

REGISTERED COMPANY NUMBER: 04995906 (England and Wales)  
REGISTERED CHARITY NUMBER: 1102532

**Report of the Trustees and**  
**Unaudited Financial Statements**  
**For The Year Ended 31 March 2023**  
**for**  
**Wild Futures**

Bromhead  
Harscombe House  
1 Darklake View  
Plymouth  
Devon  
PL6 7TL



ates and habitats worldwide



**Wild Futures**

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**For The Year Ended 31 March 2023**

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**Report of the Trustees**  
**For The Year Ended 31 March 2023**

The trustees who are also directors of the charity for the purposes of the Companies Act 2006, present their report with the financial statements of the charity for the year ended 31 March 2023. The trustees have adopted the provisions of Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019).

**Organisational structure**

The Trustees are the equivalent of company directors and the Members are akin to the members of a company, or shareholders (albeit in this type of company there are no shares as it is limited by guarantee). The Trustees are permitted by Company Law to make decisions for, and manage the Charity as they see fit, provided their decisions are in the best interests of the Charity. In addition, the decision-making process of the Charity is structured in recognition of the fact that the Members who have daily responsibility for the welfare of the monkeys have a unique insight into their needs and requirements and so decisions must meet the approval of as many of the Trustees and Members as possible.

The Trustees employ a Director responsible for the daily functioning of the charity. Responsibility on a managerial level is also delegated to an Income Generation Manager and an Operational Manager, both of whom are answerable to the Director. All permanent staff attend regular meetings to enable communication between the different sectors of the charity's work and staff are encouraged to provide input and participate in decision making.

**Risk management**

The Trustees, in collaboration with the management team have developed a risk management strategy which comprises:

- o An annual review of the risks the Charity may face
- o The establishment of systems and procedures to mitigate those risks identified in the plan
- o The implementation of procedures designed to minimise any potential impact on the Charity should those risks materialise.

The Trustee Board has identified and works to manage certain key risks grouped under generic headings below. The Charity is working on populating a detailed risk register, which articulates these risks more fully, reflects Charity Commission best practice and is able to provide information in respect of potential, severity of impact and response. Specifically, these generically grouped risks involve:

1. Financial Sustainability - whilst reserves are maintained to counter perceived threats to income generation, this remains the charity's key concern to be managed. Significant shortfall in visitor, legacy or campaign driven incomes streams might result in a reduced ability to support existing and new projects, which, given the vagaries of fashionable exotic animals being desirable as companion animals, may hamper Wild Futures' ability to offer sanctuary to them. Inadequate funding would also have a detrimental impact on innovative campaigning - which itself drives funding; and delivers one of the charity's key educative functions around the welfare of primates, their habitats and broader notions of sustainability. We strive to innovate in terms of income generation and to broaden and diversify our funding base as an integral feature of our both our current and longer-term future planning. Our budgets are set within this context and always with a view to potential efficiency savings, cost control and diversified income streams with the welfare of the primate residents as our primary focus.
2. Significant impact of changes to the regulatory and legislative environment relating to primates - The charity is aware of the very welcome developments in government and opposition party policy in respect of the keeping of primates. Depending on the model adopted, this might increase pressure on Wild Futures to accept more primates and capacity issues are a significant and ongoing concern, which is recognised and forms the focus of future planning. Meanwhile, the intake policy prioritises the primates already resident at the Sanctuary.
3. Data Protection - We pay close attention to data protection risks across all of our activities to reflect our concern for our donors' and supporters' data. The charity sector continues to be subject to increased regulation on fundraising practices. Wild Futures is GDPR compliant and we continually monitor our operations to ensure compliance.
4. Escape or disease transmission - The Wild Futures' Sanctuary is licensed under the Zoo Licensing Act 1981. It is regularly inspected, and staff are trained to the highest standards within the sector. The estate is subject to constant maintenance and improvement. Policies and protocols are designed to prevent and reduce risk of disease transmission or escape, including regular and appropriate drills.

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5. Loss of reputation - Wild Futures is well respected within the international community of primate advocates, NGOs and the public. That reputation has been hard won through consistent good practice. Reputational damage could affect fundraising income negatively. Wild Futures manages its communications outside and within the organisation to promote a secure and consistent message. Where Wild Futures undertakes work with external partners, we ensure a comprehensive process of due diligence to ensure any projects with which we are jointly associated, truly are able to reflect our core values and protect our excellent international reputation.

**OBJECTIVES AND ACTIVITIES**

**Objectives and aims**

The Charity's objects (as defined in the Memorandum of Association) are:

o To promote humane behaviour towards animals, in particular (without prejudice to the foregoing) primates, with a special interest in the *Lagothrix lagotricha*, the woolly monkey, providing appropriate care, protection, treatment and security for animals which are in need of care and attention by reason of sickness, maltreatment, poor circumstances or ill usage and to educate the public in matters pertaining to animal welfare in general and the prevention of cruelty and suffering among animals; and

o To promote for the benefit of the public the conservation, protection and improvement of the physical and natural environment and to advance the education of the public in conservation, protection and improvement of the physical and natural environment.

Furthermore, the Charity has the general aims of:

- o Promoting the welfare, conservation and survival of primates.
- o Working to end the primate trade and abuse of primates in captivity.
- o Promoting the rehabilitation of primates to natural habitats.
- o Maintaining the sanctuary grounds for the conservation, preservation and welfare of wildlife and the environment.
- o Conserving natural habitats through education and sustainable living.

The strategies employed to assist the Charity to meet these objectives include the following:

- o Continuing to offer the highest possible standard of care to the woolly, capuchin, marmosets and macaque monkeys living at Wild Futures.
- o Continuing to rescue more monkeys in need.
- o Educating the public on issues of animal welfare, wildlife conservation and sustainability through onsite talks and education visits to schools, universities and community groups.
- o Maintaining and improving our wildlife gardens to conserve native species and help them to flourish, particularly those that are endangered.
- o Lobbying members of the House of Commons and the House of Lords to amend legislation to better protect primates and working with partner organisations to do so.
- o Supporting primate conservation projects overseas, through financial aid, staff secondments and the sharing of information. (The financial impact of the last few years, including the Covid19 pandemic, has challenged our ability to achieve in this area).

**Report of the Trustees**  
**For The Year Ended 31 March 2023**

**OBJECTIVES AND ACTIVITIES**

**Public benefit**

The activities carried out for the public benefit, as required by the Charity Commission, fall into the following areas, all of which are integral to the above stated objects and aims of the charity:

- a) The advancement of education;
- b) The advancement of environmental protection or improvement;
- c) The advancement of animal welfare.

**The advancement of education**

The Wild Futures education activities incorporate most of the definitions of education as required by the Charity Commission, summarised below and detailed later in the report, (the bullet points denote guidance by The Charity Commission and the notes in parentheses are illustrations by Wild Futures):

- o formal education (through schools and universities etc)
- o training (with staff, volunteers' internships and outreach projects)
- o research and adding to collective knowledge and understanding of specific areas of study and expertise (with university and post-graduate or equivalent students and charity employees, particularly the Campaigns work)
- o the development of individual capabilities, competences, skills and understanding (as with training staff, volunteer programmes and outreach projects)
- o giving information in a way that increases the knowledge and abilities of those being educated (through formal and informal methods and using a variety of media aimed at many levels, from primary school to postgraduate, specialist groups to general public)
- o increasing public learning and knowledge about a particular subject (as above)

The Trustees acknowledge that the following are important in all educational activities and require staff to incorporate these as guidance:

- o researching and presenting information in a neutral and balanced way that encourages awareness of different points of view, where appropriate;
- o considering the arguments in an appropriate way related to the evidence; and
- o if it reaches conclusions, those conclusions being based on evidence and analysis.
- o is the subject capable of being of educational merit or value; and
- o is the process such that it delivers educational merit or value?

**The advancement of environmental protection or improvement**

As stated in its objects and aims, Wild Futures works for the protection of primates and habitats. Its holistic approach means that integral to this is an interest in:

- o the promotion of sustainable development and biodiversity; and
- o the promotion of recycling and sustainable waste management.

This is achieved by habitat and site management at The Monkey Sanctuary, which is owned by the charity and open to the public for seven months of the year and by supporting external projects in the UK and overseas through funding or sharing personnel skills.

**Report of the Trustees**  
**For The Year Ended 31 March 2023**

The advancement of animal welfare

The advancement of animal welfare includes any purpose directed towards the prevention or suppression of cruelty to animals or the prevention or relief of suffering by animals.

This has high priority for Wild Futures, via the comprehensive education programme, campaigning work and provision of rescue and rehabilitation facilities at the flagship project, The Monkey Sanctuary.

Principles of public benefit include that:

- o People in poverty must not be excluded from the opportunity to benefit

Much of the educational resources and information provided by Wild Futures are available via the websites [www.wildfutures.org](http://www.wildfutures.org) and [www.monkeysanctuary.org](http://www.monkeysanctuary.org) as well as being shared by various other related interest and public websites. Since these are accessible through public and educational sources, few would be excluded from having access. The Monkey Sanctuary project is open to the public for seven months of the year and operates a variety of admission fees or suggested donations, including a Concession rate for students and OAP's.

- o Benefits must be balanced against any detriment or harm

The Trustees consider that it would be difficult to identify any detriment or harm in the charity's educational work. The charity is, however, aware that in providing a sanctuary for exotic animals in the UK, there may be implications for UK native wildlife and environment. Therefore, the protection of the rescued primates is carefully balanced by managing the site grounds for UK wildlife and zoning certain areas for the protection of native wildlife and accounting for this in the design and placement of enclosures.

## **ACHIEVEMENT AND PERFORMANCE**

### **Charitable activities**

#### **Vision**

A world where primates have a wild future; where compassion, conservation and sustainability are effective in protecting primates and habitats, and there is no longer a need to provide sanctuary for victims of the pet trade.

#### **Mission**

Wild Futures promotes the welfare and conservation of primates and habitats worldwide. In particular we are working to see an end to the UK primate pet trade while providing sanctuary to primates in need. We deliver far reaching education programmes to engage all sectors of the community on primates, conservation and environmental issues.

#### **Aims: Protecting Primates and Habitats Worldwide**

- Promoting the welfare, conservation and survival of primates.
- Operating a sanctuary to care for victims of the UK primate pet trade.
- Working to end the primate trade and abuse of primates in captivity.
- Conserving natural habitats through education and sustainable living.

#### **THE MONKEY SANCTUARY, Cornwall**

For as long as there is a UK primate pet trade there will be primates kept in inappropriate conditions, victims of the ignorance of buyers and the greed of dealers. In 2023 the most commonly traded monkeys are marmosets. These tiny primates are specialist feeders, whose behavioural ecology makes it especially difficult for sanctuaries to recreate a natural grouping. Marmosets in the wild live in extended family groups, are very territorial and do not accept new members. As a result, individuals rescued from the pet trade almost always can only be paired with one other marmoset; A huge improvement on a solitary life but the tragedy of the pet trade means that they cannot enjoy the complexity of the size of colony they would have in the wild.

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This year Wild Futures worked with the RSPCA to offer sanctuary to three marmosets; Firstly, two brothers who had been bought on impulse. The owner realised that one of the brothers was seriously ill and after researching what she could find online, it was apparent that he had vitamin D3 deficiency, causing bone development and neural disorders. When they contacted the dealer for help, they were told it was now their problem... Eventually the owner asked the RSPCA for help in rehoming the brothers to a sanctuary, and fortunately we had the space. The third marmoset is a female whose living conditions deteriorated as the health and circumstances of the owners changed. A welfare report to the RSPCA resulted in a visit by an inspector and an emergency confiscation. The female was in a small budgie cage with no fresh food, a bottle of stagnant green water and one to two inches of faeces on all surfaces. All three monkeys are recovering well and we hope that they will enjoy a quality of life they deserve with Wild Futures.

Visitors to the Wild Futures Sanctuary sometimes ask us how we cope with dealing with the suffering that we encounter as monkeys arrive from homes so inadequate that the physical and mental damage is clear to all. Here, we share Chanel's story which illustrates the effect of the pet trade and how we remain inspired to keep giving these victims of the pet trade the care they need.

Chanel was a youngster when she arrived with us, along with Coco her male companion. The two capuchins had lived with a lorry driver who sometimes took Chanel on rides in the cab. The owner had successfully applied for a Dangerous Wild Animals Act licence when she acquired Chanel and Coco – a legal requirement for keeping some species of primate. The licence lapsed until Coco escaped and the attention this brought led to a request for a renewal application. This time it was turned down and the two monkeys eventually came to Cornwall. Coco was a quiet gentle character, often appeasing and looking for reassurance. Chanel was quite different – nervous, angry, seeking attention from humans and yet frustrated. She had a whole repertoire of abnormal behaviours: clapping her hands, jumping on the spot, grinding or rubbing her knuckles along her teeth and she was quick to try to grab and bite her human carers. Although sometimes impatient with the other monkeys, her stereotyped behaviours were mostly not directed at them. She was soon best friends with the lead male in her new group and she and Peppy remained constant companions until 15 years later he succumbed to a tobacco induced cancer that was a legacy of his time as a pet.

Chanel is highly intelligent: watching, observing, reading our behaviour as much as we watch hers. If we leave an item of interest too close to her enclosures, she waits for us to be out of sight, then uses sticks to pull them close. She is brave and curious, the first to explore new spaces, climb high in the trees.

Over the years, Chanel's abnormal behaviours have reduced considerably. Her trust in her human friends has improved. Where once she became highly distressed if in the direct view of visitors, she knows now how to take herself away to another part of her territory. Chanel used to often be found sitting in a strange "yoga" position; one leg raised high, her foot clasping her fur by her head, with the opposite arm lifted with one finger in her ear. She would appear zoned out, her eyes not focussed. This balancing act appeared to be a coping mechanism, her way of taking herself away when she needed a break. It takes concentration to maintain such a pose and perhaps just as for us, the chemicals or endorphins produced in the brain helped relax her. These days it is rare to see her engage in this behaviour.

Early on, we discovered that Chanel had skeletal changes due to poor diet and vitamin D3 deficiency. These days we are careful to provide medication to ensure she is comfortable. It is 20 years since we were privileged to offer Chanel a home, she busies herself with good friend Gucci, enjoys a groom with Morwella, and occasionally allows Mr Monkey or Olly a game. There is no one in the Sanctuary who enjoys an egg as much as Chanel, nor anyone who loves courgette and broccoli stems as much as she does. It is an honour when, in the evening, as we turn off the lights, she lifts the blanket she has wrapped around herself, to give a quiet vocalisation or nod goodnight.

Our rural location has its benefits – beautiful grounds, a wealth of wildlife and a stunning view of the sea. However, in modern times our struggles with an inadequate internet supply has become increasingly problematic. We are therefore immensely grateful to Wildanet for installing a new system, also made possible by the generosity of our neighbour, Simon Fry, for allowing a receiver to be installed on his house, without which no signal could reach us.

## **Campaigns**

We are determined that Wild Futures will not only focus on mopping up the mess created by the UK primate pet trade, but that we will also be instrumental in turning off the tap. After many years of campaigning and working with other animal welfare organisations, the manifesto pledges of all the main political parties appeared to be a step forward. In 2021 the Government introduced The Animal Welfare (Kept Animals) Bill, which included some protection for privately kept primates. This was the first time that the issue was to be addressed in primary legislation. However, progress faltered and in 2022, the Government announced that the legislation would be dropped due to the potential for "scope creep". A new approach was announced and a consultation on the licensing and welfare standards of privately kept primates was launched in June 2023. Wild Futures was asked to contribute information and expertise on welfare standards to the consultants appointed by Defra, as well as the public consultation on licensing. The public consultation closed in July 2023 and we are waiting for the outcome of this to be published by Defra.

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**Primate Partners**

Collaborative working, raising capacity, and sharing skills and experience are vital to ensure that our welfare and conservation aims are kept at the heart of Wild Futures. From our volunteer training and education programmes to our participation as a board member in the European Alliance of Rescue Centres and Sanctuaries, we believe in the importance of partnership. Below are a few examples from the last year:

Notification of primates in need of help or rescue frequently comes via the RSPCA. While the legislation protecting primates continues to be inadequate, sometimes all we can do is offer advice, attend visits to private homes, provide expert witness statements and sometimes offer sanctuary to the monkeys in need. Supporting the people who are often on the front line when welfare reports come in is very important. In April this year we were pleased to host a training day for RSPCA Animal Rescue Officers from all around the South West. The Rescue Officers are experts with cats and dogs, but of course they are not too familiar with primate behaviour and species-specific requirements. Our team was able to give talks on the pet-trade, common behavioural and physiological issues and how to recognise them. We explained how the monkeys have evolved to thrive in specific habitats, with particular dietary requirements, as well as explaining their natural social ecology. A tour of the monkeys' territory gave the officers the chance to understand how we have used enclosure design to help the monkeys adapt to life away from their natural habitat. They also heard the individual stories of the rescued monkeys, the impact of the pet trade on their physical and mental health and what is involved in their daily care.

By the end of the day, all the officers said that they felt much more confident about how to respond to a primate welfare call and how to judge what action might be needed.

This year, the RSPCA generously volunteered their climbing team to help with the maintenance and enrichment of one of the enclosures – they were able to reach the bits that others could not, enabling the monkeys to benefit from more of the three-dimensional space!

When the 'Consultation on the licensing of specialist private primate keepers in England' was launched by Defra, we organised a video call, inviting interested individuals and organisations who wanted to make a submission to the consultation. We were pleased that over 20 people attended the call, contributing their perspectives, their knowledge of the issues and legal matters. Sending a coherent and common message to government is very important and it was good to find so much strategic agreement.

Wild Futures trustee, Nicola Field, has extensive experience in animal welfare, including the years she managed one of Animal Asia's bear sanctuaries. She is also the co-founder of Global Animal Welfare. This summer we had a wonderful team day for volunteers and staff with Nicola sharing stories about her work and the animals she has known, as well as presenting a talk and workshop on welfare, enrichment, and a fun foraging enrichment activity for humans!

Wild Futures is dedicated to promoting the high standards of care for which it is well recognised, and reflected in its flagship project being the first European sanctuary to be accredited by the Global Federation of Animal Sanctuaries (GFAS). [www.sanctuaryfederation.org](http://www.sanctuaryfederation.org).

**Volunteers**

After six years and 700 volunteers from 20 countries, we are sadly saying goodbye to the European Solidarity Corps (ESC) volunteer programme. Throughout this time, we have made so many friends. We have seen volunteers explore and discover their interests, abilities and passions. With pride, we have watched them go on to share their experience with others, using their knowledge and skills from the programme in their job or placement. The ESC volunteer programmes (formerly the European Volunteer Scheme) are part of the Erasmus project – a grant-funded scheme offering 18-to-30-year-olds, including those with fewer opportunities, the chance to work in a field of their interest. Placement lengths varied from two, four, or eight weeks all the way to 12 months. The year-long programme was more intensive with thorough training in one of the following areas: Primate Care, Fundraising and Administration, Site and Sustainability, and Education. The training programmes are approved by a National Agency and audited rigorously, before, during and after the placements. Participants came from across Europe. While most hailed from the EU, some also travelled from neighbouring Partner countries, as well as the UK. Wild Futures has always been passionate about sharing our work and seizing opportunities to educate and learn from one another. Primate welfare, conservation, sustainability and education are at the heart of what we do and it is a privilege to explore these issues, both practically and intellectually, with young people of different backgrounds, experiences and cultures. Covid-19 threatened to derail the ESC programme altogether, over two years, hundreds of placements were lost due to lockdown measures. Fortunately, an agreed upon extension gave volunteers a chance to fulfil their projects once restrictions were lifted. Sadly, and contrary to the advised expectations, the UK Government declined to remain within the ESC programme as a Partner country. The last of the contracted projects expired at the end of January 2023. We are proud to say that our Final Report, submitted to the auditing National Agency, was awarded our best marks ever. In celebration of the programme and our volunteers we are including some of the feedback we received from participants.

**Report of the Trustees**  
**For The Year Ended 31 March 2023**

The ESC funding enabled the charity to provide an educational training programme of which we can be proud. There are now many members of the extended Wild Futures family who, with thanks to European Solidarity Corps, were given the opportunity to learn new practical and social skills and have taken that experience around the world. A huge thanks to all of our wonderful volunteers who devoted their time and energy for the monkeys!

Volunteers are vital for our charity and we will continue the programmes – with accommodation and food provided at our beautiful Cornish sanctuary, we hope that our volunteer placements will be as popular as ever.

**FUNDRAISING & SUPPORTER RELATIONS**

The summer of 2022 was the first visitor season since the pandemic that we were able to open our doors in a more normal way, giving the opportunity to meet our supporters, educational groups and visitors face to face in greater numbers than for a couple of years. The cost of living crisis and use of reserves meant that we still had a big hill to climb to recovery. We launched an SOS – Save our Sanctuary Appeal and the amazing work by our team, building relationships with supporters and telling the monkeys' stories paid off with a generous response from the public.

The appeal was supported by a Save our Sanctuary t shirt designed by Ricky Gervais. This was popular via our online sales and in the Sanctuary shop. Indeed, in spite of many visitors saying that they were working to a tight holiday budget, sales in the shop were very good.

We also ran two matched funding campaigns in 2022 and 2023 with great success. The first was our regular participation in the Big Give Christmas Challenge which raised £11,390 on our target of £10,000. The second campaign became possible due to the generous support of Freedom for Animals and The Olsen Animal Trust whose pledges enabled us to raise £33,481.

Our friend Angela Humphery was passionate in sharing the appeal and two well-known animal welfare advocates, the vet Marc Abraham and actor Peter Egan joined forces to promote the Wild Futures' cause. We also owe a big thank you to Ian Redmond, UNEP advisor, for advocating for us to The Olsen Animal Trust.

A special mention must also go to our long-term friend Howard Rosen – he and his family have been there for us over many years.

There are others who have donated generously and wish to remain anonymous. All donations are hugely appreciated, we know that often the smallest donations can be as meaningful as the big ones and reflect the care people feel for the monkeys and the charity.

Wild Futures is always humbled by those that remember the monkeys in their Will or donate in memory of a loved one. We are relieved that a hiatus in legacy notifications since the pandemic has started to lift. We believe that this was due to the backlog in the Courts systems which appears to be improving.

We would like to extend a special thanks to Lee Mill Tesco, Viridian Nutrition, Techni, Yale locks, Vikan and Eliza Tinsley for their generosity and support.

**FINANCIAL REVIEW**

**Financial position**

**Incoming Resources**

The legacy of Covid restrictions, coupled with the continued economic downturn and the cost of living crisis have all meant less ability to generate visitor income, however support for fundraising campaigns (in particular Save The Sanctuary campaign) was significant and this, along with many other efforts meant income increased from £477,319 in 2022 to £692,639 this year.

**Outgoing Resources**

Total expenditure for the charity has increased in comparison to last year. The Charity continues to be run on very tight resources and primate care is a 24/7 job requiring continual rotation of staff. Staff wages remain relatively consistent, but only due to staff shortages this year. Once the living wage increases again and recruitment fills vacancies we will see wages increase to a great extent in the future. Energy costs soared consistent with the external environment endured by the country. The war in Ukraine led to a huge hike in our biomass fuel due to competition for locally produced products, which we have always secured in line with our sustainability policies. The management team have continued to be exceptional in cost control and continue to do so, knowing that any form of income is by no means guaranteed in this very uncertain world.

**Report of the Trustees**  
**For The Year Ended 31 March 2023**

**Investment policy**

The charity has to be prudent with longer term investments in the site as much of the capital available is required to enable day-to-day operations to continue. However, where funds allow, there are discussions to invest in the site for the benefits of primates and our people, to improve the living/working environment for all. During the year and since the year end, significant efforts have gone into making sure the sanctuary can stay open and active for the short and longer term.

**Reserves policy**

Reserves as at 31 March 2023 totalled £3,054,663 (2022 £2,265,117). This is made up of £14,344 of restricted reserves (2022 £18,755) and £2,606,372 of a revaluation reserve (2022 £1,906,421) leaving free reserves of £433,947 (2022 £339,942). The Trustees, in conjunction with the management team, have established the level of reserves (i.e. those funds that are freely available) that the Charity ought to have. When preparing annual budgets and agreeing any further expenditure, it has been agreed that the amount of freely available money in the Charity's bank accounts is not to fall below £80,000, unless in exceptional circumstances with agreement of the board. At present, this amount is thought to be sufficient to ensure that the Charity could meet the costs of any unforeseen emergency expenses that may arise. It has however, been agreed that this figure is to be evaluated more regularly to ensure the Charities reserves policy remains realistic and sustainable. At the year end the level of overall cash meets with the reserve policy, however at the time of writing we are in the process of detailed reviews to ensure the future viability of the Charity.

**FUTURE PLANS**

We remain committed to our objects and aims. The charity is continuing to proceed with extreme caution to ensure that we recover from historic and current economic factors. We can be proud that our supporters can be confident that our resources and donations are used as efficiently as possible with the maximum impact for primates in our care.

The strategy is, in summary to:

- Maintain our sanctuary with excellent welfare for primates.
- Develop our relationships with conservation projects overseas to protect primates in their natural habitat.
- Protect UK wildlife through conservation and education projects.
- Deliver far reaching education programmes to engage all sectors of the community on primates, conservation and environmental issues.
- Lobby political decision makers on primate issues.
- Continually develop and improve our understanding and welfare of captive primates and be a recognized knowledge base.
- Maintain a primate conservation and welfare visitor centre
- Develop and maintain a sustainable organisation.

**STRUCTURE, GOVERNANCE AND MANAGEMENT**

**Governing document**

Wild Futures, as a registered charity, takes the form of a company limited by guarantee governed by its Memorandum and Articles of Association. It was incorporated on 16 December 2003 and registered as a charity on 8 March 2004. The charity commenced operating on 1 April 2004.

**Recruitment and appointment of new trustees**

Trustees are selected for appointment on the basis that they, as individuals, have a thorough knowledge and understanding of the Charity's work, and are aware and accepting of the responsibilities that undertaking this role entails.

The Trustees also seek a balance of those that have skills and knowledge of relevant fields as well as practical support. Therefore they are able to offer a professional knowledge of ecological and environmental surveying, law and financial advice.

As stated in the Articles of Association, the number of Trustees shall not be less than three but (unless otherwise determined by ordinary resolution) shall not be subject to a maximum. Trustees are elected by the current Trustees and Guarantors (voting members) of the management committee to serve until the subsequent Annual General meeting, which generally equates to a period of 12 months. At the first, and every subsequent annual general meeting thereafter, all the Trustees shall retire from the office. A Trustee who retires at an annual general meeting may, if willing to act, be reappointed, provided they have satisfied the conditions set out in the Articles of Association.

**Wild Futures (Registered number: 04995906)**

**Report of the Trustees**  
**For The Year Ended 31 March 2023**

**Trustee Induction and training**

Upon acceptance of the position, all new Trustees are sent a comprehensive information pack to brief them on their legal obligations, drawing information from the Charity Commission's guide CC3 - The Essential Trustee. In addition to this, they are also sent information specific to the Charity including:

- o The obligations of the Trustees to the Charity.
- o The main documents which set out the operational framework for the Charity including the Memorandum and Articles of Association and the Policy document.
- o The current financial position of the Charity as set out in the latest prepared accounts
- o Future plans and objectives.

**Key management remuneration**

The remuneration of key management personnel is set by the trustees using benchmark data.

**REFERENCE AND ADMINISTRATIVE DETAILS**

**Registered Company number**

04995906 (England and Wales)

**Registered Charity number**

1102532

**Registered office**

The Monkey Sanctuary  
Murrayton  
Looe  
Cornwall  
PL13 1NZ

**Trustees**

C Deacon  
M Atkins  
N Field  
S Gibson (appointed 30.9.22)  
L E Phipps (appointed 12.10.22)  
E Tyson (appointed 11.10.23)

**Independent Examiner**

Bromhead  
Harscombe House  
1 Darklake View  
Plymouth  
Devon  
PL6 7TL

**Bankers**

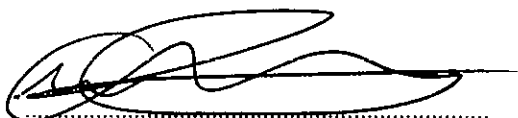
**HSBC**

Barras Street  
Liskeard  
Cornwall  
PL14 6AE

**Co-operative Bank**

8 Old Town Street  
Plymouth  
PL1 1DE

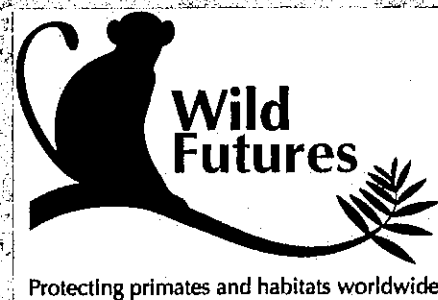
Approved by order of the board of trustees on ..... **14.12.2023** ..... and signed on its behalf by:



M Atkins - Trustee



EUROPEAN  
SOLIDARITY  
CORPS



# Placement Testimonies

Call Year: 2020

2020-2-UK01-ESC13-079342

Since leaving Wild Futures I gained a job as a Veterinary Care Assistant and began training to be a Veterinary Nurse. My hope is to specialise in wildlife as opposed to domestics and work as a Veterinary nurse at a Wildlife Hospital/ Zoological Institution or Rehabilitation Centre. Before coming to Wild Futures I worked as a Wildlife Care Assistant for 3 years so have experienced both sides. I thoroughly enjoyed the placement and it cemented my passion for Wildlife Conservation and Animal Behaviour. I regularly bring up the placement to my work colleagues on clients. It was a highly valuable and immersive experience. It also helped my confidence, communication and team work skills.

- Jenny Pullin

"My time at Wild Futures was such an amazing experience. I had the opportunity to learn about different species of primates (behavior, diet, enrichment, etc.) and I met wonderful people that made me feel at home since the first day.

Before I went to Wild Futures I already had some experience working with primates and I can clearly see how much I have changed from before to now. At Wild Futures, the caretakers and the general staff are so enthusiastic and eager to teach and share their knowledge and experience.

Because of my time at Wild Futures I also got offered another ESC position in another primate rescue center, as they were my sending organization and they heard about me because of the people at Wild Futures.

I'm excited to gain even more experience and knowledge about primates at my new volunteering position and I'm so thankful for my amazing journey I had to get here."

- Lola Ortiz

"My European Solidarity Corps placement at Wild Futures Monkey Sanctuary was truly life-changing. Working near these beautiful creatures day in and day out was an incredible experience, and I learned so much about the importance of conservation and animal welfare. The staff at the sanctuary were incredibly knowledgeable and supportive, and I felt like I was really making a difference every day. Whether it was preparing food for the monkeys, cleaning their enclosures, or preparing the site for visitors, I always felt like I was part of something meaningful and important. I would recommend this placement to anyone who is passionate about animal welfare and wants to make a positive impact in the world."

- Matthew Bennett

"My experience with the European Solidarity Corps placement at Wild Futures Monkey Sanctuary was very important for me personally. From the moment I arrived, I was welcomed with open arms by the team. I thoroughly enjoyed the work and knowing I was making a difference!

Not only did I learn so much about these incredible creatures and their complex social hierarchies, but I also had the opportunity to connect with other volunteers from all over Europe who shared my passion for animal welfare. Together, we worked to create a safe and enriching environment for the monkeys, and I know that our efforts made a real difference in their lives.

I am very grateful for this experience. It was an incredible opportunity to make a real impact, connect with like-minded people & learn more about animal welfare and conservation.

Thank you, Wild Futures, for an experience that I will never forget!"

- Emma Abel

"My year-long placement on the site & sustainability team at Wild Futures Monkey Sanctuary as part of the European Solidarity Corps was an experience I will never forget. Working with the sanctuary team to care for and protect the monkeys was both challenging and incredibly rewarding. I learned so much about animal welfare and important, many different practical skills to use to support the sanctuary. I know that the skills I gained during my placement will stay with me for the rest of my life. The whole team became like a family to me, and I loved every moment of living and working with them. I am so happy with the ESC & with Wild Futures"

- Jan Aragall

"I was feeling incredibly anxious about ESC placement, as it was my first time away from home.... but from the moment I arrived, I knew I had made a good decision and felt more comfortable than I thought I would. The team were very welcoming and supportive, and the work we did felt truly meaningful. I learned so much about myself and about the world during those four weeks, and I'm so grateful for the experience. If you're feeling anxious about a European Solidarity Corps placement, I highly recommend taking the leap and going for it. You won't regret it!"

- Chloe Thomson

I can't recommend Wild Futures highly enough for anyone looking for a career as a primate keeper. During my one year placement, I had the chance to work with a variety of primates and gain invaluable experience in their care. The team at Wild Futures is incredibly knowledgeable and supportive, and I felt like I was truly making a difference every day. I gained hands-on experience in all aspects of primate care, from feeding and enrichment to medical care and enclosure maintenance.

Not only did I get direct experience with the animals, but I also got to participate in educational programs and public speaking, which gave me a well-rounded understanding of the role of primate keepers in conservation efforts. Overall, my time at Wild Futures was an unforgettable experience and set me on the path to pursue a career as a primate keeper."

- Luke Francis

**Legacy testimonies:**

[from previous projects...]

When I was at the monkey sanctuary I took care of three rescued Barbary macaques. I learned about how the situation for primates in the UK is still such a huge problem we face today, and saw first hand the psychological, physical, and emotional challenges victims face. I learned how to provide the very best care for these monkeys and how through enrichment, socialisation, and healthcare, they can be allowed to live fulfilled lives in sanctuary. I also learned how much goes into running the sanctuary, from healthcare, grounds keeping, finance, public relations and much more!

My experience at the monkey sanctuary has inspired me to pursue a career in primate conservation, whether that's sanctuary care, rehabilitation, fundraising or administration - we are all working for the protection of primates. Following this, I was inspired to learn more about this endangered species, and in particular their more natural social behaviours. I began a job at Trentham monkey forest, where I worked with over 140 Barbary macaques in semi-wild troops. My understanding of the species and the problems they face has developed even more, and thanks to these experiences, I feel ready to take my career further.

- Abbie Hickinson

"My time at Wild Futures Monkey Sanctuary allowed me to enhance my knowledge of primates and environmental issues. I have continued to incorporate many of the environmentally friendly aspects of sanctuary life into my daily routine. Working as part of close knit team helped me to see my own strengths, as well as recognising them in others. The ESC program meant that many of the volunteers I met came from a wide range of backgrounds and allowed me to learn about lots of different cultures. I thoroughly enjoyed my time and would recommend it to others."

- April Langdown

My name is Laura, I'm 31 years old and I'm from Barcelona. I was one of the lucky people to get an ESC internship at Wild Futures from October 2018 to September 2019. Without hesitating, I can affirm that my year as an intern in this beautiful Cornish sanctuary was one of the best and happiest periods of my life.

I was trained to be a primate keeper and specialised in common marmosets. I learnt a lot about primate welfare, primate behaviour, primate husbandry and animal rights. I really enjoyed giving talks to the public and educating people about the huge problems that primate pet trade causes to these incredible animals. I loved my job and my colleagues, and I made friends for life.

Thanks to all my experience gained at Wild Futures, I managed to get a job as a primate keeper at Monkey World Rescue Centre, Dorset, England, just a month after finishing my internship. Almost a year later, I came back to Wild Futures, and I worked as a keeper for some months. Some time after that, my ESC was also key in getting me some job interviews with prestigious organisations such as Born Free or Fighting MAF. So I can state that my ESC was fundamental in the development of my career within the animal field. I did not only wake with me amazing memories, but also many skills that proved to be essential for future jobs.

I am currently working as a teacher in an international school in Portugal. Even though my main subjects are English and science, I also teach Global Learning Perspectives (GLP), a subject where I have the freedom to choose different topics and educate my students in being responsible citizens. Last year we talked about 'animal welfare' during the third term, making kids from 5th to 8th grades aware of the consequences of animal trafficking, circuses or keeping wild animals as pets. This wouldn't have happened if I hadn't gained so much knowledge about these topics during my time at Wild Futures.

I am really grateful to Wild Futures to provide me with such an incredible experience. Thanks as well to all my colleagues, friends and animals that filled my heart and make me smile every time I think of my life in Cornwall.

- Laura Marti

I first came to Wild Futures in September 2019 (originally I wasn't an ESC placement but I was eventually put on) for three months as part of my placement year for my undergraduate degree in Wildlife Conservation with Zoo-Biology. I then returned in May 2020 during the first lockdown for a month, before I fractured my ankle on the coastal path. Everyone was so welcoming and friendly and it made my time so amazing and I'm really appreciative of everyone there! I loved the feeling of being a big family, volunteers and staff came together for any occasion and it was just so special! Especially in lockdown when we were constantly having group meals!

Being from an animal care background, I really enjoyed learning about the routines and ways that the sanctuary improved the welfare standards for the monkeys and it was really inspiring to see! I was able to work with all of the three (at the time) species and it was such a good experience to see the difference in their needs and just being able to observe their behaviour was amazing! Enrichment building was something I was able to transfer into my other roles, not just into animal care!

I was also so inspired by the sustainability aspect of the sanctuary, so much so I enrolled into an MSc in Sustainability and Behaviour change once I graduated.

I was able to complete a research project while I was there on the effects of volunteering on young people's mental health (which I can send you a copy of if you'd like to read, that would also give a good insight/memories) and it was very apparent that the sanctuary and their positive influence on the world and general good vibes made a good impact on people's happiness!

I'm now working as an environmental playworker at an Adventure playground in Central London, educating children, who do not really get the opportunity to explore nature, about the environment, sustainable living, biodiversity and gardening whilst making it fun for them. I often talk about my time at the Monkey Sanctuary to the children and they are just blown away by the fact I worked with monkeys!

I hope everyone at the Sanctuary is doing well! I miss it so much!

- Miranda Brown

**Independent Examiner's Report to the Trustees of  
Wild Futures (Registered number: 04995906)**

**Independent examiner's report to the trustees of Wild Futures ('the Company')**

I report to the charity trustees on my examination of the accounts of the Company for the year ended 31 March 2023.

**Responsibilities and basis of report**

As the charity's trustees of the Company (and also its directors for the purposes of company law) you are responsible for the preparation of the accounts in accordance with the requirements of the Companies Act 2006 ('the 2006 Act').

Having satisfied myself that the accounts of the Company are not required to be audited under Part 16 of the 2006 Act and are eligible for independent examination, I report in respect of my examination of your charity's accounts as carried out under Section 145 of the Charities Act 2011 ('the 2011 Act'). In carrying out my examination I have followed the Directions given by the Charity Commission under Section 145(5) (b) of the 2011 Act.

**Independent examiner's statement**

Since your charity's gross income exceeded £250,000 your examiner must be a member of a listed body. I can confirm that I am qualified to undertake the examination because I am a member of the Institute of Chartered Accountants in England and Wales, which is one of the listed bodies.

I have completed my examination. I confirm that no matters have come to my attention in connection with the examination giving me cause to believe:

1. accounting records were not kept in respect of the Company as required by Section 386 of the 2006 Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the accounting requirements of Section 396 of the 2006 Act other than any requirement that the accounts give a true and fair view which is not a matter considered as part of an independent examination; or
4. the accounts have not been prepared in accordance with the methods and principles of the Statement of Recommended Practice for accounting and reporting by charities (applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102)).

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



Neil Stevens ACA FCCA

Bromhead  
Harscombe House  
1 Darklake View  
Plymouth  
Devon  
PL6 7TL

Date: 18.12.23

**Wild Futures**

**Statement of Financial Activities  
(Incorporating an Income and Expenditure Account)  
For The Year Ended 31 March 2023**

	Notes	Unrestricted funds £	Restricted funds £	31.3.23 Total funds £	31.3.22 Total funds £
<b>INCOME AND ENDOWMENTS FROM</b>					
Donations and legacies	2	603,856	-	603,856	411,606
Other trading activities	3	66,574	-	66,574	44,451
Investment income	4	7,309	-	7,309	6,961
Other income		14,900	-	14,900	14,301
<b>Total</b>		<b>692,639</b>	<b>-</b>	<b>692,639</b>	<b>477,319</b>
 <b>EXPENDITURE ON</b>					
Raising funds	5	70,532	-	70,532	71,632
<b>Charitable activities</b>	6				
Monkey and enclosure costs		346,506	4,411	350,917	325,113
Educational advice and information		181,595	-	181,595	162,483
<b>Total</b>		<b>598,633</b>	<b>4,411</b>	<b>603,044</b>	<b>559,228</b>
 Net gains on investments		699,951	-	699,951	-
 <b>NET INCOME/(EXPENDITURE)</b>		<b>793,957</b>	<b>(4,411)</b>	<b>789,546</b>	<b>(81,909)</b>
 <b>RECONCILIATION OF FUNDS</b>					
Total funds brought forward		2,246,362	18,755	2,265,117	2,347,026
 <b>TOTAL FUNDS CARRIED FORWARD</b>		<b>3,040,319</b>	<b>14,344</b>	<b>3,054,663</b>	<b>2,265,117</b>

The notes form part of these financial statements

**Wild Futures (Registered number: 04995906)**

**Balance Sheet**  
**31 March 2023**

	Notes	31.3.23 £	31.3.22 £
<b>FIXED ASSETS</b>			
Intangible assets	12	1	1
Tangible assets	13	<u>2,773,255</u>	<u>2,087,576</u>
		2,773,256	2,087,577
<b>CURRENT ASSETS</b>			
Stocks	14	31,035	9,398
Debtors	15	73,032	17,109
Cash at bank		<u>269,476</u>	<u>373,314</u>
		373,543	399,821
<b>CREDITORS</b>			
Amounts falling due within one year	16	<u>(53,883)</u>	<u>(176,754)</u>
<b>NET CURRENT ASSETS</b>		<u>319,660</u>	<u>223,067</u>
<b>TOTAL ASSETS LESS CURRENT LIABILITIES</b>		3,092,916	2,310,644
<b>CREDITORS</b>			
Amounts falling due after more than one year	17	<u>(38,253)</u>	<u>(45,527)</u>
<b>NET ASSETS</b>		<u>3,054,663</u>	<u>2,265,117</u>
<b>FUNDS</b>	20		
Unrestricted funds		3,040,319	2,246,362
Restricted funds		<u>14,344</u>	<u>18,755</u>
<b>TOTAL FUNDS</b>		<u>3,054,663</u>	<u>2,265,117</u>

The charitable company is entitled to exemption from audit under Section 477 of the Companies Act 2006 for the year ended 31 March 2023.

The members have not required the company to obtain an audit of its financial statements for the year ended 31 March 2023 in accordance with Section 476 of the Companies Act 2006.

The trustees acknowledge their responsibilities for

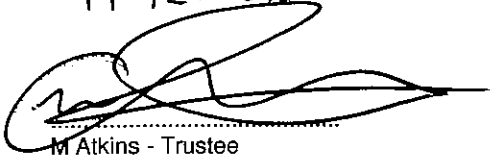
- (a) ensuring that the charitable company keeps accounting records that comply with Sections 386 and 387 of the Companies Act 2006 and
- (b) preparing financial statements which give a true and fair view of the state of affairs of the charitable company as at the end of each financial year and of its surplus or deficit for each financial year in accordance with the requirements of Sections 394 and 395 and which otherwise comply with the requirements of the Companies Act 2006 relating to financial statements, so far as applicable to the charitable company.

**Wild Futures (Registered number: 04995906)**

**Balance Sheet - continued**  
**31 March 2023**

These financial statements have been prepared in accordance with the provisions applicable to charitable companies subject to the small companies regime.

The financial statements were approved by the Board of Trustees and authorised for issue on 14.12.2023 and were signed on its behalf by:



M Atkins - Trustee



C Deacon - Trustee

**Wild Futures**

**Cash Flow Statement**  
**For The Year Ended 31 March 2023**

	Notes	31.3.23 £	31.3.22 £
<b>Cash flows from operating activities</b>			
Cash generated from operations	1	<u>(104,491)</u>	<u>108,783</u>
Net cash (used in)/provided by operating activities		<u>(104,491)</u>	<u>108,783</u>
<b>Cash flows from Investing activities</b>			
Purchase of tangible fixed assets		-	(4,851)
Revaluation of fixed asset Investments		699,951	-
Interest received		<u>653</u>	<u>12</u>
Net cash provided by/(used in) investing activities		<u>700,604</u>	<u>(4,839)</u>
<b>Change in cash and cash equivalents in the reporting period</b>		<u>596,113</u>	<u>103,944</u>
<b>Cash and cash equivalents at the beginning of the reporting period</b>		<u>373,314</u>	<u>269,370</u>
<b>Cash and cash equivalents at the end of the reporting period</b>		<u>269,476</u>	<u>373,314</u>

The notes form part of these financial statements

**Wild Futures**

**Notes to the Cash Flow Statement**  
**For The Year Ended 31 March 2023**

**1. RECONCILIATION OF NET INCOME/(EXPENDITURE) TO NET CASH FLOW FROM OPERATING ACTIVITIES**

	31.3.23 £	31.3.22 £
<b>Net income/(expenditure) for the reporting period (as per the Statement of Financial Activities)</b>	<b>789,546</b>	<b>(81,909)</b>
<b>Adjustments for:</b>		
Depreciation charges	14,272	15,967
Loss on investments	(699,951)	-
Interest received	(653)	(12)
Increase in stocks	(21,637)	(2,478)
(Increase)/decrease in debtors	(55,923)	92,835
(Decrease)/increase in creditors	(130,145)	84,380
<b>Net cash (used in)/provided by operations</b>	<b><u>(104,491)</u></b>	<b><u>108,783</u></b>

**2. ANALYSIS OF CHANGES IN NET FUNDS**

	At 1.4.22 £	Cash flow £	At 31.3.23 £
<b>Net cash</b>			
Cash at bank	<u>373,314</u>	<u>(103,838)</u>	<u>269,476</u>
	<u>373,314</u>	<u>(103,838)</u>	<u>269,476</u>
<b>Debt</b>			
Debts falling due within 1 year	(3,758)	(1,827)	(5,585)
Debts falling due after 1 year	<u>(45,527)</u>	<u>7,274</u>	<u>(38,253)</u>
	<u>(49,285)</u>	<u>5,447</u>	<u>(43,838)</u>
<b>Total</b>	<u>324,029</u>	<u>(98,391)</u>	<u>225,638</u>

The notes form part of these financial statements

## Wild Futures

### Notes to the Financial Statements For The Year Ended 31 March 2023

#### 1. ACCOUNTING POLICIES

##### **Basis of preparing the financial statements**

The financial statements of the charitable company, which is a public benefit entity under FRS 102, have been prepared in accordance with the Charities SORP (FRS 102) 'Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019)', Financial Reporting Standard 102 'The Financial Reporting Standard applicable in the UK and Republic of Ireland' and the Companies Act 2006. The financial statements have been prepared under the historical cost convention.

Wild Futures is a charitable company limited by guarantee incorporated in England and Wales. Its registered office is The Monkey Sanctuary, Murrayton, Looe, PL13 1NZ

There are no material uncertainties about the charity's ability to continue and therefore the accounts have been prepared under the going concern basis.

##### **Income**

Voluntary income received by way of donations, adoption schemes, legacies and gifts to the charity are included in full in the statement of financial activities when receivable. Gift aid tax claims are included on an accrual basis. Income from admission fees and income generated from the trading activities is included in the statement of financial activities in the period in which it is receivable and is stated net of Value Added Tax, where applicable.

Investment income is recognised on a receivable basis.

Legacy income is recognised as soon as the charity is aware of the entitlement to the legacy, the executor is satisfied that the property will not be required to satisfy claims in the estate and there is an accurate estimate of the amount that the charity will receive.

Grant income is recognised on a systematic basis over the periods in which the entity recognises the related costs for which the grant is intended to compensate. EVS grant income is recognised when the requirements of the grant has been fully met and such income is deferred where this is not the case.

##### **Expenditure**

Expenditure is included on an accrual basis. The irrecoverable element of VAT is included within the item of expense to which it relates.

##### **Allocation and apportionment of costs**

Support costs are allocated to the activities of the charity on the basis of the proportion of staff costs spent on each activity.

##### **Tangible fixed assets**

Depreciation is provided at the following annual rates in order to write off each asset over its estimated useful life.

Plant and machinery	25% on reducing balance
Motor vehicles	25% on reducing balance
Computer equipment	25% on reducing balance
Fixtures and fittings	25% on reducing balance
Biomass	5% straight line

The freehold property is held at market value.

##### **Debtors**

Trade and other debtors are recognised at the settlement amount due after any trade discount offered. Prepayments are valued at the amount prepaid net of any trade discounts due.

##### **Creditors and provisions**

Creditors and provisions are recognised where the charity has a present obligation resulting from a past event that will probably result in the transfer of funds to a third party and the amount due to settle the obligation can be measured or estimated reliably. Creditors and provisions are normally recognised at their settlement amount after allowing for any trade discounts due.

## Wild Futures

### Notes to the Financial Statements - continued For The Year Ended 31 March 2023

#### 1. ACCOUNTING POLICIES - continued

##### **Stocks**

Stocks are valued at the lower of cost and net realisable value, after making due allowance for obsolete and slow moving items.

Stocks are valued at the lower of cost and estimated selling price. The majority of stock held are consumables and so the cost is the amount paid for the items.

A stocktake was completed at the reporting date and adjustments were made for any losses.

##### **Taxation**

The charity is exempt from corporation tax on its charitable activities.

##### **Fund accounting**

Restricted funds are incoming resources received or generated for specified purposes as laid down by the donor or the terms of the appeal. Expenditure which meets these criteria is charged to the fund. Unrestricted funds are donations and other incoming resources received or generated for general charitable purposes. Designated funds represent unrestricted funds earmarked by the trustees for particular purposes.

##### **Pension costs and other post-retirement benefits**

The charitable company operates a defined contribution pension scheme. Contributions payable to the charitable company's pension scheme are charged to the Statement of Financial Activities in the period to which they relate.

##### **Donated goods**

Donated goods are recognised in the accounts as the cost which would have been incurred had the charity had to purchase these goods. The charity also receives the services of volunteers which are not quantified in the accounts.

#### 2. DONATIONS AND LEGACIES

	31.3.23	31.3.22
	£	£
Donations from visitors and supporters	315,545	188,902
Gift aid tax claims	41,507	29,033
Legacies & other charitable income	43,093	63,837
Grants	132,794	56,858
Adoption scheme	70,917	72,976
	<u>603,856</u>	<u>411,606</u>

Donated monkey food and equipment of £5,988 (2022 £3,454) are included in the accounts.

Grants received, included in the above, are as follows:

	31.3.23	31.3.22
	£	£
Small Grants	1,300	16,300
EVS	131,494	38,996
Covid-19 Related Grants	-	1,562
	<u>132,794</u>	<u>56,858</u>

**Wild Futures**

**Notes to the Financial Statements - continued**  
**For The Year Ended 31 March 2023**

**3. OTHER TRADING ACTIVITIES**

	<b>31.3.23</b>	31.3.22
	£	£
Shop income	<u><b>66,574</b></u>	<u><b>44,451</b></u>

**4. INVESTMENT INCOME**

	<b>31.3.23</b>	31.3.22
	£	£
Accommodation allowance	<b>6,656</b>	6,949
Deposit account interest	<u><b>653</b></u>	<u>12</u>
	<u><b>7,309</b></u>	<u><b>6,961</b></u>

**5. RAISING FUNDS**

**Raising donations and legacies**

	<b>31.3.23</b>	31.3.22
	£	£
Staff costs	<b>17,571</b>	24,105
Advertising & promotion	<b>13,438</b>	14,145
Support costs apportionment	<u><b>10,272</b></u>	<u>11,221</u>
	<u><b>41,281</b></u>	<u><b>49,471</b></u>

**Other trading activities**

	<b>31.3.23</b>	31.3.22
	£	£
Purchases	<u><b>29,251</b></u>	<u><b>22,161</b></u>
Aggregate amounts	<u><b>70,532</b></u>	<u><b>71,632</b></u>

**6. CHARITABLE ACTIVITIES COSTS**

	Direct Costs £	Support costs (see note 7) £	Totals £
Monkey and enclosure costs	<b>238,402</b>	<b>95,046</b>	<b>333,448</b>
Educational advice and information	<u><b>114,443</b></u>	<u><b>67,152</b></u>	<u><b>181,595</b></u>
	<u><b>352,845</b></u>	<u><b>162,198</b></u>	<u><b>515,043</b></u>

**Wild Futures**

**Notes to the Financial Statements - continued**  
**For The Year Ended 31 March 2023**

**7. SUPPORT COSTS**

	Cost of generating voluntary income	Monkey and enclosure costs	Educational advice and information	Support costs	2023  Total £	2022  Total £
Salaries and wages	16,436	157,041	107,451	18,733	299,661	291,887
Social security costs	1,135	8,720	6,992	6,610	23,457	23,546
Other staff expenses	-	-	-	15,060	15,060	13,515
Shop and cafe costs	29,251	-	-	-	29,251	22,161
Monkey costs	-	53,168	-	-	53,168	55,176
Advertising and promotion	13,438	-	-	16,649	30,087	32,697
Depreciation	-	5,999	-	8,274	14,273	15,970
Premises costs	-	30,943	-	43,888	74,831	52,782
General office costs	-	-	-	21,221	21,221	16,628
Professional fees	-	-	-	21,953	21,953	16,857
Insurance	-	-	-	9,423	9,423	8,100
Travel	-	-	-	3,008	3,008	1,979
Bank charges / interest	-	-	-	7,651	7,651	7,930
<b>Total</b>	60,260	255,871	114,443	172,470	603,044	559,228
<b>Support costs apportionment</b>	10,272	95,046	67,152	-172,470	-	-
<b>Total resources expended</b>	70,532	350,917	181,595	-	603,044	559,228

Support costs have been apportioned in line with salaries and wages.

**8. NET INCOME/(EXPENDITURE)**

Net income/(expenditure) is stated after charging/(crediting):

	<b>31.3.23</b>	31.3.22
	£	£
Depreciation - owned assets	<b>14,272</b>	15,967
Independent examiner's fees	<b>1,160</b>	1,105
Accountancy fees	<b>3,050</b>	2,903

**9. TRUSTEES' REMUNERATION AND BENEFITS**

There were no trustees' remuneration or other benefits for the year ended 31 March 2023 nor for the year ended 31 March 2022.

**Wild Futures**

**Notes to the Financial Statements - continued**  
**For The Year Ended 31 March 2023**

**Trustees' expenses**

No travelling expenses were paid to trustees for the year ended 31 March 2023 or 2022.

**10. STAFF COSTS**

	31.3.23	31.3.22
	£	£
Wages and salaries	299,661	287,535
Social security costs	23,457	23,304
Other staff costs	15,060	16,371
	<u>338,178</u>	<u>327,210</u>

No employee earned more than £60,000 during the year or prior year.

The average number of employees during the year was 17 (2022: 18).

**11. COMPARATIVES FOR THE STATEMENT OF FINANCIAL ACTIVITIES**

	Unrestricted funds £	Restricted funds £	Total funds £
<b>INCOME AND ENDOWMENTS FROM</b>			
Donations and legacies	411,305	301	411,606
Other trading activities	44,451	-	44,451
Investment income	6,961	-	6,961
Other income	14,301	-	14,301
<b>Total</b>	<u>477,018</u>	<u>301</u>	<u>477,319</u>
<b>EXPENDITURE ON</b>			
Raising funds	71,632	-	71,632
<b>Charitable activities</b>			
Monkey and enclosure costs	318,932	6,181	325,113
Educational advice and information	162,483	-	162,483
<b>Total</b>	<u>553,047</u>	<u>6,181</u>	<u>559,228</u>
<b>NET INCOME/(EXPENDITURE)</b>	(76,029)	(5,880)	(81,909)
<b>RECONCILIATION OF FUNDS</b>			
Total funds brought forward	2,322,391	24,635	2,347,026
<b>TOTAL FUNDS CARRIED FORWARD</b>	<u>2,246,362</u>	<u>18,755</u>	<u>2,265,117</u>

**Wild Futures**

**Notes to the Financial Statements - continued**  
**For The Year Ended 31 March 2023**

**12. INTANGIBLE FIXED ASSETS**

	Goodwill £
<b>COST</b>	
At 1 April 2022 and 31 March 2023	<u>1</u>
<b>NET BOOK VALUE</b>	
At 31 March 2023	<u>1</u>
At 31 March 2022	<u>1</u>

Goodwill was valued at a nominal £1 in the terms of the legal agreement transferring the business from the two entities previously running: The Monkey Sanctuary Co-operative Limited and The Monkey Sanctuary Trust (unincorporated).

**13. TANGIBLE FIXED ASSETS**

	Freehold property £	Biomass £	Plant and machinery £
<b>COST</b>			
At 1 April 2022 and 31 March 2023	<b>2,000,049</b>	<b>117,774</b>	<b>56,090</b>
Revaluations	<u>699,951</u>	<u>-</u>	<u>-</u>
<b>DEPRECIATION</b>			
At 1 April 2022	-	<b>64,223</b>	<b>48,982</b>
Charge for year	<u>-</u>	<u>5,889</u>	<u>1,777</u>
At 31 March 2023	<u>-</u>	<u>70,112</u>	<u>50,759</u>
<b>NET BOOK VALUE</b>			
At 31 March 2023	<u><b>2,700,000</b></u>	<u><b>47,662</b></u>	<u><b>5,331</b></u>
At 31 March 2022	<u>2,000,049</u>	<u>53,551</u>	<u>7,108</u>

	Fixtures and fittings £	Motor vehicles £	Computer equipment £	Totals £
<b>COST</b>				
At 1 April 2022 and 31 March 2023	<b>74,038</b>	<b>7,454</b>	<b>8,869</b>	<b>2,264,274</b>
<b>DEPRECIATION</b>				
At 1 April 2022	<b>50,044</b>	<b>6,904</b>	<b>6,545</b>	<b>176,698</b>
Charge for year	<u>5,997</u>	<u>138</u>	<u>471</u>	<u>14,272</u>
At 31 March 2023	<u><b>56,041</b></u>	<u><b>7,042</b></u>	<u><b>7,016</b></u>	<u><b>190,970</b></u>
<b>NET BOOK VALUE</b>				
At 31 March 2023	<u><b>17,997</b></u>	<u><b>412</b></u>	<u><b>1,853</b></u>	<u><b>2,073,304</b></u>
At 31 March 2022	<u>23,994</u>	<u>550</u>	<u>2,324</u>	<u>2,087,576</u>

The freehold property, which was originally transferred from The Monkey Sanctuary Co-operative Limited at the historic valuation of £34,084 was valued by Trustees at open market value for existing use on 31 March 2023.

**Wild Futures**

**Notes to the Financial Statements – continued**  
**For The Year Ended 31 March 2023**

**14. STOCKS**

	<b>31.3.23</b>	31.3.22
	£	£
Stocks	<u><b>31,035</b></u>	<u><b>9,398</b></u>

Stock represents the stock held for the shop at the year end.

**15. DEBTORS: AMOUNTS FALLING DUE WITHIN ONE YEAR**

	<b>31.3.23</b>	31.3.22
	£	£
Trade debtors	<b>208</b>	-
Other debtors	<b>2,152</b>	5,899
Prepayments and accrued income	<u><b>70,672</b></u>	<u><b>11,210</b></u>
	<u><b>73,032</b></u>	<u><b>17,109</b></u>

**16. CREDITORS: AMOUNTS FALLING DUE WITHIN ONE YEAR**

	<b>31.3.23</b>	31.3.22
	£	£
Bank loans and overdrafts (see note 18)	<b>5,585</b>	3,758
Trade creditors	<b>27,082</b>	15,755
Social security and other taxes	<b>6,090</b>	4,590
Other creditors	<b>7,759</b>	7,376
Accruals and deferred income	-	138,560
Accrued expenses	<u><b>7,367</b></u>	<u><b>6,715</b></u>
	<u><b>53,883</b></u>	<u><b>176,754</b></u>

There is no deferred income included in these accounts. Last year included £126,845 in relation to EVS grant income received in advance. The requirements of the grant had not yet been fully met at the year end last year, and therefore the element received in advance was deferred.

**17. CREDITORS: AMOUNTS FALLING DUE AFTER MORE THAN ONE YEAR**

	<b>31.3.23</b>	31.3.22
	£	£
Bank loans (see note 18)	<u><b>38,253</b></u>	<u><b>45,527</b></u>

**18. LOANS**

An analysis of the maturity of loans is given below:

	<b>31.3.23</b>	31.3.22
	£	£
Amounts falling due within one year on demand:		
Bank loans	<u><b>5,585</b></u>	<u><b>3,758</b></u>
Amounts falling due between two and five years:		
Bank loans – 2-5 years	<u><b>38,253</b></u>	<u><b>45,527</b></u>

# Wild Futures

## Notes to the Financial Statements – continued For The Year Ended 31 March 2023

### 19. ANALYSIS OF NET ASSETS BETWEEN FUNDS

	Unrestricted funds £	Restricted funds £	31.3.23 Total funds £	31.3.22 Total funds £
Fixed assets	2,758,912	14,344	2,773,256	2,087,577
Current assets	373,543	-	373,543	399,821
Current liabilities	(53,883)	-	(53,883)	(176,754)
Long term liabilities	(38,253)	-	(38,253)	(45,527)
	<u>3,040,319</u>	<u>14,344</u>	<u>3,054,663</u>	<u>2,265,117</u>

### 20. MOVEMENT IN FUNDS

	At 1.4.22 £	Net movement in funds £	At 31.3.23 £
<b>Unrestricted funds</b>			
General fund	339,941	94,006	433,947
Revaluation fund	<u>1,906,421</u>	<u>966,951</u>	<u>2,606,372</u>
	2,246,362	793,957	3,040,319
<b>Restricted funds</b>			
Marmoset Appeal	18,438	(4,332)	14,106
Community Renewable Energy Project	<u>317</u>	<u>(79)</u>	<u>238</u>
	18,755	(4,411)	14,344
<b>TOTAL FUNDS</b>	<u>2,265,117</u>	<u>789,546</u>	<u>3,054,663</u>

Net movement in funds, included in the above are as follows:

	Incoming resources £	Resources expended £	Movement in funds £
<b>Unrestricted funds</b>			
General fund	692,639	(598,633)	94,006
Revaluation fund			699,951
<b>Restricted funds</b>			
Marmoset Appeal	-	(4,332)	(4,332)
Community Renewable Energy Project	-	(79)	(79)
	-	(4,411)	(4,411)
<b>TOTAL FUNDS</b>	<u>692,639</u>	<u>(603,044)</u>	<u>789,546</u>

# Wild Futures

## Notes to the Financial Statements – continued For The Year Ended 31 March 2023

### 20. MOVEMENT IN FUNDS – continued

#### Comparatives for movement in funds

	At 1.4.21 £	Net movement in funds £	At 31.3.22 £
<b>Unrestricted funds</b>			
General fund	415,970	(76,029)	339,941
Revaluation fund	<u>1,906,421</u>	<u>-</u>	<u>1,906,421</u>
	2,322,391	(76,029)	2,246,362
<b>Restricted funds</b>			
Marmoset Appeal	24,213	(5,775)	18,438
Community Renewable Energy Project	<u>422</u>	<u>(105)</u>	<u>317</u>
	<u>24,635</u>	<u>(5,880)</u>	<u>18,755</u>
<b>TOTAL FUNDS</b>	<u>2,347,026</u>	<u>(81,909)</u>	<u>2,265,117</u>

Comparative net movement in funds, included in the above are as follows:

	Incoming resources £	Resources expended £	Movement in funds £
<b>Unrestricted funds</b>			
General fund	477,019	(553,047)	(76,028)
<b>Restricted funds</b>			
Marmoset Appeal	-	(5,775)	(5,775)
Community Renewable Energy Project	-	(106)	(106)
Urgent Monkey Welfare Appeal	<u>300</u>	<u>(300)</u>	<u>-</u>
	<u>300</u>	<u>(6,181)</u>	<u>(5,881)</u>
<b>TOTAL FUNDS</b>	<u>477,319</u>	<u>(559,228)</u>	<u>(81,909)</u>

A current year 12 months and prior year 12 months combined position is as follows:

	At 1.4.21 £	Net movement in funds £	At 31.3.23 £
<b>Unrestricted funds</b>			
General fund	415,970	17,977	433,947
Revaluation fund	<u>1,906,421</u>	<u>699,951</u>	<u>2,606,372</u>
	2,322,391	717,928	3,040,319
<b>Restricted funds</b>			
Marmoset Appeal	24,213	(10,107)	14,106
Community Renewable Energy Project	<u>422</u>	<u>(184)</u>	<u>238</u>
	<u>24,635</u>	<u>(10,291)</u>	<u>14,344</u>
<b>TOTAL FUNDS</b>	<u>2,347,026</u>	<u>707,637</u>	<u>3,054,663</u>

**Wild Futures**

**Notes to the Financial Statements - continued**  
**For The Year Ended 31 March 2023**

**20. MOVEMENT IN FUNDS - continued**

A current year 12 months and prior year 12 months combined net movement in funds, included in the above are as follows:

	Incoming resources £	Resources expended £	Movement in funds £
<b>Unrestricted funds</b>			
General fund	1,169,657	(1,151,680)	17,977
Revaluation fund			699,651
<b>Restricted funds</b>			
Marmoset Appeal	-	(10,107)	(10,107)
Community Renewable Energy Project	-	(184)	(184)
Urgent Monkey Welfare Appeal	300	(300)	-
	<u>300</u>	<u>(10,591)</u>	<u>(10,291)</u>
<b>TOTAL FUNDS</b>	<u>1,169,957</u>	<u>(1,162,271)</u>	<u>707,637</u>

**21. RELATED PARTY DISCLOSURES**

There were no related party transactions for the year ended 31 March 2023.

**22. PURPOSE OF RESTRICTED FUNDS**

The purpose of the Marmoset Appeal restricted fund is to allow the charity to build a new enclosure at the Monkey Sanctuary specifically for Marmosets, allowing the charity to rescue Marmosets. This has now been built and the restricted funds are allocated against the capital cost of the enclosure. Restricted expenditure reflects depreciation on the assets in the year and the balance carried forward is the net book value at the balance sheet date. Last year there were additional income received with the purpose of building a new pod for the Marmosets. The restricted funds are allocated against the capital cost of the enclosure. Restricted expenditure reflects depreciation on the assets in the year and the balance carried forward is the net book value at the balance sheet date.

The purpose of the community renewable energy project is to allow the charity to purchase solar power equipment. This was purchased during 2019 and the restricted funds are allocated against the capital cost. Restricted expenditure reflects the depreciation on the asset in the year and the balance carried forward is the net book value at the balance sheet date.

The purpose of the urgent monkey welfare appeal fund is to contribute to the costs of the monkeys healthcare and veterinary expenses. Restricted expenditure reflect contributions in the year and as at 31 March 2023 all these funds have been spent.

**23. PURPOSE OF REVALUATION FUND**

The revaluation fund equals the amount of the property revaluation.

**Wild Futures**

**Detailed Statement of Financial Activities**  
**For The Year Ended 31 March 2023**

	31.3.23 £	31.3.22 £
<b>INCOME AND ENDOWMENTS</b>		
<b>Donations and legacies</b>		
Donations from visitors and supporters	315,545	188,902
Gift aid tax claims	41,507	29,033
Legacies & other charitable income	43,093	63,837
Grants	132,794	56,858
Adoption scheme	<u>70,917</u>	<u>72,976</u>
	603,856	411,606
<b>Other trading activities</b>		
Shop income	66,574	44,451
<b>Investment Income</b>		
Accommodation allowance	6,656	6,949
Deposit account interest	<u>653</u>	<u>12</u>
	7,309	6,961
<b>Other Income</b>		
Other incoming resources	14,900	12,398
Insurance claim	<u>-</u>	<u>1,903</u>
	<u>14,900</u>	<u>14,301</u>
<b>Total Incoming resources</b>	692,639	477,319
<b>EXPENDITURE</b>		
<b>Raising donations and legacies</b>		
Wages	16,436	22,702
Social security	1,135	1,403
Advertising & promotion	13,438	14,145
Support costs apportionment	<u>10,272</u>	<u>11,221</u>
	41,281	49,471
<b>Other trading activities</b>		
Shop & Café costs	29,251	22,161
<b>Charitable activities</b>		
Wages	264,492	262,636
Social security	15,712	15,542
Monkey costs	53,168	55,176
Support costs apportionment	162,198	129,811
EVS expense	30,943	17,521
Depreciation of fixtures and fittings	<u>5,999</u>	<u>6,910</u>
	532,512	487,596
<b>Management</b>		
Wages	18,733	6,549
Social security	6,610	6,600
Other staff expenses	15,060	13,515
Premises costs	43,888	35,261
Carried forward	84,291	61,925

This page does not form part of the statutory financial statements

**Wild Futures**

**Detailed Statement of Financial Activities**  
**For The Year Ended 31 March 2023**

	31.3.23 £	31.3.22 £
<b>Management</b>		
Brought forward	84,291	61,925
Insurance	9,423	8,100
General office costs	21,221	16,628
Travel	3,008	1,979
Professional fees	17,743	12,849
Bank charges	6,480	5,428
Accountancy	3,050	2,903
Independent examiner's fees	1,160	1,105
Advertising	16,649	18,552
Loan interest	1,171	2,502
Depreciation of biomass	5,889	5,889
Depreciation of plant and machinery	1,777	2,370
Depreciation of computer equipment	470	618
Depreciation of motor vehicles	138	183
Support costs reallocation	<u>(172,470)</u>	<u>(141,031)</u>
	-	-
Total resources expended	603,044	559,228
<b>Net Income/(expenditure) before gains and losses</b>	89,595	(81,909)
Unrealised gains/(losses) on fixed assets	<u>699,951</u>	-
<b>Net income/(expenditure)</b>	<u>789,546</u>	<u>(81,909)</u>