcare professionals through our journals, virtual conferences, and webinars, CPD modules and via the new updated website.
- Meet the needs of the 'five nations' through its subcommittees.
- Look at ways to further support healthcare professional education.
- Development of further modules to support education topics.
- Award the Roger Gadsby Prize annually to a poster at National Conference, showing best diabetes audit in Primary care (strict criteria apply).
- Present a lifetime achievement award to a person who has provided an outstanding contribution to diabetes improvements in primary care.
- Continue to raise awareness around Type 2 diabetes prevention and remission.
- Collaborate with other professional organisations, charities, governmental bodies, and pharmaceutical companies to support healthcare professionals working in the field of diabetes and improve diabetes care for people living with diabetes, their families and carers.

Financial review

The Society's total income in the year was £168,604 (2024: £70,718) as shown in the Statement of Financial Activities on page 11. The Society's net income for the year was £53,830 (2024: net income of £7,685). This has been credited to reserves.

Going concern

Having assessed the Charity's financial position and plans for the foreseeable future, the Trustees are satisfied there are no material uncertainties and that it remains appropriate for the financial statements to be prepared on the going concern basis.

Reserves policy

The charity held total funds as at 31 August 2025 of £275,375 of which £271,713 is unrestricted.

The reserves policy of the Society is to maintain a level of free reserves to cover any future commitments and liabilities. The Trustees aim for the level of free reserves to be at a minimum one year's operational costs, which equates to approximately £60,000. The Society is funding monthly podcasts and additional webinars and investing in a strategy day for committee members to discuss enhancements to existing projects, future plans and development of education over the next 5 years.

Actual free reserves were £271,713 at the year end.

PRIMARY CARE DIABETES SOCIETY

REPORT OF THE TRUSTEES FOR THE YEAR ENDED 31 AUGUST 2025

Risk Management

The Trustees have reviewed the major risks to which the Charity is exposed and have taken applicable action to manage those risks.

Statement of responsibilities

The Trustees (who are also directors of Primary Care Diabetes Society for the purposes of company law) are responsible for preparing the Trustees' Annual Report and the financial statements in accordance with applicable law and United Kingdom Generally Accepted Accounting Practice (United Kingdom Accounting Standards).

Company law requires the Trustees to prepare financial statements for each financial year. Under company law the Trustees must not approve the financial statements unless they are satisfied that they give a true and fair view of the state of affairs of the charitable company and of the incoming resources and application of resources, including the income and expenditure, of the charitable company for that period. In preparing these financial statements, the Trustees are required to:

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the Charities SORP;
- make judgments and estimates that are reasonable and prudent;
- state whether applicable UK accounting standards have been followed, subject to any material departures disclosed and explained in the financial statements; and
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charitable company will continue in business.

The Trustees are responsible for keeping adequate accounting records that are sufficient to show and explain the charitable company's transactions, disclose with reasonable accuracy at any time the financial position of the charitable company and enable them to ensure that the financial statements comply with the Companies Act 2006 and the provisions of the charity's constitution. They are also responsible for safeguarding the assets of the charitable company and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

The above report has been prepared in accordance with the special provisions of Part 15 of the Companies Act 2006 relating to small companies.

Approved by order of the board of trustees on 7th MAY

2026 and signed on behalf by:



Paul Newman
Treasurer

PRIMARY CARE DIABETES SOCIETY

INDEPENDENT EXAMINERS REPORT FOR THE YEAR ENDED 31 AUGUST 2025

I report to the charity trustees on my examination of the accounts of the company for the year ended 31 August 2025, which are set out on pages 10 to 19.

This report is made solely to the charitable company's trustees, as a body, in accordance with Chapter 3 of Part 16 of the Companies Act 2006 and the charitable company's trustees as a body in accordance with section 154 of the Charities Act 2011, the terms of the Charities and Trustee Investments (Scotland) Act 2005 and the Charities Accounts (Scotland) Regulations 2006 (as Amended). My independent examiner's work has been undertaken so that I might state to the charitable company's trustees those matters I am required to state to them in an independent examiner's report and for no other purpose. To the fullest extent permitted by law, I do not accept or assume responsibility to anyone other than the charitable company, the charitable company's members as a body and the charitable company's trustees as a body for my independent examiner's work, for this report, or for the opinions I have formed.

Responsibilities and basis of report

As the charity's trustees of the Company (and also its directors for the purposes of company law) you are responsible for the preparation of the accounts in accordance with the requirements of the Companies Act 2006 ('the 2006 Act').

Having satisfied myself that the accounts of the Company are not required to be audited under Part 16 of the 2006 Act and Regulation 11 of the Charities Accounts (Scotland) Regulations 2006 and are eligible for independent examination, I report in respect of my examination of your charity's accounts as carried out under section 145 of the Charities Act 2011 ('the 2011 Act') and section 44(1) (c) of the Charities and Trustee Investments (Scotland) Act 2005. In carrying out my examination I have followed the Directions given by the Charity Commission under section 145(5) (b) of the 2011 Act and the General Directions given by the Charities Accounts (Scotland) Regulations 2006.

Independent examiner's statement

I have completed my examination. I confirm that no matters have come to my attention in connection with the examination giving me cause to believe:

- accounting records were not kept in respect of the Company as required by section 386 of the 2006 Act and section 44(1) (a) of the Charities and Trustee Investments (Scotland) Act 2005 and Regulation 4 of the Charities Accounts (Scotland) Regulations 2006; or
- the accounts do not accord with those records; or
- the accounts do not comply with the accounting requirements of section 396 of the 2006 Act and Regulation 8 of the Accounts Regulations other than any requirement that the accounts give a 'true and fair view' which is not a matter considered as part of an independent examination; or
- the accounts have not been prepared in accordance with the methods and principles of the Statement of Recommended Practice for accounting and reporting by charities (applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102)).

PRIMARY CARE DIABETES SOCIETY

INDEPENDENT EXAMINERS REPORT FOR THE YEAR ENDED 31 AUGUST 2025

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

A handwritten signature in dark ink, reading "Jacqueline Mitchell". The signature is written in a cursive style with a large initial 'J'.

Jacqueline Mitchell FCA
Crowe U.K. LLP
5th Floor
R+ Building
2 Blagrove Street
Reading
RG1 1AZ

Date: 13 May 2026

PRIMARY CARE DIABETES SOCIETY

STATEMENT OF FINANCIAL ACTIVITIES FOR THE YEAR ENDED 31 AUGUST 2025

(incorporating an Income and Expenditure Account)

	Notes	Unrestricted Fund £	Restricted Fund £	2025 Total Funds £	2024 Total Funds £
INCOME FROM					
Donations and grants		55,290	86,690	141,980	45,000
Other		26,624	-	26,624	25,718
Total Income		81,914	86,690	168,604	70,718
EXPENDITURE ON					
Charitable activities	3				
Advancing the knowledge of healthcare professionals		31,746	83,028	114,774	63,033
Total Expenditure		31,746	83,028	114,774	63,033
NET INCOME		50,168	3,662	53,830	7,685
RECONCILIATION OF FUNDS					
Total Funds Brought Forward		221,545	-	221,545	213,860
TOTAL FUNDS CARRIED FORWARD		271,713	3,662	275,375	221,545

The notes on pages 12 - 19 form part of these financial statements

PRIMARY CARE DIABETES SOCIETY

BALANCE SHEET AT 31 AUGUST 2025

Company number: 05213119

		Unrestricted Fund £	Restricted Fund £	2025 Total Funds £	2024 Total Funds £
	Notes				
CURRENT ASSETS					
Debtors	6	62,709	8,136	70,845	49,686
Cash at Bank		210,549	11,798	222,347	235,966
		<u>273,258</u>	<u>19,934</u>	<u>293,192</u>	<u>285,652</u>
CREDITORS					
Amounts Falling Due Within One Year	7	(1,545)	(16,272)	(17,817)	(64,107)
		<u>271,713</u>	<u>3,662</u>	<u>275,375</u>	<u>221,545</u>
NET CURRENT ASSETS					
		<u>271,713</u>	<u>3,662</u>	<u>275,375</u>	<u>221,545</u>
TOTAL ASSETS LESS CURRENT LIABILITIES					
		<u>271,713</u>	<u>3,662</u>	<u>275,375</u>	<u>221,545</u>
NET ASSETS					
		<u>271,713</u>	<u>3,662</u>	<u>275,375</u>	<u>221,545</u>
FUNDS	8				
Unrestricted Funds		271,713	-	271,713	221,545
Restricted Funds		-	3,662	3,662	-
		<u>271,713</u>	<u>3,662</u>	<u>275,375</u>	<u>221,545</u>
TOTAL FUNDS		<u>271,713</u>	<u>3,662</u>	<u>275,375</u>	<u>221,545</u>

The charitable company is entitled to exemption from audit under Section 477 of the Companies Act 2006 for the year ended 31 August 2025.

The members have not required the charitable company to obtain an audit of its financial statements for the financial year ended 31 August 2025 in accordance with Section 476 of the Companies Act 2006.

The trustees acknowledge their responsibilities for:

- ensuring that the charitable company keeps accounting records that comply with sections 386 and 387 of the Companies Act 2006 and
- preparing financial statements which give a true and fair view of the state of affairs of the charitable company as at the end of each financial year and of its surplus or deficit for each financial year in accordance with the requirements of the Companies Act 2006 relating to financial statements, so far as is applicable to the charitable company.

These Financial statements have been prepared in accordance with the special provisions of Part 15 of the Companies Act 2006 relating to small charitable companies.

The financial statements were approved by the Board of Trustees on 7th May 2026 and were signed on its behalf by



Paul Newman - Treasurer

The notes on pages 12 -19 form part of these financial statements.

PRIMARY CARE DIABETES SOCIETY

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 AUGUST 2025

1. COMPANY INFORMATION

The Charity is a private limited company (registered number 05213119), which is incorporated and domiciled in the UK. The address of the registered office is 108 Cannon Street, London, EC4N 6EU. The principal activity of the charity was to support every healthcare professional in primary and community care to deliver high-quality, clinically effective care for people with diabetes or obesity and associated long-term conditions.

The company is a Company limited by guarantee and is a registered Charity. Each members' liability would be limited to an amount not exceeding £10 in the event of the company winding up. There are 19 members for these purposes at the year end.

2. ACCOUNTING POLICIES

Accounting convention

The accounts (financial statements) have been prepared in accordance with the Charities SORP (FRS102) applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland and the Companies Act 2006, the Charities and Trustee Investments (Scotland) Act 2005, the Charities Accounts (Scotland) Regulations 2006 (as Amended) and UK Generally Accepted Practice.

The accounts have been prepared to give a 'true and fair' view and have departed from the Charities (Accounts and Reports) Regulations 2008 only to the extent required to provide a 'true and fair view'. This departure has involved following Accounting and Reporting by Charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS102).

The Charity meets the definition of a public benefit entity under FRS 102.

Assets and liabilities are initially recognised at historical cost or transaction value unless otherwise stated in the relevant accounting policy notes.

The charity has cash resources and has no requirements for external funding. The trustees have a reasonable expectation that the charity has adequate resources to continue in operational existence for the foreseeable future. They continue to believe the going concern basis of accounting appropriate in preparing the annual financial statements.

Having assessed the Charity's financial position and plans for the foreseeable future, the Trustees are satisfied there are no material uncertainties and that it remains appropriate for the financial statements to be prepared on the going concern basis.

Critical accounting judgements and key sources of estimation uncertainty

In the application of the charity's accounting policies, which are described below, Trustees are required to make judgements, estimates and assumptions about the carrying values of assets and liabilities that are not readily apparent from other sources. The estimates and underlying assumptions are based on historical experience and other factors that are considered to be relevant. Actual results may differ from these estimates.

PRIMARY CARE DIABETES SOCIETY

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 AUGUST 2025

2. ACCOUNTING POLICIES (continued)

The estimates and underlying assumptions are reviewed on an on-going basis. Revisions to accounting estimates are recognised in the period in which the estimate is revised if the revision affects only that period, or in the period of the revision and future periods if the revision affects the current and future periods.

In the view of the Trustees, no assumptions concerning the future or estimation uncertainty affecting assets and liabilities at the balance sheet date are likely to result in a material adjustment to their carrying amounts in the next financial year.

Income

All income is included in the Statement of Financial Activities when the charity is legally entitled to income, it is probable that the income will be received, and the amount can be measured reliably.

Expenditure

Expenditure is accounted for on an accruals basis and can be classified under headings that aggregate all cost related to the category. Where costs cannot be directly attributed to particular headings, they have been allocated to activities on a basis consistent with the use of resources.

Taxation

The charity is exempt from corporation tax on its charitable activities.

Financial instruments

The charity only has financial assets and financial liabilities of a kind that qualify as basic financial instruments. Basic financial instruments are initially recognised at transaction value and subsequently measured at their settlement value.

Fund accounting

Unrestricted funds can be used in accordance with the charitable objectives at the discretion of the trustees.

Restricted funds can only be used for particular restricted purposes within the objects of the charity. Restrictions arise when specified by the donor or when the funds are raised for particular restricted purposes.

Further explanation of the nature and purpose of each fund is included in the notes to the financial statements.

Foreign Currency

Transactions in foreign currencies are translated into sterling at the prevailing rate of exchange on the date of the transaction.

Debtors

Trade and other debtors are recognised at the settlement amount due after any trade discount offered. Prepayments are valued at the amount prepaid after taking account of any trade discounts due.

PRIMARY CARE DIABETES SOCIETY

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 AUGUST 2025

2. ACCOUNTING POLICIES (continued)

Creditors

Creditors and provisions are recognised when the charity has a present obligation resulting from a past event that will probably result in the transfer of funds to a third party and the amount due to settle the obligation can be measured or estimated reliably.

3. EXPENDITURE

	2025 £	2024 £
Advancing the knowledge of Healthcare professionals	114,774	63,033
	2025 £	2024 £
Direct costs		
Sundry items	1,053	37
PCDS specialist meetings (24/24)	83,028	21,032
Trustees travel & committee costs	17,632	19,713
Legal Fees	10,731	13,251
Consultancy	630	500
Support cost		
		-
SBe Media Early Onset T2D Webinar Production	1,700	8,500
	114,774	63,033

There were no staff costs in the year and no individuals earning a salary above £60,000. The administration of the Charity is undertaken by OmniaMed Communications Limited.

PRIMARY CARE DIABETES SOCIETY

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 AUGUST 2025

4. TRUSTEES' REMUNERATION AND BENEFITS

There were no trustee's remuneration or other benefits for the year ended 31 August 2025 nor for the year ended 31 August 2024.

TRUSTEES EXPENSES

Trustees received reimbursement for travel expenses totalling £5,379 - 19 Trustees (2024: £ 2,989 - 15 Trustees), incurred for travel to meetings and conferences.

5. RELATED PARTY TRANSACTIONS

There were no related party transactions in either the current or prior accounting periods.

6. DEBTORS: AMOUNTS FALLING DUE WITHIN ONE YEAR

	2025 £	2024 £
Trade debtors	8,136	-
Other debtors	62,709	49,686
	<u>70,845</u>	<u>49,686</u>

7. CREDITORS: AMOUNTS FALLING DUE WITHIN ONE YEAR

	2025 £	2024 £
Trade creditors	17,817	38,799
Other creditors	-	25,308
	<u>17,817</u>	<u>64,107</u>

PRIMARY CARE DIABETES SOCIETY

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 AUGUST 2025

8. MOVEMENT IN FUNDS

	At 1 Sep 2024 £	Net Movement in Funds £	At 31 Aug 2025 £
Unrestricted Funds			
General Fund	221,545	50,168	271,713
Restricted Funds	-	3,662	3,662
TOTAL FUNDS	<u>221,545</u>	<u>53,830</u>	<u>275,375</u>

Net Movement in Funds, included in the above are as follows:

	Incoming Resources £	Resources Expended £	Movement in Funds £
Unrestricted Funds			
General Fund	81,914	(31,746)	50,168
Restricted Funds			
PCDS All Conferences	86,690	(83,028)	3,662
TOTAL FUNDS	<u>168,604</u>	<u>(114,774)</u>	<u>53,830</u>

Monies associated with the PCDS conferences represent sponsorship for the PCDS conferences provided by various pharmaceutical companies.

PRIMARY CARE DIABETES SOCIETY

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 AUGUST 2025

	At 1 Sep 2023 £	Net Movement in Funds £	At 31 Aug 2024 £
Unrestricted Funds			
General Fund	213,860	7,685	221,545
Restricted Funds	-		
TOTAL FUNDS	<u>213,860</u>	<u>7,685</u>	<u>221,545</u>

Net Movement in Funds, included in the above are as follows:

	Incoming Resources £	Resources Expended £	Movement in Funds £
Unrestricted Funds			
General Fund	49,686	(42,001)	7,685
Restricted funds			
PCDS all conferences	21,032	(21,032)	-
TOTAL FUNDS	<u>70,718</u>	<u>(63,033)</u>	<u>7,685</u>

PRIMARY CARE DIABETES SOCIETY

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 AUGUST 2025

9. ANALYSIS OF NET ASSETS BETWEEN FUNDS

2025

2025	Current assets £	Current liabilities £	Total £
Unrestricted Funds	273,258	(1,545)	271,713
Restricted Funds	19,934	(16,272)	3,662
TOTAL FUNDS	293,192	(17,817)	275,375

2024

	Current assets £	Current liabilities £	Total £
Unrestricted Funds	285,652	(64,107)	221,545
Restricted Funds	-	-	-
TOTAL FUNDS	285,652	(64,107)	221,545

PRIMARY CARE DIABETES SOCIETY

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 AUGUST 2025

10. COMPARATIVE STATEMENT OF FINANCIAL ACTIVITIES

2024	Notes	Unrestricted Fund £	Restricted Fund £	Total Funds £
INCOME				
Donations and grants		45,000	-	45,000
Other		4,686	21,032	25,718
Total Income		49,686	21,032	70,718
EXPENDITURE ON Charitable activities	3			
Advancing the knowledge of healthcare professionals		42,001	21,032	63,033
Total Expenditure		42,001	21,032	63,033
NET INCOME		7,685	-	7,685
RECONCILIATION OF FUNDS				
Total Funds Brought Forward		213,860	-	213,860
TOTAL FUNDS CARRIED FORWARD		<u>221,545</u>	<u>-</u>	<u>221,545</u>

PRIMARY CARE DIABETES SOCIETY

DETAILED STATEMENT OF FINANCIAL ACTIVITIES FOR THE YEAR ENDED 31 AUGUST 2025

	2025 £	2024 £
INCOME		
Voluntary income	168,604	70,718
Total Income	168,604	70,718
EXPENDITURE ON		
Direct charitable activities		
PCDS All Conference	83,028	21,032
Other costs	31,746	42,001
	114,774	63,033
Governance Costs		
Independent examiners fee & Companies		
House charges	-	-
Total Expenditure	114,774	63,033
NET INCOME	53,830	7,685

This page does not form part of the statutory financial statements

PRIMARY CARE DIABETES SOCIETY

England & Wales - Charity number 1110415

Accounts

Registered Company Number (England & Wales): 5213119

Registered Charity Number: 1110415

OSCR Registered Charity Number: SC043637

PRIMARY CARE DIABETES SOCIETY

TRUSTEES' REPORT AND FINANCIAL STATEMENTS

YEAR ENDED 31 AUGUST 2024

OMNIAMED COMMUNICATIONS LTD
GROUND FLOOR
108 CANNON STREET
LONDON
EC4N 6EU

PRIMARY CARE DIABETES SOCIETY

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PRIMARY CARE DIABETES SOCIETY

REPORT OF THE TRUSTEES FOR THE YEAR ENDED 31 AUGUST 2024

The trustees who are also directors of the charity for the purposes of the Companies Act 2006, present their report with the financial statements of the charity for the year ended 31 August 2024. This report has been prepared in accordance with the Companies Act 2006, the Charities Act 2011 and the Charities SORP (FRS102).

REFERENCE AND ADMINISTRATIVE DETAILS

Registered Company Number (England & Wales):	5213119
Registered Charity Number:	1110415 (Scotland SC043637)
Registered Address:	108 Cannon Street London EC4N 6EU
Trustees:	
Dr M Hadley-Brown	Resigned Sept 2023
Caroline Ashwood	Appointed Dec 2024
Mrs J Diggle	
Ms S A Down	
Dr N Kanumilli	
Dr S Lawrence	Resigned Sept 2023
Mrs N Milne	Co Vice Chair from Sept 2023
Dr K Fernando	Resigned Oct 2023
Dr C Hambling	Chair
Rahul Mohan	
Heather Bell	
Sam Seidu	
Ms J Lowe	Resigned Sept 2023
David Millar Jones	Resigned Oct 2024
Paul Newman	Treasurer
Lisa Devine	
Sarah Davies	
Julie Lewis	Co Vice Chair from Sept 2023
Dr Waqas Tahir	
Hannah Beba	
Samina Ali	Appointed Oct 2023
Callum Metcalfe-O'Shea	Appointed Oct 2023
David Miller	Appointed Oct 2023
Victoria Alabraba	Appointed Oct 2023, Resigned Nov 2024
Mrs L Hamilton	
Company Secretary:	
Mrs L Hamilton	Resigned Nov 2024
Rahul Mohan	Appointed Nov 2024

PRIMARY CARE DIABETES SOCIETY

REPORT OF THE TRUSTEES FOR THE YEAR ENDED 31 AUGUST 2024

Independent Examiner:

Jacqueline Mitchell FCA
Crowe U.K. LLP
5th Floor, R+ Building
2 Blagrove Street
Reading
RG1 1AZ

Objectives and Aims

The Society's objectives are to promote and protect health for the benefit of the public, in particular by advancing the education of health care professionals working in diabetes care and promoting research into the cause, cure and treatment of diabetes and publishing its results.

The Society supports every primary care healthcare professional to deliver high quality, clinically effective care, in order to improve the lives of people living with diabetes.

As a society member you will benefit from access to:

- High quality education tailored to your individual needs
- Up to date evidence-based information to enhance your care delivery
- Networking with other professionals at local, national and International events, as well as on the web
- The Diabetes and Primary Care Journal, as well as a variety of tailored online resources
- Audit and research projects, designed to improve outcomes for people living with diabetes

Together as a Society we will:

- Share best practice in delivering quality diabetes care
- Be a unique voice for all professionals working in Primary Care intent on improving standards of diabetes care
- Show leadership at local, national and international level, collaborating with all organisations involved in promoting high quality diabetes care across the UK and Ireland
- Promote and participate in high quality research and audit

Governance and Management

The Charity is governed by its memorandum and articles of association dated 24 August 2004 as amended by special resolutions 18 June 2005 and 18 December 2012.

The PCDS committee are the trustees of the charity. We meet formally throughout the year to discuss current issues affecting people living with diabetes and their families and support those delivering their care, including carers and healthcare professionals. Our aim is to improve diabetes care and knowledge. Some of the activities we have been involved in over the last year are listed below. All trustees work full-time or part-time (at least 50% of their time) for either the NHS or HSE (Health Service Executive - Republic of Ireland) and current roles within the committee include: GPs, diabetes specialist nurses, practice nurses, dietitian, and a pharmacist.

PRIMARY CARE DIABETES SOCIETY

REPORT OF THE TRUSTEES FOR THE YEAR ENDED 31 AUGUST 2024

The Trustees have had due regard to the Charity Commission's guidance on public benefit when considering the Society's objectives and activities. PCDS Constitution and policy documents are available on the PCDS Website and include: Code of Conduct, Conflicts of Interest, Equality and Diversity, Pharmaceutical Industry funding.

PCDS is chaired by Dr C Hambling who was appointed in November 2018

Trustees serve for a 3-year term after which their position is up for re-election. All Trustees are elected from the current membership. This year the election process has been under review in order to secure representation across the nations and also professional groups. The election process will be submitted for approval at AGM 2024.

PCDS has charity status in both England (Charities Commission) & Scotland (OSCR). Our committee represents the five nations; England, Scotland, Wales, Northern Ireland, and Republic of Ireland. Although the health needs of people with diabetes from the five nations are essentially similar, we find that there are some differences, particularly around service design, which are addressed by our national subcommittees.

The PCDS have future plans to change their name officially to Primary Care Diabetes & Obesity Society. Until the name change takes place, they will continue as Primary Care Diabetes Society operating as Primary Care Diabetes & Obesity Society (PCDO).

Activities and Achievements in the Year August 2023-24

The PCDS trustees believe that one of the ways to make a real difference to the health and wellbeing of people with diabetes, their families, and carers, is by advancing the knowledge of the healthcare professions delivering diabetes care. Membership continues to grow with over 18,000 healthcare professionals as at August 2024.

Committee meetings and sub-committee meetings were held face-to-face in September and December 2023 and January, May and June (virtual) 2024. Conferences in the five nations took place face-to-face and included sessions and masterclasses relevant to primary care practitioners.

PCDS held an online webinar on Early Onset Type 2 Diabetes. PCDS also held a SMART London conference face-to-face on Diabetes and obesity within multiple long-term conditions.

Joint PCDS and ABCD consensus guidance on managing supply shortages of GLP-1 RAs, first published in July 2023, was updated in March 2024 and was shared widely and adopted across the UK and much of Europe.

Two surveys of the membership - one regarding healthcare professional knowledge of and barriers to obesity management in primary care, and one on continuous glucose monitoring in conjunction with the ABCD Diabetes Technology Network UK – were conducted, the results of which were shared with the members and will be used to plan educational activities in 2024-2025.

PRIMARY CARE DIABETES SOCIETY

REPORT OF THE TRUSTEES FOR THE YEAR ENDED 31 AUGUST 2024

The “How to” guides on various topics and modules continue to be updated and promoted. The updated insulin module was updated and promoted.

PCDS is represented on CaReMe (Cardiac, Renal, Metabolic Group) regarding integrated care and committee members are also involved with other Diabetes groups e.g., IDEAL to enhance networking opportunities.

PCDS committee members are involved in their home nations and local areas with initiative for diabetes services and care pathways. The Society is a stakeholder and gave feedback on the draft consultation for the NICE Technology Appraisal on tirzepatide for the management of overweight and obesity.

Advancement in Education

Over the last year the PCDS has:

- Further developed the PCDS website www.pcdsociety.org with links to the continuing professional development modules, How to Guides, conference information, journals, news and online events/webinars.
- Continued to provide up-to-date, evidence-based diabetes education through its journal Diabetes and Primary Care which is free and emailed to its members.
- Provided Diabetes Distilled, a monthly overview of relevant topics, edited by Pam Brown and emailed to members.
- Offered a Programme of continuing professional development (CPD) modules on key topics which have been written and updated by experts. Each CPD module has questions at the end to test the readers’ knowledge and upon completion a certificate can be downloaded or printed to use as evidence of ongoing learning. The modules are used as teaching aids for groups of healthcare professionals and have been published in the journal and online.
- Production of “How to” guides, factsheets and Prescribing pearls on a range of topics.
- Worked with other journals including: Practice Nurse, The Journal of Diabetes Nursing, The Diabetes Foot Journal, Diabetes Digest and the Pharmaceutical Journal, Pulse and GP Notebook.
- Provided diabetes education to over 1,500 delegates attending one of the PCDS conferences in UK.
- Increased its presence on social media via Twitter/X handle@PCDSociety, and profiles on Facebook and Linked In.
- Continued to network and develop working relationship with the ABCD committee (Association of British Consultant Diabetologists) to produce joint guidance for primary and secondary care diabetes services.

PRIMARY CARE DIABETES SOCIETY

REPORT OF THE TRUSTEES FOR THE YEAR ENDED 31 AUGUST 2024

PCDS Conferences

- National PCDS - 13-14 September 2023 - 773 delegates – face to face
- Northern Ireland - 12 October 2023 - 183 delegates – face to face
- Scottish - 24 October 2023 - 172 delegates – face to face
- Early Onset Type 2 Diabetes Webinar - 5 February 2024 - 100 delegates - virtual
- Welsh - 16 May 2024 – 160 delegates – face to face
- SMART London - 12 July 2024 - 93 delegates – face to face

Alumni

The Alumni are previous members of the PCDS committee who continue to have a central role in the political, research and delivery of diabetes care and education. Members include Roger Gadsby, Paul Downie, Alan Hayes, Neil Munro, Eugene Hughes, Tony O’Sullivan, Fiona Kirkland, Colin Kenny, Gwen Hall, Kamlesh Khunti, Pam Brown, Nigel Campbell, Martin Hadley Brown and David Millar Jones.

The Alumni committee was established to ensure that the quality of PCDS’s service and education is maintained and supported. Dr Brown was the Editor in Chief of the Diabetes and Primary Care Journal until December 2022 and remains as a senior editor board member of the journal, and Dr Khunti is Research advisor.

Advancement of health and saving lives

The trustees believe that working in collaboration with other organisations, charities, academic and government bodies is an effective way to draw together knowledge and expertise which benefits people living with diabetes and makes a positive impact in the delivery of diabetes care. This year the trustees have worked with ABCD, Diabetes UK, Royal College of General Practitioners, Royal College of Physicians, NHS England National Recovery Plan Group, National Institute for Health and Clinical Excellence, National Diabetes Audit, Royal Pharmaceutical Society, and the Institute for Diabetes in Older People IDOP, SIGN, TREND, CaReMe Group, WEDS (Welsh Endocrine and Diabetes Society), National Service Advisory Group for Wales. Diabetes Implementation Group for Wales, NI Diabetes Network, and the Retinal screening service.

EDUCATION

PCDS e-learning modules continue to be reviewed and updated.

Modules Include:

- Online Insulin safety module (recommended by NICE in a key therapeutic topic on ‘safer insulin prescribing’)
- Pre-Diabetes module
- Health Care Assistant Module - to raise awareness and understanding for allied health care workers - in particular nursing homes and community care teams

PRIMARY CARE DIABETES SOCIETY

REPORT OF THE TRUSTEES FOR THE YEAR ENDED 31 AUGUST 2024

- Diagnosis of Diabetes
- The safe use of Oral agents
- Diabetes foot
- Diabetes in Children and Young people
- Preconception, pregnancy, and post-natal advice to women with diabetes
- Glucose Monitoring
- Diabetes and Older People

Modules are updated and reviewed by members of the committee. Trustees review the workplan and suggested topics for modules required and the development of Clinical Hubs. Educational links are maintained with University of Warwick, Leicester University and other groups delivering diabetes education for staff.

Other Groups

We support the continued work of the Parliamentary and Stakeholders Diabetes Think Tank which is a collaboration between healthcare professions, parliament, and industry.

The All-Party Parliamentary Group for diabetes (APPG) with representation from the Department of Health, House of Lords, healthcare professionals, academic institutes, diabetes charities and patient user groups continues to meet to discuss ways to improve diabetes care and the lives of people living with diabetes. We continue to have active representation on this group.

PCDS is represented at The National Diabetes Audit (Adults) and is an active stakeholder for NICE for diabetes related guidelines/statements.

Plans for the future

Over the next year the PCDS will continue to:

- Fulfil the PCDS mission statement.
- Provide up-to-date, evidence-based education for healthcare professionals through our journals, virtual conferences, and webinars, CPD modules and via the new updated website.
- Meet the needs of the 'five nations' through its subcommittees.
- Look at ways to further support healthcare professional education.
- Development of further clinical hubs to support education topics.
- Award the Roger Gadsby Prize annually to a poster at National Conference, showing best diabetes audit in Primary care (strict criteria apply).
- Present a lifetime achievement award to a person who has provided an outstanding contribution to diabetes improvements in primary care.
- Continue to raise awareness around Type 2 diabetes prevention and remission.

PRIMARY CARE DIABETES SOCIETY

REPORT OF THE TRUSTEES FOR THE YEAR ENDED 31 AUGUST 2024

- Collaborate with other professional organisations, charities, governmental bodies, and pharmaceutical companies to support healthcare professionals working in the field of diabetes and improve diabetes care for people living with diabetes, their families and carers.

The PCDS committee continues to reflect and consider the longer-term impact of the Covid 19 pandemic on diabetes services, consider new recommendations and technologies for diabetes and share guidance on recover of services and risk stratification in primary care teams.

Financial review

The Society's total income in the year was £70,718 (2023: £174,464) as shown in the Statement of Financial Activities on page 11. The Society's net income for the year was £7,685 (2023: net income of £2,309). This has been credited to reserves.

Going concern

Having assessed the Charity's financial position and plans for the foreseeable future, the Trustees are satisfied there are no material uncertainties and that it remains appropriate for the financial statements to be prepared on the going concern basis.

Reserves policy

The charity held total funds as at 31 August 2024 of £ 221,545 of which all is unrestricted.

The reserves policy of the Society is to maintain a level of free reserves to cover any future commitments and liabilities. The Trustees aim for the level of free reserves to be at a minimum one year's operational costs, which equates to approximately £ 50,000. The PCDS will use some of the reserves to invest in training for committee members in areas such as presentation and social media skills, which will help to raise the profile of the society as well as enhance future projects and plans.

The PCDS are also investing in a series of podcasts and other educational activities such as modules and videos which will be funded directly by the PCDS rather than through sponsorship.

Risk Management

The Trustees have reviewed the major risks to which the Charity is exposed and have taken applicable action to manage those risks.

Statement of responsibilities

The Trustees (who are also directors of Primary Care Diabetes Society for the purposes of company law) are responsible for preparing the Trustees' Annual Report and the financial statements in

PRIMARY CARE DIABETES SOCIETY

REPORT OF THE TRUSTEES FOR THE YEAR ENDED 31 AUGUST 2024

accordance with applicable law and United Kingdom Generally Accepted Accounting Practice (United Kingdom Accounting Standards).

Company law requires the Trustees to prepare financial statements for each financial year. Under company law the Trustees must not approve the financial statements unless they are satisfied that they give a true and fair view of the state of affairs of the charitable company and of the incoming resources and application of resources, including the income and expenditure, of the charitable company for that period. In preparing these financial statements, the Trustees are required to:

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the Charities SORP;
- make judgments and estimates that are reasonable and prudent;
- state whether applicable UK accounting standards have been followed, subject to any material departures disclosed and explained in the financial statements; and
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charitable company will continue in business.

The Trustees are responsible for keeping adequate accounting records that are sufficient to show and explain the charitable company's transactions, disclose with reasonable accuracy at any time the financial position of the charitable company and enable them to ensure that the financial statements comply with the Companies Act 2006 and the provisions of the charity's constitution. They are also responsible for safeguarding the assets of the charitable company and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

The above report has been prepared in accordance with the special provisions of Part 15 of the Companies Act 2006 relating to small companies.

Approved by order of the board of trustees on 20th June 2025

and signed on behalf by:



Paul Newman
Treasurer - Trustee

PRIMARY CARE DIABETES SOCIETY

INDEPENDENT EXAMINERS REPORT FOR THE YEAR ENDED 31 AUGUST 2024

I report to the charity trustees on my examination of the accounts of the company for the year ended 31 August 2024, which are set out on pages 11 to 20.

This report is made solely to the charitable company's trustees, as a body, in accordance with Chapter 3 of Part 16 of the Companies Act 2006 and the charitable company's trustees as a body in accordance with section 154 of the Charities Act 2011, the terms of the Charities and Trustee Investments (Scotland) Act 2005 and the Charities Accounts (Scotland) Regulations 2006 (as Amended). My independent examiner's work has been undertaken so that I might state to the charitable company's trustees those matters I am required to state to them in an independent examiner's report and for no other purpose. To the fullest extent permitted by law, I do not accept or assume responsibility to anyone other than the charitable company, the charitable company's members as a body and the charitable company's trustees as a body for my independent examiner's work, for this report, or for the opinions I have formed.

Responsibilities and basis of report

As the charity's trustees of the Company (and also its directors for the purposes of company law) you are responsible for the preparation of the accounts in accordance with the requirements of the Companies Act 2006 ('the 2006 Act').

Having satisfied myself that the accounts of the Company are not required to be audited under Part 16 of the 2006 Act and Regulation 11 of the Charities Accounts (Scotland) Regulations 2006 and are eligible for independent examination, I report in respect of my examination of your charity's accounts as carried out under section 145 of the Charities Act 2011 ('the 2011 Act') and section 44(1) (c) of the Charities and Trustee Investments (Scotland) Act 2005. In carrying out my examination I have followed the Directions given by the Charity Commission under section 145(5) (b) of the 2011 Act and the General Directions given by the Charities Accounts (Scotland) Regulations 2006.

Independent examiner's statement

I have completed my examination. I confirm that no matters have come to my attention in connection with the examination giving me cause to believe:

- accounting records were not kept in respect of the Company as required by section 386 of the 2006 Act and section 44(1) (a) of the Charities and Trustee Investments (Scotland) Act 2005 and Regulation 4 of the Charities Accounts (Scotland) Regulations 2006; or
- the accounts do not accord with those records; or
- the accounts do not comply with the accounting requirements of section 396 of the 2006 Act and Regulation 8 of the Accounts Regulations other than any requirement that the accounts give a 'true and fair view' which is not a matter considered as part of an independent examination; or
- the accounts have not been prepared in accordance with the methods and principles of the Statement of Recommended Practice for accounting and reporting by charities (applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102)).

PRIMARY CARE DIABETES SOCIETY

INDEPENDENT EXAMINERS REPORT FOR THE YEAR ENDED 31 AUGUST 2024

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

A handwritten signature in dark ink, reading "Jacqueline Mitchell". The signature is written in a cursive style with a large initial 'J'.

Jacqueline Mitchell FCA
Crowe U.K. LLP
5th Floor
R+ Building
2 Blagrove Street
Reading
RG1 1AZ

Date: 20 June 2025

PRIMARY CARE DIABETES SOCIETY

STATEMENT OF FINANCIAL ACTIVITIES FOR THE YEAR ENDED 31 AUGUST 2024

(incorporating an Income and Expenditure Account)

	Notes	Unrestricted Fund £	Restricted Fund £	2024 Total Funds £	2023 Total Funds £
INCOME FROM					
Donations and grants		45,000	-	45,000	35,000
Other		4,686	21,032	25,718	139,464
Total Income		49,686	21,032	70,718	174,464
 EXPENDITURE ON					
Charitable activities	3				
Advancing the knowledge of healthcare professionals		42,001	21,032	63,033	172,155
Total Expenditure		42,001	21,032	63,033	172,155
NET INCOME		7,685	-	7,685	2,309
 RECONCILIATION OF FUNDS					
Total Funds Brought Forward		213,860	-	213,860	211,551
TOTAL FUNDS CARRIED FORWARD		221,545	-	221,545	213,860

The notes on pages 13 - 20 form part of these financial statements

PRIMARY CARE DIABETES SOCIETY

BALANCE SHEET AT 31 AUGUST 2024

Company number: 5213119

		Unrestricted Fund £	Restricted Fund £	2024 Total Funds £	2023 Total Funds £
	Notes				
CURRENT ASSETS					
Debtors	6	49,686	-	49,686	35,000
Cash at Bank		235,966	-	235,966	202,684
		<u>285,652</u>	<u>-</u>	<u>285,652</u>	<u>237,684</u>
CREDITORS					
Amounts Falling Due Within One Year	7	(64,107)	-	(64,107)	(23,824)
		<u>221,545</u>	<u>-</u>	<u>221,545</u>	<u>213,860</u>
NET CURRENT ASSETS					
		<u>221,545</u>	<u>-</u>	<u>221,545</u>	<u>213,860</u>
TOTAL ASSETS LESS CURRENT LIABILITIES					
		<u>221,545</u>	<u>-</u>	<u>221,545</u>	<u>213,860</u>
NET ASSETS					
		<u>221,545</u>	<u>-</u>	<u>221,545</u>	<u>213,860</u>
FUNDS	8				
Unrestricted Funds		221,545	-	221,545	213,860
Restricted Funds		-	-	-	-
		<u>221,545</u>	<u>-</u>	<u>221,545</u>	<u>213,860</u>
TOTAL FUNDS		<u>221,545</u>	<u>-</u>	<u>221,545</u>	<u>213,860</u>

The charitable company is entitled to exemption from audit under Section 477 of the Companies Act 2006 for the year ended 31 August 2024.

The members have not required the charitable company to obtain an audit of its financial statements for the financial year ended 31 August 2024 in accordance with Section 476 of the Companies Act 2006.

The trustees acknowledge their responsibilities for:

- ensuring that the charitable company keeps accounting records that comply with sections 386 and 387 of the Companies Act 2006 and
- preparing financial statements which give a true and fair view of the state of affairs of the charitable company as at the end of each financial year and of its surplus or deficit for each financial year in accordance with the requirements of the Companies Act 2006 relating to financial statements, so far as is applicable to the charitable company.

These Financial statements have been prepared in accordance with the special provisions of Part 15 of the Companies Act 2006 relating to small charitable companies.

The financial statements were approved by the Board of Trustees on 20th June 2025 and were signed on its behalf by



Paul Newman – Treasurer – Trustee

The notes on pages 13 -20 form part of these financial statements.

PRIMARY CARE DIABETES SOCIETY

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 AUGUST 2024

1. COMPANY INFORMATION

The Charity is a private limited company (registered number 5213119), which is incorporated and domiciled in the UK. The address of the registered office is 108 Cannon Street, London, EC4N 6EU. The aim of the society is to support every healthcare professional in primary and community care to deliver high-quality, clinically effective care for people with diabetes or obesity and associated long-term conditions.

2. ACCOUNTING POLICIES

Accounting convention

The accounts (financial statements) have been prepared in accordance with the Charities SORP (FRS102) applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland and the Companies Act 2006, the Charities and Trustee Investments (Scotland) Act 2005, the Charities Accounts (Scotland) Regulations 2006 (as Amended) and UK Generally Accepted Practice.

The accounts have been prepared to give a 'true and fair' view and have departed from the Charities (Accounts and Reports) Regulations 2008 only to the extent required to provide a 'true and fair view'. This departure has involved following Accounting and Reporting by Charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS102).

The Charity meets the definition of a public benefit entity under FRS 102.

Assets and liabilities are initially recognised at historical cost or transaction value unless otherwise stated in the relevant accounting policy notes.

The charity has cash resources and has no requirements for external funding. The trustees have a reasonable expectation that the charity has adequate resources to continue in operational existence for the foreseeable future. They continue to believe the going concern basis of accounting appropriate in preparing the annual financial statements.

Having assessed the Charity's financial position and plans for the foreseeable future, the Trustees are satisfied there are no material uncertainties and that it remains appropriate for the financial statements to be prepared on the going concern basis.

Critical accounting judgements and key sources of estimation uncertainty

In the application of the charity's accounting policies, which are described below, Trustees are required to make judgements, estimates and assumptions about the carrying values of assets and liabilities that are not readily apparent from other sources. The estimates and underlying assumptions are based on historical experience and other factors that are considered to be relevant. Actual results may differ from these estimates.

PRIMARY CARE DIABETES SOCIETY

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 AUGUST 2024

The estimates and underlying assumptions are reviewed on an on-going basis. Revisions to accounting estimates are recognised in the period in which the estimate is revised if the revision affects only that period, or in the period of the revision and future periods if the revision affects the current and future periods.

In the view of the Trustees, no assumptions concerning the future or estimation uncertainty affecting assets and liabilities at the balance sheet date are likely to result in a material adjustment to their carrying amounts in the next financial year.

Income

All income is included in the Statement of Financial Activities when the charity is legally entitled to income, it is probable that the income will be received, and the amount can be measured reliably.

Expenditure

Expenditure is accounted for on an accruals basis and can be classified under headings that aggregate all cost related to the category. Where costs cannot be directly attributed to particular headings, they have been allocated to activities on a basis consistent with the use of resources.

Taxation

The charity is exempt from corporation tax on its charitable activities.

Financial instruments

The charity only has financial assets and financial liabilities of a kind that qualify as basic financial instruments. Basic financial instruments are initially recognised at transaction value and subsequently measured at their settlement value.

Fund accounting

Unrestricted funds can be used in accordance with the charitable objectives at the discretion of the trustees.

Restricted funds can only be used for particular restricted purposes within the objects of the charity. Restrictions arise when specified by the donor or when the funds are raised for particular restricted purposes.

Further explanation of the nature and purpose of each fund is included in the notes to the financial statements.

Foreign Currency

Transactions in foreign currencies are translated into sterling at the prevailing rate of exchange on the date of the transaction.

PRIMARY CARE DIABETES SOCIETY

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 AUGUST 2024

Debtors

Trade and other debtors are recognised at the settlement amount due after any trade discount offered. Prepayments are valued at the amount prepaid after taking account of any trade discounts due.

Creditors

Creditors and provisions are recognised when the charity has a present obligation resulting from a past event that will probably result in the transfer of funds to a third party and the amount due to settle the obligation can be measured or estimated reliably.

Members' Liability

The company is a Company limited by guarantee and is a registered Charity. Each members' liability would be limited to an amount not exceeding £10 in the event of the company winding up. There are 20 members for the purposes as the year end. Members for liability purpose are regarded as the Trustees' of the PCDS.

PRIMARY CARE DIABETES SOCIETY

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 AUGUST 2024

3. EXPENDITURE

	2024 £	2023 £
Advancing the knowledge of Healthcare professionals	63,033	172,155
	2024 £	2023 £
Direct costs		
Brochures and Printed Cards (Promotional)	-	11,365
Sundry items	37	454
PCDS specialist meetings (22/22)	21,032	139,464
Directors travel & committee costs	19,713	20,097
Legal fees	13,251	-
Consultancy	500	2,650
Support cost		
Independent examiner's Fee	-	(1,875)
SBe Media Early Onset T2D Webinar Production	8,500	-
	63,033	172,155

There were no staff costs in the year and no individuals with salaries above £60,000. The administration of the Charity is undertaken by OmniaMed Communications Limited.

4. TRUSTEES' REMUNERATION AND BENEFITS

There were no trustee's remuneration or other benefits for the year ended 31 August 2024 nor for the year ended 31 August 2023.

TRUSTEES EXPENSES

Trustees received reimbursement for travel expenses totalling £2,989 - 15 Trustee's (2023: £ 5,475 - 17 Trustee's), incurred for travel to meetings and conferences.

PRIMARY CARE DIABETES SOCIETY

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 AUGUST 2024

5. RELATED PARTY TRANSACTIONS

There were no related party transactions in either the current or prior accounting periods.

6. DEBTORS: AMOUNTS FALLING DUE WITHIN ONE YEAR

	2024 £	2023 £
Trade debtors	-	-
Other debtors	49,686	35,000
	<u>49,686</u>	<u>35,000</u>

7. CREDITORS: AMOUNTS FALLING DUE WITHIN ONE YEAR

	2024 £	2023 £
Trade creditors	38,799	23,761
Other creditors	25,308	63
	<u>64,107</u>	<u>23,824</u>

PRIMARY CARE DIABETES SOCIETY

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 AUGUST 2024

8. MOVEMENT IN FUNDS

	At 1 Sep 2023 £	Net Movement in Funds £	At 31 Aug 2024 £
Unrestricted Funds			
General Fund	213,860	7,685	221,545
Restricted Funds	-	-	-
TOTAL FUNDS	<u>213,860</u>	<u>7,685</u>	<u>221,545</u>

Net Movement in Funds, included in the above are as follows:

	Incoming Resources £	Resources Expended £	Movement in Funds £
Unrestricted Funds			
General Fund	49,686	(42,001)	7,685
Restricted Funds			
PCDS All Conferences	21,032	(21,032)	-
TOTAL FUNDS	<u>70,718</u>	<u>(63,033)</u>	<u>7,685</u>

Monies associated with the PCDS conferences represent sponsorship for the PCDS conferences provided by various pharmaceutical companies.

PRIMARY CARE DIABETES SOCIETY

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 AUGUST 2024

	At 1 Sep 2022 £	Net Movement in Funds £	At 31 Aug 2023 £
Unrestricted Funds			
General Fund	211,551	2,309	213,860
Restricted Funds	-	-	-
TOTAL FUNDS	<u>211,551</u>	<u>2,309</u>	<u>213,860</u>

Net Movement in Funds, included in the above are as follows:

	Incoming Resources £	Resources Expended £	Movement in Funds £
Unrestricted Funds			
General Fund	35,000	(32,691)	2,309
Restricted funds			
PCDS all conferences	139,464	(139,464)	-
TOTAL FUNDS	<u>174,464</u>	<u>(172,155)</u>	<u>2,309</u>

PRIMARY CARE DIABETES SOCIETY

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 AUGUST 2024

9. ANALYSIS OF NET ASSETS BETWEEN FUNDS

2024

	Current assets £	Current liabilities £	Total £
Unrestricted Funds	285,652	(64,107)	221,545
Restricted Funds	-	-	-
TOTAL FUNDS	<u>285,652</u>	<u>(64,107)</u>	<u>221,545</u>

2023

	Current assets £	Current liabilities £	Total £
Unrestricted Funds	237,684	(23,824)	213,860
Restricted Funds	-	-	-
TOTAL FUNDS	<u>237,684</u>	<u>(23,824)</u>	<u>213,860</u>

PRIMARY CARE DIABETES SOCIETY

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 AUGUST 2024

10. COMPARATIVE STATEMENT OF FINANCIAL ACTIVITIES

2023

	Notes	Unrestricted Fund £	Restricted Fund £	Total Funds £
INCOME				
Donations and grants		35,000	-	35,000
Other		-	139,464	139,464
Total Income		35,000	139,464	174,464
 EXPENDITURE ON				
Charitable activities	3			
Advancing the knowledge of healthcare professionals		32,691	139,464	172,155
Total Expenditure				
		32,691	139,464	172,155
 NET INCOME		2,309	-	2,309
 RECONCILIATION OF FUNDS				
Total Funds Brought Forward		211,551	-	211,551
TOTAL FUNDS CARRIED FORWARD		<u>213,860</u>	<u>-</u>	<u>213,860</u>

PRIMARY CARE DIABETES SOCIETY

DETAILED STATEMENT OF FINANCIAL ACTIVITIES FOR THE YEAR ENDED 31 AUGUST 2024

	2024 £	2023 £
INCOME		
Voluntary income	70,718	174,464
Total Income	70,718	174,464
EXPENDITURE ON		
Direct charitable activities		
PCDS All Conference	21,032	173,576
Other costs	42,001	454
	63,033	174,030
Governance Costs		
Independent examiners fee & Companies		
House charges	-	(1,875)
Total Expenditure	63,033	172,155
NET INCOME	7,685	2,309

This page does not form part of the statutory financial statements

PRIMARY CARE DIABETES SOCIETY

England & Wales - Charity number 1110415

Accounts



Registered Company Number (England & Wales): 5213119

Registered Charity Number: 1110415

OSCR Registered Charity Number: SC043637

PRIMARY CARE DIABETES SOCIETY

TRUSTEES' REPORT AND FINANCIAL STATEMENTS

YEAR ENDED 31 AUGUST 2023

OMNIAMED COMMUNICATIONS LTD
GROUND FLOOR
108 CANNON STREET
LONDON
EC4N 6EU

PRIMARY CARE DIABETES SOCIETY

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Detailed Statement of Financial Activities	21

PRIMARY CARE DIABETES SOCIETY

REPORT OF THE TRUSTEES FOR THE YEAR ENDED 31 AUGUST 2023

The trustees who are also directors of the charity for the purposes of the Companies Act 2006, present their report with the financial statements of the charity for the year ended 31 August 2023. This report has been prepared in accordance with the Companies Act 2006, the Charities Act 2011 and the Charities SORP (FRS102).

REFERENCE AND ADMINISTRATIVE DETAILS

Registered Company Number (England & Wales):	5213119
Registered Charity Number:	1110415 (Scotland SC043637)
Registered Address:	108 Cannon Street London EC4N 6EU
Trustees:	
Dr M Hadley-Brown	Resigned Sept 2023
Dr N Campbell	Treasurer resigned June 2023
Mrs J Diggle	
Ms S A Down	
Dr N Kanumilli	
Dr S Lawrence	Resigned Sept 2023
Mrs N Milne	Co Vice Chair Sept 2023
Dr K Fernando	Resigned Oct 2023
Dr C Hambling	Chair
Dr P Holmes	Resigned Jan 2023
Deborah Holder	Resigned June 2023
Rahul Mohan	Appointed Dec 2022
Heather Bell	
Sam Seidu	
Ms J Lowe	Resigned Sept 2023
David Millar Jones	
Paul Newman	Treasurer from Nov 2022
Lisa Devine	
Sarah Davies	
Julie Lewis	Co Vice Chair Sept 2023
Sanjay Tanna	Resigned October 2022
Dr Waqas Tahir	Appointed Dec 2022
Hannah Bebe	
Samina Ali	Appointed Oct 2023
Callum Metcalfe-O'Shea	Appointed Oct 2023
David Miller	Appointed Oct 2023
Victoria Alabraba	Appointed Oct 2023
Mrs L Hamilton	

Company Secretary:

Mrs L Hamilton

Independent Examiner:

Jacqueline Mitchell FCA

PRIMARY CARE DIABETES SOCIETY

REPORT OF THE TRUSTEES FOR THE YEAR ENDED 31 AUGUST 2023

Crowe U.K. LLP
5th Floor
R+ Building
2 Blagrove Street
Reading
RG1 1AZ

Objectives and Aims

The Society's objectives are to promote and protect health for the benefit of the public, in particular by advancing the education of health care professionals working in diabetes care and promoting research into the cause, cure and treatment of diabetes and publishing its results.

The Society supports every primary care healthcare professional to deliver high quality, clinically effective care, in order to improve the lives of people living with diabetes.

As a society member you will benefit from access to:

- High quality education tailored to your individual needs
- Up to date evidence-based information to enhance your care delivery
- Networking with other professionals at local, national and International events, as well as on the web
- The Diabetes and Primary Care Journal, as well as a variety of tailored online resources
- Audit and research projects, designed to improve outcomes for people living with diabetes

Together as a Society we will:

- Share best practice in delivering quality diabetes care
- Be a unique voice for all professionals working in Primary Care intent on improving standards of diabetes care
- Show leadership at local, national and international level, collaborating with all organisations involved in promoting high quality diabetes care across the UK and Ireland
- Promote and participate in high quality research and audit

Governance and Management

The Charity is governed by its memorandum and articles of association dated 24 August 2004 as amended by special resolutions 18 June 2005 and 18 December 2012.

The PCDS committee are the trustees of the charity. We meet formally throughout the year to discuss current issues affecting people living with diabetes and their families and support those delivering their care, including carers and healthcare professionals. Our aim is to improve diabetes care and knowledge. Some of the activities we have been involved in over the last year are listed below. All trustees work full-time or part-time (at least 50% of their time) for either the NHS or HSE (Health Service Executive - Republic of Ireland) and current roles within the committee include: GPs, diabetes specialist nurses, practice nurses, dietitian, and a pharmacist.

PRIMARY CARE DIABETES SOCIETY

REPORT OF THE TRUSTEES FOR THE YEAR ENDED 31 AUGUST 2023

The Trustees have had due regard to the Charity Commission's guidance on public benefit when considering the Society's objectives and activities. PCDS Constitution and policy documents are available on the PCDS Website and include: Code of Conduct, Conflicts of Interest, Equality and Diversity, Pharmaceutical Industry funding.

PCDS is chaired by Dr C Hambling who was appointed in November 2018. This year Dr Hambling agreed to serve a further 3-year term after re-election.

Trustees serve for a 3-year term after which their position is up for re-election. All Trustees are elected from the current membership. This year the election process has been under review in order to secure representation across the nations and also professional groups. The election process will be submitted for approval at AGM 2024.

PCDS has charity status in both England (Charities Commission) & Scotland (OSCR). Our committee represents the five nations; England, Scotland, Wales, Northern Ireland, and Republic of Ireland. Although the health needs of people with diabetes from the five nations are essentially similar, we find that there are some differences, particularly around service design, which are addressed by our national subcommittees.

Activities and Achievements in the Year August 2022-23

The PCDS trustees believe that one of the ways to make a real difference to the health and wellbeing of people with diabetes, their families, and carers, is by advancing the knowledge of the healthcare professions delivering diabetes care. Membership continues to grow with over 18,000 healthcare professionals as at August 2023.

Committee meetings and sub-committee meetings were held face-to-face in September, November 2022 and January, May and July 2023. Conferences in the five nations took place and included sessions and masterclasses relevant to primary care practitioners. Over the period conferences transitioned from virtual/face-to-face/on-demand.

PCDS Question Time took place online in October 2022 on insulin therapy and diabetes technology.

PCDS Consensus guidance on managing supply shortages of GLP-1 Ras was published in October 2022 and was downloaded by almost 40,000 clinicians. Updated versions of this were published in June 2023 and were shared widely and adopted across the UK and much of Europe.

The "How to" guides on various topics and modules continue to be updated and promoted. The updated insulin module was promoted.

PCDS is represented on CaReMe (Cardiac, Renal, Metabolic Group) regarding integrated care and committee members are also involved with other Diabetes groups e.g., IDEAL to enhance networking opportunities.

PCDS committee members are involved in their home nations and local areas with initiative for diabetes services and care pathways.

PRIMARY CARE DIABETES SOCIETY

REPORT OF THE TRUSTEES FOR THE YEAR ENDED 31 AUGUST 2023

Advancement in Education

Over the last year the PCDS has:

- Further developed the PCDS website www.pcdsociety.org with links to the continuing professional development modules, How to Guides, conference information, journals, news and online events/webinars.
- Continued to provide up-to-date, evidence-based diabetes education through its journal Diabetes and Primary Care which is free and emailed to its members.
- Provided Diabetes Distilled, a monthly overview of relevant topics, edited by Kevin Fernando and Pam Brown emailed to members.
- Offered a Programme of continuing professional development (CPD) modules on key topics which have been written and updated by experts. Each CPD module has questions at the end to test the readers' knowledge and upon completion a certificate can be downloaded or printed to use as evidence of ongoing learning. The modules are used as teaching aids for groups of healthcare professionals and have been published in the journal and online.
- Production of "How to" guides on a range of topics.
- Worked with other journals including: Practice Nurse, The Journal of Diabetes Nursing, The Diabetes Foot, Diabetes Digest and the Pharmaceutical Journal, Pulse and GP Notebook.
- Provided diabetes education to over 1,000 delegates attending one of the PCDS conferences in UK and Ireland.
- Increased its presence on social media via Twitter/X handle@PCDSociety, and profiles on Facebook and Linked In.
- Continued to network and develop working relationship with the ABCD committee (Association of British Consultant Diabetologists) to produce joint guidance for primary and secondary care diabetes services.

PCDS Conferences

- Northern Ireland - 15 September 2022 - 209 delegates – Virtual/Face to face
- Scotland - 25 October 2022 - 186 delegates – virtual/Face to face
- PCDS National - 23-24 November 2022 - 771 delegates – Virtual/Face to face
- All Ireland - 15 April 2023 2022 - 48 delegates –Face to face
- Wales - 11 May 2023 – 141 delegates - Face to face

Other Educational Events

- PCDS Question Time: 10 October 2022 – 237 delegates – virtual

PRIMARY CARE DIABETES SOCIETY

REPORT OF THE TRUSTEES FOR THE YEAR ENDED 31 AUGUST 2023

Alumni

The Alumni are previous members of the PCDS committee who continue to have a central role in the political, research and delivery of diabetes care and education. Members include Roger Gadsby, Paul Downie, Alan Hayes, Neil Munro, Eugene Hughes, Tony O'Sullivan, Fiona Kirkland, Colin Kenny, Gwen Hall, Kamlesh Khunti, Pam Brown, Nigel Campbell, Martin Hadley Brown and David Millar Jones.

The Alumni committee was established to ensure that the quality of PCDS's service and education is maintained and supported. Dr Brown was the Editor in Chief of the Diabetes and Primary Care Journal until December 2022 and remains as a senior editor board member of the journal, and Dr Khunti is Research advisor.

Advancement of health and saving lives

The trustees believe that working in collaboration with other organisations, charities, academic and government bodies is an effective way to draw together knowledge and expertise which benefits people living with diabetes and makes a positive impact in the delivery of diabetes care. This year the trustees have worked with ABCD, Diabetes UK, Royal College of General Practitioners, Royal College of Physicians, NHS England National Recovery Plan Group, National Institute for Health and Clinical Excellence, National Diabetes Audit, Royal Pharmaceutical Society, and the Institute for Diabetes in Older People IDOP, SIGN, TREND, CaReMe Group, WEDS (Welsh Endocrine and Diabetes Society), National Service Advisory Group for Wales, Diabetes Implementation Group for Wales, NI Diabetes Network, and the Retinal screening service.

EDUCATION

PCDS e-learning modules continue to be reviewed and updated.

Modules Include:

- Online Insulin safety module (recommended by NICE in a key therapeutic topic on 'safer insulin prescribing')
- Pre-Diabetes module
- Health Care Assistant Module - to raise awareness and understanding for allied health care workers - in particular nursing homes and community care teams
- Diagnosis of Diabetes
- The safe use of Oral agents
- Diabetes foot
- Diabetes in Children and Young people
- Preconception, pregnancy, and post-natal advice to women with diabetes
- Glucose Monitoring
- Diabetes and Older People

PRIMARY CARE DIABETES SOCIETY

REPORT OF THE TRUSTEES FOR THE YEAR ENDED 31 AUGUST 2023

Modules are updated and reviewed by members of the committee. Trustees review the workplan and suggested topics for modules required and the development of Clinical Hubs. Educational links are maintained with University of Warwick, Leicester University and other groups delivering diabetes education for staff.

Other Groups

We support the continued work of the Parliamentary and Stakeholders Diabetes Think Tank which is a collaboration between healthcare professions, parliament, and industry.

The All-Party Parliamentary Group for diabetes (APPG) with representation from the Department of Health, House of Lords, healthcare professionals, academic institutes, diabetes charities and patient user groups continues to meet to discuss ways to improve diabetes care and the lives of people living with diabetes. We continue to have active representation on this group.

PCDS is represented at The National Diabetes Audit (Adults) and is an active stakeholder for NICE for diabetes related guidelines/statements.

Plans for the future

Over the next year the PCDS will continue to:

- Fulfil the PCDS mission statement.
- Provide up-to-date, evidence-based education for healthcare professionals through our journals, virtual conferences, and webinars, CPD modules and via the new updated website.
- Meet the needs of the 'five nations' through its subcommittees.
- Look at ways to further support healthcare professional education.
- Development of further clinical hubs to support education topics.
- Award the Roger Gadsby Prize annually to a poster at National Conference, showing best diabetes audit in Primary care (strict criteria apply).
- Present a lifetime achievement award to a person who has provided an outstanding contribution to diabetes improvements in primary care.
- Continue to raise awareness around Type 2 diabetes prevention and remission.
- Collaborate with other professional organisations, charities, governmental bodies, and pharmaceutical companies to support healthcare professionals working in the field of diabetes and improve diabetes care for people living with diabetes, their families and carers.

The PCDS committee continues to reflect and consider the longer-term impact of the Covid 19 pandemic on diabetes services, consider new recommendations and technologies for diabetes and share guidance on recover of services and risk stratification in primary care teams.

Financial review

The Society's total income in the year was £ 174,464 (2022: £293,116) as shown in the Statement of Financial Activities on page 11. The Society's net income for the year was £2,309 (2022: net income of £7,985). This has been credited to reserves.

PRIMARY CARE DIABETES SOCIETY

REPORT OF THE TRUSTEES FOR THE YEAR ENDED 31 AUGUST 2023

Going concern

Having assessed the Charity's financial position and plans for the foreseeable future, the Trustees are satisfied there are no material uncertainties and that it remains appropriate for the financial statements to be prepared on the going concern basis.

Reserves policy

The charity held total funds as at 31 August 2023 of £ 213,860 of which all is unrestricted.

The reserves policy of the Society is to maintain a level of free reserves to cover any future commitments and liabilities. The Trustees aim for the level of free reserves to be at a minimum one year's operational costs, which equates to approximately £ 35,000. Actual free reserves were £ 213,860 at the year end.

Risk Management

The Trustees have reviewed the major risks to which the Charity is exposed and have taken applicable action to manage those risks.

Statement of responsibilities

The Trustees (who are also directors of Primary Care Diabetes Society for the purposes of company law) are responsible for preparing the Trustees' Annual Report and the financial statements in accordance with applicable law and United Kingdom Generally Accepted Accounting Practice (United Kingdom Accounting Standards).

Company law requires the Trustees to prepare financial statements for each financial year. Under company law the Trustees must not approve the financial statements unless they are satisfied that

they give a true and fair view of the state of affairs of the charitable company and of the incoming resources and application of resources, including the income and expenditure, of the charitable company for that period. In preparing these financial statements, the Trustees are required to:

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the Charities SORP;
- make judgments and estimates that are reasonable and prudent;
- state whether applicable UK accounting standards have been followed, subject to any material departures disclosed and explained in the financial statements; and
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charitable company will continue in business.

PRIMARY CARE DIABETES SOCIETY

REPORT OF THE TRUSTEES FOR THE YEAR ENDED 31 AUGUST 2023

The Trustees are responsible for keeping adequate accounting records that are sufficient to show and explain the charitable company's transactions, disclose with reasonable accuracy at any time the financial position of the charitable company and enable them to ensure that the financial statements comply with the Companies Act 2006 and the provisions of the charity's constitution. They are also responsible for safeguarding the assets of the charitable company and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

The above report has been prepared in accordance with the special provisions of Part 15 of the Companies Act 2006 relating to small companies.

Approved by order of the board of trustees on 7 June 2024 and signed on behalf by:

Clare Hambling
Chair - Trustee

PRIMARY CARE DIABETES SOCIETY

INDEPENDENT EXAMINERS REPORT FOR THE YEAR ENDED 31 AUGUST 2023

I report to the charity trustees on my examination of the accounts of the company for the year ended 31 August 2023, which are set out on pages 11 to 20.

This report is made solely to the charitable company's trustees, as a body, in accordance with Chapter 3 of Part 16 of the Companies Act 2006 and the charitable company's trustees as a body in accordance with section 154 of the Charities Act 2011, the terms of the Charities and Trustee Investments (Scotland) Act 2005 and the Charities Accounts (Scotland) Regulations 2006 (as Amended). My independent examiner's work has been undertaken so that I might state to the charitable company's trustees those matters I am required to state to them in an independent examiner's report and for no other purpose. To the fullest extent permitted by law, I do not accept or assume responsibility to anyone other than the charitable company, the charitable company's members as a body and the charitable company's trustees as a body for my independent examiner's work, for this report, or for the opinions I have formed.

Responsibilities and basis of report

As the charity's trustees of the Company (and also its directors for the purposes of company law) you are responsible for the preparation of the accounts in accordance with the requirements of the Companies Act 2006 ('the 2006 Act').

Having satisfied myself that the accounts of the Company are not required to be audited under Part 16 of the 2006 Act and Regulation 11 of the Charities Accounts (Scotland) Regulations 2006 and are eligible for independent examination, I report in respect of my examination of your charity's accounts as carried out under section 145 of the Charities Act 2011 ('the 2011 Act') and section 44(1) (c) of the Charities and Trustee Investments (Scotland) Act 2005. In carrying out my examination I have followed the Directions given by the Charity Commission under section 145(5) (b) of the 2011 Act and the General Directions given by the Charities Accounts (Scotland) Regulations 2006.

Independent examiner's statement

I have completed my examination. I confirm that no matters have come to my attention in connection with the examination giving me cause to believe:

- accounting records were not kept in respect of the Company as required by section 386 of the 2006 Act and section 44(1) (a) of the Charities and Trustee Investments (Scotland) Act 2005 and Regulation 4 of the Charities Accounts (Scotland) Regulations 2006; or
- the accounts do not accord with those records; or
- the accounts do not comply with the accounting requirements of section 396 of the 2006 Act and Regulation 8 of the Accounts Regulations other than any requirement that the accounts give a 'true and fair view' which is not a matter considered as part of an independent examination; or
- the accounts have not been prepared in accordance with the methods and principles of the Statement of Recommended Practice for accounting and reporting by charities (applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102)).

PRIMARY CARE DIABETES SOCIETY

INDEPENDENT EXAMINERS REPORT FOR THE YEAR ENDED 31 AUGUST 2023

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Jacqueline Mitchell FCA
Crowe U.K. LLP
5th Floor
R+ Building
2 Blagrove Street
Reading
RG1 1AZ

Date: 12 June 2024

PRIMARY CARE DIABETES SOCIETY

STATEMENT OF FINANCIAL ACTIVITIES FOR THE YEAR ENDED 31 AUGUST 2023

(incorporating an Income and Expenditure Account)

	Notes	Unrestricted Fund £	Restricted Fund £	2023 Total Funds £	2022 Total Funds £
INCOME FROM					
Donations and grants		35,000	-	35,000	35,000
Other		-	139,464	139,464	258,116
Total Income		35,000	139,464	174,464	293,116
EXPENDITURE ON					
Charitable activities	3				
Advancing the knowledge of healthcare professionals		32,691	139,464	172,155	285,131
Total Expenditure		32,691	139,464	172,155	285,131
NET INCOME		2,309	-	2,309	7,985
RECONCILIATION OF FUNDS					
Total Funds Brought Forward		211,551	-	211,551	203,566
TOTAL FUNDS CARRIED FORWARD		213,860	-	213,860	211,551

The notes on pages 13 - 20 form part of these financial statements

PRIMARY CARE DIABETES SOCIETY

BALANCE SHEET AT 31 AUGUST 2023

Company number: 5213119

		Unrestricted Fund £	Restricted Fund £	2023 Total Funds £	2022 Total Funds £
	Notes				
CURRENT ASSETS					
Debtors	6	35,000	-	35,000	73,999
Cash at Bank		202,684		202,684	209,725
		<u>237,684</u>	<u>-</u>	<u>237,684</u>	<u>283,724</u>
CREDITORS					
Amounts Falling Due Within One Year	7	(23,824)	-	(23,824)	(72,173)
		<u></u>	<u></u>	<u></u>	<u></u>
NET CURRENT ASSETS		<u>213,860</u>	<u>-</u>	<u>213,860</u>	<u>211,551</u>
TOTAL ASSETS LESS CURRENT LIABILITIES		<u>213,860</u>	<u>-</u>	<u>213,860</u>	<u>211,551</u>
NET ASSETS		<u>213,860</u>	<u>-</u>	<u>213,860</u>	<u>211,551</u>
FUNDS	8				
Unrestricted Funds		213,860	-	217,522	211,551
Restricted Funds		-	-	-	-
		<u></u>	<u></u>	<u></u>	<u></u>
TOTAL FUNDS		<u>213,860</u>	<u>-</u>	<u>213,860</u>	<u>211,551</u>

The charitable company is entitled to exemption from audit under Section 477 of the Companies Act 2006 for the year ended 31 August 2023.

The members have not required the charitable company to obtain an audit of its financial statements for the financial year ended 31 August 2023 in accordance with Section 476 of the Companies Act 2006.

The trustees acknowledge their responsibilities for:

- ensuring that the charitable company keeps accounting records that comply with sections 386 and 387 of the Companies Act 2006 and
- preparing financial statements which give a true and fair view of the state of affairs of the charitable company as at the end of each financial year and of its surplus or deficit for each financial year in accordance with the requirements of the Companies Act 2006 relating to financial statements, so far as is applicable to the charitable company.

These Financial statements have been prepared in accordance with the special provisions of Part 15 of the Companies Act 2006 relating to small charitable companies.

The financial statements were approved by the Board of Trustees on 7 June 2024 and were signed on its behalf by

Clare Hambling – Chair – Trustee

The notes on pages 13 -20 form part of these financial statements.

PRIMARY CARE DIABETES SOCIETY

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 AUGUST 2023

1. COMPANY INFORMATION

The Charity is a private limited company (registered number 5213119), which is incorporated and domiciled in the UK. The address of the registered office is 108 Cannon Street, London, EC4N 6EU.

2. ACCOUNTING POLICIES

Accounting convention

The accounts (financial statements) have been prepared in accordance with the Charities SORP (FRS102) applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland and the Companies Act 2006, the Charities and Trustee Investments (Scotland) Act 2005, the Charities Accounts (Scotland) Regulations 2006 (as Amended) and UK Generally Accepted Practice.

The accounts have been prepared to give a 'true and fair' view and have departed from the Charities (Accounts and Reports) Regulations 2008 only to the extent required to provide a 'true and fair view'. This departure has involved following Accounting and Reporting by Charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS102).

The Charity meets the definition of a public benefit entity under FRS 102.

Assets and liabilities are initially recognised at historical cost or transaction value unless otherwise stated in the relevant accounting policy notes.

The charity has cash resources and has no requirements for external funding. The trustees have a reasonable expectation that the charity has adequate resources to continue in operational existence for the foreseeable future. They continue to believe the going concern basis of accounting appropriate in preparing the annual financial statements.

Having assessed the Charity's financial position and plans for the foreseeable future, the Trustees are satisfied there are no material uncertainties and that it remains appropriate for the financial statements to be prepared on the going concern basis.

Critical accounting judgements and key sources of estimation uncertainty

In the application of the charity's accounting policies, which are described below, Trustees are required to make judgements, estimates and assumptions about the carrying values of assets and liabilities that are not readily apparent from other sources. The estimates and underlying assumptions are based on historical experience and other factors that are considered to be relevant. Actual results may differ from these estimates.

PRIMARY CARE DIABETES SOCIETY

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 AUGUST 2023

The estimates and underlying assumptions are reviewed on an on-going basis. Revisions to accounting estimates are recognised in the period in which the estimate is revised if the revision affects only that period, or in the period of the revision and future periods if the revision affects the current and future periods.

In the view of the Trustees, no assumptions concerning the future or estimation uncertainty affecting assets and liabilities at the balance sheet date are likely to result in a material adjustment to their carrying amounts in the next financial year.

Income

All income is included in the Statement of Financial Activities when the charity is legally entitled to income, it is probable that the income will be received, and the amount can be measured reliably.

Expenditure

Expenditure is accounted for on an accruals basis and can be classified under headings that aggregate all cost related to the category. Where costs cannot be directly attributed to particular headings, they have been allocated to activities on a basis consistent with the use of resources.

Taxation

The charity is exempt from corporation tax on its charitable activities.

Financial instruments

The charity only has financial assets and financial liabilities of a kind that qualify as basic financial instruments. Basic financial instruments are initially recognised at transaction value and subsequently measured at their settlement value.

Fund accounting

Unrestricted funds can be used in accordance with the charitable objectives at the discretion of the trustees.

Restricted funds can only be used for particular restricted purposes within the objects of the charity. Restrictions arise when specified by the donor or when the funds are raised for particular restricted purposes.

Further explanation of the nature and purpose of each fund is included in the notes to the financial statements.

Foreign Currency

Transactions in foreign currencies are translated into sterling at the prevailing rate of exchange on the date of the transaction.

PRIMARY CARE DIABETES SOCIETY

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 AUGUST 2023

3. EXPENDITURE

	2023 £	2022 £
Advancing the knowledge of Healthcare professionals	172,155	285,131
	2023 £	2022 £
Direct costs		
Covid 19 Survey review and analysis	-	10,000
Brochures and Printed Cards (Promotional)	11,365	-
Sundry items	454	60
PCDS specialist meetings (22/22)	139,464	258,116
Directors travel & committee costs	20,097	14,510
Roger Gadsby poster award/prizes for poster competition	-	500
Consultancy	2,650	-
Support cost		
Independent examiner's Fee	(1875)	1,945
	172,155	285,131

There were no staff costs in the year and no individuals with salaries above £60,000. The administration of the Charity is undertaken by OmniaMed Communications Limited.

4. TRUSTEES' REMUNERATION AND BENEFITS

There were no trustee's remuneration or other benefits for the year ended 31 August 2023 nor for the year ended 31 August 2022.

TRUSTEES EXPENSES

Trustees received reimbursement for travel expenses totalling £ 5,475 (2022: £ 3,058) , incurred for travel to meetings and conferences.

PRIMARY CARE DIABETES SOCIETY

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 AUGUST 2023

5. RELATED PARTY TRANSACTIONS

There were no related party transactions in either the current or prior accounting periods.

6. DEBTORS: AMOUNTS FALLING DUE WITHIN ONE YEAR

	2023	2022
	£	£
Trade debtors	-	22,869
Other debtors	35,000	51,130
	<u>35,000</u>	<u>73,999</u>

7. CREDITORS: AMOUNTS FALLING DUE WITHIN ONE YEAR

	2023	2022
	£	£
Trade creditors	23,761	19,038
Other creditors	63	53,135
	<u>23,824</u>	<u>72,173</u>

PRIMARY CARE DIABETES SOCIETY

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 AUGUST 2023

8. MOVEMENT IN FUNDS

	At 1 Sep 2022 £	Net Movement in Funds £	At 31 Aug 2023 £
Unrestricted Funds			
General Fund	211,551	2,309	213,860
Restricted Funds	-	-	-
TOTAL FUNDS	<u>211,551</u>	<u>2,309</u>	<u>213,860</u>

Net Movement in Funds, included in the above are as follows:

	Incoming Resources £	Resources Expended £	Movement in Funds £
Unrestricted Funds			
General Fund	35,000	(32,691)	2,309
Restricted Funds			
PCDS All Conferences	139,464	(139,464)	-
TOTAL FUNDS	<u>174,464</u>	<u>172,155</u>	<u>2,309</u>

Monies associated with the PCDS conferences represent sponsorship for the PCDS conferences provided by various pharmaceutical companies.

PRIMARY CARE DIABETES SOCIETY

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 AUGUST 2023

	At 1 Sep 2021 £	Net Movement in Funds £	At 31 Aug 2022 £
Unrestricted Funds			
General Fund	203,566	7,985	211,551
Restricted Funds			
	-	-	-
TOTAL FUNDS	<u>203,566</u>	<u>7,985</u>	<u>211,551</u>

Net Movement in Funds, included in the above are as follows:

	Incoming Resources £	Resources Expended £	Movement in Funds £
Unrestricted Funds			
General Fund	35,000	(27,015)	7,985
Restricted funds			
PCDS all conferences	258,116	(258,116)	-
TOTAL FUNDS	<u>293,116</u>	<u>(285,131)</u>	<u>7,985</u>

PRIMARY CARE DIABETES SOCIETY

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 AUGUST 2023

9. ANALYSIS OF NET ASSETS BETWEEN FUNDS

2023

2023	Current assets £	Current liabilities £	Total £
Unrestricted Funds	237,684	(23,824)	213,860
Restricted Funds	-	-	-
TOTAL FUNDS	237,684	(23,824)	213,680

2022

	Current assets £	Current liabilities £	Total £
Unrestricted Funds	211,556	(2,005)	211,551
Restricted Funds	70,168	(70,168)	-
TOTAL FUNDS	283,724	(72,173)	211,551

PRIMARY CARE DIABETES SOCIETY

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 AUGUST 2023

10. COMPARATIVE STATEMENT OF FINANCIAL ACTIVITIES

	Notes	Unrestricted Fund £	Restricted Fund £	Total Funds £
INCOME				
Donations and grants		35,000	-	35,000
Other		-	258,116	258,116
Total Income		35,000	258,116	293,116
EXPENDITURE ON				
Charitable activities	3			
Advancing the knowledge of healthcare professionals		27,015	258,116	285,131
Total Expenditure		27,015	258,116	285,131
NET INCOME		7,985	-	7,985
RECONCILIATION OF FUNDS				
Total Funds Brought Forward		203,566	-	203,566
TOTAL FUNDS CARRIED FORWARD		<u>211,551</u>	<u>-</u>	<u>211,551</u>

PRIMARY CARE DIABETES SOCIETY

England & Wales - Charity number 1110415

Accounts



Registered Company Number (England & Wales): 5213119

Registered Charity Number: 1110415

OSCR Registered Charity Number: SC043637

PRIMARY CARE DIABETES SOCIETY

TRUSTEES' REPORT AND FINANCIAL STATEMENTS

YEAR ENDED 31 AUGUST 2022

OMNIAMED COMMUNICATIONS LTD
GROUND FLOOR
108 CANNON STREET
LONDON
EC4N 6EU

PRIMARY CARE DIABETES SOCIETY

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PRIMARY CARE DIABETES SOCIETY

REPORT OF THE TRUSTEES FOR THE YEAR ENDED 31 AUGUST 2022

The trustees who are also directors of the charity for the purposes of the Companies Act 2006, present their report with the financial statements of the charity for the year ended 31 August 2022. This report has been prepared in accordance with the Companies Act 2006, the Charities Act 2011 and the Charities SORP (FRS102).

REFERENCE AND ADMINISTRATIVE DETAILS

Registered Company Number (England & Wales):	5213119
Registered Charity Number:	1110415 (Scotland SC043637)
Registered Address:	108 Cannon Street London EC4N 6EU
Trustees:	
Dr M Hadley-Brown	
Dr N Campbell	Treasurer resigned Nov 2022
Mrs J Diggle	Co Vice Chair
Ms S A Down	Co Vice Chair
Dr N Kanumilli	
Dr S Lawrence	
Mrs N Milne	
Dr K Fernando	
Dr C Hambling	Chair
Dr P Holmes	
Deborah Holder	
Heather Bell	
Sam Seidu	
Ms J Lowe	
David Millar Jones	
Paul Newman	Treasurer appointed Nov 2022
Lisa Devine	
Sarah Davies	
Julie Lewis	
Sanjay Tamma	Resigned October 2022
Hannah Bebe	Co Opted Nov 2021
Company Secretary:	
Mrs L Hamilton	

Independent Examiner:

Jacqueline Mitchell FCA
Crowe U.K. LLP
Aquis House,
49 – 51 Blagrove Street
Reading
RG1 1PL

PRIMARY CARE DIABETES SOCIETY

REPORT OF THE TRUSTEES FOR THE YEAR ENDED 31 AUGUST 2022

Objectives and Aims

The Society's objectives are to promote and protect health for the benefit of the public, in particular by advancing the education of health care professionals working in diabetes care and promoting research into the cause, cure and treatment of diabetes and publishing its results.

The Society supports every primary care healthcare professional to deliver high quality, clinically effective care, in order to improve the lives of people living with diabetes.

As a society member you will benefit from access to:

- High quality education tailored to your individual needs
- Up to date evidence-based information to enhance your care delivery
- Networking with other professionals at local, national and International events, as well as on the web
- The Diabetes and Primary Care Journal, as well as a variety of tailored online resources
- Audit and research projects, designed to improve outcomes for people living with diabetes

Together as a Society we will:

- Share best practice in delivering quality diabetes care
- Be a unique voice for all professionals working in Primary Care intent on improving standards of diabetes care
- Show leadership at local, national and international level, collaborating with all organisations involved in promoting high quality diabetes care across the UK and Ireland
- Promote and participate in high quality research and audit

Governance and Management

The Charity is governed by its memorandum and articles of association dated 24 August 2004 as amended by special resolutions 18 June 2005 and 18 December 2012.

The PCDS committee are the trustees of the charity. We meet formally throughout the year to discuss current issues affecting people living with diabetes and their families and support those delivering their care, including carers and healthcare professionals. Our aim is to improve diabetes care and knowledge. Some of the activities we have been involved in over the last year are listed below. All trustees work full-time or part-time (at least 50% of their time) for either the NHS or HSE (Health Service Executive - Republic of Ireland) and current roles within the committee include; GPs, diabetes specialist nurses, practice nurses, dietitian and a pharmacist.

The Trustees have had due regard to the Charity Commission's guidance on public benefit when considering the Society's objectives and activities. PCDS Constitution and policy documents are available on the PCDS Website and include: Code of Conduct, Conflicts of Interest, Equality and Diversity, Pharmaceutical Industry funding.

PRIMARY CARE DIABETES SOCIETY

REPORT OF THE TRUSTEES FOR THE YEAR ENDED 31 AUGUST 2022

PCDS is chaired by Dr C Hambling who was appointed in November 2018. This year Dr Hambling agreed to serve a further 3 year term after re election.

Trustees serve for a 3-year term after which their position is up for re-election. All Trustees are elected from the current membership. This year the election process has been under review in order to secure representation across the nations and also professional groups. The election process will be submitted for approval at AGM 2023.

PCDS has charity status in both England (Charities Commission) & Scotland (OSCR). Our committee represents the five nations; England, Scotland, Wales, Northern Ireland and Republic of Ireland. Although the health needs of people with diabetes from the five nations are essentially similar we find that there are some differences, particularly around service design, which are addressed by our national subcommittees.

Activities and Achievements in the Year August 2021-22

The PCDS trustees believe that one of the ways to make a real difference to the health and wellbeing of people with diabetes, their families and carers, is by advancing the knowledge of the healthcare professions delivering diabetes care. Membership continues to grow with over 17,243 healthcare professionals as at January 2022.

The ongoing restrictions during 2022 due to the Covid 19 pandemic, resulted in the continuation of virtual work of PCDS committee. Committee meetings and sub committee meetings were held virtually with a return to face to face meetings in May 2022. Conferences in the five nations were scheduled and included content related to recovery of diabetes services and continued emphasis on risk stratification of caseloads in primary care. Virtual conference audience numbers were encouraging and in May 2022 the Welsh PCDS conference was a hybrid model, offering face to face and virtual places. It was agreed that conference planning for 2022/2023 would offer face to face conferences again, with the options for hybrid model for main presentations.

Online PCDS Question time series were scheduled throughout the year and aligned to journal articles and resources, including session on updated NICE guidance for Type 2 diabetes and Cardiovascular renal metabolic updates.

The PCDS Guidance for a remote diabetes service delivery continued to be shared widely. On demand viewing numbers for the PCDS webinars continues to be encouraging.

The “How to” guides on various topics and Modules continue to be updated and promoted. The updated Insulin Safety Module was promoted.

PCDS chair and committee members continue to participate in National Recovery Plans (NHS England) and promote joint working with ABCD regarding resetting diabetes services post covid. Networking is established with ABCD and DUK regarding development of new ways of working and future development of integrated systems of care for diabetes. This is particularly relevant as diabetes services aim to recover post pandemic and deal with backlog service.

PRIMARY CARE DIABETES SOCIETY

REPORT OF THE TRUSTEES FOR THE YEAR ENDED 31 AUGUST 2022

PCDS is represented on CaReMe (Cardiac, Renal, Metabolic Group) regarding integrated care and committee members are also involved with other Diabetes groups eg IDEAL to enhance networking opportunities.

PCDS committee members are involved in their home nations and local areas with initiative for diabetes services and care pathways.

Advancement in Education

Over the last year the PCDS has:

- Further developed the PCDS website www.pcdsociety.org with links to the continuing professional development modules, How to Guides, conference information, journals, news and online events/webinars.
- Continued to provide up-to-date, evidence-based diabetes education through its journal Diabetes and Primary Care which is free and emailed to its members.
- Provided Diabetes Distilled, a monthly overview of relevant topics, edited by Kevin Fernando and emailed to members.
- Offered a Programme of continuing professional development (CPD) modules on key topics which have been written and updated by experts. Each CPD module has questions at the end to test the readers' knowledge and upon completion a certificate can be downloaded or printed to use as evidence of ongoing learning. The modules are used as teaching aids for groups of healthcare professionals and have been published in the journal and online.
- Production of "How to" guides on a range of topics.
- Development and launch of Clinical Hubs available online.
- Worked with other journals including: Practice Nurse, The Journal of Diabetes Nursing, The Diabetes Foot, Diabetes Digest and the Pharmaceutical Journal, Pulse and GP Notebook.
- Provided diabetes education to over 1,000 delegates attending one of the PCDS conferences in UK and Ireland.
- Provided a range of webinars and on demand access to over 10,000 viewers.
- Increased its presence on social media via Twitter handle@PCDSociety, and profiles on Facebook and Linked In.
- Continued to network and develop working relationship with the ABCD committee (Association of British Consultant Diabetologists) to produce joint guidance for primary and secondary care diabetes services.

PCDS Conferences

- Northern Ireland - 16th September 2021 - 180 delegates - virtual
- Scotland - 26th October 2021 - 196 delegates - virtual
- PCDS National - 18th/19th November 2021 - 1,122 delegates – virtual
- All Ireland - 27th November 2021 - 96 delegates – virtual
- Irish PCDS – 2nd April 2022 – 151 delegates - virtual
- Wales - 12th May 2022 – 250 Face to face and virtual

PRIMARY CARE DIABETES SOCIETY

REPORT OF THE TRUSTEES FOR THE YEAR ENDED 31 AUGUST 2022

Other educational events:

- PCDS Question Time: 4th November 2021 – 175 delegates – virtual
- PCDS Smart CVRM – 3rd December 2021 – 156 delegates – virtual
- PCDS QT NICE NG28 – 8th March 2022 – 271 delegates – virtual
- NG28 SMART Update – 8th June 2022 – 339 delegates – virtual
- Scottish CVRM Roadshow – Glasgow 21st June 2022/Edinburgh 22nd June 2022/ Dundee 28th June – 124 Face to face and virtual

Alumni

The Alumni are previous members of the PCDS committee who continue to have a central role in the political, research and delivery of diabetes care and education. Members include Roger Gadsby, Paul Downie, Alan Hayes, Neil Munro, Eugene Hughes, Tony O’Sullivan, Fiona Kirkland, Colin Kenny, Gwen Hall, Kamlesh Khunti and Pam Brown.

The Alumni committee was established to ensure that the quality of PCDS’s service and education is maintained and supported. Dr Brown is the Editor in Chief of the Diabetes and Primary Care Journal and Dr Khunti is Research advisor.

Advancement of health and saving lives

The trustees believe that working in collaboration with other organisations, charities, academic and government bodies is an effective way to draw together knowledge and expertise which benefits people living with diabetes and makes a positive impact in the delivery of diabetes care. This year the trustees have worked with ABCD, Diabetes UK, Royal College of General Practitioners, Royal College of Physicians, NHS England National Recovery Plan Group, National Institute for Health and Clinical Excellence, National Diabetes Audit, Royal Pharmaceutical Society and the Institute for Diabetes in Older People IDOP, SIGN, TREND, CaReMe Group, WEDS (Welsh Endocrine and Diabetes Society), National Service Advisory Group for Wales. Diabetes Implementation Group for Wales, NI Diabetes Network and the Retinal screening service.

EDUCATION

PCDS core curriculum continues to be updated and the e learning modules are promoted. Some modules have been sponsored by the Welsh Assembly Government.

Modules Include:

- Online Insulin safety module (recommended by NICE in a key therapeutic topic on ‘safer insulin prescribing’)
- Pre-Diabetes module
- Health Care Assistant Module - to raise awareness and understanding for allied health care workers - in particular nursing homes and community care teams
- Diagnosis of Diabetes

PRIMARY CARE DIABETES SOCIETY

REPORT OF THE TRUSTEES FOR THE YEAR ENDED 31 AUGUST 2022

- The safe use of Oral agents
- Diabetes foot
- Diabetes in Children and Young people
- Preconception, pregnancy and post-natal advice to women with diabetes
- Glucose Monitoring
- Diabetes and Older People

Modules are updated and reviewed by members of the committee. An education subcommittee reviews the workplan and suggested topics for modules required and the development of Clinical Hubs. Educational links are maintained with University of Warwick, Leicester University and other groups delivering diabetes education for staff.

Other Groups:

We support the continued work of the Parliamentary and Stakeholders Diabetes Think Tank which is a collaboration between healthcare professions, parliament and industry.

The All-Party Parliamentary Group for diabetes (APPG) with representation from the Department of Health, House of Lords, healthcare professionals, academic institutes, diabetes charities and patient user groups continues to meet to discuss ways to improve diabetes care and the lives of people living with diabetes. We continue to have active representation on this group, including a political subcommittee that feeds back to the PCDS committee.

PCDS is represented at The National Diabetes Audit (Adults) and is an active stakeholder for NICE for diabetes related guidelines/statements.

Advancement of science

The PCDS believes that quality research is vital in providing evidence-based quality diabetes care. The PCDS research subcommittee meets throughout the year to look at ways of supporting or taking part in research.

Plans for the future

Over the next year the PCDS will continue to:

- Fulfil the PCDS mission statement.
- Provide up-to-date, evidence-based education for healthcare professionals through our journals, virtual conferences and webinars, CPD modules and via the new updated website.
- Meet the needs of the 'five nations' through its subcommittees.
- Look at ways to further support healthcare professional education.
- Development of further clinical hubs to support education topics.
- Award the Roger Gadsby Prize annually to a poster at National Conference, showing best diabetes audit in Primary care (strict criteria apply).

PRIMARY CARE DIABETES SOCIETY

REPORT OF THE TRUSTEES FOR THE YEAR ENDED 31 AUGUST 2022

- Present a life time achievement award to a person who has provided an outstanding contribution to diabetes improvements in primary care.
- Continue to raise awareness around Type 2 diabetes prevention and remission.
- Collaborate with other professional organisations, charities, governmental bodies and pharmaceutical companies to support healthcare professionals working in the field of diabetes and improve diabetes care for people living with diabetes, their families and carers.

The PCDS committee continues to reflect and consider the longer-term impact of the Covid 19 pandemic on diabetes services, consider new recommendations and technologies for diabetes and share guidance on recover of services and risk stratification in primary care teams.

Financial review

The Society's total income in the year was £ 293,116 (2021: £248,190) as shown in the Statement of Financial Activities on page 11. The Society's net income for the year was £ 7,985 (2021: net income of £28,716). This has been credited to reserves.

Going concern

Having assessed the Charity's financial position and plans for the foreseeable future, the Trustees are satisfied there are no material uncertainties and that it remains appropriate for the financial statements to be prepared on the going concern basis.

Reserves policy

The charity held total funds as at 31 August 2022 of £211,551 of which all is unrestricted.

The reserves policy of the Society is to maintain a level of free reserves to cover any future commitments and liabilities. The Trustees aim for the level of free reserves to be at a minimum one year's operational costs, which equates to approximately £ 35,000. Actual free reserves were £ 211,551 at the year end.

Risk management

The Trustees have reviewed the major risks to which the Charity is exposed and have taken applicable action to manage those risks.

Statement of responsibilities

The Trustees (who are also directors of Primary Care Diabetes Society for the purposes of company law) are responsible for preparing the Trustees' Annual Report and the financial statements in accordance with applicable law and United Kingdom Generally Accepted Accounting Practice (United Kingdom Accounting Standards).

Company law requires the Trustees to prepare financial statements for each financial year. Under company law the Trustees must not approve the financial statements unless they are satisfied that they give a true and fair view of the state of affairs of the charitable company and of the incoming resources and application of resources, including the income and expenditure, of the charitable company for that period. In preparing these financial statements, the Trustees are required to:

PRIMARY CARE DIABETES SOCIETY

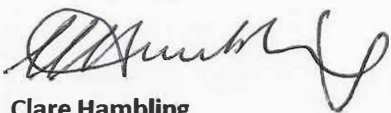
REPORT OF THE TRUSTEES FOR THE YEAR ENDED 31 AUGUST 2022

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the Charities SORP;
- make judgments and estimates that are reasonable and prudent;
- state whether applicable UK accounting standards have been followed, subject to any material departures disclosed and explained in the financial statements; and
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charitable company will continue in business.

The Trustees are responsible for keeping adequate accounting records that are sufficient to show and explain the charitable company's transactions, disclose with reasonable accuracy at any time the financial position of the charitable company and enable them to ensure that the financial statements comply with the Companies Act 2006 and the provisions of the charity's constitution. They are also responsible for safeguarding the assets of the charitable company and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

The above report has been prepared in accordance with the special provisions of Part 15 of the Companies Act 2006 relating to small companies.

Approved by order of the board of trustees on 5 June 2023 and signed on behalf by:



Clare Hambling
Chair - Trustee

PRIMARY CARE DIABETES SOCIETY

INDEPENDENT EXAMINERS REPORT FOR THE YEAR ENDED 31 AUGUST 2022

I report to the charity trustees on my examination of the accounts of the company for the year ended 31 August 2022, which are set out on pages 11 to 19.

This report is made solely to the charitable company's trustees, as a body, in accordance with Chapter 3 of Part 16 of the Companies Act 2006 and the charitable company's trustees as a body in accordance with section 154 of the Charities Act 2011, the terms of the Charities and Trustee Investments (Scotland) Act 2005 and the Charities Accounts (Scotland) Regulations 2006 (as Amended). My independent examiner's work has been undertaken so that I might state to the charitable company's trustees those matters I am required to state to them in an independent examiner's report and for no other purpose. To the fullest extent permitted by law, I do not accept or assume responsibility to anyone other than the charitable company, the charitable company's members as a body and the charitable company's trustees as a body for my independent examiner's work, for this report, or for the opinions I have formed.

Responsibilities and basis of report

As the charity's trustees of the Company (and also its directors for the purposes of company law) you are responsible for the preparation of the accounts in accordance with the requirements of the Companies Act 2006 ('the 2006 Act').

Having satisfied myself that the accounts of the Company are not required to be audited under Part 16 of the 2006 Act and Regulation 11 of the Charities Accounts (Scotland) Regulations 2006 and are eligible for independent examination, I report in respect of my examination of your charity's accounts as carried out under section 145 of the Charities Act 2011 ('the 2011 Act') and section 44(1) (c) of the Charities and Trustee Investments (Scotland) Act 2005. In carrying out my examination I have followed the Directions given by the Charity Commission under section 145(5) (b) of the 2011 Act and the General Directions given by the Charities Accounts (Scotland) Regulations 2006.

Independent examiner's statement

I have completed my examination. I confirm that no matters have come to my attention in connection with the examination giving me cause to believe:

- accounting records were not kept in respect of the Company as required by section 386 of the 2006 Act and section 44(1) (a) of the Charities and Trustee Investments (Scotland) Act 2005 and Regulation 4 of the Charities Accounts (Scotland) Regulations 2006; or
- the accounts do not accord with those records; or
- the accounts do not comply with the accounting requirements of section 396 of the 2006 Act and Regulation 8 of the Accounts Regulations other than any requirement that the accounts give a 'true and fair view which is not a matter considered as part of an independent examination; or
- the accounts have not been prepared in accordance with the methods and principles of the Statement of Recommended Practice for accounting and reporting by charities (applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102)).

PRIMARY CARE DIABETES SOCIETY

INDEPENDENT EXAMINERS REPORT FOR THE YEAR ENDED 31 AUGUST 2022

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

A handwritten signature in dark ink, reading "Jacqueline Mitchell". The signature is written in a cursive style with a large initial 'J'.

Jacqueline Mitchell FCA
Crowe U.K. LLP
Aquis House
49 – 51 Blagrove Street
Reading
RG1 1PL

Date: 6 June 2023

PRIMARY CARE DIABETES SOCIETY

STATEMENT OF FINANCIAL ACTIVITIES FOR THE YEAR ENDED 31 AUGUST 2022

(incorporating an Income and Expenditure Account)

	Notes	Unrestricted Fund £	Restricted Fund £	2022 Total Funds £	2021 Total Funds £
INCOME FROM					
Donations and grants		35,000	-	35,000	35,000
Other		-	258,116	258,116	213,190
Total Income		35,000	258,116	293,116	248,190
 EXPENDITURE ON					
Charitable activities	3				
Advancing the knowledge of healthcare professionals		27,015	258,116	285,131	219,474
Total Expenditure		17,015	268,116	285,131	219,474
NET INCOME		7,985	-	7,985	28,716
 RECONCILIATION OF FUNDS					
Total Funds Brought Forward		203,566	-	203,566	171,850
TOTAL FUNDS CARRIED FORWARD		211,551	-	211,551	203,566

The notes on pages 13 - 20 form part of these financial statements

PRIMARY CARE DIABETES SOCIETY

BALANCE SHEET AS AT 31 AUGUST 2022

Company number: 5213119

		Unrestricted Fund £	Restricted Fund £	2022 Total Funds £	2021 Total Funds £
	Notes				
CURRENT ASSETS					
Debtors	6	-	73,999	73,999	151,190
Cash at Bank		213,556	(3,831)	209,725	195,566
		213,566	70,168	283,724	346,756
CREDITORS					
Amounts Falling Due Within One Year	7	(2,005)	(70,168)	(72,173)	(143,190)
NET CURRENT ASSETS		211,551	-	211,551	203,566
TOTAL ASSETS LESS CURRENT LIABILITIES					
		211,551	-	211,551	203,566
NET ASSETS		211,551	-	211,551	203,566
FUNDS					
	8				
Unrestricted Funds		211,551	-	211,511	203,566
Restricted Funds		-	-	-	-
TOTAL FUNDS		211,551	-	211,551	203,566

The charitable company is entitled to exemption from audit under Section 477 of the Companies Act 2006 for the year ended 31 August 2022.

The members have not required the charitable company to obtain an audit of its financial statements for the financial year ended 31 August 2022 in accordance with Section 476 of the Companies Act 2006.

The trustees acknowledge their responsibilities for:

- a) ensuring that the charitable company keeps accounting records that comply with sections 386 and 387 of the Companies Act 2006 and
- b) preparing financial statements which give a true and fair view of the state of affairs of the charitable company as at the end of each financial year and of its surplus or deficit for each financial year in accordance with the requirements of the Companies Act 2006 relating to financial statements, so far is applicable to the charitable company.

These Financial statements have been prepared in accordance with the special provisions of Part 15 of the Companies Act 2006 relating to small charitable companies.

The financial statements were approved by the Board of Trustees on 5 June 2023 and were signed on its behalf by


Clare Hambling – Chair – Trustee

The notes on pages 13 -19 form part of these financial statements.

PRIMARY CARE DIABETES SOCIETY

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 AUGUST 2022

1. COMPANY INFORMATION

The Charity is a private limited company (registered number 5213119), which is incorporated and domiciled in the UK. The address of the registered office is 108 Cannon Street, London, EC4N 6EU.

2. ACCOUNTING POLICIES

Accounting convention

The accounts (financial statements) have been prepared in accordance with the Charities SORP (FRS102) applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland and the Companies Act 2006, the Charities and Trustee Investments (Scotland) Act 2005, the Charities Accounts (Scotland) Regulations 2006 (as Amended) and UK Generally Accepted Practice.

The accounts have been prepared to give a 'true and fair' view and have departed from the Charities (Accounts and Reports) Regulations 2008 only to the extent required to provide a 'true and fair view'. This departure has involved following Accounting and Reporting by Charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS102).

The Charity meets the definition of a public benefit entity under FRS 102.

Assets and liabilities are initially recognised at historical cost or transaction value unless otherwise stated in the relevant accounting policy notes.

Having assessed the Charity's financial position and plans for the foreseeable future, the Trustees are satisfied there are no material uncertainties and that it remains appropriate for the financial statements to be prepared on the going concern basis.

Critical accounting judgements and key sources of estimation uncertainty

In the application of the charity's accounting policies, which are described below, Trustees are required to make judgements, estimates and assumptions about the carrying values of assets and liabilities that are not readily apparent from other sources. The estimates and underlying assumptions are based on historical experience and other factors that are considered to be relevant. Actual results may differ from these estimates.

The estimates and underlying assumptions are reviewed on an on-going basis. Revisions to accounting estimates are recognised in the period in which the estimate is revised if the revision affects only that period, or in the period of the revision and future periods if the revision affects the current and future periods.

In the view of the Trustees, no assumptions concerning the future or estimation uncertainty affecting assets and liabilities at the balance sheet date are likely to result in a material adjustment to their carrying amounts in the next financial year

PRIMARY CARE DIABETES SOCIETY

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 AUGUST 2022

Income

All income is included in the Statement of Financial Activities when the charity is legally entitled to income, it is probable that the income will be received and the amount can be measured reliably.

Expenditure

Expenditure is accounted for on an accruals basis and can be classified under headings that aggregate all cost related to the category. Where costs cannot be directly attributed to particular headings they have been allocated to activities on a basis consistent with the use of resources.

Taxation

The charity is exempt from corporation tax on its charitable activities.

Financial instruments

The charity only has financial assets and financial liabilities of a kind that qualify as basic financial instruments. Basic financial instruments are initially recognised at transaction value and subsequently measured at their settlement value.

Fund accounting

Unrestricted funds can be used in accordance with the charitable objectives at the discretion of the trustees.

Restricted funds can only be used for particular restricted purposes within the objects of the charity. Restrictions arise when specified by the donor or when the funds are raised for particular restricted purposes.

Further explanation of the nature and purpose of each fund is included in the notes to the financial statements.

PRIMARY CARE DIABETES SOCIETY

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 AUGUST 2022

3. EXPENDITURE

	2022 £	2021 £
Advancing the knowledge of Healthcare professionals	285,131	219,474
	2022 £	2021 £
Direct costs		
Covid 19 Survey review and analysis	10,000	-
Hypoglycaemia study	-	3,724
Sundry items	60	-
PCDS specialist meetings (21/21)	258,116	213,190
Directors travel & committee costs	14,510	-
Roger Gadsby poster award/prizes for poster competition	500	500
Support cost		
Independent examiner's Fee	1,945	2,060
	285,131	219,474

There were no staff costs in the year and no individuals with salaries above £ 60,000. The administration of the Charity is undertaken by OmniaMed Communications Limited.

4. TRUSTEES' REMUNERATION AND BENEFITS

There were no trustee's remuneration or other benefits for the year ended 31 August 2022 nor for the year ended 31 August 2021.

TRUSTEES EXPENSES

Trustees received reimbursement for travel expenses totalling £ 3,058 (2021: NIL) , incurred for travel to meetings and conferences.

PRIMARY CARE DIABETES SOCIETY

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 AUGUST 2022

5. RELATED PARTY TRANSACTIONS

There were no related party transactions in either the current or prior accounting periods.

6. DEBTORS: AMOUNTS FALLING DUE WITHIN ONE YEAR

	2022 £	2021 £
Trade debtors	22,869	-
Other debtors	51,130	151,190
	<u>73,999</u>	<u>151,190</u>

7. CREDITORS: AMOUNTS FALLING DUE WITHIN ONE YEAR

	2022 £	2021 £
Trade creditors	19,038	-
Other creditors	53,135	143,190
	<u>72,173</u>	<u>143,190</u>

PRIMARY CARE DIABETES SOCIETY

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 AUGUST 2022

8. MOVEMENT IN FUNDS

	At 1 Sep 2021 £	Net Movement in Funds £	At 31 Aug 2022 £
Unrestricted Funds			
General Fund	203,566	7,985	211,551
Restricted Funds	-	-	-
TOTAL FUNDS	<u>203,566</u>	<u>7,985</u>	<u>211,551</u>

Net Movement in Funds, included in the above are as follows:

	Incoming Resources £	Resources Expended £	Movement in Funds £
Unrestricted Funds			
General Fund	35,000	(27,015)	7,985
Restricted Funds			
PCDS All Conferences	258,116	(258,116)	-
TOTAL FUNDS	<u>293,116</u>	<u>(285,131)</u>	<u>7,985</u>

Monies associated with the PCDS conferences represent sponsorship for the PCDS conferences provided by various pharmaceutical companies.

PRIMARY CARE DIABETES SOCIETY

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 AUGUST 2022

	At 1 Sep 2020 £	Net Movement in Funds £	At 31 Aug 2021 £
Unrestricted Funds			
General Fund	174,850	28,716	203,566
Restricted Funds	-	-	-
TOTAL FUNDS	<u>174,850</u>	<u>28,716</u>	<u>203,566</u>

Net Movement in Funds, included in the above are as follows:

	Incoming Resources £	Resources Expended £	Movement in Funds £
Unrestricted Funds			
General Fund	35,000	(6,284)	28,716
 PCDS all conferences	 213,190	 (213,190)	 -
TOTAL FUNDS	<u>248,190</u>	<u>(219,474)</u>	<u>28,716</u>

PRIMARY CARE DIABETES SOCIETY

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 AUGUST 2022

9. ANALYSIS OF NET ASSETS BETWEEN FUNDS

2022

2022	Current assets £	Current liabilities £	Total £
Unrestricted Funds	211,556	(2,005)	211,551
Restricted Funds	70,168	(70,168)	-
TOTAL FUNDS	283,724	(72,173)	211,551

2021

	Current assets £	Current liabilities £	Total £
Unrestricted Funds	205,566	(2,000)	203,566
Restricted Funds	141,190	(141,190)	-
TOTAL FUNDS	346,756	(143,190)	203,566

PRIMARY CARE DIABETES SOCIETY

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 AUGUST 2022

10. COMPARATIVE STATEMENT OF FINANCIAL ACTIVITIES

	Notes	Unrestricted Fund £	Restricted Fund £	Total Funds £
INCOME				
Donations and grants		35,000	-	35,000
Other		-	213,190	213,190
Total Income		35,000	213,190	248,190
EXPENDITURE ON				
Charitable activities	3			
Advancing the knowledge of healthcare professionals		6,284	213,190	219,474
Total Expenditure		6,284	-	219,474
NET INCOME		28,716	-	28,716
RECONCILIATION OF FUNDS				
Total Funds Brought Forward		174,850	-	174,850
TOTAL FUNDS CARRIED FORWARD		<u>203,566</u>	<u>-</u>	<u>203,566</u>

PRIMARY CARE DIABETES SOCIETY

England & Wales - Charity number 1110415

Accounts

Registered Company Number (England & Wales): 5213119

Registered Charity Number: 1110415

OSCR Registered Charity Number: SC043637

PRIMARY CARE DIABETES SOCIETY

TRUSTEES' REPORT AND FINANCIAL STATEMENTS

YEAR ENDED 31 AUGUST 2021

OMNIAMED COMMUNICATIONS LTD
GROUND FLOOR
108 CANNON STREET
LONDON
EC4N 6EU

PRIMARY CARE DIABETES SOCIETY

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PRIMARY CARE DIABETES SOCIETY

REPORT OF THE TRUSTEES FOR THE YEAR ENDED 31 AUGUST 2021

The trustees who are also directors of the charity for the purposes of the Companies Act 2006, present their report with the financial statements of the charity for the year ended 31 August 2021. This report has been prepared in accordance with the Companies Act 2006, the Charities Act 2011 and the Charities SORP (FRS102).

REFERENCE AND ADMINISTRATIVE DETAILS

Registered Company Number (England & Wales): 5213119

Registered Charity Number: 1110415 (Scotland SC043637)

Registered Address: 108 Cannon Street
London
EC4N 6EU

Trustees:

Dr M Hadley-Brown	
Dr N Campbell	Treasurer
Mrs J Diggle	Co Vice Chair
Ms S A Down	Co Vice Chair
Dr N Kanumilli	
Dr S Lawrence	
Mrs N Milne	
Dr K Fernando	
Dr C Hambling	Chair
Dr P Holmes	
Deborah Holder	
Heather Bell	
Sam Seidu	
Ms J Lowe	
Sanjay Tanna	
Paul Newman	
Lisa Devine	
Sarah Davies	
Julie Lewis	

Company Secretary:

Mrs L Hamilton

Independent Examiner:

Andrew Thomas ACA
Crowe U.K. LLP
55 Ludgate Hill
London
EC4M 7JW

PRIMARY CARE DIABETES SOCIETY

REPORT OF THE TRUSTEES FOR THE YEAR ENDED 31 AUGUST 2021

Objectives and Aims

The Society's objectives are to promote and protect health for the benefit of the public, in particular by advancing the education of health care professionals working in diabetes care and promoting research into the cause, cure and treatment of diabetes and publishing its results.

The Society supports every primary care healthcare professional to deliver high quality, clinically effective care, in order to improve the lives of people living with diabetes.

As a society member you will benefit from access to:

- High quality education tailored to your individual needs
- Up to date evidence-based information to enhance your care delivery
- Networking with other professionals at local, national and International events, as well as on the web
- The Diabetes and Primary Care Journal, as well as a variety of tailored online resources
- Audit and research projects, designed to improve outcomes for people living with diabetes

Together as a Society we will:

- Share best practice in delivering quality diabetes care
- Be a unique voice for all professionals working in Primary Care intent on improving standards of diabetes care
- Show leadership at local, national and international level, collaborating with all organisations involved in promoting high quality diabetes care across the UK and Ireland
- Promote and participate in high quality research and audit

Governance and Management

The Charity is governed by its memorandum and articles of association dated 24 August 2004 as amended by special resolutions 18 June 2005 and 18 December 2012.

The PCDS committee are the trustees of the charity. We meet formally throughout the year to discuss current issues affecting people living with diabetes and their families and support those delivering their care including carers and healthcare professionals. Our aim is to improve diabetes care and knowledge. Some of the activities we have been involved in over the last year are listed below. All trustees work full-time or part-time (at least 50% of their time) for either the NHS or HSE (Health Service Executive - Republic of Ireland) and current roles within the committee include; GPs, diabetes specialist nurses, practice nurses, dietitian and a pharmacist.

The Trustees have had due regard to the Charity Commission's guidance on public benefit when considering the Society's objectives and activities.

PRIMARY CARE DIABETES SOCIETY

REPORT OF THE TRUSTEES FOR THE YEAR ENDED 31 AUGUST 2021

PCDS is chaired by Dr C Hambling who was appointed in November 2018.

Trustees serve for a 3-year term after which their position is up for re-election. All Trustees are elected from the current membership.

PCDS has charity status in both England (Charities Commission) & Scotland (OSCR). Our committee represents what we call the five nations; England, Scotland, Wales, Northern Ireland and Republic of Ireland. Although the health needs of people with diabetes from the five nations are essentially similar we find that there are some differences, particularly around service design, which are addressed by our national subcommittees.

Activities and Achievements in the Year August 2020-21

The PCDS trustees believe that one of the ways to make a real difference to the health and wellbeing of people with diabetes, their families and carers, is by advancing the knowledge of the healthcare professions delivering diabetes care. Membership continues to grow with over 17,243 healthcare professionals as at January 2021.

Due to the Covid 19 Pandemic and ongoing restrictions during 2021, the PCDS committee has continued to work differently. Committee meetings and sub committee meetings have been held virtually. Conferences in the five nations were scheduled as virtual events and included content related to resetting diabetes services and risk stratification of caseloads in primary care. Online the PCDS Question time series were scheduled throughout the year and aligned to journal articles and resources.

The PCDS Guidance for a remote diabetes service delivers and has been updated and continues to be shared widely. On demand viewing numbers for the PCDS webinars continues to be encouraging.

The “How to” guides on various topics and Modules have been updated and promoted. The Insulin Safety Module was updated and has been endorsed by RCN and RCGP.

Mental Health Clinical Hub was launched on the PCDS website and work continues on this important topic.

The PCDS chair and committee members continue to participate in National Recovery Plan (NHS England) and promote joint working with ABCD regarding resetting diabetes services post covid. Networking is established with ABCD and DUK regarding development of new ways of working and future development of integrated systems of care for diabetes. This is particularly relevant as diabetes services aim to recover post pandemic.

The PCDS supported a survey on the impact on Covid 19 on primary care diabetes services, with over 1,000 responses.

PCDS is represented on CaReMe (Cardiac, Renal Metabolic Group) regarding integrated care and committee members are also involved with other Diabetes groups e.g. IDEA to enhance networking opportunities, committee members are involved in their local areas with re setting initiatives.

PRIMARY CARE DIABETES SOCIETY

REPORT OF THE TRUSTEES FOR THE YEAR ENDED 31 AUGUST 2021

Advancement in Education

Over the last year the PCDS has:

- Further developed the PCDS website www.pcdsociety.org with links to the continuing professional development modules, How to Guides, conference information, journals, news and online events/webinars.
- Continued to provide up-to-date, evidence-based diabetes education through its journal Diabetes and Primary Care which is free and emailed to its members.
- Provided Diabetes Distilled, a monthly overview of relevant topics, edited by Kevin Fernando and emailed to members.
- Offered a Programme of continuing professional development (CPD) modules on key topics which have been written and updated by experts. Each CPD module has questions at the end to test the readers' knowledge and upon completion a certificate can be downloaded or printed to use as evidence of ongoing learning. The modules are used as teaching aids for groups of healthcare professionals and have been published in the journal and online.
- Production of "How to" guides on a range of topics.
- Development and launch of Clinical Hubs available online.
- Worked with other journals including : Practice Nurse, The Journal of Diabetes Nursing, The Diabetes Foot, Diabetes Digest and the Pharmaceutical Journal, Pulse and GP Notebook.
- Provided diabetes education to over 1,000 delegates attending one of the PCDS conferences in UK and Ireland.
- Provided a range of webinars and on demand access to over 10,000 viewers.
- Increased its presence on social media via Twitter handle@PCDSociety, and profiles on Facebook and Linked In.
- Continued to network and develop working relationship with the ABCD committee (Association of British Consultant Diabetologists) to produce joint guidance for primary and secondary care diabetes services.

PCDS Conferences - Virtual

- Northern Ireland - 17th September 2020 - 187 delegates online
- Wales - 6th October 2020 - 197 Delegates (postponed from May 2020)
- Scotland - 20th October 2020 - 206 delegates
- PCDS National - 5th/6th November 2020 - 1,045 delegates day 1 / 1,224 delegates day 2
- Ireland - 21st November 2020 - 205 delegates (postponed from April 2020)
- Wales - 13th May 2020 - 223 delegates

Other educational events:

- PCDS Question Time: Virtual
- Risk Stratification - 1st October 2020 - 253 delegates
- Prescribing Guidance - 8th October - 237 Delegates
- Covid 19 - 10th June 2021 - 248 delegates

PRIMARY CARE DIABETES SOCIETY

REPORT OF THE TRUSTEES FOR THE YEAR ENDED 31 AUGUST 2021

-
- Health Inequalities 17th June 2021 226 delegates

The virtual sessions are available on demand after the conferences and viewing figures indicate audiences of just under 30,000.

PCDS Clinical Hubs in 2020/2021 showed 15,269 users completed modules for GLP1 and Cardiovascular Hubs.

Alumni

The Alumni are previous members of the PCDS committee who continue to have a central role in the political, research and delivery of diabetes care and education. Members include Roger Gadsby, Paul Downie, Alan Hayes, Neil Munro, Eugene Hughes, Tony O'Sullivan, Fiona Kirkland, Colin Kenny, Gwen Hall, Kamlesh Khunti and Pam Brown.

The Alumni committee was established to ensure that the quality of PCDS's service and education is maintained and supported. Dr Brown is the Editor in Chief of the Diabetes and Primary Care Journal and Dr Khunti is Research advisor.

Advancement of health and saving lives

The trustees believe that working in collaboration with other organisations, charities, academic and government bodies is an effective way to draw together knowledge and expertise which benefits people living with diabetes and makes a positive impact in the delivery of diabetes care. This year the trustees have worked with ABCD, Diabetes UK, Royal College of General Practitioners, Royal College of Physicians, NHS England National Recovery Plan Group, National Institute for Health and Clinical Excellence, National Diabetes Audit, Royal Pharmaceutical Society and the Institute for Diabetes in Older People IDOP, SIGN, TREND, CaReMe Group, WEDS (Welsh Endocrine and Diabetes Society), National Service Advisory Group for Wales. Diabetes Implementation Group for Wales, NI Diabetes Network and the Retinal screening service.

EDUCATION

PCDS core curriculum - many users are accessing the increasing number of core e-learning modules on line. Some modules have been sponsored by the Welsh Assembly Government

Modules Include:

- Online Insulin safety module (recommended by NICE in a key therapeutic topic on 'safer insulin prescribing')
- Pre-Diabetes module
- Health Care Assistant Module - to raise awareness and understanding for allied health care workers - in particular nursing homes and community care teams
- Diagnosis of Diabetes

PRIMARY CARE DIABETES SOCIETY

REPORT OF THE TRUSTEES FOR THE YEAR ENDED 31 AUGUST 2021

- The safe use of Oral agents
- Diabetes foot
- Diabetes in Children and Young people
- Preconception, pregnancy and post-natal advice to women with diabetes
- Glucose Monitoring
- Diabetes and Older People

Modules are updated and reviewed by members of the committee. An education subcommittee reviews the workplan for modules required and the development of Clinical Hubs. Educational links are maintained with University of Warwick, Leicester University and other groups delivering diabetes education for staff.

Other Groups:

We support the continued work of the Parliamentary and Stakeholders Diabetes Think Tank which is a collaboration between healthcare professions, parliament and industry.

The All-Party Parliamentary Group for diabetes (APPG) with representation from the Department of Health, House of Lords, healthcare professionals, academic institutes, diabetes charities and patient user groups continues to meet to discuss ways to improve diabetes care and the lives of people living with diabetes. We continue to have active representation on this group, including a political subcommittee that feeds back to the PCDS committee.

PCDS is represented at The National Diabetes Audit (Adults) and is an active stakeholder for NICE for diabetes related guidelines/statements.

Advancement of science

The PCDS believes that quality research is vital in providing evidence-based quality diabetes care. The PCDS research subcommittee meets throughout the year to look at ways of supporting or taking part in research. This year the PCDS survey was launched to consider the impact of Covid 19 in primary care.

Plans for the future

Over the next year the PCDS will continue to:

- Fulfil the PCDS mission statement.
- Provide up-to-date, evidence-based education for healthcare professionals through our journals, virtual conferences and webinars, CPD modules and via the new updated website.
- Meet the needs of the 'five nations' through its subcommittees.
- Look at ways to further support healthcare professional education.
- Development of further clinical hubs to support education topics.
- Award the Roger Gadsby Prize annually to a poster at National Conference, showing best diabetes audit in Primary care (strict criteria apply)

PRIMARY CARE DIABETES SOCIETY

REPORT OF THE TRUSTEES FOR THE YEAR ENDED 31 AUGUST 2021

- Present a life time achievement award to a person who as provided outstanding contribution to diabetes improvements in primary care. (Postponed until Nov 2021)
- Continue to raise awareness around diabetes prevention.
- Collaborate with other professional organisations, charities, governmental bodies and pharmaceutical companies to support healthcare professionals working in the field of diabetes and improve diabetes care for people living with diabetes, their families and carers.

The PCDS committee continues to reflect and consider the longer term impact of the Covid 19 pandemic on diabetes services sharing guidance on resetting services and risk stratification.

Financial review

The Society's total income in the year was £248,190 (2020: £178,153) as shown in the Statement of Financial Activities on page 11. The Society's net income for the year was £28,716 (2020: net income of £2,853). This has been credited to reserves.

Going concern

Having assessed the Charity's financial position and plans for the foreseeable future, the Trustees are satisfied there are no material uncertainties and that it remains appropriate for the financial statements to be prepared on the going concern basis.

Reserves policy

The charity held total funds as at 31 August 2021 of £203,566 of which all is unrestricted.

The reserves policy of the Society is to maintain a level of free reserves to cover any future commitments and liabilities. The Trustees aim for the level of free reserves to be at a minimum one year's operational costs, which equates to approximately £35,000. Actual free reserves were £203,566 at the year end.

Risk management

The Trustees have reviewed the major risks to which the Charity is exposed and have taken applicable action to manage those risks.

Statement of responsibilities

The Trustees (who are also directors of Primary Care Diabetes Society for the purposes of company law) are responsible for preparing the Trustees' Annual Report and the financial statements in accordance with applicable law and United Kingdom Generally Accepted Accounting Practice (United Kingdom Accounting Standards).

Company law requires the Trustees to prepare financial statements for each financial year. Under company law the Trustees must not approve the financial statements unless they are satisfied that they give a true and fair view of the state of affairs of the charitable company and of the incoming

PRIMARY CARE DIABETES SOCIETY

REPORT OF THE TRUSTEES FOR THE YEAR ENDED 31 AUGUST 2021

resources and application of resources, including the income and expenditure, of the charitable company for that period. In preparing these financial statements, the Trustees are required to:

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the Charities SORP;
- make judgments and estimates that are reasonable and prudent;
- state whether applicable UK accounting standards have been followed, subject to any material departures disclosed and explained in the financial statements; and
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charitable company will continue in business.

The Trustees are responsible for keeping adequate accounting records that are sufficient to show and explain the charitable company's transactions, disclose with reasonable accuracy at any time the financial position of the charitable company and enable them to ensure that the financial statements comply with the Companies Act 2006 and the provisions of the charity's constitution. They are also responsible for safeguarding the assets of the charitable company and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

The above report has been prepared in accordance with the special provisions of Part 15 of the Companies Act 2006 relating to small companies.

Approved by order of the board of trustees on 25th May 2022 and signed on behalf by:



Nigel Campbell
Treasurer - Trustee

PRIMARY CARE DIABETES SOCIETY

INDEPENDENT EXAMINERS REPORT FOR THE YEAR ENDED 31 AUGUST 2021

I report to the charity trustees on my examination of the accounts of the company for the year ended 31 August 2021, which are set out on pages 11 to 19.

This report is made solely to the charitable company's trustees, as a body, in accordance with Chapter 3 of Part 16 of the Companies Act 2006 and the charitable company's trustees as a body in accordance with section 154 of the Charities Act 2011, the terms of the Charities and Trustee Investments (Scotland) Act 2005 and the Charities Accounts (Scotland) Regulations 2006 (as Amended). My independent examiner's work has been undertaken so that I might state to the charitable company's trustees those matters I am required to state to them in an independent examiner's report and for no other purpose. To the fullest extent permitted by law, I do not accept or assume responsibility to anyone other than the charitable company, the charitable company's members as a body and the charitable company's trustees as a body for my independent examiner's work, for this report, or for the opinions I have formed.

Responsibilities and basis of report

As the charity's trustees of the Company (and also its directors for the purposes of company law) you are responsible for the preparation of the accounts in accordance with the requirements of the Companies Act 2006 ('the 2006 Act').

Having satisfied myself that the accounts of the Company are not required to be audited under Part 16 of the 2006 Act and Regulation 11 of the Charities Accounts (Scotland) Regulations 2006 and are eligible for independent examination, I report in respect of my examination of your charity's accounts as carried out under section 145 of the Charities Act 2011 ('the 2011 Act') and section 44(1) (c) of the Charities and Trustee Investments (Scotland) Act 2005. In carrying out my examination I have followed the Directions given by the Charity Commission under section 145(5) (b) of the 2011 Act and the General Directions given by the Charities Accounts (Scotland) Regulations 2006.

Independent examiner's statement

I have completed my examination. I confirm that no matters have come to my attention in connection with the examination giving me cause to believe:

- accounting records were not kept in respect of the Company as required by section 386 of the 2006 Act and section 44(1) (a) of the Charities and Trustee Investments (Scotland) Act 2005 and Regulation 4 of the Charities Accounts (Scotland) Regulations 2006; or
- the accounts do not accord with those records; or
- the accounts do not comply with the accounting requirements of section 396 of the 2006 Act and Regulation 8 of the Accounts Regulations other than any requirement that the accounts give a 'true and fair view which is not a matter considered as part of an independent examination; or
- the accounts have not been prepared in accordance with the methods and principles of the Statement of Recommended Practice for accounting and reporting by charities (applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102)).

PRIMARY CARE DIABETES SOCIETY

REPORT OF THE TRUSTEES FOR THE YEAR ENDED 31 AUGUST 2021

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

A handwritten signature in black ink, appearing to read 'Andrew Thomas', with a long horizontal flourish extending to the right.

Andrew Thomas ACA
Crowe U.K. LLP
55 Ludgate Hill
London
EC4M 7JW

Date: 26 May 2022

PRIMARY CARE DIABETES SOCIETY

STATEMENT OF FINANCIAL ACTIVITIES FOR THE YEAR ENDED 31 AUGUST 2021

(incorporating an Income and Expenditure Account)

	Notes	Unrestricted Fund £	Restricted Fund £	2021 Total Funds £	2020 Total Funds £
INCOME FROM					
Donations and grants		35,000	-	35,000	35,000
Other		-	213,190	213,190	143,153
Total Income		35,000	213,190	248,190	178,153
 EXPENDITURE ON					
Charitable activities	3				
Advancing the knowledge of healthcare professionals		6,284	213,190	219,474	175,300
Total Expenditure		6,284	213,190	219,474	175,300
NET INCOME		28,716	-	28,716	2,853
 RECONCILIATION OF FUNDS					
Total Funds Brought Forward		174,850	-	174,850	171,997
TOTAL FUNDS CARRIED FORWARD		203,566	-	203,566	174,850

The notes on pages 13 - 19 form part of these financial statements

PRIMARY CARE DIABETES SOCIETY

BALANCE SHEET AS AT 31 AUGUST 2021

	Notes	Unrestricted Fund £	Restricted Fund £	2021 Total Funds £	2020 Total Funds £
CURRENT ASSETS					
Debtors	6	10,000	141,190	151,190	108,000
Cash at Bank		195,566	-	195,566	176,770
		<u>205,566</u>	<u>141,190</u>	<u>346,756</u>	<u>284,770</u>
CREDITORS					
Amounts Falling Due Within One Year	7	(2,000)	(141,190)	(143,190)	(109,920)
		<u>203,566</u>	<u>-</u>	<u>203,566</u>	<u>174,850</u>
NET CURRENT ASSETS					
		<u>203,566</u>	<u>-</u>	<u>203,566</u>	<u>174,850</u>
TOTAL ASSETS LESS CURRENT LIABILITIES					
		<u>203,566</u>	<u>-</u>	<u>203,566</u>	<u>174,850</u>
NET ASSETS					
		<u>203,566</u>	<u>-</u>	<u>203,566</u>	<u>174,850</u>
FUNDS	8				
Unrestricted Funds		203,566	-	203,566	174,850
Restricted Funds		-	-	-	-
		<u>203,566</u>	<u>-</u>	<u>203,566</u>	<u>174,850</u>
TOTAL FUNDS					
		<u>203,566</u>	<u>-</u>	<u>203,566</u>	<u>174,850</u>

The notes on pages 13 -19 form part of these financial statements.

The charitable company is entitled to exemption from audit under Section 477 of the Companies Act 2006 for the year ended 31 August 2021.

The members have not required the charitable company to obtain an audit of its financial statements for the financial year ended 31 August 2021 in accordance with Section 476 of the Companies Act 2006.

The trustees acknowledge their responsibilities for:

- ensuring that the charitable company keeps accounting records that comply with sections 386 and 387 of the Companies Act 2006 and
- preparing financial statements which give a true and fair view of the state of affairs of the charitable company as at the end of each financial year and of its surplus or deficit for each financial year in accordance with the requirements of the Companies Act 2006 relating to financial statements, so far as is applicable to the charitable company.

These Financial statements have been prepared in accordance with the special provisions of Part 15 of the Companies Act 2006 relating to small charitable companies.

The financial statements were approved by the Board of Trustees on 25th May 2022 and were signed on its behalf by

N S Campbell

Nigel Campbell – Treasurer – Trustee

PRIMARY CARE DIABETES SOCIETY

BALANCE SHEET AS AT 31 AUGUST 2021

1. COMPANY INFORMATION

The Charity is a private limited company (registered number 5213119), which is incorporated and domiciled in the UK. The address of the registered office is 108 Cannon Street, London, EC4N 6EU.

2. ACCOUNTING POLICIES

Accounting convention

The accounts (financial statements) have been prepared in accordance with the Charities SORP (FRS102) applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland and the Companies Act 2006, the Charities and Trustee Investments (Scotland) Act 2005, the Charities Accounts (Scotland) Regulations 2006 (as Amended) and UK Generally Accepted Practice.

The Charity meets the definition of a public benefit entity under FRS 102.

Assets and liabilities are initially recognised at historical cost or transaction value unless otherwise stated in the relevant accounting policy notes.

Having assessed the Charity's financial position and plans for the foreseeable future, the Trustees are satisfied there are no material uncertainties and that it remains appropriate for the financial statements to be prepared on the going concern basis.

Critical accounting judgements and key sources of estimation uncertainty

In the application of the charity's accounting policies, which are described below, Trustees are required to make judgements, estimates and assumptions about the carrying values of assets and liabilities that are not readily apparent from other sources. The estimates and underlying assumptions are based on historical experience and other factors that are considered to be relevant. Actual results may differ from these estimates.

The estimates and underlying assumptions are reviewed on an on-going basis. Revisions to accounting estimates are recognised in the period in which the estimate is revised if the revision affects only that period, or in the period of the revision and future periods if the revision affects the current and future periods.

In the view of the Trustees, no assumptions concerning the future or estimation uncertainty affecting assets and liabilities at the balance sheet date are likely to result in a material adjustment to their carrying amounts in the next financial year.

PRIMARY CARE DIABETES SOCIETY

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 AUGUST 2021

Income

All income is included in the Statement of Financial Activities when the charity is legally entitled to income, it is probable that the income will be received and the amount can be measured reliably.

Expenditure

Expenditure is accounted for on an accruals basis and can be classified under headings that aggregate all cost related to the category. Where costs cannot be directly attributed to particular headings they have been allocated to activities on a basis consistent with the use of resources.

Taxation

The charity is exempt from corporation tax on its charitable activities.

Financial instruments

The charity only has financial assets and financial liabilities of a kind that qualify as basic financial instruments. Basic financial instruments are initially recognised at transaction value and subsequently measured at their settlement value.

Fund accounting

Unrestricted funds can be used in accordance with the charitable objectives at the discretion of the trustees.

Restricted funds can only be used for particular restricted purposes within the objects of the charity. Restrictions arise when specified by the donor or when the funds are raised for particular restricted purposes.

Further explanation of the nature and purpose of each fund is included in the notes to the financial statements.

PRIMARY CARE DIABETES SOCIETY

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 AUGUST 2021

3. EXPENDITURE

	2021 £	2020 £
Advancing the knowledge of Healthcare professionals	219,474	175,300
	2021 £	2020 £
Direct costs		
Conference, newsletters and publications	-	1,291
Hypoglycaemia study	3,724	(17,500)
Webinar	-	16,750
PCDS specialist meeting (20/21 - virtual events)	213,190	73,903
Directors travel & committee costs	-	8,791
Training modules and hub	-	-
Roger Gadsby poster award/prizes for poster competition	500	125
Smart meeting	-	90,000
Support costs		
Companies House fee	-	-
Independent examiner's fee	2,060	1,940
	219,474	175,300

There were no staff costs in the year and no individuals with salaries above £60,000. The administration of the Charity is undertaken by OmniaMed Communications Limited.

4. TRUSTEES' REMUNERATION AND BENEFITS

There were no trustee's remuneration or other benefits for the year ended 31 August 2021 nor for the year ended 31 August 2020.

TRUSTEES EXPENSES

Trustees received reimbursement for travel expenses totalling £ NIL (2020: twelve trustees totalling £3,636), incurred for travel to meetings and conferences.

5. RELATED PARTY TRANSACTIONS

There were no related party transactions in either the current or prior accounting periods.

PRIMARY CARE DIABETES SOCIETY

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 AUGUST 2021

6. DEBTORS: AMOUNTS FALLING DUE WITHIN ONE YEAR

	2021 £	2020 £
Trade debtors	-	108,000
Other debtors	151,190	-
	<u>151,190</u>	<u>108,000</u>

7. CREDITORS: AMOUNTS FALLING DUE WITHIN ONE YEAR

	2021 £	2020 £
Trade creditors	-	108,000
Other creditors	143,190	1,920
	<u>143,190</u>	<u>109,920</u>

8. MOVEMENT IN FUNDS

	At 1 Sep 2020 £	Net Movement in Funds £	At 31 Aug 2021 £
Unrestricted Funds			
General Fund	174,850	28,716	203,566
Restricted Funds			
	-	-	-
TOTAL FUNDS	<u>174,850</u>	<u>28,716</u>	<u>203,566</u>

Net Movement in Funds, included in the above are as follows:

	Incoming Resources £	Resources Expended £	Movement in Funds £
Unrestricted Funds			
General Fund	35,000	(6,284)	28,716
Restricted Funds			
PCDS All Conferences	213,190	(213,190)	-

PRIMARY CARE DIABETES SOCIETY

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 AUGUST 2021

TOTAL FUNDS	<u>248,190</u>	<u>(219,474)</u>	<u>28,716</u>
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Monies associated with the PCDS conferences represent sponsorship for the PCDS conferences provided by various pharmaceutical companies.

	At 1 Sep 19 £	Net Movement in Funds £	At 31 Aug 2020 £
Unrestricted Funds			
General Fund	151,997	22,853	174,850
Restricted Funds			
Hypoglycaemic Study	20,000	(20,000)	-
TOTAL FUNDS	<u>171,997</u>	<u>2,853</u>	<u>174,850</u>

Net Movement in Funds, included in the above are as follows:

	Incoming Resources £	Resources Expended £	Movement in Funds £
Unrestricted Funds			
General Fund	35,000	(12,147)	22,853
Restricted Funds			
Smart Update Meeting	90,000	(90,000)	-
Hypoglycaemia Study	(37,500)	17,500	(20,000)
PCDS all conferences	73,903	(73,903)	-
Webinars	16,750	(16,750)	-
TOTAL FUNDS	<u>178,153</u>	<u>(175,300)</u>	<u>2,853</u>

PRIMARY CARE DIABETES SOCIETY

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 AUGUST 2021

9. ANALYSIS OF NET ASSETS BETWEEN FUNDS

2021

	Current assets £	Current liabilities £	Total £
Unrestricted Funds	205,566	(2,000)	203,566
Restricted Funds	141,190	(141,190)	-
TOTAL FUNDS	346,756	(143,190)	203,566

2020

	Current assets £	Current liabilities £	Total £
Unrestricted Funds	176,770	(1,920)	174,850
Restricted Funds	108,000	(108,000)	-
TOTAL FUNDS	284,770	(109,920)	174,850

PRIMARY CARE DIABETES SOCIETY

BALANCE SHEET AS AT 31 AUGUST 2021

10. COMPARATIVE STATEMENT OF FINANCIAL ACTIVITIES

	Notes	Unrestricted Fund £	Restricted Fund £	Total Funds £
INCOME				
Donations and grants		35,000	-	35,000
Other		-	143,153	143,153
Total Income		35,000	143,153	178,153
EXPENDITURE ON				
Charitable activities	3			
Advancing the knowledge of healthcare professionals		12,147	163,153	175,300
Total Expenditure		12,147	163,153	175,300
NET INCOME		22,853	(20,000)	2,853
RECONCILIATION OF FUNDS				
Total Funds Brought Forward		151,997	20,000	171,997
TOTAL FUNDS CARRIED FORWARD		<u>174,850</u>	<u>-</u>	<u>174,850</u>

PRIMARY CARE DIABETES SOCIETY

DETAILED STATEMENT OF FINANCIAL ACTIVITIES FOR THE YEAR ENDED 31 AUGUST 2021

	2021 £	2020 £
INCOME		
Voluntary income	248,190	178,153
Total Income	248,190	178,153
EXPENDITURE ON		
Direct charitable activities		
Conference, newsletters and publications	-	1,291
Webinars	-	16,750
PCDS All Conference	213,190	73,903
Smart Meeting		90,000
Hypoglycaemia Project	3,724	(17,500)
Clinical management hub		
Other costs	500	8,916
	217,414	173,360
Governance Costs		
Independent examiners fee & Companies		
House charges	2,060	1,940
Total Expenditure	219,474	175,300
NET INCOME	28,716	2,853

This page does not form part of the statutory financial statements

PRIMARY CARE DIABETES SOCIETY

England & Wales - Charity number 1110415

Accounts



Registered Company Number (England & Wales): 5213119

Registered Charity Number: 1110415

OSCR Registered Charity Number: SC043637

PRIMARY CARE DIABETES SOCIETY

TRUSTEES' REPORT AND FINANCIAL STATEMENTS

YEAR ENDED 31 AUGUST 2020

OMNIAMED COMMUNICATIONS LTD
GROUND FLOOR
108 CANNON STREET
LONDON
EC4N 6EU

PRIMARY CARE DIABETES SOCIETY

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PRIMARY CARE DIABETES SOCIETY

REPORT OF THE TRUSTEES FOR THE YEAR ENDED 31 AUGUST 2020

The trustees who are also directors of the charity for the purposes of the Companies Act 2006, present their report with the financial statements of the charity for the year ended 31 August 2020. This report has been prepared in accordance with the Companies Act 2006, the Charities Act 2011 and the Charities SORP (FRS102).

REFERENCE AND ADMINISTRATIVE DETAILS

Registered Company Number (England & Wales): 5213119

Registered Charity Number: 1110415 (Scotland SC043637)

Registered Address: 108 Cannon Street
London
EC4N 6EU

Trustees:

Dr M Hadley-Brown	
Dr N Campbell	Treasurer
Mrs J Diggle	Co Vice Chair
Ms S A Down	Co Vice Chair
Dr N Kanumilli	
Dr S Lawrence	
Mrs N Milne	
Dr K Fernando	
Dr C Hambling	Chair
Dr P Holmes	
Deborah Holder	
Heather Bell	
Sam Seidu	
Ms J Lowe	
Sanjay Tanna	Appointed November 2019
Paul Newman	Appointed November 2019
Lisa Devine	Co-opted November 2019
Sarah Davies	Appointed November 2019
Julie Lewis	Appointed November 2019

Company Secretary:

Mrs L Hamilton

Independent Examiner:

Andrew Thomas ACA
Crowe U.K. LLP
55 Ludgate Hill
London
EC4M 7JW

PRIMARY CARE DIABETES SOCIETY

REPORT OF THE TRUSTEES FOR THE YEAR ENDED 31 AUGUST 2020

Objectives and Aims

The Society's objectives are to promote and protect health for the benefit of the public, in particular by advancing the education of health care professionals working in diabetes care and promoting research into the cause, cure and treatment of diabetes and publishing its results.

The Society supports every primary care healthcare professional to deliver high quality, clinically effective care, in order to improve the lives of people living with diabetes.

As a society member you will benefit from access to:

- High quality education tailored to your individual needs
- Up to date evidence-based information to enhance your care delivery
- Networking with other professionals at local, national and International events, as well as on the web
- The Diabetes and Primary Care Journal, as well as a variety of tailored online resources
- Audit and research projects, designed to improve outcomes for people living with diabetes

Together as a Society we will:

- Share best practice in delivering quality diabetes care
- Be a unique voice for all professionals working in Primary Care intent on improving standards of diabetes care
- Show leadership at local, national and international level, collaborating with all organisations involved in promoting high quality diabetes care across the UK and Ireland
- Promote and participate in high quality research and audit

Governance and Management

The Charity is governed by its memorandum and articles of association dated 24 August 2004 as amended by special resolutions 18 June 2005 and 18 December 2012.

The PCDS committee are the trustees of the charity. We meet formally throughout the year to discuss current issues affecting people living with diabetes and their families and support those delivering their care including carers and healthcare professionals. Our aim is to improve diabetes care and knowledge. Some of the activities we have been involved in over the last year are listed below. All trustees work full-time or part-time (at least 50% of their time) for either the NHS or HSE (Health Service Executive - Republic of Ireland) and current roles within the committee include; GPs, diabetes specialist nurses, practice nurses, dietitian and a pharmacist.

The Trustees have had due regard to the Charity Commission's guidance on public benefit when considering the Society's objectives and activities.

PRIMARY CARE DIABETES SOCIETY

REPORT OF THE TRUSTEES FOR THE YEAR ENDED 31 AUGUST 2020

PCDS is chaired by Dr C Hambling who was appointed in November 2018.

Trustees serve for a 3 year term after which their position is up for re-election. All Trustees are elected from the current membership.

PCDS has charity status in both England (Charities Commission) & Scotland (OSCR). Our committee represents what we call the five nations; England, Scotland, Wales, Northern Ireland and Republic of Ireland. Although the health needs of people with diabetes from the five nations are essentially similar we find that there are some differences, particularly around service design, which are addressed by our national subcommittees.

Activities and Achievements in the Year August 2019-20

The PCDS trustees believe that one of the ways to make a real difference to the health and wellbeing of people with diabetes, their families and carers, is by advancing the knowledge of the healthcare professions delivering diabetes care. Membership continues to grow with over 17,243 healthcare professionals as at January 2020.

Due to the Covid 19 Pandemic and restrictions PCDS committee has worked differently. Committee meetings have been held virtually and conferences planned for 2020 were cancelled. Where possible, these were re scheduled as virtual conferences with updated content more suited to the current situation. SMART updates were rescheduled as virtual sessions with availability of associated materials such as FAQ documents.

Guidance was produced in April 2020 for Remote diabetes service delivery and has been shared widely. A webinar on Remote consultations was delivered in July 2020 and has been available on demand, with over 8000 views.

PCDS chair and committee members have participated in National Recovery Plan (NHS England) and promoted joint working with ABCD regarding resetting diabetes services post covid. Work is ongoing to network with ABCD and DUK regarding development of new ways of working and future development of integrated systems of care for diabetes. PCDS is represented on CaReMe (Cardiac, Renal Metabolic Group) regarding integrated care.

Advancement in Education

Over the last year the PCDS has:

- Further developed the PCDS website www.pcdsociety.org with links to the continuing professional development modules, conference information, journals, news and events.
- Continued to provide up-to-date, evidence-based diabetes education through its journal Diabetes and Primary Care which is free and emailed to its members.
- Provided Diabetes Distilled, a monthly overview of relevant topics, edited by Kevin Fernando and emailed to members.

PRIMARY CARE DIABETES SOCIETY

REPORT OF THE TRUSTEES FOR THE YEAR ENDED 31 AUGUST 2020

- Offered a Programme of continuing professional development (CPD) modules on key topics which have been written and updated by experts. Each CPD module has questions at the end to test the readers' knowledge and upon completion a certificate can be downloaded or printed to use as evidence of ongoing learning. The modules are used as teaching aids for groups of healthcare professionals and have been published in the journal and online.
- Production of "How to" guides on a range of topics.
- Development and launch of Clinical Hubs available online.
- Worked with other journals including: Practice Nurse, The Journal of Diabetes Nursing, The Diabetes Foot, Diabetes Digest and the Pharmaceutical Journal, Pulse and GP Notebook.
- Supported World of Diabetes Podcasts x 2 to reach a wider audience.
- Provided diabetes education to over 1,000 delegates attending one of the PCDS conferences in UK and Ireland. (face to face conferences)
- Provided range of webinars and on demand access to over 10,000
- Increased its presence on social media via Twitter handle @ PCDSociety, and profiles on Facebook and Linked In.
- Continued to Network and develop working relationship with ABCD committee (Association of British Consultant Diabetologists) to produce joint guidance for primary and secondary care diabetes services.

Conferences – Face to Face

- The 15th National Conference, Birmingham 7th- 8th November 2019 - 872 delegates
A wide variety of topics were covered and the poster presentations from primary care teams sharing best practice and innovation were of a high standard.

The conference also serves as a link with other organisations involved in diabetes care, with representatives from: - Diabetes UK, Diabetes Education and other teaching organisations including Warwick, Swansea and Leicester Universities.

- The 9th Northern Ireland Conference, 26th September 2019, Templepatrick - 191 delegates
- The 12th Scottish Conference 22nd October 2019, Glasgow - 203 delegates

Other educational events:

Virtual SMART Updates:

- COVID-19 Broadcast, 13th May 2020, 1pm and 7pm - 396 delegates
- Prevention and Early Management in Primary Care, 22nd June 2020, 1pm and 7pm - 333 delegates
- Managing CVD risk in Type 2 diabetes, 23rd June 2020, 1pm and 7pm - 323 delegates
- Implementing CVOT Data in the Real World, 24th June 2020, 1pm and 7pm - 291 delegates
- Joined Up Strategies for Managing Cardia, Renal and Metabolic Complications in T2D, 25th June 2020, 1pm and 7pm - 277 delegates
- Medicines Optimisation in Primary Care: Taking Patient-centred Approach, 26th June 2020, 1pm and 7pm - 244 delegates

PRIMARY CARE DIABETES SOCIETY

REPORT OF THE TRUSTEES FOR THE YEAR ENDED 31 AUGUST 2020

Remote Consultations Webinar

- 14th July 2020 - 662 delegates

Alumni

The Alumni are previous members of the PCDS committee who continue to have a central role in the political, research and delivery of diabetes care and education. Members include; Roger Gadsby, Paul Downie, Alan Hayes, Neil Munro, Eugene Hughes, Tony O'Sullivan, Fiona Kirkland, Colin Kenny, Gwen Hall, Kamlesh Khunti and Pam Brown.

The Alumni committee was established to ensure quality of PCDS service and education is maintained and supported. Dr Brown is the Editor in Chief of the Diabetes and Primary Care Journal and Dr Khunti is Research advisor.

Advancement of health and saving lives

The trustees believe that working in collaboration with other organisations, charities, academic and government bodies is an effective way to draw together knowledge and expertise which benefits people living with diabetes and makes a positive impact in the delivery of diabetes care. This year the trustees have worked with ABCD, Diabetes UK, Royal College of General Practitioners, Royal College of Physicians, NHS England National Recovery Plan Group, National Institute for Health and Clinical Excellence, National Diabetes Audit, Royal Pharmaceutical Society and the Institute for Diabetes in Older People IDOP, SIGN, TREND, CaReMe Group, WEDS (Welsh Endocrine and Diabetes Society), National Service Advisory Group for Wales, Diabetes Implementation Group for Wales, NI Diabetes Network and the Retinal screening service.

EDUCATION

PCDS core curriculum - many users are accessing the increasing number of core e learning modules on line. Some modules have been sponsored by the Welsh Assembly Government

Modules Include:

- Online Insulin safety module (recommended by NICE in a key therapeutic topic on 'safer insulin prescribing')
- Pre-Diabetes module
- Health Care Assistant Module - to raise awareness and understanding for allied health care workers - in particular nursing homes and community care teams
- Diagnosis of Diabetes
- The safe use of Oral agents
- Diabetes foot
- Diabetes in Children and Young people
- Preconception, pregnancy and post-natal advice to women with diabetes
- Glucose Monitoring
- Diabetes and Older People

PRIMARY CARE DIABETES SOCIETY

REPORT OF THE TRUSTEES FOR THE YEAR ENDED 31 AUGUST 2020

Modules are updated and reviewed by members of the committee. An education subcommittee reviews the workplan for modules required and the development of Clinical Hubs. Educational links are maintained with University of Warwick, Leicester University and other groups delivering diabetes education for staff.

Other Groups:

We support the continued work of the Parliamentary and Stakeholders Diabetes Think Tank which is a collaboration between healthcare professions, parliament and industry.

The All-Party Parliamentary Group for diabetes (APPG) with representation from the Department of Health, House of Lords, healthcare professionals, academic institutes, diabetes charities and patient user groups continues to meet to discuss ways to improve diabetes care and the lives of people living with diabetes. We continue to have active representation on this group, including a political subcommittee that feeds back to the PCDS committee.

PCDS is represented at The National Diabetes Audit (Adults) and is an active stakeholder for NICE for diabetes related guidelines/statements.

Advancement of science

The PCDS believes that quality research is vital in providing evidence-based quality diabetes care. The PCDS research subcommittee meets throughout the year to look at ways of supporting or taking part in research. This year PCDS survey was launched for impact of Covid 19 in primary care.

Plans for the future

Over the next year PCDS will continue to:

- Fulfil the PCDS mission statement.
- Provide up-to-date, evidence-based education for healthcare professionals through our journals, virtual conferences and webinars, CPD modules and via the new updated website.
- Meet the needs of the 'five nations' through its subcommittees.
- Look at ways to further support healthcare professional education.
- Development of further clinical hubs to support education topics.
- Award the Roger Gadsby Prize annually to a poster at National Conference, showing best diabetes audit in Primary care (strict criteria apply).
- Present a life time achievement award to a person who as provided outstanding contribution to diabetes improvements in primary care. (Postponed until 2021)
- Continue to raise awareness around diabetes prevention.
- Collaborate with other professional organisations, charities, governmental bodies and pharmaceutical companies to support healthcare professionals working in the field of diabetes and improve diabetes care for people living with diabetes, their families and carers.

PRIMARY CARE DIABETES SOCIETY

REPORT OF THE TRUSTEES FOR THE YEAR ENDED 31 AUGUST 2020

The PCDS committee continue to reflect and consider the impact of the Covid 19 pandemic on diabetes services and share guidance on resetting services and risk stratification.

Financial review

The Society's total income in the year was £178,153 (2019: £412,744) as shown in the Statement of Financial Activities on page 11. The Society's net income for the year was £ 2,853 (2019: net income of £14,488). This has been credited to reserves.

Going concern

Having assessed the Charity's financial position and plans for the foreseeable future and taking into account the impact of Covid-19, the Trustees are satisfied there are no material uncertainties and that it remains appropriate for the financial statements to be prepared on the going concern basis.

Reserves policy

The charity held total funds as at 31 August 2020 of £174,850 of which all is unrestricted.

The reserves policy of the Society is to maintain a level of free reserves to cover any future commitments and liabilities. The Trustees aim for the level of free reserves to be at a minimum one year's operational costs, which equates to approximately £35,000. Actual free reserves were £ 174,850 at the year end.

The Trustees have taken consideration of the impact of Covid-19 post year end and note that this does impact on the existing reserves policy which continue to be appropriate for the Charity's activities.

Risk management

The Trustees have reviewed the major risks to which the Charity is exposed and have taken applicable action to manage those risks. This has included a review of the impact of Covid-19 on the Charity's activities for which appropriate measures have been put in place as mitigation.

Statement of responsibilities

The Trustees (who are also directors of Primary Care Diabetes Society for the purposes of company law) are responsible for preparing the Trustees' Annual Report and the financial statements in accordance with applicable law and United Kingdom Generally Accepted Accounting Practice (United Kingdom Accounting Standards).

Company law requires the Trustees to prepare financial statements for each financial year. Under company law the Trustees must not approve the financial statements unless they are satisfied that they give a true and fair view of the state of affairs of the charitable company and of the incoming resources and application of resources, including the income and expenditure, of the charitable company for that period. In preparing these financial statements, the Trustees are required to:

PRIMARY CARE DIABETES SOCIETY

REPORT OF THE TRUSTEES FOR THE YEAR ENDED 31 AUGUST 2020

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the Charities SORP;
- make judgments and estimates that are reasonable and prudent;
- state whether applicable UK accounting standards have been followed, subject to any material departures disclosed and explained in the financial statements; and
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charitable company will continue in business.

The Trustees are responsible for keeping adequate accounting records that are sufficient to show and explain the charitable company's transactions, disclose with reasonable accuracy at any time the financial position of the charitable company and enable them to ensure that the financial statements comply with the Companies Act 2006 and the provisions of the charity's constitution. They are also responsible for safeguarding the assets of the charitable company and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

The above report has been prepared in accordance with the special provisions of Part 15 of the Companies Act 2006 relating to small companies.

Approved by order of the board of trustees on 26th May 2021 and signed on behalf by:



Clare Hambling
Chair - Trustee

PRIMARY CARE DIABETES SOCIETY

INDEPENDENT EXAMINERS REPORT FOR THE YEAR ENDED 31 AUGUST 2020

I report to the charity trustees on my examination of the accounts of the company for the year ended 31 August 2020, which are set out on pages 11 to 19.

This report is made solely to the charitable company's trustees, as a body, in accordance with Chapter 3 of Part 16 of the Companies Act 2006 and the charitable company's trustees as a body in accordance with section 154 of the Charities Act 2011, the terms of the Charities and Trustee Investments (Scotland) Act 2005 and the Charities Accounts (Scotland) Regulations 2006 (as Amended). My independent examiner's work has been undertaken so that I might state to the charitable company's trustees those matters I am required to state to them in an independent examiner's report and for no other purpose. To the fullest extent permitted by law, I do not accept or assume responsibility to anyone other than the charitable company, the charitable company's members as a body and the charitable company's trustees as a body for my independent examiner's work, for this report, or for the opinions I have formed.

Responsibilities and basis of report

As the charity's trustees of the Company (and also its directors for the purposes of company law) you are responsible for the preparation of the accounts in accordance with the requirements of the Companies Act 2006 ('the 2006 Act').

Having satisfied myself that the accounts of the Company are not required to be audited under Part 16 of the 2006 Act and Regulation 11 of the Charities Accounts (Scotland) Regulations 2006 and are eligible for independent examination, I report in respect of my examination of your charity's accounts as carried out under section 145 of the Charities Act 2011 ('the 2011 Act') and section 44(1) (c) of the Charities and Trustee Investments (Scotland) Act 2005. In carrying out my examination I have followed the Directions given by the Charity Commission under section 145(5) (b) of the 2011 Act and the General Directions given by the Charities Accounts (Scotland) Regulations 2006.

Independent examiner's statement

I have completed my examination. I confirm that no matters have come to my attention in connection with the examination giving me cause to believe:

- accounting records were not kept in respect of the Company as required by section 386 of the 2006 Act and section 44(1) (a) of the Charities and Trustee Investments (Scotland) Act 2005 and Regulation 4 of the Charities Accounts (Scotland) Regulations 2006; or
- the accounts do not accord with those records; or
- the accounts do not comply with the accounting requirements of section 396 of the 2006 Act and Regulation 8 of the Accounts Regulations other than any requirement that the accounts give a 'true and fair view which is not a matter considered as part of an independent examination; or
- the accounts have not been prepared in accordance with the methods and principles of the Statement of Recommended Practice for accounting and reporting by charities (applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102)).

PRIMARY CARE DIABETES SOCIETY

REPORT OF THE TRUSTEES FOR THE YEAR ENDED 31 AUGUST 2020

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

A handwritten signature in blue ink, appearing to read 'Andrew Thomas', with a long horizontal flourish extending to the right.

Andrew Thomas ACA
Crowe U.K. LLP
55 Ludgate Hill
London
EC4M 7JW

Date: 26 May 2021

PRIMARY CARE DIABETES SOCIETY

STATEMENT OF FINANCIAL ACTIVITIES FOR THE YEAR ENDED 31 AUGUST 2020

(incorporating an Income and Expenditure Account)

	Notes	Unrestricted Fund £	Restricted Fund £	2020 Total Funds £	2019 Total Funds £
INCOME FROM					
Donations and grants		35,000	-	35,000	35,040
Other		-	143,153	143,153	377,704
Total Income		35,000	143,153	178,153	412,744
 EXPENDITURE ON					
Charitable activities	3				
Advancing the knowledge of healthcare professionals		12,147	163,153	175,300	398,256
Total Expenditure		12,147	163,153	175,300	398,256
NET INCOME		22,853	(20,000)	2,853	14,488
 RECONCILIATION OF FUNDS					
Total Funds Brought Forward		151,997	20,000	171,997	157,509
TOTAL FUNDS CARRIED FORWARD		174,850	-	174,850	171,997

The notes on pages 13 - 19 form part of these financial statements

PRIMARY CARE DIABETES SOCIETY

BALANCE SHEET AS AT 31 AUGUST 2020

	Notes	Unrestricted Fund £	Restricted Fund £	2020 Total Funds £	2019 Total Funds £
CURRENT ASSETS					
Debtors	6	-	108,000	108,000	44,064
Cash at Bank		176,770	-	176,770	154,037
		<u>176,770</u>	<u>108,000</u>	<u>248,770</u>	<u>198,101</u>
CREDITORS					
Amounts Falling Due Within One Year	7	(1,920)	(108,000)	(109,920)	(26,104)
		<u>174,850</u>	<u>-</u>	<u>174,850</u>	<u>171,997</u>
NET CURRENT ASSETS					
		<u>174,850</u>	<u>-</u>	<u>174,850</u>	<u>171,997</u>
TOTAL ASSETS LESS CURRENT LIABILITIES					
		<u>174,850</u>	<u>-</u>	<u>174,850</u>	<u>171,997</u>
NET ASSETS					
		<u>174,850</u>	<u>-</u>	<u>174,850</u>	<u>171,997</u>
FUNDS	8				
Unrestricted Funds		174,850	-	174,850	151,997
Restricted Funds		-	-	-	20,000
		<u>174,850</u>	<u>-</u>	<u>174,850</u>	<u>171,997</u>
TOTAL FUNDS		<u>174,850</u>	<u>-</u>	<u>174,850</u>	<u>171,997</u>

The notes on pages 13 -19 form part of these financial statements.

The charitable company is entitled to exemption from audit under Section 477 of the Companies Act 2006 for the year ended 31 August 2020.

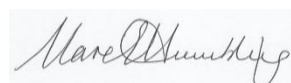
The members have not required the charitable company to obtain an audit of its financial statements for the financial year ended 31 August 2020 in accordance with Section 476 of the Companies Act 2006.

The trustees acknowledge their responsibilities for:

- ensuring that the charitable company keeps accounting records that comply with sections 386 and 387 of the Companies Act 2006 and
- preparing financial statements which give a true and fair view of the state of affairs of the charitable company as at the end of each financial year and of its surplus or deficit for each financial year in accordance with the requirements of the Companies Act 2006 relating to financial statements, so far as is applicable to the charitable company.

These Financial statements have been prepared in accordance with the special provisions of Part 15 of the Companies Act 2006 relating to small charitable companies.

The financial statements were approved by the Board of Trustees on 26th May 2021 and were signed on its behalf by



Clare Hambling – Chair – Trustee

PRIMARY CARE DIABETES SOCIETY

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 AUGUST 2020

1. COMPANY INFORMATION

The Charity is a private limited company (registered number 5213119), which is incorporated and domiciled in the UK. The address of the registered office is 108 Cannon Street, London, EC4N 6EU.

2. ACCOUNTING POLICIES

Accounting convention

The accounts (financial statements) have been prepared in accordance with the Charities SORP (FRS102) applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland and the Companies Act 2016, the Charities and Trustee Investments (Scotland) Act 2005, the Charities Accounts (Scotland) Regulations 2006 (as Amended) and UK Generally Accepted Practice as it applies from 1 January 2015.

The Charity meets the definition of a public benefit entity under FRS 102.

Assets and liabilities are initially recognised at historical cost or transaction value unless otherwise stated in the relevant accounting policy notes.

Having assessed the Charity's financial position and plans for the foreseeable future and taking into account the impact of Covid-19, the Trustees are satisfied there are no material uncertainties and that it remains appropriate for the financial statements to be prepared on the going concern basis.

Critical accounting judgements and key sources of estimation uncertainty

In the application of the charity's accounting policies, which are described below, Trustees are required to make judgements, estimates and assumptions about the carrying values of assets and liabilities that are not readily apparent from other sources. The estimates and underlying assumptions are based on historical experience and other factors that are considered to be relevant. Actual results may differ from these estimates.

The estimates and underlying assumptions are reviewed on an on-going basis. Revisions to accounting estimates are recognised in the period in which the estimate is revised if the revision affects only that period, or in the period of the revision and future periods if the revision affects the current and future periods.

In the view of the Trustees, no assumptions concerning the future or estimation uncertainty affecting assets and liabilities at the balance sheet date are likely to result in a material adjustment to their carrying amounts in the next financial year.

PRIMARY CARE DIABETES SOCIETY

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 AUGUST 2020

Income

All income is included in the Statement of Financial Activities when the charity is legally entitled to income, it is probable that the income will be received and the amount can be measured reliably.

Expenditure

Expenditure is accounted for on an accruals basis and can be classified under headings that aggregate all cost related to the category. Where costs cannot be directly attributed to particular headings they have been allocated to activities on a basis consistent with the use of resources.

Taxation

The charity is exempt from corporation tax on its charitable activities.

Financial instruments

The charity only has financial assets and financial liabilities of a kind that qualify as basic financial instruments. Basic financial instruments are initially recognised at transaction value and subsequently measured at their settlement value.

Fund accounting

Unrestricted funds can be used in accordance with the charitable objectives at the discretion of the trustees.

Restricted funds can only be used for particular restricted purposes within the objects of the charity. Restrictions arise when specified by the donor or when the funds are raised for particular restricted purposes.

Further explanation of the nature and purpose of each fund is included in the notes to the financial statements.

3. EXPENDITURE

PRIMARY CARE DIABETES SOCIETY

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 AUGUST 2020

	2020 £	2019 £
Advancing the knowledge of Healthcare professionals	175,300	398,256
	2020 £	2019 £
Direct costs		
Conference, Newsletters and Publications	1,291	648
Hypoglycaemia Study	(17,500)	-
Webinar	16,750	-
PCDS Specialist Meeting	73,903	134,524
Directors Travel & Committee Costs	8,791	17,131
Training modules and hub	-	60,000
Prizes for poster competition	125	500
Smart meeting	90,000	183,180
Support costs		
Companies house fee	-	13
Independent examiners fee	1,940	2,260
	175,300	398,256

There were no staff costs in the year and no individuals with salaries above £60,000. The administration of the Charity is undertaken by OmniaMed Communications Limited.

4. TRUSTEES' REMUNERATION AND BENEFITS

There were no trustee's remuneration or other benefits for the year ended 31 August 2020 nor for the year ended 31 August 2019.

TRUSTEES EXPENSES

12 trustees received reimbursement for travel expenses totalling £ 3,636 (2019: twenty trustees totalling £4,590), incurred for travel to meetings and conferences.

5. RELATED PARTY TRANSACTIONS

There were no related party transactions in either the current or prior accounting periods.

6. DEBTORS: AMOUNTS FALLING DUE WITHIN ONE YEAR

PRIMARY CARE DIABETES SOCIETY

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 AUGUST 2020

	2020 £	2019 £
Trade Debtors	108,000	6,564
Other Debtors	-	37,500
	<u>108,000</u>	<u>44,064</u>

7. CREDITORS: AMOUNTS FALLING DUE WITHIN ONE YEAR

	2020 £	2019 £
Trade Creditors	108,000	6,704
Other Creditors	1,920	19,400
	<u>109,920</u>	<u>26,104</u>

8. MOVEMENT IN FUNDS

	At 1 Sep 19 £	Net Movement in Funds £	At 31 Aug 2020 £
Unrestricted Funds			
General Fund	151,997	22,853	174,850
Restricted Funds			
Hypoglycaemic Study	20,000	(20,000)	-
TOTAL FUNDS	<u>171,997</u>	<u>2,853</u>	<u>174,850</u>

Net Movement in Funds, included in the above are as follows:

	Incoming Resources £	Resources Expended £	Movement in Funds £
Unrestricted Funds			
General Fund	35,000	(12,147)	22,853
Restricted Funds			
Smart Update Meeting	90,000	(90,000)	-
Hypoglycaemia Study	(37,500)	17,500	(20,000)
PCDS All Conferences	73,903	(73,903)	-
Webinars	16,750	(16,750)	-
TOTAL FUNDS	<u>178,153</u>	<u>(175,300)</u>	<u>2,853</u>

PRIMARY CARE DIABETES SOCIETY

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 AUGUST 2020

Clinical Management Hub and Smart Update meeting consists of monies donated/sponsored to the charity by sole pharmaceutical company for each restricted activity. Monies associated with the PCDS conferences represent sponsorship and stand spaces for the PCDS conferences provided by various pharmaceutical companies.

	At 1 Sep 18 £	Net Movement in Funds £	At 31 Aug 2019 £
Unrestricted Funds			
General Fund	137,509	14,488	151,997
Restricted Funds			
Hypoglycaemic Study	20,000	-	20,000
TOTAL FUNDS	<u>157,509</u>	<u>14,488</u>	<u>171,997</u>

Net Movement in Funds, included in the above are as follows:

	Incoming Resources £	Resources Expended £	Movement in Funds £
Unrestricted Funds			
General Fund	35,040	(20,552)	14,488
Restricted Funds			
Specialist meetings, modules, conferences & hub	183,180	(183,180)	-
PCDS all conferences	134,524	(134,524)	-
Clinical Management Hub	60,000	(60,000)	-
TOTAL FUNDS	<u>412,744</u>	<u>(398,256)</u>	<u>14,488</u>

PRIMARY CARE DIABETES SOCIETY

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 AUGUST 2020

9. ANALYSIS OF NET ASSETS BETWEEN FUNDS

2020

	Current assets £	Current liabilities £	Total £
Unrestricted Funds	176,770	(1,920)	174,850
Restricted Funds	108,000	(108,000)	-
TOTAL FUNDS	284,770	(109,920)	174,850

2019

	Current assets £	Current liabilities £	Total £
Unrestricted Funds	154,037	(2,040)	151,997
Restricted Funds	44,064	(24,064)	20,000
TOTAL FUNDS	198,101	(26,104)	171,997

PRIMARY CARE DIABETES SOCIETY

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 AUGUST 2020

10. COMPARATIVE STATEMENT OF FINANCIAL ACTIVITIES

	Notes	Unrestricted Fund £	Restricted Fund £	Total Funds £
INCOME				
Voluntary Income		35,040	-	35,040
Other			377,704	377,704
Total Income		35,040	377,704	412,744
EXPENDITURE ON Charitable activities	3			
Advancing the knowledge of healthcare professionals		20,552	377,704	398,256
Total Expenditure		20,552	377,704	398,256
NET INCOME		14,488	-	14,488
RECONCILIATION OF FUNDS				
Total Funds Brought Forward		137,509	20,000	157,509
TOTAL FUNDS CARRIED FORWARD		<u>151,997</u>	<u>20,000</u>	<u>171,997</u>