

Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	1	July	2024		30	June	2025

REFERENCE & ADMINISTRATION

Charity name

Coalition of Disabled People South Devon

Other names charity is known by

Disability support Torbay

Registered charity number (if any)

1108663

Charity's principal address

1, Lymington Road

Torquay

Devon

Postcode

TQ1 4BW

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Alexander Sorrell	Chair		
2	Stephanie Read	Vice-Chair		
3	Jill Read	Treasurer		
4	Richard Dawson			
5				
6				
7				
8				

STRUCTURE, GOVERNANCE & MANAGEMENT

Description of the charity's trusts

Type of governing document

Constitution

How the charity is constituted

Charitable Incorporated Organisation

Trustee selection methods

Appointed by the Trustee Board

Additional governance issues

Trustee Induction

- Policies & Procedures
- Constitution
- Office visit to be introduced to staff and observe client activity

Managing Risk

Risks are raised and revisited at Trustee Board Meetings. CDPSPD has a reserves policy to cover contingencies should the charity be unable to continue in its current form.

OBJECTIVES, ACTIVITIES & PERFORMANCE

Our Objects as set out in our governing document

The Charity is established to relieve the need of people with physical, sensory and/or learning disabilities and mental health issues.

Summary of the main activities of the charity

Trustee Declaration

With regard to delivery of services and activities trustees have adhered to guidance issued by the Charity Commission on public Benefit

Our services

- Benefit Forms
- Housing Council Tax & Utilities Issues
- Pension Credit
- Blue Badge Applications
- Information and Signposting
- Counselling
- Volunteering

Additional details of objectives and activities

- Volunteers make a huge contribution to the work of the charity by taking on specific job roles including counsellors (qualified), support with form filling, administration and office organisation, IT, cleaning and office maintenance. Most volunteers are from our client group and report that volunteering has made a huge difference to their lives.
- Our premises are leased at no cost from Torbay Council

Summary of the main achievements of the charity during the year

In the period July 2024 to June 2025 we:

- Recorded 1,516 incidences of support - an average of 126 enquiries per month.
- Delivered 865 Benefits advice support sessions. The majority of this was for Personal Independence payment (40%); and Universal Credit (30%).

The immediate difference of the work - in giving advice and support - were identified as follows:

- Disabled people know what is available and where/how to get it
- Disabled people have an improved financial situation
- Disabled people have an improved housing situation

The feedback shows that the work does meet these outcomes for disabled people. The wider outcomes identified in the National Lottery Community Fund application were:

- To increase financial security and independence.
- To increase social connectedness and community involvement
- To increase self-esteem
- To improve emotional health and well-being

Feedback shows that we are meeting these outcomes. In addition, feedback also shows that the support helps clients with the following:

- Cope better with day-to-day life
- Have a better quality of life
- Have improved physical health / reduction of symptoms

Quality of the service

Client feedback on the service is excellent. We are highly valued by our clients, particularly for our friendly and personable service, knowledgeable staff and our ability to support people through difficult times.

Over the last 4 years of funding, 88% of clients giving feedback reported reduced levels of worry after their support session, compared to before.

Clients are asked to rate the service (out of 5). Ratings over the whole of the funded period have been excellent, with an average rating of 4.96 (out of 5) over the period - from the 307 clients giving feedback.

Our evaluating organisation stated that, "the importance of lived experience shines through the organisation at all levels. The impact of this, is that clients feel understood and the service really meets the needs of its clients". When asked, a range of stakeholders mentioned the importance of the office being accessible – in terms of physical access and public transport. Others highlighted the importance of the approachability of the team.

FINANCIAL REVIEW

Brief statement of the charity's policy on reserves

Our reserves policy aims to ensure that we are protected from the risk should an unforeseen emergency or other unexpected need for funds arise, eg an unexpected large bill, finding 'seed-funding' for a project or a grant not being renewed.

We have calculated appropriate reserves for our organisation is £25K of unrestricted funds to meet commitments should grant funding run out.

Details of any funds materially in deficit

n/a

Additional details


Currently our principal source of funding is a Reaching Communities Grant from the National Lottery Fund. This will have allowed us to deliver high quality services for 5 years, running out on 31 June 2026.

We are now actively seeking alternative grant funding to continue our work.

DECLARATION

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Alexander Sorrell	
Position	Chair	
Date	17/4/26	



CHARITY COMMISSION
FOR ENGLAND AND WALES

Coalition of Disruptive People South Devon

1703053

Receipts and payments accounts

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For the period from	Period start date	To	Period end date
	01-Jul-24		30-Jun-25

Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
A1 Receipts					
Donations	3,864	-	-	3,864	3,031
Reaching Communities Grant	-	74,181	-	74,181	69,532
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	3,864	74,181	-	78,045	72,563

**A2 Asset and investment sales,
(see table).**

	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	3,864	74,181	-	78,045	72,563

A3 Payments

Salaries not	-	53,752	-	53,752	49,983
NEST employees	-	1,076	-	1,076	836
NEST employers	-	807	-	807	627
Ni & Tax employees (HMRC)	-	7,171	-	7,171	3,719
Liabilities	-	1,221	-	1,221	1,472
Insurance	-	841	-	841	813
Telephone	-	4,490	-	4,490	2,493
Volunteer Expenses	-	1,413	-	1,413	603
Office & Sundry Expenses	-	2,813	-	2,813	5,499
Centre Refurb & Maintenance	-	5,364	-	5,364	605
IT Equipment & Software	-	351	-	351	468
Website	-	-	-	-	-
Training	-	375	-	375	110
Information Management	-	600	-	600	-
NCVO & Trusted Charity	-	68	-	68	162
Consultancy	-	1 4,036	-	4,036	-

Trustee Recruitment	-	1,000	-	1,000	-
Counselling sessional Hours	-	2,040	-	2,040	1,040
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	87,418	-	87,418	68,470

A4 Asset and investment purchases, (see table)	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-

Total payments

Net of receipts/(payments)	-	87,418	-	87,418	68,470
A5 Transfers between funds	3,864	-	-	9,373	4,093
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	45,942	-	-	45,942	-
	49,806	13,237	-	36,569	4,093

Section B Statement of assets and liabilities at the end of the period

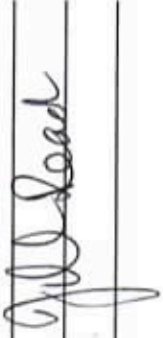
Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds		24,901	11,920	-
		-	-	-
		-	-	-
	Total cash funds	24,901	11,920	-
	(agree balances with receipts and payments account(s))			
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets				
B4 Assets retained for the charity's own use				

B5 Liabilities

The Trustees confirm, in accordance with the Charitable Incorporated Organisations (General) Regulations 2012, that at the year end the CIO did not have any outstanding guarantees to third parties nor any debts secured on assets of the CIO.

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
		-	-
		-	-
		-	-
		-	-
		-	-

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Jill Read	17/04/2026

Independent Examiner's Report to the Trustees of Coalition of Disabled People South Devon CIO
Charity no. 1108663

I report to the trustees on my examination of the accounts of Coalition of Disabled People South Devon CIO for the year ended 30th June 2025.

Responsibilities and basis of the report

As the trustees of the charity you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 (the Act).

I report in respect of my examination of the charity's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. Accounting records were not kept in respect of the charity as required by section 130 of the Act; or
2. The accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Ian Barrett FCA FCIE
Barretts
22 Union Street
Newton Abbot TQ12 2JS

24th March 2026