



**CHARITY COMMISSION**  
FOR ENGLAND AND WALES

## Trustees' Annual Report for the period

From **1 April 2022**  
Period end date

Period start date To **31 March 2023**

**Charity name: British Friends of Shearit Israel**

**Charity registration number: 1101790**

## Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	1)The advancement of the orthodox Jewish faith 2) The advancement of orthodox Jewish religious education 3) the relief of poverty sickness and infirmity amongst members of the Jewish faith 4) Religious, educational and vocational services to Jewish children and adults in Ukraine and 5) Other charitable purposes.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	The charity's main activity is to raise funds for the impoverished Jewish community of Vilednik, Ukraine. These funds are used to provide much needed kosher food for the whole community and religious educational material for children.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees have had regard to the guidance on public benefit when planning activities during the year.

### Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by	Para 1.38	

volunteers		
Other		

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>During the year the charity raised a record amount of donations.</p> <p>This enabled the charity to provide kosher food and wine for the Jewish New Year and at Passover, where otherwise the availability is difficult to obtain and expensive.</p> <p>The charity provided educational material for children.</p> <p>In this way, the charity has benefited the community of Vilednik in helping them to maintain and follow their Jewish faith and traditions as well as provide some relief from poverty.</p> <p>The charity has also provided help and support to several Jewish families from Ukraine who have sought refuge amongst the local Jewish community in North London.</p>

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The charity's financial position at the end of the period was considered to be satisfactory.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The charity's policy is to hold only minimal reserves in normal circumstances, sufficient to cover any unforeseen expenses. Reserves do accumulate in advance of times of year where the charity's activities are at their greatest eg Passover.
Amount of reserves held	Para 1.22	£18963. This was several days before Passover and was higher than normal as explained above.
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	N/A

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Trust deed dated 7/1/04 as amended on 29/5/12
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Unincorporated association
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	There are no constitutional provisions regarding trustee selection. New trustees are selected by existing trustees having regard to their relevant experience and expertise.

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

## Reference and Administrative details

Charity name	British Friends of Shearit Israel
Other name the charity uses	
Registered charity number	1101790
Charity's principal address	65 Bethune Road London N16 5EE

**Names of the charity trustees who manage the charity**

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Joel Grunwald			
2	Reisy Tambur			
3	Abraham Krausz			
4	Chaim Krausz			
5				
6				
7				
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17				
18				
19				
20				

**Corporate trustees – names of the directors at the date the report was approved**

Director name		

**Name of trustees holding title to property belonging to the charity**

Trustee name	Dates acted if not for whole year	

## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	None held
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

#### Name of chief executive or names of senior staff members (Optional information)

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## Exemptions from disclosure

Reason for non-disclosure of key personnel details

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## Other optional information

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## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

C. Krausz	
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Full name(s)

CHAIM KRAUSZ	
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Position (eg Secretary,  
Chair, etc)

CHAIR	
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Date

31 JAN 2024
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CHARITY COMMISSION  
FOR ENGLAND AND WALES

British Friends of Shearit Israel

1101790

## Receipts and payments accounts

CC16a

For the period  
from

01-Apr-22

To

31-Mar-23

### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Voluntary Receipts	65,501	-	-	65,501	24,131
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	65,501	-	-	65,501	24,131
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	-	-	-	-	-
<b>Total receipts</b>	65,501	-	-	65,501	24,131
<b>A3 Payments</b>					
Donations-Ukraine	30,406	-	-	30,406	21,366
Donations-UK	4,890	-	-	4,890	-
Costs of generating voluntary receipts	14,026	-	-	14,026	2,400
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	49,322	-	-	49,322	23,766
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	-	-	-	-	-
<b>Total payments</b>	49,322	-	-	49,322	23,766
<b>Net of receipts/(payments)</b>	16,179	-	-	16,179	365
<b>A5 Transfers between funds</b>	-	-	-	-	-
<b>A6 Cash funds last year end</b>	2,784	-	-	2,784	2,419
<b>Cash funds this year end</b>	18,963	-	-	18,963	2,784



## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Bank Account	18,963	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	18,963	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
<b>B2 Other monetary assets</b>		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
<b>B3 Investment assets</b>		Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
<b>B4 Assets retained for the charity's own use</b>		Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
<b>B5 Liabilities</b>		Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees		Signature	Print Name	Date of approval
			CHAIM KRAUSZ	31 Jan 24



Section A

Independent Examiner's Report

Report to the trustees/ members of	British Friends of Shearit Israel		
On accounts for the year ended	31 <sup>st</sup> March 2023	Charity no (if any)	1101790
Set out on pages	1 and 2		

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31<sup>st</sup> March 2023

Responsibilities and  
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").


I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent  
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:		Date:	31/1/24
Name:	Rodney Myers		
Relevant professional qualification(s) or body (if any):	FCA		
Address:	York House		
	250 Middleton Road		
	Manchester M8 4WA		

Section B

Disclosure

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of  
any items that the  
examiner wishes to  
disclose.