

# THE TREDEGAR HOUSE FOLK FESTIVAL SOCIETY

England & Wales · Charity number 1103628

## Details

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**Status** Registered

**Legal form** Other

**Registered** 2004-05-06

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** 135 Beaufort Road  
Newport  
NP19 7PB

**Phone** 01633246241

**Email** [susieoates135@hotmail.com](mailto:susieoates135@hotmail.com)

**Website** <http://www.tredegarhousefestival.org.uk>

## Activities

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**Objects:** TO ADVANCE PUBLIC EDUCATION IN AND APPRECIATION OF TRADITIONAL AND CONTEMPORARY FOLK DANCES, MUSIC, SONG AND OTHER RELATED TRADITIONS, CRAFTS AND FOLK ARTS.

**Activities:** The Society arranges a folk festival in the grounds of Tredegar House, Newport, normally on one weekend in May every year

## Classification

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- **How:** Other Charitable Activities
- **What:** Arts/culture/heritage/science
- **Who:** The General Public/mankind

## Geography

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- **Area of benefit:** NOT DEFINED. IN PRACTICE THE CITY OF NEWPORT
- Newport City

## Finances

Period end	Income	Expenditure	Assets	Employees
2025-09-30	£68,248	£68,589	-	-
2024-09-30	£60,237	£62,403	-	-
2023-09-30	£47,286	£48,482	-	-
2022-09-30	£41,101	£40,064	-	-
2021-09-30	£198	£130	-	-

## Trustees

Name	Role	Appointed
<b>MRS SUE OATES</b>	Chair	
DAVID JOHN PIDCOCK		2022-12-22
IAN GLYN RICHARDSON		
SUSAN ANN VENN		2022-12-21

**THE TREDEGAR HOUSE FOLK FESTIVAL SOCIETY**

England & Wales - Charity number 1103628

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# Accounts

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# Charity Commission Annual Return 2024

**THE TREDEGAR HOUSE FOLK FESTIVAL SOCIETY**

Charity registration number: 1103628

**Most of the information you give in this form will become publicly available on the Register of Charities. Any field that the Charity Commission will not display will be clearly marked.**

**This document is a record of the information provided in the Annual Return 2024.**

## Financial period

**Financial period start date**

01/10/2023

**Financial period end date**

30/09/2024

## Income and spending

**Income £**

£60,237

**Spending £**

£62,403

## Number of contracts from government

How many contracts (other than grant agreements) did your charity receive from central government or a local authority during the financial period for this return?

0

## Number of grants from government

How many grants did your charity receive from central government or a local authority during the financial period for this return?

0

## Income breakdown

**Donations and legacies (excluding Endowments Received)**

£7,000

**Charitable activities**

£0

**Other trading activities**

£0

**Investments**

£0

**Other**

£53,237

## Recipients of grants

Please round all figures to the nearest pound (do not enter decimal points or commas). Individuals

£0

**Other charities**

£0

### Other organisations that are not charities

£0

## Trustee payments

Excluding out of pocket expenses, for what were any of the trustees paid during the financial period for this return?

e. None of the trustees have been paid

Did any of the trustees resign and take up employment with your charity in the financial period of this return?

No

## Income from outside the UK

Did your charity receive income from outside of the United Kingdom in the financial period of this return?

No

## Delivering activities outside the United Kingdom

Did your charity deliver charitable activities outside of the United Kingdom in the financial period of this return?

No

## Spending outside England & Wales

Did your charity spend funds outside of the United Kingdom in the financial period of this return?

No

## Trading subsidiaries

**Does the charity have any trading subsidiaries?**

No

## Charity contact details correct

**Is the contact address displayed from the Register of Charities, correct?**

Yes

## Charity headquarters details correct

**Is this the same address that you use as your charity's administrative headquarters?**

Yes

## Charity contact address

135 BEAUFORT ROAD

NEWPORT

NP19 7PB

## Charity Headquarters address

135 BEAUFORT ROAD

NEWPORT

NP19 7PB

## Property

**Were any of your charity's properties held by holding or custodian trustees on behalf of your charity (excluding the Official Custodian) during the financial period for this return?**

No

## Membership type

**Is your charity part of a wider group structure with a parent body and subsidiary bodies?**

no, the charity is not part of a wider group structure

## Employment contract types

**People were permanently employed by your charity**

0

**People were on fixed-terms contracts with your charity**

0

**Self-employed people were working for your charity**

0

## Governance policies

**Internal charity financial controls policy and procedures**

Yes

**Safeguarding policy and procedures**

Yes

**Financial reserves policy and procedures**

Yes

**Complaints policy and procedures**

Yes

**Serious incident reporting policy and procedures**

Yes

**Internal risk management policy and procedures**

Yes

**Trustee expenses policy and procedures**

Not applicable

**Trustee conflicts of interest policy and procedures**

Yes

**Investing charity funds policy and procedures**

Not applicable

**Campaigns and political activity policy and procedures**

Not applicable

**Bullying and harassment policy and procedures**

Yes

**Social media policy and procedures**

Yes

**Engaging external speakers at charity events policy and procedures**

Not applicable

## Serious Incidents

**Has your charity reported all Serious Incidents (including any historical incidents) that the charity became aware of during the financial period of this return?**

There were no incidents to report

## External risk and impact

**Donations,**

Positive

**Other income - grants**

Positive

**Other income - contracts**

Unknown/No Change/Not Applicable

**Other income - investment**

Unknown/No Change/Not Applicable

**Expenditure on charitable activities**

Unknown/No Change/Not Applicable

**Expenditure on overheads**

Positive

**Number of volunteers**

Positive

**Number of employees**

Unknown/No Change/Not Applicable

**Number of trustees**

Negative

**Fundraising activities**

Positive

**Capacity to deliver services**

Unknown/No Change/Not Applicable

**Total service demand**

Positive

## Volunteers

**Excluding trustees, provide an estimate of the number of volunteers who carried out charitable activities on behalf of your charity in the United Kingdom during the financial period of this return?**

0

## Privacy statement

**Any information you give us will be held securely and processed only in accordance with the rule on data protection. We will not disclose your personal details to anyone unconnected to the Charity Commission unless:**

- you have consented to their release; or**
- we are legally obliged to disclose them; or**
- we regard disclosure as either (a) necessary so that we can properly carry out our statutory functions or (b) necessary in the public interest.**

**We may share and disclose information about you with relevant public authorities, regulatory bodies and agencies, outside the Charity Commission but only if:**

- we can lawfully do so; and**
- we decide that disclosure is necessary for national security, crime detection, prevention, and law enforcement, or other issues in the public interest**

**Information we collect about you**

**We will use this information:**

**To enable us to carry out our statutory functions and duties;**

**This will include the following actions:**

- (a) update, consolidate, and improve the accuracy of our records;**
- (b) undertake crime detection and prevention and law enforcement and assist the third parties specified above to investigate or prevent crime and carry out law enforcement;**
- (c) data analysis, testing, research, statistical and survey purposes**

**Information we receive from other sources.**

**Information we receive from other sources**

**We may combine this information with information you give to us and information we collect about you.**

**We may use this information and the combined information for the purposes set out above (depending on the types of information we receive).**

**We will ensure that any such disclosure and use is proportionate; considers your right to respect for your private life; and is done fairly and lawfully in accordance with the data protection principles of the Data Protection Act.**

**The Data Protection Act 1998 regulates the use of 'personal data', which is essentially any information, however stored, about identifiable living individuals.**

**As a 'data controller' under the Act, the Charity Commission must comply with it. Any changes we may make to our privacy statement in the future will be set out in the replacement version of this form.**

**Please check back frequently to see any updates or changes to our privacy policy.**

## Declaration

Your role at the charity (select one):

Trustee

Given names

SUSAN ANN

Family name

OATES

Telephone  
number

07909551747

Email

susieoates135@hotmail.com

Date submitted

24/12/2024

**It is a criminal offence under section 60 of the Charities Act 2011 for anyone to knowingly or recklessly provide false or misleading information to the commission; this includes suppressing, concealing or destroying documents.**

## Receipts &amp; Payments Account for the year ended 30 September 2025

	FINAL 2025 Total Funds £	FINAL 2024 Total Funds £
<b>Receipts</b>		
Programme advertisements	720	765
Weekend tickets	19,182	15,686
Friday Ceilidh	-	260
Saturday Ceilidh	588	445
Friday concert	1,024	1,668
Saturday concerts	1,285	1,212
Sunday Concert	1,860	3,393
Camping	129	509
Buckets	627	370
Bar	3,550	1,950
Fast food fee	2,250	3,420
Programmes	514	365
Summer raffle	1,000	756
Gift aid	-	-
Business grants	800	600
Lottery grants	10,000	9,850
Support from Ty Cerdd	1,500	360
Donations	1,825	7,762
Loans from Executive Committee members	18,320	7,000
Support from Welsh Folk Dance Society	1,500	1,500
Fund raising	1,573	2,367
<b>Total receipts</b>	<b>£ 68,248</b>	<b>60,237</b>
<b>Payments</b>		
Advertising	399	1,000
Ceilidh bands	700	700
Concert Artistes	20,403	22,355
Sound engineers	700	700
Payments to National Trust	6,600	-
Campsite security	2,590	-
Sundries	1,128	474
Insurance	1,106	294
Hire of Marquees	12,794	12,212
Hire of other equipment	18,214	17,672
Programmes and other printing	573	368
Children's worker	200	700
Hotels /Coach hire / visiting dancers	3,142	5,859
Subscriptions	40	70
Equipment / depreciation	-	-
<b>Total payments</b>	<b>£ 68,589</b>	<b>62,403</b>
<b>Excess of receipts over payments</b>	<b>- 341</b>	<b>2,166</b>
<b>Balance sheet</b>		
Fixed assets	-	-
less depreciation	-	-
Cash at Bank	153	494
<b>Total assets</b>	<b>£ 153</b>	<b>494</b>
<b>Unrestricted funds</b>		
Total funds 1st October 2024	494	2,660
Excess of receipts over payments	- 341	2,166
<b>Total funds 30 September 2025</b>	<b>£ 153</b>	<b>494</b>

*I. E. Reddy*  
21/11/25  
*PA Webster* 15/11/25



# Independent examiner's report on the accounts

Report to the trustees

Charity Name  
TREDEGAR HOUSE FOLK FESTIVAL

On accounts for the year ended

30 Sept 2025	<b>Charity no (if any)</b>	1103628
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Set out on pages

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended DD / MM / YYYY.

Responsibilities and basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

[The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of The Institute of Chartered Accountants]

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

\* Please delete the words in the brackets if they do not apply.

**Signed:** PA Webster

**Date:** 30/12/25

**Name:** Paul Alan Webster

**Relevant professional qualification(s) or body (if any):**

F.C.A. The Institute of Chartered Accountants

**Address:**

Greenacres

Broadstreet Common

Newport NP18 2AZ

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Only complete if the examiner needs to highlight material matters of concern (see CC32 Independent examination of charity accounts: directions and guidance for examiners).

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Provide here brief details of any items that the examiner wishes to close.

A large, empty rectangular box with a thin black border, occupying the right two-thirds of the page. It is intended for the user to provide brief details of any items that the examiner wishes to close.

**THE TREDEGAR HOUSE FOLK FESTIVAL SOCIETY**

England & Wales - Charity number 1103628

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# Accounts

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## Receipts &amp; Payments Account for the year ended 30 September 2024

	FINAL 2024 Total Funds £	FINAL 2023 Total Funds £
<b>Receipts</b>		
Programme advertisements	765.00	520.00
Weekend tickets	15,685.60	15,784.83
Friday Ceilidh	260.22	118.74
Saturday Ceilidh	444.51	487.16
Friday concert	1,668.11	1,487.59
Saturday concerts	1,211.72	1,241.74
Sunday Concert	3,393.24	2,079.09
Camping	509.05	378.64
Buckets	369.72	281.00
Bar	1,950.00	2,000.00
Fast food fee	3,420.00	800.00
Programmes	365.00	600.00
Summer raffle	756.00	1,060.00
Christmas raffle	-	563.00
Business grants	600.00	200.00
Lottery grants	9,850.00	9,850.00
Support from Ty Cerdd	360.00	-
Donations	7,762.27	7,200.00
Loans from Executive Committee members	7,000.00	-
Support from Welsh Folk Dance Society	1,500.00	1,000.00
Fund raising	2,367.00	1,634.62
Total receipts	£ <u>60,237.44</u>	<u>47,286.41</u>
<b>Payments</b>		
Advertising	1,000.00	89.00
Ceilidh bands	700.00	700.00
Concert Artistes	22,355.00	21,985.66
Sound engineers	700.00	600.00
Payments to National Trust	-	-
Campsite security	-	500.00
Sundries	473.95	942.36
Insurance	294.00	294.00
Hire of Marquees	12,211.50	10,981.91
Hire of other equipment	17,672.40	10,309.60
Programmes and other printing	367.87	545.00
Children's worker	700.00	100.00
Coach hire / visiting dancers	5,858.54	1,275.00
Subscriptions	70.00	160.00
Equipment / depreciation	-	-
Total payments	£ <u>62,403.26</u>	<u>48,482.53</u>
Excess of receipts over payments	- 2,165.82	-1,196.12
<b>Balance sheet</b>		
Fixed assets	-	-
less depreciation	-	-
Cash at Bank	493.84	2,659.66
Total assets	£ <u>493.84</u>	<u>2,659.66</u>
<b>Unrestricted funds</b>		
Total funds 1st October 2023	2,659.66	3,855.78
Excess of receipts over payments	- 2,165.82	-1,196.12
Total funds 30 September 2024	£ <u>493.84</u>	<u>2,659.66</u>