



Section A

Independent Examiner's Report

Report to the trustees/  
members of

Charity Name  
The UK CLL Forum

On accounts for the year  
ended

5 April 2025

Charity no  
(if any)

1104229

Set out on pages

(remember to include the page numbers of additional sheets)

Responsibilities and  
basis of report

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **05/04/2025**.

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent  
examiner's statement

[The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [insert name of applicable listed body]]. *Delete [ ] if not applicable.*

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below \*) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

*\* Please delete the words in the brackets if they do not apply.*

Signed:

Date:

30 January 2026

Name:

Andy Davis FCA

Relevant professional  
qualification(s) or body

ICAEW

(if any):

Address:

## Section B

### Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

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**CHARITY COMMISSION**  
FOR ENGLAND AND WALES

Charity Name  
The UK CLL Forum

No (if any)  
1104229

**CC16a**

## Receipts and payments accounts

For the period from	Period start date 06/04/2024	To	Period end date 05/04/2025
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### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Income	56,568	-	-	56,568	52,878
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<i>Sub total (Gross income for AR)</i>	56,568	-	-	56,568	52,878
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<i>Sub total</i>	-	-	-	-	-
<b>Total receipts</b>	56,568	-	-	56,568	52,878
<b>A3 Payments</b>					
Payments	47,266	-	-	47,266	66,548
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<i>Sub total</i>	47,266	-	-	47,266	66,548
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<i>Sub total</i>	-	-	-	-	-
<b>Total payments</b>	47,266	-	-	47,266	66,548
<b>Net of receipts/(payments)</b>	9,302	-	-	9,302	- 13,670
<b>A5 Transfers between funds</b>	-	-	-	-	-
<b>A6 Cash funds last year end</b>	63,515	-	-	63,515	77,185
<b>Cash funds this year end</b>	72,817	-	-	72,817	63,515



## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Current Account	72,817	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	<b>72,817</b>	<b>-</b>	<b>-</b>

(agree balances with receipts and payments account(s))

OK

OK

OK

	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

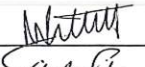
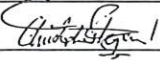
	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature

Print Name

Date of approval

	Professor A Pettit	30.01.26
	Professor C Fegan	30.01.26

# Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	Day 06	Month 04	Year 24		Day 05	Month 04	Year 25

## Section A Reference and administration details

Charity name

Other names charity is known by

Registered charity number (if any)

c/o Dr Nicolas Martinez-Calle, Russell Centre for Clinical Haematology, Nottingham University Hospitals NHS Trust

City Hospital Campus, Hucknall road

Nottingham

Postcode

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Professor Andy Pettitt			
2	Dr George Follows			
3	Professor Chris Fegan			
4	Dr. Renata Walewska			
5				
6				
7				
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15				
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17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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## Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Open membership
Trustee selection methods (eg. appointed by, elected by)	Election

Additional governance issues (Optional information)

You may choose to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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**Summary of the objects of the charity set out in its governing document**

1. The advancement of education of the general public, in particular in the treatment of those suffering from Chronic Lymphocytic Leukaemia (CLL) and related disorders, through the promotion and conduct of research and the publication and dissemination of all useful results of such research.
2. The relief of persons suffering from CLL and related disorders, in particular by A) The development and provision of policy guidelines for their treatment B) Promoting and understanding of the issues relating to CLL and related disorders by encouraging communication and the exchange of information between research groups and healthcare professionals.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

1. Research and education in the treatment of persons suffering from CLL and related disorders.
2. Relief of such persons by A) Development and provision of policy guidelines for such treatment and B) Promotion of communications and exchange of information between research groups and healthcare professionals.

**Additional details of objectives and activities (Optional information)**



You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

## Section D

## Achievements and performance



## Section D

## Achievements and performance

### Summary of the main achievements of the charity during the year

During 2024-2025 the UK CLL forum has maintained a continued educational role by organising two scientific meetings for the CLL academic community, involving clinicians, basic/translational researchers and patient groups.

The scientific meeting in March is typically held in-person whilst the clinical meeting in October is a hybrid meeting.

Attached to these scientific meetings, the charity executive committee meets to review our activity, financial position and plan ahead for activities in the subsequent financial year, these meetings have been well attended.

The member base of the UK CLL Forum continues to expand, we have welcomed this year excellent colleagues from the CLL community into the forum and the executive committee. We appointed two new executive members [Dr N Chavda (Bristol), Dr D Dutton (Southampton) and Dr D. EL-Sharkawi (Royal Marsden Hospital)]. In particular we are pleased to welcome back a representative from Northern Ireland (Dr. David Waddell) into the committee, part of the UK that has not had representation in the charity for some years.

The main achievement in activity has been the incorporation into the UK CLL forum of the UK CLL study group whose remit is to develop clinical trials. This group will continue to function under the umbrella of the UK Blood Cancer Research Network, but its governance, composition and membership will fall under the UK CLL Forum executive committee. The study group chair, Dr P Patten is an active member of the executive committee and will continue to work in close relationship with the UK CLL forum chair.

This year the new treatment guidelines for CLL have been published, led by Dr. R. Walewska, and under the framework of the BSH guidelines. The guidelines set a new benchmark for treatment, incorporating the most recent evidence and the relevant targeted agents that are currently reimbursed in the UK.

We have organised a basic education course, held during January in collaboration with CLL Support Association. This is a virtual course directed to the CLL community, bringing to the table the latest updates from the scientific conferences in the preceding calendar year.

We have continued to support trainees with travel awards to attend major conferences, so they have the opportunity to present their work. In this year we had an excellent participation in the iwCLL meeting, that led to travel support for over £6000 to participants from different centres in the UK.

From the next year we will be pioneering an early career researcher forum that will be held in parallel to the scientific meetings. This young investigator meeting will allow young members of the CLL community to present their work, interact and build strong relationships for the future.

In addition, we awarded the annual Hamblin prize and Catovsky Oral prize, of £500 each, and a Catovsky Poster Prize of £200.

The current CLL Forum initiatives are:

- Running a basic CLL course (annually in the winter)

- Ongoing CLL-focused educational session within the British Society of Haematology annual scientific meeting (Spring)
- A newsletter
- Promotion of a vaccination booklet with CLLSA
- Development of a guidance booklet for GPs
- Collaboration with ERIC (European Research Initiative CLL)
- Collection of Real World Data (RWD) on:
  - EPIC project
  - UNCOVER using an NCRAS/PHE- database of 31,000 patients with CLL.
- Expanding travel eligibility for CLL scientists
- Promotion of the national clinical trial MDT for CLL

After leading the UK CLL Forum Committee for the last 5 years, Dr Renata Walewska has come to the end of her term. She has been proposed as a new trustee in the latest executive committee meeting and has been formally appointed as a new trustee of the charity since October 2025.

Dr Walewska has been succeeded by Dr Nicolas Martinez-Calle, Consultant Haematologist in Nottingham. In addition, Dr Nilma Parry-Jones had stepped down as treasurer after a long tenure and has been replaced by Prof Jon. Strefford.



## Section E Financial review

Brief statement of the charity's policy on reserves

The charity is solvent

Details of any funds materially in deficit

Further financial review details (Optional information)

You may choose to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

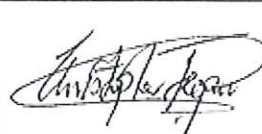
## Section F Other optional information

## Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

Full name(s)

Andrew Pettitt

Christopher Fegan

Position (eg Secretary, Chair, etc)

Trustee

Date

26.01.26