

# THE SIR CLIFF RICHARD CHARITABLE TRUST

England & Wales · Charity number 1096412

## Details

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**Status** Registered

**Legal form** Other

**Registered** 2003-03-07

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** PO Box 423  
Leatherhead  
Surrey  
KT22 2HJ

**Phone** 01372467752

**Email** [general@cliffrichard.org](mailto:general@cliffrichard.org)

## Activities

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**Objects:** THE TRUSTEES SHALL HOLD THE TRUST FUND AND ITS INCOME UPON TRUST TO APPLY THEM FOR SUCH CHARITABLE TRUSTS OR ORGANISATIONS AND FOR SUCH CHARITABLE PURPOSES AS THE TRUSTEES SHALL FROM TIME TO TIME DETERMINE OR TO DISTRIBUTE THE CAPITAL AND INCOME OF THE TRUST FUND AMONG SUCH CHARITABLE SOCIETIES ASSOCIATIONS TRUSTS OR INSTITUTIONS AS THE TRUSTEES SHALL FROM TIME TO TIME SELECT.

**Activities:** To reflect the philanthropic interests of Sir Cliff Richard

## Classification

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- **How:** Makes Grants To Organisations, Sponsors Or Undertakes Research
- **What:** General Charitable Purposes, The Advancement Of Health Or Saving Of Lives, Disability, Overseas Aid/famine Relief, Religious Activities, Animals
- **Who:** Children/young People, Elderly/old People, People With Disabilities, Other Charities Or Voluntary Bodies

## Geography

- Throughout England And Wales

## Finances

Period end	Income	Expenditure	Assets	Employees
2025-04-30	£27,761	£152,200	-	-
2024-04-30	£454,536	£127,394	-	-
2023-04-30	£111,298	£122,978	-	-
2022-04-30	£462,766	£192,057	-	-
2021-04-30	£5,226	£82,888	-	-

## Trustees

Name	Role	Appointed
David Timothy Franks		2023-11-21
Malcolm Smith		
SIR Cliff Richard		
Tania Normand		2019-07-17

**THE SIR CLIFF RICHARD CHARITABLE TRUST**

England & Wales - Charity number 1096412

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# Accounts

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REPORT OF THE TRUSTEES AND  
UNAUDITED FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 APRIL 2025  
FOR  
THE SIR CLIFF RICHARD CHARITABLE TRUST

The McWhirter Partnership Limited  
Chartered Accountants  
336 Molesey Road  
Hersham  
Walton on Thames  
Surrey  
KT12 3PD

THE SIR CLIFF RICHARD CHARITABLE TRUST

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FOR THE YEAR ENDED 30 APRIL 2025

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## THE SIR CLIFF RICHARD CHARITABLE TRUST

### REPORT OF THE TRUSTEES FOR THE YEAR ENDED 30 APRIL 2025

The trustees present their report with the financial statements of the charity for the year ended 30 April 2025. The trustees have adopted the provisions of Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019).

#### OBJECTIVES AND ACTIVITIES

##### Objectives and aims

The trust is established for such charitable purposes as the trustees shall determine from time to time.

##### Significant activities

The trustees made charitable donations totalling £151,000 during the year. (2024 - £126,000).

##### Public benefit

The trustees confirm that they have complied with the duty in Section 4 of the Charities Act 2006 to have due regard to the Charity Commission's general guidance on public benefit 'Charities and Public Benefit'.

#### FINANCIAL REVIEW

##### Investment policy and objectives

The trustees have absolute and unrestricted discretion over the investment of trust assets.

##### Reserves policy

The trustees have reviewed the trust's needs for reserves in line with the Operational Guidance No 43 (Charity Income Reserves) issued by the Charity Commission.

A majority of the donations made by the trust are in response to direct requests and applications made to the trustees. Requests for grants and donations are assessed regularly by the trustees who use their discretionary powers in order to determine to whom and in what amounts those donations are to be made.

#### STRUCTURE, GOVERNANCE AND MANAGEMENT

##### Governing document

The Trust was founded by deed of trust, dated 11th February 2003 (as amended by Deed of Amendment dated 8th May 2024), by Sir Cliff Richard. It is a registered charity - number 1096412.

##### Recruitment and appointment of new trustees

The trustees during the year were:

Sir Cliff Richard  
M.C. Smith  
D T Franks  
Ms T D A Normand

The initial trustees were appointed by the settlor. Future trustees may be appointed by a resolution of the trustees.

#### REFERENCE AND ADMINISTRATIVE DETAILS

##### Registered Charity number

1096412

##### Principal address

PO Box 423  
Leatherhead  
Surrey  
KT22 2HJ

##### Trustees

M C Smith  
Sir C Richard  
Ms T D A Normand  
D T Franks

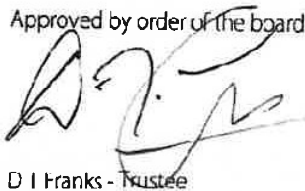
**THE SIR CLIFF RICHARD CHARITABLE TRUST**

**REPORT OF THE TRUSTEES  
FOR THE YEAR ENDED 30 APRIL 2025**

**REFERENCE AND ADMINISTRATIVE DETAILS**

**Independent Examiner**  
Paul R McWhirter FCA  
The McWhirter Partnership Limited  
Chartered Accountants  
336 Molesey Road  
Hersham  
Walton on Thames  
Surrey  
KT12 3PD

Approved by order of the board of trustees on 20 February 2026 and signed on its behalf by:

A handwritten signature in black ink, appearing to be 'D I Franks', written over a faint, illegible stamp or watermark.

D I Franks - Trustee

**INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF  
THE SIR CLIFF RICHARD CHARITABLE TRUST**

**Independent examiner's report to the trustees of The Sir Cliff Richard Charitable Trust**

I report to the charity trustees on my examination of the accounts of The Sir Cliff Richard Charitable Trust (the Trust) for the year ended 30 April 2025.

**Responsibilities and basis of report**

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Trust's accounts carried out under Section 145 of the Act and in carrying out my examination I have followed all applicable Directions given by the Charity Commission under Section 145(5)(b) of the Act.

**Independent examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Trust as required by Section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a true and fair view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



Paul R McWhirter FCA  
The Institute of Chartered Accountants in England and Wales

The McWhirter Partnership Limited  
Chartered Accountants  
336 Molesey Road  
Hersham  
Walton on Thames  
Surrey  
KT12 3PD

20 February 2026

THE SIR CLIFF RICHARD CHARITABLE TRUST

STATEMENT OF FINANCIAL ACTIVITIES  
FOR THE YEAR ENDED 30 APRIL 2025

	Notes	2025 Unrestricted fund £	2024 Total funds £
<b>INCOME AND ENDOWMENTS FROM</b>			
Donations and legacies		19,217	450,296
Investment income	2	8,544	4,240
<b>Total</b>		<u>27,761</u>	<u>454,536</u>
<b>EXPENDITURE ON</b>			
<b>Charitable activities</b>			
Donations		151,000	126,000
Other		1,200	1,394
<b>Total</b>		<u>152,200</u>	<u>127,394</u>
<b>NET INCOME/(EXPENDITURE)</b>		(124,439)	327,142
<b>RECONCILIATION OF FUNDS</b>			
Total funds brought forward		701,070	373,928
<b>TOTAL FUNDS CARRIED FORWARD</b>		<u>576,631</u>	<u>701,070</u>

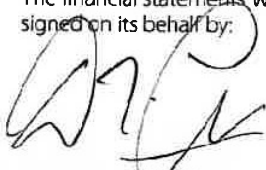
The notes form part of these financial statements

THE SIR CLIFF RICHARD CHARITABLE TRUST

BALANCE SHEET  
30 APRIL 2025

	Notes	2025 Unrestricted fund £	2024 Total funds £
<b>CURRENT ASSETS</b>			
Cash at bank		577,705	702,096
<b>CREDITORS</b>			
Amounts falling due within one year	6	(1,074)	(1,026)
<b>NET CURRENT ASSETS</b>		<u>576,631</u>	<u>701,070</u>
<b>TOTAL ASSETS LESS CURRENT LIABILITIES</b>		576,631	701,070
<b>NET ASSETS</b>		<u>576,631</u>	<u>701,070</u>
<b>FUNDS</b>			
Unrestricted funds	7	576,631	701,070
<b>TOTAL FUNDS</b>		<u>576,631</u>	<u>701,070</u>

The financial statements were approved by the Board of Trustees and authorised for issue on 20 February 2026 and were signed on its behalf by:



DT Franks - Trustee



T D A Normand - Trustee

NOTES TO THE FINANCIAL STATEMENTS  
FOR THE YEAR ENDED 30 APRIL 2025

1. ACCOUNTING POLICIES

**Basis of preparing the financial statements**

The financial statements of the charity, which is a public benefit entity under FRS 102, have been prepared in accordance with the Charities SORP (FRS 102) 'Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019)', Financial Reporting Standard 102 'The Financial Reporting Standard applicable in the UK and Republic of Ireland' and the Charities Act 2011. The financial statements have been prepared under the historical cost convention.

**Income**

All income is recognised in the Statement of Financial Activities once the charity has entitlement to the funds, it is probable that the income will be received and the amount can be measured reliably.

**Expenditure**

Liabilities are recognised as expenditure as soon as there is a legal or constructive obligation committing the charity to that expenditure, it is probable that a transfer of economic benefits will be required in settlement and the amount of the obligation can be measured reliably. Expenditure is accounted for on an accruals basis and has been classified under headings that aggregate all cost related to the category. Where costs cannot be directly attributed to particular headings they have been allocated to activities on a basis consistent with the use of resources.

Direct charitable expenditure comprises donations, included on the accruals basis, made in furtherance of the charitable objects of the charity.

The Trust pays for examination fees, bank charges and minor sundry expenses. No other management and administration costs are incurred by the charity. The charity received free services from Balladeer Limited and these amounts are not considered material.

Irrecoverable VAT is treated as part of the expense to which it relates and is not separately analysed.

Grants offered subject to conditions which have not been met at the year end date are noted as a commitment but not accrued as expenditure.

**Taxation**

The charity is exempt from tax on its charitable activities.

**Fund accounting**

Unrestricted funds can be used in accordance with the charitable objectives at the discretion of the trustees.

Restricted funds can only be used for particular restricted purposes within the objects of the charity. Restrictions arise when specified by the donor or when funds are raised for particular restricted purposes.

Further explanation of the nature and purpose of each fund is included in the notes to the financial statements.

2. INVESTMENT INCOME

	2025	2024
	£	£
Interest received on UK bank accounts	<u>8,544</u>	<u>4,240</u>

THE SIR CLIFF RICHARD CHARITABLE TRUST

NOTES TO THE FINANCIAL STATEMENTS - continued  
FOR THE YEAR ENDED 30 APRIL 2025

3. GRANTS PAYABLE

	2025 £	2024 £
Donations	<u>151,000</u>	<u>126,000</u>
The following charitable donations were made in the year:		
	2025 £	2024 £
Mildmay Mission Hospital	5,000	-
Arts Centre Group	-	4,000
Children's Air Ambulance	-	4,000
Nara the Breathing Charity	-	4,000
Sundry donations of £3,000 or less each	<u>146,000</u>	<u>114,000</u>
	<u>151,000</u>	<u>126,000</u>

4. TRUSTEES' REMUNERATION AND BENEFITS

There were no trustees' remuneration or other benefits for the year ended 30 April 2025 nor for the year ended 30 April 2024.

Trustees' expenses

There were no trustees' expenses paid for the year ended 30 April 2025 nor for the year ended 30 April 2024.

5. COMPARATIVES FOR THE STATEMENT OF FINANCIAL ACTIVITIES

	Unrestricted fund £
<b>INCOME AND ENDOWMENTS FROM</b>	
Donations and legacies	450,296
Investment income	4,240
<b>Total</b>	<u>454,536</u>
<b>EXPENDITURE ON</b>	
<b>Charitable activities</b>	
Donations	126,000
Other	1,394
<b>Total</b>	<u>127,394</u>
<b>NET INCOME</b>	327,142
<b>RECONCILIATION OF FUNDS</b>	
Total funds brought forward	373,928
<b>TOTAL FUNDS CARRIED FORWARD</b>	<u>701,070</u>

THE SIR CLIFF RICHARD CHARITABLE TRUST

NOTES TO THE FINANCIAL STATEMENTS - continued  
FOR THE YEAR ENDED 30 APRIL 2025

6. CREDITORS: AMOUNTS FALLING DUE WITHIN ONE YEAR

	2025	2024
	£	£
Other creditors	<u>1,074</u>	<u>1,026</u>

7. MOVEMENT IN FUNDS

	At 1.5.24	Net movement in funds	At 30.4.25
	£	£	£
<b>Unrestricted funds</b>			
General fund	701,070	(124,439)	576,631
<b>TOTAL FUNDS</b>	<u>701,070</u>	<u>(124,439)</u>	<u>576,631</u>

Net movement in funds, included in the above are as follows:

	Incoming resources	Resources expended	Movement in funds
	£	£	£
<b>Unrestricted funds</b>			
General fund	27,761	(152,200)	(124,439)
<b>TOTAL FUNDS</b>	<u>27,761</u>	<u>(152,200)</u>	<u>(124,439)</u>

Comparatives for movement in funds

	At 1.5.23	Net movement in funds	At 30.4.24
	£	£	£
<b>Unrestricted funds</b>			
General fund	373,928	327,142	701,070
<b>TOTAL FUNDS</b>	<u>373,928</u>	<u>327,142</u>	<u>701,070</u>

Comparative net movement in funds, included in the above are as follows:

	Incoming resources	Resources expended	Movement in funds
	£	£	£
<b>Unrestricted funds</b>			
General fund	454,536	(127,394)	327,142
<b>TOTAL FUNDS</b>	<u>454,536</u>	<u>(127,394)</u>	<u>327,142</u>

THE SIR CLIFF RICHARD CHARITABLE TRUST

NOTES TO THE FINANCIAL STATEMENTS - continued  
FOR THE YEAR ENDED 30 APRIL 2025

7. MOVEMENT IN FUNDS - continued

A current year 12 months and prior year 12 months combined position is as follows:

	At 1.5.23 £	Net movement in funds £	At 30.4.25 £
<b>Unrestricted funds</b>			
General fund	373,928	202,703	576,631
<b>TOTAL FUNDS</b>	<u>373,928</u>	<u>202,703</u>	<u>576,631</u>

A current year 12 months and prior year 12 months combined net movement in funds, included in the above are as follows:

	Incoming resources £	Resources expended £	Movement in funds £
<b>Unrestricted funds</b>			
General fund	482,297	(279,594)	202,703
<b>TOTAL FUNDS</b>	<u>482,297</u>	<u>(279,594)</u>	<u>202,703</u>

8. RELATED PARTY DISCLOSURES

There were no related party transactions for the year ended 30 April 2025.

**THE SIR CLIFF RICHARD CHARITABLE TRUST**

England & Wales - Charity number 1096412

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# Accounts

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REPORT OF THE TRUSTEES AND  
UNAUDITED FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 APRIL 2024  
FOR  
THE SIR CLIFF RICHARD CHARITABLE TRUST

The McWhirter Partnership Limited  
Chartered Accountants  
336 Molesey Road  
Hersham  
Walton on Thames  
Surrey  
KT12 3PD

THE SIR CLIFF RICHARD CHARITABLE TRUST

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FOR THE YEAR ENDED 30 APRIL 2024

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## THE SIR CLIFF RICHARD CHARITABLE TRUST

### REPORT OF THE TRUSTEES FOR THE YEAR ENDED 30 APRIL 2024

The trustees present their report with the financial statements of the charity for the year ended 30 April 2024. The trustees have adopted the provisions of Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019).

#### OBJECTIVES AND ACTIVITIES

##### Objectives and aims

The trust is established for such charitable purposes as the trustees shall determine from time to time.

##### Significant activities

The trustees made charitable donations totalling £126,000 during the year. (2023 - £122,000).

##### Public benefit

The trustees confirm that they have complied with the duty in Section 4 of the Charities Act 2006 to have due regard to the Charity Commission's general guidance on public benefit 'Charities and Public Benefit'.

#### FINANCIAL REVIEW

##### Investment policy and objectives

The trustees have absolute and unrestricted discretion over the investment of trust assets.

##### Reserves policy

The trustees have reviewed the trust's needs for reserves in line with the Operational Guidance No 43 (Charity Income Reserves) issued by the Charity Commission.

A majority of the donations made by the trust are in response to direct requests and applications made to the trustees. Requests for grants and donations are assessed regularly by the trustees who use their discretionary powers in order to determine to whom and in what amounts those donations are to be made.

#### STRUCTURE, GOVERNANCE AND MANAGEMENT

##### Governing document

The Trust was founded by deed of trust, dated 11th February 2003 (as amended by Deed of Amendment dated 8th May 2024), by Sir Cliff Richard. It is a registered charity - number 1096412.

##### Recruitment and appointment of new trustees

The trustees during the year were:

Sir Cliff Richard  
M.C. Smith  
D T Franks (appointed 21.11.23)  
Ms T D A Normand

The initial trustees were appointed by the settlor. Future trustees may be appointed by a resolution of the trustees.

#### REFERENCE AND ADMINISTRATIVE DETAILS

##### Registered Charity number

1096412

##### Principal address

PO Box 423  
Leatherhead  
Surrey  
KT22 2HJ

##### Trustees

M C Smith  
Sir C Richard  
Ms T D A Normand  
D T Franks (appointed 21.11.23)

THE SIR CLIFF RICHARD CHARITABLE TRUST

REPORT OF THE TRUSTEES  
FOR THE YEAR ENDED 30 APRIL 2024

REFERENCE AND ADMINISTRATIVE DETAILS

Independent Examiner  
Paul R McWhirter FCA  
The McWhirter Partnership Limited  
Chartered Accountants  
336 Molesey Road  
Hersham  
Walton on Thames  
Surrey  
KT12 3PD

Approved by order of the board of trustees on 27 February 2025 and signed on its behalf by:

A handwritten signature in black ink, appearing to read 'M C Smith', is written over a horizontal line.

M C Smith - Trustee

**INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF  
THE SIR CLIFF RICHARD CHARITABLE TRUST**

**Independent examiner's report to the trustees of The Sir Cliff Richard Charitable Trust**

I report to the charity trustees on my examination of the accounts of The Sir Cliff Richard Charitable Trust (the Trust) for the year ended 30 April 2024.

**Responsibilities and basis of report**

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Trust's accounts carried out under Section 145 of the Act and in carrying out my examination I have followed all applicable Directions given by the Charity Commission under Section 145(5)(b) of the Act.

**Independent examiner's statement**

Since your charity's gross income exceeded £250,000 your examiner must be a member of a listed body. I can confirm that I am qualified to undertake the examination because I am a member of the Institute of Chartered Accountants in England and Wales, which is one of the listed bodies.

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Trust as required by Section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a true and fair view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



Paul R McWhirter FCA  
The Institute of Chartered Accountants in England and Wales

The McWhirter Partnership Limited  
Chartered Accountants  
336 Molesey Road  
Hersham  
Walton on Thames  
Surrey  
KT12 3PD

27 February 2025

THE SIR CLIFF RICHARD CHARITABLE TRUST

STATEMENT OF FINANCIAL ACTIVITIES  
FOR THE YEAR ENDED 30 APRIL 2024

	Notes	2024 Unrestricted fund £	2023 Total funds £
INCOME AND ENDOWMENTS FROM			
Donations and legacies		450,296	109,748
Investment income	2	4,240	1,550
<b>Total</b>		<u>454,536</u>	<u>111,298</u>
EXPENDITURE ON			
Charitable activities			
Donations		126,000	122,000
Other		1,394	978
<b>Total</b>		<u>127,394</u>	<u>122,978</u>
<b>NET INCOME/(EXPENDITURE)</b>		327,142	(11,680)
RECONCILIATION OF FUNDS			
Total funds brought forward		373,928	385,608
<b>TOTAL FUNDS CARRIED FORWARD</b>		<u><u>701,070</u></u>	<u><u>373,928</u></u>

THE SIR CLIFF RICHARD CHARITABLE TRUST

BALANCE SHEET  
30 APRIL 2024

	Notes	2024 Unrestricted fund £	2023 Total funds £
<b>CURRENT ASSETS</b>			
Cash at bank		702,096	374,906
<b>CREDITORS</b>			
Amounts falling due within one year	6	(1,026)	(978)
<b>NET CURRENT ASSETS</b>		<u>701,070</u>	<u>373,928</u>
<b>TOTAL ASSETS LESS CURRENT LIABILITIES</b>		701,070	373,928
<b>NET ASSETS</b>		<u>701,070</u>	<u>373,928</u>
<b>FUNDS</b>			
Unrestricted funds	7	<u>701,070</u>	<u>373,928</u>
<b>TOTAL FUNDS</b>		<u>701,070</u>	<u>373,928</u>

The financial statements were approved by the Board of Trustees and authorised for issue on 27 February 2025 and were signed on its behalf by:



M.C. Smith - Trustee



T.D.A. Normand - Trustee

The notes form part of these financial statements

NOTES TO THE FINANCIAL STATEMENTS  
FOR THE YEAR ENDED 30 APRIL 2024

1. ACCOUNTING POLICIES

**Basis of preparing the financial statements**

The financial statements of the charity, which is a public benefit entity under FRS 102, have been prepared in accordance with the Charities SORP (FRS 102) 'Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019)', Financial Reporting Standard 102 'The Financial Reporting Standard applicable in the UK and Republic of Ireland' and the Charities Act 2011. The financial statements have been prepared under the historical cost convention.

**Income**

All income is recognised in the Statement of Financial Activities once the charity has entitlement to the funds, it is probable that the income will be received and the amount can be measured reliably.

**Expenditure**

Liabilities are recognised as expenditure as soon as there is a legal or constructive obligation committing the charity to that expenditure, it is probable that a transfer of economic benefits will be required in settlement and the amount of the obligation can be measured reliably. Expenditure is accounted for on an accruals basis and has been classified under headings that aggregate all cost related to the category. Where costs cannot be directly attributed to particular headings they have been allocated to activities on a basis consistent with the use of resources.

Direct charitable expenditure comprises donations, included on the accruals basis, made in furtherance of the charitable objects of the charity.

The Trust pays for examination fees, bank charges and minor sundry expenses. No other management and administration costs are incurred by the charity. The charity received free services from Balladeer Limited and these amounts are not considered material.

Irrecoverable VAT is treated as part of the expense to which it relates and is not separately analysed.

Grants offered subject to conditions which have not been met at the year end date are noted as a commitment but not accrued as expenditure.

**Taxation**

The charity is exempt from tax on its charitable activities.

**Fund accounting**

Unrestricted funds can be used in accordance with the charitable objectives at the discretion of the trustees.

Restricted funds can only be used for particular restricted purposes within the objects of the charity. Restrictions arise when specified by the donor or when funds are raised for particular restricted purposes.

Further explanation of the nature and purpose of each fund is included in the notes to the financial statements.

2. INVESTMENT INCOME

	2024	2023
	£	£
Interest received on UK bank accounts	4,240	1,550

THE SIR CLIFF RICHARD CHARITABLE TRUST

NOTES TO THE FINANCIAL STATEMENTS - continued  
FOR THE YEAR ENDED 30 APRIL 2024

3. GRANTS PAYABLE

	2024	2023
	£	£
Donations	126,000	122,000

The following charitable donations were made in the year:

	2024	2023
	£	£
Princess Alice Hospice	-	10,000
Arts Centre Group	4,000	8,000
Nordoff - Robbins MU	-	5,000
Children's Air Ambulance	4,000	-
Nara the Breathing Charity	4,000	-
Sundry donations of £3,000 or less each	114,000	99,000
	<u>126,000</u>	<u>122,000</u>

4. TRUSTEES' REMUNERATION AND BENEFITS

There were no trustees' remuneration or other benefits for the year ended 30 April 2024 nor for the year ended 30 April 2023.

Trustees' expenses

There were no trustees' expenses paid for the year ended 30 April 2024 nor for the year ended 30 April 2023.

5. COMPARATIVES FOR THE STATEMENT OF FINANCIAL ACTIVITIES

	Unrestricted fund £
<b>INCOME AND ENDOWMENTS FROM</b>	
Donations and legacies	109,748
Investment income	1,550
<b>Total</b>	<u>111,298</u>
<b>EXPENDITURE ON</b>	
Charitable activities	
Donations	122,000
Other	978
<b>Total</b>	<u>122,978</u>
<b>NET INCOME/(EXPENDITURE)</b>	(11,680)
<b>RECONCILIATION OF FUNDS</b>	
Total funds brought forward	385,608
<b>TOTAL FUNDS CARRIED FORWARD</b>	<u><u>373,928</u></u>

THE SIR CLIFF RICHARD CHARITABLE TRUST

NOTES TO THE FINANCIAL STATEMENTS - continued  
FOR THE YEAR ENDED 30 APRIL 2024

6. CREDITORS: AMOUNTS FALLING DUE WITHIN ONE YEAR

	2024 £	2023 £
Other creditors	1,026	978

7. MOVEMENT IN FUNDS

	At 1.5.23 £	Net movement in funds £	At 30.4.24 £
Unrestricted funds			
General fund	373,928	327,142	701,070
<b>TOTAL FUNDS</b>	<u>373,928</u>	<u>327,142</u>	<u>701,070</u>

Net movement in funds, included in the above are as follows:

	Incoming resources £	Resources expended £	Movement in funds £
Unrestricted funds			
General fund	454,536	(127,394)	327,142
<b>TOTAL FUNDS</b>	<u>454,536</u>	<u>(127,394)</u>	<u>327,142</u>

Comparatives for movement in funds

	At 1.5.22 £	Net movement in funds £	At 30.4.23 £
Unrestricted funds			
General fund	385,608	(11,680)	373,928
<b>TOTAL FUNDS</b>	<u>385,608</u>	<u>(11,680)</u>	<u>373,928</u>

Comparative net movement in funds, included in the above are as follows:

	Incoming resources £	Resources expended £	Movement in funds £
Unrestricted funds			
General fund	111,298	(122,978)	(11,680)
<b>TOTAL FUNDS</b>	<u>111,298</u>	<u>(122,978)</u>	<u>(11,680)</u>

THE SIR CLIFF RICHARD CHARITABLE TRUST

NOTES TO THE FINANCIAL STATEMENTS - continued  
FOR THE YEAR ENDED 30 APRIL 2024

7. MOVEMENT IN FUNDS - continued

A current year 12 months and prior year 12 months combined position is as follows:

	At 1.5.22 £	Net movement in funds £	At 30.4.24 £
<b>Unrestricted funds</b>			
General fund	385,608	315,462	701,070
<b>TOTAL FUNDS</b>	<u>385,608</u>	<u>315,462</u>	<u>701,070</u>

A current year 12 months and prior year 12 months combined net movement in funds, included in the above are as follows:

	Incoming resources £	Resources expended £	Movement in funds £
<b>Unrestricted funds</b>			
General fund	565,834	(250,372)	315,462
<b>TOTAL FUNDS</b>	<u>565,834</u>	<u>(250,372)</u>	<u>315,462</u>

8. RELATED PARTY DISCLOSURES

There were no related party transactions for the year ended 30 April 2024.

**THE SIR CLIFF RICHARD CHARITABLE TRUST**

England & Wales - Charity number 1096412

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# Accounts

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REGISTERED CHARITY NUMBER: 1096412

REPORT OF THE TRUSTEES AND  
UNAUDITED FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 APRIL 2023  
FOR  
THE SIR CLIFF RICHARD CHARITABLE TRUST

The McWhirter Partnership Limited  
Chartered Accountants  
336 Molesey Road  
Hersham  
Walton on Thames  
Surrey  
KT12 3PD

THE SIR CLIFF RICHARD CHARITABLE TRUST

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FOR THE YEAR ENDED 30 APRIL 2023

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## **THE SIR CLIFF RICHARD CHARITABLE TRUST**

### **REPORT OF THE TRUSTEES FOR THE YEAR ENDED 30 APRIL 2023**

The trustees present their report with the financial statements of the charity for the year ended 30 April 2023. The trustees have adopted the provisions of Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019).

#### **OBJECTIVES AND ACTIVITIES**

##### **Objectives and aims**

The trust is established for such charitable purposes as the trustees shall determine from time to time.

##### **Significant activities**

The trustees made charitable donations totalling £122,000 during the year. (2022 - £191,000).

##### **Public benefit**

The trustees confirm that they have complied with the duty in Section 4 of the Charities Act 2006 to have due regard to the Charity Commission's general guidance on public benefit 'Charities and Public Benefit'.

#### **FINANCIAL REVIEW**

##### **Investment policy and objectives**

The trustees have absolute and unrestricted discretion over the investment of trust assets.

##### **Reserves policy**

The trustees have reviewed the trust's needs for reserves in line with the Operational Guidance No 43 (Charity Income Reserves) issued by the Charity Commission.

A majority of the donations made by the trust are in response to direct requests and applications made to the trustees. Requests for grants and donations are assessed regularly by the trustees who use their discretionary powers in order to determine to whom and in what amounts those donations are to be made.

#### **STRUCTURE, GOVERNANCE AND MANAGEMENT**

##### **Governing document**

The Trust was founded by deed of trust, dated 11th February 2003, by Sir Cliff Richard. It is a registered charity - number 1096412.

##### **Recruitment and appointment of new trustees**

The trustees during the year were:

Sir Cliff Richard  
M.C. Smith  
W.O. Latham (deceased 28.12.22)  
Ms T D A Normand

The initial trustees were appointed by the settlor. Future trustees may be appointed by a resolution of the trustees.

#### **REFERENCE AND ADMINISTRATIVE DETAILS**

##### **Registered Charity number**

1096412

##### **Principal address**

PO Box 423  
Leatherhead  
Surrey  
KT22 2HJ

THE SIR CLIFF RICHARD CHARITABLE TRUST

REPORT OF THE TRUSTEES  
FOR THE YEAR ENDED 30 APRIL 2023

**Trustees**

M C Smith  
Sir C Richard  
W O Latham (deceased 28.12.22)  
Ms T D A Normand  
D T Franks (appointed 21.11.23)

**Independent Examiner**  
Paul R McWhirter FCA  
The McWhirter Partnership Limited  
Chartered Accountants  
336 Molesey Road  
Hersham  
Walton on Thames  
Surrey  
KT12 3PD

Approved by order of the board of trustees on 19 February 2024 and signed on its behalf by:



M C Smith - Trustee

**INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF  
THE SIR CLIFF RICHARD CHARITABLE TRUST**

**Independent examiner's report to the trustees of The Sir Cliff Richard Charitable Trust**

I report to the charity trustees on my examination of the accounts of The Sir Cliff Richard Charitable Trust (the Trust) for the year ended 30 April 2023.

**Responsibilities and basis of report**

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Trust's accounts carried out under Section 145 of the Act and in carrying out my examination I have followed all applicable Directions given by the Charity Commission under Section 145(5)(b) of the Act.

**Independent examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Trust as required by Section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a true and fair view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



Paul R McWhirter FCA

The McWhirter Partnership Limited  
Chartered Accountants  
336 Molesey Road  
Hersham  
Walton on Thames  
Surrey  
KT12 3PD

19 February 2024

THE SIR CLIFF RICHARD CHARITABLE TRUST

STATEMENT OF FINANCIAL ACTIVITIES  
FOR THE YEAR ENDED 30 APRIL 2023

	Notes	2023 Unrestricted fund £	2022 Total funds £
<b>INCOME AND ENDOWMENTS FROM</b>			
Donations and legacies		109,748	462,766
Investment income	2	1,550	15
<b>Total</b>		<u>111,298</u>	<u>462,781</u>
<b>EXPENDITURE ON</b>			
<b>Charitable activities</b>			
Donations		122,000	191,000
Other		978	1,057
<b>Total</b>		<u>122,978</u>	<u>192,057</u>
<b>NET INCOME/(EXPENDITURE)</b>		(11,680)	270,724
<b>RECONCILIATION OF FUNDS</b>			
Total funds brought forward		385,608	114,884
<b>TOTAL FUNDS CARRIED FORWARD</b>		<u><u>373,928</u></u>	<u><u>385,608</u></u>

The notes form part of these financial statements

THE SIR CLIFF RICHARD CHARITABLE TRUST

BALANCE SHEET  
30 APRIL 2023

	Notes	2023 Unrestricted fund £	2022 Total funds £
CURRENT ASSETS			
Cash at bank		374,906	386,538
CREDITORS			
Amounts falling due within one year	6	(978)	(930)
NET CURRENT ASSETS		<u>373,928</u>	<u>385,608</u>
TOTAL ASSETS LESS CURRENT LIABILITIES		373,928	385,608
NET ASSETS		<u>373,928</u>	<u>385,608</u>
FUNDS	7		
Unrestricted funds		<u>373,928</u>	<u>385,608</u>
TOTAL FUNDS		<u>373,928</u>	<u>385,608</u>

The financial statements were approved by the Board of Trustees and authorised for issue on 19 February 2024 and were signed on its behalf by:



M C Smith - Trustee



T D A Normand - Trustee

The notes form part of these financial statements

## THE SIR CLIFF RICHARD CHARITABLE TRUST

### NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 APRIL 2023

#### 1. ACCOUNTING POLICIES

##### **Basis of preparing the financial statements**

The financial statements of the charity, which is a public benefit entity under FRS 102, have been prepared in accordance with the Charities SORP (FRS 102) 'Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019)', Financial Reporting Standard 102 'The Financial Reporting Standard applicable in the UK and Republic of Ireland' and the Charities Act 2011. The financial statements have been prepared under the historical cost convention.

##### **Income**

All income is recognised in the Statement of Financial Activities once the charity has entitlement to the funds, it is probable that the income will be received and the amount can be measured reliably.

##### **Expenditure**

Liabilities are recognised as expenditure as soon as there is a legal or constructive obligation committing the charity to that expenditure, it is probable that a transfer of economic benefits will be required in settlement and the amount of the obligation can be measured reliably. Expenditure is accounted for on an accruals basis and has been classified under headings that aggregate all cost related to the category. Where costs cannot be directly attributed to particular headings they have been allocated to activities on a basis consistent with the use of resources.

Direct charitable expenditure comprises donations, included on the accruals basis, made in furtherance of the charitable objects of the charity.

The Trust pays for examination fees, bank charges and minor sundry expenses. No other management and administration costs are incurred by the charity. The charity received free services from Balladeer Limited and these amounts are not considered material.

Irrecoverable VAT is treated as part of the expense to which it relates and is not separately analysed.

Grants offered subject to conditions which have not been met at the year end date are noted as a commitment but not accrued as expenditure.

##### **Taxation**

The charity is exempt from tax on its charitable activities.

##### **Fund accounting**

Unrestricted funds can be used in accordance with the charitable objectives at the discretion of the trustees.

Restricted funds can only be used for particular restricted purposes within the objects of the charity. Restrictions arise when specified by the donor or when funds are raised for particular restricted purposes.

Further explanation of the nature and purpose of each fund is included in the notes to the financial statements.

THE SIR CLIFF RICHARD CHARITABLE TRUST

NOTES TO THE FINANCIAL STATEMENTS - continued  
FOR THE YEAR ENDED 30 APRIL 2023

2. INVESTMENT INCOME

	2023	2022
	£	£
Interest received on UK bank accounts	1,550	15

3. GRANTS PAYABLE

	2023	2022
	£	£
Donations	122,000	191,000

The following charitable donations were made in the year:

	2023	2022
	£	£
Tearfund	-	10,000
Noahs Ark The Children's Hospice	-	20,000
Woking and Sam Beare Hospices	-	20,000
Mid Surrey Mencap	-	20,000
The Rainbow Trust Children's Charity	-	20,000
Depaul UK	-	20,000
London's Air Ambulance	-	20,000
Princess Alice Hospice	10,000	
Arts Centre Group	8,000	
Nordoff - Robbins MU	5,000	
Sundry donations of £3,000 or less each	99,000	61,000
	122,000	191,000

4. TRUSTEES' REMUNERATION AND BENEFITS

There were no trustees' remuneration or other benefits for the year ended 30 April 2023 nor for the year ended 30 April 2022.

Trustees' expenses

There were no trustees' expenses paid for the year ended 30 April 2023 nor for the year ended 30 April 2022.

5. COMPARATIVES FOR THE STATEMENT OF FINANCIAL ACTIVITIES

	Unrestricted fund
	£
<b>INCOME AND ENDOWMENTS FROM</b>	
Donations and legacies	462,766
Investment income	15
<b>Total</b>	<u>462,781</u>
<b>EXPENDITURE ON</b>	
<b>Charitable activities</b>	
Donations	191,000
Other	1,057

THE SIR CLIFF RICHARD CHARITABLE TRUST

NOTES TO THE FINANCIAL STATEMENTS - continued  
FOR THE YEAR ENDED 30 APRIL 2023

5. COMPARATIVES FOR THE STATEMENT OF FINANCIAL ACTIVITIES - continued

	Unrestricted fund £
Total	<u>192,057</u>
NET INCOME	270,724
RECONCILIATION OF FUNDS	
Total funds brought forward	114,884
TOTAL FUNDS CARRIED FORWARD	<u><u>385,608</u></u>

6. CREDITORS: AMOUNTS FALLING DUE WITHIN ONE YEAR

	2023 £	2022 £
Other creditors	<u>978</u>	<u>930</u>

7. MOVEMENT IN FUNDS

	At 1.5.22 £	Net movement in funds £	At 30.4.23 £
Unrestricted funds			
General fund	385,608	(11,680)	373,928
TOTAL FUNDS	<u><u>385,608</u></u>	<u><u>(11,680)</u></u>	<u><u>373,928</u></u>

Net movement in funds, included in the above are as follows:

	Incoming resources £	Resources expended £	Movement in funds £
Unrestricted funds			
General fund	111,298	(122,978)	(11,680)
TOTAL FUNDS	<u><u>111,298</u></u>	<u><u>(122,978)</u></u>	<u><u>(11,680)</u></u>

THE SIR CLIFF RICHARD CHARITABLE TRUST

NOTES TO THE FINANCIAL STATEMENTS - continued  
FOR THE YEAR ENDED 30 APRIL 2023

7. MOVEMENT IN FUNDS - continued

Comparatives for movement in funds

	At 1.5.21 £	Net movement in funds £	At 30.4.22 £
<b>Unrestricted funds</b>			
General fund	114,884	270,724	385,608
<b>TOTAL FUNDS</b>	<u>114,884</u>	<u>270,724</u>	<u>385,608</u>

Comparative net movement in funds, included in the above are as follows:

	Incoming resources £	Resources expended £	Movement in funds £
<b>Unrestricted funds</b>			
General fund	462,781	(192,057)	270,724
<b>TOTAL FUNDS</b>	<u>462,781</u>	<u>(192,057)</u>	<u>270,724</u>

A current year 12 months and prior year 12 months combined position is as follows:

	At 1.5.21 £	Net movement in funds £	At 30.4.23 £
<b>Unrestricted funds</b>			
General fund	114,884	259,044	373,928
<b>TOTAL FUNDS</b>	<u>114,884</u>	<u>259,044</u>	<u>373,928</u>

A current year 12 months and prior year 12 months combined net movement in funds, included in the above are as follows:

	Incoming resources £	Resources expended £	Movement in funds £
<b>Unrestricted funds</b>			
General fund	574,079	(315,035)	259,044
<b>TOTAL FUNDS</b>	<u>574,079</u>	<u>(315,035)</u>	<u>259,044</u>

THE SIR CLIFF RICHARD CHARITABLE TRUST

NOTES TO THE FINANCIAL STATEMENTS - continued  
FOR THE YEAR ENDED 30 APRIL 2023

8. RELATED PARTY DISCLOSURES

There were no related party transactions for the year ended 30 April 2023.

**THE SIR CLIFF RICHARD CHARITABLE TRUST**

England & Wales - Charity number 1096412

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# Accounts

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REPORT OF THE TRUSTEES AND  
UNAUDITED FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 APRIL 2022  
FOR  
THE SIR CLIFF RICHARD CHARITABLE TRUST

The McWhirter Partnership Limited  
Chartered Accountants  
336 Molesey Road  
Hersham  
Walton on Thames  
Surrey  
KT12 3PD

THE SIR CLIFF RICHARD CHARITABLE TRUST

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FOR THE YEAR ENDED 30 APRIL 2022

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## THE SIR CLIFF RICHARD CHARITABLE TRUST

### REPORT OF THE TRUSTEES FOR THE YEAR ENDED 30 APRIL 2022

The trustees present their report with the financial statements of the charity for the year ended 30 April 2022. The trustees have adopted the provisions of Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019).

#### OBJECTIVES AND ACTIVITIES

##### Objectives and aims

The trust is established for such charitable purposes as the trustees shall determine from time to time.

##### Significant activities

The trustees made charitable donations totalling £191,000 during the year. (2021 - £82,000).

##### Public benefit

The trustees confirm that they have complied with the duty in Section 4 of the Charities Act 2006 to have due regard to the Charity Commission's general guidance on public benefit 'Charities and Public Benefit'.

#### FINANCIAL REVIEW

##### Investment policy and objectives

The trustees have absolute and unrestricted discretion over the investment of trust assets.

##### Reserves policy

The trustees have reviewed the trust's needs for reserves in line with the Operational Guidance No 43 (Charity Income Reserves) issued by the Charity Commission.

A majority of the donations made by the trust are in response to direct requests and applications made to the trustees. Requests for grants and donations are assessed regularly by the trustees who use their discretionary powers in order to determine to whom and in what amounts those donations are to be made.

The income of the trust is subject to large fluctuations and, in order to meet the needs of major emergency appeals for funds, the trustees consider it prudent to maintain reserves of up to five hundred thousand pounds in order to cover such appeals.

#### STRUCTURE, GOVERNANCE AND MANAGEMENT

##### Governing document

The Trust was founded by deed of trust, dated 11th February 2003, by Sir Cliff Richard. It is a registered charity - number 1096412.

##### Recruitment and appointment of new trustees

The trustees during the year were:

Sir Cliff Richard  
M.C. Smith  
W.O. Latham  
Mrs T Hogan

The initial trustees were appointed by the settlor. Future trustees may be appointed by a resolution of the trustees.

#### REFERENCE AND ADMINISTRATIVE DETAILS

##### Registered Charity number

1096412

**THE SIR CLIFF RICHARD CHARITABLE TRUST**

**REPORT OF THE TRUSTEES  
FOR THE YEAR ENDED 30 APRIL 2022**

**Principal address**

PO Box 423  
Leatherhead  
Surrey  
KT22 2HJ

**Trustees**

M C Smith  
Sir C Richard  
W O Latham (deceased 28.12.22)  
Mrs T Hogan

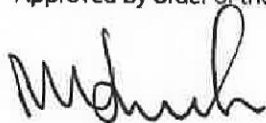
**Independent Examiner**

Paul R McWhirter FCA  
ICAEW  
The McWhirter Partnership Limited  
Chartered Accountants  
336 Molesey Road  
Hersham  
Walton on Thames  
Surrey  
KT12 3PD

**Solicitors**

Simkins LLP  
3rd Floor, Lynton House  
7-12 Tavistock Square  
London  
WC1H 9LT

Approved by order of the board of trustees on 22 February 2023 and signed on its behalf by:



M C Smith - Trustee

**INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF  
THE SIR CLIFF RICHARD CHARITABLE TRUST**

**Independent examiner's report to the trustees of The Sir Cliff Richard Charitable Trust**

I report to the charity trustees on my examination of the accounts of The Sir Cliff Richard Charitable Trust (the Trust) for the year ended 30 April 2022.

**Responsibilities and basis of report**

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Trust's accounts carried out under section 145 of the Act and in carrying out my examination I have followed all applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent examiner's statement**

Since your charity's gross income exceeded £250,000 your examiner must be a member of a listed body. I can confirm that I am qualified to undertake the examination because I am a registered member of ICAEW which is one of the listed bodies.

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Trust as required by section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a true and fair view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



Paul R McWhirter FCA  
ICAEW  
The McWhirter Partnership Limited  
Chartered Accountants  
336 Molesey Road  
Hersham  
Walton on Thames  
Surrey  
KT12 3PD

22 February 2023

THE SIR CLIFF RICHARD CHARITABLE TRUST

STATEMENT OF FINANCIAL ACTIVITIES  
FOR THE YEAR ENDED 30 APRIL 2022

	Notes	2022 Unrestricted fund £	2021 Total funds £
INCOME AND ENDOWMENTS FROM			
Donations and legacies		462,766	5,179
Investment income	2	15	47
<b>Total</b>		<u>462,781</u>	<u>5,226</u>
EXPENDITURE ON			
Charitable activities			
Donations		191,000	82,000
Other		1,057	888
<b>Total</b>		<u>192,057</u>	<u>82,888</u>
NET INCOME/(EXPENDITURE)		270,724	(77,662)
RECONCILIATION OF FUNDS			
Total funds brought forward		114,884	192,546
TOTAL FUNDS CARRIED FORWARD		<u><u>385,608</u></u>	<u><u>114,884</u></u>


The notes form part of these financial statements

THE SIR CLIFF RICHARD CHARITABLE TRUST

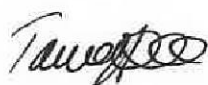
BALANCE SHEET  
30 APRIL 2022

	Notes	2022 Unrestricted fund £	2021 Total funds £
<b>CURRENT ASSETS</b>			
Cash at bank		386,538	115,772
<b>CREDITORS</b>			
Amounts falling due within one year	6	(930)	(888)
<b>NET CURRENT ASSETS</b>		<u>385,608</u>	<u>114,884</u>
<b>TOTAL ASSETS LESS CURRENT LIABILITIES</b>		<u>385,608</u>	<u>114,884</u>
<b>NET ASSETS</b>		<u>385,608</u>	<u>114,884</u>
<b>FUNDS</b>			
Unrestricted funds	7	<u>385,608</u>	<u>114,884</u>
<b>TOTAL FUNDS</b>		<u>385,608</u>	<u>114,884</u>

The financial statements were approved by the Board of Trustees and authorised for issue on 22 February 2023 and were signed on its behalf by:



M C Smith - Trustee



T Hogan - Trustee

NOTES TO THE FINANCIAL STATEMENTS  
FOR THE YEAR ENDED 30 APRIL 2022

1. ACCOUNTING POLICIES

**Basis of preparing the financial statements**

The financial statements of the charity, which is a public benefit entity under FRS 102, have been prepared in accordance with the Charities SORP (FRS 102) 'Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019)', Financial Reporting Standard 102 'The Financial Reporting Standard applicable in the UK and Republic of Ireland' and the Charities Act 2011. The financial statements have been prepared under the historical cost convention.

**Income**

All income is recognised in the Statement of Financial Activities once the charity has entitlement to the funds, it is probable that the income will be received and the amount can be measured reliably.

**Expenditure**

Liabilities are recognised as expenditure as soon as there is a legal or constructive obligation committing the charity to that expenditure, it is probable that a transfer of economic benefits will be required in settlement and the amount of the obligation can be measured reliably. Expenditure is accounted for on an accruals basis and has been classified under headings that aggregate all cost related to the category. Where costs cannot be directly attributed to particular headings they have been allocated to activities on a basis consistent with the use of resources.

Direct charitable expenditure comprises donations, included on the accruals basis, made in furtherance of the charitable objects of the charity.

The Trust pays for examination fees, bank charges and minor sundry expenses. No other management and administration costs are incurred by the charity. The charity received free services from Balladeer Limited and these amounts are not considered material.

Irrecoverable VAT is treated as part of the expense to which it relates and is not separately analysed.

Grants offered subject to conditions which have not been met at the year end date are noted as a commitment but not accrued as expenditure.

**Taxation**

The charity is exempt from tax on its charitable activities.

**Fund accounting**

Unrestricted funds can be used in accordance with the charitable objectives at the discretion of the trustees.

Restricted funds can only be used for particular restricted purposes within the objects of the charity. Restrictions arise when specified by the donor or when funds are raised for particular restricted purposes.

Further explanation of the nature and purpose of each fund is included in the notes to the financial statements.

THE SIR CLIFF RICHARD CHARITABLE TRUST

NOTES TO THE FINANCIAL STATEMENTS - continued  
FOR THE YEAR ENDED 30 APRIL 2022

2. INVESTMENT INCOME

	2022	2021
	£	£
Interest received on UK bank accounts	15	47

3. GRANTS PAYABLE

	2022	2021
	£	£
Donations	191,000	82,000

The following charitable donations were made in the year:

	2022	2021
	£	£
Tearfund	10,000	-
Noahs Ark The Children's Hospice	20,000	-
Woking and Sam Beare Hospices	20,000	-
Mid Surrey Mencap	20,000	-
The Rainbow Trust Children's Charity	20,000	-
Depaul UK	20,000	-
London's Air Ambulance	20,000	-
Sundry donations of £2,000 or less each	61,000	82,000
	<u>191,000</u>	<u>82,000</u>

4. TRUSTEES' REMUNERATION AND BENEFITS

There were no trustees' remuneration or other benefits for the year ended 30 April 2022 nor for the year ended 30 April 2021.

Trustees' expenses

There were no trustees' expenses paid for the year ended 30 April 2022 nor for the year ended 30 April 2021.

5. COMPARATIVES FOR THE STATEMENT OF FINANCIAL ACTIVITIES

	Unrestricted fund £
<b>INCOME AND ENDOWMENTS FROM</b>	
Donations and legacies	5,179
Investment income	47
<b>Total</b>	<u>5,226</u>
<b>EXPENDITURE ON</b>	
<b>Charitable activities</b>	
Donations	82,000
Other	888
<b>Total</b>	<u>82,888</u>

NOTES TO THE FINANCIAL STATEMENTS - continued  
FOR THE YEAR ENDED 30 APRIL 2022

5. COMPARATIVES FOR THE STATEMENT OF FINANCIAL ACTIVITIES - continued

	Unrestricted fund £ (77,662)
NET INCOME/(EXPENDITURE)	
RECONCILIATION OF FUNDS	
Total funds brought forward	192,546
TOTAL FUNDS CARRIED FORWARD	<u>114,884</u>

6. CREDITORS: AMOUNTS FALLING DUE WITHIN ONE YEAR

	2022 £ 930	2021 £ 888
Other creditors	<u>930</u>	<u>888</u>

7. MOVEMENT IN FUNDS

	At 1.5.21 £	Net movement in funds £	At 30.4.22 £
Unrestricted funds			
General fund	114,884	270,724	385,608
TOTAL FUNDS	<u>114,884</u>	<u>270,724</u>	<u>385,608</u>

Net movement in funds, included in the above are as follows:

	Incoming resources £	Resources expended £	Movement in funds £
Unrestricted funds			
General fund	462,781	(192,057)	270,724
TOTAL FUNDS	<u>462,781</u>	<u>(192,057)</u>	<u>270,724</u>

THE SIR CLIFF RICHARD CHARITABLE TRUST

NOTES TO THE FINANCIAL STATEMENTS - continued  
FOR THE YEAR ENDED 30 APRIL 2022

7. MOVEMENT IN FUNDS - continued

Comparatives for movement in funds

	At 1.5.20 £	Net movement in funds £	At 30.4.21 £
Unrestricted funds			
General fund	192,546	(77,662)	114,884
<b>TOTAL FUNDS</b>	<u>192,546</u>	<u>(77,662)</u>	<u>114,884</u>

Comparative net movement in funds, included in the above are as follows:

	Incoming resources £	Resources expended £	Movement in funds £
Unrestricted funds			
General fund	5,226	(82,888)	(77,662)
<b>TOTAL FUNDS</b>	<u>5,226</u>	<u>(82,888)</u>	<u>(77,662)</u>

A current year 12 months and prior year 12 months combined position is as follows:

	At 1.5.20 £	Net movement in funds £	At 30.4.22 £
Unrestricted funds			
General fund	192,546	193,062	385,608
<b>TOTAL FUNDS</b>	<u>192,546</u>	<u>193,062</u>	<u>385,608</u>

A current year 12 months and prior year 12 months combined net movement in funds, included in the above are as follows:

	Incoming resources £	Resources expended £	Movement in funds £
Unrestricted funds			
General fund	468,007	(274,945)	193,062
<b>TOTAL FUNDS</b>	<u>468,007</u>	<u>(274,945)</u>	<u>193,062</u>

THE SIR CLIFF RICHARD CHARITABLE TRUST

NOTES TO THE FINANCIAL STATEMENTS - continued  
FOR THE YEAR ENDED 30 APRIL 2022

8. RELATED PARTY DISCLOSURES

There were no related party transactions for the year ended 30 April 2022.

THE SIR CLIFF RICHARD CHARITABLE TRUST

DETAILED STATEMENT OF FINANCIAL ACTIVITIES  
FOR THE YEAR ENDED 30 APRIL 2022

	2022 £	2021 £
<b>INCOME AND ENDOWMENTS</b>		
<b>Donations and legacies</b>		
Other donations	462,766	5,179
<b>Investment income</b>		
Interest received on UK bank accounts	15	47
<b>Total incoming resources</b>	<u>462,781</u>	<u>5,226</u>
<b>EXPENDITURE</b>		
<b>Charitable activities</b>		
Grants to institutions	191,000	82,000
<b>Other</b>		
Management and administration	930	888
Bank charges	127	-
	<u>1,057</u>	<u>888</u>
<b>Total resources expended</b>	<u>192,057</u>	<u>82,888</u>
<b>Net income/(expenditure)</b>	<u><u>270,724</u></u>	<u><u>(77,662)</u></u>