



PRESENTED BY

ST BONAVENTURE'S SCHOOL PTFA

Registered charity 1098168

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CHAIRS REPORT

Welcome to the 23/24 Annual General Report of St Bon's PTFA.

It is with mixed emotions that we share this report as it marks the end of our time as Co-Chairs of this wonderful charity! It has been a privilege to serve the St Bons school community over the past three years.

There have been many highlights, from our fantastic new website to purchasing playground equipment that will bring joy for years to come. But for us, the main takeaway has to be the opportunity to meet and work alongside a phenomenally dedicated committee and host of volunteers!

We have been fortunate to gain a first-hand insight into just how hard the St Bons staff work for each and every child. Against an increasingly challenging financial backdrop, it has been truly inspiring.

Be under no doubt that the money raised by you genuinely is needed and makes a material impact in enhancing the educational experience of our pupils.

There are still many exciting ambitions that the school wish to achieve with the help of the PTFA. We look forward to seeing what this next chapter brings!

A huge thank you for all your support!



Sophie & Aisling

SUMMARY OF EVENTS

May 23 - Pre loved uniform sale	Second hand uniform sale	• £131
May 23 - Frozen Fridays	Weekly lolly sales from May to end of term	• Weekly sales averaged £100 profit
June 23 - Discos	KS1 and KS2 Discos	• £1000
June 23 - Bag2School collection	Second hand textile donations	• £245
June 23 - School Play refreshments	Snacks and drinks during Matilda school play run	• £600
June 23 - Summer Fair	School Summer Fair!	• £6010
July 23 - Sports Day Refreshments	Fresh fruit provided for free to kids. Refreshments and pastries for adults	• £94
Sept 23 - New Parents Coffee Morning	Welcome coffee morning for new parents	• N/A
Oct 23 - Bag2School collection	Second hand textile donations	• £190
Nov 23 - School Discos	KS1 and KS2 Discos	• £1773
Dec 23 - Christmas Shop	Kids designed cards and goods	• £519
Dec 23 - Christmas Fair	Our annual Fair and silent auction	• £6617



The PTFA Committee works with school leadership to decide where funds will make most difference. We continue to support their key aims of 'Learning Through Play' and 'Encouraging a love for reading'. Note, some of the below transactions are currently being cleared.

Playground Equipment:

- Outdoor stage area and reading nooks - £16300
- Wall mounted outdoor blackboard - £119
- Chalk and storage - £127
- Outdoor chess set and storage - £389
- Den Building Equipment - £500



Conservation Wildlife Area:

- Pond dipping equipment - £670
- Bench seating by pond - £1200
- Forest School Tipi Equipment and Seating area - £350
- Outdoor storage + log store - £313
- Pond planting - £150



Workshops and wellbeing:

- Bristol Old Vic performance - £600
- KS2 Robotics and Coding workshop with LEGO - £647
- Yr6 leavers gift contribution - £600
- Yr6 SATS breakfast - £200

What we have committed to fund:

- x3 Tuff spots (play tables with storage) - £417
- Book/beanbag storage for reading nooks
- Author visits/workshops featuring (TBC) Caryl Hart and Joseph Coelho - approx. £1220
- Amazon Wish List from teachers which includes books, games, classroom equipment, totalling approx. £1500
- Fire Pit for the conservation area





TREASURER'S REPORT

The following report is based on cleared bank transactions to the 4th Jan 2024.

The timing of the AGM means that we don't have full picture for this fundraising year as this typically follows the school year.

Fundraising for school year 22/23 finished strongly and we ended that year with a healthy bank balance of £28,087.71. **Over the full school year we raised a record £31,430.33.** Expenses totalled £6,520.35 and we supported school projects to the sum of £23,901.06.

As predicted, this represents a significant uplift on spending on school projects as the school settled into post-pandemic life.

Major projects for 22/23 included the Trim Trail (c. £15k donation) and the Conservation Area (c. £4k donation)

Fundraising for the 23/24 school year has again started strongly and we've added a further £10,491.13 and the PTFA bank accounts currently show a balance of £36,592.83.

This doesn't yet reflect the donation we've made to the outdoor performance area in the main playground (c£16k donation) as this payment has not yet cleared.



Total funds raised by PTFA over the past 5 years:

	Total Income	Total Outgoings	Net
2018-19	£14864.39	£13675.48	£1,188.91
2019-20	£13747.65	£17816.48	-£4,068.83
2020-21	£11232.60	£5974.54	£5,258.06
2021-22	£21,329.25	£9,545.14	£11,784.36
2022-23	£31,430.33	£30,421.41	£1,008.92

NB: the table above follows the academic year but the AGM reports on the previous 12 month period. For the purpose of this AGM our prior 12 months financials are:

	Total income	Total outgoings	Net
Jan 23 - Jan 24	£31,686.43	£26,901.73	£4,784.70

HOW CAN YOU HELP?

No time to volunteer, too busy to bake? We get it!! Here are **4 ways** in which you can help our wonderful school at minimum effort!

1. **Easyfundraising - quite probably the most underused but easiest fundraising method!**

This website (mobile app also available) is linked with over 7500 brands. Simply register with Easyfundraising and shop online as normal, those brands will donate a % of what you spend to St Bons PTFA - you don't pay a single penny extra! Paying bills? Online groceries? Booking a holiday? Do it via Easyfundraising!

Scan the QR code below, sign up, select '**St Bonaventure's Catholic Primary School**' as your cause.

➡ **Add the browser extension, this will ensure the website automatically donates to the PTFA!**





HOW CAN YOU HELP?

2. Monthly donation - can you spare as little as £5 a month? Consider setting up a monthly debit to our charity! For less than the price of a weekly takeaway coffee you could make a long lasting difference to the children of St Bons. You can cancel any time.

Perhaps you are alumni who want to thank the school for their hard work or a grandparent who wishes to contribute?

Click here to sign up:

<https://www.stbonsptfa.com/plans-pricing>

3. Matched Funding - a huge number of UK employers offer a 'matched funding scheme' where they double whatever you raise through volunteering.

Parents who work for Lloyds, PwC, DPD among others have been able to double our fundraising! **Ask your HR team today** - we can help you with any application.

3. Amazon Wish List - did you know that teachers have an Amazon Wish List where you can buy items for your child's class? Bookmark the below link and check for regular updates, you might just make their day!

https://www.amazon.co.uk/hz/wishlist/ls/159AR9UKDHR3K?ref=wl_share

THANK YOU FROM YOUR 23/24 COMMITTEE!



Sophie Loukes
Co-Chairperson



Aisling Jones
Co-Chairperson



Katie McMahon
Secretary



Jason Rayner
Treasurer



Jackie Young
*Committee
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Link report online - <https://www.stbonspta.com/post/agm-report-23-24>