

# BURLEY OAKS PRIMARY SCHOOL ASSOCIATION

England & Wales · Charity number 1097164

## Details

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**Status** Registered

**Legal form** Other

**Registered** 2003-04-23

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** Burley Oaks Primary School  
Langford Lane  
Burley In Wharfedale  
Ilkley  
LS29 7EJ

**Phone** 01943862642

**Email** [pta@burleyoaks.co.uk](mailto:pta@burleyoaks.co.uk)

**Website** [www.burleyoaks.co.uk](http://www.burleyoaks.co.uk)

## Activities

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**Objects:** TO ADVANCE THE EDUCATION OF THE PUPILS IN THE SCHOOL IN PARTICULAR BY1. DEVELOPING EFFECTIVE RELATIONSHIPS BETWEEN THE STAFF PARENTS AND OTHERS ASSOCIATED WITH THE SCHOOL;2. ENGAGING IN ACTIVITIES OR PROVIDING FACILITIES OR EQUIPMENT WHICH SUPPORT THE SCHOOL AND ADVANCE THE EDUCATION OF THE PUPILS;

**Activities:** THE CHARITY EXISTS TO SUPPORT BURLEY OAKS PRIMARY SCHOOL BY FUNDRAISING IN A WAY THAT INVOLVES PUPILS, THEIR FAMILIES, TEACHING AND SUPPORT STAFF AND THE LOCAL COMMUNITY IN AN ENJOYABLE WAY.

## Classification

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- **How:** Makes Grants To Organisations
- **What:** Education/training
- **Who:** Children/young People

## Geography

- **Area of benefit:** NOT DEFINED. IN PRACTICE BURLEY OAKS PRIMARY SCHOOL
- Bradford City

## Finances

Period end	Income	Expenditure	Assets	Employees
2025-08-31	£22,278	£44,692	-	-
2024-08-31	£13,900	£9,490	-	-
2023-08-31	£25,902	£20,045	-	-
2022-08-31	£16,732	£15,060	-	-
2021-08-31	£8,590	£8,029	-	-

## Trustees

Name	Role	Appointed
Chloe Ward		2025-09-09
Eirian Birch		2025-09-09
Hendrik Moulds		2025-10-08
Maria Rushbrooke		2025-10-08

**BURLEY OAKS PRIMARY SCHOOL ASSOCIATION**

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# Accounts

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# BURLEY OAKS PRIMARY SCHOOL ASSOCIATION

## RECEIPTS AND PAYMENTS ACCOUNT

YEAR ENDED 31 AUGUST 2023

	NOTES	£
<b>RECEIPTS</b>		
Main Fund Raising Events	1	9,338.84
Other Events	2	465.40
Bank Interest		275.82
Donations		15,822.04
<b>Total Receipts</b>		<b>25,902.10</b>
<b>PAYMENTS</b>		
Fund Raising Events	1	(2,324.32)
Other Events	2	-
Payments to school	3	(17,581.04)
Other Payments	4	(140.00)
<b>Total Payments</b>		<b>(20,045.36)</b>
<b>NET RECEIPTS FOR THE YEAR</b>		<b>5,856.74</b>
<b>CASH AND BANK BALANCES AT 31 August 2022</b>		<b>21,202.42</b>
<b>CASH AND BANK BALANCES AT 31 August 2023</b>		<b>27,059.16</b>

### CHARTERED ACCOUNTANTS CERTIFICATE

We hereby certify that we have checked the necessary books and vouchers and we are satisfied that the Receipts and Payments Account for the year ended 31 August 2023 accurately represents the financial activities of the Association during the year.

*Phil McPhail & Co*

Phil McPhail & Co  
Chartered Accountants  
124 Main Street  
Burley in Wharfedale  
Ilkley  
LS29 7JP

13 October 2023

*Phil McPhail & Co is a trading name of PMC Limited  
Company number 06357819 (England and Wales)*

# BURLEY OAKS PRIMARY SCHOOL ASSOCIATION

## RECEIPTS AND PAYMENTS ACCOUNT

YEAR ENDED 31 AUGUST 2023

NOTE 1	RECEIPTS	PAYMENTS	PROFIT/(LOSS)
	£	£	£
<b>Main fund raising events</b>			
Christmas fair	2,853.55	(1,135.87)	1,717.68
Summer Fair	3,335.29	(697.74)	2,637.55
Discos	3,150.00	(490.71)	2,659.29
<b>Total</b>	<b>9,338.84</b>	<b>(2,324.32)</b>	<b>7,014.52</b>
<b>NOTE 2</b>			
<b>Other events</b>			
Christmas cards	465.40		465.40
<b>sub total</b>	<b>465.40</b>	<b>-</b>	<b>465.40</b>
Donations	15,822.04		15,822.04
<b>Total</b>	<b>16,287.44</b>	<b>-</b>	<b>16,287.44</b>
<b>NOTE 3</b>			
<b>Payments to school</b>			
Teachers expenses		-	
Starters gifts		(704.10)	
Leavers gifts		(560.00)	
School equipment/activities		(16,316.94)	
Sub Total		(17,581.04)	
<b>Total</b>		<b>(17,581.04)</b>	
<b>NOTE 4</b>			
<b>Other Payments</b>			
AGM / PTA expenses		(140.00)	
<b>Total</b>		<b>(140.00)</b>	