



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 01.01.24 to 31.12.24

Charity name: Chipembele Trust UK

Charity registration number: 1107698

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	The objects of the charity are 1. The advancement of education in Zambia 2. The promotion of environmental sustainability for the benefit of people in Zambia
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	The charity solely supports the activities of Chipembele Wildlife Education Trust (CWET), a registered charitable trust in Zambia (since 1998). These activities include conservation education for Zambian school children and local communities, student sponsorship at secondary and tertiary level, wildlife rehabilitation and community support.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The Trustees have had regard to the guidance issued by the Charity Commission on public benefit and believe that they comply with this guidance.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	All of the Trustees work for the Trust on a entirely voluntary basis. The Financial Adviser prepares the accounts on a volunteer basis.

Other		
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Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>The main achievements of the charity in 2024 include:</p> <ul style="list-style-type: none"> • Raising funds for CWET from grants, fund raising initiatives and individual donations (ad hoc, repeat, Direct Debits etc). • Raising £75,171 in donated funds (both restricted and unrestricted) for support of CWET's work in Zambia. This represented 19% of the total income of CWET that year and was a significant contribution to the operational and administrative running costs of the organisation. • Administering and collecting Gift Aid on appropriate donations • Networking and promoting the charity and the work of its beneficiary charity in Zambia among the general public • Regularly liaising with the CEO and with the Founding Director of CWET. Assessing CWET monthly management reports to ensure Chipembele Trust's objectives remain up-to-date and relevant. • Supporting CWET in its achievement as the leading conservation education NGO in Zambia and in particular its support of vulnerable Zambian youth in their education • 2 of the Trustees visited CWET in September 2024 (another of the Trustees is the Founding Director and is based there all year round). They visited the projects and met the CEO and other staff to have a clear understanding of where the money they had raised as a UK charity was being spent <p>Chipembele Trust's support of CWET in 2024 helped the organisation to provide an extensive and successful conservation education programme in 29 Government schools and hundreds of local community groups. It also helped provide sponsorship for 40 school students and 18 university students.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The Trustees and a qualified financial adviser have carefully considered the financial status of the organisation and have assessed that it is financially sound. At the end of the year the book balance of the charity was £1699.	
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Chipembele Trust's expenditure is minimal as the Trustees are all volunteers and do not claim allowances or expenses. Organisational expenditure comprises monthly bank charges and occasional small administrative expenses. The Trustees therefore agreed to aim to maintain sufficient free reserves in unrestricted funds to cover 3 months of the charity's administrative/bank charges and to assist CWET with any funding shortfall or emergency funding. The Trustees consider that this level would provide sufficient funds to ensure that both governance and emergency support costs are covered.	
Amount of reserves held	Para 1.22	£3,000	
Reasons for holding zero reserves	Para 1.22	N/A	
Details of fund materially in deficit	Para 1.24	N/A	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	None	

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	<p>Chipembele Trust's main sources of income in 2024 were as follows:</p> <ul style="list-style-type: none"> • Individual donations (ad hoc contributions and regular bank transfers) • Gift Aid • Grants from other organisations or trusts: Chris Fenner Fund, Olsen Animal Trust, Exploration Company, Pestalozzi Trust • The Big Give Green Match fund
Investment policy and objectives including any social investment policy adopted	Para 1.46	None
A description of the principal risks facing the charity	Para 1.46	<p>The trustees have carefully considered the potential risks facing Chipembele Trust. They have concluded that as it is financially and administratively stable it does not face any significant risks. However, the charity it supports in Zambia can be subject to considerable currency fluctuations and high inflation rates (15.3% in 2024) which affect the annual budget and the funds available for operations and programmes.</p>
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document	Para 1.25	Trust Deed
How is the charity constituted?	Para 1.25	Charitable Trust
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Throughout 2024 there were 5 Trustees, which fulfils the requirement in the Trust Deed of there being at least 3 Trustees. Apart from the first Trustees each new Trustee must be appointed by a resolution of the Trustees passed at a special meeting. All other terms and conditions specified in the Trust Deed regarding Trustees were adhered to.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Chipembebe Trust
Other name the charity uses	
Registered charity number	1107698
Charity's principal address	3 Larkhill House Cemetery Road Abingdon Oxon OX14 1GN

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Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	June Chapman	Trustee		
2	Nigel Morgan	Hon Sec		
3	Paul Norley	Hon Treasurer		
4	Anna Tolan	Trustee		
5	Dave Horsburgh	Trustee		

Corporate trustees – names of the directors at the date the report was approved N/A

Director name		
N/A		

Name of trustees holding title to property belonging to the charity N/A

Trustee name	Dates acted if not for whole year	
N/A		

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	None
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Financial	Sarah Lindsay	Sadler House Farm, Goathland, Whitby, North Yorkshire, United Kingdom, YO22 5NN

Name of chief executive or names of senior staff members (Optional information)

None

Exemptions from disclosure

Reason for non-disclosure of key personnel details

N/A

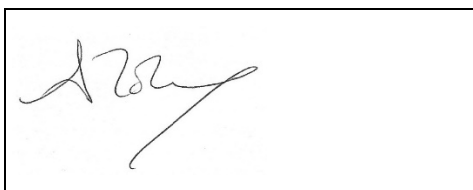
Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Anna Tolan	
Position (eg Secretary, Chair, etc)	Trustee	
Date	13 Sep 2025	

The Chipembele Trust
Statement of Accounts
For the year ended 31st December 2024
Charity number: 1107698

The Chipembele Trust

Statement of Accounts

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The Chipembele Trust

Income and Expenditure Account
for the year ended 31st December 2024

	2024		2023	
	£	£	£	£
Incoming Resources				
Donations	69,018		55,550	
Donations via Paypal	486		3,368	
Investment income and interest	-		-	
Gift aid refunds	5,667		889	
Sundry income	-		-	
Total incoming resources		75,171		59,807
Resources Expended				
Charitable expenditure	80,000		80,855	
Fundraising costs	5,000		-	
Paypal and JustGiving fees	149		443	
Management and administration	127		-	
Finance and bank charges	110		110	
Total resources expended		(85,386)		(81,408)
Net incoming/(outgoing) resources for year		(10,215)		(21,601)
Total funds at 1 January 2024		11,914		33,515
Total funds at 31 December 2024		1,699		11,914

The Chipembele Trust

Statement of Assets and Liabilities as at 31 December 2024

	2024		2023	
	£	£	£	£
Current assets				
Debtors				-
Cash at bank and in hand				
Current account		1,591		11,752
Paypal - sterling account		23		157
Paypal - dollar account		85		5
		<u>1,699</u>		<u>11,914</u>
Net current assets				
Net assets		<u>1,699</u>		<u>11,914</u>
Represented by:				
Funds and reserves				
Restricted funds		-		-
Unrestricted funds		1,699		6,752
		<u>1,699</u>		<u>6,752</u>

The Chipembele Trust

Notes to the Statement of Accounts for the year ended 31st December 2024

1

Principal Accounting Policies

Basis of Accounting

The basis of preparation of the accounts is that they are receipts and payments accounts.

Taxation

The Trust has been granted charitable status by HM Revenue and Customs and is therefore not liable for taxation.

2

Restricted Funds - 2024

	Balance brought forward	Income	Expenditure	Balance carried forward
	£	£	£	£
Chipembele Conservation Centre running costs		6,000.00	(6,000.00)	-
Animal Rehabilitation		4,500.00	(4,500.00)	-
Student sponsorship		3,412.58	(3,412.58)	-
Monthly food for Nelly Phiri		132.00	(132.00)	-
Conservation Education		13,594.82	(13,594.82)	-
Sponsorship of intern, Besnart Manda		1,674.98	(1,674.98)	-
Aspiring Conservation Leaders Programme		10,000.00	(10,000.00)	-
Nature Field Centre store		500.00	(500.00)	-
Food for Blessing Kunda		10.00	(10.00)	-
		<u>39,824.38</u>	<u>(39,824.38)</u>	-

3

Trustees' Remuneration

No remuneration was paid to any of the Trustees.

4

Investment and Interest

	2024	2023
	£	£
Bank interest	0	0
Repayment supplement	0	0
	<u>0</u>	<u>0</u>



Section A

Independent Examiner's Report

Report to the trustees/ members of	The Chipembele Trust		
On accounts for the year ended	31 st December 2024	Charity no (if any)	1107698
Set out on pages	1-5		

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/12/2024.

Responsibilities and basis of report As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

*I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:*

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed:

Date:

21/4/2025

Name:

Sarah Lindsay

**Relevant professional
qualification(s) or body
(if any):**

CTA – Chartered Institute of Taxation
ATT – Association of Taxation Technicians - Fellow

Address:

Sadler House Farm, Goathland, Whitby, North Yorkshire YO22 5NN

Section B

Disclosure

Only complete if the examiner needs to highlight matters of concern (see CC32, independent examination of charity accounts: directions and guidance for examiners).