

# FRIENDS OF SAN BENEDETTO, NORCIA

England & Wales - Charity number 1107186

## Details

---

**Status** Registered

**Legal form** Other

**Registered** 2004-12-09

**Register** [View on the Charity Commission register](#)

## Contact

---

**Address** Flat 50  
Highlands Heath  
Portsmouth Road  
London  
SW15 3TX

**Phone** 020 8749 1321

**Email** [ukfriends@osbnorcia.org](mailto:ukfriends@osbnorcia.org)

**Website** <https://en.nursia.org/>

## Activities

---

**Objects:** TO ADVANCE THE ROMAN CATHOLIC RELIGION PRINCIPALLY BUT NOT EXCLUSIVELY BY SUPPORTING THE CHARITABLE ACTIVITIES OF THE ORDER OF ST BENEDICT AT THE MONASTERY OF SAN BENEDETTO IN NORCIA ITALY.

**Activities:** To advance the Roman Catholic religion by supporting the charitable activities of the Order of Saint Benedict at the monastery of San Benedetto, Norcia, Italy.

## Classification

---

- **How:** Makes Grants To Organisations
- **What:** Religious Activities
- **Who:** The General Public/mankind

## Geography

- **Area of benefit:** NORCIA, ITALY
- Italy
- Kensington And Chelsea

## Finances

Period end	Income	Expenditure	Assets	Employees
2025-04-05	£149,596	£135,651	-	-
2024-04-05	£118,615	£129,686	-	-
2023-04-05	£184,579	£172,027	-	-
2022-04-05	£138,340	£138,146	-	-
2021-04-05	£76,945	£77,933	-	-

## Trustees

Name	Role	Appointed
<b>DAVID FORSTER</b>	Chair	2014-06-01
Benedict Alexander Jennings		2017-10-19
Brian Scarffe		2024-07-01
<b>FATHER RICHARD DUFFIELD</b>		
Rev Jacopo Richard Tabarelli		2024-01-01

**FRIENDS OF SAN BENEDETTO, NORCIA**

England & Wales - Charity number 1107186

---

# Accounts

---

## FRIENDS OF SAN BENEDETTO, NORCIA

1107186

Receipts & Payments Accounts			
From	Period start date	to	Period end date
	6/4/2024		5/4/2025

## Section A Statement of Receipts &amp; Payments

	Unrestricted funds	Restricted funds	Expendable endowment funds	Permanent endowment funds	Total funds current period	Total funds last period
	to nearest £	to nearest £	to nearest £	to nearest £	to nearest £	to nearest £
<b>A1 Receipts</b>						
Donations and Legacies	149,558	-	-	-	149,558	-
Investments	38	-	-	-	38	-
<b>A1 Sub total</b>	<b>149,596</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>149,596</b>	<b>-</b>
<b>A2 Receipts from asset &amp; investment sales</b>						
Proceeds from sale of fixed assets					-	
Proceeds from sale of investments					-	
Loans taken out					-	
Loan repayments received					-	
<b>A2 Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>149,596</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>149,596</b>	<b>-</b>
<b>A3 Payments</b>						
Grants	134,000	-	-	-	134,000	-
Raising Funds	1,561	-	-	-	1,561	-
Charitable Activities	90	-	-	-	90	-
<b>A3 Sub total</b>	<b>135,651</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>135,651</b>	<b>-</b>
<b>A4 Payments relating to asset and investment movements</b>						
Purchases of fixed assets					-	
Purchase of investments					-	
Loans made					-	
Loan repayments					-	
<b>A4 Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>135,651</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>135,651</b>	<b>-</b>
<b>Net receipts/(payments)</b>	<b>13,945</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>13,945</b>	<b>-</b>
<b>A5 Transfers to/(from) funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Surplus/(deficit) for year</b>	<b>13,945</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>13,945</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>1,787</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>1,787</b>	<b>1,787</b>
<b>Cash funds this year end</b>	<b>15,732</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>15,732</b>	<b>1,787</b>

**Section B Statement of Balances**

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
B1 Cash funds	Cash and bank balances at start of year	1,787	-	-	-	1,787	1,787
	Surplus / (deficit) shown on receipts and payments account	13,945	-	-	-	13,945	-
	Derived cash balances at year end	15,732	-	-	-	15,732	1,787
Cash/bank balances at year end						15,732	

B2 Investments	Details	Fund to which asset belongs	Market valuation to nearest £	Last year to nearest £
		Total		

B3 Other assets	Details	Fund to which asset belongs	Current value (if available) to nearest £	Last year to nearest £
		Total		

B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Market valuation to nearest £	Last year to nearest £
		Total		

B5 Liabilities	Details	Fund to which liability relates	Amount due to nearest £	Last year to nearest £
		Total		

B6 Contingent liabilities	Details	Fund to which liability relates	Amount due (estimate) to nearest £	Last year to nearest £
		Total		

Signed by one or two trustees on behalf of all the trustees

Signature



Print Name

JENNIFER JENNINGS

Date of approval

04/02/26

**Section C Notes to the Accounts**

	Type of activity or project supported	Individual / institution	Number of grants made	£
C2 Grants	Grant to San Benedetto Norcia for building works		1	134,000
	<b>Total</b>			<b>134,000</b>

C3a Trustee remuneration	If no remuneration was paid during the period to any charity trustee or person connected to a trustee cross this box (otherwise complete section 3b)	x
--------------------------	--	---

	Authority under which paid	£
C3b Trustee remuneration - details		

C4a Trustee expenses	If no expenses were paid to any charity trustee during the period then cross this box (otherwise complete section 4b)	x
----------------------	---	---

		Number of trustees	£
C4b Trustee expenses - details			

	Nature of relationship	Nature of transaction	Transaction amount (£)	Balance outstanding at period end (£)
C5 Transactions with trustees and connected persons	Monastic Order is a company owned and controlled by one of the trustees, Brian Scarfe. Monastic produce is purchased on commercial terms from the company.	Commerical	1,241	

C6 Other information	
----------------------	--



**5 Breakdown of unrestricted funds**

	General Fund	Total unrestricted funds	Total unrestricted funds last period
<b>Receipts</b>			
Donations and Legacies	-	-	-
.. Donations	70,745	70,745	-
.. Gift Aid Claimed	78,813	78,813	-
Investments	-	-	-
.. Interest Received	38	38	-
<b>Sub total</b>	<b>149,596</b>	<b>149,596</b>	-
<b>Receipts from asset &amp; investment sales</b>			
Proceeds from sale of fixed assets	-	-	-
Proceeds from sale of investments	-	-	-
Loans taken out	-	-	-
Loan repayments received	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>149,596</b>	<b>149,596</b>	-
<b>Payments</b>			
Grants	134,000	134,000	-
Raising Funds	1,561	1,561	-
Charitable Activities	-	-	-
.. Charity Management & Administration	90	90	-
<b>Sub total</b>	<b>135,651</b>	<b>135,651</b>	-
<b>Payments relating to asset and investment movements</b>			
Purchases of fixed assets	-	-	-
Purchase of investments	-	-	-
Loans made	-	-	-
Loan repayments	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>135,651</b>	<b>135,651</b>	-
<b>Net receipts / (payments)</b>	<b>13,945</b>	<b>13,945</b>	-
<b>Transfers to / (from) funds</b>	-	-	-
<b>Surplus / (deficit) for year</b>	<b>13,945</b>	<b>13,945</b>	-

**Nature and purpose of funds**  
 General Fund:

Independent examiner's report to the Trustee's of FRIENDS OF SAN BENEDETTO, NORCIA

I report on the accounts of the trust for the year ended 5/4/2025

Respective responsibilities of the Trustee's and the examiner

The charity's trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

It is my responsibility to

- examine the accounts under section 145 of the 2011 Act;
- follow the procedures laid down in the general directions given by the Charity Commissioners section 145(5)(b) of the 2011 Act; and
- state whether particular matters have come to my attention.

Basis of Independent Examiner's Statement

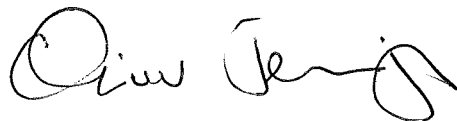
My remote examination was carried out in accordance with the General Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you, as trustees, concerning such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a "true and fair view" and the report is limited to those matters set out in the statement below.

Independent examiner's statement

In connection with my examination no matter has come to my attention:

1. which gives me reasonable cause to believe that in any material respect the requirements:
  - to keep accounting records in accordance with section 130 of the 2011 Act; and
  - to prepare accounts which accord with the accounting records and comply with the requirements of the 2011 Act and Regulations have not been met; or
2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed



Dated

05.02.26

**FRIENDS OF SAN BENEDETTO, NORCIA**

England & Wales - Charity number 1107186

---

# Accounts

---



**CHARITY COMMISSION**  
FOR ENGLAND AND WALES

Charity Name Friends of San Benedetto Norcia	No (if any) 1107186
---	------------------------

## Receipts and payments accounts

**CC16a**

For the period from	Period start date 06/04/2023	To	Period end date 05/04/2024
------------------------	---------------------------------	----	-------------------------------

### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Donations	118,590	-	-	118,590	-
Interest	25	-	-	25	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>118,615</b>	<b>-</b>	<b>-</b>	<b>118,615</b>	<b>-</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>118,615</b>	<b>-</b>	<b>-</b>	<b>118,615</b>	<b>-</b>
<b>A3 Payments</b>					
Grants made	129,000	-	-	129,000	-
Monthly Account fees	60	-	-	60	-
Bank Charges	26	-	-	26	-
Fundraising	600	-	-	600	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>129,686</b>	<b>-</b>	<b>-</b>	<b>129,686</b>	<b>-</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>129,686</b>	<b>-</b>	<b>-</b>	<b>129,686</b>	<b>-</b>
<b>Net of receipts/(payments)</b>	<b>- 11,071</b>	<b>-</b>	<b>-</b>	<b>- 11,071</b>	<b>-</b>
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	12,858	-	-	12,858	-
<b>Cash funds this year end</b>	<b>1,787</b>	<b>-</b>	<b>-</b>	<b>1,787</b>	<b>-</b>

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Bank account	1,787	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	1,787	-	-
(agree balances with receipts and payments account(s))		OK	OK	OK

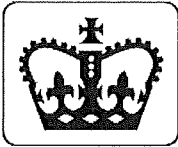
	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B3 Investment assets</b>			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B4 Assets retained for the charity's own use</b>			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
<b>B5 Liabilities</b>			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval



**Section A**

**Independent Examiner's Report**

Report to the trustees/  
members of

Friends of San Benedetto Norcia

On accounts for the year  
ended

5 April 2024

Charity no  
(if any)

1107186

Set out on pages

4-5

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 05/04/2024.

**Responsibilities and  
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent  
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below \*) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

*\* Please delete the words in the brackets if they do not apply.*

Signed:

*Oliver Jennings*

Date:

06.02.25

Name:

OLIVER JENNINGS

Relevant professional  
qualification(s) or body  
(if any):

ICAEW

Address:

17 WILSON AVENUE

LONDON

W4 2HX

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

**FRIENDS OF SAN BENEDETTO, NORCIA**

England & Wales - Charity number 1107186

---

# Accounts

---



**Section A**

**Independent Examiner's Report**

**Report to the trustees/  
members of**

Charity Name  
Friends of San Benedetto Norcia

**On accounts for the year  
ended**

05/04/2023

**Charity no  
(if any)**

1107186

**Set out on pages**

Sections A + B

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 05/04/2022.

**Responsibilities and  
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent  
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below \*) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

\* Please delete the words in the brackets if they do not apply.

**Signed:**

*[Signature]*

**Date:**

3/05/2023

**Name:**

SIMON PAUL JENNINGS

**Relevant professional  
qualification(s) or body  
(if any):**

ICAEW & STEP (FCA TEP)

**Address:**

18 WARWICK ST

OXFORD

OX4 1SX

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

My relationship to one of the trustees, Benedict Jennings, has been disclosed to the trustees as a whole who having considered the matter are satisfied that the examination has been carried out independently and objectively.



CHARITY COMMISSION  
FOR ENGLAND AND WALES

Charity Name Friends of San Benedetto Norcia	No (if any) 1107186
---	------------------------

CC16a

## Receipts and payments accounts

For the period from	Period start date 06/04/2022	To	Period end date 05/04/2023
------------------------	---------------------------------	----	-------------------------------

### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Donations	129,612	-	-	129,612	-
Gift Aid Reclaim	54,951	-	-	54,951	-
Interest	16	-	-	16	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>184,579</b>	<b>-</b>	<b>-</b>	<b>184,579</b>	<b>-</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>184,579</b>	<b>-</b>	<b>-</b>	<b>184,579</b>	<b>-</b>
<b>A3 Payments</b>					
Grants made	171,900	-	-	171,900	-
Accounts fees	77	-	-	77	-
Transfer fees	50	-	-	50	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>172,027</b>	<b>-</b>	<b>-</b>	<b>172,027</b>	<b>-</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>172,027</b>	<b>-</b>	<b>-</b>	<b>172,027</b>	<b>-</b>
<b>Net of receipts/(payments)</b>	<b>12,552</b>	<b>-</b>	<b>-</b>	<b>12,552</b>	<b>-</b>
<b>A5 Transfers between funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>306</b>	<b>-</b>	<b>-</b>	<b>306</b>	<b>-</b>
<b>Cash funds this year end</b>	<b>12,858</b>	<b>-</b>	<b>-</b>	<b>12,858</b>	<b>-</b>

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Bank account	12,858	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	12,858	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
<b>B2 Other monetary assets</b>	<b>Details</b>	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
<b>B3 Investment assets</b>	<b>Details</b>	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
<b>B4 Assets retained for the charity's own use</b>	<b>Details</b>	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
<b>B5 Liabilities</b>	<b>Details</b>	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	

**FRIENDS OF SAN BENEDETTO, NORCIA**

England & Wales - Charity number 1107186

---

# Accounts

---



**Section A**

**Independent Examiner's Report**

<b>Report to the trustees/ members of</b>	Charity Name Friends of San Benedetto Norcia		
	<b>On accounts for the year ended</b>	05/04/2022	<b>Charity no (if any)</b> 1107186
<b>Set out on pages</b>	in sections A+B <small>(remember to include the page numbers of additional sheets)</small>		

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 05/04/2022.

**Responsibilities and  
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.


**Independent  
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below \*) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

\* Please delete the words in the brackets if they do not apply.

**Signed:**  **Date:** 3/05/2023

**Name:** SIMON PAUL JENNINGS

**Relevant professional  
qualification(s) or body  
(if any):** ICAEW STEP (FCA TEP)

**Address:** 18 WARWICK ST  
OXFORD  
OX4 1SX

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

My relationship to one of the trustees, Benedict Jennings, has been disclosed to the trustees as a whole who having considered the matter are satisfied that the examination has been carried out independently and objectively.



CHARITY COMMISSION  
FOR ENGLAND AND WALES

Charity Name Friends of San Benedetto Norcia	No (if any) 1107186
---	------------------------

CC16a

## Receipts and payments accounts

For the period from	Period start date 06/04/2021	To	Period end date 05/04/2022
------------------------	---------------------------------	----	-------------------------------

### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Donations	138,340	-	-	138,340	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>138,340</b>	<b>-</b>	<b>-</b>	<b>138,340</b>	<b>-</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>138,340</b>	<b>-</b>	<b>-</b>	<b>138,340</b>	<b>-</b>
<b>A3 Payments</b>					
Grants made	138,000	-	-	138,000	-
Accounts fees	96	-	-	96	-
Transfer fees	50	-	-	50	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>138,146</b>	<b>-</b>	<b>-</b>	<b>138,146</b>	<b>-</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>138,146</b>	<b>-</b>	<b>-</b>	<b>138,146</b>	<b>-</b>
<b>Net of receipts/(payments)</b>	<b>194</b>	<b>-</b>	<b>-</b>	<b>194</b>	<b>-</b>
<b>A5 Transfers between funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>112</b>	<b>-</b>	<b>-</b>	<b>112</b>	<b>-</b>
<b>Cash funds this year end</b>	<b>306</b>	<b>-</b>	<b>-</b>	<b>306</b>	<b>-</b>

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Bank account	306	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	<b>306</b>	<b>-</b>	<b>-</b>
	(agree balances with receipts and payments account(s))	OK	OK	OK
<b>B2 Other monetary assets</b>	<b>Details</b>	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
<b>B3 Investment assets</b>	<b>Details</b>	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
<b>B4 Assets retained for the charity's own use</b>	<b>Details</b>	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
<b>B5 Liabilities</b>	<b>Details</b>	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	

**FRIENDS OF SAN BENEDETTO, NORCIA**

England & Wales - Charity number 1107186

---

# Accounts

---



## Trustees' Annual Report for the period

From April 2020 To April 2021

Charity name: Friends of San Benedetto Norcia

Charity registration number: 1107186

### Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To advance the Roman Catholic religion by supporting the charitable activities of the Order of Saint Benedict at the monastery of San Benedetto, Norcia, Italy.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Raising of donations towards the monastery of Norcia.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Yes.

### Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	All grants are made solely for the benefit of the monastery at Norcia.
Policy on social investment including program related investment	Para 1.38	All grants are made solely for the benefit of the monastery at Norcia.
Contribution made by volunteers	Para 1.38	Only the trustees are volunteers for the charity.

Other		

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	The monastery in Norcia was devastated by earthquake, and grants made by the trust have made a contribution towards the rebuilding. This has benefited the public who are able to receive spiritual and human support from the activities of the monastery.

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	Satisfactory.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The charity does not hold reserves - all donations are passed on to the monastery as quickly as possible.
Amount of reserves held	Para 1.22	Not applicable.
Reasons for holding zero reserves	Para 1.22	The charity does not require any reserves - all donations are passed on to the monastery.
Details of fund materially in deficit	Para 1.24	Not applicable.
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	None.

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Trust deed.
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Unincorporated association.
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	New trustees are co-opted by existing trustees.

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

### Reference and Administrative details

Charity name	Friends of San Benedetto Norcia.
Other name the charity uses	
Registered charity number	1107186

Charity's principal address	c/o 19 Orchard Way, North Bradley, Trowbridge, Wiltshire. BA14 0SU.

**Names of the charity trustees who manage the charity**

	<b>Trustee name</b>	<b>Office (if any)</b>	<b>Dates acted if not for whole year</b>	<b>Name of person (or body) entitled to appoint trustee (if any)</b>
1	David Forster	Chair		
2	Benedict Jennings	Treasurer		
3	Jessica Dalton	Secretary		
4	Richard Duffield			
5	Michael Lang			
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

**Corporate trustees - names of the directors at the date the report was approved**

<b>Director name</b>		
<b>N/A</b>		

**Name of trustees holding title to property belonging to the charity**

<b>Trustee name</b>	<b>Dates acted if not for whole year</b>	
<b>N/A</b>		


## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

#### Name of chief executive or names of senior staff members (Optional information)

--

### Exemptions from disclosure

Reason for non-disclosure of key personnel details

--

### Other optional information

--

## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

**Signature(s)**

David Forster

**Full name(s)**

David Forster

**Position (eg  
Secretary, Chair, etc)**

Chair

**Date**

12<sup>th</sup> July 2021





CHARITY COMMISSION  
FOR ENGLAND AND WALES

Charity Name Friends of San Benedetto, Norcia	No (if any) 1107186
--	------------------------

CC16a

## Receipts and payments accounts

For the period from	Period start date 06/04/2020	To	Period end date 05/04/2021
------------------------	---------------------------------	----	-------------------------------

### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Donations	76,945	-	-	76,945	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>76,945</b>	<b>-</b>	<b>-</b>	<b>76,945</b>	<b>-</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>76,945</b>	<b>-</b>	<b>-</b>	<b>76,945</b>	<b>-</b>
<b>A3 Payments</b>					
Grants made	77,829	-	-	77,829	-
Accounts fees	64	-	-	64	-
Transfer fees	40	-	-	40	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>77,933</b>	<b>-</b>	<b>-</b>	<b>77,933</b>	<b>-</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>77,933</b>	<b>-</b>	<b>-</b>	<b>77,933</b>	<b>-</b>
<b>Net of receipts/(payments)</b>	<b>- 988</b>	<b>-</b>	<b>-</b>	<b>- 988</b>	<b>-</b>
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	1,100	-	-	1,100	-
<b>Cash funds this year end</b>	<b>112</b>	<b>-</b>	<b>-</b>	<b>112</b>	<b>-</b>

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Bank account	112	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	112	-	-

(agree balances with receipts and payments account(s)) OK OK OK

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B3 Investment assets</b>			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B4 Assets retained for the charity's own use</b>			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
<b>B5 Liabilities</b>			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
<i>Benedict Jennings</i>	Benedict Jennings	5/7/21
<i>David Forster</i>	DAVID FORSTER	12/7/21

# Independent examiner's report on the accounts

## Section A Independent Examiner's Report

Report to the trustees/  
members of

Charity Name  
Friends of San Benedetto, Norcia

On accounts for the year  
ended

5 April 2021

Charity no  
(if any) 1107186

Set out on pages

1

(Remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 05/04/2021.

Responsibilities and  
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent  
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below \*) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

\* Please delete the words in the brackets if they do not apply.

Signed:

N. Mumford

Date:

21.06.21

Name:

NICHOLAS GARY MUMFORD

Relevant professional  
qualification(s) or body  
(if any):

—

Address:

32 ANNABELLE COURT, RANHAM, ESSEX, RM1385H